

Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
------------------------------------	---------------	--------------	--------	---------	---------------------

3m Company (US88579Y1010)

21/01/2026 12:15	USD 156.12	USD 185.00	Buy		Bruno Villeroil
23/10/2025 16:32	USD 167.23	USD 185.00	Buy	Target Price	Bruno Villeroil
22/07/2025 10:15	USD 152.82	USD 175.00	Buy	Target Price	Bruno Villeroil
27/10/2024 08:06	USD 124.75	USD 165.00	Buy	-	Gregoire Cayeux

A.P. Moller Maersk (DK0010244508)

09/02/2026 18:26	DKK 15290.00	DKK 10700.00	Sell	Target Price	Bruno Villeroil
13/01/2026 19:57	DKK 16265.00	DKK 11200.00	Sell	Target Price	Bruno Villeroil
18/09/2025 15:56	DKK 14080.00	DKK 10700.00	Sell	Target Price & Rating	Bruno Villeroil
03/07/2025 18:01	DKK 12105.00	DKK 11900.00	Hold	Target Price	Gregoire Cayeux
23/10/2024 18:49	DKK 10525.00	DKK 12000.00	Hold	-	Bruno Villeroil

A2a (IT0001233417)

18/03/2026 11:11	EUR 2.44	EUR 2.80	Buy	Target Price	Gregoire Cayeux
23/10/2025 16:19	EUR 2.36	EUR 2.90	Buy	Target Price	Gregoire Cayeux
04/06/2025 17:34	EUR 2.27	EUR 2.60	Buy	-	Gregoire Cayeux

Aac Technologies Holdings Inc (KYG2953R1149)

25/08/2025 07:20	HKD 45.36	HKD 60.50	Buy	Target Price	Darren Lee
24/03/2025 12:48	HKD 52.25	HKD 66.10	Buy	Target Price	Darren Lee
06/02/2025 09:09	HKD 44.15	HKD 54.60	Buy	Target Price	Darren Lee
26/11/2024 10:41	HKD 36.60	HKD 47.70	Buy	-	Darren Lee

Abb (CH0012221716)

30/01/2026 12:22	CHF 66.38	CHF 58.00	Reduce	Target Price	Bruno Villeroil
18/12/2025 12:33	CHF 57.30	CHF 51.00	Reduce	Target Price	Bruno Villeroil

Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Abb (CH0012221716)					
20/10/2025 17:50	CHF 58.40	CHF 50.00	Reduce	Target Price & Rating	Bruno Villeroil
01/10/2025 13:03	CHF 57.32	CHF 46.00	Sell	Target Price	Bruno Villeroil
18/07/2025 12:43	CHF 52.10	CHF 43.00	Sell	Target Price & Rating	Bruno Villeroil
02/07/2025 17:00	CHF 46.69	CHF 41.00	Reduce	Target Price	Gregoire Cayeux
06/05/2025 20:36	CHF 45.39	CHF 40.00	Reduce	Target Price & Rating	Bruno Villeroil
22/04/2025 11:30	CHF 42.20	CHF 44.00	Hold	Rating	Gregoire Cayeux
31/01/2025 18:17	CHF 50.14	CHF 44.00	Reduce	Target Price & Rating	Bruno Villeroil
19/12/2024 18:53	CHF 51.52	CHF 43.00	Sell	Target Price	Bruno Villeroil
07/11/2024 18:39	CHF 50.20	CHF 42.00	Sell	Target Price	Bruno Villeroil
01/10/2024 19:59	CHF 48.99	CHF 40.00	Sell	-	Bruno Villeroil
Abbott Laboratories (US0028241000)					
25/03/2026 09:49	USD 104.06	USD 125.00	Buy	Target Price & Rating	Francois Chenet
23/01/2026 09:56	USD 108.61	USD 122.00	Hold	Target Price	Gregoire Cayeux
23/07/2025 10:23	USD 125.73	USD 132.00	Hold	Rating	Jason LIM
18/07/2025 10:26	USD 120.51	USD 132.00	Buy	Target Price	Jason LIM
17/04/2025 09:17	USD 129.70	USD 141.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/03/2025 17:39	USD 135.08	USD 150.00	Hold	Target Price & Rating	Francois Chenet
23/01/2025 09:41	USD 117.78	USD 125.00	Buy	Target Price	Jason LIM
18/10/2024 10:17	USD 117.89	USD 127.00	Buy	-	Jason LIM
Abbvie Inc. (US00287Y1091)					
04/10/2025 10:28	USD 233.91	USD 275.00	Buy	Target Price	Gregoire Cayeux
23/09/2025 14:50	USD 222.59	USD 252.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Abbvie Inc. (US00287Y1091)					
11/09/2025 15:19	USD 211.64	USD 240.00	Buy	Target Price	Francois Chenet
28/04/2025 09:34	USD 186.06	USD 232.00	Buy	Target Price	Gregoire Cayeux
07/03/2025 16:54	USD 210.75	USD 239.00	Buy	Target Price	Francois Chenet
25/02/2025 09:26	USD 204.08	USD 227.00	Buy	Target Price	Jason LIM
17/02/2025 09:08	USD 192.87	USD 217.00	Buy	Target Price	Gregoire Cayeux
02/02/2025 10:03	USD 183.90	USD 207.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 09:19	USD 171.09	USD 185.00	Buy	Target Price	Jason LIM
08/11/2024 07:31	USD 200.51	USD 226.00	Buy	Target Price	Jason LIM
31/10/2024 10:35	USD 201.50	USD 217.00	Buy	-	Godfrey OYENIRAN
Abn Amro Bank Nv (NL0011540547)					
12/02/2026 17:57	EUR 30.21	EUR 30.00	Reduce	Target Price	Henri-Maximilien Helmholtz
22/01/2026 12:07	EUR 30.39	EUR 28.50	Reduce	Target Price	Henri-Maximilien Helmholtz
18/11/2025 11:47	EUR 27.32	EUR 25.50	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
22/10/2025 16:28	EUR 24.68	EUR 25.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
12/09/2025 15:57	EUR 25.75	EUR 24.00	Reduce	Target Price	Henri-Maximilien Helmholtz
07/08/2025 13:58	EUR 23.76	EUR 22.00	Reduce	Target Price	Henri-Maximilien Helmholtz
15/05/2025 11:39	EUR 20.83	EUR 20.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
20/02/2025 12:33	EUR 17.60	EUR 18.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/11/2024 14:33	EUR 14.96	EUR 17.00	Hold	-	Henri-Maximilien Helmholtz
Accelleron (CH1169360919)					
13/01/2026 12:21	CHF 64.65	CHF 62.50	Reduce	Rating	Bruno Villeroil
16/07/2025 12:00	CHF 62.30	CHF 62.50	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Accelleron (CH1169360919)					
27/03/2025 16:53	CHF 44.06	CHF 48.00	Hold	Target Price	Bruno Villeroil
05/03/2025 17:35	CHF 41.92	CHF 47.00	Hold	-	Bruno Villeroil
Accenture (IE00B4BNMY34)					
18/03/2026 11:47	USD 198.66	USD 210.00	Hold	Target Price	Francois Chenet
26/09/2025 11:30	USD 232.56	USD 245.00	Hold	Target Price	Francois Chenet
24/09/2025 11:59	USD 235.50	USD 255.00	Hold	Target Price	Francois Chenet
23/06/2025 11:32	USD 285.37	USD 300.00	Hold	Target Price	Francois Chenet
17/06/2025 11:41	USD 314.33	USD 330.00	Hold	Target Price	Francois Chenet
24/03/2025 14:37	USD 305.32	USD 315.00	Hold	Target Price	Francois Chenet
19/03/2025 21:21	USD 324.07	USD 335.00	Hold	Target Price	Francois Chenet
11/02/2025 11:23	USD 386.89	USD 410.00	Hold	Target Price	Francois Chenet
31/10/2024 16:58	USD 346.57	USD 375.00	Hold	-	Francois Chenet
Accor (FR0000120404)					
05/02/2026 17:01	EUR 48.51	EUR 53.00	Hold	Target Price	Gregoire Cayeux
27/11/2025 12:26	EUR 46.94	EUR 52.00	Hold	Target Price & Rating	Gregoire Cayeux
03/10/2025 11:32	EUR 40.82	EUR 50.00	Buy	Target Price	Gregoire Cayeux
18/08/2025 12:46	EUR 44.69	EUR 52.00	Buy	Target Price	Gregoire Cayeux
23/07/2025 17:17	EUR 48.53	EUR 54.00	Buy	Target Price	Francois Chenet
21/05/2025 11:57	EUR 47.40	EUR 55.00	Buy	Rating	Gregoire Cayeux
30/01/2025 12:03	EUR 49.37	EUR 55.00	Hold	Target Price & Rating	Gregoire Cayeux
05/12/2024 11:50	EUR 44.00	EUR 50.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ackermans & Van Haaren (BE0003764785)					
12/02/2026 17:34	EUR 265.60	EUR 340.00	Buy	Target Price & Rating	Bruno Villeroil
28/02/2025 21:50	EUR 198.10	EUR 219.00	Hold	Rating	Bruno Villeroil
09/12/2024 18:21	EUR 187.60	EUR 219.00	Buy	Target Price & Rating	Gregoire Cayeux
21/11/2024 11:15	EUR 185.40	EUR 197.00	Hold	-	Gregoire Cayeux
Acs (ES0167050915)					
09/03/2026 18:08	EUR 102.70	EUR 122.00	Buy	Target Price	Bruno Villeroil
02/02/2026 13:02	EUR 94.65	EUR 111.00	Buy	Target Price	Bruno Villeroil
10/12/2025 15:32	EUR 84.55	EUR 107.00	Buy	Target Price & Rating	Bruno Villeroil
18/11/2025 12:57	EUR 77.80	EUR 84.00	Hold	Target Price	Bruno Villeroil
30/09/2025 16:46	EUR 66.65	EUR 71.00	Hold	Target Price	Bruno Villeroil
01/04/2025 21:39	EUR 52.75	EUR 55.00	Hold	Target Price	Bruno Villeroil
22/11/2024 12:54	EUR 42.28	EUR 42.00	Hold	-	Gregoire Cayeux
Adecco R (CH0012138605)					
31/03/2026 12:28	CHF 18.96	CHF 20.00	Hold	Target Price	Gregoire Cayeux
05/12/2025 19:51	CHF 22.64	CHF 23.50	Hold	Target Price & Rating	Gregoire Cayeux
07/11/2025 17:50	CHF 24.18	CHF 29.50	Buy	Target Price & Rating	Gregoire Cayeux
14/08/2025 12:32	CHF 26.14	CHF 29.00	Hold	Target Price	Gregoire Cayeux
15/07/2025 17:39	CHF 25.14	CHF 28.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
12/05/2025 12:14	CHF 23.24	CHF 27.00	Buy	Target Price	Gregoire Cayeux
23/04/2025 17:42	CHF 21.90	CHF 32.00	Buy	Target Price	Gregoire Cayeux
14/03/2025 22:25	CHF 26.84	CHF 33.50	Buy	Target Price & Rating	Bruno Villeroil
28/02/2025 08:57	CHF 24.46	CHF 25.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Adecco R (CH0012138605)					
03/02/2025 18:00	CHF 21.82	CHF 24.00	Hold	Target Price	Gregoire Cayeux
16/12/2024 17:35	CHF 22.94	CHF 25.00	Hold	Target Price	Gregoire Cayeux
12/11/2024 12:29	CHF 24.98	CHF 27.00	Hold	Target Price & Rating	Gregoire Cayeux
07/10/2024 17:19	CHF 27.90	CHF 33.00	Buy	-	Gregoire Cayeux
Adidas (DE000A1EWWW0)					
05/03/2026 17:06	EUR 141.80	EUR 200.00	Buy	Target Price	Francois Chenet
08/12/2025 12:45	EUR 164.30	EUR 235.00	Buy	Target Price	Francois Chenet
31/07/2025 12:00	EUR 174.90	EUR 265.00	Buy	Target Price	Francois Chenet
12/02/2025 12:32	EUR 254.70	EUR 290.00	Buy	Target Price	Gregoire Cayeux
22/01/2025 11:23	EUR 243.40	EUR 280.00	Buy	Target Price	Gregoire Cayeux
06/01/2025 11:33	EUR 233.60	EUR 275.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 12:36	EUR 225.30	EUR 260.00	Buy	-	Gregoire Cayeux
Adobe Systems (US00724F1012)					
13/03/2026 12:23	USD 269.78	USD 265.00	Hold	Target Price	Francois Chenet
06/03/2026 11:54	USD 281.74	USD 275.00	Hold	Target Price	Francois Chenet
15/09/2025 17:07	USD 349.36	USD 370.00	Hold	Target Price	Francois Chenet
09/09/2025 11:36	USD 358.66	USD 380.00	Hold	Rating	Francois Chenet
10/06/2025 17:45	USD 416.26	USD 380.00	Reduce	Rating	Francois Chenet
17/04/2025 16:53	USD 344.19	USD 380.00	Hold	Target Price	Francois Chenet
15/01/2025 11:41	USD 412.71	USD 425.00	Hold	Rating	Gregoire Cayeux
13/12/2024 18:38	USD 474.63	USD 425.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/12/2024 11:30	USD 549.93	USD 440.00	Sell	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Adobe Systems (US00724F1012)					
07/10/2024 12:08	USD 507.22	USD 440.00	Reduce	-	Francois Chenet
Advantest Corp (JP3122400009)					
31/07/2025 10:37	JPY 10245.00	JPY 13400.00	Buy	Target Price	Camilia GOH
05/06/2025 03:43	JPY 7417.00	JPY 9100.00	Buy	Target Price	Camilia GOH
29/04/2025 10:14	JPY 5710.00	JPY 7000.00	Buy	Target Price	Jason LIM
04/02/2025 03:26	JPY 10380.00	JPY 9600.00	Buy	Target Price	Camilia GOH
31/10/2024 08:47	JPY 8595.00	JPY 10300.00	Buy	Target Price	Godfrey OYENIRAN
29/10/2024 05:36	JPY 8181.00	JPY 9300.00	Buy	-	Camilia GOH
Adyen Nv (NL0012969182)					
13/02/2026 15:16	EUR 903.30	EUR 1350.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/11/2025 11:40	EUR 1467.20	EUR 1700.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/08/2025 16:33	EUR 1396.40	EUR 1800.00	Buy	Target Price	Henri-Maximilien Helmholtz
30/06/2025 18:47	EUR 1576.60	EUR 2050.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/05/2025 13:36	EUR 1621.80	EUR 2150.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/05/2025 09:45	EUR 1417.80	EUR 1750.00	Buy	Target Price	Henri-Maximilien Helmholtz
15/04/2025 11:25	EUR 1419.80	EUR 1700.00	Buy	Target Price	Francois Chenet
14/02/2025 14:42	EUR 1805.00	EUR 2000.00	Buy	Target Price	Henri-Maximilien Helmholtz
20/11/2024 17:41	EUR 1230.60	EUR 1750.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/11/2024 12:47	EUR 1335.80	EUR 1780.00	Buy	-	Henri-Maximilien Helmholtz
Aedifica (BE0003851681)					
09/05/2025 15:29	EUR 66.90		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
02/05/2025 11:38	EUR 70.65	EUR 72.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Aedifica (BE0003851681)					
30/04/2025 12:24	EUR 68.55	EUR 71.00	Hold	Rating	Henri-Maximilien Helmholtz
20/02/2025 11:28	EUR 59.75	EUR 71.00	Buy	Target Price	Gregoire Cayeux
09/01/2025 11:22	EUR 55.20	EUR 69.00	Buy	Target Price	Gregoire Cayeux
30/10/2024 11:00	EUR 59.75	EUR 68.00	Buy	-	Henri-Maximilien Helmholtz
Aegon (BMG0112X1056)					
13/01/2026 17:40	EUR 6.66	EUR 8.60	Buy	Target Price	Henri-Maximilien Helmholtz
30/10/2025 12:31	EUR 6.52	EUR 8.80	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
17/10/2025 12:44	EUR 6.59	EUR 6.80	Hold	Target Price	Henri-Maximilien Helmholtz
07/05/2025 12:19	EUR 5.87	EUR 6.40	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
11/03/2025 19:11	EUR 5.61	EUR 6.60	Buy	Rating	Henri-Maximilien Helmholtz
13/01/2025 15:32	EUR 5.86	EUR 6.60	Hold	Target Price	Henri-Maximilien Helmholtz
19/12/2024 17:09	EUR 5.63	EUR 5.90	Hold	-	Henri-Maximilien Helmholtz
Aeon Co Ltd (JP3388200002)					
10/10/2024 06:07	JPY 3878.00	JPY 1650.00	Sell	-	Camilia GOH
Affirm Holdings, Inc. (US00827B1061)					
10/02/2026 11:00	USD 57.95	USD 75.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/11/2025 09:46	USD 75.14	USD 95.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/09/2025 04:42	USD 88.46	USD 105.00	Buy	Target Price & Rating	Godfrey OYENIRAN
22/07/2025 09:58	USD 66.75	USD 73.00	Hold	Target Price	Godfrey OYENIRAN
28/04/2025 09:08	USD 49.09	USD 55.00	Hold	-	Gregoire Cayeux
Aflac Incorporated (US0010551028)					
10/11/2025 10:47	USD 114.09	USD 120.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Aflac Incorporated (US0010551028)					
26/05/2025 07:59	USD 102.53	USD 112.00	Hold	-	Gregoire Cayeux
Agilent Technologies, Inc. (US00846U1016)					
02/03/2026 10:22	USD 121.38	USD 140.00	Buy	Target Price	Francois Chenet
26/11/2025 09:25	USD 157.20	USD 170.00	Buy	Target Price	Gregoire Cayeux
07/10/2025 09:37	USD 141.61	USD 160.00	Buy	Target Price	Gregoire Cayeux
01/09/2025 12:52	USD 125.66	USD 143.00	Buy	Target Price & Rating	Francois Chenet
28/08/2025 14:29	USD 118.69	USD 120.00	Hold	Target Price & Rating	Gregoire Cayeux
29/05/2025 09:57	USD 110.88	USD 126.00	Buy	Rating	Gregoire Cayeux
19/03/2025 09:39	USD 123.10	USD 126.00	Hold	Target Price & Rating	Jason LIM
04/03/2025 09:24	USD 126.33	USD 139.00	Buy	Target Price	Godfrey OYENIRAN
22/01/2025 10:43	USD 152.57	USD 171.00	Buy	Target Price & Rating	Jason LIM
03/12/2024 10:40	USD 139.58	USD 142.00	Hold	Rating	Jason LIM
27/11/2024 11:18	USD 134.37	USD 142.00	Buy	Target Price	Jason LIM
18/11/2024 08:14	USD 127.07	USD 141.00	Buy	-	Jason LIM
Agnico Eagle Mines Limited (CA0084741085)					
16/02/2026 10:05	CAD 295.07	CAD 405.00	Buy	Target Price	Bruno Villeroil
31/10/2025 10:52	CAD 227.54	CAD 294.00	Buy	Target Price	Bruno Villeroil
11/09/2025 09:56	CAD 211.94	CAD 245.00	Buy	Target Price	Bruno Villeroil
01/08/2025 09:57	CAD 172.01	CAD 201.00	Buy	Target Price	Bruno Villeroil
28/04/2025 11:20	CAD 164.47	CAD 198.00	Buy	Target Price	Bruno Villeroil
04/03/2025 10:13	CAD 139.06	CAD 159.00	Buy	Target Price	Bruno Villeroil
01/11/2024 09:22	CAD 120.18	CAD 136.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Agricultural Bank Of China Ltd (CNE100000Q43)					
21/10/2025 06:12	HKD 5.65	HKD 4.20	Sell	Rating	Darren Lee
26/11/2024 09:23	HKD 3.88	HKD 4.20	Hold	-	Darren Lee
Agricultural Bank Of China Ltd - A (CNE100000RJ0)					
26/11/2024 09:24	CNY 4.73	CNY 5.10	Hold	-	Darren Lee
Ahold Delhaize (NL0011794037)					
12/02/2026 12:43	EUR 38.72	EUR 41.00	Hold	Rating	Gregoire Cayeux
16/01/2026 17:05	EUR 34.15	EUR 41.00	Buy	Target Price	Gregoire Cayeux
07/08/2025 11:56	EUR 34.57	EUR 42.00	Buy	Target Price	Gregoire Cayeux
11/07/2025 11:27	EUR 35.40	EUR 41.00	Buy	Target Price	Gregoire Cayeux
08/05/2025 11:28	EUR 37.50	EUR 42.00	Buy	Target Price	Gregoire Cayeux
07/02/2025 15:46	EUR 35.02	EUR 39.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 19:12	EUR 30.51	EUR 36.00	Buy	-	Gregoire Cayeux
Aia Group Ltd (HK0000069689)					
16/10/2024 09:56	HKD 63.65	HKD 90.00	Buy	-	Darren Lee
Air China (CNE1000001S0)					
20/08/2025 08:06	HKD 5.47		No Opinion	Target Price & Rating	Darren Lee
20/06/2025 08:02	HKD 5.43	HKD 6.40	Buy	Target Price	Darren Lee
23/12/2024 05:05	HKD 5.02	HKD 6.00	Buy	-	Darren Lee
Air France-Klm (FR001400J770)					
23/02/2026 13:13	EUR 12.57	EUR 14.00	Hold	Target Price	Bruno Villeroil
08/12/2025 21:53	EUR 10.99	EUR 11.00	Hold	Rating	Bruno Villeroil
04/08/2025 18:00	EUR 11.12	EUR 11.00	Reduce	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Air France-Klm (FR001400J770)					
02/04/2025 18:22	EUR 8.53	EUR 8.00	Reduce	Rating	Bruno Villeroil
06/12/2024 21:41	EUR 7.61	EUR 8.00	Hold	-	Bruno Villeroil
Air Liquide (FR0000120073)					
23/02/2026 12:16	EUR 175.56	EUR 204.00	Buy	Target Price	Bruno Villeroil
14/01/2026 12:16	EUR 157.96	EUR 207.00	Buy	Target Price	Bruno Villeroil
29/10/2025 12:40	EUR 173.86	EUR 209.00	Buy	Target Price	Bruno Villeroil
16/09/2025 11:47	EUR 177.16	EUR 205.00	Buy	Target Price	Bruno Villeroil
04/09/2025 17:24	EUR 175.74	EUR 197.00	Buy	Target Price	Bruno Villeroil
25/04/2025 17:57	EUR 178.58	EUR 198.00	Buy	Target Price	Bruno Villeroil
24/02/2025 12:10	EUR 178.40	EUR 200.00	Buy	Target Price	Bruno Villeroil
24/10/2024 11:46	EUR 169.30	EUR 187.00	Buy	-	Bruno Villeroil
Air Products And Chemicals, Inc. (US0091581068)					
02/02/2026 09:59	USD 272.50	USD 308.00	Buy	Target Price	Bruno Villeroil
10/11/2025 10:20	USD 259.74	USD 306.00	Buy	Target Price & Rating	Bruno Villeroil
04/08/2025 10:26	USD 281.75	USD 297.00	Hold	Target Price & Rating	Bruno Villeroil
05/05/2025 10:35	USD 277.62	USD 337.00	Buy	Target Price	Bruno Villeroil
10/02/2025 09:56	USD 310.44	USD 369.00	Buy	Target Price	Bruno Villeroil
23/01/2025 09:13	USD 316.99	USD 366.00	Buy	Target Price	Gregoire Cayeux
15/11/2024 15:19	USD 315.88	USD 368.00	Buy	-	Bruno Villeroil
Airbnb, Inc. (US0090661010)					
19/02/2026 09:25	USD 124.27	USD 133.00	Hold	Target Price	Gregoire Cayeux
13/11/2025 09:32	USD 121.69	USD 136.00	Hold	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Airbnb, Inc. (US0090661010)					
11/08/2025 05:23	USD 121.02	USD 136.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/05/2025 07:59	USD 125.26	USD 139.00	Hold	Target Price	Gregoire Cayeux
02/05/2025 10:03	USD 124.01	USD 124.00	Hold	Rating	Gregoire Cayeux
15/04/2025 09:48	USD 113.22	USD 124.00	Buy	Target Price & Rating	Godfrey OYENIRAN
17/02/2025 04:48	USD 161.42	USD 164.00	Hold	Target Price & Rating	Godfrey OYENIRAN
14/01/2025 09:53	USD 128.85	USD 137.00	Buy	Rating	Godfrey OYENIRAN
28/10/2024 04:20	USD 134.58	USD 137.00	Hold	-	Godfrey OYENIRAN
Airbus (NL0000235190)					
19/03/2026 11:46	EUR 170.30	EUR 196.00	Buy	Rating	Bruno Villeroil
23/02/2026 12:02	EUR 189.74	EUR 196.00	Hold	Target Price	Bruno Villeroil
30/10/2025 11:44	EUR 208.40	EUR 214.00	Hold	Target Price	Bruno Villeroil
09/07/2025 10:52	EUR 178.92	EUR 183.00	Hold	Rating	Gregoire Cayeux
20/06/2025 11:34	EUR 161.76	EUR 183.00	Buy	Target Price & Rating	Bruno Villeroil
12/05/2025 16:34	EUR 158.44	EUR 170.00	Hold	Target Price & Rating	Bruno Villeroil
16/01/2025 16:07	EUR 154.38	EUR 197.00	Buy	-	Bruno Villeroil
Ajinomoto Co Inc (JP3119600009)					
17/09/2025 04:00	JPY 4287.00	JPY 4800.00	Buy	Target Price	Camilia GOH
05/08/2025 04:22	JPY 4012.00	JPY 4500.00	Buy	Target Price & Rating	Camilia GOH
28/05/2025 08:16	JPY 3503.00	JPY 3800.00	Hold	Rating	Camilia GOH
09/05/2025 08:57	JPY 3015.00	JPY 3800.00	Buy	Target Price	Camilia GOH
04/02/2025 03:32	JPY 6400.00	JPY 7600.00	Buy	Target Price & Rating	Camilia GOH
05/12/2024 07:19	JPY 6396.00	JPY 7000.00	Hold	Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ajinomoto Co Inc (JP3119600009)					
08/11/2024 03:51	JPY 5891.00	JPY 7000.00	Buy	-	Camilia GOH
Akamai Technologies, Inc. (US00971T1016)					
20/03/2026 09:50	USD 110.00	USD 121.00	Hold	Target Price	Francois Chenet
23/02/2026 11:17	USD 94.17	USD 107.00	Hold	Target Price	Francois Chenet
10/11/2025 09:09	USD 83.74	USD 96.00	Hold	Target Price	Gregoire Cayeux
11/08/2025 08:05	USD 70.53	USD 78.00	Hold	Target Price	Gregoire Cayeux
12/05/2025 09:08	USD 76.25	USD 88.00	Hold	Target Price	Francois Chenet
26/02/2025 09:31	USD 78.05	USD 91.00	Hold	Target Price & Rating	Francois Chenet
18/11/2024 08:55	USD 87.43	USD 105.00	Buy	-	Francois Chenet
Aker Asa (NO0010234552)					
16/02/2026 12:06	NOK 889.00	NOK 645.00	Sell	Target Price & Rating	Bruno Villeroil
17/07/2025 15:34	NOK 649.00	NOK 565.00	Reduce	Target Price	Bruno Villeroil
20/05/2025 11:49	NOK 611.00	NOK 570.00	Reduce	Target Price & Rating	Bruno Villeroil
08/04/2025 13:32	NOK 563.00	NOK 620.00	Hold	-	Gregoire Cayeux
Aker Solutions (NO0010716582)					
26/03/2025 08:29	NOK 33.58		No Opinion	Target Price & Rating	Gregoire Cayeux
17/12/2024 12:22	NOK 30.50	NOK 35.00	Hold	Target Price	Francois Chenet
06/11/2024 11:49	NOK 47.38	NOK 51.00	Hold	-	Francois Chenet
Akzonobel (NL0013267909)					
04/02/2026 12:40	EUR 56.94	EUR 68.00	Buy	Target Price	Bruno Villeroil
31/10/2025 21:17	EUR 58.34	EUR 70.00	Buy	Target Price	Bruno Villeroil
07/07/2025 18:01	EUR 59.78	EUR 67.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Akzonobel (NL0013267909)					
24/04/2025 17:24	EUR 55.46	EUR 66.00	Buy	Target Price	Bruno Villeroil
10/04/2025 16:57	EUR 49.52	EUR 67.00	Buy	Target Price	Francois Chenet
30/01/2025 14:26	EUR 56.92	EUR 71.00	Buy	Target Price	Gregoire Cayeux
24/10/2024 16:36	EUR 60.88	EUR 73.00	Buy	Target Price	Bruno Villeroil
11/10/2024 15:43	EUR 63.50	EUR 74.00	Buy	-	Bruno Villeroil
Albemarle Corporation (US0126531013)					
13/02/2026 10:10	USD 158.93	USD 186.00	Hold	Target Price & Rating	Bruno Villeroil
08/01/2026 10:02	USD 161.57	USD 67.00	Sell	Target Price	Bruno Villeroil
07/11/2025 10:14	USD 91.26	USD 58.00	Sell	Target Price	Bruno Villeroil
14/08/2025 09:26	USD 81.67	USD 12.00	Sell	Target Price	Gregoire Cayeux
04/08/2025 10:33	USD 67.90	USD 11.00	Sell	Target Price	Bruno Villeroil
18/06/2025 10:10	USD 59.69	USD 19.00	Sell	Target Price	Bruno Villeroil
02/05/2025 10:45	USD 59.32	USD 29.00	Sell	Target Price	Bruno Villeroil
14/02/2025 09:57	USD 79.25	USD 37.00	Sell	Target Price	Bruno Villeroil
05/12/2024 11:53	USD 102.61	USD 46.00	Sell	Target Price	Bruno Villeroil
15/11/2024 15:50	USD 102.10	USD 57.00	Sell	Target Price & Rating	Bruno Villeroil
09/10/2024 11:46	USD 100.26	USD 99.00	Hold	-	Bruno Villeroil
Alcoa Corporation (US0138721065)					
26/01/2026 10:12	USD 62.21	USD 68.00	Hold	Target Price	Bruno Villeroil
27/10/2025 10:26	USD 39.42	USD 43.00	Hold	Target Price	Bruno Villeroil
18/07/2025 10:19	USD 29.39	USD 32.00	Hold	Target Price & Rating	Bruno Villeroil
18/04/2025 10:57	USD 23.32	USD 37.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Alcoa Corporation (US0138721065)					
29/10/2024 09:55	USD 41.41	USD 49.00	Buy	-	Gregoire Cayeux
Alcon (CH0432492467)					
26/02/2026 11:40	CHF 67.06	CHF 87.00	Buy	Target Price	Francois Chenet
10/12/2025 12:29	CHF 64.16	CHF 84.00	Buy	Target Price	Francois Chenet
08/09/2025 10:39	CHF 64.08	CHF 77.00	Buy	Target Price	Francois Chenet
22/05/2025 11:08	CHF 73.14	CHF 86.00	Buy	Target Price & Rating	Francois Chenet
31/10/2024 10:43	CHF 81.08	CHF 88.00	Hold	-	Francois Chenet
Alfen (NL0012817175)					
17/03/2025 17:14	EUR 13.26		No Opinion	Target Price & Rating	Gregoire Cayeux
13/02/2025 11:26	EUR 12.89	EUR 13.00	Hold	Rating	Bruno Villeroil
08/11/2024 10:17	EUR 13.55	EUR 13.00	Reduce	Target Price & Rating	Gregoire Cayeux
14/10/2024 10:46	EUR 12.68	EUR 14.00	Hold	-	Gregoire Cayeux
Alibaba Group Holding (KYG017191142)					
24/07/2025 05:43	HKD 118.00	HKD 151.00	Buy	Target Price	Darren Lee
21/02/2025 09:15	HKD 120.90	HKD 161.00	Buy	Target Price	Darren Lee
19/11/2024 09:16	HKD 86.30	HKD 121.90	Buy	-	Darren Lee
Alibaba Group Holding Ltd (US01609W1027)					
17/10/2025 12:07	USD 167.05		Conflict of Interest	Target Price & Rating	Darren Lee
24/07/2025 05:30	USD 120.71	USD 155.00	Buy	Target Price	Darren Lee
21/02/2025 09:19	USD 135.97	USD 165.00	Buy	Target Price	Darren Lee
04/11/2024 08:32	USD 97.58	USD 125.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Alibaba Health Information Tech. Ltd. (BMG0171K1018)					
21/10/2025 07:52	HKD 6.03	HKD 6.50	Hold	Rating	Darren Lee
03/09/2025 05:08	HKD 5.84	HKD 6.50	Buy	Target Price & Rating	Darren Lee
21/05/2025 05:56	HKD 5.16	HKD 4.80	Hold	Rating	Darren Lee
15/11/2024 10:12	HKD 4.04	HKD 4.80	Buy	-	Darren Lee
Align Technology, Inc. (US0162551016)					
23/03/2026 08:53	USD 173.18		No Opinion	Target Price & Rating	Gregoire Cayeux
06/02/2026 11:17	USD 175.62	USD 193.00	Hold	Target Price	Francois Chenet
13/01/2026 10:37	USD 172.00	USD 189.00	Hold	Target Price	Francois Chenet
04/08/2025 10:52	USD 136.52	USD 151.00	Hold	Target Price & Rating	Gregoire Cayeux
02/05/2025 10:54	USD 176.74	USD 150.00	Sell	Target Price	Francois Chenet
17/03/2025 09:35	USD 166.20	USD 128.00	Sell	Target Price	Jason LIM
25/10/2024 11:03	USD 216.42	USD 174.00	Sell	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 08:58	USD 241.35	USD 218.00	Reduce	-	Jason LIM
Alimentation Couche-Tard Inc. (CA01626P1484)					
20/03/2026 09:31	CAD 76.53	CAD 91.00	Buy	Target Price	Gregoire Cayeux
27/11/2025 09:08	CAD 75.73	CAD 84.00	Buy	Target Price	Gregoire Cayeux
18/07/2025 11:26	CAD 74.00	CAD 81.00	Buy	Target Price & Rating	Godfrey OYENIRAN
30/06/2025 05:31	CAD 67.64	CAD 62.00	Reduce	Target Price & Rating	Gregoire Cayeux
24/03/2025 07:48	CAD 70.74	CAD 74.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/12/2024 09:44	CAD 81.52	CAD 87.00	Buy	Rating	Godfrey OYENIRAN
03/12/2024 10:45	CAD 83.03	CAD 87.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 12:03	CAD 73.79	CAD 80.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Allianz (DE0008404005)					
18/02/2026 15:19	EUR 372.40	EUR 340.00	Reduce	Target Price	Henri-Maximilien Helmholtz
12/01/2026 17:31	EUR 382.30	EUR 350.00	Reduce	Target Price	Henri-Maximilien Helmholtz
29/10/2025 12:01	EUR 357.40	EUR 320.00	Reduce	Target Price	Henri-Maximilien Helmholtz
02/04/2025 15:39	EUR 357.00	EUR 311.00	Reduce	Target Price	Henri-Maximilien Helmholtz
13/01/2025 18:42	EUR 296.00	EUR 295.00	Reduce	Target Price	Henri-Maximilien Helmholtz
04/10/2024 16:24	EUR 289.70	EUR 268.00	Reduce	-	Henri-Maximilien Helmholtz
Alphabet 'C' (US02079K1079)					
05/02/2026 11:37	USD 333.34	USD 390.00	Buy	Target Price	Francois Chenet
24/11/2025 17:05	USD 299.65	USD 355.00	Buy	Target Price & Rating	Francois Chenet
03/11/2025 11:52	USD 281.82	USD 281.00	Hold	Target Price	Francois Chenet
22/10/2025 14:20	USD 251.34	USD 247.00	Hold	Target Price	Francois Chenet
25/07/2025 11:47	USD 193.20	USD 187.00	Hold	Target Price	Francois Chenet
27/06/2025 12:39	USD 174.43	USD 172.00	Hold	Target Price & Rating	Francois Chenet
25/04/2025 17:33	USD 161.47	USD 213.00	Buy	Target Price	Francois Chenet
17/04/2025 12:26	USD 155.50	USD 208.00	Buy	Target Price	Francois Chenet
23/01/2025 16:15	USD 200.03	USD 225.00	Buy	-	Gregoire Cayeux
Alphabet A (US02079K3059)					
05/02/2026 11:29	USD 333.04	USD 390.00	Buy	Target Price	Francois Chenet
24/11/2025 16:56	USD 299.66	USD 355.00	Buy	Target Price & Rating	Francois Chenet
03/11/2025 11:48	USD 281.19	USD 281.00	Hold	Target Price	Francois Chenet
22/10/2025 14:15	USD 250.46	USD 247.00	Hold	Target Price	Francois Chenet
25/07/2025 11:42	USD 192.17	USD 187.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Alphabet A (US02079K3059)					
27/06/2025 12:35	USD 173.54	USD 172.00	Hold	Target Price & Rating	Francois Chenet
25/04/2025 17:29	USD 159.28	USD 213.00	Buy	Target Price	Francois Chenet
17/04/2025 11:33	USD 153.33	USD 208.00	Buy	Target Price	Francois Chenet
21/01/2025 11:50	USD 196.00	USD 225.00	Buy	Target Price	Gregoire Cayeux
16/10/2024 16:54	USD 165.46	USD 210.00	Buy	-	Francois Chenet
Alstom (FR0010220475)					
06/01/2026 16:20	EUR 26.87	EUR 26.00	Hold	Target Price	Bruno Villeroil
17/11/2025 12:31	EUR 23.69	EUR 24.00	Hold	Target Price	Bruno Villeroil
24/07/2025 12:26	EUR 22.23	EUR 22.50	Hold	Target Price	Bruno Villeroil
15/05/2025 17:46	EUR 18.76	EUR 21.00	Hold	Target Price	Bruno Villeroil
01/04/2025 12:33	EUR 20.38	EUR 21.50	Hold	Target Price	Bruno Villeroil
28/11/2024 19:35	EUR 20.69	EUR 22.00	Hold	Target Price	Bruno Villeroil
07/10/2024 16:37	EUR 19.43	EUR 20.00	Hold	-	Bruno Villeroil
Altarea (FR0000033219)					
25/02/2026 11:35	EUR 121.20	EUR 107.00	Reduce	Rating	Henri-Maximilien Helmholtz
27/02/2025 11:27	EUR 107.00	EUR 107.00	Hold	Target Price	Henri-Maximilien Helmholtz
02/12/2024 10:20	EUR 96.40	EUR 101.00	Hold	-	Henri-Maximilien Helmholtz
Alten (FR0000071946)					
25/04/2025 10:45	EUR 82.70	EUR 105.00	Buy	Target Price	Francois Chenet
24/02/2025 10:49	EUR 97.15	EUR 120.00	Buy	Target Price	Francois Chenet
25/10/2024 15:42	EUR 88.50	EUR 110.00	Buy	Target Price	Francois Chenet
04/10/2024 14:51	EUR 94.80	EUR 120.00	Buy	-	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Alzchem Group (DE000A2YNT30)					
31/03/2026 17:12	EUR 168.80	EUR 177.00	Hold	Rating	Gregoire Cayeux
04/03/2026 17:06	EUR 151.60	EUR 177.00	Buy	Target Price	Bruno Villeroil
17/11/2025 11:46	EUR 133.00	EUR 165.00	Buy	-	Gregoire Cayeux
Amadeus (ES0109067019)					
27/03/2026 12:47	EUR 50.02	EUR 76.00	Buy	Target Price	Gregoire Cayeux
02/03/2026 13:49	EUR 52.74	EUR 80.00	Buy	Target Price	Gregoire Cayeux
07/01/2026 12:33	EUR 62.46	EUR 86.00	Buy	Target Price	Gregoire Cayeux
23/06/2025 11:42	EUR 68.24	EUR 88.00	Buy	Target Price	Gregoire Cayeux
30/05/2025 11:25	EUR 72.74	EUR 90.00	Buy	Target Price	Gregoire Cayeux
09/05/2025 13:15	EUR 67.14	EUR 82.00	Buy	Target Price	Gregoire Cayeux
30/04/2025 16:58	EUR 69.00	EUR 83.00	Buy	Target Price	Gregoire Cayeux
03/03/2025 11:28	EUR 72.72	EUR 85.00	Buy	Target Price	Gregoire Cayeux
06/01/2025 12:32	EUR 67.28	EUR 83.00	Buy	Target Price	Gregoire Cayeux
02/10/2024 11:47	EUR 64.92	EUR 76.00	Buy	-	Francois Chenet
Amazon (US0231351067)					
24/11/2025 17:10	USD 220.69	USD 320.00	Buy	Target Price	Francois Chenet
03/11/2025 16:57	USD 244.22	USD 289.00	Buy	Target Price	Francois Chenet
28/07/2025 11:28	USD 231.44	USD 264.00	Buy	Target Price	Francois Chenet
27/06/2025 12:43	USD 217.12	USD 254.00	Buy	Target Price & Rating	Francois Chenet
30/04/2025 17:46	USD 187.39	USD 200.00	Hold	Target Price & Rating	Francois Chenet
10/02/2025 16:01	USD 229.15	USD 250.00	Buy	Target Price & Rating	Francois Chenet
21/01/2025 11:23	USD 225.94	USD 220.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Amazon (US0231351067)					
16/10/2024 18:00	USD 187.69	USD 180.00	Hold	-	Francois Chenet
Ambarella, Inc. (KYG037AX1015)					
27/03/2025 10:41	USD 53.94		No Opinion	-	Gregoire Cayeux
Amd (US0079031078)					
26/02/2026 17:30	USD 210.86	USD 265.00	Buy	Rating	Francois Chenet
04/02/2026 12:22	USD 242.11	USD 265.00	Hold	Target Price & Rating	Francois Chenet
05/11/2025 12:12	USD 250.05	USD 300.00	Buy	Target Price	Francois Chenet
06/08/2025 11:33	USD 174.31	USD 220.00	Buy	Target Price	Francois Chenet
07/05/2025 11:36	USD 98.62	USD 150.00	Buy	Target Price	Francois Chenet
30/10/2024 11:31	USD 166.25	USD 190.00	Buy	-	Francois Chenet
American Airlines Group Inc. (US02376R1023)					
24/03/2026 10:29	USD 10.81	USD 13.00	Buy	Target Price	Bruno Villeroil
29/01/2026 10:07	USD 13.44	USD 16.00	Buy	Rating	Bruno Villeroil
09/01/2026 09:55	USD 15.73	USD 16.00	Hold	Target Price	Bruno Villeroil
03/09/2025 09:14	USD 13.39	USD 14.00	Hold	Target Price	Gregoire Cayeux
28/07/2025 10:49	USD 11.50	USD 12.00	Hold	Target Price	Bruno Villeroil
17/04/2025 09:49	USD 9.42	USD 10.00	Hold	Target Price & Rating	Gregoire Cayeux
26/01/2025 11:59	USD 16.96	USD 21.00	Buy	Target Price	Gregoire Cayeux
19/01/2025 09:17	USD 18.27	USD 22.00	Buy	Target Price & Rating	Gregoire Cayeux
25/10/2024 10:01	USD 12.78	USD 14.00	Hold	-	Gregoire Cayeux
American Express Company (US0258161092)					
02/02/2026 10:21	USD 352.17	USD 490.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
American Express Company (US0258161092)					
20/10/2025 12:24	USD 346.62	USD 440.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/07/2025 11:44	USD 316.98	USD 390.00	Buy	Target Price & Rating	Kevin Hadiprodjo
25/06/2025 08:57	USD 308.38	USD 320.00	Hold	Rating	Godfrey OYENIRAN
18/04/2025 11:42	USD 251.31	USD 320.00	Buy	Target Price	Gregoire Cayeux
27/01/2025 06:44	USD 321.34	USD 390.00	Buy	Target Price	Godfrey OYENIRAN
21/10/2024 11:04	USD 276.79	USD 340.00	Buy	-	Godfrey OYENIRAN
American International Group, Inc. (US0268747849)					
24/02/2026 09:52	USD 79.98	USD 92.00	Buy	Target Price	Henri-Maximilien Helmholtz
11/08/2025 05:20	USD 78.13	USD 90.00	Buy	Target Price	Godfrey OYENIRAN
12/05/2025 07:27	USD 82.41	USD 95.00	Buy	Target Price & Rating	Gregoire Cayeux
03/04/2025 10:19	USD 87.72	USD 85.00	Hold	Rating	Godfrey OYENIRAN
18/02/2025 13:23	USD 74.34	USD 85.00	Buy	Target Price	Gregoire Cayeux
06/11/2024 10:17	USD 75.39	USD 87.00	Buy	-	Godfrey OYENIRAN
American Tower Corporation (US03027X1000)					
25/02/2026 11:11	USD 190.19	USD 210.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/10/2025 09:51	USD 182.72	USD 215.00	Buy	Target Price	Henri-Maximilien Helmholtz
30/04/2025 09:45	USD 221.33	USD 245.00	Buy	Target Price	Godfrey OYENIRAN
26/02/2025 10:14	USD 203.75	USD 235.00	Buy	Target Price	Godfrey OYENIRAN
30/10/2024 09:50	USD 212.91	USD 240.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 12:05	USD 220.78	USD 250.00	Buy	-	Godfrey OYENIRAN
American Water Works Company, Inc. (US0304201033)					
23/02/2026 07:18	USD 129.37	USD 140.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
American Water Works Company, Inc. (US0304201033)					
03/11/2025 17:14	USD 128.43	USD 135.00	Hold	Target Price & Rating	Gregoire Cayeux
31/10/2025 18:41	USD 126.70	USD 160.00	Buy	Rating	Gregoire Cayeux
06/08/2025 09:24	USD 141.50	USD 160.00	Hold	Rating	Gregoire Cayeux
13/05/2025 12:08	USD 138.64	USD 160.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/03/2025 08:59	USD 139.20	USD 141.00	Hold	Target Price & Rating	Kevin Hadiprodjo
04/11/2024 08:03	USD 136.00	USD 162.00	Buy	Target Price	Jason LIM
11/10/2024 08:17	USD 136.22	USD 164.00	Buy	-	Jason LIM
Amgen Inc. (US0311621009)					
05/02/2026 10:32	USD 366.20	USD 398.00	Buy	Target Price	Francois Chenet
06/11/2025 10:03	USD 319.86	USD 380.00	Buy	Target Price	Francois Chenet
05/05/2025 10:20	USD 281.22	USD 350.00	Buy	Target Price	Gregoire Cayeux
13/03/2025 10:17	USD 312.50	USD 374.00	Buy	Target Price	Jason LIM
25/02/2025 09:26	USD 309.72	USD 344.00	Buy	Target Price	Jason LIM
05/02/2025 09:38	USD 289.02	USD 325.00	Buy	Target Price	Godfrey OYENIRAN
27/11/2024 11:17	USD 280.01	USD 320.00	Buy	Target Price	Jason LIM
31/10/2024 10:34	USD 315.54	USD 365.00	Buy	-	Godfrey OYENIRAN
Amphenol Corporation (US0320951017)					
30/01/2026 09:51	USD 149.58	USD 177.00	Buy	Target Price	Francois Chenet
23/10/2025 15:40	USD 128.93	USD 150.00	Buy	Target Price	Francois Chenet
24/09/2025 10:10	USD 125.40	USD 143.00	Buy	Target Price	Francois Chenet
25/07/2025 10:51	USD 104.46	USD 119.00	Buy	Target Price	Francois Chenet
09/07/2025 09:43	USD 97.41	USD 110.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Amphenol Corporation (US0320951017)					
28/04/2025 07:46	USD 75.85	USD 85.00	Buy	-	Gregoire Cayeux
Amplifon (IT0004056880)					
12/03/2026 11:52	EUR 10.62	EUR 15.00	Buy	Target Price	Francois Chenet
10/12/2025 12:05	EUR 13.38	EUR 17.00	Buy	Target Price	Francois Chenet
31/10/2025 17:16	EUR 14.72	EUR 19.00	Buy	Target Price	Francois Chenet
01/08/2025 12:18	EUR 14.76	EUR 22.00	Buy	Target Price	Francois Chenet
02/05/2025 16:57	EUR 16.80	EUR 28.00	Buy	Target Price	Francois Chenet
07/04/2025 18:32	EUR 18.51	EUR 29.00	Buy	-	Gregoire Cayeux
Ams Osram (AT0000A3EPA4)					
26/05/2025 10:43	CHF 7.32		No Opinion	Target Price & Rating	Gregoire Cayeux
02/05/2025 11:24	CHF 7.26	CHF 7.80	Hold	Target Price	Francois Chenet
18/03/2025 11:37	CHF 9.70	CHF 9.80	Hold	Target Price & Rating	Francois Chenet
13/02/2025 11:30	CHF 9.00	CHF 8.00	Reduce	-	Francois Chenet
Amundi (FR0004125920)					
04/02/2026 17:58	EUR 78.70	EUR 80.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
15/01/2026 18:09	EUR 73.45	EUR 71.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
29/10/2025 11:42	EUR 62.50	EUR 65.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/07/2025 11:42	EUR 64.35	EUR 68.00	Hold	Target Price	Henri-Maximilien Helmholtz
04/07/2025 15:23	EUR 69.25	EUR 72.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
02/05/2025 17:21	EUR 69.35	EUR 67.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
08/04/2025 14:18	EUR 58.50	EUR 65.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/02/2025 12:38	EUR 67.15	EUR 70.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Amundi (FR0004125920)					
26/11/2024 17:13	EUR 63.50	EUR 69.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/10/2024 17:10	EUR 68.95	EUR 76.00	Hold	-	Henri-Maximilien Helmholtz
Analog Devices, Inc. (US0326541051)					
20/02/2026 10:06	USD 345.30	USD 380.00	Buy	Target Price	Francois Chenet
26/11/2025 10:21	USD 252.02	USD 280.00	Buy	Target Price	Francois Chenet
21/02/2025 09:56	USD 243.82	USD 265.00	Buy	Target Price	Francois Chenet
24/01/2025 08:15	USD 228.35	USD 250.00	Buy	Rating	Gregoire Cayeux
27/11/2024 09:23	USD 219.05	USD 250.00	Hold	-	Francois Chenet
Andritz (AT0000730007)					
06/03/2026 16:59	EUR 67.05	EUR 75.00	Buy	Target Price	Bruno Villeroil
03/09/2025 13:16	EUR 59.05	EUR 72.00	Buy	-	Gregoire Cayeux
Anglo American (GB00BTK05J60)					
12/02/2026 16:00	GBP 3668.00	GBP 4200.00	Buy	Target Price	Bruno Villeroil
05/11/2025 15:40	GBP 2751.00	GBP 3450.00	Buy	Target Price	Bruno Villeroil
15/09/2025 20:48	GBP 2555.00	GBP 2920.00	Buy	Target Price	Bruno Villeroil
18/06/2025 11:59	GBP 2116.50	GBP 2750.00	Buy	Target Price	Bruno Villeroil
06/06/2025 17:15	GBP 2293.50	GBP 2800.00	Buy	-	Bruno Villeroil
Anheuser-Busch Inbev (BE0974293251)					
13/02/2026 11:43	EUR 68.54	EUR 73.00	Hold	Target Price & Rating	Gregoire Cayeux
12/01/2026 20:12	EUR 56.56	EUR 66.00	Buy	Target Price	Gregoire Cayeux
31/10/2025 17:18	EUR 51.86	EUR 63.00	Buy	Target Price	Gregoire Cayeux
03/10/2025 17:52	EUR 51.38	EUR 62.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Anheuser-Busch Inbev (BE0974293251)					
10/09/2025 21:57	EUR 50.78	EUR 63.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 13:38	EUR 52.44	EUR 68.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 12:50	EUR 51.40	EUR 71.00	Buy	Target Price & Rating	Francois Chenet
09/05/2025 12:10	EUR 59.42	EUR 64.00	Hold	Target Price & Rating	Gregoire Cayeux
14/04/2025 17:29	EUR 54.46	EUR 60.00	Buy	Target Price	Gregoire Cayeux
27/02/2025 14:15	EUR 56.80	EUR 65.00	Buy	Target Price	Gregoire Cayeux
04/12/2024 13:21	EUR 51.26	EUR 63.00	Buy	Target Price	Gregoire Cayeux
01/11/2024 16:51	EUR 54.98	EUR 65.00	Buy	-	Gregoire Cayeux
Anhui Conch Cement Co Ltd (CNE1000001W2)					
08/04/2025 09:18	HKD 20.20	HKD 24.10	Buy	Target Price	Darren Lee
27/12/2024 08:50	HKD 19.82	HKD 22.00	Buy	-	Darren Lee
Anhui Conch Cement Co Ltd - A (CNE0000019V8)					
27/12/2024 08:50	CNY 23.90	CNY 27.00	Buy	-	Darren Lee
Anta Sports Products Ltd (KYG040111059)					
12/08/2025 05:56	HKD 88.90	HKD 116.00	Buy	Target Price	Darren Lee
21/03/2025 09:40	HKD 93.15	HKD 114.00	Buy	Target Price	Darren Lee
04/12/2024 06:28	HKD 78.20	HKD 108.00	Buy	-	Darren Lee
Antin Infrastructure Partners (FR0014005AL0)					
20/03/2026 17:42	EUR 9.94	EUR 15.00	Buy	Target Price	Henri-Maximilien Helmholtz
13/03/2026 11:32	EUR 9.58	EUR 16.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/12/2025 17:11	EUR 10.30	EUR 17.50	Buy	Target Price	Henri-Maximilien Helmholtz
11/09/2025 13:52	EUR 10.74	EUR 17.30	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Antin Infrastructure Partners (FR0014005AL0)					
01/04/2025 17:47	EUR 10.50	EUR 18.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/11/2024 11:43	EUR 10.12	EUR 18.50	Buy	Target Price	Henri-Maximilien Helmholtz
31/10/2024 17:25	EUR 10.54	EUR 21.00	Buy	-	Henri-Maximilien Helmholtz
Antofagasta Plc (GB0000456144)					
18/02/2026 15:40	GBP 3617.00	GBP 2340.00	Sell	Target Price	Bruno Villeroil
12/02/2026 20:46	GBP 3870.00	GBP 2300.00	Sell	Target Price	Bruno Villeroil
08/12/2025 18:33	GBP 3010.00	GBP 1900.00	Sell	Target Price	Bruno Villeroil
05/11/2025 17:18	GBP 2663.00	GBP 1930.00	Sell	Target Price	Bruno Villeroil
08/10/2025 21:17	GBP 2680.00	GBP 1570.00	Sell	Target Price	Bruno Villeroil
15/09/2025 20:27	GBP 2230.00	GBP 1480.00	Sell	Target Price	Bruno Villeroil
18/08/2025 12:17	GBP 2122.00	GBP 1340.00	Sell	Target Price	Gregoire Cayeux
17/07/2025 16:33	GBP 1836.00	GBP 1270.00	Sell	Target Price	Bruno Villeroil
28/04/2025 16:23	GBP 1698.00	GBP 1200.00	Sell	Target Price	Bruno Villeroil
23/04/2025 17:00	GBP 1565.50	GBP 1180.00	Sell	Target Price	Gregoire Cayeux
20/01/2025 15:28	GBP 1764.00	GBP 1290.00	Sell	Target Price	Bruno Villeroil
18/10/2024 16:23	GBP 1802.50	GBP 1380.00	Sell	-	Bruno Villeroil
Aon Plc (IE00BLP1HW54)					
19/03/2026 10:49	USD 317.88	USD 400.00	Buy	-	Gregoire Cayeux
Aperam (LU0569974404)					
05/01/2026 12:47	EUR 37.28	EUR 33.00	Reduce	Target Price	Bruno Villeroil
12/11/2025 12:38	EUR 30.74	EUR 29.50	Reduce	Target Price	Bruno Villeroil
03/10/2025 21:43	EUR 30.48	EUR 30.00	Reduce	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Aperam (LU0569974404)					
06/05/2025 13:19	EUR 25.82	EUR 26.20	Hold	Target Price	Bruno Villeroil
07/04/2025 17:03	EUR 25.12	EUR 26.50	Hold	Target Price & Rating	Gregoire Cayeux
06/01/2025 21:52	EUR 25.14	EUR 30.00	Buy	Target Price	Bruno Villeroil
11/11/2024 14:09	EUR 27.36	EUR 32.50	Buy	Target Price	Gregoire Cayeux
11/10/2024 21:52	EUR 26.30	EUR 31.00	Buy	-	Bruno Villeroil
Apollo Global Management, Inc. (US03769M1062)					
10/02/2026 11:56	USD 133.95	USD 165.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
18/10/2024 18:10	USD 145.01		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
04/10/2024 14:41	USD 131.36	USD 145.00	Buy	-	Gregoire Cayeux
Apple (US0378331005)					
31/10/2025 11:50	USD 271.40	USD 260.00	Hold	Target Price	Francois Chenet
01/08/2025 12:10	USD 207.57	USD 205.00	Hold	Target Price	Francois Chenet
05/05/2025 09:34	USD 205.35	USD 190.00	Hold	Target Price	Francois Chenet
09/04/2025 16:55	USD 172.42	USD 180.00	Hold	Target Price	Francois Chenet
04/11/2024 11:52	USD 222.91	USD 225.00	Hold	-	Francois Chenet
Applied Materials (US0382221051)					
14/11/2025 11:35	USD 223.23	USD 220.00	Hold	Target Price	Francois Chenet
18/08/2025 11:54	USD 161.76	USD 160.00	Hold	Target Price	Gregoire Cayeux
17/11/2024 09:39	USD 168.88	USD 180.00	Hold	-	Gregoire Cayeux
Applovin Corporation (US03831W1080)					
09/03/2026 09:33	USD 502.14	USD 595.00	Buy	Target Price	Francois Chenet
13/02/2026 09:39	USD 366.91	USD 473.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Applovin Corporation (US03831W1080)					
06/02/2026 09:45	USD 375.23	USD 569.00	Buy	Target Price	Francois Chenet
02/02/2026 10:20	USD 473.11	USD 759.00	Buy	Target Price	Francois Chenet
18/12/2025 09:58	USD 657.13	USD 726.00	Buy	-	Gregoire Cayeux
Arcelormittal (LU1598757687)					
30/03/2026 20:57	EUR 43.51	EUR 44.00	Hold	Rating	Bruno Villeroil
05/01/2026 12:24	EUR 39.86	EUR 44.00	Buy	Target Price	Bruno Villeroil
14/11/2025 12:43	EUR 34.73	EUR 39.00	Buy	Target Price	Bruno Villeroil
03/10/2025 19:43	EUR 32.30	EUR 38.00	Buy	Target Price	Bruno Villeroil
07/04/2025 21:52	EUR 22.75	EUR 28.00	Buy	Target Price	Bruno Villeroil
06/01/2025 18:40	EUR 21.46	EUR 26.50	Buy	Target Price	Bruno Villeroil
12/11/2024 12:56	EUR 23.76	EUR 28.50	Buy	Target Price	Bruno Villeroil
09/10/2024 18:08	EUR 22.41	EUR 26.50	Buy	Target Price	Bruno Villeroil
02/10/2024 15:27	EUR 23.53	EUR 27.50	Buy	-	Bruno Villeroil
Archer-Daniels-Midland Company (US0394831020)					
04/02/2026 09:40	USD 67.39	USD 76.00	Buy	Target Price & Rating	Gregoire Cayeux
29/01/2026 10:01	USD 67.40	USD 70.00	Hold	Rating	Gregoire Cayeux
05/11/2025 10:02	USD 60.12	USD 70.00	Buy	Target Price	Gregoire Cayeux
06/08/2025 11:52	USD 57.62	USD 69.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/05/2025 10:58	USD 48.32	USD 50.00	Hold	Target Price & Rating	Godfrey OYENIRAN
05/02/2025 09:37	USD 47.49	USD 41.00	Reduce	Target Price	Godfrey OYENIRAN
22/01/2025 09:10	USD 51.22	USD 46.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
13/12/2024 09:20	USD 53.08	USD 56.00	Buy	Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Archer-Daniels-Midland Company (US0394831020)					
06/11/2024 09:52	USD 52.00	USD 56.00	Hold	Target Price & Rating	Gregoire Cayeux
10/10/2024 10:51	USD 56.97	USD 66.00	Buy	-	Godfrey OYENIRAN
Argenx Se (NL0010832176)					
26/02/2026 10:45	EUR 710.20	EUR 780.00	Hold	Rating	Francois Chenet
09/02/2026 10:26	EUR 695.60	EUR 780.00	Buy	Target Price & Rating	Francois Chenet
12/01/2026 10:46	EUR 693.60	EUR 755.00	Hold	Rating	Gregoire Cayeux
07/01/2026 10:26	EUR 686.00	EUR 755.00	Buy	Target Price & Rating	Francois Chenet
06/11/2025 10:28	EUR 723.40	EUR 790.00	Hold	Target Price	Francois Chenet
30/10/2025 11:34	EUR 716.60	EUR 715.00	Hold	Rating	Francois Chenet
09/05/2025 10:27	EUR 486.30	EUR 715.00	Buy	Target Price	Francois Chenet
28/03/2025 15:29	EUR 551.80	EUR 730.00	Buy	Target Price	Francois Chenet
17/01/2025 10:39	EUR 641.00	EUR 755.00	Buy	Target Price	Francois Chenet
21/11/2024 12:00	EUR 553.60	EUR 645.00	Buy	Target Price	Francois Chenet
20/11/2024 10:14	EUR 532.20	EUR 600.00	Buy	Rating	Francois Chenet
05/11/2024 12:28	EUR 542.80	EUR 600.00	Hold	Target Price	Gregoire Cayeux
16/10/2024 10:51	EUR 497.40	EUR 545.00	Hold	-	Francois Chenet
Arista Networks (US0404132054)					
13/02/2026 17:20	USD 135.12	USD 175.00	Buy	Target Price	Francois Chenet
25/09/2025 17:25	USD 142.64	USD 172.00	Buy	Target Price & Rating	Francois Chenet
06/08/2025 11:46	USD 118.12	USD 125.00	Hold	Target Price	Francois Chenet
11/06/2025 11:24	USD 93.70	USD 106.00	Hold	Target Price & Rating	Francois Chenet
07/05/2025 11:29	USD 90.77	USD 109.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Arista Networks (US0404132054)					
02/02/2025 11:09	USD 115.23	USD 135.00	Buy	Target Price & Rating	Gregoire Cayeux
17/12/2024 09:08	USD 116.53	USD 120.00	Hold	-	Gregoire Cayeux
Arkema (FR0010313833)					
27/02/2026 19:47	EUR 61.45	EUR 70.00	Buy	Target Price	Bruno Villeroil
14/01/2026 12:47	EUR 51.90	EUR 68.00	Buy	Target Price	Bruno Villeroil
13/10/2025 19:27	EUR 49.74	EUR 70.00	Buy	Target Price	Bruno Villeroil
01/08/2025 17:05	EUR 59.90	EUR 83.00	Buy	Target Price	Bruno Villeroil
02/07/2025 13:08	EUR 63.75	EUR 90.00	Buy	Target Price	Gregoire Cayeux
09/05/2025 12:43	EUR 65.60	EUR 94.00	Buy	Target Price	Bruno Villeroil
10/04/2025 16:53	EUR 60.00	EUR 95.00	Buy	Target Price	Francois Chenet
28/02/2025 12:40	EUR 80.05	EUR 108.00	Buy	Target Price	Bruno Villeroil
07/11/2024 15:17	EUR 82.90	EUR 119.00	Buy	-	Gregoire Cayeux
Arm Holdings (US0420682058)					
05/02/2026 11:46	USD 104.90	USD 195.00	Buy	Target Price	Francois Chenet
16/07/2025 12:07	USD 147.11	USD 210.00	Buy	Target Price & Rating	Francois Chenet
09/05/2025 08:51	USD 116.52	USD 110.00	Hold	Target Price & Rating	Francois Chenet
07/02/2025 12:45	USD 167.47	USD 150.00	Reduce	-	Francois Chenet
Aroundtown (LU1673108939)					
17/03/2026 13:58	EUR 2.40	EUR 3.65	Buy	Target Price	Henri-Maximilien Helmholtz
08/01/2026 11:09	EUR 2.73	EUR 3.90	Buy	Target Price	Francois Chenet
27/03/2025 11:21	EUR 2.43	EUR 4.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/01/2025 11:40	EUR 2.54	EUR 3.90	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Aroundtown (LU1673108939)					
27/11/2024 17:34	EUR 2.89	EUR 3.25	Buy	-	Henri-Maximilien Helmholtz
Arthur J. Gallagher & Co. (US3635761097)					
12/11/2025 10:01	USD 255.00	USD 290.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/08/2025 11:18	USD 284.61	USD 335.00	Buy	Target Price	Godfrey OYENIRAN
08/05/2025 10:11	USD 339.55	USD 380.00	Buy	Target Price & Rating	Godfrey OYENIRAN
11/02/2025 08:51	USD 324.29	USD 345.00	Hold	Target Price	Godfrey OYENIRAN
27/11/2024 09:47	USD 312.96	USD 315.00	Hold	Rating	Godfrey OYENIRAN
28/10/2024 04:28	USD 282.97	USD 315.00	Buy	-	Godfrey OYENIRAN
Asahi Group Holdings Ltd (JP3116000005)					
28/10/2024 02:50	JPY 1825.50	JPY 2320.00	Buy	Target Price	Camilia GOH
01/10/2024 02:39	JPY 1878.50	JPY 2253.00	Buy	-	Camilia GOH
Ascencio (BE0003856730)					
08/01/2026 12:11	EUR 54.60	EUR 54.00	Hold	Target Price	Gregoire Cayeux
29/11/2024 16:21	EUR 46.05	EUR 51.00	Hold	-	Henri-Maximilien Helmholtz
Asics Corp (JP3118000003)					
14/08/2025 04:37	JPY 4163.00	JPY 3420.00	Reduce	Rating	Camilia GOH
16/05/2025 08:05	JPY 3252.00	JPY 3420.00	Hold	Rating	Camilia GOH
18/02/2025 03:13	JPY 3803.00	JPY 3420.00	Reduce	Target Price & Rating	Camilia GOH
30/10/2024 09:58	JPY 2750.00	JPY 2600.00	Hold	-	Godfrey OYENIRAN
Asm International (NL0000334118)					
05/03/2026 16:55	EUR 717.00	EUR 830.00	Buy	Target Price	Francois Chenet
02/02/2026 17:14	EUR 709.80	EUR 820.00	Buy	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Asm International (NL0000334118)					
30/10/2025 12:12	EUR 548.40	EUR 550.00	Hold	Target Price & Rating	Francois Chenet
07/10/2025 11:42	EUR 560.60	EUR 530.00	Reduce	Target Price & Rating	Francois Chenet
05/09/2025 11:35	EUR 408.30	EUR 455.00	Hold	Target Price & Rating	Francois Chenet
24/07/2025 12:30	EUR 450.90	EUR 440.00	Reduce	Target Price	Francois Chenet
03/07/2025 09:57	EUR 519.00	EUR 445.00	Reduce	Target Price & Rating	Gregoire Cayeux
30/04/2025 11:41	EUR 429.60	EUR 450.00	Hold	Target Price	Francois Chenet
28/02/2025 10:23	EUR 524.00	EUR 540.00	Hold	Target Price	Francois Chenet
03/12/2024 14:20	EUR 511.80	EUR 519.00	Hold	Target Price & Rating	Gregoire Cayeux
04/11/2024 11:35	EUR 518.40	EUR 630.00	Buy	-	Francois Chenet
Asml (NL0010273215)					
02/02/2026 16:58	EUR 1215.60	EUR 1500.00	Buy	Target Price & Rating	Francois Chenet
27/01/2026 17:12	EUR 1178.00	EUR 1175.00	Hold	Rating	Francois Chenet
08/01/2026 11:49	EUR 1051.80	EUR 1175.00	Buy	Target Price	Francois Chenet
01/12/2025 11:35	EUR 903.40	EUR 1100.00	Buy	Target Price & Rating	Francois Chenet
04/11/2025 11:36	EUR 926.50	EUR 1000.00	Hold	Target Price	Francois Chenet
16/10/2025 20:02	EUR 873.00	EUR 920.00	Hold	Target Price	Francois Chenet
07/10/2025 11:37	EUR 897.30	EUR 900.00	Hold	Target Price & Rating	Francois Chenet
18/08/2025 12:05	EUR 636.70	EUR 710.00	Buy	Target Price	Gregoire Cayeux
17/07/2025 11:27	EUR 625.80	EUR 745.00	Buy	Target Price	Francois Chenet
19/05/2025 13:30	EUR 668.40	EUR 800.00	Buy	Target Price	Gregoire Cayeux
20/03/2025 12:10	EUR 673.10	EUR 825.00	Buy	Target Price	Francois Chenet
30/01/2025 11:27	EUR 682.50	EUR 820.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Asml (NL0010273215)					
03/12/2024 22:49	EUR 664.10	EUR 817.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 17:30	EUR 634.20	EUR 800.00	Buy	Target Price	Francois Chenet
01/10/2024 11:33	EUR 745.60	EUR 960.00	Buy	-	Francois Chenet
Asmpt Limited (KYG0535Q1331)					
25/07/2025 08:04	HKD 70.20	HKD 76.60	Buy	Target Price & Rating	Darren Lee
02/05/2025 08:00	HKD 52.20	HKD 56.60	Hold	Target Price	Darren Lee
28/02/2025 07:57	HKD 64.95	HKD 68.00	Hold	Target Price & Rating	Darren Lee
24/02/2025 08:19	HKD 77.15	HKD 82.10	Buy	-	Darren Lee
Asos (GB0030927254)					
21/03/2025 15:28	GBP 255.00		No Opinion	Target Price & Rating	Gregoire Cayeux
17/03/2025 13:01	GBP 250.00	GBP 200.00	Sell	Target Price & Rating	Gregoire Cayeux
06/01/2025 17:22	GBP 429.60	GBP 425.00	Hold	Target Price	Gregoire Cayeux
08/11/2024 13:02	GBP 340.00	GBP 400.00	Hold	-	Gregoire Cayeux
Asr (NL0011872643)					
20/02/2026 17:25	EUR 61.64	EUR 74.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/09/2025 10:45	EUR 59.20	EUR 69.50	Buy	Rating	Francois Chenet
22/08/2025 16:01	EUR 62.48	EUR 69.50	Hold	Target Price	Henri-Maximilien Helmholtz
27/06/2025 10:26	EUR 55.26	EUR 61.30	Hold	Rating	Gregoire Cayeux
24/02/2025 11:43	EUR 48.40	EUR 61.30	Buy	Target Price	Henri-Maximilien Helmholtz
03/12/2024 10:56	EUR 45.06	EUR 59.50	Buy	Target Price	Henri-Maximilien Helmholtz
04/11/2024 10:35	EUR 45.37	EUR 60.30	Buy	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Assa Abloy (SE0007100581)					
24/03/2026 18:04	SEK 328.50	SEK 395.00	Buy	Rating	Bruno Villeroil
04/03/2026 12:36	SEK 377.70	SEK 395.00	Hold	Rating	Bruno Villeroil
19/12/2025 17:04	SEK 355.00	SEK 395.00	Buy	Target Price & Rating	Bruno Villeroil
22/10/2025 12:33	SEK 362.50	SEK 390.00	Hold	Target Price & Rating	Bruno Villeroil
06/10/2025 12:54	SEK 331.90	SEK 365.00	Buy	Target Price	Bruno Villeroil
18/07/2025 12:48	SEK 319.60	SEK 355.00	Buy	Target Price	Bruno Villeroil
06/05/2025 21:32	SEK 300.30	SEK 340.00	Buy	Target Price	Bruno Villeroil
17/03/2025 12:09	SEK 316.70	SEK 367.00	Buy	Target Price	Bruno Villeroil
28/11/2024 16:39	SEK 327.20	SEK 375.00	Buy	Target Price & Rating	Bruno Villeroil
01/10/2024 21:23	SEK 341.60	SEK 340.00	Hold	-	Bruno Villeroil
Astrazeneca (GB0009895292)					
19/02/2026 15:28	GBP 15542.00	GBP 16000.00	Hold	Rating	Francois Chenet
03/12/2025 17:05	GBP 13800.00	GBP 16000.00	Buy	Target Price	Francois Chenet
29/09/2025 17:32	GBP 11000.00	GBP 13500.00	Buy	Target Price	Francois Chenet
16/04/2025 16:58	GBP 10280.00	GBP 11500.00	Buy	Target Price	Francois Chenet
02/12/2024 12:45	GBP 10612.00	GBP 15000.00	Buy	Target Price	Gregoire Cayeux
04/10/2024 13:56	GBP 11964.00	GBP 14700.00	Buy	-	Gregoire Cayeux
At&T Inc. (US00206R1023)					
02/02/2026 08:24	USD 26.21	USD 28.00	Hold	Target Price	Gregoire Cayeux
30/01/2026 09:29	USD 25.13	USD 30.00	Hold	Rating	Gregoire Cayeux
25/07/2025 10:43	USD 27.92	USD 30.00	Buy	Rating	Kevin Hadiprodjo
03/04/2025 09:00	USD 28.14	USD 30.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
At&T Inc. (US00206R1023)					
04/02/2025 09:10	USD 21.69	USD 26.00	Buy	Target Price & Rating	Gregoire Cayeux
04/10/2024 13:46	USD 22.05	USD 24.00	Hold	-	Gregoire Cayeux
Atlas Copco (SE0017486889)					
28/01/2026 17:55	SEK 186.60	SEK 210.00	Buy	Rating	Bruno Villeroil
19/01/2026 18:25	SEK 191.10	SEK 210.00	Hold	Target Price	Bruno Villeroil
24/10/2025 16:19	SEK 164.40	SEK 180.00	Hold	Target Price & Rating	Bruno Villeroil
04/09/2025 11:32	SEK 151.30	SEK 175.00	Buy	Target Price & Rating	Bruno Villeroil
25/07/2025 12:21	SEK 152.15	SEK 165.00	Hold	Target Price	Bruno Villeroil
06/05/2025 21:11	SEK 151.70	SEK 160.00	Hold	Target Price	Bruno Villeroil
31/03/2025 20:41	SEK 164.00	SEK 185.00	Hold	Target Price	Bruno Villeroil
21/02/2025 18:23	SEK 187.40	SEK 200.00	Hold	Target Price	Bruno Villeroil
30/01/2025 13:38	SEK 182.05	SEK 195.00	Hold	Target Price	Gregoire Cayeux
02/10/2024 15:52	SEK 194.70	SEK 190.00	Hold	-	Bruno Villeroil
Atlassian Corporation (US0494681010)					
26/03/2026 10:26	USD 66.46		No Opinion	Target Price & Rating	Gregoire Cayeux
13/03/2026 09:33	USD 73.34	USD 94.00	Buy	Target Price	Francois Chenet
09/02/2026 08:27	USD 94.72	USD 152.00	Buy	Target Price	Francois Chenet
03/11/2025 09:48	USD 169.42	USD 223.00	Buy	Target Price	Francois Chenet
11/08/2025 08:46	USD 168.06	USD 244.00	Buy	Target Price	Gregoire Cayeux
23/07/2025 09:34	USD 198.44	USD 267.00	Buy	Target Price & Rating	Francois Chenet
05/05/2025 09:25	USD 208.48	USD 231.00	Hold	Target Price	Francois Chenet
21/03/2025 08:55	USD 226.16	USD 253.00	Hold	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Atlassian Corporation (US0494681010)					
18/02/2025 10:08	USD 313.10	USD 352.00	Buy	-	Gregoire Cayeux
Auo Corporation (TW0002409000)					
12/02/2026 12:09	TWD 16.15	TWD 17.00	Hold	-	Gregoire Cayeux
Aurubis (DE0006766504)					
09/02/2026 16:32	EUR 164.50	EUR 181.00	Hold	Target Price	Bruno Villeroil
16/01/2026 12:45	EUR 146.70	EUR 162.00	Hold	Target Price	Bruno Villeroil
05/12/2025 12:14	EUR 122.30	EUR 136.00	Hold	Target Price	Bruno Villeroil
01/12/2025 11:23	EUR 119.20	EUR 129.00	Hold	Rating	Gregoire Cayeux
24/10/2025 18:06	EUR 108.70	EUR 129.00	Buy	Target Price	Bruno Villeroil
06/08/2025 12:24	EUR 91.30	EUR 111.00	Buy	Target Price	Bruno Villeroil
10/07/2025 11:58	EUR 93.35	EUR 108.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
27/06/2025 16:20	EUR 87.20	EUR 90.00	Hold	Rating	Bruno Villeroil
14/04/2025 10:31	EUR 74.10	EUR 90.00	Buy	Target Price	Gregoire Cayeux
20/12/2024 18:11	EUR 79.60	EUR 93.70	Buy	-	Gregoire Cayeux
Australia & New Zealand Banking Group Ltd (AU000000ANZ3)					
05/09/2025 05:34	AUD 33.20	AUD 36.70	Buy	Target Price & Rating	Jason LIM
18/08/2025 10:27	AUD 33.08	AUD 34.30	Hold	Target Price	Camilia GOH
09/05/2025 09:19	AUD 29.40	AUD 31.20	Hold	Target Price	Jason LIM
21/02/2025 07:18	AUD 29.21	AUD 31.40	Hold	Target Price & Rating	Jason LIM
12/12/2024 10:24	AUD 29.09	AUD 34.00	Buy	Rating	Camilia GOH
12/11/2024 11:17	AUD 32.14	AUD 34.00	Hold	Target Price	Jason LIM
26/10/2024 01:31	AUD 31.71	AUD 33.20	Hold	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Auto1 Group (DE000A2LQ884)					
26/02/2026 17:00	EUR 15.87	EUR 28.00	Buy	Target Price	Gregoire Cayeux
06/11/2025 16:00	EUR 28.00	EUR 34.00	Buy	Target Price	Gregoire Cayeux
31/07/2025 12:43	EUR 25.60	EUR 32.00	Buy	Target Price	Francois Chenet
17/03/2025 17:49	EUR 22.38	EUR 30.00	Buy	Target Price & Rating	Gregoire Cayeux
19/02/2025 19:41	EUR 19.23	EUR 19.00	Hold	Target Price	Gregoire Cayeux
14/11/2024 11:44	EUR 9.99	EUR 10.00	Hold	-	Gregoire Cayeux
Autodesk, Inc. (US0527691069)					
03/03/2026 09:34	USD 246.94	USD 339.00	Buy	Target Price	Francois Chenet
27/11/2025 09:39	USD 301.38	USD 346.00	Buy	Target Price	Francois Chenet
01/09/2025 09:05	USD 314.70	USD 357.00	Buy	Target Price & Rating	Francois Chenet
26/05/2025 09:36	USD 295.35	USD 320.00	Hold	Target Price	Francois Chenet
04/03/2025 10:28	USD 272.03	USD 315.00	Hold	Target Price	Francois Chenet
04/12/2024 08:33	USD 298.96	USD 331.00	Hold	-	Gregoire Cayeux
Automatic Data Processing, Inc. (US0530151036)					
29/01/2026 09:35	USD 250.69	USD 285.00	Hold	Target Price	Gregoire Cayeux
30/10/2025 11:10	USD 261.22	USD 300.00	Hold	Target Price	Gregoire Cayeux
31/07/2025 11:09	USD 310.94	USD 330.00	Hold	Target Price	Bruno Villeroil
26/05/2025 08:56	USD 321.09	USD 320.00	Hold	-	Gregoire Cayeux
Autozone, Inc. (US0533321024)					
05/03/2026 09:39	USD 3717.00	USD 3800.00	Hold	Rating	Gregoire Cayeux
10/12/2025 11:08	USD 3496.77	USD 3800.00	Buy	Target Price	Gregoire Cayeux
24/09/2025 10:40	USD 4120.00	USD 4500.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Autozone, Inc. (US0533321024)					
07/08/2025 11:15	USD 4072.80	USD 4200.00	Hold	Rating	Godfrey OYENIRAN
28/05/2025 15:29	USD 3695.66	USD 4200.00	Buy	Target Price	Gregoire Cayeux
26/05/2025 07:15	USD 3826.46	USD 4225.00	Buy	-	Gregoire Cayeux
Aviva (GB00BPQY8M80)					
10/03/2026 17:19	GBP 612.20	GBP 640.00	Hold	Target Price	Henri-Maximilien Helmholtz
12/01/2026 19:28	GBP 682.00	GBP 670.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
07/11/2025 13:00	GBP 676.60	GBP 630.00	Reduce	Target Price	Henri-Maximilien Helmholtz
25/08/2025 12:18	GBP 672.60	GBP 610.00	Reduce	Target Price	Francois Chenet
29/07/2025 17:49	GBP 636.20	GBP 630.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
29/05/2025 11:48	GBP 610.00	GBP 620.00	Hold	Target Price	Gregoire Cayeux
04/02/2025 12:44	GBP 507.20	GBP 520.00	Hold	Target Price	Henri-Maximilien Helmholtz
06/12/2024 14:47	GBP 489.40	GBP 490.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
28/11/2024 18:04	GBP 489.30	GBP 480.00	Reduce	Target Price	Henri-Maximilien Helmholtz
04/10/2024 18:10	GBP 470.20	GBP 465.00	Reduce	-	Henri-Maximilien Helmholtz
Avolta (CH0023405456)					
17/03/2026 18:34	CHF 46.40		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
13/03/2026 10:25	CHF 48.24	CHF 55.00	Hold	Target Price	Gregoire Cayeux
19/12/2025 10:16	CHF 48.00	CHF 50.00	Hold	Rating	Gregoire Cayeux
31/10/2025 10:42	CHF 42.40	CHF 50.00	Buy	Target Price	Gregoire Cayeux
13/03/2025 10:29	CHF 37.96	CHF 55.00	Buy	Target Price	Francois Chenet
21/01/2025 10:24	CHF 39.46	CHF 50.00	Buy	Target Price & Rating	Gregoire Cayeux
17/01/2025 10:37	CHF 36.12	CHF 40.00	Hold	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Avolta (CH0023405456)					
27/11/2024 10:22	CHF 32.74	CHF 40.00	Buy	Rating	Gregoire Cayeux
31/10/2024 10:30	CHF 35.00	CHF 40.00	Hold	-	Gregoire Cayeux
Axa (FR0000120628)					
12/01/2026 17:45	EUR 39.99	EUR 50.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/08/2025 11:38	EUR 39.98	EUR 47.00	Buy	Target Price	Henri-Maximilien Helmholtz
03/07/2025 17:48	EUR 40.64	EUR 45.00	Buy	-	Henri-Maximilien Helmholtz
Bae Systems (GB0002634946)					
24/02/2026 11:44	GBP 2137.00	GBP 2160.00	Hold	Target Price	Bruno Villeroil
06/01/2026 10:49	GBP 1851.00	GBP 1860.00	Hold	Target Price & Rating	Bruno Villeroil
19/08/2025 10:27	GBP 1790.50	GBP 1540.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/07/2025 10:51	GBP 1879.50	GBP 1510.00	Sell	-	Gregoire Cayeux
Baidu 'A' (KYG070341048)					
21/10/2025 07:58	HKD 117.10	HKD 156.00	Buy	Target Price	Darren Lee
14/08/2025 08:36	HKD 88.15	HKD 102.00	Buy	Target Price	Darren Lee
15/05/2025 07:46	HKD 90.80	HKD 111.00	Buy	Target Price	Darren Lee
08/11/2024 09:04	HKD 89.80	HKD 117.00	Buy	-	Darren Lee
Baidu Inc (US0567521085)					
14/08/2025 08:27	USD 91.07	USD 105.00	Buy	Target Price	Darren Lee
13/05/2025 08:07	USD 91.27	USD 114.00	Buy	Target Price	Darren Lee
08/11/2024 08:39	USD 93.52	USD 120.00	Buy	-	Darren Lee
Baker Hughes Company (US05722G1004)					
29/01/2026 10:27	USD 56.63	USD 68.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Baker Hughes Company (US05722G1004)					
02/10/2025 11:19	USD 48.36	USD 61.00	Buy	Target Price	Francois Chenet
24/07/2025 10:12	USD 44.68	USD 55.00	Buy	Target Price	Godfrey OYENIRAN
25/04/2025 11:39	USD 36.38	USD 42.00	Buy	Target Price	Godfrey OYENIRAN
10/02/2025 03:47	USD 46.20	USD 54.00	Buy	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:04	USD 37.52	USD 39.00	Hold	Rating	Godfrey OYENIRAN
24/10/2024 10:48	USD 37.00	USD 39.00	Buy	-	Godfrey OYENIRAN
Banca Mps (IT0005508921)					
02/03/2026 17:06	EUR 8.30	EUR 9.40	Hold	Target Price	Henri-Maximilien Helmholtz
11/02/2026 11:25	EUR 8.78	EUR 8.70	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
23/01/2026 14:21	EUR 8.95	EUR 8.50	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
10/11/2025 11:08	EUR 7.76	EUR 8.00	Hold	Target Price	Henri-Maximilien Helmholtz
16/10/2025 21:31	EUR 7.10	EUR 7.60	Hold	Target Price	Henri-Maximilien Helmholtz
07/08/2025 11:42	EUR 7.86	EUR 8.30	Hold	Target Price	Henri-Maximilien Helmholtz
04/06/2025 16:26	EUR 7.29	EUR 7.90	Hold	-	Gregoire Cayeux
Banco Bpm (IT0005218380)					
21/01/2026 18:11	EUR 12.51	EUR 13.20	Hold	Target Price	Henri-Maximilien Helmholtz
07/11/2025 12:45	EUR 12.64	EUR 12.60	Hold	Target Price	Henri-Maximilien Helmholtz
06/08/2025 11:44	EUR 11.03	EUR 11.30	Hold	Target Price	Henri-Maximilien Helmholtz
09/05/2025 09:54	EUR 9.85	EUR 10.00	Hold	Rating	Henri-Maximilien Helmholtz
26/03/2025 18:51	EUR 10.27	EUR 10.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
13/02/2025 12:02	EUR 8.86	EUR 8.80	Hold	Target Price	Henri-Maximilien Helmholtz
16/01/2025 19:17	EUR 8.26	EUR 8.10	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Banco Bpm (IT0005218380)					
07/11/2024 17:13	EUR 6.31	EUR 7.10	Hold	-	Henri-Maximilien Helmholtz
Bangkok Bank Pcl (TH0001010006)					
23/07/2025 04:12	THB 144.00	THB 150.00	Hold	Target Price & Rating	Kevin Hadiprodjo
31/03/2025 13:37	THB 150.00	THB 175.00	Buy	Target Price	Camilia GOH
09/10/2024 04:39	THB 155.50	THB 190.00	Buy	-	Camilia GOH
Bangkok Dusit Medical Services Pcl (TH0264A10Z04)					
23/04/2025 11:53	THB 23.80	THB 30.00	Buy	Target Price	Camilia GOH
14/03/2025 08:10	THB 23.60	THB 31.00	Buy	Target Price	Camilia GOH
20/11/2024 03:07	THB 26.75	THB 34.00	Buy	Target Price	Camilia GOH
11/10/2024 08:06	THB 29.75	THB 37.00	Buy	-	Camilia GOH
Bank Central Asia Tbk (ID1000109507)					
28/05/2025 04:09	IDR 9450.00	IDR 12100.00	Buy	-	Kevin Hadiprodjo
Bank Of America Corporation (US0605051046)					
06/01/2026 10:07	USD 56.89	USD 65.00	Buy	Target Price	Gregoire Cayeux
17/10/2025 08:24	USD 50.44	USD 58.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/09/2025 10:36	USD 50.59	USD 52.00	Hold	Rating	Godfrey OYENIRAN
17/07/2025 09:13	USD 46.03	USD 52.00	Buy	Target Price & Rating	Godfrey OYENIRAN
30/05/2025 09:50	USD 44.24	USD 47.00	Hold	Rating	Gregoire Cayeux
16/04/2025 10:00	USD 37.99	USD 47.00	Buy	Target Price	Godfrey OYENIRAN
26/11/2024 10:22	USD 47.50	USD 53.00	Buy	Target Price & Rating	Godfrey OYENIRAN
16/10/2024 10:06	USD 42.14	USD 44.00	Hold	Target Price	Godfrey OYENIRAN
14/10/2024 02:35	USD 39.97	USD 39.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bank Of China (Hk) (HK2388011192)					
27/06/2025 04:28	HKD 36.75	HKD 41.50	Buy	Target Price	Darren Lee
28/03/2025 11:04	HKD 31.50	HKD 37.00	Buy	Target Price	Darren Lee
09/01/2025 10:03	HKD 24.60	HKD 27.70	Buy	-	Darren Lee
Bank Of China Ltd (CNE1000001Z5)					
26/11/2024 09:18	HKD 3.63	HKD 3.90	Hold	-	Darren Lee
Bank Of China Ltd - A (CNE000001N05)					
26/11/2024 09:20	CNY 4.91	CNY 5.30	Hold	-	Darren Lee
Bank Of Communications Co Ltd (CNE100000205)					
21/10/2025 06:15	HKD 6.75	HKD 7.50	Buy	Rating	Darren Lee
25/03/2025 10:00	HKD 7.10	HKD 7.50	Hold	Target Price	Darren Lee
26/11/2024 10:02	HKD 5.76	HKD 6.20	Hold	-	Darren Lee
Bank Of Communications Co Ltd - A (CNE1000000S2)					
25/03/2025 10:23	CNY 7.44	CNY 7.70	Hold	Target Price	Darren Lee
26/11/2024 10:03	CNY 7.13	CNY 7.80	Hold	-	Darren Lee
Barclays Plc (GB0031348658)					
13/02/2026 14:03	GBP 463.60	GBP 545.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
13/01/2026 19:04	GBP 473.05	GBP 525.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/12/2025 17:32	GBP 442.25	GBP 480.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/11/2025 19:17	GBP 407.00	GBP 440.00	Hold	Target Price	Henri-Maximilien Helmholtz
28/10/2025 17:56	GBP 395.70	GBP 410.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/07/2025 17:31	GBP 375.00	GBP 420.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
04/07/2025 16:00	GBP 332.35	GBP 385.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Barclays Plc (GB0031348658)					
02/05/2025 10:01	GBP 294.80	GBP 360.00	Buy	Target Price	Henri-Maximilien Helmholtz
25/04/2025 17:34	GBP 289.60	GBP 350.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/03/2025 16:05	GBP 292.40	GBP 370.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
03/02/2025 18:00	GBP 297.00	GBP 335.00	Hold	Target Price	Henri-Maximilien Helmholtz
15/01/2025 11:51	GBP 263.80	GBP 325.00	Hold	Target Price	Henri-Maximilien Helmholtz
12/12/2024 11:25	GBP 266.65	GBP 300.00	Hold	Target Price	Henri-Maximilien Helmholtz
25/10/2024 17:37	GBP 248.05	GBP 285.00	Hold	-	Gregoire Cayeux
Barco (BE0974362940)					
17/07/2025 10:44	EUR 14.26	EUR 14.50	Hold	Target Price	Francois Chenet
13/02/2025 10:32	EUR 11.76	EUR 12.75	Hold	Target Price	Francois Chenet
22/10/2024 10:30	EUR 11.11	EUR 11.50	Hold	Target Price	Francois Chenet
17/10/2024 11:28	EUR 11.56	EUR 12.25	Hold	-	Gregoire Cayeux
Barry Callebaut (CH0009002962)					
22/01/2026 12:17	CHF 1288.00	CHF 1300.00	Hold	Target Price & Rating	Gregoire Cayeux
06/11/2025 15:08	CHF 1051.00	CHF 1175.00	Buy	Target Price	Gregoire Cayeux
05/11/2025 10:17	CHF 1008.00	CHF 1250.00	Buy	Rating	Gregoire Cayeux
29/10/2025 10:27	CHF 1121.00	CHF 1250.00	Hold	Rating	Gregoire Cayeux
03/09/2025 10:38	CHF 1030.00	CHF 1250.00	Buy	Target Price	Gregoire Cayeux
11/04/2025 10:51	CHF 828.00	CHF 1300.00	Buy	Target Price	Gregoire Cayeux
12/03/2025 16:00	CHF 1133.00	CHF 1500.00	Buy	Target Price & Rating	Francois Chenet
23/01/2025 10:31	CHF 1054.00	CHF 1150.00	Hold	Target Price	Gregoire Cayeux
18/12/2024 10:48	CHF 1253.00	CHF 1350.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Barry Callebaut (CH0009002962)					
11/11/2024 10:41	CHF 1413.00	CHF 1500.00	Hold	Target Price	Gregoire Cayeux
06/11/2024 10:31	CHF 1542.00	CHF 1600.00	Hold	-	Gregoire Cayeux
Basf (DE000BASF111)					
02/03/2026 12:50	EUR 48.70	EUR 40.00	Sell	Rating	Bruno Villeroil
13/10/2025 18:08	EUR 42.20	EUR 40.00	Reduce	Target Price	Bruno Villeroil
31/07/2025 16:24	EUR 43.95	EUR 39.00	Reduce	Target Price	Bruno Villeroil
05/05/2025 13:10	EUR 44.39	EUR 38.00	Reduce	Target Price	Bruno Villeroil
10/04/2025 11:37	EUR 39.72	EUR 37.00	Reduce	Target Price	Francois Chenet
03/03/2025 12:26	EUR 49.21	EUR 42.00	Reduce	Target Price	Bruno Villeroil
04/12/2024 19:16	EUR 43.94	EUR 40.00	Reduce	Target Price	Bruno Villeroil
01/10/2024 16:32	EUR 47.56	EUR 42.00	Reduce	-	Bruno Villeroil
Baxter International Inc. (US0718131099)					
19/02/2026 10:34	USD 21.87	USD 23.00	Hold	Target Price & Rating	Francois Chenet
04/11/2025 10:20	USD 18.21	USD 16.00	Reduce	Target Price & Rating	Francois Chenet
05/08/2025 15:12	USD 22.44	USD 19.00	Sell	Target Price & Rating	Francois Chenet
06/05/2025 11:32	USD 30.43	USD 26.00	Reduce	Target Price & Rating	Jason LIM
21/02/2025 10:17	USD 33.44	USD 27.00	Sell	Target Price & Rating	Jason LIM
27/12/2024 04:50	USD 29.08	USD 25.00	Reduce	Target Price	Darren Lee
13/11/2024 09:18	USD 33.83	USD 30.00	Reduce	-	Jason LIM
Bayer (DE000BAY0017)					
09/03/2026 17:02	EUR 36.39	EUR 52.00	Buy	Target Price	Francois Chenet
19/01/2026 11:27	EUR 41.52	EUR 55.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bayer (DE000BAY0017)					
16/01/2026 11:49	EUR 42.10	EUR 50.00	Buy	Target Price	Francois Chenet
03/12/2025 17:19	EUR 34.15	EUR 39.00	Buy	Target Price & Rating	Francois Chenet
13/11/2025 16:57	EUR 29.06	EUR 31.00	Hold	Target Price & Rating	Francois Chenet
07/08/2025 11:55	EUR 24.98	EUR 30.00	Buy	Target Price	Francois Chenet
01/07/2025 12:01	EUR 25.54	EUR 29.00	Buy	Target Price	Gregoire Cayeux
14/05/2025 11:43	EUR 24.74	EUR 30.00	Buy	Target Price	Francois Chenet
10/04/2025 17:01	EUR 19.47	EUR 29.00	Buy	Target Price	Francois Chenet
13/11/2024 17:41	EUR 20.88	EUR 30.00	Buy	-	Francois Chenet
Bb Biotech (CH0038389992)					
23/02/2026 15:33	CHF 46.45	CHF 73.00	Buy	Target Price	Francois Chenet
25/10/2024 10:38	CHF 37.35	CHF 66.00	Buy	-	Francois Chenet
Bbva (ES0113211835)					
06/02/2026 12:11	EUR 19.98	EUR 18.20	Sell	Target Price & Rating	Henri-Maximilien Helmholtz
21/01/2026 18:38	EUR 20.78	EUR 18.00	Reduce	Target Price	Henri-Maximilien Helmholtz
31/10/2025 11:57	EUR 17.28	EUR 16.00	Reduce	Target Price	Henri-Maximilien Helmholtz
01/08/2025 13:36	EUR 14.64	EUR 13.80	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
30/04/2025 15:05	EUR 12.34	EUR 10.50	Sell	Target Price & Rating	Henri-Maximilien Helmholtz
31/01/2025 18:32	EUR 11.22	EUR 9.70	Reduce	Target Price	Henri-Maximilien Helmholtz
16/01/2025 17:55	EUR 10.41	EUR 9.50	Reduce	Target Price	Henri-Maximilien Helmholtz
14/10/2024 11:40	EUR 9.29	EUR 9.20	Reduce	-	Henri-Maximilien Helmholtz
Bce Inc. (CA05534B7604)					
17/02/2025 08:32	USD 23.82	USD 26.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bce Inc. (CA05534B7604)					
16/01/2025 08:47	USD 22.73	USD 28.00	Buy	Target Price & Rating	Godfrey OYENIRAN
13/11/2024 08:18	USD 27.69	USD 37.00	Hold	-	Gregoire Cayeux
Bechtle (DE0005158703)					
31/03/2026 11:19	EUR 27.74	EUR 39.00	Buy	Target Price	Francois Chenet
23/02/2026 16:45	EUR 33.00	EUR 42.00	Buy	Target Price	Francois Chenet
28/11/2025 11:00	EUR 43.34	EUR 50.00	Buy	Target Price	Francois Chenet
20/05/2025 11:32	EUR 38.88	EUR 45.00	Buy	Target Price & Rating	Francois Chenet
28/04/2025 10:37	EUR 37.02	EUR 35.00	Reduce	Rating	Francois Chenet
13/11/2024 10:48	EUR 33.46	EUR 35.00	Hold	Target Price & Rating	Francois Chenet
23/10/2024 10:32	EUR 34.04	EUR 56.00	Buy	-	Francois Chenet
Becton, Dickinson And Company (US0758871091)					
18/03/2026 10:10	USD 161.64	USD 181.00	Hold	Target Price	Francois Chenet
11/02/2026 09:58	USD 171.68	USD 190.00	Hold	Target Price	Francois Chenet
13/11/2025 09:57	USD 192.12	USD 206.00	Hold	Target Price	Francois Chenet
08/08/2025 15:47	USD 187.68	USD 205.00	Hold	Target Price	Francois Chenet
05/05/2025 09:48	USD 168.78	USD 186.00	Hold	Target Price & Rating	Gregoire Cayeux
07/02/2025 09:44	USD 227.21	USD 277.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:27	USD 231.27	USD 286.00	Buy	-	Jason LIM
Befesa (LU1704650164)					
26/05/2025 11:52	EUR 26.36		No Opinion	Target Price & Rating	Gregoire Cayeux
20/05/2025 12:02	EUR 26.72	EUR 37.00	Buy	Target Price & Rating	Bruno Villeroil
01/05/2025 13:50	EUR 26.70	EUR 30.00	Hold	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Befesa (LU1704650164)					
06/11/2024 10:44	EUR 20.88	EUR 30.00	Buy	Target Price	Gregoire Cayeux
31/10/2024 10:39	EUR 21.98	EUR 40.00	Buy	-	Gregoire Cayeux
Beiersdorf (DE0005200000)					
05/03/2026 17:14	EUR 83.72	EUR 94.00	Hold	Target Price	Gregoire Cayeux
24/10/2025 12:04	EUR 96.40	EUR 105.00	Hold	Rating	Gregoire Cayeux
26/09/2025 17:55	EUR 87.30	EUR 105.00	Buy	Target Price & Rating	Gregoire Cayeux
08/09/2025 17:38	EUR 97.32	EUR 111.00	Hold	Target Price & Rating	Gregoire Cayeux
20/06/2025 16:59	EUR 106.05	EUR 125.00	Buy	Target Price & Rating	Gregoire Cayeux
16/04/2025 11:59	EUR 118.95	EUR 129.00	Hold	Target Price	Gregoire Cayeux
27/03/2025 17:11	EUR 118.05	EUR 133.00	Hold	Target Price	Gregoire Cayeux
28/02/2025 16:51	EUR 131.75	EUR 138.00	Hold	Target Price	Gregoire Cayeux
09/01/2025 21:52	EUR 127.00	EUR 137.00	Hold	Target Price & Rating	Gregoire Cayeux
25/10/2024 18:30	EUR 130.60	EUR 149.00	Buy	-	Gregoire Cayeux
Bekaert (BE0974258874)					
28/01/2026 12:00	EUR 40.25	EUR 37.50	Reduce	Rating	Bruno Villeroil
24/11/2025 16:12	EUR 36.05	EUR 37.50	Hold	Rating	Bruno Villeroil
12/09/2025 12:46	EUR 38.15	EUR 37.50	Reduce	Rating	Bruno Villeroil
06/08/2025 12:07	EUR 36.50	EUR 37.50	Hold	Target Price & Rating	Bruno Villeroil
28/07/2025 12:29	EUR 36.05	EUR 34.00	Reduce	Rating	Bruno Villeroil
19/05/2025 11:25	EUR 33.90	EUR 34.00	Hold	Target Price	Bruno Villeroil
25/11/2024 12:21	EUR 32.52	EUR 35.00	Hold	Target Price	Gregoire Cayeux
18/10/2024 12:26	EUR 34.72	EUR 41.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Beneteau (FR0000035164)					
19/03/2026 12:07	EUR 6.60	EUR 7.00	Hold	Target Price	Gregoire Cayeux
10/02/2026 10:27	EUR 7.92	EUR 8.00	Hold	Target Price	Gregoire Cayeux
25/09/2025 10:30	EUR 8.68	EUR 9.00	Hold	Target Price	Gregoire Cayeux
15/05/2025 10:48	EUR 8.00	EUR 10.00	Hold	Target Price	Gregoire Cayeux
21/03/2025 11:16	EUR 10.12	EUR 11.00	Hold	Target Price	Gregoire Cayeux
11/02/2025 10:42	EUR 8.70	EUR 10.00	Hold	Target Price	Gregoire Cayeux
07/11/2024 10:20	EUR 9.60	EUR 11.00	Hold	-	Gregoire Cayeux
Beone Medicines Ltd. (US07725L1026)					
07/08/2025 07:44	USD 298.52	USD 448.00	Buy	Target Price	Darren Lee
08/05/2025 10:26	USD 232.25	USD 352.80	Buy	Target Price	Darren Lee
05/03/2025 01:31	USD 245.53	USD 340.20	Buy	-	Darren Lee
Berkshire Hathaway Inc. (US0846707026)					
06/03/2026 12:01	USD 500.40	USD 520.00	Hold	Target Price	Gregoire Cayeux
06/11/2025 12:14	USD 488.77	USD 530.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/10/2025 09:33	USD 491.93	USD 510.00	Hold	Target Price & Rating	Gregoire Cayeux
06/08/2025 11:49	USD 464.19	USD 495.00	Buy	Target Price & Rating	Godfrey OYENIRAN
10/05/2025 11:12	USD 513.74	USD 535.00	Hold	-	Gregoire Cayeux
Besi (NL0012866412)					
23/02/2026 12:45	EUR 184.50	EUR 201.00	Hold	Target Price & Rating	Francois Chenet
03/02/2026 12:03	EUR 164.60	EUR 192.00	Buy	Target Price & Rating	Francois Chenet
13/01/2026 20:21	EUR 162.15	EUR 185.00	Hold	Target Price	Francois Chenet
08/01/2026 12:00	EUR 158.80	EUR 175.00	Hold	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Besi (NL0012866412)					
24/10/2025 11:45	EUR 144.25	EUR 165.00	Buy	Target Price	Francois Chenet
29/09/2025 11:30	EUR 122.40	EUR 154.00	Buy	Target Price	Francois Chenet
25/07/2025 11:54	EUR 127.00	EUR 146.00	Buy	Rating	Francois Chenet
25/06/2025 11:39	EUR 128.90	EUR 146.00	Hold	Target Price & Rating	Francois Chenet
11/04/2025 11:33	EUR 82.62	EUR 111.00	Buy	Target Price	Francois Chenet
21/02/2025 11:26	EUR 117.00	EUR 150.00	Buy	Target Price	Francois Chenet
27/01/2025 17:20	EUR 135.90	EUR 160.00	Buy	Target Price	Francois Chenet
25/10/2024 15:31	EUR 106.00	EUR 145.00	Buy	-	Francois Chenet
Best Buy Co., Inc. (US0865161014)					
05/03/2026 09:58	USD 67.39	USD 69.00	Hold	Target Price	Gregoire Cayeux
26/11/2025 09:08	USD 79.66	USD 84.00	Hold	Target Price & Rating	Gregoire Cayeux
29/08/2025 09:19	USD 72.66	USD 77.00	Buy	Target Price & Rating	Godfrey OYENIRAN
30/05/2025 09:51	USD 66.32	USD 68.00	Hold	Target Price	Godfrey OYENIRAN
14/04/2025 10:22	USD 60.43	USD 61.00	Hold	Target Price & Rating	Godfrey OYENIRAN
05/03/2025 08:57	USD 75.20	USD 82.00	Buy	Target Price	Godfrey OYENIRAN
27/11/2024 09:38	USD 88.48	USD 95.00	Buy	-	Godfrey OYENIRAN
Beyond Meat, Inc. (US08862E1091)					
24/02/2025 15:27	USD 4.02		No Opinion	Target Price & Rating	Gregoire Cayeux
19/12/2024 10:08	USD 3.65	USD 4.50	Buy	Target Price	Godfrey OYENIRAN
08/11/2024 09:12	USD 5.84	USD 7.50	Buy	-	Godfrey OYENIRAN
Bhp Group (AU000000BHP4)					
02/01/2026 08:35	GBP 2259.00		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bhp Group (AU000000BHP4)					
05/11/2025 18:53	GBP 2095.00	GBP 1760.00	Sell	Target Price & Rating	Bruno Villeroil
15/09/2025 17:35	GBP 1992.50	GBP 1730.00	Reduce	Target Price & Rating	Bruno Villeroil
07/08/2025 15:11	GBP 1932.50	GBP 1935.00	Hold	Target Price & Rating	Bruno Villeroil
22/07/2025 19:19	GBP 1988.50	GBP 1925.00	Reduce	Rating	Bruno Villeroil
23/04/2025 17:24	GBP 1779.00	GBP 1925.00	Hold	Target Price	Gregoire Cayeux
12/02/2025 12:08	GBP 2052.00	GBP 2130.00	Hold	Target Price	Bruno Villeroil
05/12/2024 18:56	GBP 2087.00	GBP 2300.00	Hold	Target Price & Rating	Bruno Villeroil
08/10/2024 15:59	GBP 2304.00	GBP 2220.00	Reduce	-	Bruno Villeroil
Bic (FR0000120966)					
02/03/2026 12:47	EUR 54.40	EUR 59.00	Hold	Target Price & Rating	Gregoire Cayeux
30/10/2025 12:27	EUR 49.75	EUR 60.00	Buy	Target Price	Gregoire Cayeux
25/04/2025 13:39	EUR 54.00	EUR 66.00	Buy	Target Price	Gregoire Cayeux
11/04/2025 11:57	EUR 55.70	EUR 70.00	Buy	Target Price	Gregoire Cayeux
05/11/2024 11:36	EUR 66.80	EUR 78.00	Buy	-	Gregoire Cayeux
Bilfinger (DE0005909006)					
04/03/2026 11:58	EUR 110.40	EUR 119.00	Hold	Rating	Gregoire Cayeux
08/12/2025 11:46	EUR 100.40	EUR 119.00	Buy	Target Price & Rating	Bruno Villeroil
14/08/2025 15:50	EUR 93.40	EUR 95.00	Hold	Rating	Henri-Maximilien Helmholtz
07/07/2025 11:35	EUR 83.95	EUR 95.00	Buy	Target Price & Rating	Gregoire Cayeux
14/05/2025 19:12	EUR 74.35	EUR 78.00	Hold	Rating	Bruno Villeroil
04/04/2025 00:46	EUR 66.30	EUR 78.00	Buy	Target Price	Bruno Villeroil
14/11/2024 13:31	EUR 45.35	EUR 58.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bilibili Inc. (US0900401060)					
25/08/2025 07:24	USD 23.98	USD 25.50	Hold	Rating	Darren Lee
05/08/2025 09:03	USD 22.44	USD 25.50	Buy	Target Price	Darren Lee
22/05/2025 06:44	USD 18.15	USD 24.00	Buy	Target Price	Darren Lee
02/04/2025 10:43	USD 18.99	USD 25.00	Buy	Rating	Darren Lee
24/02/2025 08:52	USD 22.82	USD 25.00	Hold	Rating	Darren Lee
18/11/2024 08:14	USD 18.30	USD 25.00	Buy	Rating	Darren Lee
06/11/2024 05:49	USD 22.00	USD 25.00	Hold	-	Darren Lee
Bio-Rad Laboratories, Inc. (US0905722072)					
24/03/2026 09:42	USD 265.00		No Opinion	Target Price & Rating	Gregoire Cayeux
17/02/2026 09:36	USD 256.56	USD 280.00	Hold	Target Price	Francois Chenet
30/10/2025 10:37	USD 319.47	USD 323.00	Hold	Rating	Francois Chenet
04/08/2025 14:22	USD 284.60	USD 323.00	Buy	Target Price & Rating	Jason LIM
06/05/2025 08:55	USD 240.19	USD 245.00	Hold	Target Price	Gregoire Cayeux
28/04/2025 08:27	USD 242.63	USD 259.00	Hold	-	Gregoire Cayeux
Biogen Inc. (US09062X1037)					
09/02/2026 08:40	USD 201.18	USD 236.00	Buy	Target Price	Francois Chenet
03/12/2025 09:34	USD 180.18	USD 209.00	Buy	Target Price	Francois Chenet
31/10/2025 11:23	USD 149.61	USD 180.00	Buy	Target Price	Francois Chenet
08/09/2025 11:46	USD 140.67	USD 162.00	Buy	Target Price	Godfrey OYENIRAN
04/08/2025 14:25	USD 131.95	USD 148.00	Buy	Target Price & Rating	Jason LIM
02/05/2025 10:40	USD 120.93	USD 128.00	Hold	Target Price & Rating	Francois Chenet
07/04/2025 04:14	USD 122.98	USD 140.00	Buy	Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Biogen Inc. (US09062X1037)					
13/02/2025 21:01	USD 133.43	USD 140.00	Hold	Target Price & Rating	Gregoire Cayeux
16/12/2024 10:43	USD 150.03	USD 161.00	Buy	Target Price	Godfrey OYENIRAN
31/10/2024 10:36	USD 181.18	USD 193.00	Buy	-	Godfrey OYENIRAN
Biomarin Pharmaceutical Inc. (US09061G1013)					
11/04/2025 11:31	USD 56.32		No Opinion	Target Price & Rating	Gregoire Cayeux
31/10/2024 10:36	USD 66.68	USD 82.00	Buy	-	Godfrey OYENIRAN
Biomérieux (FR0013280286)					
29/01/2026 08:57	EUR 99.30	EUR 100.00	Hold	Target Price & Rating	Francois Chenet
09/12/2025 17:34	EUR 104.30	EUR 128.00	Buy	Rating	Francois Chenet
02/05/2025 17:19	EUR 118.70	EUR 128.00	Hold	Target Price & Rating	Francois Chenet
01/11/2024 16:58	EUR 102.50	EUR 130.00	Buy	-	Francois Chenet
Blackrock, Inc. (US09290D1019)					
16/03/2026 10:58	USD 924.11	USD 1120.00	Buy	Target Price	Henri-Maximilien Helmholtz
20/01/2026 09:37	USD 1163.17	USD 1350.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/10/2025 09:06	USD 1171.36	USD 1340.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/07/2025 10:42	USD 1088.75	USD 1245.00	Buy	Target Price & Rating	Kevin Hadiprodjo
25/06/2025 10:20	USD 1004.97	USD 1000.00	Hold	Target Price & Rating	Godfrey OYENIRAN
21/01/2025 21:48	USD 1004.96	USD 1170.00	Buy	Target Price	Gregoire Cayeux
30/10/2024 09:38	USD 983.17	USD 1090.00	Buy	-	Godfrey OYENIRAN
Blackstone Inc. (US09260D1072)					
30/01/2026 09:32	USD 142.94	USD 185.00	Buy	Target Price	Henri-Maximilien Helmholtz
25/07/2025 11:15	USD 178.11	USD 210.00	Buy	Target Price	Kevin Hadiprodjo



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Blackstone Inc. (US09260D1072)					
18/04/2025 11:26	USD 130.39	USD 175.00	Buy	Target Price	Gregoire Cayeux
12/02/2025 10:01	USD 164.78	USD 189.00	Buy	Target Price	Gregoire Cayeux
31/01/2025 18:31	USD 177.78	USD 200.00	Buy	Target Price & Rating	Francois Chenet
24/12/2024 08:43	USD 172.19	USD 178.00	Hold	Target Price & Rating	Godfrey OYENIRAN
18/10/2024 10:13	USD 169.73	USD 140.00	Sell	-	Godfrey OYENIRAN
Block, Inc. (US8522341036)					
03/03/2026 11:12	USD 64.45	USD 71.00	Hold	Target Price	Henri-Maximilien Helmholtz
10/11/2025 17:35	USD 65.45	USD 65.00	Hold	Target Price	Henri-Maximilien Helmholtz
02/09/2025 11:26	USD 79.64	USD 86.00	Hold	Target Price & Rating	Francois Chenet
18/07/2025 17:03	USD 70.73	USD 81.00	Buy	Target Price	Henri-Maximilien Helmholtz
27/05/2025 13:20	USD 58.74	USD 72.00	Buy	Target Price & Rating	Gregoire Cayeux
05/05/2025 17:20	USD 46.53	USD 52.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
24/02/2025 15:49	USD 68.35	USD 83.00	Buy	-	Henri-Maximilien Helmholtz
Bmw (DE0005190003)					
13/03/2026 15:42	EUR 81.68	EUR 78.00	Reduce	Target Price & Rating	Bruno Villeroil
18/02/2026 13:17	EUR 90.56	EUR 76.00	Sell	Rating	Bruno Villeroil
10/11/2025 12:26	EUR 86.14	EUR 76.00	Reduce	Target Price & Rating	Bruno Villeroil
01/08/2025 16:00	EUR 83.88	EUR 68.00	Sell	Target Price	Bruno Villeroil
15/07/2025 15:00	EUR 83.46	EUR 63.00	Sell	Rating	Henri-Maximilien Helmholtz
24/06/2025 12:57	EUR 72.22	EUR 63.00	Reduce	Target Price & Rating	Bruno Villeroil
12/05/2025 22:01	EUR 79.68	EUR 84.00	Hold	Target Price	Bruno Villeroil
17/04/2025 12:12	EUR 70.50	EUR 80.00	Hold	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bmw (DE0005190003)					
07/04/2025 18:15	EUR 68.00	EUR 79.00	Buy	Target Price & Rating	Bruno Villeroil
17/03/2025 18:32	EUR 82.10	EUR 87.00	Hold	Target Price & Rating	Bruno Villeroil
09/01/2025 16:44	EUR 76.76	EUR 88.00	Buy	Target Price & Rating	Bruno Villeroil
07/11/2024 19:09	EUR 67.84	EUR 82.00	Hold	-	Bruno Villeroil
Bnode (BE0974268972)					
11/09/2025 10:41	EUR 2.35	EUR 3.60	Buy	Target Price & Rating	Gregoire Cayeux
01/10/2024 10:16	EUR 2.56		No Opinion	-	Gregoire Cayeux
Bois Sauvage (BE0003592038)					
09/03/2026 15:49	EUR 327.00	EUR 410.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
06/03/2026 11:21	EUR 304.00	EUR 320.00	Hold	Rating	Gregoire Cayeux
06/03/2025 10:58	EUR 214.00	EUR 320.00	Buy	-	Henri-Maximilien Helmholtz
Bolloré (FR0000039299)					
18/03/2026 10:27	EUR 4.37	EUR 5.20	Buy	Rating	Gregoire Cayeux
24/10/2025 10:46	EUR 4.92	EUR 5.20	Hold	Target Price & Rating	Gregoire Cayeux
18/09/2025 16:13	EUR 4.84	EUR 5.70	Buy	Rating	Gregoire Cayeux
18/03/2025 11:01	EUR 5.81	EUR 5.70	Hold	Target Price	Gregoire Cayeux
25/10/2024 14:39	EUR 5.89	EUR 6.40	Hold	-	Gregoire Cayeux
Bombardier Inc. (CA0977518616)					
15/01/2026 09:58	CAD 248.38	CAD 288.00	Buy	Target Price & Rating	Bruno Villeroil
04/12/2025 15:56	CAD 230.28	CAD 242.00	Hold	Target Price & Rating	Bruno Villeroil
10/11/2025 11:00	CAD 196.44	CAD 226.00	Buy	Target Price	Bruno Villeroil
30/09/2025 10:14	CAD 194.71	CAD 221.00	Buy	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bombardier Inc. (CA0977518616)					
05/08/2025 10:20	CAD 163.87	CAD 174.00	Hold	Target Price	Bruno Villeroil
08/07/2025 09:40	CAD 153.10	CAD 166.00	Hold	Target Price & Rating	Gregoire Cayeux
25/06/2025 10:11	CAD 114.30	CAD 133.00	Buy	Target Price	Bruno Villeroil
05/05/2025 11:58	CAD 85.76	CAD 98.00	Buy	Target Price	Bruno Villeroil
19/03/2025 08:40	CAD 82.72	CAD 104.00	Buy	-	Gregoire Cayeux
Booking Holdings Inc. (US09857L1089)					
23/02/2026 07:30	USD 4076.79	USD 5100.00	Buy	Target Price	Gregoire Cayeux
31/10/2025 10:23	USD 5080.21	USD 6504.00	Buy	Target Price	Gregoire Cayeux
31/07/2025 11:46	USD 5612.91	USD 6450.00	Buy	Target Price	Godfrey OYENIRAN
01/05/2025 10:28	USD 5099.28	USD 6053.00	Buy	Target Price	Gregoire Cayeux
24/02/2025 02:55	USD 4990.64	USD 6100.00	Buy	Target Price	Godfrey OYENIRAN
17/02/2025 04:47	USD 5044.40	USD 5650.00	Buy	Target Price & Rating	Godfrey OYENIRAN
04/11/2024 03:13	USD 4749.11	USD 4600.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:25	USD 4347.82	USD 3600.00	Sell	-	Godfrey OYENIRAN
Borgwarner Inc. (US0997241064)					
10/04/2025 17:38	USD 26.89		No Opinion	Target Price & Rating	Gregoire Cayeux
07/02/2025 09:51	USD 30.24	USD 32.00	Buy	Target Price	Godfrey OYENIRAN
22/01/2025 09:11	USD 32.72	USD 35.00	Buy	Rating	Godfrey OYENIRAN
22/10/2024 11:07	USD 34.34	USD 35.00	Hold	-	Godfrey OYENIRAN
Boston Scientific Corporation (US1011371077)					
05/02/2026 10:40	USD 75.50	USD 100.00	Buy	Target Price	Francois Chenet
24/10/2025 09:44	USD 102.39	USD 125.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Boston Scientific Corporation (US1011371077)					
25/07/2025 10:58	USD 106.21	USD 127.00	Buy	Target Price	Kevin Hadiprodjo
24/04/2025 10:08	USD 98.92	USD 119.00	Buy	Target Price	Godfrey OYENIRAN
06/02/2025 09:36	USD 104.97	USD 125.00	Buy	Target Price	Godfrey OYENIRAN
25/10/2024 11:03	USD 87.45	USD 104.00	Buy	-	Godfrey OYENIRAN
Bouygues (FR0000120503)					
31/10/2025 12:20	EUR 39.60	EUR 43.00	Hold	Target Price	Bruno Villeroil
25/03/2025 11:33	EUR 36.04	EUR 37.00	Hold	Target Price	Bruno Villeroil
04/03/2025 12:16	EUR 33.22	EUR 35.00	Hold	Target Price & Rating	Bruno Villeroil
29/11/2024 13:27	EUR 28.12	EUR 33.00	Buy	-	Gregoire Cayeux
Bp (GB0007980591)					
13/01/2026 11:58	GBP 426.60	GBP 465.00	Hold	Target Price	Francois Chenet
08/12/2025 17:09	GBP 452.85	GBP 485.00	Hold	Target Price	Francois Chenet
05/11/2025 12:25	GBP 453.15	GBP 470.00	Hold	Target Price & Rating	Francois Chenet
15/10/2025 17:12	GBP 416.35	GBP 460.00	Buy	Rating	Francois Chenet
15/09/2025 17:15	GBP 420.55	GBP 460.00	Hold	Target Price	Francois Chenet
06/08/2025 11:51	GBP 417.45	GBP 415.00	Hold	Target Price & Rating	Francois Chenet
11/07/2025 17:22	GBP 388.75	GBP 360.00	Reduce	Rating	Henri-Maximilien Helmholtz
15/04/2025 17:09	GBP 341.20	GBP 360.00	Hold	Target Price	Francois Chenet
28/02/2025 12:20	GBP 437.85	GBP 440.00	Hold	Target Price	Francois Chenet
27/01/2025 11:45	GBP 419.85	GBP 450.00	Hold	Target Price	Gregoire Cayeux
27/11/2024 11:36	GBP 383.45	GBP 420.00	Hold	Target Price	Francois Chenet
30/10/2024 12:04	GBP 379.25	GBP 415.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bp (GB0007980591)					
09/10/2024 11:32	GBP 406.45	GBP 430.00	Hold	-	Francois Chenet
Bper (IT0000066123)					
09/02/2026 16:46	EUR 12.64	EUR 14.00	Hold	-	Henri-Maximilien Helmholtz
Brederode (LU1068091351)					
22/09/2025 11:00	EUR 105.20	EUR 113.00	Hold	Target Price	Henri-Maximilien Helmholtz
19/09/2025 15:12	EUR 108.40	EUR 118.00	Hold	Rating	Henri-Maximilien Helmholtz
13/06/2025 12:16	EUR 120.40	EUR 118.00	Reduce	Rating	Henri-Maximilien Helmholtz
06/12/2024 11:41	EUR 103.60	EUR 118.00	Hold	-	Henri-Maximilien Helmholtz
Brenntag (DE000A1DAHH0)					
30/03/2026 21:23	EUR 56.30	EUR 52.00	Reduce	Target Price & Rating	Bruno Villeroil
21/01/2026 18:12	EUR 48.29	EUR 50.00	Hold	Target Price	Gregoire Cayeux
22/10/2025 15:36	EUR 50.64	EUR 55.00	Hold	Target Price & Rating	Bruno Villeroil
21/07/2025 12:28	EUR 55.74	EUR 65.00	Buy	Target Price	Bruno Villeroil
07/07/2025 17:13	EUR 55.78	EUR 68.00	Buy	Target Price	Gregoire Cayeux
15/05/2025 16:41	EUR 61.12	EUR 71.00	Buy	Target Price	Bruno Villeroil
10/04/2025 17:07	EUR 52.94	EUR 74.00	Buy	Target Price	Francois Chenet
25/03/2025 11:43	EUR 63.24	EUR 78.00	Buy	Target Price	Bruno Villeroil
13/11/2024 17:32	EUR 56.50	EUR 81.00	Buy	-	Bruno Villeroil
Bristol-Myers Squibb Company (US1101221083)					
06/02/2026 11:42	USD 59.52	USD 69.00	Buy	Target Price	Francois Chenet
16/12/2025 09:51	USD 54.29	USD 63.00	Buy	Target Price	Francois Chenet
02/10/2025 09:52	USD 47.43	USD 55.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bristol-Myers Squibb Company (US1101221083)					
04/08/2025 14:22	USD 44.23	USD 46.00	Hold	Target Price	Jason LIM
25/04/2025 11:40	USD 48.69	USD 51.00	Hold	Target Price & Rating	Godfrey OYENIRAN
07/04/2025 04:17	USD 55.30	USD 59.00	Buy	Rating	Godfrey OYENIRAN
07/02/2025 09:45	USD 57.42	USD 59.00	Hold	Target Price & Rating	Godfrey OYENIRAN
22/01/2025 10:47	USD 57.04	USD 64.00	Buy	Target Price	Jason LIM
14/01/2025 09:36	USD 55.83	USD 60.00	Buy	Rating	Godfrey OYENIRAN
05/12/2024 02:07	USD 58.69	USD 60.00	Hold	Rating	Jason LIM
01/11/2024 10:09	USD 55.77	USD 60.00	Buy	-	Jason LIM
British Land (GB0001367019)					
05/12/2025 18:29	GBP 411.00	GBP 450.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/09/2025 13:31	GBP 335.60	GBP 390.00	Hold	Target Price	Henri-Maximilien Helmholtz
26/05/2025 12:50	GBP 382.60	GBP 430.00	Hold	Target Price	Gregoire Cayeux
21/05/2025 17:18	GBP 410.80	GBP 440.00	Hold	Target Price	Henri-Maximilien Helmholtz
16/04/2025 17:11	GBP 366.40	GBP 390.00	Hold	Target Price	Gregoire Cayeux
16/01/2025 18:55	GBP 356.60	GBP 410.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
07/11/2024 15:20	GBP 383.20	GBP 460.00	Buy	-	Henri-Maximilien Helmholtz
Broadcom (US11135F1012)					
17/03/2026 11:31	USD 324.92	USD 600.00	Buy	Target Price	Francois Chenet
12/12/2025 17:09	USD 406.37	USD 475.00	Buy	Target Price	Francois Chenet
14/10/2025 11:46	USD 356.70	USD 385.00	Buy	Target Price	Francois Chenet
05/09/2025 17:15	USD 306.10	USD 350.00	Buy	Target Price	Francois Chenet
15/07/2025 09:38	USD 275.60	USD 310.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Broadcom (US11135F1012)					
06/06/2025 11:26	USD 259.93	USD 300.00	Buy	Target Price	Francois Chenet
09/04/2025 17:38	USD 156.03	USD 255.00	Buy	Target Price	Francois Chenet
17/12/2024 11:49	USD 250.00	USD 300.00	Buy	-	Francois Chenet
Brookfield Asset Management Ltd. (CA1130041058)					
05/02/2026 10:25	USD 49.68	USD 60.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/11/2025 09:49	USD 53.03	USD 65.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/08/2025 12:42	USD 62.93	USD 69.00	Buy	Target Price & Rating	Gregoire Cayeux
30/04/2025 09:27	USD 53.82	USD 57.00	Hold	-	Gregoire Cayeux
Brookfield Corporation (CA11271J1075)					
13/02/2026 10:07	CAD 64.81	CAD 70.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/11/2025 09:50	CAD 61.39	CAD 72.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
08/08/2025 10:58	CAD 89.30	CAD 100.00	Buy	Target Price & Rating	Godfrey OYENIRAN
04/07/2025 08:07	CAD 87.44	CAD 89.00	Hold	Target Price	Gregoire Cayeux
14/02/2025 10:41	CAD 85.62	CAD 87.00	Hold	Rating	Godfrey OYENIRAN
17/11/2024 09:56	CAD 80.01	CAD 87.00	Buy	-	Gregoire Cayeux
Brunello Cucinelli (IT0004764699)					
19/02/2026 11:05	EUR 86.10	EUR 95.00	Hold	Target Price	Gregoire Cayeux
15/12/2025 12:10	EUR 96.14	EUR 100.00	Hold	-	Gregoire Cayeux
Bt Group (GB0030913577)					
03/10/2025 11:44	GBP 185.70	GBP 150.00	Sell	Target Price	Gregoire Cayeux
11/08/2025 16:39	GBP 207.00	GBP 160.00	Sell	Target Price & Rating	Gregoire Cayeux
10/04/2025 18:05	GBP 150.55	GBP 140.00	Reduce	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bt Group (GB0030913577)					
18/03/2025 18:09	GBP 158.70	GBP 110.00	Sell	-	Gregoire Cayeux
Bucher (CH0002432174)					
04/03/2026 11:36	CHF 377.00	CHF 400.00	Hold	Rating	Bruno Villeroil
12/01/2026 12:05	CHF 348.50	CHF 400.00	Buy	Rating	Bruno Villeroil
28/11/2025 11:39	CHF 359.50	CHF 400.00	Hold	Rating	Bruno Villeroil
17/11/2025 12:04	CHF 351.00	CHF 400.00	Buy	Target Price	Gregoire Cayeux
08/10/2025 17:16	CHF 379.00	CHF 435.00	Buy	Rating	Bruno Villeroil
19/09/2025 14:09	CHF 392.00	CHF 435.00	Hold	Rating	Torben BUMANN
31/07/2025 20:10	CHF 386.50	CHF 435.00	Buy	Target Price & Rating	Francois Chenet
21/07/2025 13:02	CHF 404.50	CHF 445.00	Hold	Rating	Bruno Villeroil
03/03/2025 17:38	CHF 383.50	CHF 445.00	Buy	Target Price	Bruno Villeroil
21/02/2025 16:27	CHF 373.00	CHF 425.00	Buy	Target Price & Rating	Bruno Villeroil
09/01/2025 18:13	CHF 329.50	CHF 350.00	Hold	Target Price	Gregoire Cayeux
30/10/2024 10:50	CHF 347.00	CHF 360.00	Hold	Target Price	Gregoire Cayeux
08/10/2024 10:24	CHF 379.00	CHF 420.00	Hold	-	Torben BUMANN
Budweiser Brewing Company Apac Limited (KYG1674K1013)					
04/08/2025 08:31	HKD 8.09	HKD 9.30	Buy	Target Price	Darren Lee
27/02/2025 07:18	HKD 8.66	HKD 10.40	Buy	Target Price	Darren Lee
27/11/2024 07:55	HKD 7.41	HKD 9.10	Buy	Target Price	Darren Lee
04/11/2024 08:34	HKD 7.97	HKD 9.80	Buy	-	Darren Lee
Bunge Global Sa (CH1300646267)					
05/02/2026 10:09	USD 117.23	USD 136.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Bunge Global Sa (CH1300646267)					
06/11/2025 14:10	USD 95.57	USD 103.00	Hold	Target Price	Gregoire Cayeux
16/10/2025 18:32	USD 93.09	USD 97.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 05:25	USD 78.00	USD 85.00	Buy	Rating	Godfrey OYENIRAN
08/05/2025 09:25	USD 75.90	USD 85.00	Hold	Target Price	Gregoire Cayeux
28/04/2025 10:46	USD 80.91	USD 78.00	Hold	-	Gregoire Cayeux
Burberry (GB0031743007)					
18/03/2026 12:00	GBP 1047.00	GBP 1450.00	Buy	Target Price	Gregoire Cayeux
02/12/2025 19:02	GBP 1166.00	GBP 1570.00	Buy	Target Price	Gregoire Cayeux
06/08/2025 11:49	GBP 1278.50	GBP 1550.00	Buy	Target Price	Gregoire Cayeux
13/06/2025 14:35	GBP 1123.50	GBP 1370.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 18:52	GBP 727.80	GBP 1100.00	Buy	Target Price	Gregoire Cayeux
11/03/2025 15:12	GBP 1004.50	GBP 1350.00	Buy	Target Price & Rating	Gregoire Cayeux
03/12/2024 16:31	GBP 912.80	GBP 900.00	Hold	-	Gregoire Cayeux
Bureau Veritas (FR0006174348)					
09/03/2026 19:23	EUR 28.80	EUR 37.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 13:34	EUR 29.74	EUR 35.50	Buy	Target Price	Gregoire Cayeux
30/04/2025 19:14	EUR 27.30	EUR 33.50	Buy	Target Price	Gregoire Cayeux
16/12/2024 19:23	EUR 30.12	EUR 34.50	Buy	Target Price & Rating	Gregoire Cayeux
25/10/2024 16:49	EUR 29.12	EUR 32.50	Hold	-	Gregoire Cayeux
Buzzi (IT0001347308)					
01/04/2026 12:21	EUR 43.08	EUR 54.00	Buy	Target Price & Rating	Bruno Villeroil
22/01/2026 12:17	EUR 48.90	EUR 50.50	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Buzzi (IT0001347308)					
06/11/2025 11:46	EUR 51.50	EUR 52.00	Hold	Target Price & Rating	Bruno Villeroil
20/10/2025 12:31	EUR 48.50	EUR 44.50	Reduce	Rating	Bruno Villeroil
06/08/2025 11:32	EUR 40.62	EUR 44.50	Hold	Target Price	Bruno Villeroil
17/07/2025 11:42	EUR 48.00	EUR 49.00	Hold	Target Price	Bruno Villeroil
14/05/2025 12:13	EUR 48.94	EUR 52.00	Hold	Rating	Bruno Villeroil
23/04/2025 10:38	EUR 43.12	EUR 52.00	Buy	Rating	Francois Chenet
31/03/2025 11:43	EUR 46.78	EUR 52.00	Hold	Target Price & Rating	Bruno Villeroil
10/02/2025 12:10	EUR 43.66	EUR 51.00	Buy	Target Price & Rating	Bruno Villeroil
04/02/2025 19:03	EUR 39.02	EUR 43.00	Hold	Rating	Bruno Villeroil
23/10/2024 12:30	EUR 35.00	EUR 43.00	Buy	-	Bruno Villeroil
Byd Co Ltd (CNE100000296)					
02/09/2025 12:48	HKD 108.40	HKD 140.00	Buy	Target Price	Darren Lee
11/06/2025 12:17	HKD 135.60	HKD 161.00	Buy	Target Price	Darren Lee
11/03/2025 06:28	HKD 345.60	HKD 483.00	Buy	Target Price	Darren Lee
07/02/2025 06:32	HKD 315.80	HKD 443.00	Buy	Target Price	Darren Lee
08/10/2024 11:23	HKD 319.60	HKD 380.00	Buy	-	Darren Lee
Byd Co Ltd - A (CNE100001526)					
02/09/2025 12:39	CNY 109.70	CNY 140.00	Buy	Target Price	Darren Lee
11/03/2025 06:26	CNY 351.00	CNY 484.00	Buy	Target Price	Darren Lee
10/02/2025 10:42	CNY 326.90	CNY 446.00	Buy	Target Price	Darren Lee
08/10/2024 11:43	CNY 307.31	CNY 382.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Byd Electronic Co Ltd (HK0285041858)					
02/09/2025 12:55	HKD 44.10	HKD 52.90	Buy	Target Price	Darren Lee
29/04/2025 11:04	HKD 31.80	HKD 38.90	Buy	Target Price	Darren Lee
26/03/2025 08:59	HKD 42.45	HKD 51.20	Buy	Target Price	Darren Lee
11/02/2025 09:48	HKD 54.25	HKD 60.00	Buy	Target Price	Darren Lee
28/11/2024 10:58	HKD 34.15	HKD 43.00	Buy	Target Price	Darren Lee
01/11/2024 10:07	HKD 33.50	HKD 41.10	Buy	Target Price	Darren Lee
24/10/2024 11:56	HKD 34.35	HKD 40.60	Buy	-	Darren Lee
Cadence Design Systems, Inc. (US1273871087)					
19/02/2026 10:08	USD 305.01	USD 387.00	Buy	Target Price	Francois Chenet
25/11/2025 10:06	USD 304.47	USD 373.00	Buy	Target Price & Rating	Francois Chenet
29/10/2025 09:42	USD 341.30	USD 405.00	Hold	Target Price	Francois Chenet
30/07/2025 09:20	USD 366.26	USD 369.00	Hold	Target Price	Francois Chenet
27/02/2025 10:15	USD 253.94	USD 292.00	Hold	Target Price	Francois Chenet
31/10/2024 09:51	USD 290.00	USD 279.00	Hold	-	Francois Chenet
Caixabank (ES0140609019)					
02/02/2026 14:23	EUR 11.16	EUR 13.00	Buy	Target Price	Henri-Maximilien Helmholtz
21/01/2026 19:48	EUR 10.59	EUR 12.40	Buy	Target Price	Henri-Maximilien Helmholtz
03/11/2025 15:56	EUR 9.16	EUR 10.70	Buy	Target Price	Henri-Maximilien Helmholtz
31/07/2025 12:34	EUR 8.25	EUR 9.50	Buy	Target Price	Henri-Maximilien Helmholtz
02/05/2025 10:14	EUR 6.73	EUR 7.90	Buy	Target Price	Henri-Maximilien Helmholtz
31/01/2025 18:53	EUR 5.84	EUR 7.10	Buy	Target Price	Henri-Maximilien Helmholtz
04/11/2024 11:47	EUR 5.69	EUR 7.00	Buy	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cameco Corporation (CA13321L1085)					
16/03/2026 10:12	CAD 148.19	CAD 130.00	Reduce	Target Price & Rating	Francois Chenet
17/02/2026 10:10	CAD 153.94	CAD 169.00	Buy	Target Price & Rating	Francois Chenet
07/11/2025 09:25	CAD 127.47	CAD 146.00	Hold	Target Price	Gregoire Cayeux
30/10/2025 10:32	CAD 148.80	CAD 166.00	Hold	Target Price & Rating	Francois Chenet
17/09/2025 09:52	CAD 110.34	CAD 128.00	Buy	Target Price	Godfrey OYENIRAN
05/08/2025 11:12	CAD 100.63	CAD 108.00	Buy	Target Price & Rating	Godfrey OYENIRAN
10/07/2025 10:46	CAD 97.95	CAD 102.00	Hold	Rating	Kevin Hadiprodjo
24/06/2025 08:54	CAD 95.75	CAD 102.00	Buy	Target Price & Rating	Godfrey OYENIRAN
12/05/2025 08:50	CAD 70.70	CAD 75.00	Hold	Target Price & Rating	Gregoire Cayeux
04/03/2025 09:23	CAD 59.65	CAD 73.00	Buy	Target Price & Rating	Godfrey OYENIRAN
19/11/2024 10:26	CAD 78.37	CAD 80.00	Hold	Rating	Godfrey OYENIRAN
11/11/2024 07:03	CAD 73.12	CAD 80.00	Buy	-	Godfrey OYENIRAN
Campari (NL0015435975)					
09/03/2026 10:39	EUR 6.38	EUR 7.60	Buy	Target Price	Gregoire Cayeux
03/06/2025 15:42	EUR 5.60	EUR 7.20	Buy	-	Gregoire Cayeux
Canadian Imperial Bank Of Commerce (CA1360691010)					
27/02/2026 11:35	USD 103.75	USD 135.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/12/2025 09:27	USD 90.58	USD 115.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/08/2025 09:20	USD 77.02	USD 96.00	Buy	Target Price & Rating	Godfrey OYENIRAN
30/05/2025 09:07	USD 67.86	USD 71.00	Hold	Target Price & Rating	Gregoire Cayeux
28/05/2025 13:57	USD 68.41	USD 63.00	Reduce	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Canadian National Railway Company (CA1363751027)					
03/02/2026 10:02	USD 95.68	USD 108.00	Hold	Target Price	Bruno Villeroil
03/11/2025 10:49	USD 95.91	USD 100.00	Hold	Target Price	Bruno Villeroil
28/05/2025 11:40	USD 105.22	USD 105.00	Hold	-	Gregoire Cayeux
Canadian Pacific Kansas City Limited (CA13646K1084)					
30/03/2026 08:28	USD 78.23	USD 102.00	Buy	-	Gregoire Cayeux
Cancom (DE0005419105)					
31/03/2026 11:15	EUR 22.55	EUR 28.00	Buy	Target Price	Francois Chenet
12/02/2026 12:05	EUR 24.25	EUR 30.00	Buy	Rating	Francois Chenet
28/11/2025 10:44	EUR 26.40	EUR 30.00	Hold	Target Price & Rating	Francois Chenet
13/11/2025 11:56	EUR 23.45	EUR 30.50	Buy	-	Gregoire Cayeux
Canon Inc (JP3242800005)					
25/07/2025 07:44	JPY 4247.00	JPY 4200.00	Hold	Target Price	Camilia GOH
29/04/2025 09:59	JPY 4402.00	JPY 4300.00	Hold	Target Price	Jason LIM
03/02/2025 08:57	JPY 5018.00	JPY 5300.00	Hold	Target Price	Camilia GOH
26/10/2024 01:31	JPY 4959.00	JPY 5000.00	Hold	-	Camilia GOH
Capcom Co Ltd (JP3218900003)					
31/07/2025 10:41	JPY 4283.00	JPY 4800.00	Buy	Target Price & Rating	Camilia GOH
28/05/2025 05:15	JPY 4285.00	JPY 4600.00	Hold	-	Kevin Hadiprodjo
Capgemini (FR0000125338)					
23/02/2026 12:21	EUR 104.50	EUR 150.00	Buy	Target Price	Francois Chenet
15/01/2026 11:35	EUR 147.60	EUR 170.00	Buy	Target Price	Francois Chenet
29/10/2025 11:26	EUR 130.05	EUR 165.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Capgemini (FR0000125338)					
09/10/2025 12:21	EUR 122.05	EUR 155.00	Buy	Target Price	Francois Chenet
28/04/2025 14:46	EUR 130.05	EUR 180.00	Buy	Target Price	Francois Chenet
11/02/2025 11:31	EUR 176.75	EUR 210.00	Buy	Target Price	Francois Chenet
10/01/2025 15:41	EUR 156.95	EUR 190.00	Buy	Target Price	Gregoire Cayeux
31/10/2024 17:03	EUR 164.80	EUR 195.00	Buy	Target Price	Francois Chenet
16/10/2024 17:14	EUR 182.05	EUR 205.00	Buy	-	Francois Chenet
Capital One Financial Corporation (US14040H1059)					
23/10/2025 17:45	USD 220.38	USD 290.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/07/2025 10:30	USD 219.46	USD 280.00	Buy	Target Price	Godfrey OYENIRAN
24/04/2025 10:07	USD 176.46	USD 230.00	Buy	Target Price	Godfrey OYENIRAN
05/03/2025 08:52	USD 184.90	USD 200.00	Buy	Rating	Godfrey OYENIRAN
23/01/2025 09:13	USD 200.93	USD 200.00	Hold	Target Price & Rating	Godfrey OYENIRAN
08/11/2024 09:07	USD 184.82	USD 195.00	Buy	Target Price	Godfrey OYENIRAN
28/10/2024 04:03	USD 161.27	USD 170.00	Buy	-	Godfrey OYENIRAN
Capitaland Ascendas Reit (SG1M77906915)					
29/10/2024 09:20	SGD 2.74	SGD 3.15	Buy	-	Jason LIM
Capitaland Ascott Stapled Unit (SGXC16332337)					
22/11/2024 01:12	SGD .88	SGD 1.05	Buy	-	Jason LIM
Capitaland Integrated Commercial Trust (SG1M51904654)					
06/08/2025 10:38	SGD 2.24	SGD 2.35	Hold	Rating	Jason LIM
20/05/2025 09:18	SGD 2.05	SGD 2.35	Buy	Rating	Jason LIM
29/04/2025 10:19	SGD 2.17	SGD 2.35	Hold	Rating	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Capitaland Integrated Commercial Trust (SG1M51904654)					
06/11/2024 09:34	SGD 2.02	SGD 2.35	Buy	-	Jason LIM
Capitaland Investment (SGXE62145532)					
12/08/2025 12:56	SGD 2.77	SGD 3.38	Buy	Target Price	Jason LIM
09/01/2025 09:48	SGD 2.51	SGD 3.50	Buy	-	Jason LIM
Cardinal Health, Inc. (US14149Y1082)					
09/02/2026 08:59	USD 226.32	USD 260.00	Buy	Target Price	Francois Chenet
04/11/2025 10:05	USD 190.22	USD 215.00	Buy	Target Price	Francois Chenet
13/08/2025 09:51	USD 146.30	USD 170.00	Buy	Target Price	Gregoire Cayeux
26/06/2025 11:29	USD 163.75	USD 185.00	Buy	Target Price	Gregoire Cayeux
06/05/2025 11:31	USD 151.99	USD 172.00	Buy	Target Price	Jason LIM
05/02/2025 09:34	USD 125.17	USD 146.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 07:52	USD 116.13	USD 133.00	Buy	-	Jason LIM
Care Property Invest (BE0974273055)					
03/03/2026 11:54	EUR 13.62	EUR 12.40	Reduce	Rating	Henri-Maximilien Helmholtz
16/01/2026 11:28	EUR 12.28	EUR 12.40	Hold	Target Price	Henri-Maximilien Helmholtz
06/11/2025 17:51	EUR 11.64	EUR 12.50	Hold	Target Price	Henri-Maximilien Helmholtz
23/09/2025 11:52	EUR 12.04	EUR 12.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/09/2025 10:28	EUR 12.34	EUR 13.00	Hold	Rating	Gregoire Cayeux
28/05/2025 11:54	EUR 13.64	EUR 13.00	Reduce	Target Price	Francois Chenet
15/05/2025 11:08	EUR 13.02	EUR 12.00	Reduce	Rating	Henri-Maximilien Helmholtz
07/03/2025 15:15	EUR 11.04	EUR 12.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/01/2025 16:31	EUR 11.34	EUR 12.60	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Care Property Invest (BE0974273055)					
07/11/2024 11:56	EUR 11.96	EUR 14.00	Hold	-	Gregoire Cayeux
Carl Zeiss Meditec (DE0005313704)					
03/09/2025 11:15	EUR 43.00	EUR 46.00	Hold	Target Price	Torben BUMANN
18/02/2025 11:58	EUR 55.10	EUR 59.00	Hold	Target Price & Rating	Gregoire Cayeux
12/02/2025 12:59	EUR 58.50	EUR 51.00	Reduce	Rating	Gregoire Cayeux
17/12/2024 10:45	EUR 48.96	EUR 51.00	Hold	Target Price	Gregoire Cayeux
11/12/2024 10:56	EUR 61.55	EUR 62.00	Hold	-	Gregoire Cayeux
Carlsberg (DK0010181759)					
05/02/2026 12:55	DKK 922.60	DKK 1030.00	Hold	Target Price & Rating	Gregoire Cayeux
12/01/2026 17:37	DKK 845.20	DKK 1000.00	Buy	Target Price & Rating	Gregoire Cayeux
18/08/2025 13:35	DKK 753.00	DKK 840.00	Hold	Target Price	Gregoire Cayeux
30/04/2025 11:52	DKK 880.60	DKK 880.00	Hold	Target Price & Rating	Gregoire Cayeux
07/02/2025 12:02	DKK 792.00	DKK 770.00	Reduce	Target Price & Rating	Gregoire Cayeux
04/12/2024 17:07	DKK 737.40	DKK 795.00	Hold	Target Price & Rating	Gregoire Cayeux
12/11/2024 11:53	DKK 747.60	DKK 980.00	Buy	Target Price	Gregoire Cayeux
04/11/2024 16:58	DKK 761.80	DKK 1020.00	Buy	Target Price	Gregoire Cayeux
04/10/2024 12:01	DKK 809.60	DKK 1000.00	Buy	-	Gregoire Cayeux
Carrefour (FR0000120172)					
25/02/2026 14:52	EUR 16.13	EUR 11.00	Sell	Target Price	Gregoire Cayeux
23/10/2025 17:12	EUR 13.48	EUR 10.00	Sell	Target Price	Gregoire Cayeux
15/10/2025 13:06	EUR 13.00	EUR 11.00	Sell	Rating	Gregoire Cayeux
15/07/2025 11:35	EUR 12.26	EUR 11.00	Reduce	Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Carrefour (FR0000120172)					
22/01/2025 11:43	EUR 13.47	EUR 11.00	Sell	Target Price & Rating	Gregoire Cayeux
24/10/2024 11:52	EUR 14.98	EUR 15.00	Hold	Target Price	Gregoire Cayeux
21/10/2024 11:55	EUR 15.13	EUR 15.50	Hold	-	Gregoire Cayeux
Carrier Global Corporation (US14448C1045)					
06/02/2026 10:09	USD 63.10	USD 75.00	Buy	Target Price	Bruno Villeroil
12/12/2025 09:45	USD 54.15	USD 70.00	Buy	Target Price & Rating	Bruno Villeroil
29/10/2025 10:16	USD 58.74	USD 67.00	Hold	Target Price	Bruno Villeroil
30/07/2025 10:11	USD 71.67	USD 70.00	Hold	Target Price	Bruno Villeroil
05/05/2025 11:33	USD 71.53	USD 68.00	Hold	Target Price	Bruno Villeroil
11/04/2025 09:24	USD 59.05	USD 61.00	Hold	Target Price & Rating	Francois Chenet
14/02/2025 10:01	USD 63.67	USD 55.00	Reduce	Rating	Bruno Villeroil
12/02/2025 09:28	USD 65.16	USD 55.00	Sell	Target Price & Rating	Godfrey OYENIRAN
20/12/2024 11:26	USD 66.69	USD 58.00	Reduce	Target Price & Rating	Bruno Villeroil
30/10/2024 11:38	USD 74.60	USD 63.00	Sell	Target Price & Rating	Bruno Villeroil
02/10/2024 11:20	USD 79.35	USD 75.00	Hold	-	Bruno Villeroil
Caterpillar Inc. (US1491231015)					
02/02/2026 09:55	USD 657.36	USD 700.00	Hold	Target Price	Bruno Villeroil
31/10/2025 10:33	USD 583.15	USD 650.00	Hold	Target Price	Bruno Villeroil
08/08/2025 13:14	USD 417.12	USD 415.00	Hold	Target Price	Gregoire Cayeux
07/05/2025 11:20	USD 320.89	USD 350.00	Hold	Target Price	Bruno Villeroil
07/11/2024 08:28	USD 416.88	USD 390.00	Hold	Target Price	Gregoire Cayeux
10/10/2024 12:30	USD 396.19	USD 415.00	Hold	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cathay Financial Holding Co., Ltd. (TW0002882008)					
03/10/2025 12:01	TWD 65.00	TWD 70.00	Hold	-	Gregoire Cayeux
Cathay Pacific Airways Ltd (HK0293001514)					
13/03/2025 04:30	HKD 10.90	HKD 10.20	Hold	Target Price	Darren Lee
10/01/2025 05:08	HKD 10.60	HKD 10.10	Hold	Target Price	Darren Lee
30/12/2024 05:15	HKD 9.55	HKD 9.20	Hold	-	Darren Lee
Cbre Group, Inc. (US12504L1098)					
16/02/2026 10:52	USD 142.31	USD 155.00	Hold	Target Price	Henri-Maximilien Helmholtz
24/10/2025 10:58	USD 164.20	USD 180.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/07/2025 12:00	USD 157.37	USD 160.00	Hold	Target Price	Godfrey OYENIRAN
28/04/2025 05:14	USD 120.73	USD 125.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/04/2025 09:10	USD 121.27	USD 136.00	Buy	Rating	Godfrey OYENIRAN
20/02/2025 08:55	USD 143.68	USD 136.00	Hold	Target Price	Godfrey OYENIRAN
25/10/2024 11:00	USD 133.50	USD 130.00	Hold	-	Godfrey OYENIRAN
Cdl Hospitality Trusts (SG1T66931158)					
26/08/2025 10:33	SGD .80		No Opinion	Target Price & Rating	Jason LIM
16/06/2025 10:47	SGD .77	SGD .90	Buy	Target Price	Jason LIM
22/11/2024 01:12	SGD .86	SGD 1.00	Buy	-	Jason LIM
Cellnex Telecom (ES0105066007)					
25/02/2026 11:38	EUR 30.60	EUR 27.00	Reduce	Target Price	Gregoire Cayeux
10/11/2025 11:37	EUR 26.60	EUR 25.50	Reduce	Target Price	Gregoire Cayeux
07/10/2025 18:00	EUR 29.55	EUR 27.00	Reduce	Target Price & Rating	Gregoire Cayeux
11/03/2025 19:49	EUR 31.42	EUR 43.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cencora, Inc. (US03073E1055)					
06/02/2026 11:31	USD 352.16	USD 386.00	Buy	Target Price	Francois Chenet
07/11/2025 10:16	USD 360.24	USD 400.00	Buy	Target Price	Francois Chenet
01/10/2025 10:12	USD 312.53	USD 350.00	Buy	Target Price	Gregoire Cayeux
11/08/2025 14:07	USD 285.13	USD 315.00	Buy	Target Price & Rating	Gregoire Cayeux
16/05/2025 15:01	USD 285.97	USD 310.00	Hold	Target Price & Rating	Gregoire Cayeux
07/04/2025 04:19	USD 278.39	USD 300.00	Buy	Target Price	Godfrey OYENIRAN
12/02/2025 09:33	USD 246.75	USD 287.00	Buy	Target Price	Jason LIM
07/11/2024 09:51	USD 245.38	USD 267.00	Buy	-	Jason LIM
Centene Corporation (US15135B1017)					
30/03/2026 18:09	USD 32.00	USD 42.00	Hold	Rating	Gregoire Cayeux
30/03/2026 18:05	USD 32.00	USD 42.00	Buy	-	Gregoire Cayeux
Champion Reit (HK2778034606)					
20/12/2024 04:32	HKD 1.69		No Opinion	-	Darren Lee
Charter Communications, Inc. (US16119P1084)					
03/12/2025 09:15	USD 197.72	USD 165.00	Sell	Target Price & Rating	Gregoire Cayeux
04/09/2025 10:58	USD 261.22	USD 285.00	Hold	Target Price	Godfrey OYENIRAN
28/07/2025 17:18	USD 309.75	USD 350.00	Hold	Target Price	Francois Chenet
20/05/2025 09:14	USD 418.63	USD 440.00	Hold	Target Price	Godfrey OYENIRAN
02/04/2025 03:33	USD 368.53	USD 400.00	Hold	Rating	Godfrey OYENIRAN
07/02/2025 09:50	USD 353.31	USD 400.00	Buy	Rating	Godfrey OYENIRAN
05/11/2024 10:23	USD 375.83	USD 400.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Check Point Software Technologies Ltd. (IL0010824113)					
16/02/2026 09:40	USD 171.48	USD 178.00	Hold	Target Price	Francois Chenet
29/10/2025 09:56	USD 203.56	USD 228.00	Hold	Target Price	Francois Chenet
04/08/2025 09:45	USD 188.58	USD 208.00	Hold	Target Price	Francois Chenet
28/04/2025 08:55	USD 206.55	USD 228.00	Hold	Target Price	Francois Chenet
11/04/2025 09:29	USD 213.78	USD 229.00	Hold	Target Price & Rating	Francois Chenet
04/02/2025 08:49	USD 182.00	USD 242.00	Buy	Target Price	Francois Chenet
31/10/2024 09:32	USD 173.89	USD 203.00	Buy	-	Francois Chenet
Cheung Kong Infrastructure Holdings Limited (BMG2178K1009)					
04/09/2025 12:26	HKD 52.30	HKD 63.00	Buy	Target Price & Rating	Darren Lee
14/07/2025 08:20	HKD 51.15		No Opinion	Target Price & Rating	Darren Lee
31/12/2024 04:02	HKD 56.95	HKD 52.00	Hold	-	Darren Lee
China Communications Construction Company Ltd (CNE1000002F5)					
20/08/2025 08:07	HKD 5.82		No Opinion	Target Price & Rating	Darren Lee
02/01/2025 09:34	HKD 5.49	HKD 5.80	Hold	-	Darren Lee
China Construction Bank Corp (CNE1000002H1)					
21/10/2025 06:16	HKD 7.75	HKD 6.20	Reduce	Rating	Darren Lee
26/11/2024 10:30	HKD 5.84	HKD 6.20	Hold	-	Darren Lee
China Construction Bank Corp - A (CNE100000742)					
26/11/2024 10:29	CNY 7.88	CNY 8.50	Hold	-	Darren Lee
China Eastern Airlines (CNE1000002K5)					
20/08/2025 08:09	HKD 3.13		No Opinion	Target Price & Rating	Darren Lee
20/06/2025 08:03	HKD 2.93	HKD 3.60	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
China Eastern Airlines (CNE1000002K5)					
23/12/2024 05:15	HKD 2.53	HKD 3.00	Buy	-	Darren Lee
China Education Group (KYG2163M1033)					
11/03/2025 07:22	HKD 2.56	HKD 2.60	Hold	Target Price & Rating	Darren Lee
09/01/2025 10:23	HKD 3.17	HKD 5.80	Buy	-	Kevin Hadiprodjo
China Feihe Ltd (KYG2121Q1055)					
02/09/2025 12:50	HKD 4.29	HKD 4.90	Hold	Target Price	Darren Lee
08/07/2025 10:46	HKD 4.73	HKD 6.00	Hold	Target Price & Rating	Darren Lee
02/04/2025 10:31	HKD 5.90	HKD 7.10	Buy	Target Price & Rating	Darren Lee
01/04/2025 11:33	HKD 5.87	HKD 7.27	Hold	Rating	Darren Lee
21/01/2025 07:38	HKD 5.29	HKD 7.27	Buy	Target Price	Darren Lee
08/10/2024 10:38	HKD 6.80	HKD 7.40	Buy	-	Darren Lee
China Galaxy Securities Co Ltd (CNE100001NT6)					
14/01/2025 03:41	HKD 6.44	HKD 7.50	Buy	Target Price & Rating	Darren Lee
09/01/2025 11:06	HKD 6.58	HKD 4.30	Sell	-	Darren Lee
China International Capital Corporation Ltd (CNE100002359)					
20/08/2025 08:10	HKD 22.80		No Opinion	Target Price & Rating	Darren Lee
14/04/2025 09:57	HKD 13.44	HKD 16.70	Buy	-	Darren Lee
China Life Insurance Co Ltd (CNE1000002L3)					
21/10/2025 06:16	HKD 23.52	HKD 14.10	Sell	Rating	Darren Lee
26/11/2024 10:16	HKD 14.30	HKD 14.10	Hold	Target Price	Darren Lee
07/11/2024 07:09	HKD 16.40	HKD 16.80	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
China Life Insurance Co Ltd - A (CNE000001Q93)					
26/11/2024 10:17	CNY 40.96	CNY 33.40	Reduce	Target Price	Darren Lee
07/11/2024 07:08	CNY 44.64	CNY 39.70	Reduce	-	Darren Lee
China Literature Limited (KYG2121R1039)					
15/08/2025 08:27	HKD 35.82	HKD 40.00	Hold	Target Price & Rating	Darren Lee
24/07/2025 05:45	HKD 30.30	HKD 35.00	Buy	Target Price	Darren Lee
30/06/2025 06:01	HKD 29.20	HKD 34.00	Buy	Target Price & Rating	Darren Lee
27/02/2025 07:26	HKD 28.10	HKD 28.50	Hold	-	Darren Lee
China Longyuan Power (CNE100000HD4)					
14/07/2025 08:17	HKD 7.20		No Opinion	Target Price & Rating	Darren Lee
21/05/2025 09:54	HKD 6.75	HKD 8.50	Buy	Target Price	Darren Lee
28/10/2024 07:42	HKD 7.08	HKD 9.60	Buy	-	Darren Lee
China Mengniu Dairy Co Ltd (KYG210961051)					
01/09/2025 07:31	HKD 15.20	HKD 21.10	Buy	Target Price	Darren Lee
31/03/2025 09:58	HKD 19.42	HKD 25.70	Buy	Target Price	Darren Lee
05/03/2025 01:35	HKD 18.02	HKD 23.70	Buy	Target Price	Darren Lee
04/11/2024 08:42	HKD 17.68	HKD 20.10	Buy	Target Price	Darren Lee
22/10/2024 07:39	HKD 15.92	HKD 19.40	Buy	-	Darren Lee
China Merchants Bank Co Ltd (CNE1000002M1)					
31/03/2025 10:46	HKD 45.65	HKD 48.90	Hold	Target Price	Darren Lee
15/01/2025 07:51	HKD 39.90	HKD 43.80	Hold	Rating	Darren Lee
26/11/2024 09:10	HKD 34.80	HKD 43.80	Buy	Target Price	Darren Lee
04/11/2024 08:46	HKD 38.20	HKD 43.20	Buy	Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
China Merchants Bank Co Ltd (CNE1000002M1)					
30/10/2024 10:08	HKD 39.35	HKD 43.20	Hold	-	Darren Lee
China Merchants Bank Co Ltd - A (CNE000001B33)					
31/03/2025 10:43	CNY 43.22	CNY 46.70	Hold	Target Price	Darren Lee
15/01/2025 07:52	CNY 39.85	CNY 43,80	Hold	Rating	Darren Lee
26/11/2024 09:08	CNY 36.22	CNY 43.80	Buy	Target Price	Darren Lee
30/10/2024 10:22	CNY 38.60	CNY 42.80	Buy	-	Darren Lee
China Mobile Ltd (HK0941009539)					
14/03/2025 05:47	HKD 82.70	HKD 86.00	Hold	-	Darren Lee
China National Building Material Co Ltd (CNE1000002N9)					
20/10/2025 12:32	HKD 5.76	HKD 4.80	Sell	Rating	Darren Lee
08/04/2025 09:21	HKD 3.70	HKD 4.80	Buy	Target Price & Rating	Darren Lee
27/12/2024 08:53	HKD 3.60	HKD 3.40	Hold	-	Darren Lee
China New Higher Education Group Ltd (KYG2163K1076)					
11/03/2025 07:17	HKD .90	HKD 1.17	Buy	Target Price	Darren Lee
09/01/2025 11:16	HKD 1.14	HKD 2.90	Buy	-	Darren Lee
China Overseas Land Investment (HK0688002218)					
20/08/2025 08:12	HKD 14.25		No Opinion	Target Price & Rating	Darren Lee
31/03/2025 11:05	HKD 14.10	HKD 13.10	Hold	Rating	Darren Lee
17/10/2024 11:03	HKD 15.46	HKD 13.10	Reduce	-	Darren Lee
China Pacific Insurance (Group) Co Ltd (CNE1000009Q7)					
26/11/2024 10:21	HKD 24.15	HKD 24.60	Hold	Target Price	Darren Lee
07/11/2024 07:04	HKD 26.95	HKD 28.30	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
China Pacific Insurance (Group) Co Ltd - A (CNE1000008M8)					
26/11/2024 10:26	CNY 33.49	CNY 33.50	Hold	Target Price	Darren Lee
07/11/2024 07:05	CNY 37.26	CNY 38.20	Hold	-	Darren Lee
China Petroleum & Chemical Corp (CNE1000002Q2)					
05/08/2025 08:50	HKD 4.30	HKD 4.50	Hold	Target Price & Rating	Darren Lee
06/03/2025 04:43	HKD 4.14	HKD 4.70	Buy	-	Darren Lee
China Railway Construction Corporation Ltd (CNE100000981)					
18/10/2024 10:15	HKD 5.53		No Opinion	-	Darren Lee
China Railway Group Ltd (CNE1000007Z2)					
18/10/2024 10:16	HKD 3.81		No Opinion	-	Darren Lee
China Resources Cement Holdings Ltd (KYG2113L1068)					
27/12/2024 08:48	HKD 1.62	HKD 2.20	Buy	-	Darren Lee
China Resources Land Ltd (KYG2108Y1052)					
29/08/2025 07:31	HKD 30.48	HKD 35.40	Buy	Target Price	Darren Lee
28/03/2025 07:44	HKD 25.75	HKD 32.20	Buy	Target Price	Darren Lee
17/10/2024 10:26	HKD 26.75	HKD 30.00	Buy	-	Darren Lee
China Southern Airlines (CNE1000002T6)					
20/08/2025 08:09	HKD 3.97		No Opinion	Target Price & Rating	Darren Lee
23/12/2024 05:28	HKD 4.07	HKD 4.00	Hold	-	Darren Lee
China State Construction International Holdg Ltd (KYG216771363)					
25/03/2025 09:23	HKD 10.82	HKD 12.50	Hold	Target Price & Rating	Darren Lee
27/12/2024 08:54	HKD 11.92	HKD 12.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
China Telecom Corp Ltd (CNE1000002V2)					
14/03/2025 05:34	HKD 5.85	HKD 6.20	Hold	-	Darren Lee
China Tourism Group Duty F-A (CNE100000G29)					
02/04/2025 10:23	CNY 60.43	CNY 66.00	Hold	Target Price	Darren Lee
01/11/2024 10:12	CNY 67.83	CNY 74.00	Hold	-	Darren Lee
China Unicom (Hong Kong) Ltd (HK0000049939)					
14/08/2025 08:45	HKD 10.26	HKD 11.00	Hold	Target Price	Darren Lee
14/03/2025 04:04	HKD 9.11	HKD 9.50	Hold	-	Darren Lee
China Resources Gas Group Limited (BMG2113B1081)					
01/09/2025 07:42	HKD 20.02	HKD 21.00	Hold	Target Price & Rating	Darren Lee
01/04/2025 11:31	HKD 23.20	HKD 28.50	Buy	Target Price	Darren Lee
24/02/2025 08:25	HKD 26.35	HKD 31.70	Buy	-	Darren Lee
Chipotle Mexican Grill, Inc. (US1696561059)					
31/10/2025 09:14	USD 32.53	USD 44.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 17:45	USD 45.74	USD 56.00	Buy	Target Price	Francois Chenet
25/04/2025 10:02	USD 49.54	USD 66.00	Buy	Target Price	Gregoire Cayeux
06/02/2025 09:35	USD 57.51	USD 73.00	Buy	Target Price	Godfrey OYENIRAN
31/10/2024 09:26	USD 55.73	USD 75.00	Buy	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:05	USD 59.44	USD 59.00	Hold	-	Godfrey OYENIRAN
Chow Tai Fook Jewellery Group Ltd (KYG211461085)					
20/10/2025 12:48	HKD 16.52	HKD 12.00	Sell	Rating	Darren Lee
24/07/2025 05:51	HKD 14.00	HKD 12.00	Reduce	Target Price & Rating	Darren Lee
29/04/2025 11:18	HKD 9.40	HKD 9.00	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Chow Tai Fook Jewellery Group Ltd (KYG211461085)					
25/10/2024 11:39	HKD 7.40	HKD 7.50	Hold	-	Darren Lee
Chubb Limited (CH0044328745)					
09/02/2026 08:54	USD 330.97	USD 380.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/12/2025 11:08	USD 305.98	USD 342.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/10/2025 12:36	USD 281.68	USD 320.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 11:41	USD 270.18	USD 310.00	Buy	Target Price	Kevin Hadiprodjo
24/04/2025 08:53	USD 284.49	USD 325.00	Buy	Target Price	Gregoire Cayeux
09/04/2025 08:23	USD 274.99	USD 315.00	Buy	-	Gregoire Cayeux
Chunghwa Telecom Co., Ltd. (TW0002412004)					
03/10/2025 11:13	TWD 133.00	TWD 150.00	Buy	-	Gregoire Cayeux
Church & Dwight Co., Inc. (US1713401024)					
04/02/2026 09:52	USD 98.77	USD 102.00	Hold	Target Price	Gregoire Cayeux
03/11/2025 07:42	USD 87.69	USD 93.00	Hold	Target Price & Rating	Gregoire Cayeux
06/05/2025 11:31	USD 92.78	USD 84.00	Reduce	Target Price	Godfrey OYENIRAN
11/02/2025 10:36	USD 104.55	USD 92.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 04:37	USD 101.34	USD 106.00	Hold	-	Godfrey OYENIRAN
Ciena Corporation (US1717793095)					
09/03/2026 09:41	USD 294.17	USD 350.00	Buy	Target Price & Rating	Francois Chenet
16/01/2026 09:27	USD 243.79	USD 250.00	Hold	Rating	Francois Chenet
16/12/2025 09:58	USD 216.18	USD 250.00	Buy	Target Price	Francois Chenet
02/12/2025 11:21	USD 200.92	USD 230.00	Buy	Target Price	Francois Chenet
08/09/2025 10:26	USD 116.69	USD 130.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ciena Corporation (US1717793095)					
14/03/2025 11:01	USD 62.31	USD 80.00	Buy	Target Price	Francois Chenet
18/12/2024 08:14	USD 88.14	USD 105.00	Buy	-	Gregoire Cayeux
Cintas Corporation (US1729081059)					
26/03/2026 09:28	USD 176.85	USD 195.00	Hold	Target Price	Gregoire Cayeux
12/03/2026 10:56	USD 198.34	USD 206.00	Hold	Target Price	Gregoire Cayeux
22/12/2025 09:03	USD 187.57	USD 201.00	Hold	Target Price	Francois Chenet
25/09/2025 09:09	USD 200.04	USD 210.00	Hold	Target Price & Rating	Gregoire Cayeux
18/07/2025 10:04	USD 221.92	USD 185.00	Sell	Target Price & Rating	Bruno Villeroil
27/03/2025 10:00	USD 204.71	USD 175.00	Reduce	Target Price	Bruno Villeroil
22/12/2024 10:13	USD 186.94	USD 165.00	Reduce	-	Gregoire Cayeux
Cisco Systems (US17275R1023)					
12/02/2026 17:30	USD 85.54	USD 87.00	Hold	Target Price & Rating	Francois Chenet
13/11/2025 12:03	USD 73.96	USD 86.00	Buy	Target Price	Francois Chenet
15/05/2025 11:44	USD 61.29	USD 76.00	Buy	Target Price & Rating	Francois Chenet
19/02/2025 09:31	USD 64.59	USD 65.00	Hold	Target Price	Francois Chenet
19/11/2024 09:34	USD 57.31	USD 62.00	Hold	Target Price	Francois Chenet
18/10/2024 10:06	USD 56.40	USD 60.00	Hold	Target Price	Francois Chenet
07/10/2024 09:23	USD 52.75	USD 50.00	Hold	-	Francois Chenet
Citic Securities Co Ltd/Hkd (CNE1000016V2)					
14/07/2025 08:18	HKD 26.60		No Opinion	Target Price & Rating	Darren Lee
14/04/2025 10:02	HKD 18.70	HKD 21.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Citigroup Inc. (US1729674242)					
08/01/2026 09:25	USD 121.37	USD 140.00	Buy	Target Price	Gregoire Cayeux
16/07/2025 17:50	USD 90.72	USD 110.00	Buy	Target Price	Francois Chenet
26/06/2025 10:17	USD 81.14	USD 93.00	Buy	Target Price	Godfrey OYENIRAN
16/04/2025 10:00	USD 64.33	USD 85.00	Buy	Target Price	Godfrey OYENIRAN
16/01/2025 08:43	USD 78.27	USD 90.00	Buy	Target Price	Godfrey OYENIRAN
03/12/2024 10:05	USD 71.39	USD 83.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 02:42	USD 63.48	USD 73.00	Buy	-	Godfrey OYENIRAN
Citizens Financial Group, Inc. (US1746101054)					
10/04/2025 15:38	USD 37.47		No Opinion	Target Price & Rating	Gregoire Cayeux
31/03/2025 04:33	USD 40.25	USD 42.00	Hold	Rating	Godfrey OYENIRAN
11/03/2025 10:13	USD 39.81	USD 42.00	Buy	Target Price	Godfrey OYENIRAN
03/03/2025 02:57	USD 45.77	USD 49.00	Buy	Rating	Godfrey OYENIRAN
20/01/2025 04:19	USD 47.54	USD 49.00	Hold	Target Price	Godfrey OYENIRAN
17/10/2024 11:18	USD 42.41	USD 44.00	Hold	Target Price	Godfrey OYENIRAN
10/10/2024 10:56	USD 41.21	USD 42.00	Hold	-	Godfrey OYENIRAN
City Developments Ltd (SG1R89002252)					
15/08/2025 04:46	SGD 6.85	SGD 6.05	Reduce	Target Price & Rating	Camilia GOH
06/06/2025 09:55	SGD 5.16	SGD 5.35	Hold	Target Price & Rating	Jason LIM
26/11/2024 09:07	SGD 5.26	SGD 6.41	Buy	-	Jason LIM
Ck Asset Holdings Ltd (KYG2177B1014)					
19/08/2025 10:01	HKD 36.68	HKD 34.10	Hold	Target Price	Darren Lee
25/03/2025 09:06	HKD 31.95	HKD 31.30	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ck Asset Holdings Ltd (KYG2177B1014)					
27/12/2024 07:05	HKD 31.60	HKD 32.20	Hold	-	Darren Lee
Ck Hutchison Holdings Ltd (KYG217651051)					
15/05/2025 06:01	HKD 44.80	HKD 58.00	Buy	Target Price	Darren Lee
27/12/2024 03:57	HKD 41.65	HKD 61.00	Buy	Target Price	Darren Lee
25/11/2024 08:35	HKD 39.90	HKD 56.00	Buy	-	Darren Lee
Clariane (FR0010386334)					
27/02/2026 11:16	EUR 3.78	EUR 3.10	Sell	Rating	Francois Chenet
06/11/2025 11:08	EUR 3.46	EUR 3.10	Reduce	Target Price & Rating	Francois Chenet
27/05/2025 12:18	EUR 3.74	EUR 2.70	Sell	-	Gregoire Cayeux
Clariant (CH0012142631)					
03/03/2026 16:36	CHF 8.08	CHF 11.00	Buy	Target Price	Bruno Villeroil
21/01/2026 19:46	CHF 7.18	CHF 9.00	Buy	Target Price	Bruno Villeroil
13/10/2025 21:36	CHF 7.03	CHF 10.00	Buy	Target Price	Bruno Villeroil
30/04/2025 13:07	CHF 9.54	CHF 11.00	Buy	Target Price	Bruno Villeroil
10/04/2025 17:25	CHF 7.50	CHF 10.00	Buy	Target Price	Gregoire Cayeux
05/03/2025 12:50	CHF 9.76	CHF 13.00	Buy	Target Price	Bruno Villeroil
31/10/2024 20:32	CHF 12.00	CHF 14.00	Buy	-	Gregoire Cayeux
Cloudflare, Inc. (US18915M1071)					
12/02/2026 11:06	USD 189.41	USD 240.00	Buy	Target Price & Rating	Francois Chenet
18/12/2025 11:16	USD 191.43	USD 226.00	Hold	Target Price	Francois Chenet
04/11/2025 09:28	USD 248.11	USD 280.00	Hold	Target Price	Francois Chenet
05/08/2025 10:13	USD 208.80	USD 223.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cloudflare, Inc. (US18915M1071)					
23/05/2025 09:14	USD 158.21	USD 176.00	Hold	Target Price & Rating	Francois Chenet
12/05/2025 08:59	USD 132.34	USD 153.00	Buy	Target Price	Francois Chenet
23/02/2025 09:45	USD 151.96	USD 185.00	Buy	-	Gregoire Cayeux
Cmb.Tech (BE0003816338)					
27/02/2026 11:36	EUR 11.94	EUR 15.50	Buy	Target Price	Francois Chenet
25/02/2026 10:40	EUR 12.22	EUR 14.70	Buy	Target Price	Francois Chenet
27/11/2025 10:20	EUR 8.85	EUR 11.60	Buy	Target Price	Francois Chenet
19/09/2025 15:34	EUR 8.13	EUR 11.20	Buy	Target Price	Francois Chenet
01/09/2025 09:24	EUR 7.31	EUR 9.00	Buy	Target Price & Rating	Francois Chenet
22/05/2025 10:19	EUR 8.19	EUR 8.80	Hold	Target Price	Francois Chenet
03/03/2025 10:32	EUR 8.88	EUR 8.75	Hold	Target Price	Francois Chenet
08/11/2024 11:14	EUR 12.32	EUR 13.40	Hold	Target Price	Francois Chenet
24/10/2024 10:54	EUR 14.63	EUR 15.70	Hold	-	Francois Chenet
Cme Group Inc. (US12572Q1058)					
05/02/2026 09:54	USD 294.62	USD 380.00	Buy	Target Price	Henri-Maximilien Helmholtz
23/10/2025 17:24	USD 267.81	USD 340.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
24/07/2025 10:08	USD 276.48	USD 290.00	Hold	Target Price & Rating	Godfrey OYENIRAN
24/04/2025 10:09	USD 261.48	USD 280.00	Buy	Target Price	Godfrey OYENIRAN
13/02/2025 20:50	USD 248.96	USD 300.00	Buy	Target Price	Gregoire Cayeux
24/10/2024 10:46	USD 227.14	USD 275.00	Buy	-	Godfrey OYENIRAN
Cofinimmo (BE0003593044)					
09/05/2025 15:29	EUR 77.55		Conflict of Interest	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cofinimmo (BE0003593044)					
09/05/2025 14:33	EUR 77.20	EUR 75.00	Reduce	Rating	Henri-Maximilien Helmholtz
02/05/2025 11:54	EUR 70.50	EUR 75.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
25/04/2025 10:53	EUR 64.65	EUR 61.00	Reduce	Rating	Henri-Maximilien Helmholtz
24/02/2025 11:55	EUR 56.45	EUR 61.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/01/2025 18:47	EUR 53.80	EUR 59.00	Hold	Target Price	Gregoire Cayeux
29/10/2024 11:30	EUR 61.20	EUR 64.00	Hold	Target Price	Henri-Maximilien Helmholtz
25/10/2024 14:42	EUR 60.90	EUR 68.00	Hold	-	Henri-Maximilien Helmholtz
Cognizant Technology Solutions Corporation (US1924461023)					
18/03/2026 09:43	USD 61.32		No Opinion	Target Price & Rating	Gregoire Cayeux
06/02/2026 11:28	USD 76.84	USD 91.00	Buy	Target Price	Francois Chenet
30/10/2025 09:37	USD 71.69	USD 87.00	Buy	Target Price & Rating	Francois Chenet
05/08/2025 09:59	USD 71.26	USD 77.00	Hold	Target Price	Francois Chenet
02/05/2025 09:44	USD 75.23	USD 80.00	Hold	Target Price & Rating	Francois Chenet
13/02/2025 09:19	USD 88.08	USD 75.00	Reduce	Target Price	Francois Chenet
05/11/2024 09:11	USD 74.90	USD 69.00	Reduce	-	Francois Chenet
Coherent Corp. (US19247G1076)					
17/03/2026 10:07	USD 247.37	USD 246.00	Hold	-	Gregoire Cayeux
Coinbase Global, Inc. (US19260Q1076)					
16/02/2026 09:22	USD 164.32	USD 235.00	Buy	Target Price	Henri-Maximilien Helmholtz
22/01/2026 11:09	USD 226.93	USD 290.00	Buy	Target Price	Henri-Maximilien Helmholtz
11/12/2025 10:48	USD 275.09	USD 390.00	Buy	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Colgate-Palmolive Company (US1941621039)					
02/02/2026 08:11	USD 90.29	USD 93.00	Hold	Target Price	Gregoire Cayeux
02/11/2025 13:29	USD 77.05	USD 88.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 05:24	USD 83.51	USD 93.00	Buy	Target Price	Godfrey OYENIRAN
28/04/2025 05:12	USD 93.91	USD 101.00	Buy	Target Price & Rating	Godfrey OYENIRAN
10/02/2025 03:48	USD 86.76	USD 87.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:09	USD 95.61	USD 102.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 04:26	USD 99.97	USD 95.00	Hold	-	Godfrey OYENIRAN
Coloplast (DK0060448595)					
03/03/2026 09:54	DKK 484.80		No Opinion	Target Price & Rating	Gregoire Cayeux
04/09/2025 11:00	DKK 620.00	DKK 670.00	Hold	Target Price	Francois Chenet
09/05/2025 10:52	DKK 645.40	DKK 715.00	Hold	Target Price	Francois Chenet
10/01/2025 18:15	DKK 793.20	DKK 870.00	Hold	Target Price	Gregoire Cayeux
25/10/2024 11:04	DKK 896.80	DKK 910.00	Hold	-	Francois Chenet
Colruyt (BE0974256852)					
21/11/2025 11:33	EUR 31.96	EUR 39.00	Buy	Target Price & Rating	Gregoire Cayeux
05/05/2025 10:33	EUR 34.70	EUR 38.00	Hold	Target Price	Gregoire Cayeux
12/12/2024 10:46	EUR 37.36	EUR 39.00	Hold	Target Price & Rating	Gregoire Cayeux
21/11/2024 10:35	EUR 44.22	EUR 40.00	Reduce	-	Gregoire Cayeux
Comcast Corporation (US20030N1019)					
03/11/2025 07:29	USD 27.84	USD 33.00	Hold	Target Price & Rating	Gregoire Cayeux
06/02/2025 09:36	USD 33.94	USD 40.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 03:26	USD 43.56	USD 50.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Comfortdelgro Corp Ltd (SG1N31909426)					
02/04/2025 10:12	SGD 1.47	SGD 1.80	Buy	Target Price	Jason LIM
25/10/2024 03:58	SGD 1.45	SGD 1.67	Buy	-	Jason LIM
Commerzbank (DE000CBK1001)					
12/02/2026 13:13	EUR 34.55	EUR 39.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2025 12:06	EUR 31.89	EUR 38.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/08/2025 14:04	EUR 31.76	EUR 36.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/05/2025 11:47	EUR 25.36	EUR 28.00	Buy	Target Price	Henri-Maximilien Helmholtz
20/02/2025 12:43	EUR 19.58	EUR 25.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2024 14:50	EUR 16.10	EUR 20.00	Buy	-	Henri-Maximilien Helmholtz
Commonwealth Bank Of Australia (AU000000CBA7)					
14/08/2025 04:44	AUD 169.12	AUD 146.00	Reduce	Target Price	Camilia GOH
15/05/2025 11:47	AUD 167.50	AUD 143.00	Reduce	Target Price	Jason LIM
13/02/2025 07:58	AUD 165.98	AUD 142.00	Reduce	Target Price	Jason LIM
18/11/2024 08:48	AUD 155.13	AUD 131.30	Reduce	Target Price	Jason LIM
26/10/2024 01:32	AUD 144.02	AUD 124.50	Reduce	-	Camilia GOH
Compass Group (GB00BD6K4575)					
30/03/2026 13:16	GBP 2038.00	GBP 2150.00	Hold	Target Price	Gregoire Cayeux
17/12/2025 12:04	GBP 2332.00	GBP 2410.00	Hold	Target Price & Rating	Gregoire Cayeux
23/07/2025 17:43	GBP 2660.00	GBP 2450.00	Reduce	Target Price	Bruno Villeroil
18/06/2025 12:02	GBP 2546.00	GBP 2400.00	Reduce	Target Price	Gregoire Cayeux
19/03/2025 12:09	GBP 2625.00	GBP 2500.00	Reduce	Target Price & Rating	Gregoire Cayeux
16/01/2025 12:48	GBP 2673.00	GBP 3000.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Compass Group (GB00BD6K4575)					
16/12/2024 12:28	GBP 2662.00	GBP 2700.00	Hold	Target Price & Rating	Gregoire Cayeux
10/10/2024 13:21	GBP 2421.00	GBP 2735.00	Buy	-	Gregoire Cayeux
Consolidated Edison, Inc. (US2091151041)					
23/02/2026 08:18	USD 109.81	USD 110.00	Hold	Target Price	Gregoire Cayeux
11/11/2025 10:14	USD 98.24	USD 108.00	Hold	Target Price	Gregoire Cayeux
12/08/2025 10:36	USD 104.12	USD 112.00	Hold	Target Price	Gregoire Cayeux
13/05/2025 09:37	USD 103.54	USD 111.00	Hold	Target Price	Gregoire Cayeux
14/04/2025 09:18	USD 109.84	USD 104.00	Hold	-	Gregoire Cayeux
Constellation Brands, Inc. (US21036P1084)					
09/01/2026 09:25	USD 147.96	USD 195.00	Buy	Target Price	Gregoire Cayeux
08/10/2025 09:09	USD 140.14	USD 175.00	Buy	Target Price	Gregoire Cayeux
03/09/2025 09:30	USD 151.26	USD 185.00	Buy	Target Price	Gregoire Cayeux
03/07/2025 10:20	USD 173.87	USD 200.00	Buy	Target Price	Gregoire Cayeux
12/04/2025 09:51	USD 185.63	USD 235.00	Buy	Target Price	Gregoire Cayeux
19/02/2025 09:35	USD 169.38	USD 275.00	Buy	-	Gregoire Cayeux
Constellation Energy Corporation (US21037T1097)					
01/04/2026 09:53	USD 279.25	USD 353.00	Buy	Target Price	Gregoire Cayeux
26/02/2026 09:26	USD 325.84	USD 367.00	Buy	Target Price	Gregoire Cayeux
28/01/2026 09:23	USD 288.76	USD 345.00	Buy	Target Price	Gregoire Cayeux
10/10/2025 09:27	USD 383.23	USD 425.00	Buy	Target Price	Gregoire Cayeux
11/08/2025 08:01	USD 335.76	USD 385.00	Buy	Target Price	Kevin Hadiprodjo
28/05/2025 12:20	USD 309.06	USD 365.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Constellation Energy Corporation (US21037T1097)					
07/05/2025 10:04	USD 273.82	USD 320.00	Buy	Target Price	Kevin Hadiprodjo
11/03/2025 10:40	USD 202.21	USD 278.00	Buy	Target Price	Kevin Hadiprodjo
27/02/2025 01:55	USD 264.31	USD 370.00	Buy	Target Price	Kevin Hadiprodjo
24/01/2025 09:21	USD 346.22	USD 400.00	Buy	Target Price	Kevin Hadiprodjo
14/01/2025 10:29	USD 279.24	USD 345.00	Buy	Target Price	Godfrey OYENIRAN
10/01/2025 04:13	USD 243.84	USD 290.00	Buy	Target Price	Kevin Hadiprodjo
06/11/2024 08:55	USD 233.75	USD 280.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 20:37	USD 271.20	USD 305.00	Buy	-	Gregoire Cayeux
Constellation Software Inc. (CA21037X1006)					
11/03/2026 10:01	CAD 2938.78	CAD 3233.00	Hold	Target Price	Francois Chenet
26/01/2026 10:24	CAD 2781.11	CAD 3112.00	Hold	Target Price	Francois Chenet
11/11/2025 09:49	CAD 3304.88	CAD 3711.00	Hold	Target Price	Gregoire Cayeux
26/09/2025 10:08	CAD 3891.40	CAD 4270.00	Hold	Target Price	Francois Chenet
12/08/2025 08:59	CAD 4801.81	CAD 4956.00	Hold	Target Price	Gregoire Cayeux
14/05/2025 09:02	CAD 4936.46	CAD 5519.00	Hold	Target Price & Rating	Francois Chenet
28/04/2025 15:03	CAD 4883.41	CAD 5331.00	Buy	-	Gregoire Cayeux
Contemporary Amperex Technology Co. Ltd (CNE100006WS8)					
22/09/2025 08:07	HKD 515.50	HKD 670.00	Buy	Target Price	Darren Lee
31/07/2025 11:43	HKD 426.60	HKD 535.00	Buy	Target Price	Darren Lee
25/06/2025 04:50	HKD 303.00	HKD 447.00	Buy	-	Darren Lee
Continental (DE0005439004)					
31/03/2026 10:21	EUR 59.42	EUR 75.00	Buy	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Continental (DE0005439004)					
11/09/2025 18:59	EUR 72.82	EUR 75.00	Hold	Target Price	Bruno Villeroil
07/07/2025 15:08	EUR 75.02	EUR 76.00	Hold	Target Price	Gregoire Cayeux
07/05/2025 16:32	EUR 71.78	EUR 79.00	Hold	Target Price	Bruno Villeroil
16/04/2025 21:29	EUR 64.46	EUR 65.00	Hold	Target Price	Gregoire Cayeux
09/12/2024 21:27	EUR 65.40	EUR 72.00	Hold	-	Bruno Villeroil
Copart, Inc. (US2172041061)					
23/02/2026 08:01	USD 36.48	USD 50.00	Buy	Target Price	Gregoire Cayeux
24/11/2025 09:00	USD 40.73	USD 55.00	Buy	Target Price	Gregoire Cayeux
08/09/2025 07:28	USD 48.57	USD 65.00	Buy	Target Price	Gregoire Cayeux
03/06/2025 09:26	USD 50.80	USD 70.00	Buy	-	Gregoire Cayeux
Corbion (NL0010583399)					
04/03/2026 11:24	EUR 18.49	EUR 28.00	Buy	Target Price	Gregoire Cayeux
21/07/2025 11:47	EUR 18.21	EUR 31.00	Buy	Target Price	Bruno Villeroil
29/10/2024 11:17	EUR 24.90	EUR 33.00	Buy	-	Gregoire Cayeux
Corning Incorporated (US2193501051)					
30/01/2026 09:36	USD 103.00	USD 123.00	Buy	Target Price	Francois Chenet
29/10/2025 09:51	USD 86.43	USD 99.00	Buy	Target Price	Francois Chenet
12/09/2025 09:12	USD 75.47	USD 88.00	Buy	Target Price	Francois Chenet
31/07/2025 09:27	USD 62.61	USD 72.00	Buy	Target Price	Francois Chenet
08/07/2025 10:22	USD 52.38	USD 61.00	Buy	Target Price	Gregoire Cayeux
30/04/2025 09:54	USD 44.46	USD 52.00	Buy	Target Price	Francois Chenet
04/02/2025 08:52	USD 47.12	USD 59.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Corning Incorporated (US2193501051)					
04/11/2024 10:03	USD 48.36	USD 56.00	Buy	-	Francois Chenet
Costco Wholesale Corporation (US22160K1051)					
08/03/2026 19:38	USD 998.10	USD 1135.00	Buy	Target Price	Gregoire Cayeux
15/12/2025 09:08	USD 884.47	USD 1075.00	Buy	Target Price	Gregoire Cayeux
29/09/2025 13:48	USD 915.95	USD 1116.00	Buy	Target Price	Gregoire Cayeux
24/09/2025 15:50	USD 943.60	USD 1160.00	Buy	Target Price	Gregoire Cayeux
02/06/2025 04:10	USD 1040.18	USD 1130.00	Buy	Target Price	Godfrey OYENIRAN
07/04/2025 04:12	USD 916.48	USD 1100.00	Buy	Target Price	Godfrey OYENIRAN
11/03/2025 10:14	USD 964.31	USD 1080.00	Buy	Target Price	Godfrey OYENIRAN
10/01/2025 09:50	USD 927.37	USD 1005.00	Buy	Target Price & Rating	Godfrey OYENIRAN
16/12/2024 10:42	USD 989.35	USD 1000.00	Hold	Target Price	Godfrey OYENIRAN
02/10/2024 04:22	USD 885.62	USD 910.00	Hold	-	Godfrey OYENIRAN
Covestro (DE0006062144)					
12/12/2025 09:59	EUR 59.74		No Opinion	Target Price & Rating	Gregoire Cayeux
04/10/2024 12:43	EUR 58.42	EUR 62.00	Hold	-	Bruno Villeroil
Covivio (FR0000064578)					
13/03/2026 10:04	EUR 56.35	EUR 58.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
08/12/2025 14:23	EUR 54.35	EUR 63.00	Buy	Target Price	Henri-Maximilien Helmholtz
23/07/2025 12:45	EUR 54.25	EUR 64.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/04/2025 18:07	EUR 49.90	EUR 52.00	Hold	Target Price	Gregoire Cayeux
14/11/2024 14:38	EUR 51.05	EUR 56.00	Hold	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cp All Pcl (TH0737010Y08)					
24/06/2025 12:54	THB 43.25	THB 63.50	Buy	Target Price	Jason LIM
27/02/2025 05:14	THB 54.25	THB 74.00	Buy	Target Price	Camilia GOH
03/02/2025 08:52	THB 52.00	THB 77.00	Buy	Target Price	Camilia GOH
10/01/2025 08:42	THB 55.25	THB 74.50	Buy	Target Price	Camilia GOH
19/12/2024 02:30	THB 56.50	THB 76.50	Buy	Target Price	Camilia GOH
08/10/2024 08:50	THB 65.00	THB 79.00	Buy	-	Camilia GOH
Crh (IE0001827041)					
20/02/2026 15:56	USD 125.49	USD 160.00	Buy	Target Price	Bruno Villeroil
05/12/2025 16:12	USD 121.05	USD 163.00	Buy	Target Price	Bruno Villeroil
15/10/2025 12:25	USD 120.12	USD 146.50	Buy	Target Price	Bruno Villeroil
08/08/2025 17:18	USD 106.92	USD 120.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/07/2025 20:41	USD 96.83	USD 115.00	Buy	Target Price & Rating	Bruno Villeroil
07/05/2025 19:00	USD 93.95	USD 101.00	Hold	Target Price & Rating	Bruno Villeroil
24/04/2025 20:31	USD 87.81	USD 98.50	Buy	Target Price	Bruno Villeroil
28/02/2025 21:27	USD 101.50	USD 124.00	Buy	Target Price	Bruno Villeroil
10/12/2024 12:14	USD 100.09	USD 131.00	Buy	-	Bruno Villeroil
Crocs, Inc. (US2270461096)					
24/04/2025 11:19	USD 95.80		No Opinion	Target Price & Rating	Gregoire Cayeux
17/02/2025 04:46	USD 108.43	USD 159.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 10:54	USD 135.11	USD 181.00	Buy	-	Godfrey OYENIRAN
Crowdstrike Holdings, Inc. (US22788C1053)					
05/03/2026 09:48	USD 407.68	USD 487.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
CrowdStrike Holdings, Inc. (US22788C1053)					
04/12/2025 16:17	USD 524.17	USD 588.00	Buy	Target Price	Francois Chenet
19/09/2025 11:09	USD 502.63	USD 565.00	Buy	Target Price	Francois Chenet
01/09/2025 08:54	USD 423.70	USD 509.00	Buy	Target Price & Rating	Francois Chenet
10/07/2025 09:15	USD 513.51	USD 555.00	Hold	Target Price & Rating	Gregoire Cayeux
05/06/2025 12:23	USD 460.56	USD 517.00	Buy	Target Price	Francois Chenet
29/04/2025 09:43	USD 423.08	USD 478.00	Buy	Target Price	Francois Chenet
06/03/2025 09:58	USD 365.44	USD 417.00	Buy	Target Price	Francois Chenet
11/02/2025 10:08	USD 428.92	USD 486.00	Buy	Target Price	Francois Chenet
03/12/2024 12:05	USD 346.80	USD 404.00	Buy	Target Price	Gregoire Cayeux
15/11/2024 09:09	USD 344.36	USD 393.00	Buy	-	Francois Chenet
Crown Castle Inc. (US22822V1017)					
25/02/2025 16:07	USD 92.56		No Opinion	Target Price & Rating	Gregoire Cayeux
14/01/2025 09:54	USD 85.73	USD 76.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
08/01/2025 09:22	USD 87.46	USD 85.00	Hold	Rating	Godfrey OYENIRAN
18/10/2024 10:23	USD 111.75	USD 85.00	Sell	Target Price	Godfrey OYENIRAN
10/10/2024 12:09	USD 111.47	USD 80.00	Sell	-	Godfrey OYENIRAN
Crédit Agricole Sa (FR0000045072)					
05/02/2026 18:09	EUR 18.18	EUR 19.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
16/01/2026 17:05	EUR 17.63	EUR 17.00	Reduce	Rating	Henri-Maximilien Helmholtz
10/09/2025 11:59	EUR 16.06	EUR 17.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/05/2025 12:17	EUR 16.77	EUR 17.50	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
13/02/2025 14:36	EUR 15.34	EUR 17.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Crédit Agricole Sa (FR0000045072)					
10/12/2024 12:20	EUR 13.12	EUR 15.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2024 17:40	EUR 13.77	EUR 17.00	Buy	-	Henri-Maximilien Helmholtz
Csg (NL0015073TS8)					
27/03/2026 16:24	EUR 25.72	EUR 34.00	Buy	Target Price	Bruno Villeroil
10/03/2026 17:32	EUR 32.56	EUR 37.00	Buy	-	Gregoire Cayeux
Cspc Pharmaceutical Group Ltd (HK1093012172)					
01/08/2025 05:54	HKD 9.92	HKD 17.40	Buy	Target Price	Darren Lee
07/05/2025 11:46	HKD 5.84	HKD 13.80	Buy	Target Price	Darren Lee
01/11/2024 10:41	HKD 5.75	HKD 12.00	Buy	-	Darren Lee
Csx Corporation (US1264081035)					
24/02/2026 09:49	USD 41.97	USD 46.00	Buy	Target Price	Bruno Villeroil
26/01/2026 10:19	USD 36.64	USD 42.00	Buy	Target Price	Bruno Villeroil
20/10/2025 08:45	USD 36.60	USD 43.00	Buy	Target Price	Gregoire Cayeux
24/07/2025 10:30	USD 34.97	USD 40.00	Buy	Target Price	Bruno Villeroil
27/06/2025 10:10	USD 32.57	USD 38.00	Buy	Target Price	Bruno Villeroil
18/04/2025 10:53	USD 27.68	USD 35.00	Buy	Target Price	Gregoire Cayeux
29/01/2025 08:37	USD 32.68	USD 39.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 09:34	USD 32.46	USD 38.00	Buy	Target Price & Rating	Gregoire Cayeux
20/10/2024 13:44	USD 34.12	USD 34.00	Hold	-	Gregoire Cayeux
Ctf Services Ltd (BMG668971101)					
17/01/2025 05:03	HKD 7.66	HKD 8.20	Hold	Target Price	Darren Lee
02/10/2024 04:24	HKD 8.02	HKD 8.60	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ctp (NL00150006R6)					
27/02/2026 14:45	EUR 18.18	EUR 19.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
26/02/2026 15:34	EUR 19.60	EUR 19.30	Reduce	Rating	Henri-Maximilien Helmholtz
08/01/2026 10:38	EUR 18.40	EUR 19.30	Hold	Target Price	Gregoire Cayeux
06/11/2025 14:14	EUR 18.10	EUR 20.40	Hold	Rating	Henri-Maximilien Helmholtz
24/09/2025 10:31	EUR 17.44	EUR 20.40	Buy	Rating	Henri-Maximilien Helmholtz
08/08/2025 10:41	EUR 19.12	EUR 20.40	Hold	Target Price	Henri-Maximilien Helmholtz
07/08/2025 13:21	EUR 18.88	EUR 19.90	Hold	Rating	Henri-Maximilien Helmholtz
11/03/2025 10:55	EUR 16.06	EUR 19.90	Buy	Target Price	Henri-Maximilien Helmholtz
14/01/2025 14:49	EUR 14.52	EUR 19.40	Buy	-	Gregoire Cayeux
Cts Eventim (DE0005470306)					
30/03/2026 10:31	EUR 48.92	EUR 84.00	Buy	Target Price	Gregoire Cayeux
04/09/2025 13:33	EUR 81.20	EUR 104.00	Buy	Target Price	Torben BUMANN
21/08/2025 10:21	EUR 99.35	EUR 116.00	Buy	Rating	Torben BUMANN
22/05/2025 10:43	EUR 112.60	EUR 116.00	Hold	Rating	Gregoire Cayeux
27/03/2025 12:11	EUR 100.70	EUR 116.00	Buy	Rating	Gregoire Cayeux
24/02/2025 10:26	EUR 104.10	EUR 116.00	Hold	Target Price	Gregoire Cayeux
03/12/2024 22:13	EUR 85.80	EUR 96.00	Hold	Target Price & Rating	Gregoire Cayeux
22/11/2024 10:57	EUR 82.35	EUR 94.00	Buy	Rating	Gregoire Cayeux
08/11/2024 16:45	EUR 86.55	EUR 94.00	Hold	-	Gregoire Cayeux
Cummins Inc. (US2310211063)					
10/02/2026 09:54	USD 601.38	USD 600.00	Hold	Target Price	Bruno Villeroil
11/11/2025 14:50	USD 484.34	USD 500.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Cummins Inc. (US2310211063)					
13/08/2025 09:01	USD 399.06	USD 400.00	Hold	Target Price	Gregoire Cayeux
14/05/2025 11:08	USD 334.58	USD 350.00	Hold	Target Price	Bruno Villeroil
12/02/2025 10:03	USD 372.55	USD 385.00	Hold	Rating	Bruno Villeroil
05/02/2025 09:36	USD 363.51	USD 385.00	Buy	Target Price & Rating	Godfrey OYENIRAN
20/11/2024 09:10	USD 361.86	USD 345.00	Hold	-	Gregoire Cayeux
Cvs Health Corporation (US1266501006)					
26/03/2026 10:08	USD 72.18	USD 80.00	Hold	Target Price	Francois Chenet
12/11/2025 09:55	USD 79.87	USD 85.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 14:27	USD 62.47	USD 68.00	Buy	Target Price	Jason LIM
05/05/2025 13:59	USD 67.46	USD 76.00	Buy	Target Price	Gregoire Cayeux
13/02/2025 20:30	USD 63.22	USD 69.00	Buy	Target Price & Rating	Gregoire Cayeux
30/01/2025 09:13	USD 56.90	USD 61.00	Hold	Target Price	Gregoire Cayeux
31/12/2024 17:40	USD 43.94	USD 48.00	Hold	Target Price & Rating	Gregoire Cayeux
07/11/2024 09:50	USD 61.61	USD 68.00	Buy	Target Price & Rating	Jason LIM
22/10/2024 03:45	USD 60.34	USD 60.00	Hold	-	Jason LIM
D'Ieteren Group (BE0974259880)					
23/03/2026 10:45	EUR 159.60	EUR 210.00	Buy	Target Price	Gregoire Cayeux
04/09/2025 11:12	EUR 179.10	EUR 205.00	Buy	Target Price & Rating	Gregoire Cayeux
26/08/2025 10:56	EUR 188.60	EUR 210.00	Hold	Rating	Gregoire Cayeux
27/06/2025 11:15	EUR 175.30	EUR 210.00	Buy	Target Price & Rating	Gregoire Cayeux
30/04/2025 10:40	EUR 175.10	EUR 185.00	Hold	Rating	Gregoire Cayeux
14/03/2025 10:44	EUR 151.60	EUR 185.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
D'Ieteren Group (BE0974259880)					
11/12/2024 08:41	EUR 159.50	EUR 170.00	Hold	Target Price & Rating	Gregoire Cayeux
03/10/2024 10:17	EUR 190.00	EUR 245.00	Buy	-	Gregoire Cayeux
D.R. Horton, Inc. (US23331A1097)					
30/03/2026 07:58	USD 134.19	USD 124.00	Reduce	Target Price	Gregoire Cayeux
22/01/2026 11:32	USD 158.11	USD 146.00	Reduce	Target Price	Gregoire Cayeux
09/10/2025 12:33	USD 158.66	USD 137.00	Reduce	Target Price & Rating	Francois Chenet
23/07/2025 11:01	USD 153.50	USD 118.00	Sell	Target Price & Rating	Godfrey OYENIRAN
18/04/2025 11:44	USD 121.25	USD 109.00	Reduce	Target Price & Rating	Francois Chenet
22/01/2025 09:06	USD 143.70	USD 154.00	Buy	Target Price	Godfrey OYENIRAN
14/01/2025 09:59	USD 138.40	USD 171.00	Buy	Rating	Godfrey OYENIRAN
30/10/2024 09:46	USD 167.32	USD 171.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:06	USD 185.26	USD 197.00	Buy	Rating	Godfrey OYENIRAN
02/10/2024 04:26	USD 190.77	USD 197.00	Hold	-	Godfrey OYENIRAN
Daifuku Co Ltd (JP3497400006)					
08/08/2025 07:27	JPY 3976.00	JPY 4600.00	Buy	Target Price	Camilia GOH
14/05/2025 07:37	JPY 3875.00	JPY 4500.00	Buy	Target Price	Camilia GOH
11/11/2024 08:07	JPY 2950.50	JPY 4000.00	Buy	-	Camilia GOH
Daiichi Sankyo Co Ltd (JP3475350009)					
05/03/2025 03:57	JPY 3672.00	JPY 6400.00	Buy	Target Price	Camilia GOH
03/02/2025 09:04	JPY 4277.00	JPY 6300.00	Buy	Target Price	Camilia GOH
04/11/2024 04:31	JPY 4869.00	JPY 7000.00	Buy	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Daikin Industries Ltd (JP3481800005)					
06/08/2025 10:44	JPY 18520.00	JPY 19200.00	Hold	Rating	Camilia GOH
09/05/2025 08:58	JPY 16910.00	JPY 19200.00	Buy	Target Price	Camilia GOH
07/11/2024 09:19	JPY 18790.00	JPY 24000.00	Buy	-	Camilia GOH
Daimler Truck (DE000DTR0CK8)					
31/03/2026 13:22	EUR 40.98	EUR 53.00	Buy	Target Price & Rating	Bruno Villeroil
25/03/2026 20:37	EUR 41.04	EUR 45.00	Hold	Rating	Bruno Villeroil
09/12/2025 20:35	EUR 37.50	EUR 45.00	Buy	Target Price	Bruno Villeroil
02/07/2025 12:39	EUR 39.33	EUR 47.00	Buy	Target Price	Gregoire Cayeux
27/06/2025 11:29	EUR 38.12	EUR 48.00	Buy	Target Price	Torben BUMANN
06/05/2025 17:59	EUR 35.77	EUR 45.00	Buy	Target Price	Gregoire Cayeux
19/11/2024 17:59	EUR 36.47	EUR 50.00	Buy	-	Bruno Villeroil
Daiwa House Industry Co Ltd (JP3505000004)					
02/09/2025 04:38	JPY 5252.00	JPY 6300.00	Buy	Target Price	Camilia GOH
19/06/2025 08:27	JPY 4891.00	JPY 6000.00	Buy	Target Price	Camilia GOH
01/04/2025 04:46	JPY 4938.00	JPY 5900.00	Buy	Target Price	Camilia GOH
14/02/2025 06:35	JPY 4895.00	JPY 5600.00	Buy	Target Price & Rating	Darren Lee
13/11/2024 07:30	JPY 4627.00	JPY 4700.00	Hold	-	Camilia GOH
Danaher Corporation (US2358511028)					
22/10/2025 09:18	USD 220.77	USD 258.00	Buy	Target Price	Francois Chenet
23/07/2025 17:41	USD 189.91	USD 230.00	Buy	Target Price	Francois Chenet
23/04/2025 09:16	USD 192.07	USD 240.00	Buy	Target Price	Gregoire Cayeux
30/01/2025 18:23	USD 223.73	USD 273.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Danaher Corporation (US2358511028)					
27/01/2025 22:11	USD 245.80	USD 276.00	Buy	Target Price	Gregoire Cayeux
16/12/2024 10:46	USD 234.89	USD 247.00	Buy	Target Price	Godfrey OYENIRAN
23/10/2024 11:31	USD 261.28	USD 282.00	Buy	-	Jason LIM
Danone (FR0000120644)					
05/03/2026 12:14	EUR 70.94	EUR 83.00	Buy	Rating	Gregoire Cayeux
23/02/2026 18:09	EUR 73.60	EUR 83.00	Hold	Target Price	Gregoire Cayeux
08/01/2026 17:06	EUR 74.94	EUR 82.40	Hold	Target Price	Gregoire Cayeux
28/10/2025 17:27	EUR 78.04	EUR 80.00	Hold	Target Price	Gregoire Cayeux
24/04/2025 11:32	EUR 74.32	EUR 79.00	Hold	Target Price	Gregoire Cayeux
15/04/2025 17:28	EUR 71.98	EUR 75.00	Hold	Target Price	Gregoire Cayeux
24/03/2025 17:10	EUR 71.88	EUR 77.00	Hold	Target Price	Gregoire Cayeux
27/02/2025 15:32	EUR 69.16	EUR 75.00	Hold	Target Price	Gregoire Cayeux
09/01/2025 20:37	EUR 64.76	EUR 70.50	Hold	Target Price	Gregoire Cayeux
25/10/2024 15:57	EUR 65.76	EUR 67.00	Hold	Target Price	Gregoire Cayeux
04/10/2024 14:27	EUR 64.46	EUR 66.00	Hold	-	Gregoire Cayeux
Darden Restaurants, Inc. (US2371941053)					
31/03/2026 11:11	USD 195.05		No Opinion	Target Price & Rating	Gregoire Cayeux
24/03/2026 09:33	USD 195.97	USD 168.00	Reduce	Target Price	Gregoire Cayeux
22/12/2025 09:15	USD 189.87	USD 167.00	Reduce	Target Price	Francois Chenet
25/09/2025 10:00	USD 186.61	USD 165.00	Reduce	Target Price	Godfrey OYENIRAN
07/08/2025 11:20	USD 205.15	USD 187.00	Reduce	Rating	Godfrey OYENIRAN
24/06/2025 08:53	USD 221.34	USD 187.00	Sell	Target Price & Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Darden Restaurants, Inc. (US2371941053)					
25/03/2025 11:13	USD 208.56	USD 216.00	Hold	Target Price & Rating	Gregoire Cayeux
24/12/2024 03:15	USD 187.59	USD 200.00	Buy	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:21	USD 159.92	USD 165.00	Hold	-	Godfrey OYENIRAN
Dassault Aviation (FR0014004L86)					
08/01/2026 18:02	EUR 305.60	EUR 340.00	Hold	Target Price & Rating	Bruno Villeroil
03/09/2025 13:02	EUR 264.40	EUR 327.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 14:42	EUR 203.60	EUR 252.00	Buy	Target Price	Gregoire Cayeux
09/01/2025 11:50	EUR 206.20	EUR 250.00	Buy	Target Price	Bruno Villeroil
29/11/2024 12:26	EUR 189.10	EUR 249.00	Buy	-	Bruno Villeroil
Dassault Systèmes (FR0014003TT8)					
12/02/2026 11:44	EUR 17.77	EUR 18.00	Hold	Target Price	Francois Chenet
24/10/2025 11:29	EUR 26.21	EUR 28.00	Hold	Target Price	Francois Chenet
01/10/2025 11:45	EUR 28.51	EUR 29.00	Hold	Rating	Francois Chenet
10/06/2025 12:50	EUR 32.33	EUR 29.00	Reduce	Rating	Francois Chenet
14/05/2025 11:31	EUR 34.39	EUR 29.00	Sell	Rating	Francois Chenet
25/04/2025 17:23	EUR 32.13	EUR 29.00	Reduce	Target Price & Rating	Francois Chenet
05/02/2025 11:29	EUR 40.67	EUR 30.00	Sell	Target Price	Francois Chenet
10/01/2025 14:51	EUR 34.43	EUR 29.00	Sell	Rating	Gregoire Cayeux
18/10/2024 17:37	EUR 32.83	EUR 29.00	Reduce	Rating	Francois Chenet
15/10/2024 11:26	EUR 34.18	EUR 29.00	Sell	-	Francois Chenet
Datadog, Inc. (US23804L1035)					
11/02/2026 09:37	USD 129.67	USD 161.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Datadog, Inc. (US23804L1035)					
12/12/2025 09:11	USD 149.90	USD 195.00	Buy	Target Price & Rating	Francois Chenet
11/11/2025 09:35	USD 199.72	USD 208.00	Hold	Target Price	Gregoire Cayeux
13/10/2025 10:25	USD 158.74	USD 177.00	Hold	Target Price	Francois Chenet
11/08/2025 08:35	USD 130.91	USD 145.00	Hold	Target Price	Gregoire Cayeux
04/07/2025 13:58	USD 155.15	USD 163.00	Hold	Target Price	Gregoire Cayeux
09/05/2025 08:28	USD 109.22	USD 119.00	Hold	Target Price	Francois Chenet
07/04/2025 09:53	USD 87.93	USD 99.00	Hold	Target Price	Francois Chenet
19/02/2025 09:25	USD 130.63	USD 144.00	Hold	Target Price & Rating	Francois Chenet
03/12/2024 11:52	USD 152.88	USD 172.00	Buy	Target Price	Gregoire Cayeux
18/11/2024 09:00	USD 126.09	USD 152.00	Buy	-	Francois Chenet
Dbx Group Holdings Ltd (SG1L01001701)					
12/08/2025 12:53	SGD 50.75	SGD 52.90	Hold	Target Price	Jason LIM
14/05/2025 10:23	SGD 44.23	SGD 45.00	Hold	Target Price	Jason LIM
09/05/2025 09:17	SGD 43.09	SGD 42.20	Hold	Rating	Jason LIM
09/04/2025 06:33	SGD 38.00	SGD 42.20	Buy	Target Price & Rating	Camilia GOH
08/11/2024 07:25	SGD 41.70	SGD 42.75	Hold	-	Jason LIM
Deckers Outdoor Corporation (US2435371073)					
02/02/2026 07:38	USD 119.34	USD 169.00	Buy	Target Price	Gregoire Cayeux
28/07/2025 17:15	USD 116.85	USD 159.00	Buy	Target Price	Francois Chenet
26/05/2025 04:11	USD 101.05	USD 155.00	Buy	Target Price	Godfrey OYENIRAN
06/03/2025 11:14	USD 136.09	USD 168.00	Buy	Rating	Godfrey OYENIRAN
18/02/2025 11:30	USD 155.07	USD 168.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Deere & Company (US2441991054)					
23/02/2026 09:56	USD 662.49	USD 700.00	Hold	Target Price	Bruno Villeroil
28/11/2025 10:06	USD 469.87	USD 475.00	Hold	Target Price & Rating	Bruno Villeroil
17/08/2025 09:39	USD 488.80	USD 400.00	Sell	Target Price	Gregoire Cayeux
26/02/2025 10:01	USD 487.59	USD 375.00	Sell	Target Price	Bruno Villeroil
29/10/2024 12:45	USD 412.35	USD 350.00	Sell	-	Bruno Villeroil
Delivery Hero (DE000A2E4K43)					
03/03/2026 11:26	EUR 18.10		No Opinion	Target Price & Rating	Gregoire Cayeux
20/06/2025 17:39	EUR 21.15	EUR 21.00	Reduce	Target Price	Gregoire Cayeux
25/04/2025 12:39	EUR 25.15	EUR 23.00	Reduce	Rating	Gregoire Cayeux
15/01/2025 12:18	EUR 29.31	EUR 23.00	Sell	-	Torben BUMANN
Dell Technologies Inc. (US24703L2025)					
02/03/2026 09:58	USD 148.08	USD 166.00	Buy	Target Price	Francois Chenet
01/09/2025 09:00	USD 122.15	USD 155.00	Buy	Target Price	Francois Chenet
02/06/2025 09:56	USD 111.27	USD 135.00	Buy	Target Price	Gregoire Cayeux
04/03/2025 09:11	USD 95.56	USD 130.00	Buy	Target Price	Francois Chenet
09/12/2024 07:56	USD 123.40	USD 153.00	Buy	Target Price	Gregoire Cayeux
06/11/2024 08:56	USD 133.46	USD 152.00	Buy	-	Francois Chenet
Delta Air Lines, Inc. (US2473617023)					
15/01/2026 09:49	USD 68.49	USD 73.00	Hold	Target Price	Bruno Villeroil
16/10/2025 20:59	USD 61.70	USD 67.00	Hold	Target Price & Rating	Bruno Villeroil
11/07/2025 09:10	USD 56.78	USD 66.00	Buy	Target Price & Rating	Gregoire Cayeux
10/04/2025 10:36	USD 44.27	USD 46.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Delta Air Lines, Inc. (US2473617023)					
12/03/2025 10:39	USD 46.68	USD 58.00	Buy	Target Price	Bruno Villeroil
14/01/2025 08:52	USD 65.10	USD 80.00	Buy	Target Price	Gregoire Cayeux
06/12/2024 08:41	USD 65.77	USD 82.00	Buy	Target Price & Rating	Gregoire Cayeux
11/11/2024 09:25	USD 61.05	USD 66.00	Hold	Target Price	Gregoire Cayeux
22/10/2024 12:02	USD 55.10	USD 57.00	Hold	-	Bruno Villeroil
Deme (BE0974413453)					
11/03/2026 11:58	EUR 196.20	EUR 240.00	Buy	Target Price	Bruno Villeroil
12/02/2026 12:02	EUR 185.00	EUR 230.00	Buy	Target Price	Bruno Villeroil
24/11/2025 10:29	EUR 135.60	EUR 179.00	Buy	Target Price & Rating	Gregoire Cayeux
22/09/2025 16:59	EUR 126.40	EUR 139.00	Hold	Target Price & Rating	Gregoire Cayeux
07/05/2025 18:12	EUR 136.00		No Opinion	Target Price & Rating	Gregoire Cayeux
04/12/2024 16:58	EUR 147.20	EUR 183.00	Buy	Target Price	Bruno Villeroil
14/11/2024 11:14	EUR 122.80	EUR 170.00	Buy	-	Gregoire Cayeux
Denso Corp (JP3551500006)					
01/08/2025 05:38	JPY 2056.00	JPY 2300.00	Buy	Target Price	Camilia GOH
03/02/2025 09:06	JPY 2157.50	JPY 2600.00	Buy	Target Price	Camilia GOH
04/11/2024 04:09	JPY 2156.00	JPY 2500.00	Buy	Target Price	Camilia GOH
29/10/2024 05:39	JPY 2151.00	JPY 2600.00	Buy	-	Camilia GOH
Deutsche Bank (DE0005140008)					
30/01/2026 12:46	EUR 32.46	EUR 34.00	Hold	Target Price	Henri-Maximilien Helmholtz
06/11/2025 15:07	EUR 31.63	EUR 32.00	Hold	Target Price	Henri-Maximilien Helmholtz
25/07/2025 14:05	EUR 28.82	EUR 28.50	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Deutsche Bank (DE0005140008)					
30/04/2025 13:37	EUR 23.54	EUR 24.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
24/10/2024 12:42	EUR 16.18	EUR 16.25	Reduce	-	Henri-Maximilien Helmholtz
Deutsche Börse (DE0005810055)					
28/11/2025 21:36	EUR 230.50		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
09/10/2025 18:28	EUR 227.80	EUR 251.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/07/2025 17:16	EUR 254.80	EUR 295.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
30/04/2025 17:39	EUR 273.30	EUR 292.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/04/2025 16:55	EUR 265.40	EUR 283.00	Hold	Target Price & Rating	Francois Chenet
13/02/2025 12:40	EUR 245.20	EUR 269.00	Buy	Target Price	Henri-Maximilien Helmholtz
27/01/2025 11:36	EUR 234.90	EUR 268.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/10/2024 18:28	EUR 212.30	EUR 235.00	Buy	-	Henri-Maximilien Helmholtz
Deutsche Euroshop (DE0007480204)					
10/10/2025 20:05	EUR 18.22	EUR 20.80	Hold	-	Gregoire Cayeux
Deutsche Telekom (DE0005557508)					
17/03/2026 14:15	EUR 32.97	EUR 37.00	Buy	Target Price	Gregoire Cayeux
16/01/2026 18:22	EUR 27.86	EUR 35.00	Buy	Target Price	Gregoire Cayeux
06/10/2025 17:09	EUR 29.07	EUR 37.00	Buy	Target Price	Gregoire Cayeux
11/07/2025 17:36	EUR 30.56	EUR 38.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/04/2025 17:50	EUR 31.60	EUR 39.00	Buy	Target Price	Gregoire Cayeux
13/02/2025 11:56	EUR 34.12	EUR 38.00	Buy	Target Price	Gregoire Cayeux
15/10/2024 12:12	EUR 27.48	EUR 36.00	Buy	Target Price	Gregoire Cayeux
04/10/2024 12:21	EUR 26.29	EUR 35.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Deutsche Wohnen (DE000A0HN5C6)					
10/10/2025 17:04	EUR 22.05		No Opinion	Target Price & Rating	Gregoire Cayeux
28/05/2025 11:12	EUR 22.65	EUR 23.33	Hold	Target Price	Gregoire Cayeux
16/12/2024 10:57	EUR 24.40	EUR 24.67	Hold	-	Gregoire Cayeux
Deutz (DE0006305006)					
26/03/2026 11:08	EUR 9.02	EUR 12.00	Buy	Rating	Gregoire Cayeux
24/02/2026 15:46	EUR 12.03	EUR 12.00	Hold	Rating	Bruno Villeroil
03/09/2025 11:10	EUR 9.28	EUR 12.00	Buy	Target Price	Torben BUMANN
18/08/2025 19:21	EUR 9.03	EUR 11.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
25/06/2025 10:29	EUR 6.98	EUR 8.00	Hold	Rating	Torben BUMANN
21/03/2025 12:32	EUR 6.18	EUR 8.00	Buy	Target Price & Rating	Bruno Villeroil
19/02/2025 10:33	EUR 5.33	EUR 6.00	Hold	Rating	Gregoire Cayeux
09/10/2024 14:42	EUR 4.14	EUR 6.00	Buy	Target Price	Torben BUMANN
04/10/2024 11:52	EUR 4.03	EUR 6.50	Buy	-	Gregoire Cayeux
Dexcom, Inc. (US2521311074)					
01/04/2026 10:52	USD 62.80	USD 68.00	Hold	Target Price	Francois Chenet
03/11/2025 10:34	USD 58.22	USD 77.00	Hold	Target Price & Rating	Francois Chenet
04/08/2025 14:17	USD 79.28	USD 89.00	Buy	Rating	Jason LIM
05/05/2025 10:11	USD 81.62	USD 89.00	Hold	Target Price & Rating	Gregoire Cayeux
24/03/2025 09:41	USD 73.80	USD 81.00	Buy	Target Price & Rating	Jason LIM
17/02/2025 15:15	USD 89.07	USD 96.00	Hold	Target Price & Rating	Gregoire Cayeux
28/10/2024 10:11	USD 73.44	USD 79.00	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Dhl Group (DE0005552004)					
30/03/2026 21:43	EUR 44.17	EUR 38.00	Reduce	Rating	Bruno Villeroil
13/01/2026 19:34	EUR 48.38	EUR 38.00	Sell	Target Price	Bruno Villeroil
17/12/2025 18:42	EUR 46.72	EUR 34.00	Sell	Rating	Bruno Villeroil
03/07/2025 11:58	EUR 39.31	EUR 34.00	Reduce	Target Price	Gregoire Cayeux
17/01/2025 12:42	EUR 34.79	EUR 33.00	Reduce	Target Price	Bruno Villeroil
10/10/2024 15:45	EUR 38.47	EUR 36.00	Reduce	-	Bruno Villeroil
Diageo Plc (GB0002374006)					
25/03/2026 11:42	GBP 1362.50	GBP 1450.00	Hold	Target Price & Rating	Gregoire Cayeux
26/02/2026 14:48	GBP 1636.00	GBP 1500.00	Reduce	Target Price	Gregoire Cayeux
03/02/2026 19:53	GBP 1669.50	GBP 1460.00	Reduce	Target Price	Gregoire Cayeux
12/01/2026 17:21	GBP 1630.00	GBP 1440.00	Reduce	Target Price	Gregoire Cayeux
10/11/2025 12:11	GBP 1726.50	GBP 1660.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/08/2025 13:07	GBP 2032.00	GBP 1700.00	Sell	Rating	Gregoire Cayeux
06/08/2025 11:31	GBP 1904.00	GBP 1700.00	Reduce	Target Price	Gregoire Cayeux
01/08/2025 17:46	GBP 1853.00	GBP 1660.00	Reduce	Target Price	Henri-Maximilien Helmholtz
15/07/2025 15:14	GBP 1890.00	GBP 1635.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
20/05/2025 12:43	GBP 2132.00	GBP 1720.00	Sell	Target Price	Gregoire Cayeux
07/05/2025 11:36	GBP 2156.00	GBP 1775.00	Sell	Target Price & Rating	Gregoire Cayeux
14/04/2025 16:58	GBP 2053.00	GBP 1870.00	Reduce	Target Price	Gregoire Cayeux
05/02/2025 12:29	GBP 2327.50	GBP 2090.00	Reduce	Target Price	Gregoire Cayeux
09/01/2025 20:24	GBP 2526.00	GBP 2280.00	Reduce	Target Price	Gregoire Cayeux
04/12/2024 14:08	GBP 2350.00	GBP 2120.00	Reduce	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Diasorin Spa (IT0003492391)					
28/01/2026 17:31	EUR 71.70	EUR 75.00	Hold	-	Gregoire Cayeux
Digital Realty Trust, Inc. (US2538681030)					
10/02/2026 09:47	USD 172.13	USD 190.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/09/2025 14:59	USD 162.95	USD 195.00	Hold	Rating	Francois Chenet
17/02/2025 04:53	USD 164.28	USD 195.00	Buy	Target Price	Godfrey OYENIRAN
27/11/2024 11:04	USD 194.02	USD 220.00	Buy	Target Price	Godfrey OYENIRAN
14/11/2024 16:58	USD 178.13	USD 190.00	Buy	Target Price & Rating	Gregoire Cayeux
06/11/2024 15:04	USD 173.62		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
28/10/2024 04:53	USD 181.01	USD 190.00	Hold	-	Godfrey OYENIRAN
Disco Corp (JP3548600000)					
18/07/2025 04:42	JPY 46970.00	JPY 44400.00	Hold	Target Price	Camilia GOH
07/07/2025 05:23	JPY 40550.00	JPY 42200.00	Hold	Target Price	Kevin Hadiprodjo
22/04/2025 03:37	JPY 26640.00	JPY 27500.00	Hold	Target Price	Camilia GOH
07/04/2025 10:18	JPY 27635.00	JPY 28300.00	Hold	Target Price	Camilia GOH
05/03/2025 03:52	JPY 36730.00	JPY 37400.00	Hold	Target Price	Camilia GOH
10/01/2025 08:47	JPY 48680.00	JPY 47500.00	Hold	Target Price	Camilia GOH
18/10/2024 09:07	JPY 35580.00	JPY 38300.00	Hold	Target Price	Camilia GOH
07/10/2024 04:53	JPY 39710.00	JPY 40400.00	Hold	-	Camilia GOH
DocuSign, Inc. (US2561631068)					
30/03/2026 11:40	USD 45.71		No Opinion	Target Price & Rating	Gregoire Cayeux
24/03/2026 09:55	USD 48.79	USD 55.00	Hold	Target Price	Francois Chenet
08/12/2025 10:42	USD 65.67	USD 75.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
DocuSign, Inc. (US2561631068)					
09/06/2025 10:42	USD 75.28	USD 90.00	Hold	Target Price	Gregoire Cayeux
18/12/2024 08:26	USD 98.17	USD 115.00	Hold	Target Price & Rating	Gregoire Cayeux
03/12/2024 11:36	USD 80.26	USD 65.00	Sell	Rating	Gregoire Cayeux
09/10/2024 10:00	USD 66.89	USD 65.00	Hold	-	Francois Chenet
Dollar General Corporation (US2566771059)					
13/03/2026 09:29	USD 135.95	USD 151.00	Hold	Target Price	Gregoire Cayeux
05/12/2025 09:53	USD 125.29	USD 133.00	Hold	Target Price & Rating	Gregoire Cayeux
29/08/2025 09:20	USD 111.71	USD 126.00	Buy	Target Price & Rating	Godfrey OYENIRAN
04/06/2025 10:25	USD 112.57	USD 118.00	Hold	Target Price & Rating	Godfrey OYENIRAN
18/04/2025 12:52	USD 93.07	USD 75.00	Sell	Target Price & Rating	Gregoire Cayeux
14/03/2025 09:23	USD 79.95	USD 83.00	Hold	Target Price & Rating	Godfrey OYENIRAN
09/12/2024 04:04	USD 81.59	USD 84.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 11:02	USD 82.86	USD 103.00	Buy	-	Godfrey OYENIRAN
Dollar Tree, Inc. (US2567461080)					
19/02/2025 08:30	USD 74.52		No Opinion	Target Price & Rating	Gregoire Cayeux
15/01/2025 10:12	USD 70.17	USD 75.00	Buy	Rating	Godfrey OYENIRAN
05/12/2024 10:11	USD 73.83	USD 75.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:01	USD 69.63	USD 74.00	Buy	-	Godfrey OYENIRAN
Dominion Energy, Inc. (US25746U1097)					
02/11/2025 15:47	USD 58.69	USD 64.00	Hold	Target Price	Gregoire Cayeux
04/08/2025 08:28	USD 60.41	USD 63.00	Hold	Target Price	Kevin Hadiprodjo
05/05/2025 11:58	USD 55.00	USD 60.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Dominion Energy, Inc. (US25746U1097)					
21/02/2025 09:45	USD 56.32	USD 61.00	Buy	Target Price & Rating	Kevin Hadiprodjo
08/11/2024 07:26	USD 56.63	USD 59.00	Hold	-	Jason LIM
Domino'S Pizza, Inc. (US25754A2015)					
24/02/2026 09:29	USD 400.36	USD 421.00	Hold	Target Price & Rating	Gregoire Cayeux
16/10/2025 18:53	USD 417.46	USD 375.00	Reduce	Target Price	Gregoire Cayeux
22/07/2025 09:56	USD 462.24	USD 404.00	Reduce	Target Price	Godfrey OYENIRAN
29/04/2025 10:40	USD 490.64	USD 431.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
25/02/2025 09:01	USD 455.64	USD 474.00	Hold	-	Godfrey OYENIRAN
Doordash, Inc. (US25809K1051)					
20/02/2026 09:40	USD 176.19	USD 238.00	Buy	Target Price	Gregoire Cayeux
11/08/2025 05:32	USD 259.19	USD 311.00	Buy	Target Price	Godfrey OYENIRAN
11/07/2025 06:02	USD 246.06	USD 282.00	Buy	Target Price	Kevin Hadiprodjo
07/05/2025 10:57	USD 190.11	USD 232.00	Buy	Target Price	Godfrey OYENIRAN
19/02/2025 09:38	USD 211.97	USD 245.00	Buy	Target Price	Godfrey OYENIRAN
09/12/2024 03:57	USD 178.48	USD 206.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 03:35	USD 155.66	USD 179.00	Buy	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:22	USD 153.88	USD 146.00	Hold	-	Godfrey OYENIRAN
Dow Inc. (US2605571031)					
30/01/2026 09:53	USD 27.16	USD 18.00	Sell	Target Price	Bruno Villeroil
24/10/2025 10:29	USD 24.51	USD 13.00	Sell	Target Price	Bruno Villeroil
04/09/2025 08:58	USD 23.93	USD 10.00	Sell	Target Price	Gregoire Cayeux
28/04/2025 10:35	USD 30.02	USD 16.00	Sell	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Dow Inc. (US2605571031)					
11/04/2025 08:45	USD 27.29	USD 22.00	Sell	Target Price	Gregoire Cayeux
21/03/2025 10:19	USD 36.61	USD 28.00	Sell	Target Price & Rating	Bruno Villeroil
04/02/2025 10:33	USD 37.38	USD 37.00	Hold	Target Price	Gregoire Cayeux
03/11/2024 08:19	USD 48.97	USD 47.00	Hold	-	Gregoire Cayeux
Draftkings Inc. (US26142V1052)					
25/04/2025 10:42	USD 34.18		No Opinion	Target Price & Rating	Gregoire Cayeux
15/04/2025 09:49	USD 34.23	USD 52.00	Buy	Target Price & Rating	Godfrey OYENIRAN
17/02/2025 04:52	USD 53.49	USD 53.00	Hold	Target Price & Rating	Godfrey OYENIRAN
11/11/2024 07:02	USD 40.13	USD 46.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 10:50	USD 37.50	USD 42.00	Buy	-	Godfrey OYENIRAN
Dropbox, Inc. (US26210C1045)					
24/04/2025 09:11	USD 27.49		No Opinion	Target Price & Rating	Gregoire Cayeux
13/11/2024 10:20	USD 27.93	USD 20.00	Sell	-	Francois Chenet
Dsm-Firmenich (CH1216478797)					
18/02/2026 12:55	EUR 60.20	EUR 92.00	Buy	Target Price	Bruno Villeroil
12/02/2026 12:22	EUR 69.08	EUR 95.00	Buy	Target Price	Bruno Villeroil
13/01/2026 18:42	EUR 68.04	EUR 99.00	Buy	Target Price	Bruno Villeroil
31/10/2025 18:23	EUR 71.96	EUR 110.00	Buy	Target Price	Bruno Villeroil
30/09/2025 12:47	EUR 72.50	EUR 115.00	Buy	Target Price	Bruno Villeroil
11/09/2025 17:13	EUR 80.14	EUR 119.00	Buy	Target Price	Bruno Villeroil
01/08/2025 17:46	EUR 84.52	EUR 126.00	Buy	Target Price	Bruno Villeroil
03/07/2025 12:39	EUR 89.92	EUR 129.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Dsm-Firmenich (CH1216478797)					
14/02/2025 12:08	EUR 105.10	EUR 130.00	Buy	Target Price	Bruno Villeroil
10/01/2025 17:37	EUR 95.98	EUR 128.00	Buy	Target Price & Rating	Bruno Villeroil
01/11/2024 18:54	EUR 109.10	EUR 124.00	Hold	-	Gregoire Cayeux
Dsv (DK0060079531)					
05/02/2026 12:25	DKK 1851.00	DKK 2100.00	Buy	Target Price	Bruno Villeroil
21/11/2025 12:48	DKK 1388.00	DKK 2000.00	Buy	Target Price	Bruno Villeroil
22/08/2025 10:13	DKK 1472.50	DKK 1900.00	Buy	Target Price	Gregoire Cayeux
18/11/2024 12:33	DKK 1465.50	DKK 2000.00	Buy	Target Price & Rating	Bruno Villeroil
23/10/2024 15:56	DKK 1514.00	DKK 1400.00	Reduce	-	Bruno Villeroil
Duke Energy Corporation (US26441C2044)					
13/06/2025 10:06	USD 117.28		No Opinion	Target Price & Rating	Gregoire Cayeux
13/05/2025 12:13	USD 115.85	USD 128.00	Hold	Target Price	Gregoire Cayeux
24/02/2025 13:54	USD 115.55	USD 122.00	Hold	Target Price & Rating	Gregoire Cayeux
18/11/2024 08:45	USD 112.17	USD 117.00	Buy	Rating	Jason LIM
13/11/2024 09:21	USD 111.88	USD 117.00	Hold	Target Price	Jason LIM
01/10/2024 10:35	USD 115.30	USD 120.00	Hold	-	Jason LIM
Dupont De Nemours, Inc. (US26614N1028)					
11/02/2026 09:51	USD 49.43	USD 57.00	Buy	Target Price	Bruno Villeroil
07/11/2025 10:30	USD 39.15	USD 79.00	Buy	Target Price	Bruno Villeroil
06/08/2025 10:00	USD 72.60	USD 91.00	Buy	Target Price & Rating	Bruno Villeroil
05/05/2025 11:08	USD 67.25	USD 63.00	Hold	Target Price	Bruno Villeroil
07/04/2025 10:29	USD 59.14	USD 61.00	Hold	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Dupont De Nemours, Inc. (US26614N1028)					
20/02/2025 09:50	USD 82.42	USD 92.00	Buy	Target Price & Rating	Bruno Villeroil
14/11/2024 11:37	USD 83.40	USD 80.00	Hold	-	Bruno Villeroil
Dws (DE000DWS1007)					
30/01/2026 13:27	EUR 63.15	EUR 60.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/10/2025 11:51	EUR 55.05	EUR 54.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
09/10/2025 17:50	EUR 54.65	EUR 51.00	Reduce	Target Price	Henri-Maximilien Helmholtz
25/07/2025 14:15	EUR 52.70	EUR 48.00	Reduce	Target Price	Henri-Maximilien Helmholtz
02/05/2025 17:37	EUR 46.12	EUR 43.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
08/04/2025 14:32	EUR 38.34	EUR 41.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/01/2025 19:09	EUR 46.38	EUR 46.00	Hold	Target Price	Henri-Maximilien Helmholtz
08/01/2025 12:33	EUR 39.96	EUR 42.00	Hold	Target Price	Gregoire Cayeux
24/10/2024 17:11	EUR 39.42	EUR 40.00	Hold	-	Henri-Maximilien Helmholtz
Dürr (DE0005565204)					
17/04/2025 10:38	EUR 19.28	EUR 28.00	Buy	Target Price	Francois Chenet
24/02/2025 15:14	EUR 24.90	EUR 30.00	Buy	Target Price	Gregoire Cayeux
11/10/2024 11:10	EUR 21.70	EUR 25.00	Buy	Rating	Torben BUMANN
07/10/2024 11:36	EUR 22.60	EUR 25.00	Hold	-	Torben BUMANN
E.On (DE000ENAG999)					
26/02/2026 16:44	EUR 19.40	EUR 20.50	Hold	Target Price & Rating	Gregoire Cayeux
13/11/2025 19:03	EUR 15.46	EUR 19.10	Buy	Target Price	Gregoire Cayeux
15/05/2025 12:44	EUR 14.99	EUR 18.60	Buy	Target Price	Gregoire Cayeux
15/04/2025 11:34	EUR 14.51	EUR 18.80	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
E.On (DE000ENAG999)					
15/11/2024 11:55	EUR 11.77	EUR 18.00	Buy	-	Gregoire Cayeux
East Japan Railway Co (JP3783600004)					
12/09/2025 08:16	JPY 3696.00	JPY 4630.00	Buy	Target Price	Camilia GOH
28/05/2025 08:12	JPY 3062.00	JPY 4100.00	Buy	-	Camilia GOH
Easyjet (GB00B7KR2P84)					
17/07/2025 17:18	GBP 525.80	GBP 750.00	Buy	Target Price	Bruno Villeroil
09/12/2024 20:25	GBP 574.40	GBP 800.00	Buy	-	Bruno Villeroil
Eaton Corporation Plc (IE00B8KQN827)					
05/02/2026 09:53	USD 365.00	USD 425.00	Buy	Target Price	Bruno Villeroil
25/07/2025 10:15	USD 384.90	USD 415.00	Buy	Target Price	Bruno Villeroil
09/05/2025 10:37	USD 307.04	USD 375.00	Buy	Target Price	Bruno Villeroil
03/02/2025 11:57	USD 326.44	USD 385.00	Buy	Target Price	Bruno Villeroil
16/10/2024 08:24	USD 338.04	USD 380.00	Buy	-	Gregoire Cayeux
Ebay Inc. (US2786421030)					
31/10/2025 09:24	USD 83.73	USD 93.00	Hold	Target Price & Rating	Gregoire Cayeux
01/08/2025 10:57	USD 91.75	USD 107.00	Buy	Target Price	Godfrey OYENIRAN
06/06/2025 11:27	USD 77.74	USD 87.00	Buy	Target Price	Godfrey OYENIRAN
02/05/2025 09:46	USD 67.67	USD 77.00	Buy	Target Price	Gregoire Cayeux
10/01/2025 09:51	USD 69.40	USD 76.00	Buy	Target Price	Godfrey OYENIRAN
07/10/2024 04:36	USD 66.29	USD 73.00	Buy	-	Godfrey OYENIRAN
Ecolab Inc. (US2788651006)					
11/02/2026 09:59	USD 299.62	USD 349.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ecolab Inc. (US2788651006)					
29/10/2025 10:31	USD 268.28	USD 314.00	Buy	Target Price & Rating	Bruno Villeroil
30/07/2025 10:30	USD 259.39	USD 278.00	Hold	Target Price	Bruno Villeroil
30/04/2025 10:52	USD 246.91	USD 259.00	Hold	Target Price	Bruno Villeroil
17/04/2025 09:13	USD 235.96	USD 250.00	Hold	Target Price	Gregoire Cayeux
20/02/2025 09:59	USD 266.24	USD 278.00	Hold	Target Price	Bruno Villeroil
08/11/2024 09:22	USD 246.29	USD 262.00	Hold	-	Gregoire Cayeux
Econocom (BE0974313455)					
11/02/2026 10:36	EUR 1.68	EUR 1.75	Hold	Rating	Gregoire Cayeux
22/10/2024 10:43	EUR 2.02	EUR 1.75	Reduce	-	Francois Chenet
Edenred (FR0010908533)					
25/11/2025 12:10	EUR 18.62	EUR 30.00	Buy	Target Price	Gregoire Cayeux
05/11/2025 18:47	EUR 23.34	EUR 39.00	Buy	Target Price	Henri-Maximilien Helmholtz
23/07/2025 17:50	EUR 26.41	EUR 40.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/06/2025 11:39	EUR 26.89	EUR 45.00	Buy	Target Price	Henri-Maximilien Helmholtz
25/10/2024 14:00	EUR 29.37	EUR 46.00	Buy	-	Henri-Maximilien Helmholtz
Edp (PTEDP0AM0009)					
27/02/2026 20:32	EUR 4.40	EUR 5.10	Buy	Target Price	Gregoire Cayeux
24/11/2025 17:31	EUR 3.76	EUR 4.60	Buy	Target Price	Gregoire Cayeux
07/11/2025 18:27	EUR 4.11	EUR 4.80	Buy	Target Price	Gregoire Cayeux
08/10/2025 17:39	EUR 4.11	EUR 5.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 18:12	EUR 3.79	EUR 4.40	Buy	Target Price	Bruno Villeroil
20/05/2025 11:30	EUR 3.41	EUR 4.10	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Edp (PTEDP0AM0009)					
28/02/2025 17:18	EUR 3.06	EUR 3.90	Buy	Target Price	Gregoire Cayeux
02/12/2024 17:45	EUR 3.42	EUR 4.00	Buy	Target Price	Gregoire Cayeux
11/11/2024 15:22	EUR 3.41	EUR 4.10	Buy	-	Gregoire Cayeux
Edpr (ES0127797019)					
26/02/2026 17:49	EUR 13.50	EUR 15.00	Hold	Rating	Gregoire Cayeux
07/11/2025 17:19	EUR 12.45	EUR 15.00	Buy	Target Price	Gregoire Cayeux
08/10/2025 18:01	EUR 12.34	EUR 14.80	Buy	Target Price & Rating	Gregoire Cayeux
31/07/2025 17:43	EUR 10.27	EUR 10.00	Hold	Target Price	Francois Chenet
28/02/2025 13:30	EUR 8.32	EUR 9.30	Hold	Target Price & Rating	Gregoire Cayeux
02/12/2024 14:08	EUR 11.08	EUR 10.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/11/2024 12:05	EUR 11.24	EUR 15.40	Buy	-	Gregoire Cayeux
Edwards Lifesciences Corporation (US28176E1082)					
18/03/2026 10:42	USD 84.27	USD 96.00	Buy	Target Price	Francois Chenet
12/02/2026 11:37	USD 79.33	USD 88.00	Buy	Target Price	Francois Chenet
03/11/2025 10:38	USD 82.45	USD 100.00	Buy	Target Price	Francois Chenet
28/07/2025 17:12	USD 80.00	USD 93.00	Buy	Target Price	Francois Chenet
25/04/2025 11:35	USD 75.13	USD 89.00	Buy	Target Price	Godfrey OYENIRAN
13/02/2025 20:06	USD 75.82	USD 90.00	Buy	Target Price	Gregoire Cayeux
28/10/2024 19:08	USD 69.38	USD 82.00	Buy	-	Gregoire Cayeux
Eiffage (FR0000130452)					
02/03/2026 12:19	EUR 146.20	EUR 165.00	Buy	Target Price	Bruno Villeroil
02/02/2026 18:14	EUR 124.95	EUR 152.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Eiffage (FR0000130452)					
10/12/2025 17:34	EUR 120.75	EUR 150.00	Buy	Target Price	Bruno Villeroil
25/09/2025 12:33	EUR 108.00	EUR 154.00	Buy	Target Price	Bruno Villeroil
25/06/2025 12:58	EUR 114.95	EUR 148.00	Buy	Target Price	Bruno Villeroil
25/04/2025 11:50	EUR 114.20	EUR 137.00	Buy	Target Price	Gregoire Cayeux
10/01/2025 15:24	EUR 83.22	EUR 134.00	Buy	Target Price	Gregoire Cayeux
20/11/2024 11:27	EUR 84.72	EUR 125.00	Buy	-	Gregoire Cayeux
Electronic Arts Inc. (US2855121099)					
01/10/2025 11:05	USD 201.70	USD 213.00	Hold	Target Price & Rating	Gregoire Cayeux
08/05/2025 09:53	USD 155.50	USD 179.00	Buy	Target Price	Gregoire Cayeux
19/02/2025 09:35	USD 128.35	USD 149.00	Buy	Target Price	Godfrey OYENIRAN
31/10/2024 09:37	USD 149.14	USD 175.00	Buy	-	Godfrey OYENIRAN
Elevance Health, Inc. (US0367521038)					
05/03/2026 09:56	USD 291.45	USD 320.00	Hold	Target Price	Francois Chenet
23/10/2025 15:53	USD 345.21	USD 380.00	Hold	Rating	Francois Chenet
04/10/2025 11:47	USD 350.50	USD 380.00	Buy	Target Price	Gregoire Cayeux
18/07/2025 10:29	USD 302.45	USD 331.00	Buy	Target Price & Rating	Jason LIM
23/04/2025 09:45	USD 415.90	USD 450.00	Hold	Target Price & Rating	Gregoire Cayeux
26/01/2025 10:05	USD 400.96	USD 330.00	Sell	Rating	Gregoire Cayeux
19/12/2024 10:01	USD 366.26	USD 330.00	Reduce	Target Price	Godfrey OYENIRAN
18/10/2024 10:25	USD 444.35	USD 392.00	Reduce	-	Jason LIM
Eli Lilly And Company (US5324571083)					
05/02/2026 10:22	USD 1107.12	USD 1325.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Eli Lilly And Company (US5324571083)					
04/12/2025 16:14	USD 1033.56	USD 1211.00	Buy	Target Price	Francois Chenet
11/11/2025 10:03	USD 966.64	USD 1101.00	Buy	Target Price	Gregoire Cayeux
31/10/2025 09:28	USD 844.50	USD 975.00	Buy	Target Price	Francois Chenet
04/10/2025 13:04	USD 839.87	USD 964.00	Buy	Target Price	Gregoire Cayeux
29/09/2025 11:29	USD 724.54	USD 835.00	Buy	Target Price & Rating	Gregoire Cayeux
20/08/2025 19:48	USD 703.21	USD 700.00	Hold	Rating	Gregoire Cayeux
08/08/2025 10:04	USD 640.86	USD 700.00	Buy	Target Price	Godfrey OYENIRAN
02/05/2025 10:45	USD 794.10	USD 973.00	Buy	Target Price	Francois Chenet
07/03/2025 17:14	USD 912.76	USD 1045.00	Buy	Target Price	Francois Chenet
27/02/2025 10:10	USD 915.01	USD 1017.00	Buy	Target Price	Jason LIM
07/02/2025 09:42	USD 870.37	USD 970.00	Buy	Target Price	Godfrey OYENIRAN
15/01/2025 10:48	USD 744.91	USD 965.00	Buy	Target Price	Jason LIM
05/12/2024 02:06	USD 813.33	USD 980.00	Buy	Target Price	Jason LIM
31/10/2024 10:34	USD 846.83	USD 1040.00	Buy	-	Godfrey OYENIRAN
Elia (BE0003822393)					
05/03/2026 11:14	EUR 128.00	EUR 140.00	Hold	Rating	Gregoire Cayeux
26/01/2026 11:02	EUR 115.10	EUR 140.00	Buy	Target Price	Gregoire Cayeux
24/04/2025 11:11	EUR 87.45	EUR 120.00	Buy	Target Price & Rating	Gregoire Cayeux
27/03/2025 14:51	EUR 82.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
29/11/2024 11:22	EUR 87.70	EUR 145.00	Buy	-	Gregoire Cayeux
Elis (FR0012435121)					
12/03/2026 17:02	EUR 25.86	EUR 30.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Elis (FR0012435121)					
18/06/2025 11:26	EUR 23.60	EUR 28.00	Buy	Target Price	Gregoire Cayeux
07/03/2025 14:27	EUR 21.94	EUR 25.00	Buy	Target Price	Gregoire Cayeux
14/01/2025 18:32	EUR 18.86	EUR 24.00	Buy	Target Price	Bruno Villeroil
27/11/2024 17:18	EUR 19.32	EUR 26.00	Buy	-	Gregoire Cayeux
Emerson Electric Co. (US2910111044)					
05/02/2026 10:13	USD 157.32	USD 180.00	Buy	Target Price	Bruno Villeroil
03/07/2025 09:07	USD 137.79	USD 160.00	Buy	Target Price	Gregoire Cayeux
12/02/2025 09:57	USD 126.91	USD 135.00	Buy	Rating	Bruno Villeroil
26/01/2025 10:16	USD 130.60	USD 135.00	Hold	Rating	Gregoire Cayeux
07/11/2024 08:39	USD 126.86	USD 135.00	Buy	-	Gregoire Cayeux
Emmi (CH0012829898)					
27/02/2026 11:30	CHF 823.00	CHF 950.00	Buy	Target Price	Gregoire Cayeux
20/08/2025 11:08	CHF 724.00	CHF 900.00	Buy	Rating	Gregoire Cayeux
26/02/2025 10:46	CHF 841.00	CHF 900.00	Hold	Rating	Gregoire Cayeux
27/01/2025 11:22	CHF 786.00	CHF 900.00	Buy	Target Price	Gregoire Cayeux
24/01/2025 10:29	CHF 748.00	CHF 1050.00	Buy	-	Gregoire Cayeux
Ems-Chemie (CH0016440353)					
31/03/2025 15:33	CHF 605.00		No Opinion	Target Price & Rating	Gregoire Cayeux
18/03/2025 17:55	CHF 652.00	CHF 585.00	Reduce	Target Price & Rating	Bruno Villeroil
23/10/2024 10:59	CHF 692.50	CHF 685.00	Hold	-	Gregoire Cayeux
Enagas (ES0130960018)					
18/02/2026 14:18	EUR 15.14	EUR 14.30	Reduce	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Enagas (ES0130960018)					
24/11/2025 11:44	EUR 14.06	EUR 13.50	Reduce	Target Price	Gregoire Cayeux
23/07/2025 11:54	EUR 13.56	EUR 13.00	Reduce	Target Price	Francois Chenet
19/02/2025 11:53	EUR 12.15	EUR 11.90	Reduce	Target Price	Gregoire Cayeux
03/12/2024 15:13	EUR 12.85	EUR 12.50	Reduce	Target Price	Gregoire Cayeux
22/10/2024 17:43	EUR 13.39	EUR 13.00	Reduce	-	Gregoire Cayeux
Endesa (ES0130670112)					
25/02/2026 11:52	EUR 34.28	EUR 34.00	Hold	Target Price & Rating	Gregoire Cayeux
24/11/2025 17:21	EUR 30.88	EUR 28.00	Reduce	Target Price	Gregoire Cayeux
30/10/2025 14:00	EUR 30.70	EUR 27.50	Reduce	Target Price	Gregoire Cayeux
30/07/2025 11:49	EUR 25.24	EUR 24.00	Reduce	Target Price	Francois Chenet
03/07/2025 17:34	EUR 26.81	EUR 25.50	Reduce	Target Price & Rating	Gregoire Cayeux
08/05/2025 12:12	EUR 26.64	EUR 27.00	Hold	Target Price & Rating	Gregoire Cayeux
28/03/2025 11:48	EUR 24.12	EUR 22.90	Reduce	Rating	Gregoire Cayeux
05/03/2025 11:42	EUR 21.39	EUR 22.90	Hold	Target Price	Gregoire Cayeux
05/12/2024 10:28	EUR 21.23	EUR 21.10	Hold	Target Price & Rating	Gregoire Cayeux
20/11/2024 17:11	EUR 19.95	EUR 19.60	Reduce	Target Price & Rating	Gregoire Cayeux
16/10/2024 13:01	EUR 19.66	EUR 20.30	Hold	-	Gregoire Cayeux
Enel (IT0003128367)					
23/03/2026 17:51	EUR 9.14	EUR 10.00	Hold	Target Price	Gregoire Cayeux
25/02/2026 15:35	EUR 9.80	EUR 10.20	Hold	Target Price	Gregoire Cayeux
14/11/2025 12:40	EUR 8.96	EUR 9.30	Hold	Target Price	Gregoire Cayeux
01/08/2025 18:06	EUR 7.73	EUR 8.10	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Enel (IT0003128367)					
03/07/2025 17:01	EUR 8.20	EUR 8.40	Hold	Rating	Gregoire Cayeux
09/05/2025 11:54	EUR 7.58	EUR 8.40	Buy	Target Price	Gregoire Cayeux
02/12/2024 13:48	EUR 6.81	EUR 7.70	Buy	Target Price & Rating	Gregoire Cayeux
20/11/2024 16:56	EUR 6.64	EUR 6.90	Hold	Target Price	Gregoire Cayeux
16/10/2024 17:15	EUR 7.21	EUR 7.20	Hold	-	Gregoire Cayeux
Engie (FR0010208488)					
26/02/2026 18:04	EUR 29.53		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
07/11/2025 11:48	EUR 21.35	EUR 26.40	Buy	Target Price	Gregoire Cayeux
04/08/2025 11:47	EUR 19.14	EUR 24.00	Buy	Target Price	Gregoire Cayeux
20/05/2025 11:45	EUR 18.44	EUR 23.30	Buy	Target Price	Gregoire Cayeux
02/12/2024 19:49	EUR 15.08	EUR 23.80	Buy	Target Price	Gregoire Cayeux
08/11/2024 16:29	EUR 15.24	EUR 23.30	Buy	-	Gregoire Cayeux
Eni (IT0003132476)					
09/12/2025 17:34	EUR 16.07	EUR 16.00	Hold	Target Price & Rating	Francois Chenet
28/10/2025 12:21	EUR 15.94	EUR 14.50	Reduce	Rating	Francois Chenet
15/10/2025 17:46	EUR 14.70	EUR 14.50	Hold	Target Price & Rating	Francois Chenet
28/07/2025 17:27	EUR 14.66	EUR 13.50	Reduce	Target Price	Francois Chenet
04/07/2025 17:36	EUR 13.98	EUR 13.00	Reduce	Target Price & Rating	Gregoire Cayeux
16/05/2025 17:14	EUR 13.32	EUR 11.00	Sell	Rating	Francois Chenet
15/04/2025 17:30	EUR 11.78	EUR 11.00	Reduce	Target Price	Francois Chenet
09/10/2024 17:54	EUR 14.19	EUR 13.00	Reduce	-	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Enn Energy Holdings Limited (KYG3066L1014)					
31/03/2025 10:57	HKD 64.20	HKD 75.00	Buy	Target Price	Darren Lee
24/02/2025 08:56	HKD 52.50	HKD 67.00	Buy	-	Darren Lee
Enphase Energy, Inc. (US29355A1079)					
06/02/2026 11:09	USD 47.27	USD 40.00	Sell	Target Price & Rating	Francois Chenet
30/10/2025 09:50	USD 31.14	USD 38.00	Hold	Target Price & Rating	Francois Chenet
24/07/2025 09:37	USD 36.48	USD 44.00	Buy	Target Price	Francois Chenet
24/04/2025 08:53	USD 45.07	USD 58.00	Buy	Target Price & Rating	Francois Chenet
12/02/2025 08:13	USD 62.58	USD 73.00	Hold	Target Price	Gregoire Cayeux
27/10/2024 10:09	USD 83.83	USD 82.00	Hold	-	Gregoire Cayeux
Entegris, Inc. (US29362U1043)					
18/12/2025 09:28	USD 85.03		No Opinion	Target Price & Rating	Gregoire Cayeux
17/12/2025 09:43	USD 87.96	USD 64.00	Sell	Target Price & Rating	Francois Chenet
18/11/2025 10:10	USD 74.79	USD 66.00	Reduce	Target Price & Rating	Francois Chenet
03/11/2025 10:02	USD 91.57	USD 69.00	Sell	Target Price & Rating	Francois Chenet
31/07/2025 09:32	USD 79.34	USD 71.00	Reduce	Target Price	Francois Chenet
12/05/2025 09:17	USD 76.36	USD 65.00	Reduce	Target Price & Rating	Francois Chenet
08/04/2025 10:49	USD 66.84	USD 68.00	Hold	Target Price & Rating	Francois Chenet
23/02/2025 11:58	USD 104.09	USD 90.00	Reduce	-	Gregoire Cayeux
Eqst Partners (SE0012853455)					
20/03/2026 17:14	SEK 276.20	SEK 410.00	Buy	Target Price	Henri-Maximilien Helmholtz
23/01/2026 17:47	SEK 374.70	SEK 480.00	Buy	Target Price	Henri-Maximilien Helmholtz
13/01/2026 20:04	SEK 361.90	SEK 430.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Eqt Partners (SE0012853455)					
18/07/2025 15:36	SEK 335.00	SEK 390.00	Buy	Target Price	Henri-Maximilien Helmholtz
23/04/2025 11:40	SEK 255.50	SEK 380.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/04/2025 18:31	SEK 233.90	SEK 400.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/01/2025 11:49	SEK 377.50	SEK 460.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/10/2024 17:24	SEK 332.30	SEK 430.00	Buy	-	Henri-Maximilien Helmholtz
Equifax Inc. (US2944291051)					
16/03/2026 10:27	USD 184.28		No Opinion	Target Price & Rating	Gregoire Cayeux
09/02/2026 07:42	USD 195.62	USD 215.00	Hold	Target Price & Rating	Gregoire Cayeux
12/11/2025 09:45	USD 212.65	USD 260.00	Buy	Target Price	Gregoire Cayeux
23/04/2025 08:45	USD 245.08	USD 290.00	Buy	Target Price	Gregoire Cayeux
21/04/2025 15:33	USD 221.25	USD 300.00	Buy	-	Gregoire Cayeux
Equinix, Inc. (US29444U7000)					
13/02/2026 10:27	USD 957.87	USD 1050.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/10/2025 14:07	USD 833.16	USD 900.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/09/2025 14:52	USD 771.56	USD 850.00	Hold	Rating	Francois Chenet
27/06/2025 11:10	USD 745.53	USD 850.00	Buy	Target Price	Godfrey OYENIRAN
14/02/2025 10:41	USD 923.00	USD 985.00	Buy	Rating	Godfrey OYENIRAN
04/12/2024 09:19	USD 963.65	USD 985.00	Hold	Target Price	Godfrey OYENIRAN
26/11/2024 10:24	USD 974.35	USD 975.00	Hold	Target Price	Godfrey OYENIRAN
31/10/2024 09:35	USD 910.22	USD 920.00	Hold	-	Godfrey OYENIRAN
Equinor (NO0010096985)					
05/02/2026 12:09	NOK 253.20	NOK 220.00	Reduce	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Equinor (NO0010096985)					
08/12/2025 17:25	NOK 235.60	NOK 215.00	Reduce	Target Price	Francois Chenet
15/10/2025 17:20	NOK 235.20	NOK 220.00	Reduce	Target Price	Francois Chenet
04/07/2025 17:52	NOK 260.00	NOK 230.00	Reduce	Target Price	Gregoire Cayeux
02/05/2025 09:36	NOK 237.90	NOK 210.00	Reduce	Rating	Francois Chenet
15/04/2025 17:26	NOK 247.90	NOK 210.00	Sell	Target Price & Rating	Francois Chenet
11/02/2025 11:53	NOK 272.50	NOK 235.00	Reduce	Target Price	Francois Chenet
27/11/2024 17:02	NOK 266.00	NOK 230.00	Reduce	Rating	Francois Chenet
09/10/2024 17:31	NOK 271.25	NOK 230.00	Sell	-	Francois Chenet
Equity Residential (US29476L1070)					
25/04/2025 11:38	USD 69.31		No Opinion	Target Price & Rating	Gregoire Cayeux
05/02/2025 09:42	USD 70.62	USD 80.00	Buy	Target Price	Godfrey OYENIRAN
05/12/2024 10:12	USD 73.79	USD 84.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 03:14	USD 69.12	USD 81.00	Buy	-	Godfrey OYENIRAN
Eramet (FR0000131757)					
12/02/2026 11:21	EUR 60.25	EUR 52.00	Reduce	Target Price	Bruno Villeroil
03/02/2026 12:21	EUR 66.65	EUR 58.00	Reduce	Target Price & Rating	Bruno Villeroil
02/12/2025 11:59	EUR 53.45	EUR 54.00	Hold	Target Price & Rating	Bruno Villeroil
30/10/2025 11:57	EUR 59.85	EUR 48.00	Sell	Rating	Bruno Villeroil
04/08/2025 11:50	EUR 47.44	EUR 48.00	Hold	Target Price	Bruno Villeroil
12/06/2025 11:17	EUR 47.78	EUR 52.00	Hold	Target Price & Rating	Bruno Villeroil
27/05/2025 11:13	EUR 50.15	EUR 72.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ericsson (SE0000108656)					
15/10/2025 11:41	SEK 91.94	SEK 85.00	Reduce	Target Price	Francois Chenet
03/09/2025 14:47	SEK 73.56	SEK 70.00	Reduce	Target Price & Rating	Francois Chenet
16/07/2025 12:25	SEK 71.40	SEK 73.00	Hold	Rating	Francois Chenet
29/04/2025 17:22	SEK 79.60	SEK 73.00	Reduce	Target Price	Francois Chenet
28/03/2025 11:31	SEK 79.40	SEK 70.00	Reduce	Target Price	Francois Chenet
28/01/2025 11:31	SEK 86.22	SEK 75.00	Reduce	Target Price & Rating	Francois Chenet
17/10/2024 10:27	SEK 88.36	SEK 70.00	Sell	-	Francois Chenet
Erste Group Bank (AT0000652011)					
27/02/2026 21:34	EUR 103.60	EUR 105.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/11/2025 16:27	EUR 89.75	EUR 90.00	Hold	Target Price	Henri-Maximilien Helmholtz
04/08/2025 11:49	EUR 79.50	EUR 85.00	Hold	Target Price	Henri-Maximilien Helmholtz
18/03/2025 12:02	EUR 67.54	EUR 71.00	Hold	Target Price	Henri-Maximilien Helmholtz
18/10/2024 16:39	EUR 50.00	EUR 55.00	Hold	-	Henri-Maximilien Helmholtz
Essilorluxottica (FR0000121667)					
23/02/2026 17:03	EUR 238.20	EUR 340.00	Buy	Target Price	Francois Chenet
12/02/2026 17:20	EUR 250.80	EUR 365.00	Buy	Target Price	Francois Chenet
13/01/2026 20:38	EUR 276.00	EUR 360.00	Buy	Target Price	Francois Chenet
10/12/2025 11:43	EUR 286.30	EUR 365.00	Buy	Target Price & Rating	Gregoire Cayeux
21/10/2025 11:39	EUR 313.90	EUR 320.00	Hold	Target Price & Rating	Francois Chenet
29/07/2025 16:59	EUR 246.20	EUR 302.00	Buy	Target Price	Francois Chenet
26/06/2025 12:49	EUR 238.10	EUR 288.00	Buy	Target Price	Francois Chenet
29/04/2025 11:29	EUR 250.10	EUR 293.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Essilorluxottica (FR0000121667)					
18/02/2025 12:45	EUR 294.10	EUR 330.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 17:05	EUR 236.70	EUR 270.00	Buy	Target Price	Gregoire Cayeux
22/10/2024 11:36	EUR 217.60	EUR 263.00	Buy	-	Francois Chenet
Essity B (SE0009922164)					
31/03/2026 16:34	SEK 243.90	SEK 265.00	Hold	Target Price	Gregoire Cayeux
23/01/2026 13:30	SEK 251.30	SEK 275.00	Hold	Target Price	Gregoire Cayeux
08/01/2026 18:03	SEK 259.40	SEK 290.00	Hold	Target Price & Rating	Gregoire Cayeux
25/09/2025 17:34	SEK 241.40	SEK 310.00	Buy	Target Price	Gregoire Cayeux
18/07/2025 11:59	SEK 247.50	SEK 320.00	Buy	Target Price	Francois Chenet
04/07/2025 15:46	SEK 267.30	SEK 325.00	Buy	Target Price	Gregoire Cayeux
25/04/2025 12:05	SEK 270.70	SEK 330.00	Buy	Target Price	Gregoire Cayeux
24/01/2025 12:06	SEK 278.80	SEK 345.00	Buy	Target Price	Gregoire Cayeux
25/10/2024 12:22	SEK 305.80	SEK 360.00	Buy	-	Gregoire Cayeux
Estun Automation Co Ltd (CNE100001X35)					
23/04/2025 11:48	CNY 18.58	CNY 17.00	Hold	-	Darren Lee
Etsy, Inc. (US29786A1060)					
23/02/2026 08:36	USD 52.18	USD 62.00	Buy	Target Price	Gregoire Cayeux
30/10/2025 10:48	USD 65.21	USD 88.00	Buy	-	Gregoire Cayeux
Eurazeo (FR0000121121)					
17/03/2026 19:00	EUR 39.82	EUR 67.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/11/2025 12:07	EUR 54.35	EUR 75.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/07/2025 12:32	EUR 53.05	EUR 76.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Eurazeo (FR0000121121)					
26/06/2025 17:31	EUR 62.45	EUR 82.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 13:11	EUR 69.65	EUR 83.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/04/2025 18:18	EUR 55.15	EUR 85.00	Buy	Target Price	Henri-Maximilien Helmholtz
21/03/2025 15:37	EUR 73.00	EUR 91.00	Buy	Target Price	Henri-Maximilien Helmholtz
14/01/2025 18:53	EUR 75.15	EUR 96.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2024 15:07	EUR 67.55	EUR 91.00	Buy	-	Henri-Maximilien Helmholtz
Euroapi (FR0014008VX5)					
24/01/2025 15:10	EUR 3.09		No Opinion	-	Gregoire Cayeux
Eurofins Scientific (FR0014000MR3)					
04/02/2026 17:02	EUR 67.88	EUR 90.00	Buy	Target Price	Francois Chenet
05/01/2026 11:34	EUR 62.00	EUR 75.00	Buy	Target Price & Rating	Francois Chenet
03/11/2025 17:18	EUR 61.14	EUR 51.50	Sell	Target Price	Francois Chenet
30/07/2025 11:37	EUR 66.50	EUR 49.50	Sell	Target Price & Rating	Francois Chenet
16/05/2025 13:17	EUR 55.56	EUR 47.50	Reduce	Target Price & Rating	Francois Chenet
28/04/2025 17:16	EUR 53.86	EUR 45.50	Sell	Rating	Francois Chenet
18/03/2025 17:08	EUR 50.16	EUR 45.50	Reduce	Target Price	Francois Chenet
11/02/2025 11:37	EUR 51.56	EUR 46.00	Reduce	Target Price	Francois Chenet
17/12/2024 12:36	EUR 47.90	EUR 45.00	Reduce	Target Price	Francois Chenet
23/10/2024 11:30	EUR 47.56	EUR 47.00	Reduce	-	Francois Chenet
Euronext Nv (NL0006294274)					
20/02/2026 17:42	EUR 122.50	EUR 121.00	Reduce	Target Price	Henri-Maximilien Helmholtz
10/10/2025 11:52	EUR 128.70	EUR 120.00	Reduce	Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Euronext Nv (NL0006294274)					
04/08/2025 12:05	EUR 141.30	EUR 120.00	Sell	Target Price	Henri-Maximilien Helmholtz
23/05/2025 20:33	EUR 145.00	EUR 116.00	Sell	Target Price & Rating	Gregoire Cayeux
22/05/2025 18:58	EUR 145.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
19/05/2025 12:16	EUR 147.70	EUR 116.00	Sell	Target Price	Henri-Maximilien Helmholtz
14/04/2025 17:17	EUR 137.00	EUR 114.00	Sell	-	Gregoire Cayeux
Eutelsat (FR0010221234)					
18/02/2026 11:38	EUR 2.14	EUR 2.10	Hold	Target Price	Gregoire Cayeux
18/12/2025 18:10	EUR 1.83	EUR 2.00	Hold	Target Price & Rating	Gregoire Cayeux
25/11/2025 18:39	EUR 2.21		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
07/08/2025 11:27	EUR 3.28	EUR 2.90	Reduce	Target Price & Rating	Gregoire Cayeux
17/02/2025 11:33	EUR 1.39	EUR 1.00	Sell	Target Price & Rating	Gregoire Cayeux
14/11/2024 12:42	EUR 3.60	EUR 3.50	Reduce	-	Gregoire Cayeux
Evercore Inc. (US29977A1051)					
06/01/2026 09:52	USD 364.47	USD 410.00	Buy	Target Price	Gregoire Cayeux
04/08/2025 05:20	USD 294.01	USD 355.00	Buy	Target Price	Godfrey OYENIRAN
03/07/2025 09:35	USD 282.74	USD 320.00	Buy	Target Price	Gregoire Cayeux
19/05/2025 07:50	USD 241.58	USD 270.00	Buy	Target Price	Gregoire Cayeux
02/05/2025 09:27	USD 206.13	USD 240.00	Buy	Target Price	Gregoire Cayeux
18/02/2025 12:10	USD 269.31	USD 310.00	Buy	-	Gregoire Cayeux
Evonik (DE000EVNK013)					
27/03/2026 12:50	EUR 15.59	EUR 18.00	Buy	Target Price & Rating	Bruno Villeroil
21/01/2026 18:09	EUR 12.62	EUR 14.00	Hold	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Evonik (DE000EVNK013)					
13/10/2025 18:46	EUR 14.35	EUR 18.00	Buy	Target Price	Gregoire Cayeux
16/07/2025 12:12	EUR 17.66	EUR 22.00	Buy	Target Price & Rating	Francois Chenet
10/04/2025 21:01	EUR 17.81	EUR 20.00	Hold	Target Price	Gregoire Cayeux
10/03/2025 17:55	EUR 21.64	EUR 23.00	Hold	Target Price	Bruno Villeroil
07/11/2024 14:59	EUR 18.66	EUR 21.00	Hold	Target Price	Gregoire Cayeux
17/10/2024 17:39	EUR 21.11	EUR 21.50	Hold	-	Bruno Villeroil
Evs (BE0003820371)					
02/03/2026 10:37	EUR 34.05	EUR 40.50	Buy	Rating	Francois Chenet
24/11/2025 10:29	EUR 35.60	EUR 40.50	Hold	Target Price & Rating	Francois Chenet
12/09/2025 10:27	EUR 34.15	EUR 42.00	Buy	Rating	Francois Chenet
19/05/2025 12:00	EUR 38.70	EUR 42.00	Hold	Rating	Gregoire Cayeux
25/02/2025 10:34	EUR 35.00	EUR 42.00	Buy	Target Price & Rating	Francois Chenet
15/11/2024 10:59	EUR 28.15	EUR 32.50	Hold	-	Francois Chenet
Exelon Corporation (US30161N1019)					
16/02/2026 07:56	USD 48.48	USD 50.00	Hold	Target Price	Gregoire Cayeux
06/11/2025 09:53	USD 46.15	USD 51.00	Hold	Target Price & Rating	Gregoire Cayeux
08/05/2025 10:56	USD 46.34	USD 53.00	Buy	Target Price & Rating	Gregoire Cayeux
04/04/2025 17:41	USD 47.23	USD 47.00	Hold	Rating	Francois Chenet
11/03/2025 10:48	USD 43.76	USD 47.00	Buy	Target Price & Rating	Kevin Hadiprodjo
20/02/2025 18:23	USD 43.17		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
04/11/2024 07:54	USD 38.15	USD 43.00	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Exor (NL0012059018)					
19/09/2025 17:24	EUR 82.90	EUR 106.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/09/2025 10:56	EUR 82.50	EUR 104.00	Buy	Rating	Henri-Maximilien Helmholtz
31/07/2025 11:28	EUR 91.00	EUR 104.00	Hold	Rating	Henri-Maximilien Helmholtz
17/04/2025 12:48	EUR 77.35	EUR 104.00	Buy	Target Price	Gregoire Cayeux
08/04/2025 14:38	EUR 72.25	EUR 116.00	Buy	-	Gregoire Cayeux
Exosens (FR001400Q9V2)					
03/03/2026 12:21	EUR 65.30	EUR 66.50	Hold	Target Price	Bruno Villeroil
19/12/2025 15:47	EUR 45.35	EUR 47.20	Hold	Target Price & Rating	Bruno Villeroil
27/10/2025 11:57	EUR 47.50	EUR 33.00	Sell	Rating	Bruno Villeroil
30/07/2025 12:18	EUR 36.75	EUR 33.00	Reduce	Rating	Bruno Villeroil
26/06/2025 16:34	EUR 42.30	EUR 33.00	Sell	Rating	Bruno Villeroil
19/03/2025 10:20	EUR 33.40	EUR 33.00	Hold	-	Gregoire Cayeux
Expedia Group, Inc. (US30212P3038)					
16/02/2026 08:30	USD 212.67	USD 243.00	Hold	Target Price	Gregoire Cayeux
11/11/2025 10:46	USD 268.04	USD 287.00	Hold	Target Price	Gregoire Cayeux
12/08/2025 10:45	USD 192.63	USD 204.00	Hold	Target Price	Gregoire Cayeux
10/05/2025 11:42	USD 156.66	USD 176.00	Hold	Target Price & Rating	Gregoire Cayeux
10/02/2025 03:55	USD 202.37	USD 186.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
11/11/2024 07:09	USD 180.76	USD 182.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:31	USD 158.39	USD 133.00	Sell	-	Godfrey OYENIRAN
Experian Group (GB00B19NLV48)					
23/01/2026 17:15	GBP 3016.00	GBP 4350.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Experian Group (GB00B19NLV48)					
05/01/2026 17:54	GBP 3332.00	GBP 4500.00	Buy	Target Price	Gregoire Cayeux
10/11/2025 17:37	GBP 3405.00	GBP 4650.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 13:09	GBP 3928.00	GBP 4600.00	Buy	Target Price	Gregoire Cayeux
17/04/2025 17:06	GBP 3463.00	GBP 4050.00	Buy	Target Price	Gregoire Cayeux
18/03/2025 20:21	GBP 3530.00	GBP 4300.00	Buy	Target Price	Gregoire Cayeux
17/12/2024 11:56	GBP 3632.00	GBP 4500.00	Buy	Target Price	Gregoire Cayeux
15/11/2024 11:44	GBP 3657.00	GBP 4300.00	Buy	-	Gregoire Cayeux
Extra Space Storage Inc. (US30225T1025)					
31/03/2026 15:29	USD 128.28		No Opinion	Target Price & Rating	Gregoire Cayeux
24/02/2026 10:22	USD 150.41	USD 130.00	Reduce	Target Price	Henri-Maximilien Helmholtz
05/08/2025 11:17	USD 138.06	USD 118.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
01/05/2025 13:01	USD 146.52	USD 122.00	Sell	Rating	Gregoire Cayeux
30/04/2025 09:39	USD 141.43	USD 122.00	Reduce	Rating	Godfrey OYENIRAN
27/02/2025 09:30	USD 153.91	USD 122.00	Sell	Target Price	Godfrey OYENIRAN
31/10/2024 09:38	USD 164.74	USD 125.00	Sell	Target Price	Godfrey OYENIRAN
10/10/2024 11:11	USD 172.01	USD 122.00	Sell	-	Godfrey OYENIRAN
Exxon Mobil Corporation (US30231G1022)					
03/02/2026 09:52	USD 138.40	USD 151.00	Hold	Target Price & Rating	Francois Chenet
03/11/2025 10:03	USD 114.36	USD 142.00	Buy	Target Price	Gregoire Cayeux
05/08/2025 11:13	USD 107.37	USD 134.00	Buy	Target Price	Godfrey OYENIRAN
05/05/2025 11:11	USD 106.21	USD 121.00	Buy	Target Price	Gregoire Cayeux
05/02/2025 09:23	USD 109.96	USD 129.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Exxon Mobil Corporation (US30231G1022)					
04/11/2024 03:08	USD 114.95	USD 133.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 08:27	USD 123.61	USD 135.00	Buy	-	Godfrey OYENIRAN
Fagron (BE0003874915)					
16/01/2026 10:51	EUR 22.10	EUR 27.50	Buy	Target Price	Francois Chenet
27/06/2025 11:08	EUR 22.45	EUR 25.50	Buy	Target Price & Rating	Francois Chenet
11/04/2025 11:27	EUR 19.36	EUR 21.00	Hold	Rating	Francois Chenet
08/04/2025 12:17	EUR 17.86	EUR 21.00	Buy	Rating	Francois Chenet
25/02/2025 10:58	EUR 18.96	EUR 21.00	Hold	Target Price	Francois Chenet
04/02/2025 12:25	EUR 19.04	EUR 20.75	Hold	Rating	Gregoire Cayeux
20/01/2025 10:32	EUR 17.06	EUR 20.75	Buy	Target Price & Rating	Gregoire Cayeux
11/10/2024 10:39	EUR 18.56	EUR 19.50	Hold	Target Price	Francois Chenet
07/10/2024 10:29	EUR 17.96	EUR 19.25	Hold	-	Francois Chenet
Fair Isaac Corporation (US3032501047)					
30/03/2026 10:15	USD 1011.06	USD 1219.00	Hold	Target Price	Francois Chenet
02/02/2026 10:08	USD 1463.17	USD 1782.00	Hold	Target Price	Francois Chenet
10/11/2025 08:45	USD 1740.00	USD 1993.00	Hold	Target Price	Gregoire Cayeux
13/10/2025 09:53	USD 1665.21	USD 1886.00	Hold	Target Price	Francois Chenet
04/09/2025 09:37	USD 1520.75	USD 1613.00	Hold	Target Price	Francois Chenet
04/08/2025 09:34	USD 1381.07	USD 1411.00	Hold	Target Price & Rating	Francois Chenet
29/05/2025 16:38	USD 1619.94	USD 1430.00	Reduce	-	Gregoire Cayeux
Fanuc Corp (JP3802400006)					
24/04/2025 07:38	JPY 3497.00	JPY 5000.00	Buy	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Fanuc Corp (JP3802400006)					
18/03/2025 09:10	JPY 4337.00	JPY 5400.00	Buy	Target Price	Camilia GOH
28/10/2024 02:47	JPY 3887.00	JPY 5600.00	Buy	-	Camilia GOH
Far East Hospitality Trust (SG2F08984575)					
26/08/2025 10:34	SGD .59		No Opinion	Target Price & Rating	Jason LIM
16/06/2025 10:44	SGD .56	SGD .65	Buy	Target Price	Jason LIM
22/11/2024 01:11	SGD .61	SGD .75	Buy	-	Jason LIM
Fast Retailing Co Ltd (JP3802300008)					
03/09/2025 10:38	JPY 46440.00	JPY 51853.00	Buy	Rating	Camilia GOH
20/08/2025 09:40	JPY 49240.00	JPY 51853.00	Hold	Rating	Camilia GOH
05/08/2025 04:16	JPY 45520.00	JPY 51853.00	Buy	Rating	Camilia GOH
06/05/2025 03:34	JPY 47990.00	JPY 51853.00	Hold	Rating	Camilia GOH
05/03/2025 03:53	JPY 46400.00	JPY 51853.00	Buy	Rating	Camilia GOH
11/10/2024 08:04	JPY 51360.00	JPY 51853.00	Hold	-	Camilia GOH
Fastenal Company (US3119001044)					
21/01/2026 11:37	USD 42.62	USD 35.00	Sell	Target Price & Rating	Gregoire Cayeux
14/10/2025 10:25	USD 42.33	USD 40.00	Reduce	Rating	Gregoire Cayeux
03/10/2025 10:18	USD 48.17	USD 40.00	Sell	Target Price & Rating	Bruno Villeroil
16/07/2025 09:02	USD 45.13	USD 42.00	Hold	Target Price	Francois Chenet
11/06/2025 10:07	USD 42.72	USD 40.00	Hold	Target Price	Bruno Villeroil
09/05/2025 09:08	USD 79.29	USD 80.00	Hold	-	Gregoire Cayeux
Fastned (NL0013654809)					
17/03/2026 16:55	EUR 21.30		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Fastned (NL0013654809)					
22/08/2025 11:11	EUR 21.45	EUR 29.00	Buy	Target Price	Gregoire Cayeux
21/02/2025 11:27	EUR 19.98	EUR 28.00	Buy	Target Price	Gregoire Cayeux
15/10/2024 11:02	EUR 21.30	EUR 32.31	Buy	-	Gregoire Cayeux
Fdj (FR0013451333)					
10/03/2026 17:00	EUR 25.48	EUR 39.00	Buy	Target Price	Gregoire Cayeux
18/08/2025 13:21	EUR 27.92	EUR 41.00	Buy	Target Price	Gregoire Cayeux
03/07/2025 12:18	EUR 33.90	EUR 43.00	Buy	Target Price	Gregoire Cayeux
25/11/2024 11:50	EUR 38.02	EUR 47.00	Buy	Target Price & Rating	Gregoire Cayeux
14/11/2024 12:29	EUR 39.40	EUR 43.00	Hold	-	Gregoire Cayeux
Fedex Corporation (US31428X1063)					
23/03/2026 10:05	USD 358.85	USD 268.00	Sell	Target Price & Rating	Bruno Villeroil
22/12/2025 10:25	USD 288.78	USD 257.00	Reduce	Target Price	Bruno Villeroil
22/09/2025 09:14	USD 231.75	USD 218.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/09/2025 10:08	USD 228.81	USD 219.00	Hold	Target Price	Bruno Villeroil
26/06/2025 10:01	USD 229.51	USD 226.00	Hold	Target Price	Bruno Villeroil
24/03/2025 10:18	USD 230.33	USD 233.00	Hold	Target Price	Bruno Villeroil
23/12/2024 12:26	USD 275.73	USD 299.00	Hold	-	Bruno Villeroil
Ferrari Nv (Milan) (NL0011585146)					
11/02/2026 18:05	EUR 310.30	EUR 372.00	Buy	Target Price	Gregoire Cayeux
04/02/2026 16:05	EUR 282.40	EUR 381.00	Buy	Target Price	Bruno Villeroil
11/12/2025 20:29	EUR 310.50	EUR 399.00	Buy	Target Price	Bruno Villeroil
02/12/2025 17:54	EUR 335.50	EUR 414.00	Buy	Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ferrari Nv (Milan) (NL0011585146)					
30/09/2025 12:30	EUR 410.90	EUR 414.00	Hold	Target Price	Bruno Villeroil
01/08/2025 16:09	EUR 385.30	EUR 394.00	Hold	Target Price	Bruno Villeroil
03/07/2025 11:42	EUR 414.30	EUR 411.00	Hold	Target Price	Gregoire Cayeux
12/05/2025 20:44	EUR 433.10	EUR 425.00	Hold	Target Price	Bruno Villeroil
07/04/2025 21:12	EUR 387.40	EUR 400.00	Hold	Target Price	Bruno Villeroil
18/03/2025 12:16	EUR 415.50	EUR 415.00	Hold	Target Price	Bruno Villeroil
19/12/2024 17:10	EUR 415.20	EUR 462.00	Hold	-	Bruno Villeroil
Fidelity National Information Services, Inc. (US31620M1062)					
19/02/2026 09:33	USD 48.58		No Opinion	Target Price & Rating	Gregoire Cayeux
12/02/2025 09:29	USD 73.16	USD 90.00	Buy	Target Price	Godfrey OYENIRAN
05/11/2024 10:19	USD 89.70	USD 102.00	Buy	Target Price	Godfrey OYENIRAN
15/10/2024 09:47	USD 87.79	USD 98.00	Buy	Target Price & Rating	Godfrey OYENIRAN
09/10/2024 06:16	USD 84.30	USD 87.00	Hold	-	Godfrey OYENIRAN
Fielmann (DE0005772206)					
01/08/2025 17:45	EUR 55.60	EUR 71.00	Buy	Target Price & Rating	Francois Chenet
10/07/2025 13:14	EUR 57.50	EUR 60.00	Hold	Rating	Gregoire Cayeux
05/05/2025 10:47	EUR 52.50	EUR 60.00	Buy	Target Price	Gregoire Cayeux
01/11/2024 13:09	EUR 46.15	EUR 54.00	Buy	-	Gregoire Cayeux
Fincantieri (IT0005599938)					
26/03/2026 11:50	EUR 13.11	EUR 16.50	Buy	Target Price & Rating	Bruno Villeroil
19/02/2026 18:39	EUR 14.52		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
22/01/2026 12:38	EUR 18.44	EUR 18.50	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Fincantieri (IT0005599938)					
17/12/2025 11:43	EUR 16.79	EUR 17.00	Hold	Target Price	Bruno Villeroil
15/12/2025 10:24	EUR 18.40	EUR 20.50	Hold	-	Gregoire Cayeux
First Solar, Inc. (US3364331070)					
26/02/2026 10:27	USD 210.12	USD 245.00	Hold	Target Price	Francois Chenet
04/11/2025 09:22	USD 265.71	USD 304.00	Hold	Target Price	Francois Chenet
15/10/2025 09:44	USD 224.43	USD 263.00	Hold	Target Price	Francois Chenet
05/08/2025 10:02	USD 183.42	USD 204.00	Hold	Target Price	Francois Chenet
26/05/2025 10:20	USD 158.38	USD 167.00	Hold	Target Price & Rating	Francois Chenet
02/05/2025 09:49	USD 126.57	USD 141.00	Buy	Target Price	Francois Chenet
04/03/2025 09:01	USD 127.63	USD 176.00	Buy	Target Price	Francois Chenet
12/12/2024 16:12	USD 201.00	USD 214.00	Buy	Target Price	Gregoire Cayeux
02/10/2024 08:52	USD 240.66	USD 300.00	Buy	-	Francois Chenet
Fiserv, Inc. (US3377381088)					
11/02/2026 10:56	USD 62.59	USD 83.00	Buy	-	Henri-Maximilien Helmholtz
Flat Glass Group Co Ltd (CNE100002375)					
29/08/2025 07:28	HKD 10.38	HKD 12.00	Buy	Target Price & Rating	Darren Lee
02/05/2025 08:11	HKD 8.78	HKD 10.00	Hold	Target Price & Rating	Darren Lee
01/04/2025 11:23	HKD 10.58	HKD 14.00	Buy	Target Price	Darren Lee
11/12/2024 04:00	HKD 12.52	HKD 15.00	Buy	Target Price	Darren Lee
29/10/2024 10:52	HKD 15.70	HKD 18.00	Buy	-	Darren Lee
Flowserve Corporation (US34354P1057)					
10/02/2026 09:58	USD 85.61	USD 100.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Flowserve Corporation (US34354P1057)					
02/09/2025 13:45	USD 53.66	USD 75.00	Buy	-	Gregoire Cayeux
Flughafen Zürich (CH0319416936)					
01/04/2025 15:04	CHF 209.20		No Opinion	Target Price & Rating	Gregoire Cayeux
13/02/2025 11:37	CHF 229.60	CHF 200.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/10/2024 19:17	CHF 210.60	CHF 171.50	Sell	-	Bruno Villeroil
Fluidra (ES0137650018)					
20/01/2026 12:07	EUR 24.78	EUR 28.50	Buy	Target Price & Rating	Gregoire Cayeux
31/10/2025 11:41	EUR 25.28	EUR 23.00	Reduce	-	Gregoire Cayeux
Fmc Corporation (US3024913036)					
15/12/2025 09:48	USD 13.91		No Opinion	Target Price & Rating	Gregoire Cayeux
03/11/2025 10:41	USD 15.17	USD 13.00	Reduce	Target Price & Rating	Bruno Villeroil
05/05/2025 11:45	USD 37.78	USD 31.00	Sell	Target Price & Rating	Bruno Villeroil
07/02/2025 09:59	USD 35.66	USD 32.00	Reduce	Target Price	Bruno Villeroil
17/01/2025 10:50	USD 53.53	USD 46.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/11/2024 08:54	USD 59.09	USD 70.00	Hold	-	Gregoire Cayeux
Fnac-Darty (FR0011476928)					
26/01/2026 12:11	EUR 35.40		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
17/06/2025 11:24	EUR 32.05	EUR 38.00	Buy	Target Price	Gregoire Cayeux
02/04/2025 11:32	EUR 28.45	EUR 36.00	Buy	Target Price & Rating	Gregoire Cayeux
31/03/2025 09:48	EUR 28.25		No Opinion	-	Gregoire Cayeux
Ford Motor Company (US3453708600)					
17/12/2025 10:10	USD 13.67	USD 16.00	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ford Motor Company (US3453708600)					
27/10/2025 13:19	USD 13.84	USD 15.00	Hold	Target Price	Gregoire Cayeux
02/10/2025 11:01	USD 12.27	USD 13.00	Hold	Target Price	Gregoire Cayeux
02/07/2025 15:37	USD 11.35	USD 11.00	Hold	Target Price & Rating	Gregoire Cayeux
06/05/2025 10:14	USD 10.17	USD 9.00	Reduce	Rating	Godfrey OYENIRAN
07/02/2025 09:47	USD 9.26	USD 9.00	Hold	Target Price	Godfrey OYENIRAN
07/01/2025 09:43	USD 9.92	USD 10.00	Hold	Target Price	Godfrey OYENIRAN
29/10/2024 11:07	USD 11.37	USD 11.00	Hold	Target Price & Rating	Godfrey OYENIRAN
03/10/2024 12:01	USD 10.48	USD 12.00	Buy	-	Godfrey OYENIRAN
Fortinet, Inc. (US34959E1091)					
09/02/2026 08:32	USD 82.76	USD 92.00	Hold	Target Price	Francois Chenet
07/11/2025 09:56	USD 80.54	USD 86.00	Hold	Target Price	Francois Chenet
10/10/2025 09:37	USD 86.19	USD 96.00	Hold	Target Price	Francois Chenet
08/08/2025 09:24	USD 75.30	USD 84.00	Hold	Target Price & Rating	Francois Chenet
09/05/2025 10:07	USD 97.74	USD 108.00	Buy	Target Price	Francois Chenet
11/02/2025 09:57	USD 109.55	USD 131.00	Buy	Target Price	Francois Chenet
26/11/2024 10:54	USD 93.12	USD 105.00	Buy	Target Price & Rating	Francois Chenet
15/11/2024 09:51	USD 94.46	USD 94.00	Hold	-	Francois Chenet
Forvia (FR0000121147)					
29/07/2025 13:14	EUR 11.66	EUR 14.00	Buy	Target Price	Bruno Villeroil
01/07/2025 17:43	EUR 8.61	EUR 10.00	Buy	Target Price	Bruno Villeroil
21/04/2025 13:54	EUR 6.37	EUR 8.00	Buy	Target Price	Gregoire Cayeux
16/04/2025 21:42	EUR 6.03	EUR 7.50	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Forvia (FR0000121147)					
13/03/2025 12:34	EUR 8.70	EUR 11.00	Buy	Target Price	Bruno Villeroil
10/01/2025 23:09	EUR 8.37	EUR 13.00	Buy	Target Price	Bruno Villeroil
01/10/2024 15:59	EUR 9.23	EUR 14.00	Buy	-	Bruno Villeroil
Foxconn Industrial Internet (CNE1000031P3)					
19/08/2025 10:21	CNY 44.46	CNY 50.40	Buy	Target Price	Darren Lee
06/05/2025 10:55	CNY 18.06	CNY 20.30	Buy	Target Price & Rating	Darren Lee
11/02/2025 09:42	CNY 21.72	CNY 23.20	Hold	Target Price & Rating	Darren Lee
01/11/2024 10:46	CNY 24.25	CNY 28.80	Buy	-	Darren Lee
Fraport (DE0005773303)					
02/02/2026 13:18	EUR 78.10	EUR 76.00	Reduce	Target Price & Rating	Bruno Villeroil
10/12/2025 16:39	EUR 72.25	EUR 74.00	Hold	Target Price	Bruno Villeroil
07/08/2025 16:08	EUR 71.10	EUR 77.00	Hold	Target Price & Rating	Bruno Villeroil
16/07/2025 12:18	EUR 64.15	EUR 72.00	Buy	Target Price & Rating	Francois Chenet
25/04/2025 16:03	EUR 60.65	EUR 65.00	Hold	Target Price & Rating	Bruno Villeroil
07/01/2025 11:42	EUR 58.55	EUR 67.00	Buy	Target Price	Gregoire Cayeux
20/11/2024 13:04	EUR 49.34	EUR 63.00	Buy	-	Bruno Villeroil
Frasers Centrepoint Trust (SG1T60930966)					
20/05/2025 09:17	SGD 2.21	SGD 2.65	Buy	Target Price	Jason LIM
29/10/2024 09:22	SGD 2.25	SGD 2.55	Buy	-	Jason LIM
Fresenius Medical Care (DE0005785802)					
25/02/2026 12:41	EUR 38.28	EUR 39.00	Hold	Target Price	Francois Chenet
02/02/2026 17:29	EUR 37.91	EUR 43.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Fresenius Medical Care (DE0005785802)					
05/11/2025 12:40	EUR 41.17	EUR 45.00	Hold	Target Price	Francois Chenet
06/08/2025 12:11	EUR 42.55	EUR 46.00	Hold	Target Price	Francois Chenet
24/06/2025 12:10	EUR 46.78	EUR 48.00	Hold	Target Price & Rating	Francois Chenet
19/05/2025 20:44	EUR 51.40	EUR 47.00	Reduce	Target Price & Rating	Francois Chenet
17/04/2025 11:44	EUR 44.13	EUR 45.00	Hold	Target Price	Francois Chenet
14/03/2025 17:51	EUR 42.76	EUR 47.00	Hold	Target Price & Rating	Francois Chenet
03/03/2025 19:14	EUR 47.46		Conflict of Interest	-	Gregoire Cayeux
Fresenius Se (DE0005785604)					
27/02/2026 17:17	EUR 51.32	EUR 58.00	Buy	Target Price	Francois Chenet
02/02/2026 17:18	EUR 47.21	EUR 59.00	Buy	Target Price	Francois Chenet
10/12/2025 17:42	EUR 46.96	EUR 60.00	Buy	Target Price	Francois Chenet
10/11/2025 17:19	EUR 47.64	EUR 54.00	Buy	Target Price	Gregoire Cayeux
19/05/2025 20:39	EUR 43.08	EUR 51.00	Buy	Target Price	Francois Chenet
14/03/2025 17:20	EUR 38.94	EUR 50.00	Buy	Target Price & Rating	Francois Chenet
03/03/2025 19:15	EUR 39.23		Conflict of Interest	-	Gregoire Cayeux
Fuchs (DE000A3E5D64)					
31/03/2026 17:01	EUR 36.40	EUR 34.00	Reduce	Target Price & Rating	Bruno Villeroil
03/11/2025 16:26	EUR 38.78	EUR 43.00	Hold	Target Price	Bruno Villeroil
17/07/2025 17:54	EUR 41.16	EUR 42.00	Hold	Target Price	Bruno Villeroil
16/07/2025 11:28	EUR 47.26	EUR 47.00	Hold	Rating	Francois Chenet
10/07/2025 12:28	EUR 48.46	EUR 47.00	Reduce	Rating	Henri-Maximilien Helmholtz
24/03/2025 12:44	EUR 45.96	EUR 47.00	Hold	Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Fuchs (DE000A3E5D64)					
21/02/2025 11:51	EUR 47.12	EUR 47.00	Reduce	Rating	Gregoire Cayeux
30/10/2024 10:39	EUR 41.68	EUR 47.00	Hold	Rating	Gregoire Cayeux
09/10/2024 14:44	EUR 41.90	EUR 47.00	Buy	-	Torben BUMANN
Fujifilm Holdings Corp (JP3814000000)					
12/05/2025 10:50	JPY 3236.00	JPY 3300.00	Hold	Target Price	Kevin Hadiprodjo
07/03/2025 03:40	JPY 3082.00	JPY 3200.00	Hold	Target Price & Rating	Camilia GOH
11/02/2025 09:53	JPY 3080.00	JPY 4300.00	Buy	-	Darren Lee
Fujitsu Ltd (JP3818000006)					
10/09/2025 09:14	JPY 3598.00	JPY 4400.00	Buy	Target Price	Camilia GOH
30/06/2025 08:47	JPY 3462.00	JPY 4200.00	Buy	Target Price	Camilia GOH
11/03/2025 04:47	JPY 3032.00	JPY 3800.00	Buy	Target Price & Rating	Camilia GOH
03/02/2025 08:55	JPY 3018.00	JPY 3300.00	Hold	Rating	Camilia GOH
04/11/2024 04:12	JPY 2695.00	JPY 3300.00	Buy	-	Camilia GOH
Fuyao Glass Industry Group Co Ltd (CNE100001TR7)					
22/08/2025 09:56	HKD 68.80	HKD 77.00	Hold	Target Price	Darren Lee
21/08/2025 09:45	HKD 67.50	HKD 68.00	Hold	Rating	Darren Lee
21/03/2025 06:58	HKD 55.60	HKD 68.00	Buy	Target Price & Rating	Darren Lee
21/10/2024 09:55	HKD 52.90	HKD 53.00	Hold	-	Darren Lee
Fuyao Glass Industry Group Co Ltd - A (CNE000000230)					
22/08/2025 09:52	CNY 64.70	CNY 71.00	Hold	Rating	Darren Lee
21/03/2025 06:56	CNY 56.94	CNY 71.00	Buy	Target Price & Rating	Darren Lee
21/10/2024 10:02	CNY 56.86	CNY 56.50	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Galapagos (BE0003818359)					
24/03/2026 10:42	EUR 27.50	EUR 23.50	Reduce	Rating	Francois Chenet
24/02/2026 10:31	EUR 28.40	EUR 23.50	Sell	Rating	Francois Chenet
06/11/2025 10:42	EUR 26.10	EUR 23.50	Reduce	Rating	Francois Chenet
24/07/2025 10:46	EUR 28.42	EUR 23.50	Sell	Rating	Francois Chenet
19/06/2025 11:33	EUR 24.50	EUR 23.50	Reduce	Rating	Francois Chenet
22/04/2025 16:44	EUR 21.84	EUR 23.50	Hold	Rating	Francois Chenet
20/11/2024 10:43	EUR 25.68	EUR 23.50	Reduce	Target Price & Rating	Francois Chenet
31/10/2024 11:02	EUR 26.32	EUR 41.00	Hold	-	Gregoire Cayeux
Galaxy Entertainment Group Ltd (HK0027032686)					
04/09/2025 12:29	HKD 41.00	HKD 50.30	Buy	Target Price & Rating	Darren Lee
13/08/2025 12:32	HKD 40.18	HKD 43.60	Hold	Rating	Darren Lee
04/07/2025 05:28	HKD 37.00	HKD 43.60	Buy	Target Price	Darren Lee
22/05/2025 06:36	HKD 31.55	HKD 42.10	Buy	Target Price	Darren Lee
15/04/2025 05:59	HKD 28.00	HKD 38.90	Buy	Target Price	Darren Lee
26/03/2025 08:07	HKD 32.05	HKD 46.00	Buy	Target Price	Darren Lee
04/02/2025 04:22	HKD 32.80	HKD 45.80	Buy	Target Price	Darren Lee
10/01/2025 04:58	HKD 33.45	HKD 46.50	Buy	Target Price	Darren Lee
02/12/2024 04:00	HKD 34.55	HKD 46.60	Buy	Target Price	Darren Lee
10/10/2024 05:37	HKD 38.15	HKD 46.50	Buy	Target Price	Darren Lee
07/10/2024 04:52	HKD 39.60	HKD 47.30	Buy	-	Darren Lee
Galderma (CH1335392721)					
05/03/2026 10:28	CHF 144.80	CHF 167.00	Buy	Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Galderma (CH1335392721)					
22/01/2026 11:13	CHF 153.30	CHF 167.00	Hold	Rating	Gregoire Cayeux
28/10/2025 10:34	CHF 139.70	CHF 167.00	Buy	Target Price	Francois Chenet
10/09/2025 10:19	CHF 145.40	CHF 165.00	Buy	Target Price & Rating	Francois Chenet
28/07/2025 18:14	CHF 133.70		Conflict of Interest	Target Price & Rating	Henri-Maximilien Helmholtz
17/06/2025 10:54	CHF 110.30	CHF 137.00	Buy	-	Gregoire Cayeux
Galp Energia (PTGAL0AM0009)					
08/12/2025 11:45	EUR 17.46	EUR 20.00	Buy	Target Price & Rating	Francois Chenet
28/10/2025 12:24	EUR 17.50	EUR 19.00	Hold	Rating	Francois Chenet
22/07/2025 11:30	EUR 16.15	EUR 19.00	Buy	Target Price & Rating	Francois Chenet
04/07/2025 19:04	EUR 16.17	EUR 18.00	Hold	Rating	Gregoire Cayeux
15/04/2025 16:58	EUR 12.72	EUR 18.00	Buy	Target Price	Francois Chenet
27/11/2024 11:55	EUR 15.78	EUR 20.00	Buy	Target Price	Francois Chenet
09/10/2024 17:03	EUR 16.70	EUR 21.00	Buy	-	Francois Chenet
Ganfeng Lithium Co Ltd (CNE1000031W9)					
20/10/2025 12:52	HKD 43.40	HKD 35.00	Sell	Rating	Kevin Hadiprodjo
28/08/2025 10:29	HKD 30.30	HKD 35.00	Buy	Target Price & Rating	Darren Lee
16/07/2025 10:42	HKD 24.90	HKD 25.00	Hold	Target Price & Rating	Darren Lee
15/07/2025 04:24	HKD 25.85	HKD 18.00	Sell	Rating	Darren Lee
02/05/2025 07:39	HKD 18.94	HKD 18.00	Hold	Target Price	Darren Lee
09/01/2025 08:57	HKD 20.50	HKD 20.00	Hold	Rating	Darren Lee
10/12/2024 07:38	HKD 23.15	HKD 20.00	Reduce	Rating	Darren Lee
04/11/2024 08:37	HKD 22.15	HKD 20.00	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ganfeng Lithium Co Ltd-A (CNE100000SF6)					
28/08/2025 10:31	CNY 38.21	CNY 45.00	Buy	Target Price & Rating	Darren Lee
16/07/2025 10:40	CNY 34.48	CNY 37.00	Hold	Target Price & Rating	Darren Lee
15/07/2025 04:29	CNY 35.39	CNY 30.00	Reduce	Rating	Darren Lee
02/05/2025 07:38	CNY 29.95	CNY 30.00	Hold	Target Price & Rating	Darren Lee
30/04/2025 11:28	CNY 30.18	CNY 34.00	Buy	Rating	Darren Lee
09/01/2025 08:59	CNY 33.99	CNY 34.00	Hold	Rating	Darren Lee
10/12/2024 07:37	CNY 39.53	CNY 34.00	Reduce	Rating	Darren Lee
04/11/2024 08:38	CNY 34.12	CNY 34.00	Hold	-	Darren Lee
Garmin Ltd. (CH0114405324)					
30/03/2026 12:47	USD 230.16	USD 201.00	Reduce	-	Gregoire Cayeux
Gbl (BE0003797140)					
13/11/2025 11:01	EUR 74.85	EUR 89.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/08/2025 11:28	EUR 72.25	EUR 87.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/05/2025 11:22	EUR 71.65	EUR 84.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/03/2025 11:56	EUR 67.70	EUR 85.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 10:42	EUR 64.20	EUR 84.00	Buy	Target Price	Gregoire Cayeux
05/11/2024 10:27	EUR 66.50	EUR 86.00	Buy	-	Henri-Maximilien Helmholtz
Ge Healthcare Technologies Inc. (US36266G1076)					
09/02/2026 09:13	USD 80.65	USD 87.00	Hold	Target Price	Francois Chenet
30/10/2025 10:42	USD 77.38	USD 85.00	Hold	Target Price	Francois Chenet
05/05/2025 14:21	USD 70.53	USD 77.00	Hold	Target Price & Rating	Gregoire Cayeux
27/03/2025 11:25	USD 81.00	USD 99.00	Buy	Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ge Healthcare Technologies Inc. (US36266G1076)					
19/02/2025 08:42	USD 92.67	USD 99.00	Hold	-	Gregoire Cayeux
Ge Vernova Inc. (US36828A1016)					
24/03/2026 10:10	USD 882.64	USD 1000.00	Buy	Target Price	Bruno Villeroil
29/01/2026 10:00	USD 711.59	USD 850.00	Buy	Target Price	Bruno Villeroil
11/12/2025 09:43	USD 723.00	USD 800.00	Buy	Target Price	Bruno Villeroil
24/10/2025 10:14	USD 595.15	USD 700.00	Buy	Target Price & Rating	Bruno Villeroil
25/07/2025 10:29	USD 623.97	USD 690.00	Hold	Target Price & Rating	Bruno Villeroil
15/07/2025 12:11	USD 555.04	USD 610.00	Buy	Target Price	Francois Chenet
28/05/2025 09:49	USD 471.51	USD 549.00	Buy	Target Price	Bruno Villeroil
06/05/2025 12:25	USD 401.10	USD 475.00	Buy	Target Price	Bruno Villeroil
25/04/2025 10:28	USD 360.49	USD 420.00	Buy	Target Price	Bruno Villeroil
11/03/2025 10:02	USD 270.13	USD 410.00	Buy	Target Price	Bruno Villeroil
28/01/2025 09:21	USD 330.00	USD 485.00	Buy	Target Price	Gregoire Cayeux
19/11/2024 11:12	USD 325.37	USD 400.00	Buy	Target Price	Jason LIM
29/10/2024 11:32	USD 289.23	USD 320.00	Buy	Target Price	Bruno Villeroil
01/10/2024 11:29	USD 254.98	USD 295.00	Buy	-	Bruno Villeroil
Gea Group (DE0006602006)					
02/09/2025 11:09	EUR 62.55	EUR 75.00	Buy	Target Price & Rating	Francois Chenet
30/07/2025 14:50	EUR 61.45	EUR 68.00	Hold	Rating	Torben BUMANN
28/05/2025 16:43	EUR 58.55	EUR 68.00	Buy	Target Price & Rating	Gregoire Cayeux
09/05/2025 18:09	EUR 58.65	EUR 64.00	Hold	Rating	Bruno Villeroil
12/03/2025 17:59	EUR 56.20	EUR 64.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Gea Group (DE0006602006)					
30/01/2025 11:23	EUR 49.80	EUR 62.00	Buy	Target Price	Gregoire Cayeux
15/10/2024 13:33	EUR 46.78	EUR 55.00	Buy	Target Price	Torben BUMANN
02/10/2024 13:02	EUR 44.04	EUR 54.00	Buy	-	Gregoire Cayeux
Geberit (CH0030170408)					
17/03/2026 12:02	CHF 559.80	CHF 510.00	Reduce	Target Price	Bruno Villeroil
05/12/2025 11:24	CHF 618.80	CHF 529.00	Reduce	Target Price & Rating	Gregoire Cayeux
15/10/2025 12:56	CHF 604.60	CHF 454.00	Sell	Target Price	Bruno Villeroil
29/08/2025 10:09	CHF 591.60	CHF 480.00	Sell	Target Price	Torben BUMANN
24/07/2025 20:59	CHF 621.40	CHF 466.00	Sell	Target Price	Bruno Villeroil
14/05/2025 19:43	CHF 585.00	CHF 437.00	Sell	Target Price	Bruno Villeroil
07/03/2025 13:26	CHF 592.40	CHF 434.00	Sell	Target Price	Bruno Villeroil
10/12/2024 11:43	CHF 545.60	CHF 433.50	Sell	-	Gregoire Cayeux
Gecina (FR0010040865)					
13/03/2026 14:23	EUR 68.80	EUR 99.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
05/12/2025 19:02	EUR 80.15	EUR 86.00	Hold	Target Price	Henri-Maximilien Helmholtz
10/09/2025 18:01	EUR 83.60	EUR 92.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
01/08/2025 17:24	EUR 86.20	EUR 102.00	Buy	Rating	Henri-Maximilien Helmholtz
19/05/2025 11:41	EUR 92.80	EUR 102.00	Hold	Rating	Henri-Maximilien Helmholtz
16/04/2025 17:44	EUR 88.40	EUR 102.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 14:40	EUR 91.15	EUR 110.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2024 14:46	EUR 94.20	EUR 120.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Geely Automobile (KYG3777B1032)					
17/10/2025 12:10	HKD 18.38		Conflict of Interest	-	Darren Lee
General Electric Company (US3696043013)					
26/01/2026 10:01	USD 293.87	USD 346.00	Buy	Target Price & Rating	Bruno Villeroil
23/10/2025 16:50	USD 297.89	USD 328.00	Hold	Target Price	Bruno Villeroil
21/07/2025 10:17	USD 263.27	USD 281.00	Hold	Target Price	Bruno Villeroil
21/05/2025 09:54	USD 235.26	USD 250.00	Hold	Target Price & Rating	Bruno Villeroil
25/04/2025 10:12	USD 197.41	USD 229.00	Buy	Target Price	Bruno Villeroil
11/02/2025 10:10	USD 205.22	USD 236.00	Buy	Target Price	Bruno Villeroil
23/10/2024 11:20	USD 176.66	USD 229.00	Buy	-	Bruno Villeroil
General Mills, Inc. (US3703341046)					
20/03/2026 09:56	USD 37.50	USD 42.00	Hold	Target Price	Gregoire Cayeux
18/02/2026 09:39	USD 44.96	USD 47.00	Hold	Target Price & Rating	Gregoire Cayeux
18/09/2025 11:18	USD 49.18	USD 55.00	Buy	Rating	Godfrey OYENIRAN
26/06/2025 10:51	USD 53.41	USD 55.00	Hold	Target Price & Rating	Godfrey OYENIRAN
24/03/2025 07:50	USD 58.64	USD 65.00	Buy	Target Price	Godfrey OYENIRAN
19/12/2024 10:10	USD 63.91	USD 69.00	Buy	-	Godfrey OYENIRAN
General Motors Company (US37045V1008)					
28/01/2026 10:09	USD 86.38	USD 95.00	Hold	Target Price	Bruno Villeroil
17/12/2025 09:55	USD 81.76	USD 90.00	Hold	Target Price & Rating	Bruno Villeroil
22/10/2025 10:03	USD 66.62	USD 78.00	Buy	Target Price	Gregoire Cayeux
02/10/2025 14:20	USD 61.34	USD 72.00	Buy	Target Price	Gregoire Cayeux
23/07/2025 10:55	USD 48.89	USD 65.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
General Motors Company (US37045V1008)					
02/07/2025 15:16	USD 52.03	USD 64.00	Buy	Target Price	Gregoire Cayeux
30/04/2025 11:53	USD 46.94	USD 58.00	Buy	Target Price & Rating	Godfrey OYENIRAN
30/01/2025 20:02	USD 49.78	USD 55.00	Hold	Target Price & Rating	Gregoire Cayeux
22/01/2025 10:09	USD 53.89	USD 45.00	Sell	Rating	Godfrey OYENIRAN
13/12/2024 09:16	USD 52.30	USD 45.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
22/10/2024 11:05	USD 48.93	USD 50.00	Hold	-	Godfrey OYENIRAN
Generali (IT0000062072)					
12/01/2026 18:24	EUR 34.82	EUR 31.00	Reduce	Target Price	Henri-Maximilien Helmholtz
31/07/2025 17:43	EUR 32.76	EUR 29.00	Reduce	Target Price	Henri-Maximilien Helmholtz
02/04/2025 15:02	EUR 32.80	EUR 29.50	Reduce	Target Price	Henri-Maximilien Helmholtz
13/01/2025 17:47	EUR 28.38	EUR 27.00	Reduce	Target Price	Henri-Maximilien Helmholtz
03/10/2024 17:25	EUR 25.78	EUR 24.70	Reduce	-	Henri-Maximilien Helmholtz
Georg Fischer (CH1169151003)					
08/12/2025 12:27	CHF 53.30	CHF 62.00	Buy	Target Price & Rating	Bruno Villeroil
16/07/2025 11:39	CHF 64.25	CHF 65.00	Hold	Target Price & Rating	Francois Chenet
09/05/2025 19:28	CHF 60.85	CHF 74.00	Buy	Rating	Bruno Villeroil
12/03/2025 20:44	CHF 71.60	CHF 74.00	Hold	Target Price	Bruno Villeroil
27/02/2025 16:42	CHF 72.20	CHF 80.00	Hold	Rating	Bruno Villeroil
26/02/2025 16:17	CHF 70.20	CHF 80.00	Buy	Rating	Bruno Villeroil
07/02/2025 10:45	CHF 72.65	CHF 80.00	Hold	-	Gregoire Cayeux
Gerresheimer (DE000A0LD6E6)					
11/02/2026 11:18	EUR 27.20		No Opinion	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Gerresheimer (DE000A0LD6E6)					
12/01/2026 11:47	EUR 27.40	EUR 36.00	Buy	Target Price	Gregoire Cayeux
03/10/2025 11:18	EUR 36.60	EUR 43.00	Buy	Target Price	Francois Chenet
15/10/2024 13:27	EUR 82.45	EUR 104.00	Buy	Target Price	Torben BUMANN
01/10/2024 17:05	EUR 80.00	EUR 114.00	Buy	-	Gregoire Cayeux
Getlink (FR0010533075)					
04/03/2026 11:43	EUR 18.09	EUR 14.00	Sell	Target Price	Gregoire Cayeux
10/09/2025 17:53	EUR 15.68	EUR 12.50	Sell	Target Price	Bruno Villeroil
08/01/2025 13:33	EUR 15.49	EUR 11.00	Sell	Target Price	Gregoire Cayeux
14/11/2024 13:11	EUR 15.00	EUR 10.90	Sell	-	Gregoire Cayeux
Gf Securities Co Ltd (CNE100001TQ9)					
14/01/2025 03:43	HKD 9.77	HKD 12.80	Buy	Target Price & Rating	Darren Lee
09/01/2025 11:09	HKD 9.78	HKD 9.40	Hold	-	Darren Lee
Gigadevice Semiconducto-CI A (CNE1000030S9)					
27/08/2025 06:10	CNY 154.40	CNY 180.00	Buy	Target Price	Darren Lee
20/05/2025 13:44	CNY 126.30	CNY 137.00	Buy	Target Price	Darren Lee
14/01/2025 03:44	CNY 117.85	CNY 132.50	Buy	Target Price	Darren Lee
29/10/2024 11:06	CNY 90.76	CNY 104.20	Buy	-	Darren Lee
Gilead Sciences, Inc. (US3755581036)					
09/02/2026 09:06	USD 152.50	USD 170.00	Buy	Target Price	Francois Chenet
22/12/2025 08:51	USD 124.29	USD 145.00	Buy	Target Price	Francois Chenet
03/11/2025 10:12	USD 119.79	USD 142.00	Buy	Target Price	Francois Chenet
11/08/2025 05:19	USD 119.41	USD 138.00	Buy	Target Price & Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Gilead Sciences, Inc. (US3755581036)					
25/04/2025 10:57	USD 106.15	USD 110.00	Hold	Target Price & Rating	Gregoire Cayeux
20/03/2025 11:24	USD 107.51	USD 113.00	Buy	Target Price	Jason LIM
13/03/2025 10:26	USD 113.99	USD 129.00	Buy	Target Price	Jason LIM
21/02/2025 09:49	USD 110.03	USD 124.00	Buy	Target Price	Jason LIM
13/02/2025 19:41	USD 103.31	USD 112.00	Buy	Target Price	Gregoire Cayeux
07/11/2024 09:48	USD 91.69	USD 107.00	Buy	Target Price	Jason LIM
18/10/2024 10:22	USD 87.36	USD 97.00	Buy	-	Jason LIM
Gimv (BE0003699130)					
23/02/2026 12:09	EUR 46.85	EUR 53.00	Buy	Target Price	Henri-Maximilien Helmholtz
03/09/2025 14:34	EUR 45.10	EUR 52.00	Buy	Target Price & Rating	Francois Chenet
28/08/2025 10:43	EUR 43.90	EUR 49.00	Hold	Rating	Gregoire Cayeux
23/07/2025 10:43	EUR 42.15	EUR 49.00	Buy	Rating	Henri-Maximilien Helmholtz
22/05/2025 12:31	EUR 44.20	EUR 49.00	Hold	Rating	Henri-Maximilien Helmholtz
20/03/2025 08:05	EUR 39.10	EUR 49.00	Buy	Target Price & Rating	Gregoire Cayeux
22/01/2025 08:56	EUR 39.22		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
22/11/2024 12:33	EUR 38.75	EUR 48.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/10/2024 11:47	EUR 40.85	EUR 45.00	Hold	-	Henri-Maximilien Helmholtz
Gitlab Inc. (US37637K1088)					
06/03/2026 11:31	USD 25.37	USD 27.00	Hold	Target Price	Francois Chenet
05/12/2025 09:32	USD 37.51	USD 41.00	Hold	Target Price & Rating	Gregoire Cayeux
05/09/2025 09:31	USD 43.46	USD 52.00	Buy	Target Price	Francois Chenet
12/06/2025 09:14	USD 43.37	USD 49.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Gitlab Inc. (US37637K1088)					
05/03/2025 08:15	USD 62.80	USD 69.00	Buy	Target Price	Gregoire Cayeux
25/02/2025 11:21	USD 62.28	USD 88.00	Buy	-	Gregoire Cayeux
Givaudan (CH0010645932)					
30/01/2026 17:58	CHF 2926.00	CHF 3500.00	Hold	Target Price	Bruno Villeroil
13/01/2026 19:26	CHF 3196.00	CHF 3600.00	Hold	Target Price	Bruno Villeroil
11/09/2025 18:37	CHF 3405.00	CHF 3900.00	Hold	Target Price & Rating	Bruno Villeroil
20/08/2025 11:40	CHF 3375.00	CHF 4150.00	Buy	Rating	Henri-Maximilien Helmholtz
23/07/2025 11:55	CHF 3627.00	CHF 4150.00	Hold	Target Price	Bruno Villeroil
11/04/2025 17:15	CHF 3668.00	CHF 4200.00	Hold	Target Price & Rating	Francois Chenet
18/12/2024 11:06	CHF 4061.00	CHF 4550.00	Buy	Rating	Gregoire Cayeux
10/10/2024 19:02	CHF 4418.00	CHF 4550.00	Hold	-	Gregoire Cayeux
Global Payments Inc. (US37940X1028)					
19/02/2026 10:15	USD 81.26	USD 92.00	Buy	Rating	Henri-Maximilien Helmholtz
05/11/2025 11:12	USD 79.96	USD 92.00	Hold	Rating	Henri-Maximilien Helmholtz
08/08/2025 10:16	USD 82.02	USD 92.00	Buy	Target Price & Rating	Godfrey OYENIRAN
22/04/2025 14:12	USD 67.47	USD 75.00	Hold	Target Price	Francois Chenet
20/02/2025 08:53	USD 106.56	USD 103.00	Hold	Rating	Godfrey OYENIRAN
13/11/2024 09:41	USD 116.36	USD 103.00	Reduce	Rating	Godfrey OYENIRAN
31/10/2024 09:30	USD 103.33	USD 103.00	Hold	Rating	Godfrey OYENIRAN
09/10/2024 06:14	USD 97.57	USD 103.00	Buy	Rating	Godfrey OYENIRAN
07/10/2024 04:38	USD 98.19	USD 103.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Glodon Co Ltd (CNE100000PH8)					
04/09/2025 12:30	CNY 14.12	CNY 16.00	Buy	Target Price & Rating	Darren Lee
09/05/2025 06:20	CNY 15.07	CNY 16.70	Hold	Target Price & Rating	Darren Lee
13/01/2025 07:31	CNY 10.37	CNY 12.80	Buy	-	Darren Lee
Glp J-Reit (JP3047510007)					
13/05/2025 05:05	JPY 128000.00	JPY 141000.00	Hold	Rating	Camilia GOH
29/04/2025 10:02	JPY 122600.00	JPY 141000.00	Buy	Target Price	Jason LIM
21/01/2025 07:17	JPY 121900.00	JPY 138000.00	Buy	Rating	Camilia GOH
10/01/2025 03:45	JPY 122100.00	JPY 138000.00	Hold	-	Darren Lee
Goertek Inc (CNE100000BP1)					
08/08/2025 07:54	CNY 23.32	CNY 35.00	Buy	Target Price	Darren Lee
20/01/2025 04:52	CNY 24.84	CNY 33.10	Buy	-	Darren Lee
Grab Holdings Ltd (KYG4124C1096)					
02/05/2025 09:53	USD 4.77	USD 5.25	Hold	Rating	Jason LIM
29/04/2025 09:47	USD 4.76	USD 5.25	Buy	Target Price	Jason LIM
09/04/2025 06:35	USD 3.48	USD 4.20	Buy	Target Price & Rating	Camilia GOH
13/03/2025 10:16	USD 4.22	USD 4.65	Hold	Rating	Jason LIM
21/02/2025 07:19	USD 4.78	USD 4.65	Reduce	Rating	Jason LIM
07/02/2025 05:03	USD 4.56	USD 4.65	Hold	Target Price	Camilia GOH
13/11/2024 09:00	USD 4.89	USD 4.80	Hold	Rating	Jason LIM
28/10/2024 10:05	USD 4.07	USD 4.80	Buy	-	Jason LIM
Grand City Properties (LU0775917882)					
05/03/2026 10:33	EUR 10.32	EUR 16.50	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Grand City Properties (LU0775917882)					
28/05/2025 11:32	EUR 11.06	EUR 17.70	Buy	Target Price	Francois Chenet
25/03/2025 10:50	EUR 9.34	EUR 17.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/01/2025 15:23	EUR 11.03	EUR 18.00	Buy	Target Price	Gregoire Cayeux
14/11/2024 10:48	EUR 12.08	EUR 17.00	Buy	-	Henri-Maximilien Helmholtz
Great Wall Motor 'A' (CNE1000018V8)					
02/09/2025 12:45	CNY 26.08	CNY 36.00	Buy	Target Price	Darren Lee
29/10/2024 11:03	CNY 27.27	CNY 32.00	Buy	-	Darren Lee
Great Wall Motor Co Ltd (CNE100000338)					
02/09/2025 12:47	HKD 19.05	HKD 21.00	Buy	Target Price	Darren Lee
29/10/2024 11:02	HKD 13.54	HKD 17.00	Buy	-	Darren Lee
Gree Electric Appliances I-A (CNE0000001D4)					
02/09/2025 12:49	CNY 41.41	CNY 43.00	Hold	Target Price	Darren Lee
29/04/2025 10:51	CNY 46.55	CNY 50.00	Hold	Target Price	Darren Lee
18/03/2025 03:22	CNY 43.30	CNY 46.00	Hold	Target Price	Darren Lee
21/11/2024 09:04	CNY 42.73	CNY 45.00	Hold	Target Price	Darren Lee
31/10/2024 11:48	CNY 45.78	CNY 44.00	Hold	-	Darren Lee
Groupe Adp (FR0010340141)					
25/02/2026 18:14	EUR 118.60		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
23/02/2026 13:06	EUR 118.60	EUR 140.00	Buy	Target Price	Bruno Villeroil
02/02/2026 19:27	EUR 111.50	EUR 136.00	Buy	Target Price	Bruno Villeroil
22/01/2026 19:12	EUR 107.70	EUR 138.00	Buy	Target Price	Bruno Villeroil
10/12/2025 18:54	EUR 123.40	EUR 150.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Groupe Adp (FR0010340141)					
17/10/2025 13:11	EUR 117.80	EUR 144.00	Buy	Target Price	Bruno Villeroil
06/10/2025 19:14	EUR 113.60	EUR 141.00	Buy	Target Price	Bruno Villeroil
05/08/2025 13:23	EUR 109.50	EUR 144.00	Buy	Target Price	Bruno Villeroil
16/07/2025 12:23	EUR 106.60	EUR 143.00	Buy	Target Price	Francois Chenet
25/04/2025 15:36	EUR 107.00	EUR 136.00	Buy	Target Price	Bruno Villeroil
07/01/2025 17:37	EUR 111.50	EUR 143.00	Buy	Target Price	Bruno Villeroil
14/11/2024 20:33	EUR 103.70	EUR 149.00	Buy	-	Bruno Villeroil
Gsk (GB00BN7SWP63)					
19/01/2026 11:45	GBP 1816.50	GBP 1800.00	Hold	Target Price	Gregoire Cayeux
03/12/2025 12:17	GBP 1819.00	GBP 1850.00	Hold	Target Price	Francois Chenet
07/11/2025 10:33	GBP 1778.50	GBP 1735.00	Hold	Target Price	Francois Chenet
17/07/2025 11:32	GBP 1421.50	GBP 1380.00	Hold	Target Price	Francois Chenet
16/04/2025 17:28	GBP 1346.00	GBP 1350.00	Hold	Target Price	Francois Chenet
12/02/2025 11:34	GBP 1443.50	GBP 1550.00	Hold	Target Price	Francois Chenet
06/01/2025 13:43	GBP 1340.00	GBP 1500.00	Hold	Target Price & Rating	Gregoire Cayeux
03/12/2024 18:36	GBP 1341.50	GBP 1520.00	Buy	Target Price & Rating	Gregoire Cayeux
31/10/2024 17:12	GBP 1407.00	GBP 1500.00	Hold	Target Price	Francois Chenet
03/10/2024 11:39	GBP 1495.50	GBP 1540.00	Hold	-	Francois Chenet
Gtt (FR0011726835)					
01/04/2026 11:05	EUR 203.20	EUR 225.00	Hold	Rating	Francois Chenet
04/11/2025 10:44	EUR 186.60	EUR 225.00	Buy	Target Price	Francois Chenet
03/09/2025 13:36	EUR 157.70	EUR 210.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Gtt (FR0011726835)					
06/03/2025 11:24	EUR 144.50	EUR 171.00	Buy	Target Price	Francois Chenet
05/11/2024 12:06	EUR 131.50	EUR 175.00	Buy	-	Gregoire Cayeux
Guardant Health, Inc. (US40131M1099)					
23/02/2026 11:22	USD 103.10	USD 124.00	Buy	Target Price	Francois Chenet
04/12/2025 15:03	USD 105.96	USD 138.00	Buy	Target Price	Gregoire Cayeux
30/10/2025 09:59	USD 72.27	USD 106.00	Buy	Target Price	Francois Chenet
26/08/2025 09:35	USD 61.88	USD 72.00	Buy	Target Price	Gregoire Cayeux
05/08/2025 15:20	USD 44.19	USD 54.00	Buy	Target Price	Francois Chenet
05/05/2025 08:15	USD 46.85	USD 59.00	Buy	Target Price	Gregoire Cayeux
24/02/2025 15:55	USD 42.87	USD 52.00	Buy	Target Price	Gregoire Cayeux
22/01/2025 10:18	USD 45.13	USD 51.00	Buy	Target Price	Jason LIM
09/12/2024 04:01	USD 36.87	USD 42.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:02	USD 29.73	USD 34.00	Buy	Target Price	Jason LIM
31/10/2024 08:59	USD 23.07	USD 38.00	Buy	-	Godfrey OYENIRAN
Haidilao International Holding Ltd. (KYG4290A1013)					
15/09/2025 11:21	HKD 13.34	HKD 16.00	Buy	Rating	Darren Lee
27/08/2025 07:43	HKD 14.47	HKD 16.00	Hold	Target Price	Darren Lee
17/07/2025 09:02	HKD 13.88	HKD 15.00	Hold	Target Price	Darren Lee
14/04/2025 04:49	HKD 17.74	HKD 19.00	Hold	Rating	Darren Lee
27/03/2025 09:19	HKD 17.62	HKD 19.00	Buy	Rating	Darren Lee
11/03/2025 06:54	HKD 16.72	HKD 19.00	Hold	Rating	Darren Lee
24/01/2025 03:37	HKD 14.02	HKD 19.00	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Haidilao International Holding Ltd. (KYG4290A1013)					
21/11/2024 09:26	HKD 15.68	HKD 20.00	Buy	-	Darren Lee
Haier Smart Home 'A' (CNE000000CG9)					
15/09/2025 03:03	CNY 26.19		No Opinion	Target Price & Rating	Darren Lee
07/04/2025 10:02	CNY 26.20	CNY 29.00	Buy	Target Price	Darren Lee
31/03/2025 10:27	CNY 27.16	CNY 33.00	Buy	Target Price	Darren Lee
05/02/2025 08:46	CNY 27.77	CNY 32.00	Buy	Target Price	Camilia GOH
31/10/2024 11:17	CNY 29.90	CNY 36.00	Buy	Target Price & Rating	Darren Lee
17/10/2024 10:00	CNY 30.80	CNY 32.00	Hold	-	Darren Lee
Haier Smart Home Co., Ltd-H (CNE1000048K8)					
12/09/2025 11:16	HKD 25.58	HKD 30.00	Buy	Target Price	Darren Lee
07/04/2025 11:21	HKD 22.90	HKD 27.00	Buy	Target Price	Darren Lee
31/03/2025 10:34	HKD 24.70	HKD 35.00	Buy	Target Price	Darren Lee
07/01/2025 10:39	HKD 25.95	HKD 32.50	Buy	Target Price	Darren Lee
16/10/2024 10:07	HKD 31.40	HKD 35.00	Buy	-	Darren Lee
Haitian Flavouring (CNE100001SL2)					
05/09/2025 10:05	CNY 40.42	CNY 45.00	Buy	Target Price	Darren Lee
21/11/2024 09:29	CNY 45.20	CNY 53.00	Buy	Target Price	Darren Lee
29/10/2024 10:50	CNY 45.37	CNY 51.00	Buy	Target Price & Rating	Darren Lee
17/10/2024 09:58	CNY 43.19	CNY 42.00	Hold	-	Darren Lee
Haleon (GB00BMX86B70)					
09/01/2026 19:34	GBP 371.90	GBP 470.00	Buy	Target Price	Francois Chenet
31/10/2025 18:24	GBP 350.80	GBP 465.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Haleon (GB00BMX86B70)					
01/08/2025 12:24	GBP 359.50	GBP 470.00	Buy	Target Price	Francois Chenet
27/05/2025 13:04	GBP 411.60	GBP 500.00	Buy	Target Price & Rating	Gregoire Cayeux
02/05/2025 07:56	GBP 388.70	GBP 380.00	Hold	Target Price	Gregoire Cayeux
15/04/2025 18:20	GBP 379.00	GBP 390.00	Hold	Target Price	Gregoire Cayeux
28/02/2025 14:40	GBP 382.40	GBP 400.00	Hold	Target Price & Rating	Gregoire Cayeux
15/01/2025 18:04	GBP 367.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
09/01/2025 19:32	GBP 381.30	GBP 400.00	Hold	Target Price	Gregoire Cayeux
31/10/2024 17:36	GBP 373.40	GBP 390.00	Hold	-	Gregoire Cayeux
Halliburton Company (US4062161017)					
26/01/2026 10:37	USD 33.95	USD 36.00	Hold	Target Price	Francois Chenet
12/12/2025 09:16	USD 29.12	USD 29.00	Hold	Rating	Francois Chenet
23/10/2025 15:34	USD 26.31	USD 29.00	Buy	Target Price	Gregoire Cayeux
24/07/2025 09:53	USD 21.97	USD 25.00	Buy	Target Price	Godfrey OYENIRAN
23/04/2025 10:57	USD 20.70	USD 28.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 09:20	USD 29.55	USD 32.00	Buy	-	Godfrey OYENIRAN
Halma (GB0004052071)					
13/01/2026 20:49	GBP 3666.00	GBP 4000.00	Hold	Target Price	Francois Chenet
28/11/2025 12:34	GBP 3570.00	GBP 3950.00	Hold	-	Gregoire Cayeux
Hang Lung Properties Ltd (HK0101000591)					
31/07/2025 11:48	HKD 7.95	HKD 7.70	Hold	Target Price & Rating	Darren Lee
03/02/2025 08:46	HKD 6.15	HKD 5.40	Reduce	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hang Seng Bank (HK0011000095)					
20/10/2025 12:42	HKD 152.00	HKD 112.00	Sell	Rating	Darren Lee
28/03/2025 11:14	HKD 106.60	HKD 112.00	Hold	Target Price	Darren Lee
09/01/2025 09:57	HKD 92.20	HKD 97.00	Hold	-	Darren Lee
Hannover Re (DE0008402215)					
25/03/2026 12:07	EUR 255.40	EUR 305.00	Buy	Target Price	Henri-Maximilien Helmholtz
14/10/2025 12:03	EUR 260.00	EUR 300.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
15/05/2025 15:21	EUR 270.00	EUR 290.00	Hold	Target Price	Henri-Maximilien Helmholtz
13/01/2025 13:29	EUR 250.90	EUR 285.00	Hold	Target Price	Torben BUMANN
04/10/2024 16:39	EUR 248.20	EUR 265.00	Hold	-	Henri-Maximilien Helmholtz
Hansoh Pharmaceutical Group Company Limited (KYG549581067)					
21/08/2025 10:22	HKD 35.96	HKD 43.10	Hold	Target Price	Darren Lee
28/05/2025 06:01	HKD 25.60	HKD 27.80	Hold	-	Kevin Hadiprodjo
Hca Healthcare, Inc. (US40412C1018)					
28/01/2026 09:43	USD 505.84	USD 563.00	Hold	Target Price	Francois Chenet
27/11/2025 09:42	USD 514.76	USD 565.00	Hold	Target Price	Francois Chenet
28/10/2025 09:17	USD 467.86	USD 490.00	Hold	Target Price	Francois Chenet
20/08/2025 09:01	USD 402.69	USD 440.00	Hold	Target Price & Rating	Gregoire Cayeux
29/07/2025 16:30	USD 340.54	USD 381.00	Buy	Target Price	Francois Chenet
21/05/2025 09:53	USD 386.05	USD 440.00	Buy	Target Price	Gregoire Cayeux
28/04/2025 09:50	USD 327.92	USD 385.00	Buy	Target Price	Gregoire Cayeux
31/01/2025 17:44	USD 334.61	USD 360.00	Buy	Target Price	Francois Chenet
28/10/2024 10:12	USD 363.55	USD 415.00	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hdfc Bank Ltd (INE040A01034)					
16/01/2026 17:00	INR 931.10		No Opinion	Target Price & Rating	Gregoire Cayeux
23/07/2025 03:55	INR 2007.10	INR 2300.00	Buy	Target Price	Kevin Hadiprodjo
28/05/2025 05:45	INR 1926.30	INR 2200.00	Buy	-	Kevin Hadiprodjo
Heidelberg Materials (DE0006047004)					
23/01/2026 18:03	EUR 238.70	EUR 280.00	Buy	Target Price	Bruno Villeroil
05/12/2025 16:23	EUR 217.60	EUR 260.00	Buy	Target Price	Bruno Villeroil
15/10/2025 11:54	EUR 198.10	EUR 220.00	Buy	Target Price	Bruno Villeroil
05/08/2025 13:03	EUR 196.75	EUR 231.00	Buy	Target Price	Bruno Villeroil
24/07/2025 18:23	EUR 199.90	EUR 224.00	Buy	Target Price	Bruno Villeroil
24/04/2025 17:30	EUR 164.90	EUR 216.00	Buy	Target Price & Rating	Bruno Villeroil
27/03/2025 12:25	EUR 176.85	EUR 184.00	Hold	Rating	Bruno Villeroil
28/02/2025 12:18	EUR 143.20	EUR 184.00	Buy	Target Price	Bruno Villeroil
10/12/2024 17:07	EUR 122.20	EUR 153.00	Buy	-	Bruno Villeroil
Heineken (NL0000009165)					
12/02/2026 17:52	EUR 77.86	EUR 75.00	Hold	Target Price	Gregoire Cayeux
12/01/2026 18:34	EUR 70.08	EUR 73.00	Hold	Target Price & Rating	Gregoire Cayeux
22/10/2025 17:19	EUR 70.16	EUR 82.00	Buy	Target Price	Gregoire Cayeux
30/09/2025 12:06	EUR 66.08	EUR 81.00	Buy	Target Price	Gregoire Cayeux
25/09/2025 11:23	EUR 66.26	EUR 85.00	Buy	Target Price	Gregoire Cayeux
10/09/2025 17:09	EUR 67.02	EUR 83.00	Buy	Target Price	Gregoire Cayeux
29/07/2025 12:24	EUR 71.08	EUR 90.00	Buy	Target Price	Francois Chenet
17/04/2025 12:19	EUR 78.92	EUR 88.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Heineken (NL0000009165)					
14/04/2025 18:51	EUR 74.00	EUR 85.00	Buy	Target Price	Gregoire Cayeux
18/03/2025 11:45	EUR 78.84	EUR 91.00	Buy	Target Price	Gregoire Cayeux
13/02/2025 12:20	EUR 77.54	EUR 92.00	Buy	Target Price	Gregoire Cayeux
04/12/2024 14:33	EUR 69.88	EUR 88.00	Buy	Target Price	Gregoire Cayeux
02/10/2024 14:13	EUR 78.80	EUR 93.00	Buy	-	Gregoire Cayeux
Hellofresh (DE000A161408)					
11/03/2026 15:54	EUR 4.80		No Opinion	Target Price & Rating	Gregoire Cayeux
17/08/2025 08:13	EUR 6.94	EUR 8.00	Hold	Target Price	Gregoire Cayeux
21/03/2025 17:04	EUR 8.25	EUR 9.00	Hold	Target Price	Gregoire Cayeux
15/01/2025 16:57	EUR 12.13	EUR 12.00	Hold	-	Gregoire Cayeux
Henderson Land Development Co Ltd (HK0012000102)					
22/08/2025 10:00	HKD 27.34	HKD 23.10	Reduce	Rating	Darren Lee
26/05/2025 04:43	HKD 24.30	HKD 23.10	Hold	-	Darren Lee
Hengan International Group Co Ltd (KYG4402L1510)					
02/04/2025 10:33	HKD 21.75	HKD 21.00	Hold	Target Price & Rating	Darren Lee
09/01/2025 10:35	HKD 20.85	HKD 27.00	Buy	-	Darren Lee
Hengrui Pharmaceuticals - A (CNE0000014W7)					
22/08/2025 10:03	CNY 63.99	CNY 85.80	Buy	Target Price	Darren Lee
31/07/2025 11:57	CNY 63.59	CNY 80.00	Buy	Target Price	Darren Lee
02/04/2025 10:09	CNY 51.80	CNY 63.00	Buy	Target Price	Darren Lee
29/10/2024 11:21	CNY 48.59	CNY 57.50	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Henkel Pref (DE0006048432)					
12/03/2026 18:13	EUR 70.54	EUR 84.00	Buy	Target Price	Gregoire Cayeux
07/11/2025 18:42	EUR 71.62	EUR 85.00	Buy	Target Price	Gregoire Cayeux
08/09/2025 11:28	EUR 74.08	EUR 86.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 12:08	EUR 69.50	EUR 79.00	Buy	Target Price	Gregoire Cayeux
15/04/2025 18:44	EUR 66.02	EUR 78.00	Buy	Target Price & Rating	Gregoire Cayeux
12/03/2025 15:13	EUR 77.74	EUR 87.00	Hold	Target Price	Gregoire Cayeux
12/02/2025 12:46	EUR 83.86	EUR 90.00	Hold	Target Price	Gregoire Cayeux
09/01/2025 19:12	EUR 84.18	EUR 87.00	Hold	Target Price	Gregoire Cayeux
07/11/2024 12:34	EUR 78.00	EUR 85.00	Hold	-	Gregoire Cayeux
Hennes & Mauritz B (SE0000106270)					
18/03/2026 12:26	SEK 179.15	SEK 145.00	Sell	Target Price	Gregoire Cayeux
08/12/2025 17:46	SEK 176.60	SEK 140.00	Sell	Rating	Gregoire Cayeux
26/09/2025 11:58	SEK 171.25	SEK 140.00	Reduce	Target Price	Gregoire Cayeux
28/03/2025 11:35	SEK 133.35	SEK 125.00	Reduce	Target Price & Rating	Gregoire Cayeux
17/03/2025 13:23	SEK 134.05	SEK 135.00	Hold	Target Price & Rating	Gregoire Cayeux
06/01/2025 15:34	SEK 146.75	SEK 140.00	Reduce	-	Gregoire Cayeux
Hensoldt (DE000HAG0005)					
27/02/2026 20:43	EUR 76.65	EUR 90.00	Hold	Target Price	Bruno Villeroil
12/11/2025 11:28	EUR 87.05	EUR 98.00	Hold	Target Price & Rating	Gregoire Cayeux
02/07/2025 11:04	EUR 91.50	EUR 65.00	Sell	Target Price & Rating	Gregoire Cayeux
13/05/2025 12:42	EUR 65.00	EUR 56.00	Reduce	Target Price	Bruno Villeroil
07/04/2025 08:01	EUR 57.75	EUR 52.40	Reduce	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hensoldt (DE000HAG0005)					
07/03/2025 15:10	EUR 73.00	EUR 52.40	Sell	Rating	Gregoire Cayeux
03/03/2025 10:37	EUR 52.35	EUR 52.40	Hold	-	Gregoire Cayeux
Hermès International (FR0000052292)					
11/03/2026 18:26	EUR 1948.00	EUR 2650.00	Buy	Target Price	Gregoire Cayeux
05/09/2025 12:55	EUR 2019.00	EUR 2800.00	Buy	Target Price	Gregoire Cayeux
22/08/2025 11:58	EUR 2070.00	EUR 2880.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 17:39	EUR 2395.00	EUR 2930.00	Buy	Target Price	Gregoire Cayeux
12/03/2025 16:41	EUR 2473.00	EUR 3100.00	Buy	Target Price	Gregoire Cayeux
22/01/2025 11:57	EUR 2562.00	EUR 3000.00	Buy	Target Price	Gregoire Cayeux
13/01/2025 13:31	EUR 2367.00	EUR 2800.00	Buy	Target Price	Gregoire Cayeux
03/12/2024 18:53	EUR 2163.00	EUR 2470.00	Buy	Target Price & Rating	Gregoire Cayeux
09/10/2024 20:20	EUR 2149.00	EUR 2340.00	Hold	-	Gregoire Cayeux
Hewlett Packard Enterprise Company (US42824C1099)					
05/09/2025 09:34	USD 23.16	USD 28.00	Buy	Target Price	Francois Chenet
08/07/2025 09:49	USD 20.91	USD 25.00	Buy	Target Price	Gregoire Cayeux
05/06/2025 12:27	USD 17.84	USD 21.00	Buy	Target Price	Francois Chenet
10/03/2025 09:15	USD 15.81	USD 18.00	Buy	Target Price & Rating	Francois Chenet
12/12/2024 09:47	USD 21.91	USD 25.00	Hold	-	Gregoire Cayeux
Hexagon (SE0015961909)					
03/02/2026 12:12	SEK 102.00	SEK 120.00	Buy	Target Price	Francois Chenet
07/11/2025 11:28	SEK 114.75	SEK 130.00	Buy	Target Price & Rating	Francois Chenet
28/07/2025 11:56	SEK 112.80	SEK 115.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hexagon (SE0015961909)					
07/07/2025 15:52	SEK 95.28	SEK 104.00	Hold	Target Price	Gregoire Cayeux
01/05/2025 14:07	SEK 93.68	SEK 95.00	Hold	-	Gregoire Cayeux
Hilton Worldwide Holdings Inc. (US43300A2033)					
13/03/2026 09:42	USD 294.26	USD 284.00	Hold	-	Gregoire Cayeux
Hitachi Ltd (JP3788600009)					
01/08/2025 05:40	JPY 4697.00	JPY 5200.00	Buy	Target Price	Camilia GOH
11/06/2025 11:06	JPY 4089.00	JPY 5000.00	Buy	Target Price	Camilia GOH
21/10/2024 05:08	JPY 4032.00	JPY 4600.00	Buy	-	Camilia GOH
Hk Electric Investments (HK0000179108)					
20/08/2025 08:12	HKD 6.19		No Opinion	Target Price & Rating	Darren Lee
03/07/2025 11:08	HKD 5.80	HKD 5.90	Hold	Rating	Darren Lee
31/12/2024 03:51	HKD 5.31	HKD 5.90	Buy	-	Darren Lee
Hkt (HK0000093390)					
27/06/2025 04:28	HKD 11.54	HKD 14.00	Buy	Target Price	Darren Lee
31/12/2024 03:26	HKD 9.53	HKD 12.10	Buy	-	Darren Lee
Hochtief (DE0006070006)					
09/12/2025 10:48	EUR 321.60	EUR 296.00	Reduce	Target Price & Rating	Gregoire Cayeux
03/12/2025 12:12	EUR 309.80	EUR 175.00	Sell	Rating	Bruno Villeroil
18/07/2025 10:55	EUR 182.80	EUR 175.00	Reduce	Target Price	Torben BUMANN
09/05/2025 11:11	EUR 160.70	EUR 153.50	Reduce	-	Gregoire Cayeux
Hologic, Inc. (US4364401012)					
27/01/2025 18:10	USD 71.02		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hologic, Inc. (US4364401012)					
26/12/2024 16:43	USD 72.50	USD 64.00	Reduce	Target Price	Gregoire Cayeux
06/11/2024 09:54	USD 78.80	USD 72.00	Reduce	-	Jason LIM
Home Invest Belgium (BE0974409410)					
26/11/2025 11:09	EUR 18.26	EUR 20.00	Hold	Target Price	Francois Chenet
04/08/2025 10:59	EUR 19.48	EUR 21.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
21/05/2025 10:53	EUR 19.50	EUR 18.50	Reduce	Rating	Henri-Maximilien Helmholtz
15/11/2024 18:19	EUR 16.30	EUR 18.50	Hold	-	Francois Chenet
Hon Hai Precision Industry Co., Ltd. (TW0002317005)					
18/03/2026 10:01	TWD 212.00	TWD 278.00	Buy	Target Price	Francois Chenet
13/11/2025 10:11	TWD 251.00	TWD 273.00	Buy	Target Price	Francois Chenet
02/10/2025 10:08	TWD 219.00	TWD 235.00	Buy	-	Francois Chenet
Honda Motor Co Ltd (JP3854600008)					
07/03/2025 03:31	JPY 1439.00	JPY 1800.00	Buy	Target Price	Camilia GOH
14/02/2025 07:00	JPY 1434.00	JPY 2000.00	Buy	Target Price	Darren Lee
04/02/2025 03:14	JPY 1528.50	JPY 1700.00	Buy	Target Price	Camilia GOH
07/11/2024 09:21	JPY 1418.00	JPY 1900.00	Buy	Target Price	Camilia GOH
17/10/2024 10:17	JPY 1533.00	JPY 2200.00	Buy	-	Camilia GOH
Honeywell International Inc. (US4385161066)					
02/02/2026 09:52	USD 227.52	USD 260.00	Buy	Target Price	Bruno Villeroil
31/12/2025 10:57	USD 196.36	USD 245.00	Buy	Target Price	Bruno Villeroil
28/07/2025 10:22	USD 224.24	USD 260.00	Buy	Target Price	Bruno Villeroil
21/02/2025 10:00	USD 211.35	USD 245.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Honeywell International Inc. (US4385161066)					
13/11/2024 09:13	USD 233.91	USD 250.00	Buy	Target Price	Gregoire Cayeux
10/10/2024 11:01	USD 213.70	USD 235.00	Buy	-	Bruno Villeroil
Hong Kong And China Gas (HK0003000038)					
03/07/2025 11:12	HKD 6.66	HKD 6.36	Hold	Target Price	Darren Lee
31/12/2024 04:20	HKD 6.19	HKD 5.83	Hold	-	Darren Lee
Hong Kong Exchanges & Clearing Ltd (HK0388045442)					
27/02/2025 05:24	HKD 361.20	HKD 374.00	Hold	Target Price	Darren Lee
24/10/2024 11:52	HKD 314.80	HKD 338.00	Hold	-	Darren Lee
Hongkong Land Holdings Ltd (BMG4587L1090)					
22/09/2025 08:14	USD 6.73	USD 7.60	Buy	Target Price & Rating	Darren Lee
28/04/2025 09:41	USD 4.64	USD 4.14	Hold	Target Price & Rating	Darren Lee
11/03/2025 06:24	USD 4.46	USD 3.75	Reduce	Target Price	Darren Lee
04/11/2024 07:54	USD 4.48	USD 3.83	Reduce	-	Darren Lee
Horizon Robotics (KYG4602S1057)					
16/09/2025 06:03	HKD 10.22	HKD 11.00	Hold	-	Darren Lee
Howmet Aerospace Inc. (US4432011082)					
17/02/2026 10:06	USD 250.21	USD 266.00	Hold	Target Price	Bruno Villeroil
07/11/2025 10:46	USD 205.72	USD 228.00	Hold	Target Price	Bruno Villeroil
05/08/2025 10:50	USD 181.16	USD 200.00	Hold	Target Price	Bruno Villeroil
09/05/2025 11:53	USD 157.12	USD 163.00	Hold	Target Price	Bruno Villeroil
16/04/2025 08:58	USD 124.47	USD 139.00	Hold	Rating	Gregoire Cayeux
16/04/2025 08:44	USD 124.47	USD 139.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hoya Corp (JP3837800006)					
04/08/2025 08:23	JPY 17500.00	JPY 18400.00	Hold	Target Price	Camilia GOH
02/05/2025 03:58	JPY 17555.00	JPY 17200.00	Hold	Target Price	Camilia GOH
04/02/2025 03:11	JPY 20395.00	JPY 18700.00	Hold	Target Price	Camilia GOH
04/11/2024 04:19	JPY 20485.00	JPY 19200.00	Hold	-	Camilia GOH
Hp Inc. (US40434L1052)					
02/03/2026 10:08	USD 18.99	USD 16.00	Sell	Target Price & Rating	Francois Chenet
16/01/2026 09:37	USD 20.61	USD 19.00	Reduce	Target Price & Rating	Francois Chenet
27/11/2025 09:19	USD 23.98	USD 26.00	Hold	Target Price	Francois Chenet
01/09/2025 09:16	USD 28.54	USD 30.00	Hold	Target Price	Francois Chenet
30/05/2025 09:44	USD 24.95	USD 27.00	Hold	Target Price	Francois Chenet
14/03/2025 11:07	USD 27.91	USD 34.00	Hold	Target Price	Francois Chenet
09/12/2024 08:41	USD 36.20	USD 39.00	Hold	-	Gregoire Cayeux
Hsbc Holdings (GB0005405286)					
16/03/2026 12:12	GBP 1180.40	GBP 1500.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/03/2026 15:54	GBP 1393.60	GBP 1550.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/02/2026 18:30	GBP 1285.40	GBP 1415.00	Buy	Target Price	Henri-Maximilien Helmholtz
11/12/2025 22:01	GBP 1102.20	GBP 1225.00	Buy	Target Price	Henri-Maximilien Helmholtz
30/10/2025 12:07	GBP 1073.40	GBP 1180.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/09/2025 15:45	HKD 102.10	HKD 118.38	Buy	Target Price	Henri-Maximilien Helmholtz
08/09/2025 15:44	GBP 963.00	GBP 1100.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
07/08/2025 08:48	GBP 934.20	GBP 880.00	Hold	Target Price	Darren Lee
07/08/2025 08:43	HKD 97.00	HKD 94.70	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hsbc Holdings (GB0005405286)					
07/08/2025 04:35	GBP 925.00	GBP 880.00	Hold	Target Price	Darren Lee
07/08/2025 04:33	HKD 96.30	HKD 94.70	Hold	Target Price & Rating	Darren Lee
31/07/2025 12:15	HKD 96.95	HKD 105.00	Buy	Target Price	Darren Lee
31/07/2025 12:14	GBP 926.00	GBP 1010.00	Buy	Target Price	Darren Lee
09/07/2025 05:19	HKD 95.25	HKD 105.00	Buy	Target Price	Darren Lee
09/07/2025 05:15	GBP 893.70	GBP 980.00	Buy	Target Price	Darren Lee
27/06/2025 03:27	HKD 95.60	HKD 105.00	Buy	Target Price	Darren Lee
27/06/2025 03:26	GBP 890.00	GBP 980.00	Buy	Target Price	Darren Lee
02/05/2025 05:57	HKD 87.10	HKD 93.50	Buy	Target Price	Darren Lee
02/05/2025 05:53	GBP 832.00	GBP 935.00	Buy	Target Price	Darren Lee
10/04/2025 03:39	HKD 72.70	HKD 93.50	Buy	Target Price	Darren Lee
10/04/2025 03:38	GBP 735.20	GBP 935.00	Buy	Target Price & Rating	Darren Lee
28/03/2025 11:23	HKD 89.40	HKD 93.50	Hold	Target Price	Darren Lee
28/03/2025 11:21	GBP 893.40	GBP 935.00	Hold	Target Price	Darren Lee
21/02/2025 10:43	GBP 879.80	GBP 920.00	Hold	Target Price	Darren Lee
14/02/2025 03:41	HKD 84.45	HKD 90.00	Hold	Target Price	Darren Lee
14/02/2025 02:54	GBP 881.70	GBP 920.00	Hold	Target Price & Rating	Darren Lee
09/01/2025 09:37	HKD 75.95	HKD 79.00	Buy	Target Price	Darren Lee
07/01/2025 10:42	GBP 784.50	GBP 810.00	Buy	-	Darren Lee
Hua Hong Semiconductor Ltd (HK0000218211)					
20/10/2025 12:51	HKD 75.80	HKD 68.40	Reduce	Rating	Kevin Hadiprodjo
26/08/2025 07:41	HKD 54.30	HKD 68.40	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Hua Hong Semiconductor Ltd (HK0000218211)					
11/08/2025 06:20	HKD 44.00	HKD 50.50	Buy	Target Price & Rating	Darren Lee
13/05/2025 10:41	HKD 33.00	HKD 36.90	Hold	Target Price & Rating	Darren Lee
17/02/2025 03:55	HKD 25.65	HKD 30.60	Buy	Rating	Darren Lee
11/02/2025 09:26	HKD 27.35	HKD 30.60	Hold	Target Price	Darren Lee
11/11/2024 10:26	HKD 22.90	HKD 24.50	Hold	-	Darren Lee
Huatai Securities Co Ltd (CNE100001YQ9)					
14/01/2025 03:37	HKD 11.98	HKD 14.50	Buy	Target Price & Rating	Darren Lee
09/01/2025 10:43	HKD 12.16	HKD 10.80	Reduce	-	Darren Lee
Huatai Securities Co Ltd - A (CNE100000LQ8)					
14/01/2025 03:35	CNY 16.35	CNY 20.50	Buy	Target Price & Rating	Darren Lee
09/01/2025 10:47	CNY 16.50	CNY 16.83	Hold	-	Darren Lee
Hugo Boss (DE000A1PHFF7)					
26/03/2026 17:28	EUR 36.64	EUR 28.00	Sell	Target Price	Gregoire Cayeux
04/12/2025 18:42	EUR 35.29	EUR 29.00	Sell	Target Price	Gregoire Cayeux
02/12/2025 11:59	EUR 38.33	EUR 32.00	Sell	Target Price	Gregoire Cayeux
19/08/2025 12:53	EUR 40.76	EUR 34.00	Sell	Target Price	Gregoire Cayeux
22/05/2025 14:48	EUR 39.81	EUR 32.00	Sell	Target Price & Rating	Gregoire Cayeux
09/04/2025 12:32	EUR 32.92	EUR 30.00	Reduce	Target Price & Rating	Gregoire Cayeux
21/01/2025 11:39	EUR 40.69	EUR 34.00	Sell	Target Price & Rating	Gregoire Cayeux
03/12/2024 12:28	EUR 32.60	EUR 30.00	Reduce	Target Price & Rating	Gregoire Cayeux
08/11/2024 19:03	EUR 43.06	EUR 29.00	Sell	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Huntington Bancshares Incorporated (US4461501045)					
23/01/2026 10:57	USD 17.64	USD 24.00	Buy	Target Price	Henri-Maximilien Helmholtz
27/12/2025 09:30	USD 17.74	USD 20.00	Buy	-	Gregoire Cayeux
Hysan Development Co Ltd (HK0014000126)					
18/08/2025 08:56	HKD 15.40	HKD 18.30	Buy	Target Price & Rating	Darren Lee
20/02/2025 08:31	HKD 12.92	HKD 13.50	Hold	-	Darren Lee
Hyundai Motor Co (KR7005380001)					
28/10/2024 10:09	KRW 225500.00	KRW 250000.00	Buy	Rating	Jason LIM
16/10/2024 08:32	KRW 246000.00	KRW 250000.00	Hold	-	Jason LIM
Iba (BE0003766806)					
01/09/2025 09:06	EUR 11.96	EUR 12.00	Hold	Target Price	Gregoire Cayeux
24/03/2025 10:56	EUR 11.46	EUR 12.30	Hold	Target Price	Francois Chenet
22/11/2024 12:11	EUR 13.20	EUR 14.00	Hold	Target Price & Rating	Francois Chenet
06/11/2024 10:49	EUR 13.26	EUR 11.75	Reduce	-	Francois Chenet
Iberdrola (ES0144580Y14)					
26/02/2026 14:37	EUR 20.35	EUR 20.00	Hold	Rating	Gregoire Cayeux
24/11/2025 12:05	EUR 17.94	EUR 20.00	Buy	Target Price & Rating	Gregoire Cayeux
29/10/2025 17:51	EUR 17.70	EUR 18.00	Hold	Target Price & Rating	Gregoire Cayeux
25/09/2025 18:04	EUR 15.64	EUR 17.70	Buy	Target Price	Gregoire Cayeux
09/09/2025 11:44	EUR 15.68	EUR 17.50	Buy	Target Price	Francois Chenet
24/07/2025 12:07	EUR 15.15	EUR 17.00	Buy	Target Price & Rating	Francois Chenet
02/05/2025 16:53	EUR 15.90	EUR 16.70	Hold	Target Price & Rating	Gregoire Cayeux
02/12/2024 14:31	EUR 13.49	EUR 16.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Iberdrola (ES0144580Y14)					
24/10/2024 15:01	EUR 14.04	EUR 15.00	Hold	-	Gregoire Cayeux
Ibm (US4592001014)					
25/02/2026 10:34	USD 229.32	USD 333.00	Buy	Target Price	Francois Chenet
30/01/2026 09:57	USD 309.24	USD 365.00	Buy	Target Price	Francois Chenet
09/12/2025 09:19	USD 309.18	USD 339.00	Buy	Target Price	Francois Chenet
24/10/2025 09:39	USD 285.00	USD 326.00	Buy	Target Price & Rating	Francois Chenet
10/10/2025 09:46	USD 288.23	USD 333.00	Hold	Target Price	Francois Chenet
25/07/2025 11:20	USD 260.51	USD 275.00	Hold	Target Price	Francois Chenet
03/07/2025 09:22	USD 287.65	USD 296.00	Hold	Target Price & Rating	Gregoire Cayeux
25/04/2025 09:25	USD 229.33	USD 276.00	Buy	Target Price	Francois Chenet
03/02/2025 09:51	USD 255.70	USD 285.00	Buy	Target Price	Francois Chenet
28/10/2024 09:22	USD 214.67	USD 249.00	Buy	Target Price	Francois Chenet
09/10/2024 11:02	USD 228.62	USD 250.00	Buy	-	Francois Chenet
Icade (FR0000035081)					
13/03/2026 14:02	EUR 19.69	EUR 20.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/12/2025 18:49	EUR 20.60	EUR 21.00	Hold	Target Price	Henri-Maximilien Helmholtz
10/09/2025 17:50	EUR 20.40	EUR 22.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
12/08/2025 11:40	EUR 22.76	EUR 21.00	Reduce	Rating	Henri-Maximilien Helmholtz
16/04/2025 20:44	EUR 20.48	EUR 21.00	Hold	Target Price	Gregoire Cayeux
07/11/2024 17:31	EUR 22.24	EUR 26.00	Hold	-	Henri-Maximilien Helmholtz
Icici Bank Limited (INE090A01021)					
16/01/2026 17:01	INR 1410.80		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Icici Bank Limited (INE090A01021)					
28/05/2025 05:21	INR 1446.40	INR 1700.00	Buy	-	Kevin Hadiprodjo
Idexx Laboratories, Inc. (US45168D1046)					
04/11/2025 10:18	USD 722.94	USD 815.00	Buy	Target Price	Francois Chenet
05/08/2025 15:32	USD 682.78	USD 765.00	Buy	Target Price	Francois Chenet
10/06/2025 12:53	USD 518.60	USD 577.00	Buy	Target Price	Gregoire Cayeux
15/05/2025 14:14	USD 509.42	USD 563.00	Buy	Target Price	Gregoire Cayeux
02/05/2025 11:20	USD 471.38	USD 528.00	Buy	Target Price	Jason LIM
04/02/2025 09:37	USD 418.05	USD 515.00	Buy	Target Price & Rating	Godfrey OYENIRAN
04/11/2024 07:56	USD 417.28	USD 431.00	Hold	Rating	Jason LIM
01/11/2024 10:02	USD 406.92	USD 431.00	Buy	Target Price	Jason LIM
11/10/2024 08:26	USD 473.28	USD 502.00	Buy	-	Jason LIM
Iflytek Co.,Ltd (CNE100000B81)					
18/09/2025 11:18	CNY 52.40	CNY 61.10	Buy	Target Price	Darren Lee
09/05/2025 06:18	CNY 48.26	CNY 62.40	Buy	Target Price	Darren Lee
11/02/2025 09:49	CNY 55.04	CNY 61.50	Buy	Target Price	Darren Lee
13/01/2025 07:46	CNY 44.80	CNY 56.60	Buy	-	Darren Lee
Ihi Corp (JP3134800006)					
07/08/2025 11:47	JPY 17140.00	JPY 18000.00	Hold	Rating	Camilia GOH
19/06/2025 08:13	JPY 15750.00	JPY 18000.00	Buy	Target Price	Camilia GOH
09/05/2025 03:37	JPY 12255.00	JPY 13500.00	Buy	Target Price	Camilia GOH
07/11/2024 09:23	JPY 9280.00	JPY 10500.00	Buy	Target Price	Camilia GOH
03/10/2024 04:02	JPY 7675.00	JPY 9000.00	Buy	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Illinois Tool Works Inc. (US4523081093)					
05/02/2026 10:19	USD 288.80	USD 250.00	Reduce	Target Price	Bruno Villeroil
04/08/2025 10:41	USD 252.31	USD 225.00	Reduce	Target Price	Bruno Villeroil
17/04/2025 09:00	USD 229.80	USD 220.00	Reduce	Target Price	Gregoire Cayeux
13/02/2025 09:53	USD 256.05	USD 235.00	Reduce	-	Bruno Villeroil
Illumina, Inc. (US4523271090)					
09/02/2026 08:53	USD 119.72	USD 140.00	Buy	Target Price	Francois Chenet
03/11/2025 10:24	USD 123.54	USD 145.00	Buy	Target Price & Rating	Francois Chenet
04/08/2025 14:25	USD 94.66	USD 93.00	Hold	Target Price	Jason LIM
12/05/2025 09:44	USD 75.76	USD 80.00	Hold	Target Price	Gregoire Cayeux
19/03/2025 09:45	USD 85.16	USD 87.00	Hold	Target Price	Jason LIM
17/02/2025 09:19	USD 100.24	USD 105.00	Hold	Target Price	Gregoire Cayeux
10/02/2025 13:13	USD 111.06	USD 107.00	Hold	Target Price & Rating	Gregoire Cayeux
19/12/2024 10:06	USD 134.03	USD 158.00	Buy	Rating	Godfrey OYENIRAN
06/11/2024 09:56	USD 154.96	USD 158.00	Hold	Target Price & Rating	Jason LIM
25/10/2024 11:06	USD 142.94	USD 160.00	Buy	-	Godfrey OYENIRAN
Imerys (FR0000120859)					
23/02/2026 12:09	EUR 23.64	EUR 24.00	Hold	Target Price	Gregoire Cayeux
31/07/2025 16:40	EUR 21.90	EUR 22.00	Hold	Target Price	Bruno Villeroil
29/04/2025 20:11	EUR 28.82	EUR 30.00	Hold	Rating	Bruno Villeroil
04/03/2025 13:22	EUR 31.04	EUR 30.00	Reduce	Rating	Bruno Villeroil
22/01/2025 12:53	EUR 27.88	EUR 30.00	Hold	Target Price	Gregoire Cayeux
31/10/2024 17:48	EUR 28.06	EUR 33.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Imperial Oil Limited (CA4530384086)					
11/02/2026 10:13	CAD 155.03	CAD 128.00	Sell	Target Price & Rating	Francois Chenet
04/01/2026 12:21	CAD 122.31	CAD 133.00	Hold	-	Gregoire Cayeux
Incyte Corporation (US45337C1027)					
21/02/2025 12:02	USD 71.38		No Opinion	Target Price & Rating	Gregoire Cayeux
13/11/2024 09:20	USD 80.58	USD 94.00	Buy	Target Price	Jason LIM
31/10/2024 08:59	USD 73.60	USD 80.00	Buy	-	Godfrey OYENIRAN
Inditex (ES0148396007)					
12/03/2026 11:42	EUR 52.74	EUR 62.00	Buy	Rating	Gregoire Cayeux
27/02/2026 18:20	EUR 57.44	EUR 62.00	Hold	Target Price	Gregoire Cayeux
05/01/2026 17:20	EUR 56.34	EUR 60.00	Hold	Target Price	Gregoire Cayeux
04/12/2025 12:09	EUR 53.42	EUR 58.00	Hold	Target Price & Rating	Gregoire Cayeux
04/09/2025 14:01	EUR 42.22	EUR 55.00	Buy	Target Price	Gregoire Cayeux
23/04/2025 17:11	EUR 47.52	EUR 56.00	Buy	Target Price & Rating	Gregoire Cayeux
18/03/2025 11:58	EUR 45.17	EUR 49.00	Hold	Rating	Gregoire Cayeux
07/01/2025 17:17	EUR 50.92	EUR 49.00	Reduce	Rating	Gregoire Cayeux
13/12/2024 12:08	EUR 49.67	EUR 49.00	Hold	-	Gregoire Cayeux
Indra (ES0118594417)					
09/03/2026 10:49	EUR 59.95	EUR 76.00	Buy	Target Price	Francois Chenet
16/01/2026 10:45	EUR 57.85	EUR 66.00	Buy	Target Price & Rating	Francois Chenet
10/12/2025 12:50	EUR 49.60	EUR 53.00	Hold	Rating	Francois Chenet
02/12/2025 11:57	EUR 44.66	EUR 53.00	Buy	Target Price & Rating	Francois Chenet
24/09/2025 10:26	EUR 37.86	EUR 37.50	Hold	Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Indra (ES0118594417)					
11/09/2025 15:15	EUR 32.78	EUR 37.50	Buy	Rating	Francois Chenet
11/07/2025 10:26	EUR 37.82	EUR 37.50	Hold	Rating	Gregoire Cayeux
26/06/2025 12:39	EUR 32.72	EUR 37.50	Buy	Rating	Francois Chenet
20/06/2025 10:15	EUR 34.10	EUR 37.50	Hold	Rating	Gregoire Cayeux
20/05/2025 11:49	EUR 31.78	EUR 37.50	Buy	Target Price & Rating	Francois Chenet
27/02/2025 10:42	EUR 18.81	EUR 20.50	Hold	Target Price	Francois Chenet
25/10/2024 10:45	EUR 17.00	EUR 19.50	Hold	-	Francois Chenet
Industrial & Commercial Bank Of China Ltd (CNE1000003G1)					
21/10/2025 06:18	HKD 5.91	HKD 5.20	Hold	Rating	Darren Lee
26/11/2024 09:22	HKD 4.58	HKD 5.20	Buy	-	Darren Lee
Industrial & Commercial Bank Of China Ltd - A (CNE000001P37)					
26/11/2024 09:21	CNY 6.07	CNY 6.70	Buy	-	Darren Lee
Infineon (DE0006231004)					
08/01/2026 12:08	EUR 42.14	EUR 43.00	Hold	Target Price & Rating	Francois Chenet
05/09/2025 11:30	EUR 31.28	EUR 40.00	Buy	Target Price	Francois Chenet
06/08/2025 12:01	EUR 35.30	EUR 39.00	Buy	Target Price	Francois Chenet
09/05/2025 11:33	EUR 30.99	EUR 36.00	Buy	Target Price	Francois Chenet
06/02/2025 11:47	EUR 35.50	EUR 40.00	Buy	Target Price	Francois Chenet
04/12/2024 15:06	EUR 31.80	EUR 38.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 11:57	EUR 30.85	EUR 36.00	Buy	-	Francois Chenet
Infosys Limited (US4567881085)					
19/01/2026 10:13	USD 18.63		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Infosys Limited (US4567881085)					
16/01/2026 09:22	USD 18.82	USD 19.00	Hold	Rating	Francois Chenet
20/10/2025 12:10	USD 16.33	USD 19.00	Buy	Target Price	Francois Chenet
25/07/2025 10:57	USD 17.68	USD 22.00	Buy	Target Price	Francois Chenet
23/04/2025 09:08	USD 16.86	USD 19.00	Buy	Target Price & Rating	Francois Chenet
07/02/2025 08:39	USD 22.24	USD 23.00	Hold	Target Price	Gregoire Cayeux
29/10/2024 09:45	USD 22.07	USD 25.00	Hold	-	Francois Chenet
Ing Group (NL0011821202)					
03/02/2026 12:14	EUR 25.35	EUR 30.00	Buy	Target Price	Henri-Maximilien Helmholtz
31/10/2025 13:21	EUR 22.12	EUR 26.50	Buy	Target Price	Henri-Maximilien Helmholtz
15/10/2025 11:37	EUR 21.08	EUR 25.50	Buy	Target Price	Henri-Maximilien Helmholtz
12/09/2025 16:42	EUR 21.25	EUR 26.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/08/2025 17:14	EUR 20.49	EUR 22.50	Buy	Target Price	Henri-Maximilien Helmholtz
07/05/2025 11:34	EUR 17.89	EUR 21.00	Buy	Target Price	Henri-Maximilien Helmholtz
04/11/2024 17:40	EUR 15.73	EUR 20.00	Buy	-	Henri-Maximilien Helmholtz
Ingersoll Rand Inc. (US45687V1061)					
17/02/2026 09:56	USD 98.52	USD 100.00	Hold	Target Price	Bruno Villeroil
06/08/2025 10:14	USD 77.65	USD 80.00	Hold	Target Price & Rating	Bruno Villeroil
26/05/2025 09:22	USD 80.38	USD 92.00	Buy	-	Gregoire Cayeux
Inner Mongolia Yili Industrial Group Co Ltd (CNE000000JP5)					
02/09/2025 12:37	CNY 28.27	CNY 36.00	Buy	Target Price	Darren Lee
02/05/2025 07:30	CNY 29.76	CNY 33.00	Buy	Target Price	Darren Lee
05/03/2025 01:21	CNY 27.77	CNY 31.00	Buy	Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Inner Mongolia Yili Industrial Group Co Ltd (CNE000000JP5)					
04/11/2024 08:40	CNY 28.30	CNY 31.00	Hold	Target Price & Rating	Darren Lee
31/10/2024 11:20	CNY 26.44	CNY 30.00	Buy	-	Darren Lee
Innovent Biologics Inc (KYG4818G1010)					
01/09/2025 07:26	HKD 96.85	HKD 111.40	Buy	Target Price	Darren Lee
09/07/2025 05:27	HKD 82.55	HKD 108.40	Buy	Target Price	Darren Lee
31/03/2025 10:52	HKD 46.20	HKD 55.90	Buy	Target Price & Rating	Darren Lee
01/11/2024 09:42	HKD 33.80	HKD 37.30	Hold	Target Price & Rating	Darren Lee
29/10/2024 11:10	HKD 38.70	HKD 62.80	Buy	-	Darren Lee
Inpex Corp (JP3294460005)					
07/07/2025 06:09	JPY 2053.50	JPY 2400.00	Buy	-	Kevin Hadiprodjo
Instone Real Estate (DE000A2NBX80)					
18/03/2026 10:35	EUR 8.35	EUR 15.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2025 18:17	EUR 7.54	EUR 17.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/05/2025 10:23	EUR 8.89	EUR 18.00	Buy	Target Price	Francois Chenet
09/01/2025 18:01	EUR 8.40	EUR 17.50	Buy	Target Price	Gregoire Cayeux
07/11/2024 11:42	EUR 8.69	EUR 20.00	Buy	-	Gregoire Cayeux
Intel (US4581401001)					
23/01/2026 11:57	USD 54.32	USD 34.00	Sell	Target Price	Gregoire Cayeux
24/10/2025 12:03	USD 38.16	USD 30.00	Sell	Target Price	Francois Chenet
25/07/2025 12:26	USD 22.63	USD 19.00	Sell	Rating	Francois Chenet
25/04/2025 11:40	USD 21.49	USD 19.00	Reduce	Target Price	Francois Chenet
03/02/2025 13:04	USD 19.43	USD 18.00	Reduce	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Intel (US4581401001)					
04/11/2024 09:58	USD 23.20	USD 25.00	Hold	-	Francois Chenet
Intercontinental Exchange, Inc. (US45866F1049)					
06/02/2026 09:47	USD 168.29	USD 220.00	Buy	Target Price	Henri-Maximilien Helmholtz
31/10/2025 14:23	USD 148.52	USD 190.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/08/2025 10:54	USD 184.83	USD 230.00	Buy	Target Price	Godfrey OYENIRAN
02/05/2025 12:04	USD 170.84	USD 220.00	Buy	Target Price	Francois Chenet
07/02/2025 09:40	USD 167.68	USD 210.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 03:39	USD 155.87	USD 190.00	Buy	-	Godfrey OYENIRAN
Interpump (IT0001078911)					
16/02/2026 12:18	EUR 41.50	EUR 58.00	Buy	Target Price	Gregoire Cayeux
29/01/2026 11:26	EUR 48.52	EUR 64.00	Buy	-	Gregoire Cayeux
Intesa Sanpaolo (IT0000072618)					
21/01/2026 17:55	EUR 5.76	EUR 6.80	Buy	Target Price	Henri-Maximilien Helmholtz
03/11/2025 16:10	EUR 5.58	EUR 6.50	Buy	Target Price	Henri-Maximilien Helmholtz
31/07/2025 12:15	EUR 5.43	EUR 6.20	Buy	Target Price	Henri-Maximilien Helmholtz
07/05/2025 12:05	EUR 4.76	EUR 5.70	Buy	Target Price	Henri-Maximilien Helmholtz
26/03/2025 12:05	EUR 4.94	EUR 5.60	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
05/02/2025 12:26	EUR 4.25	EUR 4.55	Hold	Target Price	Henri-Maximilien Helmholtz
04/11/2024 11:39	EUR 4.03	EUR 4.40	Hold	-	Henri-Maximilien Helmholtz
Intuit (US4612021034)					
17/03/2026 17:36	USD 452.31	USD 463.00	Hold	Target Price & Rating	Francois Chenet
23/02/2026 17:41	USD 380.55	USD 340.00	Reduce	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Intuit (US4612021034)					
25/08/2025 17:09	USD 662.66	USD 600.00	Reduce	Rating	Francois Chenet
26/05/2025 11:59	USD 720.13	USD 600.00	Sell	Target Price	Francois Chenet
19/05/2025 20:30	USD 670.28	USD 530.00	Sell	Rating	Francois Chenet
20/03/2025 20:04	USD 603.11	USD 530.00	Reduce	Rating	Gregoire Cayeux
27/02/2025 12:16	USD 625.51	USD 530.00	Sell	Rating	Francois Chenet
14/02/2025 17:35	USD 583.90	USD 530.00	Reduce	Rating	Francois Chenet
15/01/2025 11:59	USD 623.80	USD 530.00	Sell	Target Price & Rating	Gregoire Cayeux
25/11/2024 11:35	USD 640.12	USD 610.00	Hold	-	Francois Chenet
Intuitive Surgical, Inc. (US46120E6023)					
26/01/2026 10:19	USD 523.99	USD 645.00	Buy	Target Price	Francois Chenet
22/10/2025 09:14	USD 462.74	USD 560.00	Buy	Target Price	Francois Chenet
24/07/2025 10:59	USD 501.95	USD 549.00	Buy	Target Price	Jason LIM
24/03/2025 09:40	USD 492.49	USD 538.00	Buy	Target Price	Jason LIM
30/01/2025 21:35	USD 572.71	USD 654.00	Buy	Target Price	Gregoire Cayeux
22/10/2024 03:46	USD 521.15	USD 554.00	Buy	-	Jason LIM
Invesco Ltd. (BMG491BT1088)					
05/02/2026 10:10	USD 26.84	USD 31.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/11/2025 09:32	USD 23.24	USD 27.00	Buy	Target Price	Henri-Maximilien Helmholtz
21/07/2025 10:31	USD 19.92	USD 23.00	Buy	Target Price	Godfrey OYENIRAN
28/04/2025 05:13	USD 13.93	USD 17.00	Buy	Target Price	Godfrey OYENIRAN
04/02/2025 09:35	USD 16.36	USD 22.00	Buy	Target Price	Godfrey OYENIRAN
23/10/2024 10:30	USD 18.04	USD 21.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Investor (SE0015811963)					
23/01/2026 17:26	SEK 339.50	SEK 385.00	Buy	Target Price	Henri-Maximilien Helmholtz
14/11/2025 13:02	SEK 320.60	SEK 361.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/10/2025 12:15	SEK 308.10	SEK 359.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/09/2025 10:50	SEK 288.10	SEK 344.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/07/2025 15:27	SEK 292.80	SEK 338.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/04/2025 11:03	SEK 281.55	SEK 314.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
07/03/2025 15:56	SEK 313.50	SEK 344.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
24/01/2025 11:26	SEK 314.80	SEK 357.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 15:33	SEK 308.50	SEK 346.00	Buy	-	Henri-Maximilien Helmholtz
Invincible Reit (JP3046190009)					
04/04/2025 07:19	JPY 61500.00	JPY 78000.00	Buy	Target Price & Rating	Camilia GOH
04/12/2024 06:36	JPY 64400.00	JPY 72000.00	Hold	-	Darren Lee
Inwit (IT0005090300)					
19/12/2025 16:40	EUR 7.75	EUR 8.20	Hold	Target Price & Rating	Gregoire Cayeux
17/12/2025 10:42	EUR 7.60	EUR 10.50	Buy	-	Gregoire Cayeux
Ipsen (FR0010259150)					
16/03/2026 12:17	EUR 152.30	EUR 160.00	Hold	Target Price & Rating	Francois Chenet
27/01/2026 17:23	EUR 138.70	EUR 115.00	Sell	Target Price	Francois Chenet
26/11/2025 11:44	EUR 128.10	EUR 105.00	Sell	Rating	Francois Chenet
09/07/2025 11:25	EUR 103.20	EUR 105.00	Hold	Target Price	Gregoire Cayeux
16/04/2025 16:53	EUR 99.15	EUR 100.00	Hold	Target Price	Francois Chenet
03/12/2024 12:16	EUR 108.90	EUR 115.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ipsen (FR0010259150)					
25/10/2024 15:10	EUR 112.40	EUR 110.00	Hold	-	Gregoire Cayeux
Ipsos (FR0000073298)					
25/02/2026 11:20	EUR 30.52	EUR 51.00	Buy	Target Price	Gregoire Cayeux
23/04/2025 10:29	EUR 39.44	EUR 54.00	Buy	Target Price	Gregoire Cayeux
24/01/2025 10:17	EUR 46.10	EUR 57.50	Buy	Target Price	Gregoire Cayeux
16/10/2024 12:43	EUR 53.65	EUR 70.00	Buy	-	Gregoire Cayeux
Iqiyi Inc. (US46267X1081)					
22/08/2025 09:29	USD 2.35	USD 2.59	Buy	Target Price	Darren Lee
19/08/2025 10:18	USD 2.33	USD 2.45	Buy	Target Price & Rating	Darren Lee
26/05/2025 04:31	USD 1.67	USD 1.70	Hold	Target Price & Rating	Darren Lee
13/05/2025 10:14	USD 1.99	USD 2.40	Buy	Target Price	Darren Lee
20/02/2025 08:27	USD 2.42	USD 2.60	Buy	Target Price	Darren Lee
21/01/2025 09:12	USD 1.94	USD 2.40	Buy	-	Darren Lee
Iqvia Holdings Inc. (US46266C1053)					
20/03/2026 11:43	USD 166.47		No Opinion	Target Price & Rating	Gregoire Cayeux
09/02/2026 09:20	USD 187.49	USD 210.00	Buy	Target Price	Francois Chenet
29/10/2025 10:24	USD 218.13	USD 254.00	Buy	Target Price	Francois Chenet
19/09/2025 10:58	USD 190.20	USD 216.00	Buy	Target Price & Rating	Gregoire Cayeux
23/07/2025 17:47	USD 187.38	USD 190.00	Hold	Target Price	Francois Chenet
07/05/2025 16:21	USD 146.20	USD 158.00	Hold	Target Price	Gregoire Cayeux
19/03/2025 09:43	USD 188.54	USD 193.00	Hold	Target Price	Jason LIM
07/02/2025 09:46	USD 209.96	USD 227.00	Hold	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Iqvia Holdings Inc. (US46266C1053)					
01/11/2024 09:58	USD 205.82	USD 216.00	Hold	Target Price	Jason LIM
25/10/2024 11:05	USD 211.71	USD 222.00	Hold	-	Godfrey OYENIRAN
Isetan Mitsukoshi Holdings Ltd (JP3894900004)					
11/08/2025 09:26	JPY 2338.00	JPY 1800.00	Sell	Rating	Camilia GOH
31/07/2025 10:34	JPY 2159.00	JPY 1800.00	Reduce	Target Price & Rating	Camilia GOH
05/02/2025 08:38	JPY 2670.50	JPY 2100.00	Sell	Rating	Camilia GOH
14/11/2024 04:00	JPY 2284.50	JPY 2100.00	Hold	Rating	Camilia GOH
09/10/2024 04:38	JPY 2343.00	JPY 2100.00	Reduce	-	Camilia GOH
Italgas (IT0005211237)					
31/03/2026 11:45	EUR 9.96	EUR 10.80	Hold	-	Gregoire Cayeux
Iveco (NL0015000LU4)					
01/08/2025 12:26	EUR 18.16	EUR 19.90	Hold	Target Price	Bruno Villeroil
04/06/2025 10:45	EUR 16.94	EUR 17.00	Hold	-	Gregoire Cayeux
J Front Retailing Co Ltd (JP3386380004)					
01/07/2025 10:48	JPY 1963.00	JPY 2000.00	Hold	Rating	Jason LIM
16/04/2025 03:21	JPY 1762.00	JPY 2000.00	Buy	Rating	Camilia GOH
04/02/2025 03:27	JPY 2032.50	JPY 2000.00	Hold	-	Camilia GOH
Japan Airport Terminal Co Ltd (JP3699400002)					
01/08/2025 05:36	JPY 4596.00	JPY 6000.00	Buy	Target Price	Camilia GOH
11/11/2024 08:32	JPY 5627.00	JPY 6900.00	Buy	-	Camilia GOH
Japan Hotel Reit Investment Corp (JP3046400002)					
04/04/2025 07:17	JPY 71100.00	JPY 78000.00	Hold	Target Price & Rating	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Japan Hotel Reit Investment Corp (JP3046400002)					
30/10/2024 09:56	JPY 70700.00	JPY 81000.00	Buy	-	Godfrey OYENIRAN
Japan Metropolitan Fund (JP3039710003)					
29/05/2025 10:09	JPY 97500.00	JPY 117000.00	Buy	Target Price	Camilia GOH
27/11/2024 08:08	JPY 91700.00	JPY 105000.00	Buy	-	Jason LIM
Japan Real Estate Investment Corp (JP3027680002)					
16/06/2025 08:13	JPY 119300.00	JPY 132000.00	Hold	Target Price	Camilia GOH
05/02/2025 09:36	JPY 108600.00	JPY 120000.00	Hold	Rating	Camilia GOH
04/02/2025 03:17	JPY 105600.00	JPY 120000.00	Buy	Target Price & Rating	Camilia GOH
22/10/2024 08:44	JPY 563000.00	JPY 588000.00	Hold	-	Camilia GOH
Jcdecaux (FR0000077919)					
13/03/2026 14:43	EUR 18.96	EUR 22.50	Buy	Target Price	Gregoire Cayeux
02/03/2026 12:23	EUR 17.54	EUR 21.00	Buy	Target Price & Rating	Gregoire Cayeux
08/05/2025 11:38	EUR 14.64	EUR 17.00	Hold	Target Price	Gregoire Cayeux
11/11/2024 15:03	EUR 14.80	EUR 18.00	Hold	-	Gregoire Cayeux
Jd Com 'A' (KYG8208B1014)					
23/07/2025 08:14	HKD 130.50	HKD 160.00	Buy	Target Price	Darren Lee
07/05/2025 11:52	HKD 131.50	HKD 175.50	Buy	Target Price	Darren Lee
07/03/2025 06:38	HKD 165.10	HKD 195.00	Buy	Target Price	Darren Lee
01/11/2024 09:38	HKD 155.50	HKD 180.00	Buy	-	Darren Lee
Jd Health International Inc (KYG5074A1004)					
20/10/2025 12:35	HKD 60.75	HKD 64.00	Hold	Rating	Darren Lee
18/08/2025 09:05	HKD 61.25	HKD 64.00	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Jd Health International Inc (KYG5074A1004)					
04/08/2025 08:38	HKD 48.75	HKD 56.00	Buy	Target Price	Darren Lee
10/03/2025 10:09	HKD 35.75	HKD 45.00	Buy	Target Price	Darren Lee
05/03/2025 07:12	HKD 36.05	HKD 40.00	Buy	-	Darren Lee
Jd Logistics (KYG5074S1012)					
15/05/2025 06:10	HKD 12.24	HKD 15.70	Buy	Target Price	Darren Lee
10/12/2024 07:40	HKD 14.76	HKD 17.90	Buy	-	Darren Lee
Jd.Com Inc (US47215P1066)					
23/07/2025 08:17	USD 33.88	USD 41.00	Buy	Target Price	Darren Lee
07/05/2025 11:53	USD 34.06	USD 45.00	Buy	Target Price	Darren Lee
07/03/2025 09:10	USD 43.92	USD 50.00	Buy	Target Price	Darren Lee
01/11/2024 09:32	USD 40.62	USD 46.00	Buy	-	Darren Lee
Jde Peet'S Nv (NL0014332678)					
12/03/2026 17:14	EUR 31.72		No Opinion	Rating	Gregoire Cayeux
06/10/2025 18:20	EUR 31.22		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
08/09/2025 17:04	EUR 31.26	EUR 31.85	Hold	Target Price & Rating	Gregoire Cayeux
31/07/2025 12:50	EUR 26.50	EUR 30.00	Buy	Target Price	Francois Chenet
19/03/2025 17:47	EUR 18.63	EUR 22.00	Buy	Target Price & Rating	Gregoire Cayeux
27/02/2025 10:17	EUR 18.41	EUR 19.00	Hold	Target Price	Gregoire Cayeux
19/12/2024 11:32	EUR 16.86	EUR 18.00	Hold	-	Gregoire Cayeux
Jiangsu Changjiang Electronics Technology Co Ltd (CNE000001F05)					
24/09/2025 10:23	CNY 39.20	CNY 43.50	Buy	Target Price	Darren Lee
09/05/2025 05:07	CNY 34.27	CNY 45.00	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Jiangsu Changjiang Electronics Technology Co Ltd (CNE000001F05)					
14/01/2025 03:46	CNY 38.90	CNY 50.00	Buy	Target Price	Darren Lee
29/10/2024 11:17	CNY 38.52	CNY 43.00	Buy	-	Darren Lee
Jiangsu Hengli Hydraulic Co Ltd (CNE1000019R4)					
19/09/2025 10:07	CNY 94.40	CNY 119.00	Buy	Target Price & Rating	Darren Lee
16/09/2025 06:05	CNY 91.00	CNY 96.00	Hold	Rating	Darren Lee
28/08/2025 10:50	CNY 84.09	CNY 96.00	Buy	Target Price & Rating	Darren Lee
02/05/2025 08:15	CNY 74.42	CNY 81.00	Hold	Target Price & Rating	Darren Lee
30/04/2025 10:55	CNY 73.71	CNY 58.00	Sell	Rating	Darren Lee
09/01/2025 09:01	CNY 50.55	CNY 58.00	Buy	Target Price	Darren Lee
31/10/2024 11:45	CNY 52.19	CNY 61.00	Buy	Target Price	Darren Lee
30/10/2024 10:30	CNY 53.00	CNY 65.00	Buy	-	Darren Lee
Jiangsu Yanghe Brewery (CNE100000HB8)					
21/01/2025 09:12	CNY 80.35		No Opinion	Target Price & Rating	Darren Lee
27/11/2024 08:09	CNY 84.42	CNY 89.00	Hold	Target Price	Darren Lee
31/10/2024 11:18	CNY 84.63	CNY 83.70	Hold	-	Darren Lee
Jiangxi Copper (CNE1000003K3)					
20/08/2025 08:11	HKD 19.06		No Opinion	Target Price & Rating	Darren Lee
11/06/2025 12:27	HKD 14.70	HKD 15.00	Hold	Target Price	Darren Lee
20/12/2024 05:07	HKD 12.40	HKD 13.30	Hold	-	Darren Lee
Jiumaojiu International Holdings Ltd (KYG5141L1059)					
01/04/2025 11:21	HKD 2.88	HKD 2.80	Hold	Target Price	Darren Lee
24/01/2025 03:58	HKD 2.60	HKD 2.60	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Jiumaojiu International Holdings Ltd (KYG5141L1059)					
21/11/2024 09:32	HKD 3.38	HKD 3.20	Hold	Target Price	Darren Lee
22/10/2024 07:34	HKD 3.22	HKD 3.60	Hold	-	Darren Lee
Johnson & Johnson (US4781601046)					
16/03/2026 07:45	USD 241.52	USD 278.00	Buy	Target Price & Rating	Gregoire Cayeux
22/01/2026 11:03	USD 218.01	USD 225.00	Hold	Target Price	Gregoire Cayeux
17/12/2025 09:40	USD 209.30	USD 222.00	Hold	Target Price & Rating	Francois Chenet
15/10/2025 09:55	USD 190.85	USD 220.00	Buy	Target Price & Rating	Francois Chenet
17/07/2025 09:11	USD 164.78	USD 166.00	Hold	Target Price & Rating	Godfrey OYENIRAN
02/04/2025 10:13	USD 153.25	USD 163.00	Buy	Target Price	Jason LIM
11/03/2025 17:34	USD 167.70	USD 189.00	Buy	Target Price	Gregoire Cayeux
24/02/2025 16:53	USD 162.30	USD 180.00	Buy	Target Price & Rating	Gregoire Cayeux
23/01/2025 09:40	USD 145.27	USD 152.00	Hold	Rating	Jason LIM
14/01/2025 10:12	USD 144.47	USD 152.00	Buy	Rating	Godfrey OYENIRAN
09/12/2024 04:08	USD 149.31	USD 152.00	Hold	Target Price & Rating	Godfrey OYENIRAN
17/10/2024 05:08	USD 164.10	USD 179.00	Buy	-	Jason LIM
Johnson Controls International Plc (IE00BY7QL619)					
05/02/2026 10:02	USD 129.49	USD 153.00	Buy	Target Price	Bruno Villeroil
07/01/2026 09:59	USD 113.95	USD 132.00	Buy	Target Price & Rating	Bruno Villeroil
06/11/2025 10:15	USD 120.86	USD 129.00	Hold	Target Price	Bruno Villeroil
30/07/2025 09:47	USD 103.24	USD 97.00	Hold	Target Price	Bruno Villeroil
09/05/2025 11:02	USD 91.24	USD 90.00	Hold	Target Price & Rating	Bruno Villeroil
17/02/2025 09:53	USD 89.77	USD 97.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Johnson Controls International Plc (IE00BY7QL619)					
15/11/2024 11:55	USD 85.14	USD 100.00	Buy	-	Bruno Villeroil
Jones Lang Lasalle Incorporated (US48020Q1076)					
20/02/2026 09:50	USD 313.69	USD 330.00	Hold	Target Price	Henri-Maximilien Helmholtz
21/01/2026 11:01	USD 344.40	USD 370.00	Hold	Target Price	Henri-Maximilien Helmholtz
10/11/2025 10:32	USD 299.56	USD 305.00	Hold	Target Price	Henri-Maximilien Helmholtz
07/08/2025 11:27	USD 275.24	USD 285.00	Hold	Target Price	Godfrey OYENIRAN
12/05/2025 07:51	USD 229.63	USD 250.00	Hold	Target Price & Rating	Gregoire Cayeux
28/04/2025 11:27	USD 224.58	USD 280.00	Buy	-	Gregoire Cayeux
Jpmorgan Chase & Co. (US46625H1005)					
17/09/2025 09:50	USD 309.19	USD 340.00	Buy	Target Price & Rating	Godfrey OYENIRAN
16/07/2025 18:00	USD 286.55	USD 320.00	Hold	Target Price	Francois Chenet
27/06/2025 11:10	USD 288.75	USD 295.00	Hold	Target Price	Godfrey OYENIRAN
30/05/2025 09:51	USD 264.37	USD 270.00	Hold	Target Price & Rating	Godfrey OYENIRAN
06/05/2025 10:15	USD 252.56	USD 282.00	Buy	Target Price	Godfrey OYENIRAN
14/04/2025 04:21	USD 236.20	USD 260.00	Buy	Target Price	Godfrey OYENIRAN
19/02/2025 09:29	USD 279.95	USD 310.00	Buy	Target Price	Godfrey OYENIRAN
19/11/2024 10:07	USD 245.03	USD 275.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 08:23	USD 222.29	USD 243.00	Buy	-	Godfrey OYENIRAN
Julius Baer (CH0102484968)					
03/02/2026 18:03	CHF 65.34	CHF 73.00	Buy	Target Price	Henri-Maximilien Helmholtz
26/11/2025 11:30	CHF 56.92	CHF 68.00	Buy	Target Price	Gregoire Cayeux
23/07/2025 13:03	CHF 55.30	CHF 65.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Julius Baer (CH0102484968)					
20/05/2025 11:40	CHF 57.82	CHF 63.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
04/02/2025 12:28	CHF 56.14	CHF 67.00	Buy	Target Price	Henri-Maximilien Helmholtz
26/11/2024 11:53	CHF 57.48	CHF 66.00	Buy	Target Price	Henri-Maximilien Helmholtz
06/11/2024 11:40	CHF 54.38	CHF 61.00	Buy	-	Henri-Maximilien Helmholtz
Jungheinrich (DE0006219934)					
31/03/2026 11:00	EUR 25.94	EUR 26.00	Hold	Target Price	Gregoire Cayeux
23/10/2025 15:42	EUR 30.60	EUR 31.00	Hold	Target Price	Gregoire Cayeux
31/03/2025 19:32	EUR 32.20	EUR 34.00	Hold	Target Price	Bruno Villeroil
17/10/2024 11:19	EUR 25.18	EUR 27.00	Hold	-	Gregoire Cayeux
K+S (DE000KSAG888)					
31/03/2026 16:48	EUR 16.31	EUR 32.00	Buy	Target Price	Bruno Villeroil
11/06/2025 19:04	EUR 15.80	EUR 33.00	Buy	Target Price & Rating	Bruno Villeroil
30/04/2025 15:22	EUR 14.87	EUR 16.00	Hold	Rating	Gregoire Cayeux
15/11/2024 18:48	EUR 10.93	EUR 16.00	Buy	Target Price	Gregoire Cayeux
14/11/2024 22:31	EUR 10.86	EUR 20.00	Buy	-	Gregoire Cayeux
Kajima Corporation (JP3210200006)					
07/08/2025 11:44	JPY 4147.00	JPY 4600.00	Hold	Rating	Camilia GOH
03/07/2025 05:00	JPY 3795.00	JPY 4600.00	Buy	Target Price	Kevin Hadiprodjo
15/05/2025 09:41	JPY 3486.00	JPY 4200.00	Buy	Target Price	Camilia GOH
25/02/2025 03:11	JPY 3134.00	JPY 3700.00	Buy	Target Price	Camilia GOH
28/01/2025 04:06	JPY 2720.00	JPY 3200.00	Buy	Target Price & Rating	Camilia GOH
13/11/2024 07:31	JPY 2804.50	JPY 2900.00	Hold	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kansai Paint Co Ltd (JP3229400001)					
12/08/2025 05:15	JPY 2219.50	JPY 2800.00	Buy	Target Price	Camilia GOH
19/05/2025 04:45	JPY 2078.00	JPY 2400.00	Buy	Rating	Camilia GOH
01/04/2025 04:32	JPY 2135.00	JPY 2400.00	Hold	Rating	Camilia GOH
10/02/2025 09:52	JPY 2062.50	JPY 2400.00	Buy	Target Price	Darren Lee
05/02/2025 09:39	JPY 2057.50	JPY 2300.00	Buy	Rating	Camilia GOH
14/11/2024 03:56	JPY 2156.50	JPY 2300.00	Hold	Target Price	Camilia GOH
11/11/2024 08:30	JPY 2425.00	JPY 2600.00	Hold	-	Camilia GOH
Kao Corp (JP3205800000)					
04/06/2025 08:31	JPY 6757.00	JPY 7000.00	Hold	Rating	Camilia GOH
07/02/2025 05:08	JPY 6165.00	JPY 7000.00	Buy	Rating	Camilia GOH
11/12/2024 03:35	JPY 6571.00	JPY 7000.00	Hold	Target Price & Rating	Camilia GOH
08/11/2024 03:22	JPY 6474.00	JPY 7800.00	Buy	-	Camilia GOH
Kasikornbank Pcl (TH0016010009)					
23/04/2025 11:54	THB 149.00	THB 170.00	Hold	Target Price	Camilia GOH
27/01/2025 10:11	THB 158.50	THB 175.00	Hold	Rating	Camilia GOH
23/10/2024 05:58	THB 147.00	THB 175.00	Buy	-	Camilia GOH
Kawasaki Heavy Industries Ltd (JP3224200000)					
07/08/2025 11:41	JPY 11100.00	JPY 12300.00	Buy	Target Price & Rating	Camilia GOH
19/06/2025 08:15	JPY 10685.00	JPY 10000.00	Hold	Target Price & Rating	Camilia GOH
28/05/2025 08:15	JPY 9949.00	JPY 8900.00	Reduce	-	Camilia GOH
Kbc Group (BE0003565737)					
17/02/2026 11:56	EUR 114.75	EUR 126.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kbc Group (BE0003565737)					
17/11/2025 12:23	EUR 106.75	EUR 114.00	Hold	Target Price	Henri-Maximilien Helmholtz
12/09/2025 16:21	EUR 101.50	EUR 109.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
08/08/2025 12:33	EUR 98.90	EUR 95.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
16/05/2025 13:24	EUR 85.68	EUR 89.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
21/02/2025 12:19	EUR 81.04	EUR 80.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
23/01/2025 18:06	EUR 72.80	EUR 75.00	Hold	Target Price	Gregoire Cayeux
08/11/2024 12:58	EUR 69.72	EUR 74.00	Hold	-	Henri-Maximilien Helmholtz
Kddi Corp (JP3496400007)					
15/05/2025 09:37	JPY 2580.00	JPY 2845.00	Buy	Target Price & Rating	Camilia GOH
08/05/2025 05:15	JPY 2635.00	JPY 2844.50	Hold	Rating	Camilia GOH
11/04/2025 04:42	JPY 2518.00	JPY 2844.50	Buy	Target Price	Camilia GOH
20/03/2025 03:25	JPY 4851.00	JPY 5689.00	Buy	Rating	Camilia GOH
06/02/2025 11:01	JPY 5282.00	JPY 5689.00	Hold	Target Price	Camilia GOH
04/11/2024 04:11	JPY 4760.00	JPY 5165.00	Hold	-	Camilia GOH
Kenvue Inc. (US49177J1025)					
20/02/2026 10:12	USD 18.66	USD 19.00	Hold	Target Price	Gregoire Cayeux
19/12/2025 09:30	USD 17.10	USD 18.00	Hold	-	Gregoire Cayeux
Keppel Dc Reit (SG1AF6000009)					
04/03/2025 03:57	SGD 2.10	SGD 2.70	Buy	Target Price & Rating	Jason LIM
04/02/2025 03:22	SGD 2.25	SGD 2.35	Hold	Target Price	Camilia GOH
22/10/2024 08:25	SGD 2.25	SGD 2.18	Hold	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Keppel Ltd (SG1U68934629)					
22/09/2025 10:22	SGD 8.77	SGD 9.74	Hold	Target Price	Jason LIM
01/08/2025 11:12	SGD 8.47	SGD 9.35	Hold	Target Price & Rating	Jason LIM
12/02/2025 09:30	SGD 6.74	SGD 7.75	Buy	Target Price & Rating	Jason LIM
10/01/2025 01:21	SGD 6.96	SGD 7.50	Hold	-	Jason LIM
Keppel Reit (SG1T22929874)					
23/10/2024 09:17	SGD .92	SGD .90	Hold	-	Jason LIM
Kering (FR0000121485)					
26/03/2026 17:57	EUR 252.05	EUR 300.00	Hold	Target Price	Gregoire Cayeux
03/12/2025 11:32	EUR 294.50	EUR 335.00	Hold	Target Price & Rating	Gregoire Cayeux
22/09/2025 12:16	EUR 267.95	EUR 305.00	Buy	Target Price & Rating	Gregoire Cayeux
07/07/2025 16:54	EUR 198.14	EUR 200.00	Hold	Target Price & Rating	Gregoire Cayeux
24/06/2025 18:13	EUR 180.48		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
29/04/2025 18:26	EUR 178.50	EUR 200.00	Hold	Target Price	Gregoire Cayeux
24/03/2025 14:33	EUR 206.80	EUR 235.00	Hold	Target Price	Gregoire Cayeux
03/12/2024 15:47	EUR 222.65	EUR 245.00	Hold	-	Gregoire Cayeux
Kerry Group (IE0004906560)					
13/01/2026 18:02	EUR 74.50	EUR 100.00	Buy	Target Price	Gregoire Cayeux
24/10/2025 11:36	EUR 83.05	EUR 107.00	Buy	Target Price	Gregoire Cayeux
11/09/2025 17:45	EUR 80.15	EUR 108.00	Buy	Target Price	Gregoire Cayeux
31/07/2025 12:47	EUR 83.60	EUR 112.00	Buy	Target Price	Francois Chenet
02/05/2025 11:39	EUR 93.25	EUR 115.00	Buy	Target Price	Gregoire Cayeux
13/01/2025 11:37	EUR 92.15	EUR 117.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kerry Group (IE0004906560)					
25/10/2024 17:12	EUR 94.50	EUR 116.00	Buy	Target Price	Gregoire Cayeux
01/10/2024 14:52	EUR 93.15	EUR 115.00	Buy	-	Gregoire Cayeux
Keurig Dr Pepper Inc. (US49271V1008)					
29/10/2025 18:11	USD 27.15		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
28/10/2025 09:24	USD 29.23	USD 34.00	Hold	Target Price	Gregoire Cayeux
26/08/2025 09:08	USD 31.10	USD 32.00	Hold	Target Price	Gregoire Cayeux
25/07/2025 17:48	USD 33.57	USD 34.00	Hold	Target Price & Rating	Francois Chenet
15/05/2025 09:39	USD 32.72	USD 36.00	Buy	Rating	Godfrey OYENIRAN
26/02/2025 10:37	USD 34.94	USD 36.00	Hold	Rating	Godfrey OYENIRAN
22/01/2025 10:06	USD 31.71	USD 36.00	Buy	Rating	Godfrey OYENIRAN
25/10/2024 10:57	USD 34.94	USD 36.00	Hold	Target Price & Rating	Godfrey OYENIRAN
22/10/2024 10:49	USD 36.93	USD 34.00	Reduce	-	Godfrey OYENIRAN
Keycorp (US4932671088)					
18/02/2025 10:11	USD 17.72		No Opinion	Target Price & Rating	Gregoire Cayeux
22/01/2025 09:09	USD 17.64	USD 18.00	Hold	Rating	Godfrey OYENIRAN
03/01/2025 10:25	USD 16.98	USD 18.00	Buy	Rating	Godfrey OYENIRAN
18/10/2024 10:21	USD 17.25	USD 18.00	Hold	Target Price	Godfrey OYENIRAN
14/10/2024 02:41	USD 16.84	USD 17.00	Hold	-	Godfrey OYENIRAN
Keyence Corp (JP3236200006)					
08/04/2025 04:33	JPY 50590.00	JPY 80000.00	Buy	Target Price	Camilia GOH
30/10/2024 10:02	JPY 67010.00	JPY 85000.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Keysight Technologies, Inc. (US49338L1035)					
25/02/2026 10:29	USD 301.48	USD 325.00	Hold	Target Price	Francois Chenet
26/11/2025 10:39	USD 195.46	USD 209.00	Hold	-	Francois Chenet
Kimberly-Clark Corporation (US4943681035)					
29/01/2026 09:49	USD 99.54	USD 110.00	Hold	Target Price	Gregoire Cayeux
04/11/2025 09:15	USD 102.27	USD 117.00	Hold	Target Price	Gregoire Cayeux
31/10/2025 09:34	USD 120.21	USD 131.00	Hold	Target Price & Rating	Gregoire Cayeux
05/08/2025 11:13	USD 133.14	USD 140.00	Buy	-	Godfrey OYENIRAN
Kinopolis (BE0974274061)					
25/08/2025 10:40	EUR 35.50	EUR 48.00	Buy	Target Price	Gregoire Cayeux
27/01/2025 11:32	EUR 38.60	EUR 47.00	Buy	Target Price	Gregoire Cayeux
24/10/2024 12:57	EUR 40.25	EUR 50.50	Buy	-	Gregoire Cayeux
Kingdee International Software Group Co Ltd (KYG525681477)					
13/08/2025 12:43	HKD 16.00	HKD 17.60	Hold	Target Price & Rating	Darren Lee
22/05/2025 06:27	HKD 13.08	HKD 15.40	Buy	Target Price	Darren Lee
20/03/2025 04:52	HKD 15.76	HKD 17.60	Buy	Target Price & Rating	Darren Lee
18/03/2025 04:43	HKD 15.58	HKD 13.70	Reduce	Rating	Darren Lee
11/02/2025 08:40	HKD 12.78	HKD 13.70	Hold	Target Price & Rating	Darren Lee
13/01/2025 07:26	HKD 7.91	HKD 10.60	Buy	-	Darren Lee
Kingfisher (GB0033195214)					
27/03/2025 08:50	GBP 244.50		No Opinion	Target Price & Rating	Gregoire Cayeux
06/01/2025 14:02	GBP 244.00	GBP 275.00	Hold	Target Price	Gregoire Cayeux
26/11/2024 18:41	GBP 255.80	GBP 285.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kingsoft Corporation (KYG5264Y1089)					
25/08/2025 06:48	HKD 34.90	HKD 37.80	Buy	Target Price	Darren Lee
12/08/2025 05:32	HKD 33.62	HKD 38.40	Buy	Target Price	Darren Lee
06/06/2025 12:18	HKD 33.20	HKD 47.40	Buy	Target Price	Darren Lee
24/03/2025 12:53	HKD 38.95	HKD 57.80	Buy	Target Price	Darren Lee
24/02/2025 07:57	HKD 45.20	HKD 57.10	Buy	-	Darren Lee
Kingspan (IE0004927939)					
24/02/2026 12:56	EUR 83.80	EUR 98.50	Buy	Target Price	Bruno Villeroil
05/12/2025 13:17	EUR 73.50	EUR 95.50	Buy	Target Price	Bruno Villeroil
11/08/2025 12:59	EUR 71.00	EUR 90.00	Buy	Target Price	Henri-Maximilien Helmholtz
25/07/2025 17:24	EUR 74.85	EUR 93.00	Buy	Target Price	Bruno Villeroil
07/05/2025 20:47	EUR 74.70	EUR 91.00	Buy	Target Price	Bruno Villeroil
24/04/2025 23:56	EUR 72.40	EUR 89.50	Buy	Target Price	Bruno Villeroil
04/03/2025 12:44	EUR 77.25	EUR 94.50	Buy	Target Price	Bruno Villeroil
10/12/2024 17:28	EUR 71.25	EUR 91.50	Buy	-	Bruno Villeroil
Kinross Gold Corporation (CA4969024047)					
26/02/2026 09:49	CAD 49.30	CAD 58.00	Buy	Target Price	Bruno Villeroil
07/11/2025 10:40	CAD 33.56	CAD 41.00	Buy	Target Price	Bruno Villeroil
11/09/2025 10:45	CAD 31.80	CAD 36.00	Buy	Target Price	Bruno Villeroil
05/08/2025 10:41	CAD 22.35	CAD 26.00	Buy	Target Price	Bruno Villeroil
09/05/2025 11:28	CAD 20.56	CAD 25.00	Buy	Target Price	Bruno Villeroil
04/03/2025 10:01	CAD 15.60	CAD 19.00	Buy	Target Price	Bruno Villeroil
08/11/2024 09:33	CAD 14.83	CAD 17.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kion (DE000KGX8881)					
27/02/2026 16:58	EUR 56.45	EUR 70.00	Buy	Target Price	Bruno Villeroil
22/01/2026 16:24	EUR 63.50	EUR 73.00	Buy	Rating	Bruno Villeroil
14/01/2026 15:56	EUR 64.60	EUR 73.00	Hold	Target Price	Bruno Villeroil
31/10/2025 16:55	EUR 57.55	EUR 65.00	Hold	Target Price	Gregoire Cayeux
04/09/2025 13:27	EUR 55.40	EUR 61.00	Hold	Rating	Torben BUMANN
31/07/2025 19:50	EUR 52.80	EUR 61.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
04/07/2025 14:34	EUR 50.60	EUR 57.00	Hold	Target Price & Rating	Gregoire Cayeux
28/02/2025 16:29	EUR 40.56	EUR 52.00	Buy	Target Price	Bruno Villeroil
31/10/2024 12:27	EUR 37.25	EUR 49.00	Buy	Target Price	Bruno Villeroil
01/10/2024 16:48	EUR 35.31	EUR 51.00	Buy	-	Gregoire Cayeux
Kirin Holdings Co Ltd (JP3258000003)					
17/02/2025 09:52	JPY 1941.00	JPY 2400.00	Buy	Rating	Camilia GOH
08/11/2024 03:44	JPY 2239.50	JPY 2400.00	Hold	-	Camilia GOH
Kkr & Co. Inc. (US48251W1045)					
09/02/2026 09:15	USD 103.20	USD 130.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/08/2025 11:02	USD 146.58	USD 165.00	Buy	Target Price	Godfrey OYENIRAN
01/07/2025 11:19	USD 133.03	USD 154.00	Buy	Target Price	Gregoire Cayeux
02/05/2025 12:15	USD 114.49	USD 143.00	Buy	Target Price	Francois Chenet
05/02/2025 10:04	USD 149.30	USD 175.00	Buy	Target Price	Godfrey OYENIRAN
03/12/2024 10:43	USD 159.65	USD 195.00	Buy	Target Price & Rating	Godfrey OYENIRAN
27/11/2024 11:01	USD 161.27	USD 165.00	Hold	Rating	Godfrey OYENIRAN
25/10/2024 11:50	USD 143.28	USD 165.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kla Corporation (US4824801009)					
02/02/2026 10:14	USD 1427.94	USD 1854.00	Buy	Target Price	Francois Chenet
08/01/2026 10:01	USD 1359.69	USD 1608.00	Buy	Target Price	Francois Chenet
31/10/2025 09:24	USD 1214.41	USD 1392.00	Buy	Target Price & Rating	Francois Chenet
24/09/2025 10:02	USD 1071.20	USD 1234.00	Hold	Target Price & Rating	Francois Chenet
04/08/2025 09:23	USD 886.64	USD 1016.00	Buy	Target Price	Francois Chenet
08/07/2025 10:00	USD 912.62	USD 1026.00	Buy	Target Price	Gregoire Cayeux
02/05/2025 10:15	USD 676.31	USD 832.00	Buy	Target Price	Francois Chenet
07/02/2025 09:38	USD 761.82	USD 864.00	Buy	Target Price	Francois Chenet
05/11/2024 08:19	USD 663.37	USD 824.00	Buy	-	Francois Chenet
Kloeckner & Co. (DE000KC01000)					
19/01/2026 12:30	EUR 11.04	EUR 11.00	Hold	Target Price & Rating	Bruno Villeroil
07/08/2025 12:18	EUR 6.25	EUR 8.40	Buy	Target Price	Bruno Villeroil
08/07/2025 16:02	EUR 6.27	EUR 8.60	Buy	Target Price	Henri-Maximilien Helmholtz
09/05/2025 21:16	EUR 6.53	EUR 9.30	Buy	Target Price	Bruno Villeroil
13/03/2025 19:06	EUR 6.84	EUR 10.00	Buy	Target Price	Bruno Villeroil
10/02/2025 12:03	EUR 6.02	EUR 8.10	Buy	-	Gregoire Cayeux
Klépierre (FR0000121964)					
13/03/2026 10:38	EUR 31.82	EUR 37.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/09/2025 13:21	EUR 33.24	EUR 35.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
01/08/2025 15:02	EUR 33.56	EUR 33.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
16/01/2025 14:13	EUR 28.82	EUR 31.00	Hold	Target Price	Henri-Maximilien Helmholtz
20/11/2024 18:40	EUR 28.98	EUR 32.00	Hold	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kobayashi Pharmaceutical Co Ltd (JP3301100008)					
12/05/2025 10:27	JPY 5314.00	JPY 6700.00	Buy	Target Price	Kevin Hadiprodjo
11/11/2024 08:29	JPY 5510.00	JPY 7000.00	Buy	-	Camilia GOH
Kobe Bussan (JP3291200008)					
25/09/2025 03:17	JPY 4056.00	JPY 3870.00	Reduce	Rating	Camilia GOH
23/07/2025 05:01	JPY 4225.00	JPY 3870.00	Hold	Rating	Kevin Hadiprodjo
28/05/2025 03:43	JPY 4700.00	JPY 3870.00	Reduce	-	Kevin Hadiprodjo
Komatsu Ltd (JP3304200003)					
31/07/2025 10:36	JPY 4791.00	JPY 5400.00	Buy	Target Price	Camilia GOH
29/04/2025 10:24	JPY 4127.00	JPY 4700.00	Buy	Target Price & Rating	Jason LIM
03/02/2025 09:00	JPY 4736.00	JPY 5000.00	Hold	Rating	Camilia GOH
30/10/2024 09:53	JPY 4070.00	JPY 5000.00	Buy	-	Godfrey OYENIRAN
Kone (FI0009013403)					
04/03/2026 12:26	EUR 60.76	EUR 53.00	Reduce	Target Price & Rating	Bruno Villeroil
06/05/2025 21:48	EUR 55.00	EUR 60.00	Hold	Target Price & Rating	Bruno Villeroil
05/02/2025 13:09	EUR 49.04	EUR 56.00	Buy	Target Price	Bruno Villeroil
29/11/2024 19:05	EUR 48.60	EUR 55.00	Buy	Target Price & Rating	Gregoire Cayeux
15/11/2024 19:17	EUR 49.26	EUR 48.00	Reduce	-	Bruno Villeroil
Kontron (AT0000A0E9W5)					
07/08/2025 10:29	EUR 25.48	EUR 30.00	Buy	Target Price & Rating	Francois Chenet
27/05/2025 11:56	EUR 22.46	EUR 25.00	Hold	-	Gregoire Cayeux
Kose Corp (JP3283650004)					
12/05/2025 10:28	JPY 6268.00	JPY 7100.00	Buy	Target Price	Kevin Hadiprodjo



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kose Corp (JP3283650004)					
07/03/2025 03:33	JPY 6367.00	JPY 7400.00	Buy	Rating	Camilia GOH
13/02/2025 04:01	JPY 6750.00	JPY 7400.00	Hold	Target Price & Rating	Darren Lee
22/01/2025 09:57	JPY 6776.00	JPY 9000.00	Buy	Target Price	Darren Lee
12/11/2024 07:08	JPY 7699.00	JPY 10000.00	Buy	-	Camilia GOH
Kpn (NL0000009082)					
03/11/2025 17:30	EUR 4.02	EUR 4.70	Buy	Target Price	Gregoire Cayeux
06/10/2025 18:35	EUR 4.02	EUR 4.80	Buy	Target Price	Gregoire Cayeux
10/04/2025 21:34	EUR 3.82	EUR 4.70	Buy	Target Price	Gregoire Cayeux
29/10/2024 12:45	EUR 3.74	EUR 4.40	Buy	-	Gregoire Cayeux
Krones (DE0006335003)					
21/01/2026 17:36	EUR 134.00	EUR 105.00	Sell	Rating	Bruno Villeroil
07/11/2025 10:30	EUR 119.60	EUR 105.00	Reduce	Rating	Gregoire Cayeux
21/02/2025 18:03	EUR 123.80	EUR 105.00	Sell	Target Price	Bruno Villeroil
15/10/2024 13:21	EUR 125.60	EUR 95.00	Sell	-	Torben BUMANN
Kuaishou Technology (KYG532631028)					
19/08/2025 10:10	HKD 73.70	HKD 83.00	Buy	Target Price	Darren Lee
06/11/2024 05:47	HKD 48.20	HKD 67.00	Buy	-	Darren Lee
Kubota Corp (JP3266400005)					
19/06/2025 08:27	JPY 1609.00	JPY 2200.00	Buy	Target Price	Camilia GOH
01/04/2025 04:37	JPY 1831.00	JPY 2700.00	Buy	Target Price	Camilia GOH
11/11/2024 08:31	JPY 2024.00	JPY 2800.00	Buy	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Kuehne + Nagel (CH0025238863)					
16/12/2025 11:18	CHF 176.15	CHF 190.00	Hold	Rating	Bruno Villeroil
24/09/2025 11:55	CHF 156.45	CHF 190.00	Buy	Target Price	Bruno Villeroil
22/08/2025 10:27	CHF 167.65	CHF 200.00	Buy	Target Price	Gregoire Cayeux
14/03/2025 13:24	CHF 209.00	CHF 250.00	Buy	Target Price & Rating	Bruno Villeroil
21/10/2024 10:40	CHF 224.90	CHF 230.00	Hold	-	Gregoire Cayeux
Kweichow Moutai Co Ltd (CNE0000018R8)					
12/08/2025 05:29	CNY 1445.00	CNY 1666.00	Buy	Target Price & Rating	Darren Lee
21/05/2025 05:53	CNY 1586.00	CNY 1718.00	Hold	Rating	Darren Lee
30/04/2025 10:56	CNY 1544.00	CNY 1718.00	Buy	Rating	Darren Lee
07/04/2025 10:55	CNY 1568.88	CNY 1718.00	Hold	Rating	Darren Lee
27/11/2024 08:03	CNY 1509.00	CNY 1718.00	Buy	Target Price	Darren Lee
28/10/2024 06:53	CNY 1558.85	CNY 1818.00	Buy	-	Darren Lee
Kyocera Corp (JP3249600002)					
16/09/2025 08:39	JPY 2060.00	JPY 2650.00	Buy	Target Price	Camilia GOH
13/06/2025 09:14	JPY 1707.00	JPY 2400.00	Buy	Target Price	Camilia GOH
29/04/2025 10:00	JPY 1694.00	JPY 2300.00	Buy	Target Price	Jason LIM
05/03/2025 03:55	JPY 1708.50	JPY 2450.00	Buy	Target Price	Camilia GOH
04/02/2025 03:25	JPY 1565.00	JPY 2000.00	Buy	Target Price & Rating	Camilia GOH
06/12/2024 07:01	JPY 1495.50	JPY 1470.00	Hold	Target Price & Rating	Darren Lee
31/10/2024 08:49	JPY 1756.00	JPY 1950.00	Buy	-	Godfrey OYENIRAN
L'Oréal (FR0000120321)					
19/02/2026 11:34	EUR 394.55	EUR 350.00	Reduce	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
L'Oréal (FR0000120321)					
09/01/2026 17:23	EUR 362.90	EUR 350.00	Hold	Target Price & Rating	Gregoire Cayeux
05/11/2025 17:58	EUR 364.05	EUR 340.00	Reduce	Target Price	Gregoire Cayeux
17/06/2025 12:33	EUR 370.20	EUR 350.00	Reduce	Target Price	Gregoire Cayeux
11/06/2025 08:54	EUR 382.30	EUR 360.00	Reduce	Target Price & Rating	Gregoire Cayeux
22/05/2025 12:19	EUR 385.45	EUR 300.00	Sell	Rating	Gregoire Cayeux
15/04/2025 18:03	EUR 350.80	EUR 300.00	Reduce	Target Price	Gregoire Cayeux
24/03/2025 18:53	EUR 352.75	EUR 315.00	Reduce	Target Price	Gregoire Cayeux
27/11/2024 12:09	EUR 332.45	EUR 325.00	Reduce	Target Price	Gregoire Cayeux
23/10/2024 12:31	EUR 367.25	EUR 350.00	Reduce	-	Gregoire Cayeux
Lam Research (US5128073062)					
29/01/2026 17:40	USD 239.58	USD 250.00	Hold	Target Price	Francois Chenet
23/10/2025 16:21	USD 141.25	USD 140.00	Hold	Target Price	Francois Chenet
31/01/2025 18:02	USD 80.73	USD 75.00	Hold	-	Francois Chenet
Lanxess (DE0005470405)					
30/03/2026 18:13	EUR 17.66	EUR 15.00	Sell	Target Price & Rating	Bruno Villeroil
21/01/2026 17:41	EUR 16.51	EUR 16.00	Reduce	Target Price	Gregoire Cayeux
17/11/2025 17:50	EUR 17.83	EUR 17.00	Reduce	Target Price & Rating	Bruno Villeroil
13/10/2025 21:20	EUR 19.88	EUR 21.00	Hold	Target Price	Bruno Villeroil
03/09/2025 17:04	EUR 23.72	EUR 25.00	Hold	Target Price & Rating	Francois Chenet
12/05/2025 12:39	EUR 27.38	EUR 20.00	Sell	Rating	Bruno Villeroil
10/04/2025 17:28	EUR 22.32	EUR 20.00	Reduce	Target Price & Rating	Francois Chenet
25/03/2025 15:34	EUR 30.09	EUR 22.00	Sell	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lanxess (DE0005470405)					
08/11/2024 22:19	EUR 24.24	EUR 21.00	Reduce	-	Bruno Villeroil
Las Vegas Sands Corp. (US5178341070)					
27/10/2025 07:16	USD 57.60	USD 63.00	Hold	Target Price & Rating	Gregoire Cayeux
25/07/2025 11:52	USD 50.79	USD 55.00	Buy	Target Price & Rating	Kevin Hadiprodjo
15/07/2025 12:55	USD 50.23	USD 50.00	Hold	Target Price & Rating	Jason LIM
25/04/2025 11:36	USD 36.61	USD 39.00	Buy	Target Price & Rating	Godfrey OYENIRAN
02/02/2025 08:59	USD 45.83	USD 50.00	Hold	Target Price	Gregoire Cayeux
10/10/2024 11:11	USD 51.93	USD 51.00	Hold	-	Godfrey OYENIRAN
Lee & Man Paper Manufacturing Ltd (KYG5427W1309)					
20/12/2024 04:31	HKD 2.33		No Opinion	-	Darren Lee
Leg Immobilien (DE000LEG1110)					
05/12/2025 19:16	EUR 63.80	EUR 84.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
10/09/2025 18:17	EUR 69.45	EUR 69.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
11/08/2025 12:53	EUR 72.00	EUR 76.00	Hold	Target Price	Henri-Maximilien Helmholtz
16/04/2025 21:53	EUR 74.05	EUR 75.00	Hold	Target Price & Rating	Gregoire Cayeux
24/03/2025 17:38	EUR 66.22	EUR 82.00	Buy	Rating	Henri-Maximilien Helmholtz
16/01/2025 19:30	EUR 76.94	EUR 82.00	Hold	-	Gregoire Cayeux
Legrand (FR0010307819)					
13/02/2026 17:48	EUR 149.00	EUR 165.00	Buy	Target Price	Bruno Villeroil
09/12/2025 17:15	EUR 130.80	EUR 155.00	Buy	Target Price & Rating	Bruno Villeroil
07/11/2025 12:38	EUR 129.25	EUR 140.00	Hold	Target Price	Bruno Villeroil
03/10/2025 11:56	EUR 142.10	EUR 145.00	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Legrand (FR0010307819)					
01/08/2025 15:15	EUR 129.95	EUR 140.00	Hold	Target Price	Bruno Villeroil
18/07/2025 12:08	EUR 121.55	EUR 130.00	Hold	Target Price & Rating	Bruno Villeroil
02/07/2025 13:18	EUR 111.05	EUR 125.00	Buy	Target Price & Rating	Gregoire Cayeux
09/05/2025 15:44	EUR 103.05	EUR 110.00	Hold	Target Price	Bruno Villeroil
06/05/2025 20:54	EUR 99.42	EUR 105.00	Hold	Target Price	Bruno Villeroil
25/02/2025 12:20	EUR 106.50	EUR 110.00	Hold	Target Price	Bruno Villeroil
19/12/2024 16:33	EUR 96.26	EUR 105.00	Hold	Rating	Bruno Villeroil
28/11/2024 19:13	EUR 94.10	EUR 105.00	Buy	Target Price & Rating	Bruno Villeroil
08/11/2024 17:21	EUR 97.22	EUR 100.00	Hold	-	Bruno Villeroil
Lennar Corporation (US5260571048)					
17/03/2026 09:29	USD 95.95	USD 104.00	Hold	Target Price	Gregoire Cayeux
22/12/2025 09:08	USD 107.99	USD 117.00	Hold	Target Price	Francois Chenet
23/09/2025 09:19	USD 121.91	USD 128.00	Hold	Target Price	Gregoire Cayeux
08/09/2025 07:53	USD 141.88	USD 148.00	Hold	Target Price	Gregoire Cayeux
23/06/2025 11:19	USD 106.42	USD 110.00	Hold	Target Price & Rating	Gregoire Cayeux
24/03/2025 07:53	USD 115.22	USD 127.00	Buy	Target Price	Godfrey OYENIRAN
23/12/2024 03:22	USD 138.08	USD 152.00	Buy	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:18	USD 180.45	USD 188.00	Hold	-	Godfrey OYENIRAN
Lenovo Group Ltd (HK0992009065)					
15/08/2025 08:42	HKD 10.83	HKD 11.70	Hold	Target Price	Darren Lee
07/08/2025 04:38	HKD 11.04	HKD 12.00	Hold	Target Price & Rating	Darren Lee
26/05/2025 05:13	HKD 9.50	HKD 11.00	Buy	Target Price & Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lenovo Group Ltd (HK0992009065)					
28/03/2025 07:21	HKD 11.36	HKD 11.50	Hold	Target Price & Rating	Darren Lee
24/02/2025 08:48	HKD 13.60	HKD 11.80	Reduce	Target Price & Rating	Darren Lee
19/11/2024 08:59	HKD 8.98	HKD 11.00	Buy	Target Price	Darren Lee
22/10/2024 08:36	HKD 11.58	HKD 12.80	Buy	-	Darren Lee
Leonardo (IT0003856405)					
16/03/2026 13:00	EUR 64.08	EUR 62.00	Reduce	Target Price & Rating	Bruno Villeroil
26/02/2026 12:29	EUR 56.92	EUR 56.00	Hold	Target Price	Bruno Villeroil
07/11/2025 13:22	EUR 49.63	EUR 52.00	Hold	Target Price	Bruno Villeroil
30/09/2025 12:11	EUR 54.10	EUR 58.00	Hold	Rating	Bruno Villeroil
31/07/2025 12:59	EUR 47.94	EUR 58.00	Buy	Target Price & Rating	Bruno Villeroil
09/05/2025 10:33	EUR 49.00	EUR 49.00	Hold	Target Price	Gregoire Cayeux
02/04/2025 10:27	EUR 46.04	EUR 47.00	Hold	Target Price & Rating	Gregoire Cayeux
17/01/2025 17:30	EUR 28.37	EUR 25.10	Reduce	Target Price & Rating	Gregoire Cayeux
08/11/2024 21:32	EUR 24.35	EUR 27.00	Buy	-	Bruno Villeroil
Li Auto Inc. (KYG5479M1050)					
27/02/2025 05:01	HKD 119.50	HKD 140.00	Buy	Target Price	Darren Lee
04/11/2024 08:28	HKD 97.10	HKD 115.00	Buy	Rating	Darren Lee
04/11/2024 08:04	HKD 97.10	HKD 115.00	Hold	Rating	Darren Lee
24/10/2024 12:07	HKD 107.40	HKD 115.00	Buy	-	Darren Lee
Li Auto Inc. (US50202M1027)					
27/02/2025 05:03	USD 29.84	USD 36.00	Buy	Target Price	Darren Lee
24/10/2024 12:06	USD 27.07	USD 29.40	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Li Ning Co Ltd (KYG5496K1242)					
20/10/2025 12:52	HKD 16.66	HKD 16.00	Hold	Rating	Darren Lee
25/08/2025 07:12	HKD 19.70	HKD 16.00	Reduce	Rating	Darren Lee
01/04/2025 10:48	HKD 15.92	HKD 16.00	Hold	Target Price & Rating	Darren Lee
24/10/2024 12:01	HKD 15.28	HKD 14.00	Reduce	-	Darren Lee
Linde Plc (IE000S9YS762)					
03/11/2025 12:19	USD 418.30	USD 550.00	Buy	Target Price	Bruno Villeroil
16/09/2025 12:22	USD 476.73	USD 555.00	Buy	Target Price	Bruno Villeroil
04/08/2025 12:40	USD 459.41	USD 510.00	Buy	Target Price	Bruno Villeroil
02/05/2025 12:21	USD 448.05	USD 506.00	Buy	Target Price	Bruno Villeroil
10/04/2025 17:02	USD 445.97	USD 508.00	Buy	Target Price	Gregoire Cayeux
04/11/2024 14:31	USD 457.31	USD 492.00	Buy	-	Gregoire Cayeux
Lindt & Sprüngli (CH0010570759)					
11/03/2026 11:51	CHF 112000.00	CHF 126000.00	Buy	Target Price & Rating	Gregoire Cayeux
09/12/2025 11:00	CHF 117400.00	CHF 130000.00	Hold	Target Price	Gregoire Cayeux
04/03/2025 10:42	CHF 110400.00	CHF 122000.00	Hold	Rating	Gregoire Cayeux
14/01/2025 11:38	CHF 97000.00	CHF 122000.00	Buy	-	Gregoire Cayeux
Lion Corp (JP3965400009)					
08/08/2025 07:19	JPY 1505.50	JPY 1900.00	Buy	Rating	Camilia GOH
26/02/2025 02:59	JPY 1863.50	JPY 1900.00	Hold	Rating	Camilia GOH
14/02/2025 06:52	JPY 1584.00	JPY 1900.00	Buy	Target Price & Rating	Darren Lee
08/11/2024 03:40	JPY 1645.00	JPY 1800.00	Hold	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lloyds Banking Group (GB0008706128)					
03/02/2026 18:26	GBP 111.45	GBP 112.00	Hold	Target Price	Henri-Maximilien Helmholtz
13/01/2026 19:19	GBP 101.00	GBP 107.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/12/2025 18:30	GBP 94.84	GBP 103.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/11/2025 18:41	GBP 89.08	GBP 97.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/10/2025 19:03	GBP 86.38	GBP 92.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/09/2025 16:58	GBP 80.48	GBP 91.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 11:34	GBP 75.74	GBP 96.00	Buy	Target Price	Henri-Maximilien Helmholtz
25/07/2025 14:40	GBP 78.04	GBP 93.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/03/2025 14:26	GBP 71.42	GBP 90.00	Buy	Target Price	Henri-Maximilien Helmholtz
03/02/2025 18:03	GBP 62.34	GBP 84.00	Buy	Target Price	Henri-Maximilien Helmholtz
14/01/2025 19:05	GBP 53.18	GBP 83.00	Buy	Target Price	Henri-Maximilien Helmholtz
31/10/2024 18:10	GBP 53.66	GBP 76.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/10/2024 14:31	GBP 61.62	GBP 78.00	Buy	-	Henri-Maximilien Helmholtz
Logitech International (CH0025751329)					
28/01/2026 16:55	CHF 72.24	CHF 81.00	Hold	Target Price	Francois Chenet
08/01/2026 12:19	CHF 80.38	CHF 85.00	Hold	Target Price & Rating	Francois Chenet
29/10/2025 11:40	CHF 89.26	CHF 102.00	Buy	Target Price	Francois Chenet
13/10/2025 17:25	CHF 84.78	CHF 101.00	Buy	Target Price	Francois Chenet
05/08/2025 11:32	CHF 74.66	CHF 88.00	Buy	Target Price & Rating	Francois Chenet
01/07/2025 17:55	CHF 71.44	CHF 80.00	Hold	Target Price	Gregoire Cayeux
30/04/2025 11:51	CHF 64.44	CHF 70.00	Hold	Target Price	Francois Chenet
11/04/2025 17:26	CHF 58.10	CHF 59.00	Hold	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Logitech International (CH0025751329)					
30/01/2025 10:19	CHF 88.94	CHF 100.00	Buy	Target Price & Rating	Francois Chenet
29/01/2025 11:44	CHF 82.68	CHF 77.00	Reduce	Rating	Francois Chenet
29/10/2024 10:47	CHF 72.24	CHF 77.00	Hold	Target Price	Francois Chenet
22/10/2024 10:16	CHF 76.78	CHF 83.00	Hold	Rating	Gregoire Cayeux
08/10/2024 10:45	CHF 73.58	CHF 83.00	Buy	-	Torben BUMANN
Longi Green Energy (CNE100001FR6)					
06/05/2025 10:52	CNY 14.70	CNY 17.00	Buy	Target Price	Darren Lee
01/11/2024 10:48	CNY 19.74	CNY 22.00	Buy	-	Darren Lee
Lonza (CH0013841017)					
05/02/2026 17:30	CHF 526.00	CHF 680.00	Buy	Target Price	Francois Chenet
10/12/2025 17:06	CHF 541.60	CHF 701.00	Buy	Target Price	Francois Chenet
29/07/2025 17:03	CHF 565.20	CHF 715.00	Buy	Target Price	Francois Chenet
29/05/2025 11:25	CHF 561.20	CHF 705.00	Buy	Target Price	Gregoire Cayeux
28/10/2024 11:35	CHF 556.20	CHF 650.00	Buy	-	Francois Chenet
Lottomatica (IT0005541336)					
09/03/2026 10:23	EUR 24.92	EUR 30.00	Buy	Target Price	Gregoire Cayeux
16/12/2025 16:51	EUR 22.00	EUR 28.00	Buy	-	Gregoire Cayeux
Lotus Bakeries (BE0003604155)					
09/02/2026 10:57	EUR 10560.00	EUR 11480.00	Hold	Target Price	Gregoire Cayeux
13/01/2026 10:50	EUR 8860.00	EUR 9900.00	Hold	Rating	Gregoire Cayeux
11/08/2025 12:41	EUR 8440.00	EUR 9900.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 16:46	EUR 7440.00	EUR 9800.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lotus Bakeries (BE0003604155)					
13/05/2025 12:31	EUR 8700.00	EUR 11100.00	Buy	Target Price & Rating	Gregoire Cayeux
15/04/2025 17:06	EUR 8160.00	EUR 7500.00	Reduce	Target Price	Gregoire Cayeux
26/03/2025 08:49	EUR 8410.00	EUR 7700.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/03/2025 17:32	EUR 7920.00	EUR 8600.00	Hold	Rating	Gregoire Cayeux
07/02/2025 11:44	EUR 9290.00	EUR 8600.00	Reduce	Target Price & Rating	Gregoire Cayeux
09/01/2025 18:59	EUR 10900.00	EUR 9100.00	Sell	-	Gregoire Cayeux
Lowe'S Companies, Inc. (US5486611073)					
26/02/2026 14:14	USD 263.02	USD 274.00	Hold	Target Price & Rating	Gregoire Cayeux
20/11/2025 10:50	USD 228.41	USD 264.00	Buy	Target Price	Gregoire Cayeux
21/08/2025 09:43	USD 257.14	USD 290.00	Buy	Target Price	Godfrey OYENIRAN
22/05/2025 09:39	USD 227.37	USD 245.00	Buy	Target Price	Godfrey OYENIRAN
27/02/2025 09:15	USD 247.07	USD 290.00	Buy	Target Price	Godfrey OYENIRAN
14/01/2025 09:58	USD 248.66	USD 271.00	Buy	Rating	Godfrey OYENIRAN
20/11/2024 09:06	USD 259.26	USD 271.00	Hold	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 04:34	USD 270.21	USD 236.00	Reduce	-	Godfrey OYENIRAN
Lseg (GB00B0SWJX34)					
02/03/2026 15:41	GBP 8860.00	GBP 11500.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/02/2026 18:08	GBP 8122.00	GBP 12000.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/10/2025 13:44	GBP 9346.00	GBP 12100.00	Buy	Target Price	Henri-Maximilien Helmholtz
22/10/2025 16:04	GBP 8656.00	GBP 11600.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/08/2025 12:05	GBP 9260.00	GBP 12000.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
02/05/2025 16:14	GBP 11360.00	GBP 11860.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lseg (GB00B0SWJX34)					
14/04/2025 17:24	GBP 11165.00	GBP 11600.00	Hold	Target Price	Francois Chenet
28/02/2025 14:03	GBP 11775.00	GBP 12000.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/02/2025 15:11	GBP 11655.00	GBP 12200.00	Hold	Target Price	Henri-Maximilien Helmholtz
25/10/2024 15:03	GBP 10655.00	GBP 11000.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/10/2024 11:42	GBP 10170.00	GBP 10600.00	Hold	-	Henri-Maximilien Helmholtz
Lucid Group, Inc. (US5494982029)					
02/03/2026 10:01	USD 10.00	USD 10.00	Hold	Rating	Bruno Villeroil
10/02/2026 10:04	USD 11.09	USD 10.00	Reduce	-	Bruno Villeroil
Lufthansa (DE0008232125)					
08/12/2025 13:05	EUR 8.23	EUR 10.00	Buy	Target Price & Rating	Bruno Villeroil
03/09/2025 18:38	EUR 7.69		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
05/08/2025 19:09	EUR 7.37	EUR 7.00	Reduce	Rating	Bruno Villeroil
09/12/2024 20:05	EUR 6.67	EUR 7.00	Hold	Target Price & Rating	Bruno Villeroil
14/11/2024 18:39	EUR 6.16	EUR 6.00	Reduce	-	Bruno Villeroil
Lululemon Athletica Inc. (US5500211090)					
20/03/2026 12:45	USD 165.57	USD 217.00	Buy	Target Price	Gregoire Cayeux
09/09/2025 11:02	USD 168.10	USD 270.00	Buy	Target Price	Godfrey OYENIRAN
16/06/2025 20:17	USD 239.11	USD 375.00	Buy	Target Price	Gregoire Cayeux
02/04/2025 03:32	USD 283.06	USD 376.00	Buy	Rating	Godfrey OYENIRAN
09/12/2024 04:11	USD 399.60	USD 376.00	Hold	Target Price	Godfrey OYENIRAN
10/10/2024 10:41	USD 274.12	USD 280.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lumentum Holdings Inc. (US55024U1097)					
23/03/2026 10:12	USD 706.35	USD 790.00	Buy	Target Price & Rating	Francois Chenet
06/03/2026 11:09	USD 650.82	USD 700.00	Hold	Target Price	Francois Chenet
06/02/2026 11:48	USD 504.42	USD 550.00	Hold	Target Price & Rating	Francois Chenet
24/12/2025 09:18	USD 387.41	USD 450.00	Buy	Target Price	Francois Chenet
02/12/2025 11:24	USD 317.93	USD 350.00	Buy	Target Price & Rating	Francois Chenet
07/11/2025 10:05	USD 239.68	USD 250.00	Hold	Target Price	Francois Chenet
17/10/2025 09:14	USD 163.23	USD 175.00	Hold	Target Price	Francois Chenet
08/09/2025 10:34	USD 149.46	USD 150.00	Hold	Target Price & Rating	Francois Chenet
15/08/2025 11:35	USD 114.62	USD 130.00	Buy	Target Price	Kevin Hadiprodjo
13/11/2024 09:02	USD 86.65	USD 100.00	Buy	Target Price	Francois Chenet
09/10/2024 10:41	USD 67.75	USD 75.00	Buy	Target Price & Rating	Francois Chenet
01/10/2024 09:30	USD 63.38	USD 61.00	Hold	-	Francois Chenet
Luxshare Precision Industry Co Ltd (CNE100000TP3)					
29/04/2025 10:11	CNY 30.95	CNY 44.10	Buy	Target Price	Darren Lee
30/10/2024 10:42	CNY 43.42	CNY 50.00	Buy	-	Darren Lee
Luzhou Laojiao Co Ltd (CNE000000GF2)					
21/01/2025 09:15	CNY 119.18		No Opinion	Target Price & Rating	Darren Lee
27/11/2024 06:55	CNY 136.87	CNY 153.00	Buy	Target Price	Darren Lee
31/10/2024 11:47	CNY 136.81	CNY 170.00	Buy	-	Darren Lee
Lvmh (FR0000121014)					
16/03/2026 12:37	EUR 473.70	EUR 560.00	Hold	Target Price & Rating	Gregoire Cayeux
13/02/2026 17:26	EUR 524.50	EUR 650.00	Buy	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Lvmh (FR0000121014)					
04/11/2025 13:19	EUR 616.80	EUR 650.00	Hold	Target Price	Gregoire Cayeux
25/09/2025 17:49	EUR 509.10	EUR 550.00	Hold	Target Price	Gregoire Cayeux
25/06/2025 17:55	EUR 453.55	EUR 520.00	Hold	Target Price	Gregoire Cayeux
29/04/2025 17:22	EUR 502.00	EUR 560.00	Hold	Target Price & Rating	Gregoire Cayeux
25/03/2025 12:13	EUR 596.30	EUR 770.00	Buy	Target Price	Gregoire Cayeux
06/11/2024 11:35	EUR 602.60	EUR 780.00	Buy	-	Gregoire Cayeux
Lyft, Inc. (US55087P1049)					
13/02/2026 10:22	USD 13.05	USD 16.00	Hold	Target Price	Bruno Villeroil
12/11/2025 10:17	USD 24.18	USD 25.00	Hold	Target Price	Bruno Villeroil
11/08/2025 09:34	USD 13.41	USD 15.00	Hold	Target Price	Gregoire Cayeux
12/05/2025 10:43	USD 16.65	USD 16.00	Hold	Target Price & Rating	Bruno Villeroil
19/02/2025 10:02	USD 14.01	USD 13.00	Reduce	Target Price & Rating	Bruno Villeroil
28/01/2025 08:43	USD 13.86	USD 15.00	Hold	Target Price	Gregoire Cayeux
17/11/2024 10:11	USD 18.12	USD 17.00	Hold	-	Gregoire Cayeux
Lyondellbasell Industries N.V. (NL0009434992)					
25/03/2026 09:46	USD 76.01		No Opinion	Target Price & Rating	Gregoire Cayeux
03/02/2026 09:57	USD 50.25	USD 29.00	Sell	Target Price	Bruno Villeroil
04/11/2025 10:15	USD 46.27	USD 32.00	Sell	Target Price	Bruno Villeroil
05/08/2025 10:26	USD 50.90	USD 40.00	Sell	Target Price	Bruno Villeroil
13/06/2025 10:16	USD 60.13	USD 43.00	Sell	Target Price & Rating	Bruno Villeroil
09/05/2025 09:27	USD 57.22	USD 53.00	Reduce	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Macy'S, Inc. (US55616P1049)					
18/02/2025 11:12	USD 15.04		No Opinion	Target Price & Rating	Gregoire Cayeux
15/01/2025 10:55	USD 14.02	USD 15.00	Hold	Rating	Godfrey OYENIRAN
13/12/2024 09:17	USD 16.31	USD 15.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:00	USD 15.45	USD 17.00	Buy	-	Godfrey OYENIRAN
Manulife Financial Corporation (CA56501R1064)					
24/02/2026 10:08	USD 35.92	USD 42.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/11/2025 09:32	USD 34.36	USD 38.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/08/2025 10:55	USD 30.07	USD 34.00	Buy	Target Price	Godfrey OYENIRAN
28/05/2025 09:32	USD 31.76	USD 36.00	Buy	-	Gregoire Cayeux
Mapletree Commercial Trust (SG2D18969584)					
01/08/2025 11:08	SGD 1.29	SGD 1.15	Reduce	Rating	Jason LIM
20/05/2025 09:17	SGD 1.19	SGD 1.15	Hold	Target Price	Jason LIM
29/11/2024 09:20	SGD 1.24	SGD 1.25	Hold	Target Price	Jason LIM
28/10/2024 10:03	SGD 1.34	SGD 1.50	Hold	-	Jason LIM
Mapletree Industrial Trust (SG2C32962814)					
20/05/2025 09:15	SGD 1.93	SGD 2.34	Buy	Target Price & Rating	Jason LIM
29/11/2024 10:08	SGD 2.33	SGD 2.35	Hold	Target Price	Jason LIM
01/11/2024 09:53	SGD 2.40	SGD 2.20	Hold	Rating	Jason LIM
02/10/2024 08:18	SGD 2.47	SGD 2.20	Reduce	-	Jason LIM
Mapletree Logistics Trust (SG1S03926213)					
25/07/2025 08:43	SGD 1.19	SGD 1.25	Hold	Target Price & Rating	Jason LIM
29/04/2025 09:46	SGD 1.13	SGD 1.30	Buy	Rating	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mapletree Logistics Trust (SG1S03926213)					
29/11/2024 09:19	SGD 1.28	SGD 1.30	Hold	Target Price	Jason LIM
25/10/2024 03:59	SGD 1.38	SGD 1.50	Hold	-	Jason LIM
Marathon Petroleum Corporation (US56585A1025)					
13/02/2026 11:17	USD 198.02	USD 221.00	Hold	Target Price	Francois Chenet
06/11/2025 10:11	USD 186.18	USD 201.00	Hold	Target Price & Rating	Francois Chenet
08/08/2025 10:05	USD 161.51	USD 175.00	Buy	Target Price	Godfrey OYENIRAN
08/05/2025 10:14	USD 144.69	USD 155.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/02/2025 09:32	USD 156.91	USD 160.00	Hold	Target Price	Godfrey OYENIRAN
08/11/2024 07:32	USD 154.00	USD 152.00	Hold	Target Price & Rating	Jason LIM
02/10/2024 04:20	USD 162.91	USD 185.00	Buy	-	Godfrey OYENIRAN
Markel Group Inc. (US5705351048)					
17/02/2026 10:07	USD 2061.88	USD 2160.00	Hold	Target Price	Henri-Maximilien Helmholtz
12/11/2025 10:06	USD 2061.19	USD 2100.00	Hold	Target Price	Gregoire Cayeux
12/05/2025 08:16	USD 1901.24	USD 2000.00	Hold	Target Price & Rating	Gregoire Cayeux
16/04/2025 10:11	USD 1781.05	USD 2100.00	Buy	-	Gregoire Cayeux
Marks & Spencer (GB0031274896)					
08/12/2025 17:13	GBP 334.70		No Opinion	Target Price & Rating	Gregoire Cayeux
12/11/2025 11:41	GBP 372.20	GBP 440.00	Buy	Rating	Gregoire Cayeux
31/10/2025 20:34	GBP 401.80	GBP 440.00	Hold	Rating	Gregoire Cayeux
06/05/2025 12:27	GBP 377.80	GBP 440.00	Buy	Target Price	Gregoire Cayeux
06/01/2025 15:01	GBP 390.50	GBP 450.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 13:09	GBP 365.20	GBP 425.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Marriott International, Inc. (US5719032022)					
11/02/2026 10:22	USD 359.35	USD 370.00	Hold	Target Price	Gregoire Cayeux
06/11/2025 14:56	USD 283.07	USD 310.00	Hold	Target Price & Rating	Gregoire Cayeux
06/08/2025 11:51	USD 259.72	USD 273.00	Buy	Target Price	Godfrey OYENIRAN
07/05/2025 10:58	USD 251.96	USD 266.00	Buy	Target Price	Godfrey OYENIRAN
12/02/2025 09:31	USD 288.00	USD 340.00	Buy	Target Price & Rating	Godfrey OYENIRAN
03/12/2024 10:09	USD 286.24	USD 285.00	Hold	Target Price	Godfrey OYENIRAN
05/11/2024 10:01	USD 256.43	USD 250.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:30	USD 262.12	USD 239.00	Reduce	-	Godfrey OYENIRAN
Marsh & McLennan Companies, Inc. (US5717481023)					
03/02/2026 10:56	USD 188.25	USD 208.00	Hold	-	Henri-Maximilien Helmholtz
Martin Marietta Materials, Inc. (US5732841060)					
13/02/2026 10:03	USD 660.07	USD 570.00	Reduce	Target Price	Bruno Villeroil
13/11/2025 09:53	USD 614.81	USD 546.00	Reduce	Target Price & Rating	Bruno Villeroil
12/08/2025 10:03	USD 599.93	USD 509.00	Sell	Target Price & Rating	Gregoire Cayeux
16/07/2025 09:14	USD 548.42	USD 485.00	Reduce	Target Price & Rating	Francois Chenet
07/05/2025 11:37	USD 535.00	USD 581.00	Hold	Target Price	Bruno Villeroil
14/02/2025 09:51	USD 531.66	USD 565.00	Hold	Target Price & Rating	Bruno Villeroil
06/11/2024 09:28	USD 582.52	USD 690.00	Buy	-	Gregoire Cayeux
Marvell Technology Group (US5738741041)					
06/03/2026 17:08	USD 75.68	USD 115.00	Buy	Target Price	Francois Chenet
03/03/2026 11:32	USD 80.86	USD 100.00	Buy	Target Price	Francois Chenet
11/12/2025 11:29	USD 92.47	USD 108.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Marvell Technology Group (US5738741041)					
14/10/2025 11:36	USD 89.39	USD 96.00	Buy	Target Price	Francois Chenet
01/09/2025 08:51	USD 62.86	USD 80.00	Buy	Target Price	Francois Chenet
15/07/2025 09:25	USD 72.51	USD 81.00	Buy	Target Price	Francois Chenet
30/05/2025 11:24	USD 63.73	USD 75.00	Buy	Target Price	Francois Chenet
09/04/2025 17:08	USD 50.03	USD 95.00	Buy	Target Price	Francois Chenet
17/03/2025 17:40	USD 68.74	USD 105.00	Buy	Target Price	Francois Chenet
04/12/2024 17:26	USD 95.91	USD 130.00	Buy	-	Gregoire Cayeux
Mastercard (US57636Q1040)					
19/03/2026 11:37	USD 488.47	USD 600.00	Buy	Rating	Henri-Maximilien Helmholtz
30/01/2026 13:06	USD 543.73	USD 600.00	Hold	Target Price	Henri-Maximilien Helmholtz
18/07/2025 18:08	USD 555.61	USD 625.00	Hold	Target Price	Henri-Maximilien Helmholtz
02/05/2025 16:26	USD 546.63	USD 575.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/02/2025 14:46	USD 555.43	USD 570.00	Hold	Target Price	Henri-Maximilien Helmholtz
20/11/2024 18:08	USD 519.46	USD 507.00	Hold	Target Price	Henri-Maximilien Helmholtz
01/11/2024 17:15	USD 499.59	USD 470.00	Hold	-	Gregoire Cayeux
Mccormick & Company, Incorporated (US5797802064)					
01/04/2026 09:39	USD 50.44	USD 44.00	Reduce	Target Price	Gregoire Cayeux
23/03/2026 08:42	USD 53.23	USD 50.00	Reduce	Target Price	Gregoire Cayeux
23/01/2026 09:36	USD 61.20	USD 56.00	Reduce	Target Price	Gregoire Cayeux
08/10/2025 09:49	USD 65.62	USD 59.00	Reduce	Target Price	Gregoire Cayeux
19/09/2025 09:53	USD 66.25	USD 60.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/06/2025 13:04	USD 77.57	USD 88.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mccormick & Company, Incorporated (US5797802064)					
26/03/2025 10:42	USD 80.23	USD 89.00	Buy	Target Price	Godfrey OYENIRAN
24/01/2025 10:48	USD 74.76	USD 88.00	Buy	Target Price	Godfrey OYENIRAN
03/10/2024 11:59	USD 84.09	USD 93.00	Buy	-	Godfrey OYENIRAN
Mcdonald'S Corporation (US5801351017)					
13/02/2026 09:26	USD 332.08	USD 350.00	Hold	Target Price	Gregoire Cayeux
06/11/2025 09:41	USD 305.67	USD 334.00	Hold	Rating	Gregoire Cayeux
07/08/2025 11:14	USD 307.66	USD 334.00	Buy	Target Price	Godfrey OYENIRAN
11/07/2025 05:49	USD 293.02	USD 329.00	Buy	Rating	Kevin Hadiprodjo
02/05/2025 13:18	USD 313.64	USD 329.00	Hold	Target Price & Rating	Gregoire Cayeux
11/02/2025 08:54	USD 308.42	USD 340.00	Buy	Target Price	Godfrey OYENIRAN
30/10/2024 09:39	USD 295.00	USD 317.00	Buy	Target Price	Godfrey OYENIRAN
18/10/2024 10:22	USD 314.70	USD 346.00	Buy	-	Godfrey OYENIRAN
Mckesson Corporation (US58155Q1031)					
06/02/2026 09:40	USD 957.80	USD 1080.00	Buy	Target Price	Francois Chenet
07/11/2025 10:11	USD 858.61	USD 975.00	Buy	Target Price	Francois Chenet
30/09/2025 11:06	USD 761.82	USD 860.00	Buy	Target Price	Gregoire Cayeux
11/08/2025 13:35	USD 668.58	USD 750.00	Buy	Target Price	Gregoire Cayeux
27/06/2025 09:48	USD 722.00	USD 821.00	Buy	Target Price	Gregoire Cayeux
19/05/2025 09:45	USD 724.18	USD 782.00	Buy	Target Price	Gregoire Cayeux
07/04/2025 04:13	USD 683.11	USD 775.00	Buy	Target Price & Rating	Godfrey OYENIRAN
04/04/2025 17:28	USD 716.93	USD 750.00	Hold	Rating	Francois Chenet
27/03/2025 11:26	USD 663.60	USD 750.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mckesson Corporation (US58155Q1031)					
19/02/2025 09:36	USD 599.42	USD 685.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:03	USD 617.66	USD 700.00	Buy	-	Jason LIM
Mediatek Inc. (TW0002454006)					
06/02/2026 11:20	TWD 1770.00	TWD 2000.00	Buy	Target Price & Rating	Francois Chenet
04/11/2025 10:34	TWD 1300.00	TWD 1400.00	Hold	Target Price & Rating	Francois Chenet
02/10/2025 09:39	TWD 1285.00	TWD 1620.00	Buy	-	Francois Chenet
Medincell (FR0004065605)					
10/12/2025 11:58	EUR 26.48	EUR 36.60	Buy	Rating	Francois Chenet
14/10/2025 10:48	EUR 33.22	EUR 36.60	Hold	-	Gregoire Cayeux
Medtronic Plc (IE00BTN1Y115)					
02/12/2025 11:32	USD 103.34	USD 118.00	Buy	Target Price	Francois Chenet
20/08/2025 19:15	USD 89.90	USD 105.00	Buy	Target Price	Gregoire Cayeux
19/02/2025 09:37	USD 86.07	USD 99.00	Buy	Target Price	Godfrey OYENIRAN
20/11/2024 11:33	USD 85.00	USD 103.00	Buy	-	Jason LIM
Meitu Inc (KYG5966D1051)					
25/07/2025 07:53	HKD 11.18	HKD 14.10	Buy	Target Price & Rating	Darren Lee
26/05/2025 04:27	HKD 6.42	HKD 7.80	Hold	Rating	Darren Lee
20/03/2025 05:17	HKD 6.27	HKD 7.80	Buy	Target Price & Rating	Darren Lee
19/12/2024 03:20	HKD 3.27	HKD 3.30	Hold	-	Darren Lee
Meituan Dianping (KYG596691041)					
28/08/2025 10:57	HKD 116.30	HKD 143.00	Buy	Target Price	Darren Lee
26/08/2025 07:18	HKD 122.30	HKD 150.00	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Meituan Dianping (KYG596691041)					
27/05/2025 09:41	HKD 129.40	HKD 185.00	Buy	Target Price	Darren Lee
22/05/2025 06:42	HKD 136.40	HKD 195.00	Buy	Target Price	Darren Lee
02/12/2024 03:32	HKD 168.70	HKD 217.00	Buy	Target Price	Darren Lee
11/11/2024 10:40	HKD 191.80	HKD 225.00	Buy	-	Darren Lee
Melco Resorts & Entertainment Ltd - ADR (US5854641009)					
04/09/2025 12:22	USD 10.13	USD 12.90	Buy	Target Price & Rating	Darren Lee
04/07/2025 05:23	USD 8.43	USD 8.60	Hold	Target Price & Rating	Darren Lee
22/05/2025 06:11	USD 6.18	USD 8.00	Buy	Target Price & Rating	Darren Lee
09/05/2025 06:14	USD 5.64	USD 5.70	Hold	Rating	Darren Lee
15/04/2025 06:04	USD 4.76	USD 5.70	Buy	Target Price	Darren Lee
26/03/2025 08:25	USD 5.45	USD 7.90	Buy	Target Price	Darren Lee
10/01/2025 04:34	USD 5.59	USD 7.60	Buy	Target Price	Darren Lee
02/12/2024 03:38	USD 6.42	USD 8.10	Buy	Target Price	Darren Lee
10/10/2024 05:30	USD 8.01	USD 9.00	Buy	Target Price	Darren Lee
07/10/2024 04:40	USD 8.17	USD 9.20	Buy	-	Darren Lee
Melexis (BE0165385973)					
12/02/2026 10:15	EUR 56.50	EUR 56.00	Hold	Target Price	Francois Chenet
29/10/2025 10:45	EUR 62.15	EUR 64.00	Hold	Rating	Francois Chenet
31/07/2025 10:38	EUR 69.55	EUR 64.00	Reduce	Target Price & Rating	Francois Chenet
02/05/2025 11:47	EUR 52.65	EUR 53.00	Hold	Target Price	Francois Chenet
06/02/2025 10:34	EUR 54.10	EUR 56.00	Hold	Target Price	Francois Chenet
10/01/2025 12:23	EUR 59.15	EUR 63.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Melexis (BE0165385973)					
31/10/2024 10:52	EUR 60.95	EUR 68.00	Hold	Target Price	Francois Chenet
30/10/2024 11:10	EUR 69.85	EUR 80.00	Hold	-	Francois Chenet
Melrose Industries (GB00BNGDN821)					
31/03/2026 12:10	GBP 492.70		No Opinion	Target Price & Rating	Gregoire Cayeux
04/08/2025 15:30	GBP 537.80	GBP 565.00	Hold	Target Price	Bruno Villeroil
08/07/2025 11:53	GBP 525.60	GBP 530.00	Hold	Target Price	Gregoire Cayeux
06/05/2025 17:16	GBP 455.90	GBP 485.00	Hold	Target Price	Gregoire Cayeux
18/03/2025 16:51	GBP 521.60	GBP 570.00	Hold	-	Gregoire Cayeux
Mercedes-Benz Group (DE0007100000)					
13/02/2026 20:04	EUR 57.11	EUR 48.00	Sell	Target Price	Bruno Villeroil
27/01/2026 18:32	EUR 57.92	EUR 46.00	Sell	Target Price	Bruno Villeroil
30/10/2025 13:27	EUR 57.04	EUR 45.00	Sell	Target Price	Bruno Villeroil
24/06/2025 13:25	EUR 48.46	EUR 40.00	Sell	Target Price & Rating	Bruno Villeroil
16/04/2025 20:35	EUR 50.14	EUR 46.00	Reduce	Target Price	Francois Chenet
07/04/2025 20:38	EUR 49.06	EUR 43.00	Reduce	Target Price	Bruno Villeroil
21/02/2025 12:44	EUR 59.63	EUR 52.00	Reduce	Target Price	Bruno Villeroil
16/12/2024 17:10	EUR 56.53	EUR 54.00	Reduce	-	Bruno Villeroil
Merck & Co., Inc. (US58933Y1055)					
04/02/2026 10:40	USD 115.84	USD 135.00	Buy	Target Price	Francois Chenet
02/12/2025 11:28	USD 101.83	USD 122.00	Buy	Target Price	Francois Chenet
10/09/2025 13:46	USD 84.61	USD 98.00	Buy	Target Price	Gregoire Cayeux
25/04/2025 11:40	USD 79.84	USD 92.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Merck & Co., Inc. (US58933Y1055)					
14/03/2025 09:19	USD 94.71	USD 106.00	Buy	Target Price & Rating	Jason LIM
17/02/2025 09:52	USD 83.01	USD 84.00	Hold	Target Price & Rating	Gregoire Cayeux
05/02/2025 09:28	USD 90.74	USD 82.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
29/01/2025 23:24	USD 97.45	USD 100.00	Hold	Target Price & Rating	Gregoire Cayeux
14/01/2025 09:37	USD 99.25	USD 106.00	Buy	Rating	Godfrey OYENIRAN
09/12/2024 04:07	USD 103.09	USD 106.00	Hold	Target Price & Rating	Godfrey OYENIRAN
20/11/2024 11:31	USD 96.54	USD 108.00	Buy	Target Price	Jason LIM
01/11/2024 10:08	USD 102.32	USD 109.00	Buy	-	Jason LIM
Merck KgaA (DE0006599905)					
03/12/2025 12:32	EUR 118.20	EUR 145.00	Buy	Target Price & Rating	Francois Chenet
18/08/2025 12:56	EUR 112.05	EUR 116.00	Hold	Target Price & Rating	Gregoire Cayeux
29/07/2025 12:15	EUR 113.05	EUR 112.00	Reduce	Target Price	Francois Chenet
16/04/2025 20:19	EUR 118.95	EUR 107.00	Reduce	Target Price & Rating	Francois Chenet
29/10/2024 11:30	EUR 155.60	EUR 160.00	Hold	-	Francois Chenet
Merlin Properties (ES0105025003)					
04/03/2026 11:42	EUR 14.13	EUR 15.90	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
27/02/2026 16:21	EUR 14.29	EUR 15.20	Hold	Rating	Henri-Maximilien Helmholtz
06/10/2025 18:34	EUR 13.13	EUR 15.20	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
31/07/2025 11:44	EUR 11.91	EUR 12.00	Hold	Rating	Henri-Maximilien Helmholtz
15/11/2024 18:32	EUR 9.74	EUR 12.00	Buy	-	Francois Chenet
Mersen (FR0000039620)					
24/03/2026 12:30	EUR 21.85	EUR 24.00	Hold	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mersen (FR0000039620)					
04/02/2026 16:40	EUR 25.65	EUR 25.00	Reduce	Target Price	Bruno Villeroil
27/10/2025 20:10	EUR 23.05	EUR 22.00	Reduce	Target Price	Bruno Villeroil
01/08/2025 18:59	EUR 24.10	EUR 23.00	Reduce	Target Price & Rating	Bruno Villeroil
28/04/2025 19:47	EUR 18.58	EUR 21.00	Hold	Target Price	Bruno Villeroil
14/03/2025 20:26	EUR 19.68	EUR 22.00	Hold	Target Price	Bruno Villeroil
07/02/2025 12:32	EUR 21.20	EUR 23.00	Hold	Target Price	Bruno Villeroil
13/01/2025 21:43	EUR 19.92	EUR 22.50	Hold	-	Bruno Villeroil
Meta Platforms, Inc. (US30303M1027)					
31/10/2025 09:16	USD 666.47	USD 804.00	Buy	Target Price	Francois Chenet
01/08/2025 09:08	USD 773.44	USD 880.00	Buy	Target Price	Francois Chenet
16/07/2025 09:19	USD 710.39	USD 800.00	Buy	Target Price	Francois Chenet
23/06/2025 16:25	USD 682.35	USD 750.00	Buy	Target Price	Francois Chenet
02/05/2025 10:32	USD 572.21	USD 650.00	Buy	Target Price	Francois Chenet
17/04/2025 09:19	USD 502.31	USD 600.00	Buy	Target Price	Godfrey OYENIRAN
31/01/2025 17:17	USD 687.00	USD 770.00	Buy	Target Price	Gregoire Cayeux
21/01/2025 21:24	USD 612.77	USD 694.00	Buy	Target Price	Gregoire Cayeux
22/10/2024 11:06	USD 575.16	USD 650.00	Buy	Target Price & Rating	Godfrey OYENIRAN
03/10/2024 04:40	USD 576.47	USD 600.00	Hold	-	Godfrey OYENIRAN
Metlife, Inc. (US59156R1086)					
07/11/2025 09:52	USD 75.97	USD 90.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/08/2025 10:54	USD 73.82	USD 85.00	Buy	Target Price	Godfrey OYENIRAN
07/05/2025 11:00	USD 76.42	USD 88.00	Buy	Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Metlife, Inc. (US59156R1086)					
13/02/2025 18:23	USD 82.73	USD 88.00	Hold	Target Price	Gregoire Cayeux
04/11/2024 04:28	USD 78.43	USD 85.00	Hold	-	Godfrey OYENIRAN
Mgm China Holdings Ltd (KYG607441022)					
20/10/2025 12:47	HKD 13.94	HKD 18.30	Buy	Target Price	Darren Lee
04/09/2025 12:27	HKD 15.97	HKD 19.50	Buy	Target Price & Rating	Darren Lee
04/07/2025 05:22	HKD 13.54	HKD 14.60	Hold	Target Price & Rating	Darren Lee
22/05/2025 06:39	HKD 11.08	HKD 13.50	Buy	Target Price & Rating	Darren Lee
02/05/2025 08:07	HKD 10.04	HKD 10.90	Hold	Rating	Darren Lee
15/04/2025 06:01	HKD 9.37	HKD 10.90	Buy	Target Price & Rating	Darren Lee
26/03/2025 08:14	HKD 10.98	HKD 11.80	Hold	Target Price & Rating	Darren Lee
02/12/2024 04:03	HKD 9.76	HKD 11.90	Buy	Target Price	Darren Lee
10/10/2024 05:41	HKD 11.36	HKD 14.00	Buy	Target Price	Darren Lee
07/10/2024 04:53	HKD 12.18	HKD 15.60	Buy	-	Darren Lee
Mgm Resorts International (US5529531015)					
10/02/2026 09:59	USD 38.06	USD 42.00	Hold	Target Price	Gregoire Cayeux
03/11/2025 07:55	USD 32.03	USD 35.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 05:27	USD 35.75	USD 47.00	Buy	Target Price & Rating	Godfrey OYENIRAN
02/05/2025 12:15	USD 30.86	USD 31.00	Hold	Target Price & Rating	Gregoire Cayeux
19/02/2025 09:36	USD 38.07	USD 45.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 03:09	USD 36.41	USD 42.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 10:53	USD 39.81	USD 58.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Michelin (FR001400AJ45)					
23/10/2025 19:00	EUR 27.43	EUR 29.00	Hold	Target Price & Rating	Bruno Villeroil
10/07/2025 11:33	EUR 32.22	EUR 31.00	Reduce	Target Price	Gregoire Cayeux
16/04/2025 17:31	EUR 30.56	EUR 27.00	Reduce	Target Price	Gregoire Cayeux
14/02/2025 11:57	EUR 34.06	EUR 29.00	Reduce	Target Price	Bruno Villeroil
09/01/2025 22:52	EUR 31.53	EUR 28.00	Reduce	-	Gregoire Cayeux
Microchip Technology Incorporated (US5950171042)					
25/04/2025 12:43	USD 47.12		No Opinion	Rating	Gregoire Cayeux
20/03/2025 08:04	USD 51.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
10/02/2025 09:25	USD 51.89	USD 54.00	Hold	Target Price	Francois Chenet
07/11/2024 10:18	USD 73.75	USD 81.00	Hold	-	Francois Chenet
Micron Technology (US5951121038)					
19/03/2026 11:29	USD 461.73	USD 615.00	Buy	Target Price	Francois Chenet
22/01/2026 12:57	USD 389.11	USD 500.00	Buy	Target Price	Gregoire Cayeux
13/10/2025 17:10	USD 181.60	USD 270.00	Buy	Target Price & Rating	Francois Chenet
15/07/2025 09:32	USD 118.61	USD 100.00	Sell	Target Price & Rating	Francois Chenet
09/04/2025 17:17	USD 65.54	USD 60.00	Reduce	Target Price & Rating	Francois Chenet
21/03/2025 11:53	USD 103.00	USD 75.00	Sell	Target Price	Francois Chenet
02/01/2025 11:41	USD 84.16	USD 70.00	Sell	-	Gregoire Cayeux
Microsoft (US5949181045)					
27/01/2026 11:37	USD 470.28	USD 659.00	Buy	Target Price	Francois Chenet
03/11/2025 17:06	USD 517.81	USD 632.00	Buy	Target Price	Francois Chenet
01/08/2025 17:19	USD 533.50	USD 630.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Microsoft (US5949181045)					
28/07/2025 11:36	USD 513.71	USD 625.00	Buy	Target Price	Francois Chenet
27/06/2025 12:31	USD 497.45	USD 606.00	Buy	Target Price	Francois Chenet
02/05/2025 11:54	USD 425.40	USD 500.00	Buy	Target Price	Francois Chenet
17/04/2025 11:49	USD 371.61	USD 483.00	Buy	Target Price	Francois Chenet
08/10/2024 11:33	USD 409.54	USD 500.00	Buy	-	Francois Chenet
Mid-America Apartment Communities, Inc. (US59522J1034)					
13/03/2026 10:31	USD 127.75		No Opinion	Target Price & Rating	Gregoire Cayeux
06/02/2026 11:08	USD 130.72	USD 125.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
02/11/2025 19:25	USD 128.23	USD 140.00	Hold	Target Price & Rating	Gregoire Cayeux
04/08/2025 05:22	USD 140.00	USD 158.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/05/2025 07:39	USD 167.77	USD 167.00	Hold	Target Price	Gregoire Cayeux
09/02/2025 16:40	USD 158.13	USD 163.00	Hold	Target Price & Rating	Gregoire Cayeux
29/01/2025 08:51	USD 151.41	USD 175.00	Buy	-	Gregoire Cayeux
Midea Group (CNE100001QQ5)					
15/09/2025 02:59	CNY 75.57		No Opinion	Target Price & Rating	Darren Lee
24/06/2025 04:49	CNY 71.72	CNY 85.00	Buy	Target Price	Darren Lee
20/12/2024 07:32	CNY 74.44	CNY 97.60	Buy	-	Darren Lee
Midea Group Co., Ltd (CNE100006M58)					
12/09/2025 11:18	HKD 86.90	HKD 90.00	Hold	-	Darren Lee
Minth Group Ltd (KYG6145U1094)					
29/08/2025 07:33	HKD 31.72	HKD 36.00	Hold	Target Price & Rating	Darren Lee
07/04/2025 10:07	HKD 20.25	HKD 25.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mitsubishi Electric Corp (JP3902400005)					
04/08/2025 08:20	JPY 3496.00	JPY 3650.00	Hold	Target Price & Rating	Camilia GOH
04/11/2024 04:27	JPY 2726.00	JPY 3100.00	Buy	-	Camilia GOH
Mitsubishi Estate Co Ltd (JP3899600005)					
17/09/2025 04:05	JPY 3357.00	JPY 4300.00	Buy	Target Price	Camilia GOH
08/07/2025 03:52	JPY 2699.50	JPY 3400.00	Buy	Target Price	Kevin Hadiprodjo
10/04/2025 11:29	JPY 2242.50	JPY 2900.00	Buy	Target Price	Camilia GOH
29/11/2024 09:03	JPY 2111.50	JPY 2600.00	Buy	Target Price	Darren Lee
08/11/2024 04:05	JPY 2279.50	JPY 2900.00	Buy	-	Camilia GOH
Mitsubishi Ufj Financial Group, Inc. (JP3902900004)					
05/02/2026 10:41	JPY 2949.50	JPY 3400.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/11/2025 09:45	JPY 2345.00	JPY 3200.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/05/2025 04:45	JPY 1947.00	JPY 2500.00	Buy	Target Price	Camilia GOH
18/11/2024 10:09	JPY 1824.00	JPY 2400.00	Buy	Target Price	Camilia GOH
11/10/2024 15:14	JPY 1525.50	JPY 1900.00	Buy	-	Camilia GOH
Mitsui Fudosan Accommodations Fund (JP3046440008)					
27/06/2025 09:01	JPY 118100.00	JPY 145000.00	Buy	Target Price & Rating	Camilia GOH
04/02/2025 03:32	JPY 580000.00	JPY 632000.00	Hold	Target Price	Camilia GOH
10/01/2025 03:46	JPY 580000.00	JPY 716000.00	Hold	-	Darren Lee
Mitsui Fudosan Co Ltd (JP3893200000)					
19/09/2025 04:18	JPY 1604.50	JPY 1800.00	Buy	Target Price	Camilia GOH
08/07/2025 03:58	JPY 1377.50	JPY 1700.00	Buy	Target Price	Kevin Hadiprodjo
16/04/2025 03:20	JPY 1374.50	JPY 1800.00	Buy	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mitsui Fudosan Co Ltd (JP3893200000)					
26/11/2024 09:54	JPY 1260.00	JPY 1600.00	Buy	Target Price	Darren Lee
11/11/2024 08:36	JPY 1363.00	JPY 1900.00	Buy	-	Camilia GOH
Mizuho Financial Group, Inc. (JP3885780001)					
03/02/2026 11:17	JPY 6560.00	JPY 7000.00	Buy	Target Price	Henri-Maximilien Helmholtz
06/01/2026 09:41	JPY 5874.00	JPY 6750.00	Buy	Target Price	Gregoire Cayeux
18/11/2025 12:08	JPY 5286.00	JPY 6000.00	Buy	Target Price	Henri-Maximilien Helmholtz
04/08/2025 08:15	JPY 4452.00	JPY 5200.00	Buy	Target Price	Camilia GOH
20/05/2025 09:36	JPY 3669.00	JPY 4500.00	Buy	Target Price	Camilia GOH
05/02/2025 22:35	JPY 4220.00	JPY 5000.00	Buy	Target Price	Camilia GOH
18/11/2024 10:08	JPY 3765.00	JPY 4500.00	Buy	Target Price	Camilia GOH
11/10/2024 15:13	JPY 3018.00	JPY 4000.00	Buy	-	Camilia GOH
Mobileye Global Inc. (US60741F1049)					
23/01/2026 10:05	USD 10.51	USD 13.00	Buy	Target Price	Bruno Villeroil
27/10/2025 08:42	USD 13.44	USD 19.00	Buy	Target Price	Gregoire Cayeux
06/08/2025 09:35	USD 14.08	USD 21.00	Buy	Target Price	Gregoire Cayeux
09/07/2025 18:12	USD 18.64	USD 22.00	Buy	Target Price	Gregoire Cayeux
25/04/2025 11:39	USD 14.50	USD 17.00	Buy	Target Price & Rating	Godfrey OYENIRAN
24/03/2025 07:55	USD 14.56	USD 13.00	Reduce	Rating	Godfrey OYENIRAN
06/02/2025 09:39	USD 16.15	USD 13.00	Sell	Target Price	Godfrey OYENIRAN
22/10/2024 10:50	USD 13.19	USD 11.00	Sell	Rating	Godfrey OYENIRAN
10/10/2024 11:16	USD 12.07	USD 11.00	Reduce	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Moderna, Inc. (US60770K1079)					
14/01/2026 11:52	USD 39.60	USD 39.00	Hold	Target Price & Rating	Francois Chenet
07/11/2025 10:13	USD 24.33	USD 21.00	Reduce	Target Price	Francois Chenet
15/09/2025 07:51	USD 23.51	USD 20.00	Reduce	Target Price & Rating	Gregoire Cayeux
05/05/2025 09:22	USD 27.61	USD 29.00	Hold	Target Price & Rating	Gregoire Cayeux
07/04/2025 04:14	USD 25.11	USD 34.00	Buy	Rating	Godfrey OYENIRAN
13/03/2025 10:19	USD 35.01	USD 34.00	Hold	Target Price	Jason LIM
17/02/2025 10:02	USD 32.99	USD 31.00	Hold	Target Price	Gregoire Cayeux
14/01/2025 10:02	USD 35.15	USD 36.00	Hold	Target Price & Rating	Godfrey OYENIRAN
13/11/2024 09:15	USD 43.47	USD 68.00	Buy	-	Jason LIM
Moncler (IT0004965148)					
02/12/2025 17:30	EUR 58.12	EUR 68.00	Buy	Target Price	Gregoire Cayeux
25/09/2025 17:22	EUR 50.40	EUR 65.00	Buy	Target Price	Gregoire Cayeux
12/06/2025 21:55	EUR 53.42	EUR 68.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 18:15	EUR 54.60	EUR 72.00	Buy	Target Price	Gregoire Cayeux
18/03/2025 14:56	EUR 60.92	EUR 75.00	Buy	Target Price	Gregoire Cayeux
03/12/2024 12:55	EUR 46.60	EUR 63.00	Buy	-	Gregoire Cayeux
Mondelez International, Inc. (US6092071058)					
05/02/2026 10:56	USD 59.40	USD 62.00	Hold	Target Price & Rating	Gregoire Cayeux
30/10/2025 09:50	USD 57.85	USD 69.00	Buy	Target Price	Gregoire Cayeux
31/07/2025 11:44	USD 65.10	USD 79.00	Buy	Target Price	Godfrey OYENIRAN
01/05/2025 10:16	USD 68.13	USD 78.00	Buy	Target Price	Gregoire Cayeux
22/04/2025 14:09	USD 67.76	USD 77.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Mondelez International, Inc. (US6092071058)					
27/02/2025 09:32	USD 63.45	USD 68.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/02/2025 09:43	USD 57.83	USD 57.00	Hold	Target Price & Rating	Godfrey OYENIRAN
15/01/2025 10:17	USD 57.10	USD 72.00	Buy	Rating	Godfrey OYENIRAN
31/10/2024 09:48	USD 69.79	USD 72.00	Hold	-	Godfrey OYENIRAN
Monolithic Power Systems, Inc. (US6098391054)					
23/03/2026 10:16	USD 1068.85	USD 1200.00	Hold	-	Gregoire Cayeux
Monster Beverage Corporation (US61174X1090)					
02/03/2026 07:37	USD 85.30	USD 90.00	Hold	Target Price	Gregoire Cayeux
10/11/2025 09:20	USD 69.73	USD 75.00	Hold	Target Price	Gregoire Cayeux
11/08/2025 05:19	USD 64.69	USD 65.00	Hold	Target Price	Godfrey OYENIRAN
12/05/2025 14:08	USD 61.00	USD 60.00	Hold	Target Price & Rating	Gregoire Cayeux
09/05/2025 10:21	USD 60.14	USD 55.00	Reduce	Rating	Godfrey OYENIRAN
03/03/2025 02:59	USD 54.65	USD 55.00	Hold	Rating	Godfrey OYENIRAN
22/01/2025 09:04	USD 49.22	USD 55.00	Buy	Rating	Godfrey OYENIRAN
08/11/2024 09:11	USD 54.73	USD 55.00	Hold	Target Price & Rating	Godfrey OYENIRAN
22/10/2024 10:47	USD 53.77	USD 60.00	Buy	-	Godfrey OYENIRAN
Montea (BE0003853703)					
06/03/2026 12:10	EUR 73.90	EUR 83.00	Buy	Target Price & Rating	Francois Chenet
08/01/2026 10:55	EUR 75.50	EUR 82.00	Hold	Target Price	Gregoire Cayeux
05/11/2025 11:49	EUR 70.40	EUR 74.00	Hold	Rating	Henri-Maximilien Helmholtz
23/09/2025 11:39	EUR 66.00	EUR 74.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
22/08/2025 12:50	EUR 69.10	EUR 73.00	Hold	Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Montea (BE0003853703)					
28/05/2025 11:20	EUR 62.40	EUR 73.00	Buy	Rating	Francois Chenet
29/11/2024 15:09	EUR 66.90	EUR 73.00	Hold	-	Henri-Maximilien Helmholtz
Moody'S Corporation (US6153691059)					
19/02/2026 09:59	USD 450.76	USD 580.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
23/10/2025 17:06	USD 472.79	USD 520.00	Hold	Target Price	Henri-Maximilien Helmholtz
24/07/2025 10:31	USD 507.88	USD 530.00	Hold	Target Price	Godfrey OYENIRAN
23/04/2025 11:05	USD 429.87	USD 450.00	Hold	Target Price & Rating	Godfrey OYENIRAN
18/03/2025 09:09	USD 453.59	USD 540.00	Buy	Rating	Godfrey OYENIRAN
14/02/2025 10:39	USD 527.48	USD 540.00	Hold	Target Price	Godfrey OYENIRAN
23/10/2024 10:29	USD 467.73	USD 480.00	Hold	-	Godfrey OYENIRAN
Morgan Stanley (US6174464486)					
12/01/2026 10:00	USD 186.32	USD 220.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/10/2025 08:43	USD 160.02	USD 195.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/09/2025 10:28	USD 156.64	USD 185.00	Buy	Target Price	Godfrey OYENIRAN
17/07/2025 09:08	USD 139.79	USD 167.00	Buy	Target Price	Godfrey OYENIRAN
27/06/2025 15:54	USD 139.75	USD 157.00	Buy	Target Price	Gregoire Cayeux
22/05/2025 09:38	USD 125.30	USD 147.00	Buy	Target Price	Godfrey OYENIRAN
14/04/2025 04:21	USD 108.12	USD 135.00	Buy	Target Price	Godfrey OYENIRAN
17/01/2025 08:58	USD 135.81	USD 148.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:45	USD 132.31	USD 145.00	Buy	Target Price	Godfrey OYENIRAN
17/10/2024 11:16	USD 119.51	USD 130.00	Buy	Target Price	Godfrey OYENIRAN
07/10/2024 04:33	USD 104.57	USD 124.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Motorola Solutions, Inc. (US6200763075)					
26/05/2025 06:30	USD 418.92	USD 500.00	Buy	-	Gregoire Cayeux
Mowi (NO0003054108)					
12/02/2026 17:22	NOK 229.60	NOK 255.00	Hold	Rating	Gregoire Cayeux
21/01/2026 17:20	NOK 220.00	NOK 255.00	Buy	Target Price	Gregoire Cayeux
08/01/2026 17:31	NOK 232.80	NOK 265.00	Buy	Target Price & Rating	Gregoire Cayeux
15/10/2025 17:49	NOK 223.20	NOK 240.00	Hold	Target Price & Rating	Gregoire Cayeux
21/08/2025 12:31	NOK 204.60	NOK 230.00	Buy	Target Price	Gregoire Cayeux
15/07/2025 17:28	NOK 193.10	NOK 225.00	Buy	Target Price	Henri-Maximilien Helmholtz
26/06/2025 14:12	NOK 190.20	NOK 215.00	Buy	Target Price	Gregoire Cayeux
14/05/2025 18:40	NOK 189.20	NOK 225.00	Buy	Target Price	Gregoire Cayeux
11/04/2025 17:21	NOK 183.40	NOK 230.00	Buy	Target Price	Gregoire Cayeux
24/03/2025 19:21	NOK 206.30	NOK 240.00	Buy	Target Price	Gregoire Cayeux
13/02/2025 15:25	NOK 216.30	NOK 250.00	Buy	Rating	Gregoire Cayeux
31/01/2025 17:40	NOK 230.00	NOK 250.00	Hold	Target Price & Rating	Gregoire Cayeux
16/01/2025 19:45	NOK 202.40	NOK 230.00	Buy	Target Price	Gregoire Cayeux
07/11/2024 12:48	NOK 198.55	NOK 225.00	Buy	Target Price	Gregoire Cayeux
17/10/2024 11:40	NOK 196.25	NOK 220.00	Buy	-	Gregoire Cayeux
Mp Materials Corp. (US5533681012)					
20/10/2025 07:48	USD 80.79	USD 90.00	Buy	-	Gregoire Cayeux
Msci Inc. (US55354G1004)					
29/01/2026 09:43	USD 614.87	USD 790.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/10/2025 09:37	USD 593.76	USD 760.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Msci Inc. (US55354G1004)					
23/07/2025 10:57	USD 526.48	USD 690.00	Buy	Target Price	Godfrey OYENIRAN
23/04/2025 11:39	USD 538.48	USD 680.00	Buy	Target Price	Gregoire Cayeux
02/02/2025 10:13	USD 596.77	USD 740.00	Buy	Target Price	Gregoire Cayeux
30/10/2024 09:42	USD 578.93	USD 710.00	Buy	-	Godfrey OYENIRAN
Mtr Corp Ltd (HK0066009694)					
21/08/2025 09:50	HKD 27.30	HKD 27.00	Hold	Target Price	Darren Lee
15/08/2025 08:38	HKD 28.34	HKD 30.00	Hold	Rating	Darren Lee
07/03/2025 05:31	HKD 26.25	HKD 30.00	Buy	Rating	Darren Lee
05/11/2024 07:31	HKD 28.60	HKD 30.00	Hold	-	Darren Lee
Mtu Aero Engines (DE000A0D9PT0)					
24/02/2026 12:29	EUR 397.50	EUR 408.00	Hold	Target Price & Rating	Bruno Villeroil
08/01/2026 18:06	EUR 391.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
23/12/2025 17:08	EUR 355.20	EUR 408.00	Buy	Rating	Bruno Villeroil
28/10/2025 12:34	EUR 380.50	EUR 408.00	Hold	Target Price	Bruno Villeroil
23/10/2025 18:52	EUR 378.60	EUR 400.00	Hold	Rating	Bruno Villeroil
29/07/2025 10:49	EUR 362.30	EUR 400.00	Buy	Target Price & Rating	Torben BUMANN
24/07/2025 11:30	EUR 385.10	EUR 393.00	Hold	Rating	Bruno Villeroil
18/06/2025 11:52	EUR 354.40	EUR 393.00	Buy	Target Price & Rating	Torben BUMANN
12/05/2025 17:02	EUR 323.10	EUR 350.00	Hold	Target Price & Rating	Bruno Villeroil
16/01/2025 12:36	EUR 323.00	EUR 372.00	Buy	Target Price	Gregoire Cayeux
02/12/2024 15:52	EUR 322.20	EUR 361.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Munich Re (DE0008430026)					
13/01/2026 12:00	EUR 525.00	EUR 600.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
19/05/2025 16:57	EUR 567.20	EUR 585.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
24/03/2025 17:20	EUR 580.20	EUR 560.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
15/10/2024 11:54	EUR 505.00	EUR 545.00	Hold	Rating	Henri-Maximilien Helmholtz
04/10/2024 17:52	EUR 476.90	EUR 545.00	Buy	-	Henri-Maximilien Helmholtz
Murata Manufacturing Co Ltd (JP3914400001)					
29/04/2025 10:05	JPY 2200.50	JPY 2800.00	Buy	Target Price	Jason LIM
07/03/2025 03:32	JPY 2619.00	JPY 3300.00	Buy	Target Price	Camilia GOH
26/11/2024 09:47	JPY 2563.50	JPY 2880.00	Buy	Target Price	Darren Lee
04/11/2024 04:28	JPY 2628.50	JPY 3200.00	Buy	-	Camilia GOH
Nasdaq, Inc. (US6311031081)					
30/01/2026 09:51	USD 98.09	USD 135.00	Buy	Target Price	Henri-Maximilien Helmholtz
24/09/2025 17:30	USD 88.44	USD 130.00	Buy	Target Price	Francois Chenet
25/07/2025 11:28	USD 93.50	USD 120.00	Buy	Target Price	Kevin Hadiprodjo
25/04/2025 11:39	USD 74.74	USD 95.00	Buy	Target Price	Godfrey OYENIRAN
30/01/2025 18:12	USD 81.73	USD 98.00	Buy	Target Price	Gregoire Cayeux
25/10/2024 10:56	USD 75.24	USD 91.00	Buy	-	Godfrey OYENIRAN
National Australia Bank Ltd (AU000000NAB4)					
05/09/2025 05:35	AUD 42.81	AUD 38.70	Hold	Target Price & Rating	Jason LIM
19/08/2025 10:26	AUD 40.23	AUD 35.40	Reduce	Target Price & Rating	Kevin Hadiprodjo
08/05/2025 08:47	AUD 35.87	AUD 33.90	Hold	Target Price	Jason LIM
06/03/2025 01:36	AUD 34.55	AUD 32.70	Hold	Target Price	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
National Australia Bank Ltd (AU000000NAB4)					
21/02/2025 09:41	AUD 35.11	AUD 34.30	Hold	Target Price & Rating	Jason LIM
08/11/2024 07:25	AUD 39.33	AUD 34.20	Reduce	Target Price	Jason LIM
26/10/2024 01:34	AUD 38.95	AUD 34.90	Reduce	-	Camilia GOH
National Bank Of Canada (CA6330671034)					
27/02/2026 10:41	CAD 192.41	CAD 250.00	Buy	Target Price	Henri-Maximilien Helmholtz
04/12/2025 17:34	CAD 168.40	CAD 215.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/08/2025 09:37	CAD 144.71	CAD 184.00	Buy	Target Price	Godfrey OYENIRAN
29/05/2025 08:43	CAD 134.29	CAD 170.00	Buy	Target Price	Gregoire Cayeux
03/03/2025 14:04	CAD 120.41	CAD 150.00	Buy	Target Price	Gregoire Cayeux
05/12/2024 10:10	CAD 135.39	CAD 185.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 02:37	CAD 130.35	CAD 165.00	Buy	-	Godfrey OYENIRAN
National Grid (GB00BDR05C01)					
03/03/2026 11:56	GBP 1400.00	GBP 1070.00	Sell	Rating	Gregoire Cayeux
24/11/2025 18:35	GBP 1138.50	GBP 1070.00	Reduce	Target Price & Rating	Gregoire Cayeux
07/11/2025 12:02	GBP 1160.50	GBP 1270.00	Hold	Target Price & Rating	Gregoire Cayeux
11/07/2025 11:38	GBP 1026.00	GBP 1200.00	Buy	Target Price	Gregoire Cayeux
23/05/2025 11:57	GBP 1088.50	GBP 1210.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 12:47	GBP 982.00	GBP 1140.00	Buy	-	Gregoire Cayeux
Natwest Group Plc (GB00BM8PJY71)					
27/02/2026 20:52	GBP 627.80	GBP 670.00	Hold	Target Price	Henri-Maximilien Helmholtz
13/01/2026 19:35	GBP 640.20	GBP 650.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/12/2025 18:57	GBP 619.40	GBP 620.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Natwest Group Plc (GB00BM8PJY71)					
03/11/2025 18:35	GBP 584.00	GBP 565.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
05/09/2025 17:25	GBP 518.00	GBP 520.00	Hold	Target Price	Gregoire Cayeux
28/07/2025 11:51	GBP 519.20	GBP 570.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/05/2025 12:07	GBP 486.00	GBP 555.00	Hold	Rating	Henri-Maximilien Helmholtz
05/03/2025 11:55	GBP 462.90	GBP 555.00	Buy	Target Price	Henri-Maximilien Helmholtz
03/02/2025 17:52	GBP 433.10	GBP 530.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/12/2024 11:49	GBP 409.30	GBP 520.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/10/2024 12:15	GBP 370.20	GBP 480.00	Buy	-	Henri-Maximilien Helmholtz
Naura Technology Group Co.,Ltd. (CNE100000ML7)					
26/08/2025 07:00	CNY 380.08	CNY 469.50	Buy	Target Price	Darren Lee
29/04/2025 10:13	CNY 454.42	CNY 518.00	Buy	Target Price & Rating	Darren Lee
24/02/2025 09:00	CNY 465.02	CNY 472.00	Hold	-	Darren Lee
Nec Corp (JP3733000008)					
30/06/2025 08:45	JPY 4190.00	JPY 4500.00	Hold	Rating	Camilia GOH
02/06/2025 08:10	JPY 3785.00	JPY 4500.00	Buy	Target Price & Rating	Camilia GOH
28/05/2025 08:19	JPY 3792.00	JPY 3800.00	Hold	-	Camilia GOH
Nemetschek (DE0006452907)					
16/03/2026 12:23	EUR 69.55	EUR 95.00	Buy	Target Price	Francois Chenet
15/01/2026 12:07	EUR 86.50	EUR 110.00	Buy	Target Price	Francois Chenet
05/11/2025 12:31	EUR 98.30	EUR 120.00	Buy	Rating	Francois Chenet
04/09/2025 11:26	EUR 112.30	EUR 120.00	Hold	Target Price & Rating	Francois Chenet
21/03/2025 11:43	EUR 114.00	EUR 130.00	Buy	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nemetschek (DE0006452907)					
31/01/2025 18:11	EUR 116.70	EUR 125.00	Hold	Rating	Francois Chenet
21/01/2025 12:16	EUR 108.50	EUR 125.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 17:29	EUR 104.80	EUR 120.00	Buy	-	Francois Chenet
Neste (FI0009013296)					
06/02/2026 17:54	EUR 20.63	EUR 20.00	Hold	Target Price	Francois Chenet
30/10/2025 16:59	EUR 18.92	EUR 19.00	Hold	Rating	Francois Chenet
15/10/2025 17:16	EUR 16.80	EUR 19.00	Buy	Target Price	Francois Chenet
07/08/2025 11:48	EUR 14.31	EUR 17.00	Buy	Target Price & Rating	Francois Chenet
30/04/2025 15:31	EUR 8.90	EUR 8.00	Reduce	Rating	Francois Chenet
15/04/2025 17:45	EUR 7.48	EUR 8.00	Hold	Target Price & Rating	Francois Chenet
07/04/2025 10:17	EUR 7.73	EUR 13.80	Buy	Target Price	Gregoire Cayeux
20/02/2025 10:40	EUR 9.11	EUR 16.20	Buy	Target Price	Francois Chenet
05/02/2025 14:29	EUR 11.91	EUR 18.70	Buy	Target Price	Francois Chenet
04/12/2024 10:34	EUR 13.98	EUR 20.70	Buy	Target Price	Gregoire Cayeux
17/10/2024 11:32	EUR 16.00	EUR 25.50	Buy	-	Francois Chenet
Nestlé (CH0038863350)					
23/02/2026 12:58	CHF 80.91	CHF 84.00	Hold	Target Price & Rating	Gregoire Cayeux
08/01/2026 17:44	CHF 74.53	CHF 87.50	Buy	Target Price & Rating	Gregoire Cayeux
20/10/2025 17:05	CHF 84.83	CHF 84.00	Hold	Target Price	Gregoire Cayeux
08/09/2025 17:15	CHF 75.41	CHF 79.00	Hold	Target Price	Gregoire Cayeux
21/07/2025 11:54	CHF 77.72	CHF 83.00	Hold	Target Price & Rating	Francois Chenet
09/07/2025 11:44	CHF 78.36	CHF 89.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nestlé (CH0038863350)					
25/04/2025 17:33	CHF 87.44	CHF 92.00	Hold	Target Price	Gregoire Cayeux
15/04/2025 12:19	CHF 86.05	CHF 90.00	Hold	Target Price	Gregoire Cayeux
24/03/2025 17:39	CHF 91.68	CHF 98.00	Hold	Target Price & Rating	Gregoire Cayeux
14/02/2025 11:52	CHF 83.68	CHF 95.00	Buy	Target Price	Gregoire Cayeux
08/01/2025 14:01	CHF 74.94	CHF 89.00	Buy	Target Price & Rating	Gregoire Cayeux
18/10/2024 12:13	CHF 86.00	CHF 80.00	Reduce	Target Price & Rating	Gregoire Cayeux
03/10/2024 18:22	CHF 85.06	CHF 86.00	Hold	-	Gregoire Cayeux
Netease Inc (KYG6427A1022)					
12/08/2025 05:24	HKD 204.60	HKD 218.00	Hold	Rating	Darren Lee
16/05/2025 11:11	HKD 168.10	HKD 218.00	Buy	Target Price	Darren Lee
24/01/2025 04:17	HKD 154.80	HKD 187.00	Buy	-	Darren Lee
Netease Inc (US64110W1027)					
12/08/2025 05:21	USD 128.62	USD 140.00	Hold	Rating	Darren Lee
16/05/2025 11:14	USD 122.76	USD 140.00	Buy	Target Price	Darren Lee
04/11/2024 07:47	USD 79.12	USD 120.00	Buy	-	Darren Lee
Netflix, Inc. (US64110L1061)					
06/03/2026 09:43	USD 99.17	USD 115.00	Buy	Target Price & Rating	Francois Chenet
22/01/2026 10:55	USD 85.36	USD 93.00	Hold	Target Price	Gregoire Cayeux
06/01/2026 13:17	USD 91.46	USD 100.00	Hold	Target Price & Rating	Francois Chenet
19/11/2025 09:15	USD 114.09	USD 130.00	Buy	Target Price	Gregoire Cayeux
23/10/2025 15:57	USD 1116.37	USD 1300.00	Buy	Target Price	Francois Chenet
27/06/2025 09:16	USD 1306.67	USD 1485.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Netflix, Inc. (US64110L1061)					
06/06/2025 10:40	USD 1250.52	USD 1400.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 10:38	USD 1110.38	USD 1289.00	Buy	Target Price	Godfrey OYENIRAN
23/01/2025 09:14	USD 953.99	USD 1125.00	Buy	Target Price	Godfrey OYENIRAN
27/11/2024 09:45	USD 872.60	USD 975.00	Buy	Target Price	Godfrey OYENIRAN
19/11/2024 10:08	USD 847.05	USD 925.00	Buy	Target Price	Godfrey OYENIRAN
21/10/2024 11:14	USD 763.89	USD 810.00	Buy	-	Godfrey OYENIRAN
Netlink Nbn Trust (SG1DH9000006)					
06/11/2024 09:52	SGD .91	SGD 1.05	Buy	-	Jason LIM
New China Life Insurance Co Ltd (CNE100001922)					
26/11/2024 09:42	HKD 22.75	HKD 23.20	Hold	Target Price	Darren Lee
07/11/2024 10:01	HKD 27.10	HKD 29.00	Hold	-	Darren Lee
New China Life Insurance Co Ltd - A (CNE1000019Y0)					
26/11/2024 09:41	CNY 46.31	CNY 41.70	Hold	Target Price	Darren Lee
07/11/2024 10:00	CNY 51.35	CNY 52.10	Hold	-	Darren Lee
New Oriental Education & Technology Group Inc (US6475812060)					
01/08/2025 05:47	USD 44.37	USD 60.40	Buy	Target Price	Darren Lee
25/04/2025 09:59	USD 46.12	USD 66.60	Buy	Target Price	Darren Lee
22/01/2025 09:13	USD 46.71	USD 66.28	Buy	Target Price	Darren Lee
27/12/2024 07:10	USD 63.95	USD 94.10	Buy	-	Darren Lee
New World Development Co Ltd (HK0000608585)					
20/10/2025 12:45	HKD 7.33	HKD 4.10	Sell	Rating	Darren Lee
07/02/2025 06:49	HKD 4.10	HKD 4.10	Hold	Target Price & Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
New World Development Co Ltd (HK0000608585)					
09/01/2025 10:18	HKD 4.78	HKD 8.80	Buy	-	Darren Lee
Newmont Corporation (US6516391066)					
23/02/2026 10:01	USD 122.13	USD 150.00	Buy	Target Price	Bruno Villeroil
16/01/2026 09:54	USD 114.21	USD 134.00	Buy	Target Price	Bruno Villeroil
27/10/2025 11:01	USD 83.37	USD 113.00	Buy	Target Price	Bruno Villeroil
11/09/2025 09:48	USD 78.43	USD 94.00	Buy	Target Price	Bruno Villeroil
28/07/2025 10:37	USD 65.75	USD 80.00	Buy	Target Price	Bruno Villeroil
28/04/2025 11:08	USD 53.94	USD 67.00	Buy	Target Price	Bruno Villeroil
04/03/2025 09:56	USD 42.36	USD 62.00	Buy	Target Price	Bruno Villeroil
25/10/2024 12:40	USD 49.25	USD 68.00	Buy	-	Bruno Villeroil
Nexans (FR0000044448)					
25/03/2026 19:04	EUR 115.60	EUR 100.00	Reduce	Rating	Bruno Villeroil
10/10/2025 12:20	EUR 130.50	EUR 100.00	Sell	Rating	Bruno Villeroil
01/07/2025 18:12	EUR 110.90	EUR 100.00	Reduce	Target Price & Rating	Bruno Villeroil
07/04/2025 22:04	EUR 82.00	EUR 95.00	Hold	Target Price	Bruno Villeroil
12/03/2025 16:18	EUR 92.90	EUR 100.00	Hold	Rating	Bruno Villeroil
29/11/2024 18:02	EUR 108.00	EUR 100.00	Reduce	-	Bruno Villeroil
Nexi (IT0005366767)					
06/03/2026 12:14	EUR 2.82	EUR 3.20	Hold	Target Price & Rating	Gregoire Cayeux
27/02/2026 21:06	EUR 3.42	EUR 4.50	Buy	Rating	Henri-Maximilien Helmholtz
06/11/2025 14:43	EUR 4.11	EUR 4.50	Hold	Target Price	Henri-Maximilien Helmholtz
22/10/2025 17:24	EUR 4.68	EUR 5.10	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nexi (IT0005366767)					
15/10/2025 11:49	EUR 4.84	EUR 5.30	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
31/07/2025 18:00	EUR 5.18	EUR 6.60	Buy	Target Price	Henri-Maximilien Helmholtz
11/03/2025 19:05	EUR 5.20	EUR 6.30	Buy	Target Price	Henri-Maximilien Helmholtz
11/11/2024 14:22	EUR 5.73	EUR 6.70	Buy	-	Gregoire Cayeux
Nexity (FR0010112524)					
31/10/2025 15:45	EUR 9.18	EUR 10.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/07/2025 10:54	EUR 10.83	EUR 10.90	Hold	Target Price	Henri-Maximilien Helmholtz
28/04/2025 10:29	EUR 8.98	EUR 9.40	Hold	Target Price	Henri-Maximilien Helmholtz
02/04/2025 14:11	EUR 10.06	EUR 10.20	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
28/02/2025 11:13	EUR 13.29	EUR 12.90	Reduce	Rating	Henri-Maximilien Helmholtz
27/01/2025 10:59	EUR 12.11	EUR 12.90	Hold	-	Gregoire Cayeux
Nextera Energy, Inc. (US65339F1012)					
28/01/2026 09:48	USD 87.15	USD 101.00	Buy	Target Price	Gregoire Cayeux
29/10/2025 09:24	USD 83.57	USD 99.00	Buy	Target Price	Gregoire Cayeux
08/10/2025 09:26	USD 83.21	USD 93.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 11:00	USD 71.97	USD 84.00	Buy	Target Price	Kevin Hadiprodjo
24/04/2025 14:36	USD 67.27	USD 80.00	Buy	Target Price	Gregoire Cayeux
27/01/2025 10:17	USD 72.83	USD 84.00	Buy	Target Price	Kevin Hadiprodjo
25/10/2024 11:03	USD 82.81	USD 96.00	Buy	-	Godfrey OYENIRAN
Nidec Corp (JP3734800000)					
05/09/2025 03:34	JPY 2420.00	JPY 2700.00	Buy	Rating	Camilia GOH
02/06/2025 08:11	JPY 2810.00	JPY 2700.00	Hold	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nidec Corp (JP3734800000)					
02/04/2025 04:39	JPY 2481.00	JPY 2350.00	Hold	Target Price	Camilia GOH
27/11/2024 08:07	JPY 2819.00	JPY 2700.00	Hold	Target Price	Jason LIM
28/10/2024 02:49	JPY 3123.00	JPY 2610.00	Hold	Rating	Camilia GOH
10/10/2024 08:20	JPY 3044.00	JPY 2610.00	Reduce	Target Price	Camilia GOH
01/10/2024 03:53	JPY 3006.00	JPY 2700.00	Reduce	-	Camilia GOH
Nike, Inc. (US6541061031)					
22/12/2025 08:55	USD 58.71	USD 60.00	Hold	Target Price	Francois Chenet
30/06/2025 03:42	USD 72.04	USD 75.00	Hold	Target Price & Rating	Godfrey OYENIRAN
24/03/2025 07:54	USD 67.94	USD 85.00	Buy	Target Price & Rating	Godfrey OYENIRAN
24/12/2024 03:13	USD 76.94	USD 80.00	Hold	Target Price & Rating	Godfrey OYENIRAN
03/10/2024 12:03	USD 83.10	USD 89.00	Buy	Rating	Godfrey OYENIRAN
03/10/2024 04:38	USD 89.13	USD 89.00	Hold	-	Godfrey OYENIRAN
Nikon Corp (JP3657400002)					
13/05/2025 03:18	JPY 1425.50	JPY 1300.00	Hold	Target Price & Rating	Kevin Hadiprodjo
07/02/2025 05:04	JPY 1693.50	JPY 1500.00	Reduce	Target Price & Rating	Camilia GOH
04/11/2024 04:23	JPY 1800.00	JPY 1800.00	Hold	-	Camilia GOH
Nine Dragons Paper (Holdings) Ltd (BMG653181005)					
20/12/2024 07:41	HKD 3.21		No Opinion	-	Darren Lee
Nintendo Co Ltd (JP3756600007)					
05/08/2025 04:25	JPY 13240.00	JPY 10400.00	Sell	Target Price	Camilia GOH
07/07/2025 06:02	JPY 13200.00	JPY 10000.00	Sell	Target Price	Kevin Hadiprodjo
19/05/2025 04:49	JPY 11640.00	JPY 8600.00	Sell	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nintendo Co Ltd (JP3756600007)					
22/04/2025 03:39	JPY 10245.00	JPY 7800.00	Sell	Target Price	Camilia GOH
05/02/2025 08:44	JPY 10400.00	JPY 7100.00	Sell	Target Price & Rating	Camilia GOH
13/01/2025 07:14	JPY 9248.00	JPY 7700.00	Reduce	Target Price & Rating	Camilia GOH
06/11/2024 04:02	JPY 7656.00	JPY 5800.00	Sell	Target Price	Camilia GOH
07/10/2024 04:18	JPY 7743.00	JPY 6000.00	Sell	-	Camilia GOH
Nio Inc (US62914V1061)					
21/11/2024 09:09	USD 4.65	USD 6.00	Buy	-	Darren Lee
Nippon Building Fund Inc (JP3027670003)					
05/09/2025 05:16	JPY 141000.00	JPY 160000.00	Buy	Target Price	Camilia GOH
10/03/2025 03:23	JPY 121800.00	JPY 142000.00	Buy	Target Price & Rating	Camilia GOH
22/10/2024 06:14	JPY 129900.00	JPY 127000.00	Hold	Target Price	Camilia GOH
01/10/2024 03:24	JPY 131800.00	JPY 123000.00	Hold	-	Camilia GOH
Nippon Paint Co Ltd (JP3749400002)					
11/08/2025 09:00	JPY 1321.00	JPY 1150.00	Reduce	Rating	Camilia GOH
15/05/2025 09:37	JPY 1087.00	JPY 1150.00	Hold	Target Price	Camilia GOH
27/02/2025 05:13	JPY 1099.50	JPY 1100.00	Hold	Target Price	Camilia GOH
03/02/2025 09:00	JPY 982.50	JPY 1000.00	Hold	Target Price & Rating	Camilia GOH
29/10/2024 05:36	JPY 1018.50	JPY 1200.00	Buy	-	Camilia GOH
Nippon Prologis (JP3047550003)					
05/08/2025 04:08	JPY 81200.00	JPY 87000.00	Hold	Target Price & Rating	Camilia GOH
19/02/2025 03:18	JPY 229200.00	JPY 267000.00	Buy	Target Price & Rating	Camilia GOH
07/11/2024 09:25	JPY 246800.00	JPY 273000.00	Hold	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nippon Telegraph & Telephone Corp (JP3735400008)					
13/05/2025 03:20	JPY 156.60	JPY 156.00	Hold	Target Price	Kevin Hadiprodjo
09/05/2025 08:59	JPY 148.90	JPY 163.00	Hold	Rating	Camilia GOH
08/04/2025 09:17	JPY 138.90	JPY 163.00	Buy	Rating	Camilia GOH
27/03/2025 06:43	JPY 148.80	JPY 163.00	Hold	Rating	Camilia GOH
10/02/2025 10:52	JPY 146.90	JPY 163.00	Buy	Rating	Darren Lee
08/11/2024 03:52	JPY 151.20	JPY 163.00	Hold	Rating	Camilia GOH
01/10/2024 04:16	JPY 146.80	JPY 163.00	Buy	-	Camilia GOH
Nissan Motor Co Ltd (JP3672400003)					
31/07/2025 10:44	JPY 316.10	JPY 290.00	Hold	Rating	Camilia GOH
11/04/2025 04:38	JPY 339.70	JPY 290.00	Reduce	Target Price	Camilia GOH
27/03/2025 06:44	JPY 417.60	JPY 350.00	Reduce	Rating	Camilia GOH
13/03/2025 03:52	JPY 441.80	JPY 350.00	Sell	Rating	Camilia GOH
14/02/2025 06:48	JPY 415.10	JPY 350.00	Reduce	Rating	Darren Lee
19/12/2024 09:56	JPY 417.60	JPY 350.00	Hold	Rating	Camilia GOH
27/11/2024 08:09	JPY 392.10	JPY 350.00	Reduce	Rating	Jason LIM
11/11/2024 08:04	JPY 385.20	JPY 350.00	Hold	-	Camilia GOH
Nissin Foods Holdings Co Ltd (JP3675600005)					
05/08/2025 04:15	JPY 2680.50	JPY 4000.00	Buy	Target Price	Camilia GOH
17/01/2025 13:49	JPY 3514.00	JPY 5000.00	Buy	Target Price	Camilia GOH
12/11/2024 07:10	JPY 3800.00	JPY 4700.00	Buy	-	Camilia GOH
Nitori Holdings Co Ltd (JP3756100008)					
13/08/2025 10:06	JPY 13130.00	JPY 15220.00	Buy	Rating	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nitori Holdings Co Ltd (JP3756100008)					
11/06/2025 11:04	JPY 14320.00	JPY 15220.00	Hold	Target Price & Rating	Camilia GOH
14/05/2025 07:37	JPY 16235.00	JPY 18015.00	Buy	Rating	Camilia GOH
07/11/2024 09:20	JPY 18685.00	JPY 18015.00	Hold	-	Camilia GOH
Nn Group (NL0010773842)					
11/08/2025 12:30	EUR 62.48	EUR 61.00	Reduce	Target Price	Henri-Maximilien Helmholtz
08/07/2025 10:37	EUR 56.50	EUR 52.60	Reduce	Target Price	Henri-Maximilien Helmholtz
15/01/2025 11:04	EUR 41.72	EUR 40.60	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
03/12/2024 11:22	EUR 43.64	EUR 47.80	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
29/11/2024 11:38	EUR 43.62	EUR 55.20	Buy	-	Henri-Maximilien Helmholtz
Nokia (FI0009000681)					
01/04/2026 11:30	EUR 6.80	EUR 7.00	Hold	Target Price	Francois Chenet
04/02/2026 12:29	EUR 5.62	EUR 6.00	Hold	Target Price	Francois Chenet
27/10/2025 12:24	EUR 5.33	EUR 5.30	Hold	Target Price	Francois Chenet
07/10/2025 17:44	EUR 4.22	EUR 4.70	Hold	Target Price & Rating	Francois Chenet
03/09/2025 14:39	EUR 3.65	EUR 4.30	Buy	Rating	Francois Chenet
25/07/2025 18:01	EUR 3.75	EUR 4.30	Hold	Target Price	Francois Chenet
01/07/2025 17:41	EUR 4.41	EUR 4.40	Hold	Target Price	Gregoire Cayeux
05/02/2025 13:04	EUR 4.51	EUR 4.50	Hold	Target Price & Rating	Francois Chenet
18/10/2024 11:47	EUR 3.94	EUR 3.60	Reduce	-	Francois Chenet
Nomura Holdings, Inc. (JP3762600009)					
06/01/2026 11:10	JPY 1347.00	JPY 1550.00	Buy	Target Price	Gregoire Cayeux
30/10/2025 09:46	JPY 1085.00	JPY 1250.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nomura Holdings, Inc. (JP3762600009)					
31/07/2025 10:48	JPY 1005.50	JPY 1150.00	Buy	Target Price	Camilia GOH
30/04/2025 09:40	JPY 791.90	JPY 950.00	Buy	Target Price	Jason LIM
12/02/2025 09:53	JPY 1042.00	JPY 1300.00	Buy	Target Price	Darren Lee
03/10/2024 04:18	JPY 760.40	JPY 1000.00	Buy	-	Camilia GOH
Nomura Real Estate Holdings Inc (JP3762900003)					
19/08/2025 11:17	JPY 918.60	JPY 1000.00	Hold	Rating	Camilia GOH
02/05/2025 04:01	JPY 860.10	JPY 1000.00	Buy	Target Price & Rating	Camilia GOH
09/04/2025 06:34	JPY 834.90	JPY 900.00	Hold	Target Price	Camilia GOH
03/02/2025 09:07	JPY 4142.00	JPY 4200.00	Hold	Target Price	Camilia GOH
26/11/2024 09:12	JPY 3711.00	JPY 4100.00	Hold	Target Price & Rating	Darren Lee
28/10/2024 02:51	JPY 3750.00	JPY 4500.00	Buy	-	Camilia GOH
Nongfu Spring Co. Ltd. (CNE100004272)					
29/08/2025 07:30	HKD 49.56	HKD 55.00	Buy	Target Price & Rating	Darren Lee
25/07/2025 07:55	HKD 44.90	HKD 45.00	Hold	Rating	Darren Lee
27/03/2025 09:24	HKD 33.70	HKD 45.00	Buy	Target Price	Darren Lee
11/03/2025 07:05	HKD 36.45	HKD 45.40	Buy	Target Price	Darren Lee
27/11/2024 07:36	HKD 31.75	HKD 35.00	Buy	-	Darren Lee
Nordea (FI4000297767)					
14/01/2026 11:02	EUR 16.52	EUR 18.80	Buy	Target Price	Henri-Maximilien Helmholtz
06/11/2025 16:23	EUR 14.27	EUR 16.10	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
17/10/2025 08:09	EUR 14.63	EUR 15.40	Hold	Target Price	Henri-Maximilien Helmholtz
08/10/2025 13:13	EUR 13.89	EUR 14.70	Hold	Target Price	Henri-Maximilien Helmholtz





Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nordea (FI4000297767)					
07/07/2025 14:54	EUR 12.52	EUR 12.90	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
21/05/2025 10:35	EUR 13.00	EUR 12.70	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
17/04/2025 10:33	EUR 11.36	EUR 12.40	Hold	Rating	Francois Chenet
08/04/2025 12:14	EUR 10.20	EUR 12.40	Buy	Target Price	Henri-Maximilien Helmholtz
31/01/2025 17:19	EUR 11.68	EUR 12.90	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
30/01/2025 10:56	EUR 11.58	EUR 12.60	Hold	Rating	Henri-Maximilien Helmholtz
20/01/2025 10:36	EUR 11.22	EUR 12.60	Buy	Target Price	Henri-Maximilien Helmholtz
11/10/2024 11:32	EUR 10.42	EUR 12.20	Buy	-	Henri-Maximilien Helmholtz
Nordex (DE000A0D6554)					
14/01/2026 18:17	EUR 32.80	EUR 33.00	Hold	Target Price	Gregoire Cayeux
11/12/2025 12:22	EUR 28.50	EUR 32.00	Hold	Target Price & Rating	Bruno Villeroil
29/10/2025 17:12	EUR 27.16	EUR 25.00	Reduce	Target Price	Bruno Villeroil
30/07/2025 14:43	EUR 20.96	EUR 20.00	Reduce	Target Price & Rating	Torben BUMANN
30/06/2025 13:25	EUR 17.49	EUR 18.00	Hold	Target Price	Torben BUMANN
27/02/2025 16:04	EUR 12.69	EUR 14.00	Hold	Rating	Gregoire Cayeux
17/12/2024 15:24	EUR 11.42	EUR 14.00	Buy	Target Price	Gregoire Cayeux
08/10/2024 10:40	EUR 13.16	EUR 17.00	Buy	-	Torben BUMANN
Norfolk Southern Corporation (US6558441084)					
19/02/2026 10:03	USD 316.76	USD 320.00	Hold	Rating	Bruno Villeroil
30/07/2025 10:20	USD 277.70	USD 320.00	Buy	Target Price	Bruno Villeroil
27/06/2025 10:16	USD 255.51	USD 284.00	Buy	Target Price	Bruno Villeroil
24/04/2025 09:57	USD 221.95	USD 267.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Norfolk Southern Corporation (US6558441084)					
04/02/2025 10:44	USD 250.32	USD 297.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 09:48	USD 240.36	USD 272.00	Buy	Target Price & Rating	Gregoire Cayeux
23/10/2024 08:10	USD 260.43	USD 248.00	Hold	-	Gregoire Cayeux
Norsk Hydro (NO0005052605)					
17/02/2026 13:19	NOK 84.44	NOK 97.00	Buy	Target Price & Rating	Bruno Villeroil
12/02/2026 20:53	NOK 91.10	NOK 100.00	Hold	Target Price & Rating	Bruno Villeroil
05/12/2025 17:30	NOK 73.92	NOK 84.00	Buy	Target Price & Rating	Bruno Villeroil
05/11/2025 15:09	NOK 67.38	NOK 67.00	Hold	Target Price & Rating	Bruno Villeroil
07/10/2025 18:16	NOK 69.70	NOK 64.00	Reduce	Target Price	Bruno Villeroil
15/09/2025 19:24	NOK 66.82	NOK 62.00	Reduce	Target Price	Bruno Villeroil
23/07/2025 12:25	NOK 63.70	NOK 58.00	Reduce	Target Price	Bruno Villeroil
08/07/2025 12:16	NOK 59.28	NOK 56.00	Reduce	Target Price	Gregoire Cayeux
30/04/2025 12:55	NOK 55.24	NOK 54.00	Reduce	Target Price & Rating	Bruno Villeroil
23/04/2025 17:16	NOK 52.96	NOK 55.00	Hold	Target Price	Francois Chenet
03/04/2025 04:02	NOK 59.96	NOK 66.00	Hold	Target Price	Bruno Villeroil
18/02/2025 12:12	NOK 67.52	NOK 72.00	Hold	Target Price	Bruno Villeroil
06/12/2024 18:33	NOK 69.76	NOK 75.00	Hold	Target Price	Bruno Villeroil
30/10/2024 12:48	NOK 68.86	NOK 71.00	Hold	-	Bruno Villeroil
Norwegian Cruise Line Holdings Ltd. (BMG667211046)					
06/03/2026 09:23	USD 20.92	USD 23.00	Hold	Target Price & Rating	Gregoire Cayeux
23/12/2025 09:45	USD 24.27	USD 28.00	Buy	Target Price	Francois Chenet
07/11/2025 09:14	USD 18.24	USD 22.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Norwegian Cruise Line Holdings Ltd. (BMG667211046)					
05/08/2025 11:14	USD 25.34	USD 30.00	Buy	Target Price	Godfrey OYENIRAN
02/07/2025 14:52	USD 20.98	USD 25.00	Buy	Target Price	Gregoire Cayeux
14/04/2025 10:23	USD 16.32	USD 20.00	Buy	Target Price	Godfrey OYENIRAN
28/02/2025 10:56	USD 23.72	USD 26.00	Buy	Rating	Godfrey OYENIRAN
04/11/2024 03:12	USD 24.88	USD 26.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:52	USD 23.16	USD 19.00	Sell	-	Godfrey OYENIRAN
Novartis (CH0012005267)					
23/03/2026 11:56	CHF 115.60	CHF 130.00	Buy	Target Price & Rating	Francois Chenet
18/02/2026 12:39	CHF 128.38	CHF 128.00	Hold	Target Price & Rating	Francois Chenet
03/12/2025 12:25	CHF 106.20	CHF 125.00	Buy	Target Price	Francois Chenet
01/10/2025 12:00	CHF 100.12	CHF 113.00	Buy	Target Price	Francois Chenet
21/07/2025 12:01	CHF 92.29	CHF 111.00	Buy	Target Price & Rating	Francois Chenet
28/05/2025 17:06	CHF 93.68	CHF 98.00	Hold	Target Price	Francois Chenet
17/04/2025 11:29	CHF 90.46	CHF 95.00	Hold	Target Price	Francois Chenet
05/02/2025 12:11	CHF 95.59	CHF 106.00	Hold	Target Price	Francois Chenet
03/12/2024 13:32	CHF 93.14	CHF 105.00	Hold	Target Price	Gregoire Cayeux
30/10/2024 11:48	CHF 95.74	CHF 103.00	Hold	-	Francois Chenet
Novo Nordisk (DK0062498333)					
03/12/2025 17:14	DKK 307.05	DKK 302.00	Hold	Target Price	Francois Chenet
10/11/2025 17:07	DKK 291.20	DKK 315.00	Hold	Target Price	Gregoire Cayeux
16/10/2025 20:10	DKK 363.90	DKK 375.00	Hold	Target Price	Francois Chenet
13/08/2025 11:36	DKK 320.50	DKK 345.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Novo Nordisk (DK0062498333)					
01/08/2025 11:54	DKK 314.50	DKK 405.00	Hold	Rating	Francois Chenet
16/04/2025 17:13	DKK 425.65	DKK 405.00	Reduce	Target Price & Rating	Francois Chenet
03/01/2025 11:33	DKK 638.80	DKK 745.00	Buy	Target Price	Gregoire Cayeux
02/12/2024 13:16	DKK 757.30	DKK 930.00	Buy	Target Price & Rating	Gregoire Cayeux
10/10/2024 15:16	DKK 793.60	DKK 835.00	Hold	-	Gregoire Cayeux
Novonesis (DK0060336014)					
26/02/2026 15:34	DKK 368.50	DKK 362.00	Reduce	Target Price	Bruno Villeroil
07/11/2025 20:08	DKK 415.00	DKK 380.00	Reduce	Target Price	Bruno Villeroil
03/10/2025 21:49	DKK 389.80	DKK 376.00	Reduce	Target Price	Bruno Villeroil
22/08/2025 12:25	DKK 390.00	DKK 380.00	Reduce	Target Price	Gregoire Cayeux
03/07/2025 15:03	DKK 451.90	DKK 390.00	Reduce	Target Price	Gregoire Cayeux
09/05/2025 17:13	DKK 444.30	DKK 389.00	Reduce	Target Price	Bruno Villeroil
27/02/2025 12:19	DKK 428.10	DKK 388.00	Reduce	Target Price	Bruno Villeroil
13/01/2025 16:34	DKK 402.80	DKK 372.00	Reduce	Target Price	Bruno Villeroil
08/11/2024 21:38	DKK 424.00	DKK 364.00	Reduce	-	Bruno Villeroil
Nucor Corporation (US6703461052)					
02/02/2026 10:06	USD 177.72	USD 192.00	Hold	Target Price	Bruno Villeroil
03/11/2025 10:11	USD 150.05	USD 163.00	Hold	Target Price	Bruno Villeroil
24/07/2025 09:59	USD 145.00	USD 146.00	Hold	Target Price & Rating	Bruno Villeroil
05/05/2025 10:49	USD 122.97	USD 98.00	Sell	Target Price	Bruno Villeroil
10/02/2025 10:15	USD 130.26	USD 103.00	Sell	Target Price & Rating	Bruno Villeroil
26/12/2024 12:49	USD 117.43	USD 107.00	Reduce	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Nucor Corporation (US6703461052)					
29/10/2024 11:57	USD 147.73	USD 129.00	Reduce	-	Bruno Villeroil
Nutrien Ltd. (CA67077M1086)					
23/02/2026 10:06	USD 71.20	USD 56.00	Sell	Target Price & Rating	Bruno Villeroil
11/08/2025 07:19	USD 55.69	USD 50.00	Reduce	Target Price & Rating	Gregoire Cayeux
12/05/2025 10:22	USD 55.63	USD 45.00	Sell	Target Price & Rating	Bruno Villeroil
25/02/2025 09:24	USD 52.20	USD 52.00	Hold	Target Price	Jason LIM
10/10/2024 11:19	USD 49.03	USD 49.00	Hold	-	Godfrey OYENIRAN
Nvidia (US67066G1040)					
26/02/2026 17:09	USD 195.56	USD 270.00	Buy	Target Price	Francois Chenet
20/11/2025 11:39	USD 186.52	USD 260.00	Buy	Target Price	Francois Chenet
18/11/2025 11:26	USD 186.60	USD 250.00	Buy	Target Price	Francois Chenet
28/08/2025 11:39	USD 181.60	USD 240.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 12:01	USD 177.87	USD 220.00	Buy	Target Price	Francois Chenet
21/11/2024 11:23	USD 145.89	USD 170.00	Buy	Target Price	Francois Chenet
18/11/2024 11:25	USD 141.98	USD 150.00	Buy	-	Francois Chenet
Nxp Semiconductors N.V. (NL0009538784)					
02/07/2025 09:19	USD 221.21	USD 250.00	Buy	Target Price	Gregoire Cayeux
30/04/2025 09:51	USD 182.62	USD 212.00	Buy	Target Price	Francois Chenet
15/04/2025 08:45	USD 170.54	USD 250.00	Buy	Target Price	Gregoire Cayeux
05/02/2025 12:48	USD 202.40	USD 270.00	Buy	Target Price	Francois Chenet
08/11/2024 12:47	USD 236.12	USD 260.00	Buy	-	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
O'Reilly Automotive, Inc. (US67103H1077)					
06/02/2026 09:59	USD 92.86	USD 110.00	Buy	Target Price	Gregoire Cayeux
24/10/2025 10:00	USD 98.27	USD 115.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 11:17	USD 98.16	USD 110.00	Buy	Target Price	Kevin Hadiprodjo
11/07/2025 05:57	USD 92.58	USD 100.00	Buy	Target Price	Kevin Hadiprodjo
24/04/2025 10:08	USD 1380.50	USD 1500.00	Buy	Target Price	Godfrey OYENIRAN
07/02/2025 09:49	USD 1330.74	USD 1450.00	Buy	Target Price & Rating	Godfrey OYENIRAN
22/01/2025 09:07	USD 1241.08	USD 1275.00	Hold	Rating	Godfrey OYENIRAN
24/10/2024 10:54	USD 1199.25	USD 1275.00	Buy	Target Price & Rating	Godfrey OYENIRAN
22/10/2024 10:59	USD 1219.01	USD 1125.00	Reduce	-	Godfrey OYENIRAN
Obayashi Corporation (JP3190000004)					
19/09/2025 04:17	JPY 2468.50	JPY 2800.00	Buy	Target Price	Camilia GOH
03/07/2025 04:57	JPY 2177.00	JPY 2600.00	Buy	Target Price	Kevin Hadiprodjo
29/04/2025 10:11	JPY 2181.00	JPY 2400.00	Buy	Target Price	Jason LIM
08/04/2025 04:35	JPY 1805.00	JPY 2300.00	Buy	Target Price	Camilia GOH
28/01/2025 04:05	JPY 2042.00	JPY 2400.00	Buy	-	Camilia GOH
Oerlikon (CH0000816824)					
12/12/2025 16:43	CHF 3.16		No Opinion	Target Price & Rating	Gregoire Cayeux
04/11/2025 18:16	CHF 2.80	CHF 2.75	Reduce	Rating	Bruno Villeroil
14/10/2025 12:03	CHF 2.75	CHF 2.75	Hold	Rating	Bruno Villeroil
22/09/2025 17:16	CHF 2.82	CHF 2.75	Reduce	Target Price & Rating	Bruno Villeroil
20/02/2025 10:46	CHF 4.14	CHF 4.25	Hold	Target Price & Rating	Gregoire Cayeux
08/11/2024 17:02	CHF 3.67	CHF 3.50	Reduce	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Oerlikon (CH0000816824)					
05/11/2024 10:18	CHF 3.98	CHF 4.70	Hold	Rating	Gregoire Cayeux
07/10/2024 11:40	CHF 4.18	CHF 4.70	Buy	-	Torben BUMANN
Olympus Corp (JP3201200007)					
11/08/2025 09:23	JPY 1824.50	JPY 1660.00	Hold	Target Price & Rating	Camilia GOH
05/08/2025 04:13	JPY 1791.00	JPY 2030.00	Buy	Target Price	Camilia GOH
14/07/2025 05:29	JPY 1706.50	JPY 1900.00	Buy	Target Price	Kevin Hadiprodjo
16/05/2025 08:04	JPY 1904.00	JPY 2330.00	Buy	Target Price	Camilia GOH
29/04/2025 10:03	JPY 1834.00	JPY 2550.00	Buy	Target Price	Jason LIM
18/02/2025 03:14	JPY 2054.00	JPY 2730.00	Buy	Target Price	Camilia GOH
13/11/2024 05:08	JPY 2561.00	JPY 2850.00	Buy	-	Camilia GOH
Omv (AT0000743059)					
06/02/2026 09:31	EUR 51.60	EUR 51.00	Hold	Target Price	Francois Chenet
27/01/2026 10:16	EUR 49.22	EUR 49.00	Hold	Target Price	Francois Chenet
30/10/2025 11:56	EUR 46.98	EUR 48.00	Hold	Target Price	Francois Chenet
31/07/2025 11:04	EUR 46.32	EUR 46.00	Hold	Rating	Francois Chenet
20/05/2025 17:34	EUR 48.08	EUR 46.00	Reduce	Target Price & Rating	Gregoire Cayeux
09/04/2025 10:44	EUR 42.28	EUR 47.00	Hold	-	Gregoire Cayeux
On Semiconductor Corporation (US6821891057)					
11/02/2026 09:43	USD 67.38	USD 75.00	Buy	Target Price	Francois Chenet
05/11/2025 09:48	USD 48.28	USD 64.00	Buy	Target Price	Francois Chenet
04/07/2025 11:10	USD 56.60	USD 75.00	Buy	Target Price & Rating	Gregoire Cayeux
06/05/2025 09:27	USD 38.41	USD 42.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
On Semiconductor Corporation (US6821891057)					
11/02/2025 10:02	USD 47.04	USD 51.00	Hold	Target Price	Francois Chenet
29/10/2024 09:28	USD 72.24	USD 80.00	Hold	-	Francois Chenet
Ono Pharmaceutical Co Ltd (JP3197600004)					
05/02/2025 08:40	JPY 1571.00	JPY 1600.00	Hold	Target Price	Camilia GOH
04/11/2024 04:22	JPY 1958.00	JPY 2100.00	Hold	-	Camilia GOH
Ontex Group (BE0974276082)					
21/01/2026 11:03	EUR 5.12	EUR 4.70	Reduce	Target Price	Gregoire Cayeux
11/12/2025 10:52	EUR 6.44	EUR 6.30	Reduce	Rating	Gregoire Cayeux
02/10/2025 10:21	EUR 6.23	EUR 6.30	Hold	Target Price	Gregoire Cayeux
08/07/2025 11:27	EUR 7.07	EUR 7.35	Hold	Target Price	Gregoire Cayeux
02/05/2025 10:40	EUR 7.21	EUR 7.80	Hold	Target Price	Gregoire Cayeux
16/01/2025 10:34	EUR 8.16	EUR 8.50	Hold	Target Price	Gregoire Cayeux
17/10/2024 10:24	EUR 8.73	EUR 9.00	Hold	Target Price & Rating	Gregoire Cayeux
01/10/2024 10:37	EUR 8.94	EUR 8.00	Reduce	-	Gregoire Cayeux
Opmobility (FR0000124570)					
22/10/2025 18:53	EUR 14.19	EUR 10.50	Sell	Target Price	Bruno Villeroil
28/07/2025 17:15	EUR 13.38	EUR 10.00	Sell	Target Price & Rating	Bruno Villeroil
26/06/2025 17:49	EUR 11.18	EUR 9.50	Reduce	Target Price	Bruno Villeroil
25/04/2025 01:47	EUR 9.44	EUR 9.00	Reduce	Target Price	Bruno Villeroil
16/04/2025 17:01	EUR 8.76	EUR 8.50	Reduce	Target Price	Gregoire Cayeux
25/02/2025 17:48	EUR 11.37	EUR 10.00	Reduce	Target Price	Bruno Villeroil
22/01/2025 17:25	EUR 10.75	EUR 9.50	Reduce	Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Opmobility (FR0000124570)					
29/10/2024 17:48	EUR 9.42	EUR 9.50	Hold	-	Bruno Villeroil
Oracle Corporation (US68389X1054)					
11/03/2026 12:14	USD 149.40	USD 208.00	Buy	Target Price	Francois Chenet
06/03/2026 17:00	USD 154.79	USD 201.00	Buy	Target Price	Francois Chenet
02/12/2025 17:17	USD 200.94	USD 290.00	Buy	Target Price	Francois Chenet
17/10/2025 12:06	USD 313.00	USD 430.00	Buy	Target Price	Francois Chenet
10/09/2025 17:25	USD 241.51	USD 377.00	Buy	Target Price	Francois Chenet
08/09/2025 17:00	USD 232.80	USD 272.00	Buy	Target Price	Francois Chenet
12/06/2025 19:20	USD 176.38	USD 226.00	Buy	Target Price	Gregoire Cayeux
06/06/2025 16:56	USD 171.14	USD 190.00	Buy	Target Price	Francois Chenet
17/04/2025 17:09	USD 129.76	USD 165.00	Buy	Target Price	Francois Chenet
10/12/2024 16:53	USD 190.45	USD 210.00	Buy	Target Price & Rating	Francois Chenet
04/12/2024 13:08	USD 182.89	USD 190.00	Hold	-	Gregoire Cayeux
Orange (FR0000133308)					
27/01/2026 11:36	EUR 15.22	EUR 20.00	Buy	Target Price	Gregoire Cayeux
03/10/2025 17:37	EUR 13.54	EUR 17.00	Buy	Target Price	Gregoire Cayeux
12/06/2025 22:11	EUR 12.58	EUR 16.00	Buy	Target Price	Gregoire Cayeux
10/04/2025 14:22	EUR 11.93	EUR 14.50	Buy	Target Price & Rating	Gregoire Cayeux
19/03/2025 18:33	EUR 11.82	EUR 12.00	Hold	Rating	Gregoire Cayeux
29/11/2024 17:55	EUR 10.10	EUR 12.00	Buy	Target Price	Gregoire Cayeux
15/11/2024 14:34	EUR 9.76	EUR 13.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Orange Belgium (BE0003735496)					
26/11/2024 18:17	EUR 14.44		No Opinion	-	Gregoire Cayeux
Oriental Land Co Ltd (JP3198900007)					
22/09/2025 05:13	JPY 3554.00	JPY 4100.00	Buy	Target Price	Camilia GOH
31/07/2025 10:38	JPY 3074.00	JPY 3700.00	Buy	Target Price	Camilia GOH
02/05/2025 04:18	JPY 3041.00	JPY 4100.00	Buy	Target Price	Camilia GOH
03/02/2025 08:59	JPY 3501.00	JPY 4900.00	Buy	Target Price	Camilia GOH
31/10/2024 08:51	JPY 3657.00	JPY 4500.00	Buy	-	Godfrey OYENIRAN
Orsted (DK0060094928)					
09/02/2026 11:34	DKK 144.20	DKK 130.00	Reduce	Rating	Gregoire Cayeux
14/10/2025 12:45	DKK 124.00	DKK 130.00	Hold	Target Price & Rating	Gregoire Cayeux
25/08/2025 09:29	DKK 179.10		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
15/05/2025 17:16	DKK 249.20	DKK 300.00	Hold	Target Price	Gregoire Cayeux
08/05/2025 19:19	DKK 259.20	DKK 310.00	Hold	Target Price	Gregoire Cayeux
07/02/2025 12:20	DKK 300.00	DKK 325.00	Hold	Target Price & Rating	Gregoire Cayeux
02/12/2024 16:11	DKK 391.80	DKK 365.00	Reduce	Target Price & Rating	Gregoire Cayeux
06/11/2024 12:03	DKK 419.70	DKK 450.00	Hold	Target Price & Rating	Gregoire Cayeux
08/10/2024 12:34	DKK 443.40	DKK 385.00	Reduce	-	Gregoire Cayeux
Otis Worldwide Corporation (US68902V1070)					
30/01/2026 09:56	USD 87.16	USD 100.00	Hold	Target Price	Bruno Villeroil
03/11/2025 10:31	USD 92.76	USD 105.00	Hold	Target Price	Bruno Villeroil
07/11/2024 08:57	USD 100.56	USD 95.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Oversea-Chinese Banking Corp (SG1S04926220)					
12/08/2025 12:55	SGD 16.88	SGD 16.40	Hold	Target Price	Jason LIM
14/05/2025 10:22	SGD 16.35	SGD 16.20	Hold	Target Price	Jason LIM
09/04/2025 06:34	SGD 14.81	SGD 15.90	Hold	Target Price	Camilia GOH
13/11/2024 04:44	SGD 16.17	SGD 15.70	Hold	-	Jason LIM
Ovh (FR0014005HJ9)					
22/10/2025 10:27	EUR 8.92	EUR 9.50	Hold	Target Price	Francois Chenet
13/10/2025 17:12	EUR 11.60	EUR 12.00	Hold	-	Gregoire Cayeux
Palantir Technologies Inc. (US69608A1088)					
04/02/2026 10:35	USD 157.88	USD 203.00	Buy	Target Price	Francois Chenet
05/11/2025 09:32	USD 190.74	USD 231.00	Buy	Target Price	Francois Chenet
06/08/2025 10:07	USD 173.27	USD 199.00	Buy	Target Price	Francois Chenet
04/06/2025 12:42	USD 133.17	USD 152.00	Buy	Target Price	Francois Chenet
07/05/2025 10:07	USD 108.86	USD 128.00	Buy	Target Price	Francois Chenet
18/04/2025 10:46	USD 93.78	USD 110.00	Buy	Target Price	Francois Chenet
22/02/2025 17:33	USD 101.35	USD 127.00	Buy	Target Price	Francois Chenet
19/02/2025 09:21	USD 124.62	USD 137.00	Buy	Target Price	Francois Chenet
05/02/2025 10:16	USD 103.83	USD 117.00	Buy	Target Price & Rating	Francois Chenet
30/12/2024 11:32	USD 79.08	USD 81.00	Hold	-	Bruno Villeroil
Palo Alto Networks (US6974351057)					
22/05/2025 11:24	USD 181.26	USD 220.00	Buy	Target Price & Rating	Francois Chenet
19/02/2025 08:21	USD 208.28	USD 218.00	Hold	Target Price & Rating	Gregoire Cayeux
20/12/2024 08:38	USD 189.36	USD 228.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Palo Alto Networks (US6974351057)					
25/11/2024 09:17	USD 383.36	USD 436.00	Buy	Target Price	Francois Chenet
21/10/2024 09:25	USD 374.83	USD 411.00	Buy	-	Francois Chenet
Pan Pacific International Holdings Corporation (JP3639650005)					
19/08/2025 11:16	JPY 5349.00	JPY 6270.00	Buy	Target Price & Rating	Camilia GOH
13/08/2025 10:05	JPY 5436.00	JPY 5740.00	Hold	Rating	Camilia GOH
20/06/2025 11:19	JPY 4808.00	JPY 5740.00	Buy	Target Price	Camilia GOH
24/03/2025 06:27	JPY 4083.00	JPY 5360.00	Buy	Target Price	Camilia GOH
17/02/2025 09:47	JPY 4162.00	JPY 5200.00	Buy	Target Price	Camilia GOH
11/10/2024 08:06	JPY 3738.00	JPY 4750.00	Buy	-	Camilia GOH
Panasonic Corp (JP3866800000)					
28/11/2024 11:14	JPY 1479.00	JPY 1500.00	Hold	Rating	Darren Lee
05/11/2024 04:29	JPY 1343.50	JPY 1500.00	Buy	-	Camilia GOH
Paramount Skydance Corporation (US69932A2042)					
27/02/2026 11:18	USD 11.18	USD 13.00	Hold	Target Price	Gregoire Cayeux
02/02/2026 07:48	USD 11.21	USD 15.00	Hold	-	Gregoire Cayeux
Parker-Hannifin Corporation (US7010941042)					
02/02/2026 10:11	USD 935.84	USD 1000.00	Hold	Target Price	Bruno Villeroil
16/01/2026 10:00	USD 944.58	USD 925.00	Hold	Rating	Bruno Villeroil
10/11/2025 11:10	USD 844.01	USD 925.00	Buy	Target Price	Bruno Villeroil
22/07/2025 10:29	USD 711.22	USD 800.00	Buy	Target Price	Bruno Villeroil
07/05/2025 12:36	USD 613.92	USD 720.00	Buy	Target Price	Bruno Villeroil
25/02/2025 09:54	USD 659.08	USD 750.00	Buy	Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Parker-Hannifin Corporation (US7010941042)					
02/02/2025 10:42	USD 707.05	USD 750.00	Hold	Target Price	Gregoire Cayeux
08/11/2024 08:43	USD 689.77	USD 700.00	Hold	Rating	Gregoire Cayeux
07/10/2024 08:58	USD 630.68	USD 700.00	Buy	-	Jason LIM
Partners Group (CH0024608827)					
13/03/2026 11:46	CHF 807.00	CHF 1255.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/01/2026 11:20	CHF 1050.50	CHF 1260.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
04/09/2025 11:10	CHF 1072.50	CHF 1140.00	Hold	Target Price	Francois Chenet
16/07/2025 12:24	CHF 1060.50	CHF 1150.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
24/04/2025 15:20	CHF 1068.50	CHF 1200.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
15/01/2025 12:20	CHF 1291.00	CHF 1170.00	Reduce	-	Torben BUMANN
Paychex, Inc. (US7043261079)					
27/03/2026 10:04	USD 93.59	USD 101.00	Hold	Target Price	Gregoire Cayeux
01/10/2025 09:58	USD 126.76	USD 140.00	Hold	Target Price	Gregoire Cayeux
14/04/2025 12:07	USD 146.75	USD 150.00	Hold	-	Gregoire Cayeux
Paypal (US70450Y1038)					
19/03/2026 17:23	USD 44.59	USD 41.00	Reduce	Target Price	Henri-Maximilien Helmholtz
04/02/2026 12:14	USD 41.70	USD 37.00	Reduce	Target Price	Henri-Maximilien Helmholtz
07/01/2026 11:34	USD 59.81	USD 52.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/10/2025 12:24	USD 73.02	USD 71.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/07/2025 12:17	USD 71.45	USD 69.00	Hold	Target Price	Henri-Maximilien Helmholtz
18/07/2025 17:51	USD 73.86	USD 73.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/04/2025 13:49	USD 66.32	USD 68.00	Hold	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Paypal (US70450Y1038)					
16/04/2025 20:28	USD 62.00	USD 67.00	Hold	Target Price & Rating	Francois Chenet
17/03/2025 18:37	USD 68.95	USD 81.00	Buy	Rating	Henri-Maximilien Helmholtz
05/02/2025 19:11	USD 77.72	USD 81.00	Hold	Target Price	Henri-Maximilien Helmholtz
20/11/2024 17:31	USD 84.09	USD 78.00	Hold	Target Price	Henri-Maximilien Helmholtz
30/10/2024 12:13	USD 80.28	USD 74.00	Hold	-	Gregoire Cayeux
Pdd Holdings Inc (US7223041028)					
27/08/2025 06:08	USD 128.21	USD 142.00	Buy	Target Price	Darren Lee
29/05/2025 07:12	USD 97.88	USD 128.00	Buy	Target Price	Darren Lee
22/11/2024 11:07	USD 104.09	USD 150.40	Buy	-	Darren Lee
Pentair Plc (IE00BLS09M33)					
05/02/2026 10:44	USD 97.28	USD 130.00	Buy	Target Price	Bruno Villeroil
23/10/2025 17:19	USD 109.34	USD 125.00	Buy	Target Price	Bruno Villeroil
16/09/2025 09:08	USD 110.65	USD 120.00	Buy	-	Gregoire Cayeux
Pepsico, Inc. (US7134481081)					
04/02/2026 10:10	USD 162.85	USD 185.00	Buy	Target Price	Gregoire Cayeux
18/07/2025 11:23	USD 145.44	USD 170.00	Buy	Target Price	Godfrey OYENIRAN
25/04/2025 11:37	USD 135.31	USD 165.00	Buy	Target Price	Godfrey OYENIRAN
05/02/2025 10:04	USD 143.49	USD 175.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 10:45	USD 172.54	USD 190.00	Buy	-	Godfrey OYENIRAN
Pernod Ricard (FR0000120693)					
27/03/2026 17:37	EUR 59.94	EUR 66.00	Hold	Rating	Gregoire Cayeux
23/02/2026 11:49	EUR 86.84	EUR 66.00	Sell	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Pernod Ricard (FR0000120693)					
12/01/2026 12:40	EUR 74.54	EUR 67.00	Reduce	Target Price	Gregoire Cayeux
20/10/2025 17:43	EUR 89.20	EUR 82.00	Reduce	Target Price & Rating	Gregoire Cayeux
06/10/2025 17:22	EUR 84.28	EUR 83.00	Hold	Target Price & Rating	Gregoire Cayeux
01/09/2025 08:41	EUR 97.20	EUR 87.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/07/2025 13:47	EUR 88.84	EUR 89.00	Hold	Target Price	Gregoire Cayeux
21/04/2025 14:24	EUR 92.24	EUR 94.00	Hold	Target Price	Gregoire Cayeux
14/04/2025 17:44	EUR 90.68	EUR 95.00	Hold	Target Price	Gregoire Cayeux
07/02/2025 12:50	EUR 105.60	EUR 107.00	Hold	Target Price & Rating	Gregoire Cayeux
20/10/2024 14:32	EUR 127.65	EUR 122.00	Reduce	Rating	Gregoire Cayeux
17/10/2024 08:48	EUR 123.50	EUR 122.00	Hold	-	Gregoire Cayeux
Pfeiffer Vacuum (DE0006916604)					
07/04/2025 10:10	EUR 154.00		No Opinion	Target Price & Rating	Gregoire Cayeux
08/11/2024 09:59	EUR 154.00	EUR 140.00	Reduce	-	Gregoire Cayeux
Pfizer Inc. (US7170811035)					
12/11/2025 10:37	USD 25.51	USD 31.00	Buy	Target Price	Gregoire Cayeux
01/10/2025 11:35	USD 25.48	USD 30.00	Buy	Target Price	Gregoire Cayeux
06/06/2025 11:29	USD 23.12	USD 28.00	Buy	Target Price	Gregoire Cayeux
05/02/2025 09:21	USD 25.87	USD 30.00	Buy	Target Price	Godfrey OYENIRAN
19/12/2024 10:01	USD 25.89	USD 31.00	Buy	Target Price	Godfrey OYENIRAN
31/10/2024 08:57	USD 28.46	USD 30.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 08:53	USD 30.19	USD 31.00	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Philips (NL0000009538)					
12/02/2026 17:38	EUR 26.65	EUR 32.50	Buy	Target Price	Francois Chenet
09/02/2026 13:01	EUR 24.79	EUR 32.00	Buy	Target Price	Francois Chenet
31/07/2025 12:10	EUR 23.53	EUR 30.00	Buy	Target Price	Francois Chenet
14/05/2025 21:58	EUR 21.65	EUR 27.00	Buy	Target Price	Francois Chenet
02/05/2025 17:30	EUR 22.31	EUR 25.00	Buy	Target Price	Francois Chenet
25/02/2025 11:37	EUR 24.95	EUR 29.00	Buy	Target Price & Rating	Francois Chenet
30/10/2024 11:30	EUR 25.09	EUR 23.00	Reduce	-	Gregoire Cayeux
Phillips 66 (US7185461040)					
13/02/2026 11:02	USD 156.26	USD 178.00	Buy	Target Price	Francois Chenet
03/11/2025 10:07	USD 136.14	USD 156.00	Buy	Target Price	Francois Chenet
31/07/2025 11:43	USD 124.40	USD 139.00	Buy	Target Price & Rating	Godfrey OYENIRAN
29/04/2025 10:37	USD 105.78	USD 100.00	Hold	Target Price & Rating	Godfrey OYENIRAN
28/04/2025 05:08	USD 103.97	USD 115.00	Buy	Rating	Godfrey OYENIRAN
11/02/2025 08:51	USD 123.71	USD 115.00	Reduce	Target Price	Godfrey OYENIRAN
31/10/2024 09:50	USD 122.07	USD 111.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
23/10/2024 02:19	USD 131.32	USD 125.00	Hold	Target Price	Godfrey OYENIRAN
02/10/2024 04:21	USD 131.45	USD 134.00	Hold	-	Godfrey OYENIRAN
Picc Property & Casualty Co Ltd (CNE100000593)					
25/06/2025 05:24	HKD 15.94	HKD 15.20	Hold	Rating	Darren Lee
30/10/2024 10:45	HKD 12.20	HKD 15.20	Buy	-	Darren Lee
Pigeon Corporation (JP3801600002)					
08/08/2025 07:26	JPY 1699.50	JPY 1600.00	Hold	Rating	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Pigeon Corporation (JP3801600002)					
15/05/2025 10:52	JPY 1788.00	JPY 1600.00	Reduce	Target Price	Camilia GOH
17/02/2025 09:49	JPY 1482.50	JPY 1300.00	Reduce	Target Price & Rating	Camilia GOH
08/11/2024 03:47	JPY 1586.00	JPY 1200.00	Sell	-	Camilia GOH
Ping An Good Doctor (KYG711391022)					
21/08/2025 09:54	HKD 15.74	HKD 20.00	Buy	Target Price	Darren Lee
17/03/2025 05:48	HKD 7.81	HKD 10.00	Buy	Target Price	Darren Lee
12/02/2025 08:32	HKD 6.19	HKD 8.00	Buy	Target Price & Rating	Darren Lee
18/11/2024 08:09	HKD 14.94	HKD 14.70	Hold	-	Darren Lee
Ping An Insurance (Group) Co Of China Ltd (CNE1000003X6)					
26/11/2024 10:08	HKD 44.30	HKD 61.50	Buy	Target Price	Darren Lee
07/11/2024 09:57	HKD 48.65	HKD 71.30	Buy	Target Price	Darren Lee
16/10/2024 11:24	HKD 48.45	HKD 58.00	Buy	-	Darren Lee
Ping An Insurance (Group) Co Of China Ltd - A (CNE000001R84)					
26/11/2024 10:14	CNY 52.57	CNY 72.80	Buy	Target Price	Darren Lee
07/11/2024 09:59	CNY 57.49	CNY 83.80	Buy	Target Price	Darren Lee
16/10/2024 11:25	CNY 57.19	CNY 67.40	Buy	-	Darren Lee
Pinterest, Inc. (US72352L1061)					
16/02/2026 08:15	USD 15.42	USD 19.00	Buy	Target Price	Gregoire Cayeux
06/11/2025 15:45	USD 25.75	USD 33.00	Buy	Target Price	Gregoire Cayeux
11/08/2025 05:28	USD 35.13	USD 43.00	Buy	Target Price	Godfrey OYENIRAN
12/05/2025 09:30	USD 29.22	USD 38.00	Buy	Target Price	Gregoire Cayeux
09/02/2025 19:43	USD 40.00	USD 53.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Pinterest, Inc. (US72352L1061)					
03/10/2024 04:38	USD 32.76	USD 43.00	Buy	-	Godfrey OYENIRAN
Pirelli (IT0005278236)					
07/11/2025 19:48	EUR 6.14	EUR 6.70	Hold	Rating	Bruno Villeroil
18/07/2025 15:34	EUR 5.78	EUR 6.70	Buy	Target Price	Bruno Villeroil
15/05/2025 19:00	EUR 6.13	EUR 6.90	Buy	Target Price	Bruno Villeroil
12/05/2025 22:09	EUR 5.80	EUR 6.50	Buy	Target Price	Bruno Villeroil
16/04/2025 17:56	EUR 5.06	EUR 6.00	Buy	Target Price & Rating	Gregoire Cayeux
28/02/2025 13:03	EUR 6.09	EUR 6.70	Hold	Rating	Bruno Villeroil
09/01/2025 23:10	EUR 5.58	EUR 6.70	Buy	Target Price & Rating	Gregoire Cayeux
02/10/2024 18:34	EUR 5.21		Conflict of Interest	-	Gregoire Cayeux
Plug Power Inc. (US72919P2020)					
04/03/2026 10:13	USD 2.23	USD 3.60	Buy	Target Price & Rating	Bruno Villeroil
09/12/2025 10:11	USD 2.16	USD 2.50	Hold	Target Price	Bruno Villeroil
12/11/2025 10:20	USD 2.53	USD 3.00	Hold	Target Price	Bruno Villeroil
15/10/2025 09:17	USD 4.05	USD 4.70	Hold	Target Price	Gregoire Cayeux
13/08/2025 09:12	USD 1.54	USD 1.70	Hold	Target Price	Gregoire Cayeux
11/07/2025 08:56	USD 1.68	USD 1.85	Hold	Target Price	Gregoire Cayeux
16/05/2025 15:57	USD .70	USD .80	Hold	Target Price & Rating	Gregoire Cayeux
06/03/2025 09:55	USD 1.69	USD 1.30	Sell	Target Price	Bruno Villeroil
21/11/2024 09:23	USD 1.92	USD 1.60	Sell	-	Gregoire Cayeux
Pluxee (NL0015001W49)					
25/11/2025 12:39	EUR 13.81	EUR 19.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Pluxee (NL0015001W49)					
17/04/2025 17:46	EUR 18.61	EUR 24.00	Buy	Rating	Gregoire Cayeux
09/01/2025 21:36	EUR 21.77	EUR 24.00	Hold	Rating	Gregoire Cayeux
31/10/2024 18:13	EUR 15.83	EUR 24.00	Buy	-	Gregoire Cayeux
Pola Orbis Holdings Inc (JP3855900001)					
25/06/2025 03:23	JPY 1320.50	JPY 1200.00	Hold	Rating	Camilia GOH
12/06/2025 06:47	JPY 1359.50	JPY 1200.00	Reduce	Rating	Camilia GOH
12/05/2025 10:36	JPY 1280.50	JPY 1200.00	Hold	Rating	Kevin Hadiprodjo
12/11/2024 07:13	JPY 1446.50	JPY 1200.00	Reduce	-	Camilia GOH
Pop Mart International Group (KYG7170M1033)					
26/08/2025 07:22	HKD 326.60	HKD 368.00	Buy	Target Price	Darren Lee
20/08/2025 08:43	HKD 280.80	HKD 318.00	Buy	Target Price	Darren Lee
13/06/2025 04:09	HKD 269.80	HKD 300.00	Buy	Target Price & Rating	Darren Lee
24/04/2025 04:38	HKD 175.90	HKD 170.00	Hold	Rating	Darren Lee
28/03/2025 07:52	HKD 153.70	HKD 170.00	Buy	Target Price	Darren Lee
08/01/2025 03:12	HKD 88.45	HKD 104.00	Buy	Target Price & Rating	Darren Lee
22/11/2024 10:52	HKD 80.25	HKD 84.00	Hold	Target Price	Darren Lee
24/10/2024 12:02	HKD 75.20	HKD 69.00	Hold	-	Darren Lee
Porsche Ag (DE000PAG9113)					
16/03/2026 12:24	EUR 37.30	EUR 41.00	Hold	Target Price	Bruno Villeroil
27/01/2026 12:59	EUR 42.24	EUR 42.00	Hold	Target Price	Bruno Villeroil
11/12/2025 19:24	EUR 45.96	EUR 47.00	Hold	Target Price & Rating	Bruno Villeroil
30/10/2025 15:51	EUR 48.12	EUR 43.00	Reduce	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Porsche Ag (DE000PAG9113)					
22/10/2025 13:09	EUR 43.72	EUR 38.00	Reduce	Target Price	Bruno Villeroil
31/07/2025 20:54	EUR 44.03	EUR 42.00	Reduce	Rating	Bruno Villeroil
24/06/2025 15:58	EUR 40.93	EUR 42.00	Hold	Target Price & Rating	Bruno Villeroil
02/05/2025 20:30	EUR 44.09	EUR 49.00	Buy	Target Price	Bruno Villeroil
07/04/2025 21:05	EUR 43.21	EUR 54.00	Buy	Target Price	Bruno Villeroil
18/03/2025 12:37	EUR 54.08	EUR 63.00	Buy	Target Price	Bruno Villeroil
17/02/2025 12:30	EUR 56.94	EUR 67.00	Buy	Target Price & Rating	Bruno Villeroil
09/01/2025 16:56	EUR 59.88	EUR 65.00	Hold	Target Price	Bruno Villeroil
14/10/2024 20:51	EUR 70.98	EUR 75.00	Hold	-	Bruno Villeroil
Porsche Se (DE000PAH0038)					
09/01/2025 22:39	EUR 36.32	EUR 31.00	Reduce	-	Gregoire Cayeux
Postal Savings Bank Of China Co Ltd (CNE1000029W3)					
26/11/2024 10:05	HKD 4.52	HKD 5.10	Buy	Target Price	Darren Lee
02/10/2024 04:26	HKD 4.65	HKD 6.20	Buy	-	Darren Lee
Poste Italiane (IT0003796171)					
23/03/2026 18:04	EUR 19.98		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
11/03/2026 23:02	EUR 21.87	EUR 22.50	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
26/01/2026 11:00	EUR 21.82	EUR 21.00	Reduce	Rating	Henri-Maximilien Helmholtz
26/09/2025 12:14	EUR 19.90	EUR 21.00	Hold	Rating	Henri-Maximilien Helmholtz
07/07/2025 14:33	EUR 18.04	EUR 21.00	Buy	Rating	Henri-Maximilien Helmholtz
09/05/2025 16:12	EUR 18.42	EUR 21.00	Hold	Target Price	Henri-Maximilien Helmholtz
22/04/2025 16:36	EUR 16.94	EUR 16.70	Hold	Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Poste Italiane (IT0003796171)					
22/04/2025 12:22	EUR 16.94	EUR 16.70	Reduce	Rating	Henri-Maximilien Helmholtz
24/02/2025 13:44	EUR 14.94	EUR 16.70	Hold	Target Price	Henri-Maximilien Helmholtz
28/01/2025 10:57	EUR 14.48	EUR 15.70	Hold	Rating	Henri-Maximilien Helmholtz
11/12/2024 11:07	EUR 13.66	EUR 15.70	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/10/2024 11:26	EUR 12.93	EUR 14.10	Hold	-	Henri-Maximilien Helmholtz
Postnl (NL0009739416)					
11/12/2025 12:05	EUR 1.00		No Opinion	Target Price & Rating	Gregoire Cayeux
08/09/2025 11:44	EUR 1.00	EUR .80	Sell	Rating	Bruno Villeroil
06/06/2025 11:54	EUR .93	EUR .80	Reduce	Target Price & Rating	Bruno Villeroil
08/04/2025 12:56	EUR .96	EUR 1.00	Hold	Target Price	Gregoire Cayeux
04/11/2024 11:51	EUR 1.10	EUR 1.50	Hold	-	Bruno Villeroil
Power Assets (HK0006000050)					
20/08/2025 08:13	HKD 50.40		No Opinion	Target Price & Rating	Darren Lee
31/12/2024 03:59	HKD 54.20	HKD 51.50	Hold	-	Darren Lee
Prada (IT0003874101)					
04/08/2025 12:42	HKD 40.60	HKD 58.00	Buy	Target Price	Gregoire Cayeux
26/06/2025 12:35	HKD 48.90	HKD 65.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 19:07	HKD 49.00	HKD 67.00	Buy	Target Price	Gregoire Cayeux
01/04/2025 11:53	HKD 54.15	HKD 74.00	Buy	Target Price	Gregoire Cayeux
01/10/2024 15:29	HKD 60.00	HKD 72.00	Buy	-	Gregoire Cayeux
Prologis, Inc. (US74340W1036)					
23/01/2026 09:43	USD 126.67	USD 148.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Prologis, Inc. (US74340W1036)					
17/10/2025 09:38	USD 121.17	USD 138.00	Buy	Target Price	Gregoire Cayeux
17/07/2025 09:17	USD 110.17	USD 125.00	Buy	Target Price	Godfrey OYENIRAN
17/04/2025 09:18	USD 100.29	USD 120.00	Buy	Target Price	Godfrey OYENIRAN
07/03/2025 22:04	USD 120.30	USD 145.00	Buy	Target Price	Gregoire Cayeux
22/01/2025 09:03	USD 117.27	USD 130.00	Buy	Target Price	Godfrey OYENIRAN
17/10/2024 11:20	USD 126.97	USD 144.00	Buy	-	Godfrey OYENIRAN
Prosiebensat.1 (DE000PSM7770)					
28/03/2025 18:03	EUR 5.80		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
25/03/2025 08:31	EUR 6.44	EUR 6.60	Hold	Target Price	Gregoire Cayeux
15/11/2024 12:38	EUR 4.80	EUR 5.40	Hold	-	Gregoire Cayeux
Prosus Nv (NL0013654783)					
19/03/2026 16:59	EUR 43.13	EUR 65.00	Buy	Target Price	Francois Chenet
28/01/2026 17:28	EUR 50.24	EUR 70.00	Buy	Target Price	Francois Chenet
25/11/2025 11:52	EUR 55.33	EUR 75.00	Buy	Target Price	Francois Chenet
14/11/2025 12:51	EUR 62.18	EUR 76.00	Buy	Target Price	Francois Chenet
14/08/2025 12:53	EUR 52.64	EUR 70.00	Buy	Target Price	Gregoire Cayeux
26/06/2025 13:05	EUR 48.06	EUR 63.00	Buy	Target Price	Francois Chenet
15/05/2025 17:01	EUR 46.86	EUR 58.00	Buy	Target Price	Francois Chenet
20/03/2025 15:39	EUR 45.48	EUR 59.00	Buy	Target Price	Francois Chenet
17/02/2025 13:27	EUR 43.02	EUR 55.00	Buy	Target Price	Gregoire Cayeux
17/10/2024 10:04	EUR 38.92	EUR 51.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Proximus (BE0003810273)					
11/08/2025 17:17	EUR 7.10	EUR 7.00	Hold	Rating	Gregoire Cayeux
16/06/2025 14:02	EUR 7.82	EUR 7.00	Reduce	Rating	Gregoire Cayeux
10/04/2025 18:30	EUR 6.38	EUR 7.00	Hold	Target Price	Gregoire Cayeux
29/11/2024 12:59	EUR 6.06	EUR 7.20	Hold	Target Price & Rating	Gregoire Cayeux
14/11/2024 17:15	EUR 6.52	EUR 8.00	Buy	-	Gregoire Cayeux
Proya Cosmetics (CNE100002TP9)					
01/09/2025 08:36	CNY 83.83	CNY 100.00	Buy	Target Price	Darren Lee
28/05/2025 05:51	CNY 89.80	CNY 121.00	Buy	-	Kevin Hadiprodjo
Prudential (GB0007099541)					
12/01/2026 18:43	GBP 1160.50	GBP 1190.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
31/10/2025 17:10	GBP 1062.50	GBP 1160.00	Buy	Target Price	Henri-Maximilien Helmholtz
22/09/2025 18:44	GBP 1027.00	GBP 1170.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/07/2025 11:51	GBP 900.60	GBP 1040.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/04/2025 12:55	GBP 702.60	GBP 1000.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/01/2025 18:30	GBP 620.80	GBP 940.00	Buy	-	Gregoire Cayeux
Prudential Financial, Inc. (US7443201022)					
06/11/2025 12:30	USD 104.43	USD 113.00	Hold	Target Price	Henri-Maximilien Helmholtz
09/05/2025 10:40	USD 103.61	USD 110.00	Hold	Target Price & Rating	Godfrey OYENIRAN
11/02/2025 10:35	USD 112.09	USD 130.00	Buy	Target Price	Godfrey OYENIRAN
04/11/2024 04:26	USD 121.28	USD 140.00	Buy	-	Godfrey OYENIRAN
Prysmian (IT0004176001)					
09/12/2025 18:28	EUR 85.96	EUR 42.00	Sell	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Prysmian (IT0004176001)					
10/10/2025 12:48	EUR 89.82	EUR 38.00	Sell	Target Price	Bruno Villeroil
03/07/2025 11:32	EUR 60.14	EUR 35.00	Sell	Target Price	Gregoire Cayeux
07/04/2025 22:41	EUR 43.21	EUR 36.00	Sell	Target Price	Bruno Villeroil
29/11/2024 19:34	EUR 62.56	EUR 32.00	Sell	-	Bruno Villeroil
Ptt Exploration & Production Pcl (TH0355A10Z04)					
28/05/2025 03:54	THB 99.75	THB 150.00	Buy	-	Kevin Hadiprodjo
Ptt Pcl (TH0646010Z00)					
15/08/2025 04:40	THB 32.25	THB 27.00	Reduce	Target Price	Camilia GOH
15/05/2025 09:39	THB 31.25	THB 26.60	Reduce	Target Price	Camilia GOH
25/02/2025 01:51	THB 32.25	THB 26.00	Reduce	Target Price & Rating	Camilia GOH
15/11/2024 10:13	THB 32.50	THB 29.50	Hold	-	Camilia GOH
Public Service Enterprise Group Incorporated (US7445731067)					
05/11/2025 09:17	USD 81.82	USD 90.00	Hold	Target Price	Gregoire Cayeux
08/08/2025 14:06	USD 87.47	USD 92.00	Hold	Target Price	Gregoire Cayeux
13/05/2025 13:35	USD 79.01	USD 83.00	Hold	Target Price & Rating	Gregoire Cayeux
12/03/2025 09:03	USD 78.55	USD 84.00	Buy	Rating	Kevin Hadiprodjo
06/03/2025 10:06	USD 81.66	USD 84.00	Hold	Target Price	Gregoire Cayeux
26/01/2025 09:43	USD 88.05	USD 87.00	Hold	-	Gregoire Cayeux
Public Storage (US74460D1090)					
17/02/2026 09:55	USD 300.35	USD 318.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/11/2025 12:12	USD 278.56	USD 300.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/08/2025 12:11	USD 280.58	USD 290.00	Hold	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Public Storage (US74460D1090)					
06/05/2025 11:31	USD 300.34	USD 315.00	Hold	Target Price	Godfrey OYENIRAN
26/02/2025 10:13	USD 308.60	USD 297.00	Hold	Target Price	Godfrey OYENIRAN
08/01/2025 09:25	USD 298.20	USD 307.00	Hold	Rating	Godfrey OYENIRAN
05/11/2024 10:25	USD 332.56	USD 307.00	Reduce	Rating	Godfrey OYENIRAN
04/11/2024 03:36	USD 323.66	USD 307.00	Hold	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:08	USD 347.96	USD 287.00	Sell	-	Godfrey OYENIRAN
Publicis Groupe (FR0000130577)					
04/02/2026 14:38	EUR 78.40	EUR 125.00	Buy	Target Price	Gregoire Cayeux
02/07/2025 14:01	EUR 92.26	EUR 130.00	Buy	Target Price	Gregoire Cayeux
16/04/2025 11:36	EUR 87.30	EUR 120.00	Buy	Target Price	Gregoire Cayeux
01/04/2025 16:02	EUR 86.74	EUR 130.00	Buy	Target Price	Gregoire Cayeux
05/02/2025 11:33	EUR 104.75	EUR 142.00	Buy	Target Price	Gregoire Cayeux
09/01/2025 22:24	EUR 99.20	EUR 137.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 13:49	EUR 101.50	EUR 130.00	Buy	Target Price	Gregoire Cayeux
01/10/2024 12:11	EUR 98.20	EUR 125.00	Buy	-	Gregoire Cayeux
Puig Brands (ES0105777017)					
19/02/2026 12:26	EUR 16.58	EUR 19.70	Buy	Target Price	Gregoire Cayeux
08/01/2026 11:47	EUR 14.75	EUR 18.00	Buy	Target Price	Gregoire Cayeux
31/10/2025 17:08	EUR 13.62	EUR 16.60	Buy	Target Price & Rating	Gregoire Cayeux
10/09/2025 18:00	EUR 15.90	EUR 17.00	Hold	Target Price	Gregoire Cayeux
17/07/2025 17:01	EUR 16.04	EUR 17.60	Hold	Target Price	Francois Chenet
29/04/2025 11:46	EUR 16.56	EUR 17.50	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Puig Brands (ES0105777017)					
15/04/2025 17:38	EUR 15.65	EUR 16.40	Hold	Target Price & Rating	Gregoire Cayeux
24/03/2025 17:27	EUR 16.28	EUR 19.00	Buy	Target Price	Gregoire Cayeux
18/02/2025 18:11	EUR 18.50	EUR 22.00	Buy	Target Price & Rating	Gregoire Cayeux
10/01/2025 12:59	EUR 18.14	EUR 20.00	Hold	Target Price	Gregoire Cayeux
31/10/2024 17:05	EUR 21.33	EUR 23.00	Hold	-	Gregoire Cayeux
Pultegroup, Inc. (US7458671010)					
30/01/2026 09:43	USD 127.26	USD 110.00	Reduce	Target Price	Gregoire Cayeux
22/10/2025 09:22	USD 123.27	USD 108.00	Reduce	Target Price	Gregoire Cayeux
09/10/2025 12:19	USD 127.66	USD 110.00	Reduce	Target Price & Rating	Gregoire Cayeux
23/07/2025 11:16	USD 121.17	USD 114.00	Hold	Target Price	Godfrey OYENIRAN
24/04/2025 13:24	USD 101.06	USD 102.00	Hold	Target Price & Rating	Gregoire Cayeux
21/04/2025 13:04	USD 94.95	USD 118.00	Buy	-	Gregoire Cayeux
Puma (DE0006969603)					
03/03/2026 08:41	EUR 22.28	EUR 23.00	Hold	Target Price & Rating	Gregoire Cayeux
08/12/2025 17:06	EUR 21.09	EUR 21.00	Reduce	Rating	Gregoire Cayeux
30/09/2025 12:26	EUR 20.23	EUR 21.00	Hold	Target Price & Rating	Gregoire Cayeux
28/07/2025 12:01	EUR 20.70	EUR 15.00	Sell	Target Price & Rating	Francois Chenet
13/03/2025 12:40	EUR 22.75	EUR 25.00	Hold	Target Price & Rating	Gregoire Cayeux
30/01/2025 12:49	EUR 31.05	EUR 40.00	Buy	Target Price	Gregoire Cayeux
06/01/2025 14:18	EUR 43.50	EUR 54.00	Buy	Target Price	Gregoire Cayeux
07/11/2024 12:21	EUR 43.30	EUR 49.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Pvh Corp. (US6936561009)					
26/01/2025 10:21	USD 90.30		No Opinion	Target Price & Rating	Gregoire Cayeux
10/10/2024 10:55	USD 96.88	USD 138.00	Buy	-	Godfrey OYENIRAN
Qiagen (NL0015002SN0)					
28/01/2026 17:18	EUR 45.49	EUR 53.00	Buy	-	Gregoire Cayeux
Qinetiq (GB00B0WMWD03)					
18/03/2026 11:28	GBP 503.00		No Opinion	Target Price & Rating	Gregoire Cayeux
24/11/2025 11:32	GBP 425.40	GBP 520.00	Buy	Target Price & Rating	Bruno Villeroil
17/07/2025 12:27	GBP 485.20	GBP 530.00	Hold	Rating	Bruno Villeroil
27/05/2025 11:45	GBP 466.20	GBP 530.00	Buy	Target Price & Rating	Bruno Villeroil
21/03/2025 11:30	GBP 374.60	GBP 436.00	Hold	-	Gregoire Cayeux
Qualcomm (US7475251036)					
05/02/2026 17:13	USD 148.89	USD 180.00	Buy	Target Price	Francois Chenet
06/11/2025 11:59	USD 179.72	USD 210.00	Buy	Target Price	Francois Chenet
02/05/2025 09:32	USD 135.21	USD 190.00	Buy	Target Price	Francois Chenet
06/02/2025 11:27	USD 175.86	USD 205.00	Buy	Target Price	Francois Chenet
07/11/2024 17:46	USD 172.99	USD 210.00	Buy	-	Francois Chenet
Quanta Services, Inc. (US74762E1029)					
23/02/2026 10:10	USD 552.66	USD 615.00	Buy	Target Price & Rating	Bruno Villeroil
05/11/2025 10:25	USD 438.66	USD 467.00	Hold	Target Price	Bruno Villeroil
05/08/2025 11:04	USD 393.62	USD 396.00	Hold	Target Price	Bruno Villeroil
10/07/2025 09:42	USD 382.12	USD 365.00	Hold	Target Price & Rating	Gregoire Cayeux
06/05/2025 12:05	USD 322.62	USD 370.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Quanta Services, Inc. (US74762E1029)					
21/02/2025 08:17	USD 281.16	USD 350.00	Buy	Target Price	Gregoire Cayeux
30/01/2025 17:40	USD 297.80	USD 380.00	Buy	-	Gregoire Cayeux
Rakuten Inc (JP3967200001)					
11/08/2025 09:28	JPY 800.50	JPY 1000.00	Buy	Target Price	Camilia GOH
15/05/2025 09:46	JPY 884.00	JPY 1101.00	Buy	Rating	Camilia GOH
17/02/2025 09:50	JPY 1023.00	JPY 1101.00	Hold	Target Price	Camilia GOH
14/11/2024 03:58	JPY 964.90	JPY 931.00	Hold	Target Price & Rating	Camilia GOH
18/10/2024 09:05	JPY 942.20	JPY 827.00	Reduce	-	Camilia GOH
Ralph Lauren Corporation (US7512121010)					
18/03/2026 10:15	USD 349.21	USD 350.00	Hold	-	Gregoire Cayeux
Rambus Inc. (US7509171069)					
25/03/2026 10:53	USD 92.69	USD 88.00	Hold	-	Gregoire Cayeux
Randstad Nv (NL0000379121)					
31/03/2026 14:38	EUR 23.92	EUR 25.50	Hold	Target Price	Gregoire Cayeux
17/02/2026 11:58	EUR 27.40	EUR 30.00	Hold	Target Price	Gregoire Cayeux
19/01/2026 17:51	EUR 29.90	EUR 31.00	Hold	Rating	Gregoire Cayeux
05/12/2025 20:26	EUR 33.54	EUR 31.00	Reduce	Target Price & Rating	Gregoire Cayeux
04/11/2025 11:58	EUR 33.65	EUR 41.00	Hold	Target Price	Gregoire Cayeux
24/07/2025 17:19	EUR 40.92	EUR 42.00	Hold	Target Price	Francois Chenet
12/05/2025 12:30	EUR 37.16	EUR 40.00	Hold	Target Price & Rating	Gregoire Cayeux
18/03/2025 19:18	EUR 42.63	EUR 52.00	Buy	Target Price	Gregoire Cayeux
20/02/2025 11:43	EUR 38.20	EUR 48.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Randstad Nv (NL0000379121)					
17/12/2024 12:08	EUR 41.21	EUR 49.00	Buy	Target Price & Rating	Gregoire Cayeux
24/10/2024 08:32	EUR 43.08	EUR 43.00	Hold	-	Gregoire Cayeux
Rational (DE0007010803)					
12/11/2025 16:35	EUR 652.50	EUR 830.00	Buy	Target Price	Bruno Villeroil
04/07/2025 14:21	EUR 712.00	EUR 850.00	Buy	Target Price	Gregoire Cayeux
28/03/2025 17:42	EUR 784.00	EUR 885.00	Buy	Rating	Bruno Villeroil
07/11/2024 11:28	EUR 887.50	EUR 885.00	Hold	Rating	Bruno Villeroil
02/10/2024 16:20	EUR 908.50	EUR 885.00	Reduce	-	Torben BUMANN
Realty Income Corporation (US7561091049)					
27/02/2026 14:25	USD 66.60	USD 70.00	Hold	Target Price	Henri-Maximilien Helmholtz
06/11/2025 11:42	USD 56.12	USD 60.00	Hold	Target Price	Henri-Maximilien Helmholtz
08/08/2025 10:56	USD 57.09	USD 58.00	Hold	Target Price	Godfrey OYENIRAN
28/04/2025 17:10	USD 56.89	USD 60.00	Hold	-	Gregoire Cayeux
Reckitt (GB00BSZBP530)					
31/03/2026 15:03	GBP 5102,00	GBP 6910.00	Buy	Target Price	Gregoire Cayeux
06/03/2026 14:26	GBP 5700.00	GBP 7640.00	Buy	Target Price	Gregoire Cayeux
12/02/2026 11:42	GBP 6314.00	GBP 7830.00	Buy	-	Gregoire Cayeux
Recordati (IT0003828271)					
03/02/2026 10:25	EUR 46.78	EUR 57.50	Buy	Target Price & Rating	Francois Chenet
04/06/2025 10:26	EUR 53.15	EUR 55.50	Hold	-	Gregoire Cayeux
Recruit Holdings Co Ltd (JP3970300004)					
20/08/2025 09:42	JPY 9149.00	JPY 10500.00	Buy	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Recruit Holdings Co Ltd (JP3970300004)					
12/05/2025 10:19	JPY 8613.00	JPY 10000.00	Buy	Target Price	Kevin Hadiprodjo
05/03/2025 03:51	JPY 9344.00	JPY 11200.00	Buy	Target Price & Rating	Camilia GOH
13/02/2025 03:47	JPY 10660.00	JPY 11500.00	Hold	-	Darren Lee
Recticel (BE0003656676)					
02/03/2026 11:42	EUR 11.52	EUR 14.70	Buy	Target Price	Bruno Villeroil
31/10/2025 12:32	EUR 8.62	EUR 14.50	Buy	Target Price	Bruno Villeroil
22/10/2025 10:54	EUR 8.72	EUR 14.90	Buy	Target Price	Bruno Villeroil
03/09/2025 10:49	EUR 9.45	EUR 15.40	Buy	Target Price	Gregoire Cayeux
16/05/2025 12:59	EUR 11.34	EUR 16.20	Buy	Target Price	Bruno Villeroil
29/10/2024 10:32	EUR 11.84	EUR 16.00	Buy	-	Gregoire Cayeux
Redcare Pharmacy (NL0012044747)					
30/03/2026 11:20	EUR 30.86	EUR 40.00	Hold	Target Price & Rating	Gregoire Cayeux
08/01/2026 15:48	EUR 66.90	EUR 100.00	Buy	Target Price	Gregoire Cayeux
03/11/2025 10:31	EUR 71.05	EUR 144.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 15:08	EUR 105.10	EUR 150.00	Buy	Target Price & Rating	Torben BUMANN
04/06/2025 11:36	EUR 116.00	EUR 130.00	Hold	Target Price & Rating	Gregoire Cayeux
12/05/2025 11:05	EUR 124.90	EUR 150.00	Buy	Rating	Gregoire Cayeux
06/05/2025 10:33	EUR 134.00	EUR 150.00	Hold	Rating	Gregoire Cayeux
11/04/2025 11:04	EUR 117.50	EUR 150.00	Buy	Target Price	Gregoire Cayeux
14/03/2025 10:55	EUR 126.90	EUR 152.00	Buy	Target Price & Rating	Gregoire Cayeux
10/01/2025 12:12	EUR 124.10	EUR 138.00	Hold	Target Price	Gregoire Cayeux
18/12/2024 10:30	EUR 144.80	EUR 145.00	Hold	Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Redcare Pharmacy (NL0012044747)					
08/11/2024 13:16	EUR 153.00	EUR 145.00	Reduce	Target Price & Rating	Gregoire Cayeux
05/11/2024 10:29	EUR 141.30	EUR 105.00	Sell	-	Gregoire Cayeux
Redeia (ES0173093024)					
27/02/2026 17:54	EUR 15.44	EUR 18.00	Buy	Target Price	Gregoire Cayeux
24/11/2025 17:01	EUR 15.04	EUR 18.30	Buy	Target Price & Rating	Gregoire Cayeux
30/07/2025 17:09	EUR 17.06	EUR 18.50	Hold	Target Price	Francois Chenet
06/05/2025 12:08	EUR 17.83	EUR 19.00	Hold	Target Price & Rating	Gregoire Cayeux
27/02/2025 14:49	EUR 17.24	EUR 20.10	Buy	Target Price	Gregoire Cayeux
02/12/2024 14:53	EUR 16.90	EUR 20.50	Buy	-	Gregoire Cayeux
Regeneron Pharmaceuticals, Inc. (US75886F1075)					
03/12/2025 09:40	USD 742.00	USD 866.00	Buy	Target Price	Francois Chenet
29/10/2025 10:17	USD 654.48	USD 736.00	Buy	Target Price	Francois Chenet
21/08/2025 09:42	USD 591.01	USD 680.00	Buy	Target Price	Godfrey OYENIRAN
05/08/2025 15:07	USD 571.54	USD 634.00	Buy	Target Price & Rating	Francois Chenet
21/05/2025 15:05	USD 614.79	USD 620.00	Hold	Target Price & Rating	Gregoire Cayeux
30/04/2025 11:54	USD 568.91	USD 502.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
07/04/2025 04:09	USD 573.45	USD 683.00	Buy	Rating	Godfrey OYENIRAN
05/02/2025 09:27	USD 697.05	USD 683.00	Hold	Target Price & Rating	Godfrey OYENIRAN
14/01/2025 10:26	USD 716.90	USD 759.00	Buy	Rating	Godfrey OYENIRAN
18/12/2024 01:20	USD 724.87	USD 759.00	Hold	Target Price & Rating	Godfrey OYENIRAN
01/11/2024 10:01	USD 838.20	USD 950.00	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Reliance Industries Ltd (INE002A01018)					
21/01/2026 11:14	INR 1394.00		No Opinion	Target Price & Rating	External Asian Provider
28/05/2025 04:15	INR 1422.10	INR 1650.00	Buy	-	Kevin Hadiprodjo
Relx Plc (GB00B2B0DG97)					
05/01/2026 11:32	GBP 2983.00	GBP 4300.00	Buy	Target Price	Gregoire Cayeux
15/04/2025 12:00	GBP 3782.00	GBP 4500.00	Buy	Target Price	Gregoire Cayeux
17/02/2025 12:12	GBP 4073.00	GBP 4700.00	Buy	Target Price	Gregoire Cayeux
03/02/2025 17:12	GBP 4025.00	GBP 4500.00	Buy	Target Price	Gregoire Cayeux
14/01/2025 19:47	GBP 3765.00	GBP 4400.00	Buy	Target Price & Rating	Gregoire Cayeux
06/11/2024 11:49	GBP 3654.00	GBP 4000.00	Hold	Rating	Gregoire Cayeux
15/10/2024 11:39	GBP 3604.00	GBP 4000.00	Buy	-	Gregoire Cayeux
Renault (FR0000131906)					
20/02/2026 13:21	EUR 32.16	EUR 40.00	Buy	Target Price	Bruno Villeroil
27/01/2026 12:10	EUR 32.18	EUR 44.00	Buy	Target Price	Bruno Villeroil
11/12/2025 18:02	EUR 36.01	EUR 46.00	Buy	Target Price	Bruno Villeroil
09/09/2025 12:05	EUR 32.98	EUR 45.00	Buy	Target Price	Bruno Villeroil
31/07/2025 20:15	EUR 33.20	EUR 54.00	Buy	Target Price	Francois Chenet
13/06/2025 13:17	EUR 43.75	EUR 60.00	Buy	Target Price	Bruno Villeroil
25/04/2025 12:39	EUR 46.92	EUR 61.00	Buy	Target Price	Bruno Villeroil
17/04/2025 13:09	EUR 43.86	EUR 62.00	Buy	Target Price	Gregoire Cayeux
21/02/2025 12:26	EUR 49.13	EUR 63.00	Buy	Target Price	Bruno Villeroil
10/01/2025 03:16	EUR 47.15	EUR 66.00	Buy	Target Price	Bruno Villeroil
31/10/2024 18:20	EUR 42.03	EUR 60.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Renk Group (DE000RENK730)					
06/03/2026 19:21	EUR 52.00	EUR 66.00	Buy	Target Price	Bruno Villeroil
06/02/2026 12:35	EUR 51.62	EUR 65.00	Buy	Target Price	Bruno Villeroil
21/11/2025 21:39	EUR 55.50	EUR 66.00	Buy	Target Price	Bruno Villeroil
15/07/2025 15:52	EUR 75.10	EUR 85.00	Buy	Target Price & Rating	Torben BUMANN
27/03/2025 10:54	EUR 45.70	EUR 50.00	Hold	-	Gregoire Cayeux
Rentokil Initial (GB00B082RF11)					
27/03/2026 12:05	GBP 461.40	GBP 560.00	Buy	Target Price	Gregoire Cayeux
05/01/2026 18:14	GBP 443.60	GBP 550.00	Buy	Target Price & Rating	Gregoire Cayeux
07/11/2025 12:15	GBP 414.20	GBP 445.00	Hold	Target Price & Rating	Gregoire Cayeux
04/09/2025 12:05	GBP 364.60	GBP 425.00	Buy	Target Price	Gregoire Cayeux
14/03/2025 19:37	GBP 326.40	GBP 410.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 18:30	GBP 371.00	GBP 470.00	Buy	-	Gregoire Cayeux
Repsol (ES0173516115)					
27/02/2026 17:45	EUR 18.98	EUR 16.00	Sell	Target Price & Rating	Francois Chenet
08/12/2025 11:51	EUR 16.28	EUR 14.50	Reduce	Target Price & Rating	Francois Chenet
31/10/2025 12:11	EUR 16.00	EUR 13.00	Sell	Target Price	Francois Chenet
15/10/2025 17:29	EUR 14.54	EUR 12.00	Sell	Target Price	Francois Chenet
25/07/2025 12:35	EUR 13.46	EUR 11.00	Sell	Rating	Francois Chenet
04/07/2025 18:27	EUR 12.85	EUR 11.00	Reduce	Target Price & Rating	Gregoire Cayeux
15/04/2025 11:30	EUR 9.93	EUR 8.00	Sell	Target Price & Rating	Francois Chenet
27/11/2024 12:09	EUR 11.84	EUR 11.00	Reduce	Target Price & Rating	Francois Chenet
01/11/2024 16:51	EUR 11.45	EUR 11.50	Hold	Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Repsol (ES0173516115)					
09/10/2024 17:45	EUR 12.06	EUR 11.50	Reduce	-	Francois Chenet
Republic Services, Inc. (US7607591002)					
19/02/2026 10:03	USD 216.84	USD 250.00	Buy	Target Price	Gregoire Cayeux
02/11/2025 12:40	USD 208.24	USD 255.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 10:33	USD 246.11	USD 265.00	Buy	Target Price	Bruno Villeroil
21/02/2025 14:20	USD 230.86	USD 245.00	Buy	Target Price	Gregoire Cayeux
05/11/2024 08:37	USD 200.59	USD 225.00	Buy	-	Gregoire Cayeux
Restaurant Brands International Inc. (CA76131D1033)					
25/04/2025 08:38	CAD 86.71		No Opinion	Target Price & Rating	Gregoire Cayeux
13/02/2025 22:46	CAD 93.93	CAD 114.00	Buy	Target Price	Gregoire Cayeux
28/10/2024 04:07	CAD 98.06	CAD 111.00	Buy	-	Godfrey OYENIRAN
Retail Estates (BE0003720340)					
08/01/2026 11:12	EUR 65.10	EUR 62.00	Reduce	Target Price & Rating	Gregoire Cayeux
14/11/2025 12:42	EUR 63.20	EUR 65.00	Hold	Rating	Henri-Maximilien Helmholtz
23/09/2025 14:50	EUR 67.30	EUR 65.00	Reduce	Rating	Henri-Maximilien Helmholtz
09/06/2025 22:24	EUR 60.20	EUR 65.00	Hold	Target Price	Gregoire Cayeux
09/01/2025 16:44	EUR 58.80	EUR 64.00	Hold	Target Price & Rating	Gregoire Cayeux
18/11/2024 10:22	EUR 60.40	EUR 74.00	Buy	-	Gregoire Cayeux
Revvity, Inc. (US7140461093)					
26/03/2026 10:12	USD 87.84	USD 102.00	Buy	Target Price	Francois Chenet
03/02/2026 09:35	USD 107.09	USD 120.00	Buy	Target Price	Francois Chenet
29/07/2025 16:36	USD 95.04	USD 115.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Revvity, Inc. (US7140461093)					
29/04/2025 13:18	USD 95.06	USD 121.00	Buy	Target Price	Gregoire Cayeux
02/02/2025 09:37	USD 126.13	USD 151.00	Buy	Target Price	Gregoire Cayeux
22/01/2025 10:22	USD 123.95	USD 138.00	Buy	Target Price & Rating	Jason LIM
08/11/2024 07:28	USD 124.00	USD 120.00	Hold	-	Jason LIM
Rexel (FR0010451203)					
09/12/2025 18:51	EUR 32.93	EUR 25.00	Sell	Target Price	Bruno Villeroil
16/10/2025 19:49	EUR 28.81	EUR 20.00	Sell	Target Price & Rating	Gregoire Cayeux
11/04/2025 11:41	EUR 21.16	EUR 18.00	Reduce	Target Price & Rating	Francois Chenet
29/11/2024 16:17	EUR 24.77	EUR 20.00	Sell	-	Bruno Villeroil
Rh (US74967X1037)					
02/02/2025 09:10	USD 419.11		No Opinion	Target Price & Rating	Gregoire Cayeux
19/12/2024 10:05	USD 396.39	USD 395.00	Hold	Rating	Godfrey OYENIRAN
16/12/2024 10:44	USD 446.04	USD 395.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 10:59	USD 315.82	USD 309.00	Hold	-	Godfrey OYENIRAN
Rheinmetall (DE0007030009)					
12/03/2026 17:59	EUR 1520.50	EUR 2200.00	Buy	Target Price	Bruno Villeroil
05/02/2026 18:09	EUR 1679.50	EUR 2300.00	Buy	Target Price	Bruno Villeroil
19/11/2025 12:46	EUR 1716.00	EUR 2350.00	Buy	Target Price & Rating	Bruno Villeroil
16/09/2025 20:42	EUR 1950.00	EUR 2091.00	Hold	Rating	Bruno Villeroil
08/08/2025 11:22	EUR 1641.00	EUR 2091.00	Buy	Target Price	Gregoire Cayeux
12/05/2025 15:47	EUR 1694.00	EUR 2034.00	Buy	Target Price	Bruno Villeroil
13/03/2025 11:34	EUR 1265.00	EUR 1528.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Rheinmetall (DE0007030009)					
19/02/2025 16:00	EUR 928.80	EUR 1098.00	Buy	Target Price	Bruno Villeroil
15/01/2025 11:25	EUR 655.00	EUR 798.00	Buy	Target Price	Bruno Villeroil
27/11/2024 20:02	EUR 617.80	EUR 797.00	Buy	Target Price	Bruno Villeroil
08/11/2024 10:58	EUR 541.80	EUR 641.00	Buy	Target Price	Gregoire Cayeux
07/10/2024 11:34	EUR 520.00	EUR 608.00	Buy	-	Gregoire Cayeux
Richemont (CH0210483332)					
23/03/2026 12:22	CHF 130.40	CHF 190.00	Buy	Target Price	Gregoire Cayeux
20/11/2025 12:45	CHF 161.60	CHF 200.00	Buy	Target Price	Gregoire Cayeux
16/10/2025 19:07	CHF 160.55	CHF 190.00	Buy	Target Price	Gregoire Cayeux
19/06/2025 12:20	CHF 150.90	CHF 181.00	Buy	Target Price	Gregoire Cayeux
29/04/2025 18:39	CHF 147.25	CHF 185.00	Buy	Target Price	Gregoire Cayeux
21/03/2025 14:02	CHF 160.20	CHF 205.00	Buy	Target Price	Gregoire Cayeux
30/01/2025 12:15	CHF 174.65	CHF 210.00	Buy	Target Price	Gregoire Cayeux
03/12/2024 15:35	CHF 125.85	CHF 155.00	Buy	-	Gregoire Cayeux
Ricoh Co Ltd (JP3973400009)					
11/08/2025 09:37	JPY 1328.50	JPY 1700.00	Buy	Target Price & Rating	Camilia GOH
15/05/2025 09:38	JPY 1628.50	JPY 1800.00	Hold	Target Price	Camilia GOH
11/11/2024 08:02	JPY 1697.00	JPY 1900.00	Hold	-	Camilia GOH
Rio Tinto (GB0007188757)					
12/02/2026 18:34	GBP 7279.00	GBP 8250.00	Buy	Target Price & Rating	Bruno Villeroil
23/01/2026 19:23	GBP 6486.00	GBP 6480.00	Hold	Rating	Bruno Villeroil
08/12/2025 17:31	GBP 5500.00	GBP 6480.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Rio Tinto (GB0007188757)					
05/11/2025 16:46	GBP 5272.00	GBP 6300.00	Buy	Target Price	Bruno Villeroil
15/09/2025 18:08	GBP 4602.00	GBP 6000.00	Buy	Target Price	Bruno Villeroil
18/07/2025 15:28	GBP 4429.50	GBP 5700.00	Buy	Target Price	Bruno Villeroil
23/04/2025 21:33	GBP 4467.00	GBP 5550.00	Buy	Target Price	Gregoire Cayeux
27/02/2025 12:35	GBP 4884.50	GBP 5950.00	Buy	Target Price	Bruno Villeroil
12/02/2025 12:00	GBP 4954.00	GBP 6050.00	Buy	-	Bruno Villeroil
Rivian Automotive, Inc. (US76954A1034)					
16/02/2026 10:18	USD 17.73	USD 20.00	Hold	Target Price & Rating	Bruno Villeroil
05/01/2026 10:05	USD 19.41	USD 12.00	Sell	Target Price	Bruno Villeroil
06/11/2025 10:25	USD 15.42	USD 10.00	Sell	Target Price	Bruno Villeroil
07/08/2025 11:22	USD 11.64	USD 8.00	Sell	Target Price	Godfrey OYENIRAN
24/02/2025 02:52	USD 12.97	USD 10.00	Sell	Target Price	Godfrey OYENIRAN
06/01/2025 06:48	USD 16.49	USD 8.00	Sell	Target Price	Godfrey OYENIRAN
07/10/2024 04:39	USD 10.44	USD 5.00	Sell	-	Godfrey OYENIRAN
Robinhood Markets, Inc. (US7707001027)					
23/02/2026 07:46	USD 76.11	USD 110.00	Buy	-	Gregoire Cayeux
Roblox Corporation (US7710491033)					
09/02/2026 07:53	USD 66.42	USD 109.00	Buy	Target Price	Gregoire Cayeux
05/08/2025 09:05	USD 130.70	USD 160.00	Buy	Target Price	Gregoire Cayeux
12/06/2025 09:55	USD 96.17	USD 110.00	Buy	Target Price	Godfrey OYENIRAN
05/05/2025 13:06	USD 74.09	USD 84.00	Buy	Target Price	Gregoire Cayeux
19/02/2025 09:37	USD 66.10	USD 76.00	Buy	Target Price & Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Roblox Corporation (US7710491033)					
16/01/2025 08:51	USD 63.74	USD 69.00	Hold	Rating	Godfrey OYENIRAN
08/01/2025 08:41	USD 61.30	USD 69.00	Buy	Target Price	Godfrey OYENIRAN
06/11/2024 10:22	USD 51.18	USD 60.00	Buy	-	Godfrey OYENIRAN
Roche (CH0012032048)					
06/01/2026 17:07	CHF 325.50	CHF 383.00	Buy	Target Price	Francois Chenet
03/12/2025 12:12	CHF 313.30	CHF 384.00	Buy	Target Price	Francois Chenet
10/10/2025 17:04	CHF 293.60	CHF 334.00	Buy	Target Price & Rating	Francois Chenet
03/10/2025 17:36	CHF 284.30	CHF 308.00	Hold	Target Price & Rating	Francois Chenet
30/07/2025 11:44	CHF 259.50	CHF 302.00	Buy	Target Price	Francois Chenet
07/07/2025 15:22	CHF 260.00	CHF 289.00	Buy	Target Price	Gregoire Cayeux
16/04/2025 20:23	CHF 255.40	CHF 300.00	Buy	Target Price	Francois Chenet
31/01/2025 17:35	CHF 285.20	CHF 340.00	Buy	Target Price	Francois Chenet
02/12/2024 13:34	CHF 255.50	CHF 330.00	Buy	Target Price	Gregoire Cayeux
04/10/2024 13:42	CHF 261.20	CHF 320.00	Buy	-	Francois Chenet
Roche (CH1499059983)					
23/03/2026 12:23	CHF 300.90	CHF 305.00	Hold	-	Francois Chenet
Rocket Lab Corporation (US7731211089)					
02/03/2026 10:04	USD 69.10	USD 80.00	Buy	Target Price	Bruno Villeroil
11/02/2026 11:01	USD 72.03	USD 110.00	Buy	-	Gregoire Cayeux
Rockwell Automation, Inc. (US7739031091)					
10/02/2026 09:50	USD 410.66	USD 430.00	Hold	Target Price	Bruno Villeroil
10/11/2025 10:44	USD 373.49	USD 400.00	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Rockwell Automation, Inc. (US7739031091)					
08/08/2025 12:51	USD 332.59	USD 350.00	Hold	Target Price	Gregoire Cayeux
19/12/2024 09:13	USD 287.69	USD 300.00	Hold	Target Price	Gregoire Cayeux
11/11/2024 09:10	USD 272.14	USD 270.00	Hold	-	Gregoire Cayeux
Roku, Inc. (US77543R1023)					
16/02/2026 08:52	USD 90.06	USD 120.00	Buy	Target Price & Rating	Gregoire Cayeux
04/11/2025 09:32	USD 108.63	USD 110.00	Hold	Rating	Gregoire Cayeux
28/08/2025 09:24	USD 96.18	USD 110.00	Buy	Target Price	Gregoire Cayeux
11/06/2025 10:27	USD 79.91	USD 95.00	Buy	Target Price	Godfrey OYENIRAN
26/05/2025 09:34	USD 69.01	USD 80.00	Buy	-	Gregoire Cayeux
Rolls Royce Holdings (GB00B63H8491)					
09/12/2025 12:07	GBP 1107.00	GBP 1105.00	Hold	Target Price	Bruno Villeroil
26/08/2025 10:28	GBP 1043.00	GBP 1050.00	Hold	Target Price	Gregoire Cayeux
26/06/2025 16:15	GBP 916.80	GBP 952.00	Hold	Target Price	Bruno Villeroil
15/05/2025 16:23	GBP 797.00	GBP 765.00	Hold	Target Price & Rating	Gregoire Cayeux
19/01/2025 09:04	GBP 588.00	GBP 557.00	Reduce	Target Price	Gregoire Cayeux
08/11/2024 18:43	GBP 552.80	GBP 540.00	Reduce	-	Bruno Villeroil
Roper Technologies, Inc. (US7766961061)					
19/03/2026 11:35	USD 350.79		No Opinion	Target Price & Rating	Gregoire Cayeux
28/01/2026 09:29	USD 369.27	USD 408.00	Hold	Target Price	Francois Chenet
24/10/2025 09:34	USD 479.96	USD 543.00	Hold	Target Price	Francois Chenet
22/07/2025 09:06	USD 551.91	USD 606.00	Hold	Target Price	Francois Chenet
29/04/2025 09:33	USD 551.95	USD 599.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Roper Technologies, Inc. (US7766961061)					
03/02/2025 09:46	USD 575.65	USD 610.00	Hold	Target Price	Francois Chenet
28/10/2024 09:28	USD 542.00	USD 582.00	Hold	-	Francois Chenet
Royal Bank Of Canada (CA7800871021)					
27/02/2026 11:22	USD 169.83	USD 223.00	Buy	Target Price	Henri-Maximilien Helmholtz
04/12/2025 17:11	USD 156.68	USD 200.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/08/2025 09:40	USD 145.26	USD 180.00	Buy	Target Price	Godfrey OYENIRAN
30/05/2025 09:19	USD 125.00	USD 158.00	Buy	Target Price	Gregoire Cayeux
28/02/2025 10:56	USD 115.21	USD 144.00	Buy	Target Price	Godfrey OYENIRAN
05/12/2024 10:11	USD 125.36	USD 159.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 02:36	USD 121.47	USD 143.00	Buy	-	Godfrey OYENIRAN
Royal Gold, Inc. (US7802871084)					
31/03/2026 10:40	USD 238.76	USD 354.00	Buy	-	Gregoire Cayeux
Rtl Group (LU0061462528)					
16/03/2026 11:34	EUR 37.10	EUR 38.00	Hold	Target Price	Gregoire Cayeux
23/01/2026 12:35	EUR 37.00	EUR 36.00	Hold	Target Price	Gregoire Cayeux
19/11/2025 12:05	EUR 31.85	EUR 32.00	Hold	Target Price	Gregoire Cayeux
19/09/2025 10:19	EUR 36.05	EUR 36.00	Hold	Target Price	Gregoire Cayeux
21/03/2025 10:24	EUR 34.00	EUR 38.00	Hold	Target Price	Gregoire Cayeux
14/11/2024 11:32	EUR 24.80	EUR 27.00	Hold	Target Price & Rating	Gregoire Cayeux
13/11/2024 10:24	EUR 28.30	EUR 33.00	Buy	-	Gregoire Cayeux
Rubis (FR0013269123)					
13/03/2026 11:51	EUR 32.94	EUR 33.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Rubis (FR0013269123)					
11/09/2025 11:37	EUR 28.16	EUR 29.00	Hold	Target Price & Rating	Gregoire Cayeux
21/03/2025 10:09	EUR 26.06	EUR 25.00	Reduce	-	Gregoire Cayeux
Ryanair (IE00BYTBXV33)					
27/01/2026 19:08	EUR 28.04	EUR 37.00	Buy	Target Price	Bruno Villeroil
08/12/2025 19:59	EUR 27.95	EUR 36.00	Buy	Target Price	Bruno Villeroil
11/06/2025 12:58	EUR 24.50	EUR 30.00	Buy	Target Price	Bruno Villeroil
10/02/2025 16:38	EUR 20.23	EUR 26.00	Buy	Target Price	Bruno Villeroil
09/12/2024 20:49	EUR 19.43	EUR 23.00	Buy	-	Bruno Villeroil
Rémy Cointreau (FR0000130395)					
30/01/2026 11:50	EUR 39.50	EUR 36.00	Reduce	Target Price	Gregoire Cayeux
13/01/2026 18:19	EUR 41.32	EUR 38.00	Reduce	Target Price & Rating	Gregoire Cayeux
28/11/2025 11:43	EUR 39.12	EUR 39.00	Hold	Target Price & Rating	Gregoire Cayeux
31/10/2025 12:31	EUR 43.78	EUR 40.00	Reduce	Target Price	Gregoire Cayeux
09/10/2025 17:20	EUR 46.96	EUR 45.00	Reduce	Target Price	Gregoire Cayeux
10/09/2025 18:15	EUR 50.05	EUR 47.00	Reduce	Target Price	Gregoire Cayeux
28/07/2025 11:38	EUR 62.35	EUR 54.00	Reduce	Target Price	Henri-Maximilien Helmholtz
02/05/2025 17:38	EUR 47.34	EUR 42.00	Reduce	Target Price	Gregoire Cayeux
14/04/2025 19:09	EUR 43.70	EUR 41.00	Reduce	Target Price & Rating	Gregoire Cayeux
30/01/2025 11:35	EUR 55.45	EUR 57.00	Hold	Target Price	Gregoire Cayeux
29/11/2024 11:46	EUR 59.10	EUR 58.00	Hold	Target Price	Gregoire Cayeux
28/10/2024 11:32	EUR 60.25	EUR 63.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
S&P Global Inc. (US78409V1044)					
11/02/2026 09:58	USD 401.08	USD 465.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
31/10/2025 15:15	USD 491.57	USD 545.00	Buy	Target Price	Henri-Maximilien Helmholtz
01/08/2025 10:55	USD 551.10	USD 580.00	Buy	Target Price	Godfrey OYENIRAN
30/04/2025 11:51	USD 491.76	USD 520.00	Buy	Target Price	Godfrey OYENIRAN
17/03/2025 02:53	USD 486.49	USD 550.00	Buy	Rating	Godfrey OYENIRAN
12/02/2025 09:31	USD 540.51	USD 550.00	Hold	Target Price	Godfrey OYENIRAN
02/01/2025 09:58	USD 498.03	USD 520.00	Hold	Rating	Godfrey OYENIRAN
25/10/2024 10:55	USD 493.21	USD 520.00	Buy	-	Godfrey OYENIRAN
S.F. Holding Co Ltd. Class A (CNE100000L63)					
01/09/2025 08:23	CNY 44.57	CNY 56.00	Buy	Target Price	Darren Lee
01/04/2025 10:41	CNY 43.12	CNY 49.90	Buy	Target Price	Darren Lee
14/10/2024 10:27	CNY 41.73	CNY 48.52	Buy	-	Darren Lee
Saab (SE0021921269)					
17/02/2026 11:50	SEK 625.00	SEK 490.00	Sell	Target Price	Bruno Villeroil
06/01/2026 12:07	SEK 596.90	SEK 420.00	Sell	Target Price	Bruno Villeroil
29/10/2025 12:19	SEK 515.60	SEK 400.00	Sell	Target Price	Bruno Villeroil
22/07/2025 11:37	SEK 528.10	SEK 350.00	Sell	Target Price	Bruno Villeroil
03/07/2025 10:59	SEK 488.15	SEK 300.00	Sell	-	Gregoire Cayeux
Safran (FR0000073272)					
18/02/2026 12:10	EUR 340.90	EUR 385.00	Buy	Target Price	Bruno Villeroil
13/02/2026 12:00	EUR 307.30	EUR 354.00	Buy	Rating	Bruno Villeroil
14/01/2026 11:50	EUR 325.80	EUR 354.00	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Safran (FR0000073272)					
20/08/2025 10:19	EUR 292.10	EUR 320.00	Hold	Target Price	Gregoire Cayeux
31/07/2025 13:10	EUR 280.80	EUR 306.00	Hold	Rating	Bruno Villeroil
08/07/2025 10:34	EUR 274.70	EUR 306.00	Buy	Target Price & Rating	Gregoire Cayeux
28/02/2025 18:13	EUR 248.50	EUR 258.00	Hold	Rating	Bruno Villeroil
16/01/2025 20:33	EUR 222.30	EUR 258.00	Buy	Target Price	Bruno Villeroil
12/12/2024 17:33	EUR 210.30	EUR 246.00	Buy	Target Price & Rating	Bruno Villeroil
03/12/2024 18:02	EUR 221.80	EUR 237.00	Hold	Target Price	Bruno Villeroil
08/10/2024 15:34	EUR 203.50	EUR 223.00	Hold	-	Bruno Villeroil
Sainsbury (GB00B019KW72)					
12/01/2026 12:00	GBP 311.60	GBP 365.00	Hold	Target Price & Rating	Gregoire Cayeux
11/12/2025 11:33	GBP 317.00	GBP 375.00	Buy	Target Price & Rating	Gregoire Cayeux
12/11/2025 09:12	GBP 344.00	GBP 335.00	Hold	Target Price	Gregoire Cayeux
22/09/2025 12:27	GBP 324.00	GBP 320.00	Hold	Target Price	Gregoire Cayeux
02/06/2025 13:43	GBP 285.40	GBP 285.00	Hold	Target Price	Gregoire Cayeux
09/05/2025 12:58	GBP 273.20	GBP 275.00	Hold	Target Price & Rating	Gregoire Cayeux
25/04/2025 09:50	GBP 261.20	GBP 250.00	Reduce	Target Price & Rating	Gregoire Cayeux
01/04/2025 17:28	GBP 235.20	GBP 255.00	Hold	Target Price & Rating	Gregoire Cayeux
13/01/2025 14:19	GBP 252.00	GBP 315.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 16:17	GBP 256.80	GBP 320.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 18:15	GBP 278.80	GBP 340.00	Buy	-	Gregoire Cayeux
Saint-Gobain (FR0000125007)					
02/03/2026 18:00	EUR 86.24	EUR 100.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Saint-Gobain (FR0000125007)					
05/12/2025 12:57	EUR 84.34	EUR 102.00	Buy	Target Price	Bruno Villeroil
31/10/2025 21:54	EUR 87.20	EUR 129.00	Buy	Target Price	Bruno Villeroil
12/09/2025 13:15	EUR 93.70	EUR 132.00	Buy	Target Price	Bruno Villeroil
04/08/2025 12:18	EUR 90.98	EUR 111.00	Buy	Target Price	Bruno Villeroil
24/07/2025 17:59	EUR 102.00	EUR 113.00	Buy	Target Price	Bruno Villeroil
24/04/2025 18:43	EUR 90.02	EUR 106.00	Buy	Target Price	Bruno Villeroil
03/03/2025 12:10	EUR 96.72	EUR 116.00	Buy	Target Price	Bruno Villeroil
10/12/2024 12:37	EUR 89.88	EUR 114.00	Buy	-	Bruno Villeroil
Saipem (IT0005495657)					
26/03/2026 10:35	EUR 3.60	EUR 4.10	Hold	Rating	Francois Chenet
26/02/2026 11:33	EUR 3.50	EUR 4.10	Buy	Target Price & Rating	Francois Chenet
18/02/2026 10:39	EUR 3.39	EUR 3.50	Hold	Rating	Francois Chenet
16/12/2025 10:33	EUR 2.33	EUR 3.50	Buy	Target Price & Rating	Gregoire Cayeux
24/02/2025 09:21	EUR 2.31		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
17/12/2024 12:16	EUR 2.60	EUR 3.35	Buy	Target Price	Francois Chenet
30/10/2024 11:41	EUR 2.16	EUR 3.25	Buy	-	Francois Chenet
Salesforce (US79466L3024)					
26/03/2026 11:34	USD 181.96	USD 230.00	Buy	Target Price	Francois Chenet
26/02/2026 19:42	USD 191.75	USD 220.00	Buy	Target Price	Francois Chenet
23/02/2026 17:15	USD 185.16	USD 240.00	Buy	Target Price	Francois Chenet
19/08/2025 12:01	USD 243.97	USD 305.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/05/2025 13:48	USD 291.15	USD 344.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Salesforce (US79466L3024)					
17/04/2025 17:05	USD 249.84	USD 305.00	Buy	Target Price	Francois Chenet
03/03/2025 11:26	USD 297.85	USD 360.00	Buy	Target Price	Francois Chenet
04/12/2024 17:51	USD 331.43	USD 415.00	Buy	Target Price	Gregoire Cayeux
15/11/2024 12:25	USD 331.65	USD 375.00	Buy	Target Price	Francois Chenet
22/10/2024 11:24	USD 291.29	USD 325.00	Buy	-	Francois Chenet
Salvatore Ferragamo (IT0004712375)					
26/03/2026 17:07	EUR 6.65	EUR 9.50	Buy	Target Price	Gregoire Cayeux
05/11/2025 11:42	EUR 6.74	EUR 10.00	Buy	Target Price & Rating	Gregoire Cayeux
25/09/2025 18:21	EUR 5.20	EUR 4.40	Sell	Target Price & Rating	Gregoire Cayeux
13/08/2025 11:49	EUR 4.47	EUR 4.00	Reduce	Target Price & Rating	Gregoire Cayeux
30/04/2025 09:11	EUR 5.56	EUR 4.60	Sell	Target Price & Rating	Gregoire Cayeux
14/04/2025 12:37	EUR 5.32	EUR 4.80	Reduce	Target Price & Rating	Gregoire Cayeux
17/03/2025 16:56	EUR 6.88	EUR 5.40	Sell	Target Price & Rating	Gregoire Cayeux
03/12/2024 14:30	EUR 5.72	EUR 4.90	Reduce	Target Price & Rating	Gregoire Cayeux
16/10/2024 13:13	EUR 6.48	EUR 5.00	Sell	-	Gregoire Cayeux
Samsonite International Sa (LU0633102719)					
21/10/2025 02:16	HKD 17.10		Conflict of Interest	Target Price & Rating	Darren Lee
15/08/2025 08:21	HKD 16.96	HKD 21.00	Buy	Target Price	Darren Lee
14/08/2025 08:51	HKD 16.47	HKD 22.00	Buy	Target Price	Darren Lee
17/12/2024 08:18	HKD 20.85	HKD 30.00	Buy	Target Price	Darren Lee
11/11/2024 10:42	HKD 18.02	HKD 22.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Samsung Electronics 1 Gds (US7960508882)					
01/08/2025 11:48	USD 1257.00	USD 1600.00	Buy	Target Price	Jason LIM
09/01/2025 09:43	USD 972.50	USD 1300.00	Buy	Target Price	Jason LIM
16/10/2024 08:38	USD 1097.00	USD 1560.00	Buy	-	Jason LIM
Samsung Electronics Co Ltd (KR7005930003)					
01/08/2025 11:44	KRW 71400.00	KRW 90000.00	Buy	Target Price & Rating	Jason LIM
30/07/2025 03:26	KRW 70600.00	KRW 73000.00	Hold	Rating	Jason LIM
03/02/2025 08:49	KRW 52400.00	KRW 73000.00	Buy	Target Price	Camilia GOH
09/01/2025 09:37	KRW 57300.00	KRW 75000.00	Buy	Target Price	Jason LIM
19/12/2024 09:57	KRW 54900.00	KRW 77000.00	Buy	Target Price	Camilia GOH
25/11/2024 11:05	KRW 56000.00	KRW 80000.00	Buy	Target Price	Jason LIM
15/10/2024 10:30	KRW 60800.00	KRW 85000.00	Buy	-	Jason LIM
Samsung Sdi (KR7006400006)					
09/01/2025 09:45	KRW 249500.00		No Opinion	-	Jason LIM
Sandoz Group Ag (CH1243598427)					
17/03/2026 11:48	CHF 62.66	CHF 65.00	Hold	Target Price	Francois Chenet
03/12/2025 17:25	CHF 57.30	CHF 56.00	Hold	Target Price & Rating	Francois Chenet
31/07/2025 12:33	CHF 47.76	CHF 45.00	Reduce	Target Price & Rating	Francois Chenet
16/04/2025 12:05	CHF 33.43	CHF 34.00	Hold	Target Price	Francois Chenet
02/12/2024 11:48	CHF 40.14	CHF 41.00	Hold	Rating	Gregoire Cayeux
09/10/2024 12:04	CHF 35.60	CHF 41.00	Buy	-	Francois Chenet
Sands China Ltd (KYG7800X1079)					
20/10/2025 12:44	HKD 18.07	HKD 22.00	Buy	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sands China Ltd (KYG7800X1079)					
04/09/2025 12:28	HKD 20.02	HKD 22.40	Buy	Target Price & Rating	Darren Lee
04/07/2025 05:27	HKD 17.32	HKD 18.50	Hold	Target Price & Rating	Darren Lee
22/05/2025 06:18	HKD 15.48	HKD 17.20	Buy	Target Price	Darren Lee
15/04/2025 06:03	HKD 13.24	HKD 18.70	Buy	Target Price	Darren Lee
26/03/2025 08:18	HKD 16.72	HKD 24.90	Buy	Target Price	Darren Lee
02/12/2024 03:47	HKD 19.84	HKD 27.30	Buy	Target Price	Darren Lee
10/10/2024 05:44	HKD 19.96	HKD 25.80	Buy	Target Price	Darren Lee
07/10/2024 04:47	HKD 20.50	HKD 25.10	Buy	-	Darren Lee
Sandvik (SE0000667891)					
30/03/2026 15:40	SEK 344.70	SEK 410.00	Buy	Rating	Bruno Villeroil
12/03/2026 12:27	SEK 379.10	SEK 410.00	Hold	Target Price & Rating	Bruno Villeroil
29/01/2026 12:35	SEK 346.40	SEK 380.00	Buy	Target Price	Bruno Villeroil
21/01/2026 20:19	SEK 321.30	SEK 355.00	Buy	Target Price	Bruno Villeroil
09/12/2025 18:09	SEK 293.00	SEK 325.00	Buy	Target Price	Bruno Villeroil
17/07/2025 15:59	SEK 234.60	SEK 260.00	Buy	Target Price & Rating	Bruno Villeroil
08/07/2025 12:28	SEK 221.80	SEK 240.00	Hold	Target Price & Rating	Gregoire Cayeux
21/04/2025 14:45	SEK 186.30	SEK 225.00	Buy	Target Price	Gregoire Cayeux
15/04/2025 11:35	SEK 187.10	SEK 230.00	Buy	Target Price & Rating	Francois Chenet
17/03/2025 21:50	SEK 233.50	SEK 255.00	Hold	Target Price & Rating	Bruno Villeroil
21/02/2025 13:02	SEK 237.10	SEK 270.00	Buy	Target Price	Bruno Villeroil
22/10/2024 17:03	SEK 213.10	SEK 260.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sanmina Corporation (US8010561020)					
20/03/2026 11:31	USD 130.23	USD 163.00	Hold	-	Gregoire Cayeux
Sanofi (FR0000120578)					
05/01/2026 17:35	EUR 82.32	EUR 100.00	Buy	Target Price	Francois Chenet
03/12/2025 17:11	EUR 86.15	EUR 112.00	Buy	Target Price	Francois Chenet
03/02/2025 12:42	EUR 104.40	EUR 115.00	Buy	Target Price	Gregoire Cayeux
23/10/2024 17:11	EUR 98.34	EUR 110.00	Buy	-	Francois Chenet
Santander (ES0113900J37)					
27/02/2026 09:39	EUR 11.10	EUR 13.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/02/2026 11:53	EUR 10.72	EUR 12.20	Buy	Target Price	Henri-Maximilien Helmholtz
21/01/2026 17:17	EUR 10.33	EUR 12.00	Buy	Target Price	Henri-Maximilien Helmholtz
11/12/2025 17:48	EUR 9.60	EUR 10.70	Buy	Target Price	Henri-Maximilien Helmholtz
30/10/2025 17:45	EUR 8.98	EUR 10.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
31/07/2025 11:52	EUR 7.69	EUR 8.40	Hold	Target Price	Henri-Maximilien Helmholtz
07/07/2025 15:25	EUR 7.13	EUR 8.10	Hold	Target Price	Henri-Maximilien Helmholtz
02/05/2025 18:21	EUR 6.18	EUR 6.60	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
06/02/2025 11:56	EUR 5.40	EUR 6.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/01/2025 17:42	EUR 4.77	EUR 5.40	Buy	Target Price	Henri-Maximilien Helmholtz
30/10/2024 12:21	EUR 4.49	EUR 5.70	Buy	-	Henri-Maximilien Helmholtz
Sany Heavy Industry (CNE000001F70)					
04/11/2024 07:56	CNY 18.74	CNY 20.00	Hold	Target Price	Darren Lee
31/10/2024 11:32	CNY 17.51	CNY 18.00	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sap (DE0007164600)					
30/01/2026 17:29	EUR 164.62	EUR 240.00	Buy	Target Price	Francois Chenet
15/01/2026 11:45	EUR 206.10	EUR 260.00	Buy	Target Price	Francois Chenet
01/10/2025 11:55	EUR 227.90	EUR 300.00	Buy	Target Price	Francois Chenet
14/05/2025 11:38	EUR 262.35	EUR 320.00	Buy	Target Price	Francois Chenet
24/04/2025 16:59	EUR 241.70	EUR 295.00	Buy	Target Price	Francois Chenet
25/03/2025 12:46	EUR 255.35	EUR 300.00	Buy	Rating	Francois Chenet
17/02/2025 11:51	EUR 276.95	EUR 300.00	Hold	Rating	Francois Chenet
29/01/2025 11:23	EUR 262.60	EUR 300.00	Buy	Target Price	Francois Chenet
10/01/2025 14:38	EUR 245.15	EUR 295.00	Buy	Target Price	Gregoire Cayeux
16/10/2024 17:23	EUR 209.80	EUR 240.00	Buy	-	Francois Chenet
Sartorius Pref (DE0007165631)					
18/02/2026 12:45	EUR 225.60	EUR 260.00	Buy	Target Price	Francois Chenet
10/12/2025 12:16	EUR 249.00	EUR 296.00	Buy	Target Price & Rating	Francois Chenet
22/10/2025 17:34	EUR 238.80	EUR 238.00	Hold	Target Price	Francois Chenet
29/05/2025 11:35	EUR 219.20	EUR 235.00	Hold	Target Price	Francois Chenet
01/04/2025 17:06	EUR 213.60	EUR 305.00	Hold	Target Price	Francois Chenet
30/01/2025 12:01	EUR 277.20	EUR 310.00	Hold	Target Price	Francois Chenet
14/11/2024 17:05	EUR 226.70	EUR 245.00	Hold	-	Francois Chenet
Sartorius Stedim Biotech (FR0013154002)					
18/02/2026 12:53	EUR 170.65	EUR 245.00	Buy	Target Price	Francois Chenet
10/12/2025 12:24	EUR 208.10	EUR 275.00	Buy	Target Price	Francois Chenet
22/10/2025 17:46	EUR 211.30	EUR 235.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sartorius Stedim Biotech (FR0013154002)					
29/05/2025 11:39	EUR 192.80	EUR 233.00	Buy	Target Price	Francois Chenet
02/05/2025 17:40	EUR 206.20	EUR 290.00	Buy	Target Price	Francois Chenet
30/01/2025 11:55	EUR 224.90	EUR 285.00	Buy	-	Francois Chenet
Sats Ltd (SG1I52882764)					
28/05/2025 02:59	SGD 3.11	SGD 3.70	Buy	Target Price	Jason LIM
12/11/2024 11:18	SGD 3.77	SGD 4.29	Buy	-	Jason LIM
Sba Communications Corporation (US78410G1040)					
11/04/2025 10:05	USD 212.20		No Opinion	Target Price & Rating	Gregoire Cayeux
26/02/2025 10:11	USD 219.17	USD 250.00	Buy	Target Price	Godfrey OYENIRAN
30/10/2024 09:46	USD 231.75	USD 260.00	Buy	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 11:05	USD 235.47	USD 250.00	Hold	-	Godfrey OYENIRAN
Sbm Offshore (NL0000360618)					
11/03/2026 12:04	EUR 33.14	EUR 37.00	Hold	Target Price	Francois Chenet
26/02/2026 10:59	EUR 32.08	EUR 35.00	Hold	Rating	Francois Chenet
27/01/2026 10:24	EUR 30.48	EUR 35.00	Buy	Target Price	Francois Chenet
14/11/2025 11:26	EUR 24.22	EUR 28.50	Buy	Target Price	Francois Chenet
08/04/2025 11:56	EUR 16.40	EUR 26.00	Buy	Target Price	Francois Chenet
14/11/2024 11:37	EUR 17.27	EUR 24.00	Buy	-	Francois Chenet
Schaeffler (DE000SHA0100)					
05/11/2025 19:20	EUR 6.82	EUR 4.70	Sell	-	Bruno Villeroil
Schindler (CH0024638196)					
03/03/2026 15:43	CHF 295.00	CHF 319.00	Hold	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Schindler (CH0024638196)					
07/05/2025 12:28	CHF 295.80	CHF 275.00	Reduce	Target Price	Gregoire Cayeux
02/05/2025 16:36	CHF 300.80	CHF 260.00	Reduce	Target Price	Bruno Villeroil
18/04/2025 16:45	CHF 274.00	CHF 255.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/10/2024 12:36	CHF 260.00	CHF 265.00	Hold	Target Price	Bruno Villeroil
08/10/2024 10:18	CHF 248.20	CHF 250.00	Hold	-	Torben BUMANN
Schneider Electric (FR0000121972)					
27/02/2026 19:05	EUR 272.90	EUR 305.00	Buy	Target Price	Bruno Villeroil
03/10/2025 12:02	EUR 250.50	EUR 275.00	Buy	Target Price	Bruno Villeroil
06/05/2025 18:02	EUR 212.55	EUR 260.00	Buy	Target Price	Bruno Villeroil
01/04/2025 21:09	EUR 210.75	EUR 285.00	Buy	Target Price	Bruno Villeroil
21/02/2025 12:04	EUR 254.60	EUR 290.00	Buy	Target Price	Bruno Villeroil
31/10/2024 17:48	EUR 242.30	EUR 280.00	Buy	Target Price	Bruno Villeroil
01/10/2024 17:28	EUR 236.20	EUR 275.00	Buy	-	Bruno Villeroil
Scor (FR0010411983)					
11/03/2026 14:38	EUR 30.16	EUR 33.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
12/01/2026 18:07	EUR 28.24	EUR 32.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
21/10/2025 11:54	EUR 29.74	EUR 29.50	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
05/08/2025 11:51	EUR 28.42	EUR 27.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
12/05/2025 17:33	EUR 27.54	EUR 28.00	Hold	Target Price	Henri-Maximilien Helmholtz
07/05/2025 17:50	EUR 26.60	EUR 27.00	Hold	Target Price	Henri-Maximilien Helmholtz
13/01/2025 16:57	EUR 24.20	EUR 26.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
04/12/2024 17:47	EUR 22.84	EUR 27.00	Buy	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Scout24 (DE000A12DM80)					
27/02/2026 17:38	EUR 69.00	EUR 95.00	Buy	Target Price	Gregoire Cayeux
27/01/2026 12:04	EUR 85.65	EUR 110.00	Buy	Target Price	Gregoire Cayeux
31/10/2025 18:05	EUR 101.30	EUR 128.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 12:42	EUR 115.70	EUR 130.00	Buy	Target Price	Gregoire Cayeux
07/05/2025 11:47	EUR 107.10	EUR 123.00	Buy	Target Price	Gregoire Cayeux
11/04/2025 17:04	EUR 95.90	EUR 115.00	Buy	Target Price & Rating	Gregoire Cayeux
02/03/2025 19:02	EUR 94.35	EUR 88.00	Reduce	Target Price	Gregoire Cayeux
23/01/2025 17:54	EUR 92.70	EUR 85.00	Reduce	Target Price & Rating	Gregoire Cayeux
01/11/2024 18:26	EUR 79.15	EUR 81.00	Hold	Target Price	Gregoire Cayeux
15/10/2024 11:25	EUR 79.95	EUR 78.00	Hold	-	Gregoire Cayeux
Sea Limited (US81141R1005)					
15/08/2025 11:18	USD 174.01	USD 225.00	Buy	Target Price	Kevin Hadiprodjo
15/05/2025 11:49	USD 163.18	USD 180.00	Buy	Target Price & Rating	Jason LIM
14/05/2025 10:20	USD 154.13	USD 146.00	Hold	Rating	Jason LIM
06/03/2025 07:33	USD 146.31	USD 146.00	Buy	Target Price	Jason LIM
18/11/2024 08:51	USD 102.94	USD 120.00	Buy	-	Jason LIM
Seagate Technology Holdings Plc (IE00BKVD2N49)					
30/01/2026 09:44	USD 446.57	USD 509.00	Buy	Target Price	Francois Chenet
30/10/2025 09:43	USD 265.62	USD 299.00	Buy	Target Price	Francois Chenet
01/10/2025 09:58	USD 236.06	USD 275.00	Buy	Target Price	Francois Chenet
04/08/2025 09:20	USD 154.81	USD 174.00	Buy	Target Price	Francois Chenet
10/06/2025 12:42	USD 130.17	USD 150.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Seagate Technology Holdings Plc (IE00BKVD2N49)					
02/05/2025 09:56	USD 90.01	USD 105.00	Buy	Target Price	Francois Chenet
30/10/2024 09:25	USD 101.33	USD 128.00	Buy	-	Francois Chenet
Seatrium Ltd (SGXE34184239)					
25/02/2025 08:27	SGD 2.33	SGD 2.90	Buy	Target Price	Jason LIM
07/11/2024 09:35	SGD 1.97	SGD 3.00	Buy	-	Jason LIM
Seb (FR0000121709)					
26/02/2026 16:18	EUR 53.55	EUR 80.00	Buy	Target Price	Gregoire Cayeux
07/10/2025 17:46	EUR 51.90	EUR 84.00	Buy	Target Price	Gregoire Cayeux
25/07/2025 11:35	EUR 67.00	EUR 100.00	Buy	Target Price	Francois Chenet
11/04/2025 11:44	EUR 75.15	EUR 110.00	Buy	Target Price	Gregoire Cayeux
28/02/2025 11:34	EUR 85.85	EUR 120.00	Buy	Target Price	Gregoire Cayeux
28/10/2024 11:47	EUR 98.55	EUR 125.00	Buy	-	Gregoire Cayeux
Securitas 'B' (SE0000163594)					
09/02/2026 11:57	SEK 159.15	SEK 180.00	Buy	-	Gregoire Cayeux
Segro (GB00B5ZN1N88)					
02/03/2026 18:27	GBP 841.20	GBP 850.00	Hold	Target Price	Henri-Maximilien Helmholtz
08/01/2026 10:55	GBP 743.60	GBP 760.00	Hold	Target Price & Rating	Francois Chenet
07/08/2025 13:46	GBP 654.80	GBP 770.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/05/2025 10:45	GBP 665.00	GBP 800.00	Buy	Target Price	Francois Chenet
18/02/2025 17:15	GBP 716.40	GBP 810.00	Buy	Target Price	Henri-Maximilien Helmholtz
15/01/2025 11:33	GBP 681.40	GBP 840.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/10/2024 23:06	GBP 836.80	GBP 1030.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sekisui House Ltd (JP3420600003)					
05/09/2025 05:11	JPY 3350.00	JPY 3000.00	Reduce	Rating	Camilia GOH
06/06/2025 05:27	JPY 3035.00	JPY 3000.00	Hold	Target Price & Rating	Kevin Hadiprodjo
04/04/2025 07:18	JPY 3198.00	JPY 3900.00	Buy	Target Price	Camilia GOH
04/02/2025 03:29	JPY 3603.00	JPY 4200.00	Buy	Target Price	Camilia GOH
06/12/2024 07:05	JPY 3602.00	JPY 4300.00	Buy	-	Darren Lee
Semiconductor Manufacturing International Corp (KYG8020E1199)					
12/11/2025 07:03	HKD 72.65	HKD 58.80	Reduce	Rating	Kevin Hadiprodjo
12/08/2025 06:04	HKD 48.66	HKD 58.80	Buy	Target Price	Darren Lee
08/07/2025 10:30	HKD 44.30	HKD 59.20	Buy	Target Price	Darren Lee
13/05/2025 09:49	HKD 44.45	HKD 59.00	Buy	Target Price	Darren Lee
14/02/2025 07:35	HKD 46.00	HKD 59.50	Buy	Target Price	Darren Lee
11/02/2025 09:11	HKD 47.80	HKD 53.10	Buy	Target Price	Darren Lee
12/11/2024 07:26	HKD 29.50	HKD 31.90	Buy	-	Darren Lee
Sempra (US8168511090)					
27/02/2026 10:49	USD 95.20	USD 121.00	Buy	Target Price	Gregoire Cayeux
06/11/2025 10:07	USD 92.39	USD 105.00	Buy	Target Price & Rating	Gregoire Cayeux
29/09/2025 10:58	USD 88.59	USD 96.00	Hold	Target Price & Rating	Gregoire Cayeux
12/08/2025 03:06	USD 81.71	USD 90.00	Buy	Target Price & Rating	Kevin Hadiprodjo
11/05/2025 20:12	USD 75.42	USD 83.00	Hold	Target Price	Gregoire Cayeux
06/03/2025 08:44	USD 71.90	USD 78.00	Hold	Target Price & Rating	Gregoire Cayeux
26/01/2025 09:31	USD 82.71	USD 98.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sensetime Group Inc (KYG8062L1041)					
20/10/2025 12:54	HKD 2.35	HKD 1.85	Sell	Rating	Darren Lee
31/03/2025 10:19	HKD 1.50	HKD 1.85	Buy	Target Price	Darren Lee
18/02/2025 06:58	HKD 1.82	HKD 2.14	Buy	Target Price & Rating	Darren Lee
11/02/2025 09:44	HKD 1.77	HKD 1.77	Hold	-	Darren Lee
Sentinelone, Inc. (US81730H1095)					
16/03/2026 10:25	USD 14.52	USD 16.00	Hold	Target Price	Francois Chenet
08/12/2025 10:54	USD 14.52	USD 17.00	Hold	Target Price	Francois Chenet
01/09/2025 09:11	USD 18.86	USD 21.00	Hold	Target Price	Francois Chenet
30/05/2025 09:40	USD 17.39	USD 19.00	Hold	Target Price & Rating	Francois Chenet
14/03/2025 11:15	USD 18.23	USD 21.00	Buy	Target Price	Francois Chenet
18/02/2025 10:26	USD 24.80	USD 31.00	Buy	-	Gregoire Cayeux
Servicenow Inc (US81762P1021)					
16/03/2026 12:02	USD 113.62	USD 140.00	Buy	Target Price & Rating	Francois Chenet
22/01/2026 14:32	USD 125.30	USD 120.00	Hold	Target Price	Gregoire Cayeux
31/10/2025 17:30	USD 934.68	USD 930.00	Hold	Target Price	Francois Chenet
25/07/2025 17:56	USD 996.18	USD 983.00	Hold	Target Price	Francois Chenet
25/04/2025 11:46	USD 938.57	USD 901.00	Hold	Target Price	Francois Chenet
17/04/2025 11:58	USD 796.66	USD 845.00	Hold	Target Price	Francois Chenet
31/01/2025 19:19	USD 1012.75	USD 975.00	Hold	Target Price	Gregoire Cayeux
29/10/2024 17:50	USD 945.00	USD 867.00	Hold	-	Francois Chenet
Ses (LU0088087324)					
13/03/2026 17:44	EUR 6.20	EUR 7.10	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ses (LU0088087324)					
18/12/2025 11:37	EUR 5.36	EUR 7.20	Buy	Target Price	Gregoire Cayeux
28/02/2025 12:49	EUR 4.32	EUR 8.00	Buy	-	Gregoire Cayeux
Seven & I Holdings Co Ltd (JP3422950000)					
07/08/2025 11:42	JPY 2021.00	JPY 2100.00	Hold	Target Price & Rating	Camilia GOH
05/03/2025 09:12	JPY 2044.00	JPY 2350.00	Buy	Rating	Camilia GOH
09/10/2024 07:10	JPY 2230.00	JPY 2350.00	Hold	-	Camilia GOH
Sgl Carbon (DE0007235301)					
09/01/2026 12:22	EUR 3.38	EUR 3.60	Hold	Target Price	Bruno Villeroil
07/08/2025 16:22	EUR 3.60	EUR 4.20	Hold	Rating	Bruno Villeroil
15/07/2025 10:59	EUR 3.58	EUR 4.20	Buy	Rating	Torben BUMANN
25/03/2025 16:30	EUR 3.80	EUR 4.20	Hold	Target Price & Rating	Bruno Villeroil
18/11/2024 10:34	EUR 4.52	EUR 6.00	Buy	Target Price	Gregoire Cayeux
07/11/2024 12:24	EUR 4.66	EUR 7.70	Buy	-	Bruno Villeroil
Sgs (CH1256740924)					
05/01/2026 17:36	CHF 90.86	CHF 107.00	Buy	Target Price	Gregoire Cayeux
30/10/2025 18:07	CHF 90.70	CHF 102.00	Buy	Target Price	Gregoire Cayeux
05/09/2025 17:13	CHF 82.16	CHF 98.00	Buy	Target Price & Rating	Gregoire Cayeux
02/05/2025 18:02	CHF 80.72	CHF 87.50	Hold	Target Price	Gregoire Cayeux
18/02/2025 18:25	CHF 96.72	CHF 94.00	Hold	Target Price	Gregoire Cayeux
29/10/2024 15:55	CHF 92.74	CHF 92.50	Hold	Target Price	Gregoire Cayeux
01/10/2024 12:35	CHF 94.34	CHF 95.50	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Shake Shack Inc. (US8190471016)					
31/03/2026 14:19	USD 83.53	USD 129.00	Buy	Target Price & Rating	Gregoire Cayeux
18/02/2025 12:21	USD 108.40		No Opinion	Target Price & Rating	Gregoire Cayeux
15/01/2025 10:15	USD 118.73	USD 130.00	Buy	Target Price	Godfrey OYENIRAN
14/01/2025 10:00	USD 121.59	USD 135.00	Buy	Rating	Godfrey OYENIRAN
13/11/2024 09:39	USD 130.51	USD 135.00	Hold	Rating	Godfrey OYENIRAN
04/11/2024 03:11	USD 124.10	USD 135.00	Buy	Target Price & Rating	Godfrey OYENIRAN
28/10/2024 04:04	USD 110.45	USD 107.00	Hold	-	Godfrey OYENIRAN
Shanghai Fosun Pharmaceutical (Group) Co Ltd (CNE100001M79)					
28/08/2025 10:43	HKD 21.24	HKD 29.60	Buy	Target Price & Rating	Darren Lee
02/05/2025 07:50	HKD 13.98	HKD 15.60	Hold	Target Price & Rating	Darren Lee
24/01/2025 03:44	HKD 13.16	HKD 15.80	Buy	Target Price	Darren Lee
31/10/2024 11:40	HKD 14.96	HKD 17.20	Buy	-	Darren Lee
Shanghai Fosun Pharmaceutical (Group) Co Ltd - A (CNE000000X38)					
28/08/2025 10:45	CNY 28.56	CNY 40.20	Buy	Target Price	Darren Lee
02/05/2025 07:58	CNY 23.40	CNY 26.20	Buy	Target Price	Darren Lee
24/01/2025 03:56	CNY 23.66	CNY 28.10	Buy	Target Price & Rating	Darren Lee
31/10/2024 11:41	CNY 26.68	CNY 26.40	Hold	-	Darren Lee
Shanghai Pharmaceuticals Holding Co Ltd (CNE1000012B3)					
16/09/2025 06:27	HKD 12.23	HKD 14.20	Buy	Target Price	Darren Lee
08/04/2025 09:15	HKD 10.12	HKD 12.30	Buy	Target Price	Darren Lee
01/11/2024 10:43	HKD 12.00	HKD 13.80	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Shanghai Pharmaceuticals Holding Co Ltd - A (CNE000000C82)					
16/09/2025 06:30	CNY 18.13	CNY 21.20	Buy	Target Price	Darren Lee
08/04/2025 09:03	CNY 17.80	CNY 20.60	Buy	Target Price	Darren Lee
01/11/2024 10:38	CNY 19.35	CNY 22.30	Buy	-	Darren Lee
Shanxi Xinghuacun Fen Wine Factory Co Ltd (CNE000000DH5)					
21/01/2025 09:14	CNY 182.30		No Opinion	Target Price & Rating	Darren Lee
27/11/2024 06:59	CNY 201.00	CNY 236.00	Buy	Target Price	Darren Lee
01/11/2024 10:32	CNY 200.90	CNY 254.00	Buy	-	Darren Lee
Shell Plc (GB00BP6MXD84)					
08/12/2025 17:17	GBP 2760.00	GBP 3000.00	Hold	Target Price	Francois Chenet
31/10/2025 17:24	GBP 2883.00	GBP 2950.00	Hold	Target Price	Francois Chenet
15/10/2025 17:34	GBP 2686.00	GBP 2850.00	Hold	Target Price	Francois Chenet
01/08/2025 12:44	GBP 2711.00	GBP 2750.00	Hold	Target Price	Francois Chenet
01/07/2025 12:14	GBP 2553.50	GBP 2670.00	Hold	Target Price	Gregoire Cayeux
06/05/2025 11:43	GBP 2486.50	GBP 2620.00	Hold	Rating	Francois Chenet
15/04/2025 17:05	GBP 2354.50	GBP 2620.00	Buy	Target Price	Francois Chenet
07/04/2025 17:01	GBP 2481.50	GBP 2975.00	Buy	Rating	Francois Chenet
26/03/2025 16:54	GBP 2765.00	GBP 2975.00	Hold	Rating	Francois Chenet
01/11/2024 17:14	GBP 2578.50	GBP 2975.00	Buy	Target Price	Francois Chenet
09/10/2024 17:08	GBP 2576.00	GBP 2875.00	Buy	-	Francois Chenet
Shenzhou International Group Holdings Ltd (KYG8087W1015)					
22/11/2024 10:55	HKD 61.80	HKD 75.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Shimadzu (JP3357200009)					
14/07/2025 05:33	JPY 3452.00	JPY 3910.00	Buy	Target Price	Kevin Hadiprodjo
14/05/2025 07:29	JPY 3590.00	JPY 4280.00	Buy	Target Price	Camilia GOH
29/04/2025 10:09	JPY 3667.00	JPY 4700.00	Buy	Target Price	Jason LIM
06/02/2025 10:57	JPY 4163.00	JPY 5200.00	Buy	Rating	Camilia GOH
11/11/2024 08:12	JPY 4724.00	JPY 5200.00	Hold	-	Camilia GOH
Shimano Inc (JP3358000002)					
08/09/2025 08:04	JPY 16870.00	JPY 24000.00	Buy	Target Price	Camilia GOH
30/10/2024 10:01	JPY 23170.00	JPY 26300.00	Buy	-	Godfrey OYENIRAN
Shin-Etsu Chemical (JP3371200001)					
25/07/2025 07:43	JPY 5003.00	JPY 4600.00	Hold	Target Price	Camilia GOH
29/04/2025 10:13	JPY 4313.00	JPY 4250.00	Hold	Target Price	Jason LIM
04/02/2025 03:28	JPY 5195.00	JPY 5200.00	Hold	Target Price	Camilia GOH
29/10/2024 05:38	JPY 5593.00	JPY 5500.00	Hold	Target Price	Camilia GOH
28/10/2024 02:48	JPY 5760.00	JPY 6000.00	Hold	-	Camilia GOH
Shiseido Co Ltd (JP3351600006)					
03/12/2024 07:53	JPY 2666.50	JPY 3240.00	Buy	Target Price & Rating	Darren Lee
08/11/2024 03:21	JPY 3182.00	JPY 3400.00	Hold	-	Camilia GOH
Shopify Inc. (CA82509L1076)					
12/02/2026 09:46	USD 118.71	USD 130.00	Hold	Target Price & Rating	Francois Chenet
05/11/2025 09:27	USD 160.94	USD 200.00	Buy	Target Price	Francois Chenet
07/08/2025 09:26	USD 154.90	USD 185.00	Buy	Target Price	Francois Chenet
21/07/2025 09:24	USD 127.07	USD 150.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Shopify Inc. (CA82509L1076)					
09/05/2025 09:25	USD 94.00	USD 120.00	Buy	-	Francois Chenet
Shurgard (GG00BQZCBZ44)					
13/03/2026 10:22	EUR 27.75	EUR 33.00	Buy	Rating	Henri-Maximilien Helmholtz
10/02/2026 14:35	EUR 31.30	EUR 33.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
23/09/2025 16:15	EUR 31.35	EUR 37.00	Buy	Rating	Henri-Maximilien Helmholtz
18/08/2025 09:16	EUR 34.00	EUR 37.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/03/2025 10:37	EUR 34.95	EUR 38.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/11/2024 11:03	EUR 38.75	EUR 43.00	Hold	-	Henri-Maximilien Helmholtz
Siemens (DE0007236101)					
13/02/2026 13:18	EUR 257.00	EUR 300.00	Buy	Target Price	Bruno Villeroil
25/11/2025 12:42	EUR 223.00	EUR 270.00	Buy	Rating	Bruno Villeroil
13/11/2025 18:20	EUR 250.40	EUR 270.00	Hold	Rating	Bruno Villeroil
02/09/2025 11:43	EUR 239.20	EUR 270.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 13:27	EUR 227.10	EUR 260.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 13:24	EUR 221.85	EUR 250.00	Buy	Target Price	Bruno Villeroil
06/05/2025 18:40	EUR 211.25	EUR 245.00	Buy	Target Price	Bruno Villeroil
01/04/2025 20:16	EUR 211.90	EUR 270.00	Buy	Target Price	Bruno Villeroil
10/03/2025 17:23	EUR 234.30	EUR 275.00	Buy	Target Price	Bruno Villeroil
19/02/2025 12:21	EUR 226.20	EUR 250.00	Buy	Target Price	Bruno Villeroil
19/12/2024 16:16	EUR 194.72	EUR 225.00	Buy	Target Price	Bruno Villeroil
18/11/2024 15:54	EUR 187.40	EUR 215.00	Buy	Target Price	Bruno Villeroil
04/11/2024 17:45	EUR 181.52	EUR 210.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Siemens Energy (DE000ENER6Y0)					
12/02/2026 15:50	EUR 163.25	EUR 180.00	Buy	Target Price	Bruno Villeroil
29/01/2026 17:55	EUR 142.50	EUR 160.00	Buy	Target Price	Bruno Villeroil
17/11/2025 17:26	EUR 110.50	EUR 135.00	Buy	Target Price	Gregoire Cayeux
07/08/2025 12:46	EUR 98.66	EUR 116.00	Buy	Target Price	Bruno Villeroil
09/05/2025 16:39	EUR 73.34	EUR 88.00	Buy	Target Price	Bruno Villeroil
14/02/2025 11:27	EUR 62.34	EUR 74.00	Buy	Target Price & Rating	Francois Chenet
29/01/2025 15:58	EUR 51.96	EUR 55.00	Hold	Rating	Bruno Villeroil
15/11/2024 17:57	EUR 46.21	EUR 55.00	Buy	-	Bruno Villeroil
Siemens Healthineers (DE000SHL1006)					
06/02/2026 14:58	EUR 42.60	EUR 46.50	Hold	Target Price	Francois Chenet
10/12/2025 17:31	EUR 43.80	EUR 48.00	Hold	Target Price & Rating	Francois Chenet
11/11/2025 11:33	EUR 43.36	EUR 50.00	Buy	Target Price	Gregoire Cayeux
26/09/2025 17:27	EUR 44.83	EUR 52.00	Buy	Target Price	Francois Chenet
04/08/2025 12:17	EUR 46.43	EUR 54.00	Buy	Target Price	Francois Chenet
15/05/2025 12:11	EUR 48.15	EUR 56.00	Buy	Target Price	Francois Chenet
02/05/2025 17:26	EUR 47.38	EUR 55.00	Buy	Target Price	Francois Chenet
08/04/2025 15:28	EUR 43.24	EUR 60.00	Buy	Rating	Francois Chenet
07/02/2025 11:34	EUR 57.14	EUR 60.00	Hold	Target Price & Rating	Francois Chenet
15/11/2024 11:42	EUR 50.18	EUR 58.00	Buy	-	Francois Chenet
Sig (CH0435377954)					
30/03/2026 12:24	CHF 11.80	CHF 13.00	Hold	Target Price	Gregoire Cayeux
27/02/2026 17:24	CHF 12.11	CHF 12.50	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sig (CH0435377954)					
22/10/2025 16:47	CHF 8.58	CHF 9.00	Hold	Target Price & Rating	Bruno Villeroil
15/07/2025 10:55	CHF 14.95	CHF 17.50	Buy	Rating	Torben BUMANN
16/04/2025 10:51	CHF 15.38	CHF 17.50	Hold	Target Price	Gregoire Cayeux
21/03/2025 16:12	CHF 18.05	CHF 19.50	Hold	Rating	Bruno Villeroil
25/02/2025 10:58	CHF 20.70	CHF 19.50	Reduce	Rating	Gregoire Cayeux
09/10/2024 14:47	CHF 18.61	CHF 19.50	Hold	-	Torben BUMANN
Sika (CH0418792922)					
31/03/2026 12:19	CHF 130.05	CHF 175.00	Buy	Target Price	Bruno Villeroil
15/01/2026 15:56	CHF 150.95	CHF 255.00	Buy	Target Price	Bruno Villeroil
29/09/2025 13:52	CHF 174.50	CHF 260.00	Buy	Target Price	Torben BUMANN
09/04/2025 16:43	CHF 189.05	CHF 250.00	Buy	Target Price	Bruno Villeroil
24/02/2025 15:40	CHF 237.80	CHF 300.00	Buy	Target Price	Bruno Villeroil
04/10/2024 15:34	CHF 267.10	CHF 315.00	Buy	-	Gregoire Cayeux
Simon Property Group, Inc. (US8288061091)					
04/02/2026 10:47	USD 189.42	USD 208.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/11/2025 10:32	USD 182.59	USD 190.00	Hold	Target Price	Henri-Maximilien Helmholtz
06/08/2025 11:53	USD 169.31	USD 166.00	Hold	Target Price	Godfrey OYENIRAN
16/05/2025 17:26	USD 163.03	USD 168.00	Hold	Target Price	Francois Chenet
20/03/2025 08:50	USD 164.80	USD 172.00	Hold	Target Price	Godfrey OYENIRAN
13/02/2025 09:59	USD 183.88	USD 184.00	Hold	Target Price	Gregoire Cayeux
03/12/2024 10:06	USD 181.37	USD 174.00	Hold	Target Price & Rating	Godfrey OYENIRAN
04/11/2024 03:12	USD 167.70	USD 154.00	Reduce	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Singapore Airlines Ltd (SG1V61937297)					
01/08/2025 11:09	SGD 6.80	SGD 6.00	Reduce	Target Price & Rating	Jason LIM
21/05/2025 08:51	SGD 6.98	SGD 6.60	Hold	Target Price & Rating	Jason LIM
20/05/2025 09:14	SGD 6.98	SGD 5.80	Reduce	Rating	Jason LIM
12/11/2024 11:10	SGD 6.29	SGD 5.80	Hold	-	Jason LIM
Singapore Exchange (SG1J26887955)					
02/07/2025 10:52	SGD 15.08	SGD 14.60	Hold	Target Price	Jason LIM
14/11/2024 02:20	SGD 11.58	SGD 11.00	Hold	-	Jason LIM
Singapore Technologies Engineering Ltd (SG1F60858221)					
18/08/2025 05:50	SGD 8.46	SGD 9.00	Hold	Target Price	Kevin Hadiprodjo
20/03/2025 11:21	SGD 6.57	SGD 6.70	Hold	Target Price	Jason LIM
15/01/2025 10:45	SGD 4.64	SGD 4.95	Hold	-	Jason LIM
Singapore Telecommunications Ltd (SG1T75931496)					
01/09/2025 09:12	SGD 4.31	SGD 4.70	Hold	Target Price	Jason LIM
23/05/2025 10:56	SGD 3.95	SGD 4.20	Hold	Target Price & Rating	Jason LIM
26/02/2025 03:06	SGD 3.32	SGD 3.80	Buy	Target Price	Jason LIM
18/11/2024 08:50	SGD 3.16	SGD 3.60	Buy	-	Jason LIM
Sino Biopharmaceutical Ltd (KYG8167W1380)					
22/07/2025 07:49	HKD 6.88	HKD 9.20	Buy	Target Price	Darren Lee
13/06/2025 04:24	HKD 4.77	HKD 7.00	Buy	Target Price	Darren Lee
08/04/2025 09:24	HKD 3.34	HKD 4.80	Buy	Target Price	Darren Lee
09/01/2025 11:13	HKD 3.00	HKD 3.70	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sino Land Co Ltd (HK0083000502)					
28/02/2025 07:52	HKD 7.97	HKD 10.74	Buy	Target Price	Darren Lee
02/12/2024 03:50	HKD 7.62	HKD 11.40	Buy	-	Darren Lee
Sinopharm Group Co Ltd (CNE100000FN7)					
16/09/2025 06:26	HKD 18.95	HKD 24.50	Buy	Target Price & Rating	Darren Lee
25/03/2025 09:50	HKD 18.78	HKD 20.00	Hold	Target Price & Rating	Darren Lee
29/10/2024 10:55	HKD 20.30	HKD 24.80	Buy	-	Darren Lee
Sixt Se (DE0007231326)					
14/11/2025 12:17	EUR 72.25	EUR 97.00	Buy	Rating	Gregoire Cayeux
14/08/2025 11:59	EUR 86.60	EUR 97.00	Hold	Rating	Gregoire Cayeux
28/02/2025 12:16	EUR 82.30	EUR 97.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 12:21	EUR 69.55	EUR 84.00	Buy	-	Gregoire Cayeux
Sjm Holdings Ltd (HK0880043028)					
20/10/2025 12:37	HKD 2.84	HKD 3.20	Hold	Target Price	Darren Lee
04/09/2025 12:24	HKD 2.93	HKD 3.00	Hold	Target Price & Rating	Darren Lee
04/07/2025 05:25	HKD 2.67	HKD 2.00	Sell	Target Price & Rating	Darren Lee
22/05/2025 06:34	HKD 2.30	HKD 2.80	Buy	Target Price	Darren Lee
15/04/2025 08:54	HKD 2.16	HKD 3.10	Buy	Target Price	Darren Lee
26/03/2025 08:11	HKD 2.43	HKD 3.20	Buy	Target Price	Darren Lee
02/12/2024 03:54	HKD 2.74	HKD 3.90	Buy	Target Price	Darren Lee
14/11/2024 12:17	HKD 2.74	HKD 3.30	Buy	Rating	Darren Lee
10/10/2024 05:47	HKD 2.99	HKD 3.30	Hold	Target Price & Rating	Darren Lee
07/10/2024 04:54	HKD 3.02	HKD 3.50	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sk Hynix Inc (KR7000660001)					
25/07/2025 08:40	KRW 269500.00	KRW 375000.00	Buy	Target Price	Jason LIM
27/06/2025 08:49	KRW 293000.00	KRW 350000.00	Buy	Target Price	Jason LIM
24/01/2025 08:09	KRW 219500.00	KRW 290000.00	Buy	Target Price	Jason LIM
19/11/2024 10:13	KRW 171700.00	KRW 260000.00	Buy	Target Price	Jason LIM
02/10/2024 08:20	KRW 174600.00	KRW 270000.00	Buy	-	Jason LIM
Sk Innovation (KR7096770003)					
09/01/2025 09:47	KRW 123800.00		No Opinion	-	Jason LIM
Skf (SE0000108227)					
04/02/2026 18:27	SEK 239.00	SEK 250.00	Hold	Target Price	Bruno Villeroil
21/01/2026 20:37	SEK 242.00	SEK 260.00	Hold	Target Price	Bruno Villeroil
12/11/2025 12:29	SEK 241.00	SEK 265.00	Hold	Target Price	Bruno Villeroil
30/10/2025 17:18	SEK 245.70	SEK 270.00	Hold	Rating	Bruno Villeroil
24/07/2025 17:30	SEK 236.60	SEK 270.00	Buy	Target Price	Bruno Villeroil
18/06/2025 12:38	SEK 210.10	SEK 240.00	Buy	Target Price	Bruno Villeroil
06/05/2025 22:09	SEK 191.60	SEK 220.00	Buy	Target Price	Bruno Villeroil
16/04/2025 12:00	SEK 178.95	SEK 240.00	Buy	Target Price	Francois Chenet
21/02/2025 13:17	SEK 232.30	SEK 265.00	Buy	Target Price & Rating	Bruno Villeroil
03/02/2025 17:35	SEK 224.80	SEK 250.00	Hold	Rating	Bruno Villeroil
02/10/2024 17:39	SEK 199.60	SEK 250.00	Buy	-	Bruno Villeroil
Skyworks Solutions, Inc. (US83088M1027)					
20/02/2026 09:31	USD 59.22		No Opinion	Target Price & Rating	Gregoire Cayeux
05/02/2026 10:17	USD 59.00	USD 66.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Skyworks Solutions, Inc. (US83088M1027)					
29/10/2025 09:47	USD 80.26	USD 90.00	Hold	Target Price & Rating	Francois Chenet
09/05/2025 09:30	USD 67.29	USD 61.00	Reduce	Target Price & Rating	Francois Chenet
15/04/2025 09:16	USD 57.72	USD 73.00	Hold	Target Price	Gregoire Cayeux
09/04/2025 17:24	USD 49.20	USD 60.00	Hold	Target Price	Francois Chenet
07/02/2025 09:33	USD 65.60	USD 68.00	Hold	Target Price	Francois Chenet
14/11/2024 09:12	USD 83.18	USD 80.00	Hold	-	Francois Chenet
Slb N.V. (AN8068571086)					
16/03/2026 10:07	USD 44.72	USD 51.00	Hold	Target Price	Francois Chenet
27/01/2026 09:41	USD 49.70	USD 55.00	Hold	Target Price & Rating	Francois Chenet
21/10/2025 09:17	USD 33.43	USD 47.00	Buy	Target Price	Francois Chenet
28/04/2025 05:09	USD 34.52	USD 50.00	Buy	Target Price	Godfrey OYENIRAN
23/01/2025 09:15	USD 41.63	USD 44.00	Buy	Rating	Godfrey OYENIRAN
20/01/2025 04:20	USD 43.58	USD 44.00	Hold	Target Price & Rating	Godfrey OYENIRAN
21/10/2024 11:09	USD 41.92	USD 46.00	Buy	-	Godfrey OYENIRAN
Smurfit Westrock (IE00028FXN24)					
12/02/2026 23:51	USD 50.28	USD 57.50	Buy	Target Price	Bruno Villeroil
06/01/2026 18:09	USD 40.07	USD 45.00	Buy	Target Price	Bruno Villeroil
24/11/2025 18:11	USD 33.78	USD 44.50	Buy	Target Price	Bruno Villeroil
30/10/2025 19:05	USD 37.84	USD 52.00	Buy	Target Price	Bruno Villeroil
08/10/2025 12:39	USD 41.18	USD 52.90	Buy	Target Price	Bruno Villeroil
31/07/2025 17:17	USD 47.36	USD 55.80	Buy	Target Price	Bruno Villeroil
03/04/2025 12:30	USD 47.06	USD 53.60	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Smurfit Westrock (IE00028FXN24)					
13/02/2025 11:41	USD 50.93	USD 59.00	Buy	Target Price	Bruno Villeroil
08/01/2025 15:14	USD 52.11	USD 60.00	Buy	Target Price	Gregoire Cayeux
13/11/2024 16:43	USD 50.66	USD 58.50	Buy	-	Bruno Villeroil
Snam (IT0003153415)					
07/01/2026 18:15	EUR 5.82		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
24/11/2025 17:57	EUR 5.72	EUR 5.50	Reduce	Target Price & Rating	Gregoire Cayeux
04/08/2025 12:09	EUR 5.08	EUR 5.70	Buy	Target Price & Rating	Gregoire Cayeux
13/05/2025 12:00	EUR 5.00	EUR 5.50	Hold	Target Price & Rating	Gregoire Cayeux
24/10/2024 13:09	EUR 4.49	EUR 5.30	Buy	-	Gregoire Cayeux
Snap Inc. (US83304A1060)					
06/02/2026 09:24	USD 5.12	USD 7.00	Hold	Target Price & Rating	Gregoire Cayeux
10/11/2025 10:02	USD 8.21	USD 10.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 10:17	USD 7.54	USD 8.00	Buy	Rating	Godfrey OYENIRAN
01/05/2025 15:09	USD 7.96	USD 8.00	Hold	Target Price & Rating	Gregoire Cayeux
31/10/2024 09:41	USD 12.62	USD 15.00	Buy	Target Price	Godfrey OYENIRAN
03/10/2024 04:39	USD 10.42	USD 14.00	Buy	-	Godfrey OYENIRAN
Snowflake (US8334451098)					
23/02/2026 17:30	USD 172.50	USD 226.00	Buy	Target Price	Francois Chenet
21/11/2025 17:00	USD 244.66	USD 288.00	Buy	Target Price	Francois Chenet
01/09/2025 08:38	USD 238.66	USD 265.00	Buy	Target Price	Francois Chenet
22/05/2025 17:07	USD 179.12	USD 223.00	Buy	Target Price	Francois Chenet
19/05/2025 14:35	USD 183.08	USD 215.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Snowflake (US8334451098)					
17/04/2025 17:14	USD 146.08	USD 182.00	Buy	Target Price	Francois Chenet
28/02/2025 17:05	USD 173.69	USD 210.00	Buy	Target Price	Francois Chenet
14/02/2025 17:06	USD 192.66	USD 225.00	Buy	Target Price	Francois Chenet
22/11/2024 12:08	USD 171.35	USD 190.00	Buy	Target Price	Francois Chenet
15/11/2024 12:20	USD 129.27	USD 170.00	Buy	-	Francois Chenet
Société Générale (FR0000130809)					
09/02/2026 11:43	EUR 72.58	EUR 88.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
27/01/2026 18:13	EUR 71.42	EUR 75.00	Hold	Rating	Henri-Maximilien Helmholtz
19/12/2025 15:26	EUR 67.72	EUR 75.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/09/2025 12:31	EUR 54.32	EUR 70.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
01/08/2025 11:52	EUR 55.96	EUR 60.00	Hold	Target Price	Henri-Maximilien Helmholtz
29/07/2025 18:01	EUR 50.82	EUR 55.00	Hold	Rating	Henri-Maximilien Helmholtz
05/05/2025 12:12	EUR 46.46	EUR 55.00	Buy	Target Price	Henri-Maximilien Helmholtz
11/02/2025 11:36	EUR 35.26	EUR 44.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/12/2024 21:09	EUR 25.94	EUR 35.00	Buy	Target Price & Rating	Gregoire Cayeux
01/11/2024 17:40	EUR 26.38	EUR 30.00	Hold	Target Price	Gregoire Cayeux
29/10/2024 11:52	EUR 23.84	EUR 26.00	Hold	-	Henri-Maximilien Helmholtz
Sodexo (FR0000121220)					
15/01/2026 17:24	EUR 41.82	EUR 39.00	Reduce	Target Price & Rating	Gregoire Cayeux
10/12/2025 18:04	EUR 43.90	EUR 44.00	Hold	Rating	Gregoire Cayeux
12/11/2025 11:54	EUR 46.70	EUR 44.00	Reduce	Target Price	Gregoire Cayeux
01/10/2025 12:33	EUR 53.55	EUR 50.00	Reduce	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sodexo (FR0000121220)					
18/06/2025 11:42	EUR 54.90	EUR 55.00	Hold	Target Price & Rating	Gregoire Cayeux
16/01/2025 11:46	EUR 71.55	EUR 68.00	Reduce	Target Price & Rating	Gregoire Cayeux
08/01/2025 12:56	EUR 73.00	EUR 86.00	Hold	Target Price	Gregoire Cayeux
02/10/2024 12:49	EUR 73.00	EUR 85.00	Hold	-	Gregoire Cayeux
Sofina (BE0003717312)					
28/11/2025 10:56	EUR 244.40	EUR 299.70	Buy	Target Price & Rating	Gregoire Cayeux
24/09/2025 10:38	EUR 249.88		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
09/09/2025 11:01	EUR 242.60	EUR 302.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
24/07/2025 11:20	EUR 275.80	EUR 293.00	Hold	Target Price	Henri-Maximilien Helmholtz
28/03/2025 10:03	EUR 253.60	EUR 271.00	Hold	Rating	Henri-Maximilien Helmholtz
22/01/2025 10:19	EUR 232.00	EUR 271.00	Buy	-	Gregoire Cayeux
Softbank Corp (JP3732000009)					
07/07/2025 05:38	JPY 222.20	JPY 240.00	Hold	Rating	Kevin Hadiprodjo
27/06/2025 09:03	JPY 216.60	JPY 240.00	Buy	Rating	Camilia GOH
09/05/2025 09:00	JPY 221.50	JPY 240.00	Hold	Target Price	Camilia GOH
11/11/2024 08:41	JPY 192.10	JPY 203.00	Hold	-	Camilia GOH
Softbank Group Corp (JP3436100006)					
08/08/2025 07:25	JPY 12560.00	JPY 14033.00	Hold	Target Price	Camilia GOH
25/07/2025 07:49	JPY 12150.00	JPY 12348.00	Hold	Rating	Camilia GOH
17/07/2025 07:48	JPY 10450.00	JPY 12348.00	Buy	Target Price & Rating	Camilia GOH
30/06/2025 08:45	JPY 10080.00	JPY 10749.00	Hold	Rating	Camilia GOH
14/05/2025 07:25	JPY 7600.00	JPY 10749.00	Buy	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Softbank Group Corp (JP3436100006)					
18/03/2025 09:08	JPY 7979.00	JPY 11254.00	Buy	Target Price	Camilia GOH
27/01/2025 10:09	JPY 10560.00	JPY 14555.00	Buy	Target Price & Rating	Camilia GOH
23/01/2025 09:23	JPY 10230.00	JPY 11570.00	Hold	Rating	Darren Lee
13/11/2024 05:18	JPY 9409.00	JPY 11570.00	Buy	Target Price & Rating	Camilia GOH
28/10/2024 03:31	JPY 8751.00	JPY 10000.00	Hold	Rating	Camilia GOH
07/10/2024 04:11	JPY 8561.00	JPY 10000.00	Buy	-	Camilia GOH
Soitec (FR0013227113)					
17/02/2026 18:02	EUR 36.89	EUR 32.00	Reduce	Target Price & Rating	Francois Chenet
02/12/2025 11:41	EUR 26.26	EUR 27.00	Hold	Target Price & Rating	Francois Chenet
08/08/2025 11:38	EUR 37.98	EUR 36.00	Reduce	Target Price & Rating	Francois Chenet
19/06/2025 11:39	EUR 45.84	EUR 55.00	Buy	Target Price	Francois Chenet
06/03/2025 15:04	EUR 56.25	EUR 75.00	Buy	Target Price & Rating	Gregoire Cayeux
05/02/2025 11:19	EUR 84.60		No Opinion	-	Gregoire Cayeux
Solvay (BE0003470755)					
31/03/2026 11:41	EUR 26.66	EUR 32.00	Buy	Target Price	Bruno Villeroil
15/01/2026 11:39	EUR 27.18	EUR 33.00	Buy	Target Price	Bruno Villeroil
13/11/2025 11:16	EUR 26.90	EUR 37.00	Buy	Target Price	Bruno Villeroil
08/08/2025 11:57	EUR 28.08	EUR 40.00	Buy	Target Price	Gregoire Cayeux
12/05/2025 12:29	EUR 29.96	EUR 47.00	Buy	Target Price	Bruno Villeroil
16/12/2024 13:07	EUR 31.50	EUR 48.00	Buy	Target Price	Bruno Villeroil
03/10/2024 23:11	EUR 36.31	EUR 47.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sonova (CH0012549785)					
10/03/2026 11:27	CHF 190.00	CHF 230.00	Buy	Target Price & Rating	Francois Chenet
10/12/2025 12:38	CHF 199.35	CHF 170.00	Reduce	Target Price	Francois Chenet
24/10/2025 09:12	CHF 228.30	CHF 195.00	Reduce	Target Price & Rating	Gregoire Cayeux
17/10/2025 10:10	CHF 218.60		No Opinion	Target Price & Rating	Cheuvreux Kepler
06/06/2025 11:17	CHF 254.20	CHF 255.00	Hold	Target Price & Rating	Francois Chenet
12/05/2025 10:39	CHF 262.10	CHF 220.00	Sell	Rating	Francois Chenet
22/04/2025 11:49	CHF 237.10	CHF 220.00	Reduce	Target Price	Francois Chenet
20/11/2024 10:22	CHF 300.40	CHF 270.00	Reduce	Rating	Francois Chenet
08/11/2024 16:09	CHF 320.60	CHF 270.00	Sell	-	Francois Chenet
Sony Corp (JP3435000009)					
02/09/2025 05:21	JPY 4021.00	JPY 5200.00	Buy	Target Price	Camilia GOH
06/08/2025 10:52	JPY 3628.00	JPY 4400.00	Buy	Target Price & Rating	Camilia GOH
15/05/2025 04:17	JPY 3788.00	JPY 4000.00	Hold	Rating	Camilia GOH
08/05/2025 10:13	JPY 3581.00	JPY 4000.00	Buy	Target Price	Camilia GOH
14/02/2025 06:56	JPY 3410.00	JPY 4500.00	Buy	Target Price	Darren Lee
03/02/2025 09:11	JPY 3440.00	JPY 4200.00	Buy	Target Price	Camilia GOH
10/12/2024 07:13	JPY 3206.00	JPY 3850.00	Buy	Target Price & Rating	Camilia GOH
11/11/2024 05:16	JPY 2805.50	JPY 3070.00	Hold	Rating	Camilia GOH
07/11/2024 09:17	JPY 2774.50	JPY 3070.00	Buy	-	Camilia GOH
Sopra Steria (FR0000050809)					
27/02/2026 11:00	EUR 129.70	EUR 215.00	Buy	Target Price	Francois Chenet
30/10/2025 11:14	EUR 133.20	EUR 225.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sopra Steria (FR0000050809)					
03/10/2025 11:12	EUR 160.90	EUR 250.00	Buy	Target Price	Francois Chenet
24/02/2025 10:27	EUR 177.70	EUR 260.00	Buy	Target Price	Francois Chenet
13/12/2024 11:26	EUR 166.70	EUR 270.00	Buy	Target Price	Gregoire Cayeux
04/11/2024 10:39	EUR 178.60	EUR 280.00	Buy	Target Price	Francois Chenet
04/10/2024 14:45	EUR 187.30	EUR 290.00	Buy	-	Francois Chenet
Southwest Airlines Co. (US8447411088)					
03/02/2026 09:53	USD 49.64	USD 50.00	Hold	Target Price	Bruno Villeroil
24/10/2025 10:39	USD 31.65	USD 35.00	Hold	Target Price	Bruno Villeroil
28/07/2025 10:44	USD 33.21	USD 34.00	Hold	Target Price	Bruno Villeroil
15/07/2025 12:25	USD 37.70	USD 36.00	Hold	Target Price	Francois Chenet
25/04/2025 10:40	USD 26.46	USD 27.00	Hold	Target Price	Bruno Villeroil
18/04/2025 11:16	USD 24.74	USD 28.00	Hold	Target Price	Gregoire Cayeux
07/02/2025 10:03	USD 31.09	USD 35.00	Hold	Target Price	Bruno Villeroil
25/10/2024 08:42	USD 29.02	USD 33.00	Hold	-	Gregoire Cayeux
Spie (FR0012757854)					
09/03/2026 12:43	EUR 48.68	EUR 57.00	Buy	Target Price	Bruno Villeroil
05/09/2025 17:27	EUR 47.14	EUR 55.00	Buy	Rating	Bruno Villeroil
31/07/2025 19:49	EUR 49.00	EUR 55.00	Hold	Target Price	Francois Chenet
25/04/2025 21:11	EUR 40.08	EUR 46.00	Hold	Rating	Bruno Villeroil
12/03/2025 15:40	EUR 39.60	EUR 46.00	Buy	Target Price	Bruno Villeroil
16/01/2025 11:32	EUR 30.86	EUR 40.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Spotify Technology S.A. (LU1778762911)					
11/02/2026 09:30	USD 476.02	USD 575.00	Buy	Target Price	Gregoire Cayeux
13/01/2026 09:24	USD 530.00	USD 685.00	Buy	Target Price	Gregoire Cayeux
05/11/2025 09:53	USD 629.60	USD 750.00	Buy	Target Price	Gregoire Cayeux
24/09/2025 13:35	USD 718.94	USD 790.00	Buy	Target Price & Rating	Gregoire Cayeux
30/07/2025 15:56	USD 620.01	USD 675.00	Hold	Target Price	Francois Chenet
18/07/2025 11:30	USD 720.91	USD 695.00	Hold	Target Price	Godfrey OYENIRAN
01/05/2025 15:58	USD 613.98	USD 610.00	Hold	Target Price & Rating	Gregoire Cayeux
05/02/2025 09:39	USD 621.77	USD 675.00	Buy	Target Price	Godfrey OYENIRAN
28/11/2024 10:34	USD 476.61	USD 560.00	Buy	Target Price & Rating	Godfrey OYENIRAN
18/11/2024 09:49	USD 467.37	USD 485.00	Hold	-	Godfrey OYENIRAN
Standard Chartered (GB0004082847)					
06/02/2026 11:44	GBP 1847.00	GBP 2000.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/12/2025 19:52	GBP 1703.50	GBP 1700.00	Hold	Target Price	Henri-Maximilien Helmholtz
31/10/2025 17:35	GBP 1571.00	GBP 1580.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/09/2025 17:39	GBP 1364.00	GBP 1500.00	Hold	Target Price & Rating	Gregoire Cayeux
01/08/2025 14:23	GBP 1360.50	GBP 1350.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
06/05/2025 18:03	GBP 1096.50	GBP 1210.00	Hold	Target Price	Henri-Maximilien Helmholtz
25/04/2025 18:12	GBP 1083.00	GBP 1200.00	Hold	Rating	Henri-Maximilien Helmholtz
25/04/2025 17:56	GBP 1083.00	GBP 1200.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
24/02/2025 12:39	GBP 1183.00	GBP 1300.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/01/2025 19:20	GBP 1015.00	GBP 1200.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/11/2024 12:16	GBP 919.80	GBP 1060.00	Hold	-	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Starbucks Corporation (US8552441094)					
30/01/2026 09:19	USD 93.88	USD 74.00	Sell	Target Price	Gregoire Cayeux
26/01/2026 08:17	USD 97.62	USD 75.00	Sell	Target Price	Gregoire Cayeux
31/10/2025 09:52	USD 83.15	USD 64.00	Sell	Target Price	Gregoire Cayeux
31/07/2025 11:45	USD 92.76	USD 69.00	Sell	Target Price	Godfrey OYENIRAN
01/05/2025 10:03	USD 80.05	USD 65.00	Sell	Target Price & Rating	Gregoire Cayeux
15/04/2025 09:41	USD 85.49	USD 85.00	Hold	Rating	Godfrey OYENIRAN
30/01/2025 17:19	USD 108.58	USD 85.00	Sell	Target Price & Rating	Gregoire Cayeux
04/11/2024 03:34	USD 98.87	USD 103.00	Buy	Target Price	Godfrey OYENIRAN
24/10/2024 10:50	USD 97.65	USD 104.00	Buy	-	Godfrey OYENIRAN
Starhub Ltd (SG1V12936232)					
15/08/2025 04:46	SGD 1.17	SGD 1.27	Hold	Target Price	Camilia GOH
18/11/2024 08:52	SGD 1.19	SGD 1.34	Hold	-	Jason LIM
Stellantis (NL00150001Q9)					
09/03/2026 12:17	EUR 6.17	EUR 5.20	Sell	Target Price	Bruno Villeroil
09/02/2026 17:58	EUR 6.11	EUR 5.00	Sell	Target Price	Bruno Villeroil
11/12/2025 17:40	EUR 10.18	EUR 7.80	Sell	Target Price & Rating	Bruno Villeroil
31/10/2025 16:43	EUR 8.85	EUR 8.80	Hold	Target Price	Bruno Villeroil
09/09/2025 12:32	EUR 7.63	EUR 8.60	Hold	Target Price & Rating	Bruno Villeroil
30/07/2025 12:42	EUR 8.29	EUR 11.00	Buy	Target Price	Bruno Villeroil
12/05/2025 21:36	EUR 8.78	EUR 13.00	Buy	Target Price	Bruno Villeroil
17/04/2025 12:02	EUR 8.22	EUR 11.30	Buy	Target Price	Gregoire Cayeux
07/04/2025 17:38	EUR 8.79	EUR 11.50	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Stellantis (NL00150001Q9)					
27/02/2025 12:13	EUR 12.95	EUR 15.60	Buy	Target Price	Bruno Villeroil
24/02/2025 12:04	EUR 13.49	EUR 16.50	Buy	Target Price	Bruno Villeroil
06/12/2024 15:54	EUR 12.55	EUR 17.00	Buy	Target Price	Bruno Villeroil
01/10/2024 12:07	EUR 12.40	EUR 16.00	Buy	-	Bruno Villeroil
Stmicroelectronics (NL0000226223)					
11/02/2026 11:27	EUR 28.07	EUR 30.00	Hold	Target Price & Rating	Francois Chenet
24/10/2025 11:38	EUR 21.89	EUR 26.00	Buy	Target Price	Francois Chenet
07/10/2025 17:36	EUR 24.86	EUR 29.00	Buy	Target Price	Francois Chenet
05/09/2025 17:24	EUR 21.97	EUR 26.00	Buy	Target Price & Rating	Francois Chenet
25/07/2025 12:14	EUR 22.50	EUR 22.00	Reduce	Target Price	Francois Chenet
01/07/2025 17:28	EUR 25.94	EUR 23.00	Reduce	Target Price & Rating	Gregoire Cayeux
25/04/2025 11:28	EUR 20.24	EUR 22.00	Hold	Target Price	Francois Chenet
03/02/2025 11:45	EUR 21.82	EUR 24.00	Hold	Target Price	Francois Chenet
04/12/2024 14:21	EUR 24.42	EUR 26.00	Hold	Target Price & Rating	Gregoire Cayeux
04/11/2024 11:48	EUR 24.84	EUR 31.00	Buy	Target Price	Francois Chenet
18/10/2024 11:37	EUR 25.42	EUR 33.00	Buy	-	Francois Chenet
Stora Enso (FI0009005961)					
05/02/2026 12:40	EUR 10.58	EUR 9.90	Reduce	Target Price	Bruno Villeroil
06/01/2026 19:56	EUR 10.74	EUR 9.80	Reduce	Target Price	Bruno Villeroil
24/10/2025 20:23	EUR 9.60	EUR 9.20	Reduce	Target Price	Bruno Villeroil
08/10/2025 12:58	EUR 8.98	EUR 8.80	Reduce	Target Price & Rating	Bruno Villeroil
29/09/2025 19:28	EUR 9.22	EUR 9.30	Hold	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Stora Enso (FI0009005961)					
16/09/2025 20:54	EUR 9.62	EUR 8.10	Sell	Target Price	Bruno Villeroil
03/09/2025 12:11	EUR 9.73	EUR 7.70	Sell	Target Price & Rating	Bruno Villeroil
25/06/2025 13:16	EUR 9.43	EUR 8.20	Reduce	Target Price & Rating	Bruno Villeroil
30/05/2025 16:58	EUR 8.96	EUR 9.10	Hold	Target Price	Francois Chenet
19/05/2025 17:34	EUR 8.99	EUR 9.20	Hold	Target Price	Bruno Villeroil
28/04/2025 16:36	EUR 8.06	EUR 8.50	Hold	Target Price	Bruno Villeroil
03/04/2025 12:22	EUR 8.86	EUR 9.50	Hold	Target Price	Bruno Villeroil
12/02/2025 12:23	EUR 9.75	EUR 10.20	Hold	Target Price	Bruno Villeroil
08/01/2025 17:48	EUR 9.94	EUR 10.00	Hold	Target Price & Rating	Bruno Villeroil
12/11/2024 21:58	EUR 10.09	EUR 9.80	Reduce	Target Price	Bruno Villeroil
25/10/2024 17:32	EUR 10.34	EUR 10.00	Reduce	Target Price	Bruno Villeroil
14/10/2024 21:36	EUR 12.01	EUR 11.10	Reduce	-	Bruno Villeroil
Strategy Inc (US5949724083)					
27/03/2026 15:06	USD 132.93	USD 172.00	Hold	-	Henri-Maximilien Helmholtz
Straumann (CH1175448666)					
19/02/2026 12:06	CHF 97.14	CHF 105.00	Hold	Target Price & Rating	Francois Chenet
10/12/2025 12:44	CHF 91.36	CHF 110.00	Buy	Target Price & Rating	Francois Chenet
30/10/2025 12:26	CHF 94.22	CHF 90.00	Reduce	Target Price	Francois Chenet
14/08/2025 13:15	CHF 95.24	CHF 85.00	Reduce	Target Price	Gregoire Cayeux
27/06/2025 11:28	CHF 103.00	CHF 89.00	Reduce	Target Price	Torben BUMANN
02/05/2025 17:36	CHF 100.65	CHF 88.00	Reduce	Target Price	Francois Chenet
01/05/2025 16:21	CHF 100.65	CHF 89.00	Reduce	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Straumann (CH1175448666)					
12/03/2025 11:42	CHF 113.25	CHF 102.00	Reduce	Target Price	Francois Chenet
08/11/2024 12:56	CHF 115.40	CHF 100.00	Reduce	-	Francois Chenet
Stryker Corporation (US8636671013)					
02/02/2026 10:29	USD 369.56	USD 438.00	Buy	Target Price	Francois Chenet
04/11/2025 09:50	USD 358.16	USD 418.00	Buy	Target Price	Francois Chenet
04/08/2025 14:18	USD 377.79	USD 443.00	Buy	Target Price	Jason LIM
05/05/2025 14:38	USD 378.22	USD 441.00	Buy	Target Price	Gregoire Cayeux
30/01/2025 17:29	USD 391.07	USD 458.00	Buy	Target Price	Gregoire Cayeux
31/10/2024 10:37	USD 363.43	USD 424.00	Buy	-	Godfrey OYENIRAN
Ströer (DE0007493991)					
12/03/2026 11:15	EUR 32.45	EUR 47.50	Buy	Target Price	Gregoire Cayeux
19/01/2026 10:37	EUR 35.65	EUR 54.00	Buy	Target Price	Gregoire Cayeux
21/08/2025 10:40	EUR 42.30	EUR 62.00	Buy	Target Price	Torben BUMANN
13/11/2024 11:12	EUR 48.76	EUR 71.00	Buy	-	Gregoire Cayeux
Subsea 7 (LU0075646355)					
24/02/2025 09:22	NOK 187.00		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
11/10/2024 10:43	NOK 182.40	NOK 290.00	Buy	-	Francois Chenet
Sumco (JP3322930003)					
11/11/2024 08:02	JPY 1481.50	JPY 1700.00	Buy	-	Camilia GOH
Sumitomo Mitsui Financial Group, Inc. (JP3890350006)					
06/01/2026 10:18	JPY 5183.00	JPY 6000.00	Buy	Target Price	Gregoire Cayeux
20/11/2025 11:11	JPY 4374.00	JPY 5000.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Sumitomo Mitsui Financial Group, Inc. (JP3890350006)					
04/08/2025 08:13	JPY 3823.00	JPY 4500.00	Buy	Target Price	Camilia GOH
16/05/2025 17:31	JPY 3461.00	JPY 4200.00	Buy	Target Price	Francois Chenet
18/11/2024 10:10	JPY 3635.00	JPY 4800.00	Buy	Target Price	Camilia GOH
02/10/2024 08:41	JPY 3101.00	JPY 4000.00	Buy	-	Camilia GOH
Sumitomo Realty & Development Co Ltd (JP3409000001)					
19/09/2025 04:17	JPY 6536.00	JPY 6200.00	Hold	Target Price	Camilia GOH
08/07/2025 04:41	JPY 5522.00	JPY 5700.00	Hold	Target Price	Kevin Hadiprodjo
10/04/2025 11:28	JPY 4997.00	JPY 5000.00	Hold	Target Price & Rating	Camilia GOH
07/02/2025 05:01	JPY 5404.00	JPY 4400.00	Reduce	Target Price & Rating	Camilia GOH
08/01/2025 03:15	JPY 4889.00	JPY 4500.00	Hold	Target Price	Darren Lee
11/11/2024 08:30	JPY 4850.00	JPY 4900.00	Hold	-	Camilia GOH
Sun Hung Kai Properties Ltd (HK0016000132)					
26/11/2024 10:46	HKD 75.75	HKD 63.60	Reduce	-	Darren Lee
Sunny Optical Technology (Group) Co Ltd (KYG8586D1097)					
22/08/2025 10:01	HKD 79.25	HKD 96.90	Buy	Target Price	Darren Lee
08/07/2025 10:36	HKD 68.50	HKD 88.70	Buy	Target Price	Darren Lee
27/03/2025 09:12	HKD 75.25	HKD 88.60	Buy	Target Price & Rating	Darren Lee
11/02/2025 09:20	HKD 82.50	HKD 88.30	Hold	Target Price & Rating	Darren Lee
28/11/2024 11:03	HKD 60.50	HKD 73.10	Buy	-	Darren Lee
Sunrun Inc. (US86771W1053)					
24/02/2025 08:54	USD 8.42		No Opinion	Target Price & Rating	Gregoire Cayeux
15/11/2024 10:58	USD 10.91	USD 10.00	Reduce	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Suntec Real Estate Investment Trust (SG1Q52922370)					
28/10/2024 10:07	SGD 1.23	SGD 1.12	Hold	-	Jason LIM
Suntory Beverage & Food Ltd (JP3336560002)					
14/05/2025 07:38	JPY 4935.00	JPY 5530.00	Buy	Target Price	Camilia GOH
14/02/2025 06:53	JPY 4552.00	JPY 5600.00	Buy	Rating	Darren Lee
13/11/2024 07:32	JPY 5267.00	JPY 5600.00	Hold	-	Camilia GOH
Super Micro Computer, Inc. (US86800U3023)					
23/03/2026 10:07	USD 20.53	USD 16.00	Sell	Target Price & Rating	Francois Chenet
06/02/2026 10:00	USD 30.85	USD 40.00	Buy	Target Price	Francois Chenet
11/11/2025 09:14	USD 40.19	USD 49.00	Buy	Target Price	Gregoire Cayeux
08/08/2025 09:18	USD 46.67	USD 57.00	Buy	Target Price	Francois Chenet
03/06/2025 14:54	USD 41.20	USD 52.00	Buy	Target Price	Francois Chenet
09/05/2025 08:33	USD 32.11	USD 39.00	Buy	Target Price	Francois Chenet
15/04/2025 08:59	USD 33.12	USD 68.00	Buy	-	Gregoire Cayeux
Swatch Group B (CH0012255151)					
05/03/2026 17:34	CHF 178.15	CHF 140.00	Sell	Target Price	Gregoire Cayeux
02/12/2025 14:52	CHF 165.25	CHF 120.00	Sell	Target Price	Gregoire Cayeux
01/09/2025 07:49	CHF 144.55	CHF 110.00	Sell	Target Price	Gregoire Cayeux
29/04/2025 18:05	CHF 142.75	CHF 120.00	Sell	Target Price	Gregoire Cayeux
03/12/2024 18:21	CHF 159.20	CHF 135.00	Sell	-	Gregoire Cayeux
Swire Pacific Ltd (HK0019000162)					
11/08/2025 06:23	HKD 68.20	HKD 74.00	Hold	Target Price	Darren Lee
27/12/2024 04:07	HKD 70.00	HKD 70.00	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Swire Pacific Ltd (HK0019000162)					
25/11/2024 08:41	HKD 64.00	HKD 67.00	Hold	-	Darren Lee
Swire Properties Ltd (HK0000063609)					
08/08/2025 08:10	HKD 21.08	HKD 22.20	Hold	Target Price	Darren Lee
12/05/2025 11:37	HKD 17.04	HKD 18.30	Hold	-	Darren Lee
Swiss Life (CH0014852781)					
12/01/2026 19:03	CHF 892.80	CHF 805.00	Reduce	Target Price	Henri-Maximilien Helmholtz
09/12/2025 17:11	CHF 876.40	CHF 770.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
30/05/2025 16:27	CHF 816.20	CHF 785.00	Hold	Rating	Gregoire Cayeux
05/12/2024 11:43	CHF 686.00	CHF 785.00	Buy	-	Henri-Maximilien Helmholtz
Swiss Re (CH0126881561)					
18/02/2026 14:58	CHF 130.55	CHF 119.00	Reduce	Target Price	Henri-Maximilien Helmholtz
24/07/2025 17:31	CHF 147.70	CHF 125.00	Reduce	Target Price	Henri-Maximilien Helmholtz
02/06/2025 14:29	CHF 145.25	CHF 130.00	Reduce	Target Price	Henri-Maximilien Helmholtz
30/04/2025 17:47	CHF 145.80	CHF 135.00	Reduce	Target Price	Henri-Maximilien Helmholtz
12/03/2025 18:30	CHF 144.15	CHF 144.00	Reduce	Rating	Henri-Maximilien Helmholtz
13/01/2025 13:26	CHF 131.45	CHF 144.00	Hold	Target Price	Torben BUMANN
04/12/2024 18:35	CHF 132.25	CHF 131.00	Hold	Target Price	Henri-Maximilien Helmholtz
15/10/2024 13:32	CHF 118.15	CHF 120.00	Hold	-	Henri-Maximilien Helmholtz
Swisscom (CH0008742519)					
13/02/2026 11:34	CHF 686.50	CHF 710.00	Hold	Target Price & Rating	Gregoire Cayeux
03/10/2025 17:25	CHF 585.00	CHF 665.00	Buy	Target Price & Rating	Gregoire Cayeux
13/05/2025 15:43	CHF 532.00	CHF 480.00	Reduce	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Syensqo (BE0974464977)					
27/02/2026 19:42	EUR 54.52	EUR 70.00	Buy	Target Price	Bruno Villeroil
17/11/2025 12:47	EUR 71.90	EUR 84.00	Buy	Target Price	Bruno Villeroil
13/10/2025 21:11	EUR 65.02	EUR 86.00	Buy	Target Price	Bruno Villeroil
07/08/2025 17:59	EUR 75.50	EUR 88.00	Buy	Target Price	Bruno Villeroil
16/05/2025 16:03	EUR 65.16	EUR 91.00	Buy	Target Price	Bruno Villeroil
10/04/2025 17:31	EUR 54.34	EUR 88.00	Buy	Target Price	Francois Chenet
03/04/2025 18:51	EUR 62.74	EUR 97.00	Buy	Target Price	Bruno Villeroil
04/03/2025 13:01	EUR 69.99	EUR 100.00	Buy	Target Price	Bruno Villeroil
22/01/2025 19:07	EUR 74.69	EUR 106.00	Buy	Target Price	Bruno Villeroil
06/11/2024 14:06	EUR 78.17	EUR 108.00	Buy	-	Gregoire Cayeux
Symrise (DE000SYM9999)					
05/03/2026 17:35	EUR 70.94	EUR 98.00	Buy	Target Price	Bruno Villeroil
13/01/2026 18:32	EUR 70.84	EUR 100.00	Buy	Target Price	Bruno Villeroil
29/10/2025 13:12	EUR 76.68	EUR 110.00	Buy	Target Price	Bruno Villeroil
11/09/2025 17:51	EUR 80.82	EUR 115.00	Buy	Target Price	Bruno Villeroil
31/07/2025 15:49	EUR 78.16	EUR 122.00	Buy	Target Price	Bruno Villeroil
30/04/2025 12:08	EUR 100.75	EUR 132.00	Buy	Target Price	Bruno Villeroil
18/10/2024 20:33	EUR 118.75	EUR 137.00	Buy	-	Bruno Villeroil
Synchrony Financial (US87165B1035)					
28/01/2026 10:46	USD 73.00	USD 96.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/10/2025 20:15	USD 72.32	USD 92.00	Buy	Target Price	Gregoire Cayeux
23/07/2025 10:57	USD 70.66	USD 90.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Synchrony Financial (US87165B1035)					
02/06/2025 04:10	USD 57.65	USD 72.00	Buy	Target Price & Rating	Godfrey OYENIRAN
23/04/2025 12:00	USD 48.56	USD 51.00	Hold	Target Price	Gregoire Cayeux
30/01/2025 13:22	USD 68.77	USD 70.00	Hold	Target Price & Rating	Gregoire Cayeux
20/11/2024 09:05	USD 63.65	USD 67.00	Buy	Target Price & Rating	Godfrey OYENIRAN
17/10/2024 11:16	USD 56.52	USD 56.00	Hold	-	Godfrey OYENIRAN
Synopsys, Inc. (US8716071076)					
27/02/2026 09:28	USD 426.00	USD 425.00	Hold	Target Price & Rating	Francois Chenet
11/09/2025 09:18	USD 387.78	USD 530.00	Buy	Target Price & Rating	Francois Chenet
07/08/2025 10:05	USD 625.88	USD 656.00	Hold	Rating	Francois Chenet
15/07/2025 09:45	USD 549.53	USD 656.00	Buy	Target Price	Francois Chenet
30/05/2025 09:33	USD 454.99	USD 525.00	Buy	Target Price	Francois Chenet
10/03/2025 09:12	USD 450.88	USD 568.00	Buy	Target Price	Francois Chenet
16/12/2024 09:33	USD 508.28	USD 646.00	Buy	-	Francois Chenet
Sysco Corporation (US8718291078)					
28/01/2026 09:34	USD 83.92	USD 84.00	Hold	Target Price & Rating	Gregoire Cayeux
30/07/2025 16:04	USD 78.38	USD 68.00	Reduce	Target Price	Francois Chenet
30/04/2025 09:46	USD 70.24	USD 61.00	Reduce	Target Price	Godfrey OYENIRAN
25/04/2025 11:11	USD 72.54	USD 67.00	Reduce	Target Price & Rating	Gregoire Cayeux
30/10/2024 09:47	USD 74.17	USD 85.00	Buy	-	Godfrey OYENIRAN
Systemex (JP3351100007)					
11/08/2025 09:34	JPY 2045.50	JPY 2830.00	Buy	Target Price	Camilia GOH
19/05/2025 04:43	JPY 2464.00	JPY 3060.00	Buy	Target Price	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Systemex (JP3351100007)					
14/02/2025 06:29	JPY 2765.00	JPY 3380.00	Buy	Target Price & Rating	Darren Lee
08/11/2024 03:42	JPY 2985.50	JPY 3240.00	Hold	-	Camilia GOH
T-Mobile Us, Inc. (US8725901040)					
13/02/2026 09:38	USD 214.68	USD 250.00	Buy	Target Price	Gregoire Cayeux
28/04/2025 07:57	USD 232.77	USD 270.00	Buy	Target Price	Gregoire Cayeux
23/02/2025 09:27	USD 265.17	USD 290.00	Buy	Target Price	Gregoire Cayeux
06/02/2025 09:36	USD 242.43	USD 260.00	Buy	Target Price	Gregoire Cayeux
03/11/2024 09:12	USD 223.28	USD 250.00	Buy	Target Price	Gregoire Cayeux
13/10/2024 09:22	USD 213.04	USD 240.00	Buy	-	Gregoire Cayeux
Tag Immobilien (DE0008303504)					
05/11/2025 17:23	EUR 14.16	EUR 21.60	Buy	Target Price	Henri-Maximilien Helmholtz
23/09/2025 20:53	EUR 14.35	EUR 22.00	Buy	Target Price	Henri-Maximilien Helmholtz
28/05/2025 10:32	EUR 14.56	EUR 21.20	Buy	Target Price	Francois Chenet
09/01/2025 17:03	EUR 13.30	EUR 20.50	Buy	Target Price	Gregoire Cayeux
13/11/2024 12:45	EUR 15.55	EUR 20.00	Buy	-	Gregoire Cayeux
Taiwan Semicon.Sp.n.Adr 1:5 (US8740391003)					
28/07/2025 11:47	USD 245.60	USD 275.00	Buy	Target Price	Jason LIM
17/01/2025 03:43	USD 206.80	USD 240.00	Buy	Target Price	Jason LIM
22/10/2024 08:12	USD 201.95	USD 230.00	Buy	-	Jason LIM
Taiwan Semiconductor Manufacturing Company Limited (TW0002330008)					
19/01/2026 07:48	TWD 1740.00	TWD 2010.00	Buy	Target Price	Gregoire Cayeux
17/10/2025 09:43	TWD 1485.00	TWD 1750.00	Buy	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Taiwan Semiconductor Manufacturing Company Limited (TW0002330008)					
02/10/2025 09:21	TWD 1325.00	TWD 1435.00	Buy	Target Price	Gregoire Cayeux
22/10/2024 08:10	TWD 1085.00	TWD 1400.00	Buy	-	Jason LIM
Taiyo Yuden Co Ltd (JP3452000007)					
06/08/2025 10:45	JPY 2840.50	JPY 2250.00	Sell	Rating	Camilia GOH
27/06/2025 09:02	JPY 2522.50	JPY 2250.00	Reduce	Target Price	Camilia GOH
29/04/2025 10:06	JPY 2232.00	JPY 1800.00	Reduce	Target Price & Rating	Jason LIM
07/03/2025 03:37	JPY 2557.50	JPY 2700.00	Hold	Target Price	Camilia GOH
03/12/2024 07:05	JPY 2170.50	JPY 2250.00	Hold	Target Price	Darren Lee
08/11/2024 03:33	JPY 2780.50	JPY 2600.00	Hold	-	Camilia GOH
Takashimaya Co Ltd (JP3456000003)					
01/07/2025 10:45	JPY 1128.50	JPY 1200.00	Hold	Target Price	Jason LIM
16/10/2024 03:38	JPY 1259.50	JPY 1300.00	Hold	Target Price	Camilia GOH
01/10/2024 03:29	JPY 1143.00	JPY 1450.00	Hold	-	Camilia GOH
Take-Two Interactive Software, Inc. (US8740541094)					
11/11/2025 10:34	USD 234.06	USD 279.00	Buy	Target Price	Gregoire Cayeux
26/05/2025 07:02	USD 224.99	USD 263.00	Buy	-	Gregoire Cayeux
Takeda Pharmaceutical Company Ltd (JP3463000004)					
31/07/2025 10:42	JPY 4296.00	JPY 5900.00	Buy	Target Price	Camilia GOH
28/05/2025 08:13	JPY 4200.00	JPY 5800.00	Buy	-	Camilia GOH
Tal Education Group (US8740801043)					
04/08/2025 10:06	USD 10.64	USD 12.60	Buy	Target Price & Rating	Darren Lee
01/08/2025 05:38	USD 10.09	USD 10.00	Hold	Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tal Education Group (US8740801043)					
28/04/2025 09:55	USD 9.16	USD 10.00	Buy	Target Price	Darren Lee
03/02/2025 08:07	USD 12.23	USD 15.30	Buy	Target Price	Darren Lee
24/01/2025 03:15	USD 9.13	USD 13.40	Buy	-	Darren Lee
Tapestry, Inc. (US8760301072)					
06/02/2026 10:10	USD 143.19	USD 146.00	Hold	Target Price & Rating	Gregoire Cayeux
06/01/2026 12:09	USD 128.53	USD 110.00	Reduce	Rating	Gregoire Cayeux
10/11/2025 10:23	USD 103.68	USD 110.00	Hold	Target Price & Rating	Gregoire Cayeux
23/09/2025 11:11	USD 113.88	USD 96.00	Sell	Rating	Godfrey OYENIRAN
15/08/2025 11:32	USD 95.69	USD 96.00	Hold	Target Price	Godfrey OYENIRAN
15/07/2025 12:56	USD 101.55	USD 93.00	Hold	Rating	Jason LIM
09/05/2025 10:23	USD 77.54	USD 93.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/02/2025 09:41	USD 82.20	USD 77.00	Hold	Target Price & Rating	Godfrey OYENIRAN
13/01/2025 10:18	USD 67.15	USD 56.00	Sell	Target Price & Rating	Godfrey OYENIRAN
08/11/2024 09:10	USD 51.55	USD 54.00	Hold	Target Price	Godfrey OYENIRAN
28/10/2024 04:18	USD 50.49	USD 50.00	Hold	Rating	Godfrey OYENIRAN
10/10/2024 10:50	USD 45.26	USD 50.00	Buy	-	Godfrey OYENIRAN
Target Corporation (US87612E1064)					
05/03/2026 10:40	USD 120.08	USD 130.00	Hold	Target Price & Rating	Gregoire Cayeux
20/11/2025 10:23	USD 86.08	USD 106.00	Buy	Target Price	Gregoire Cayeux
21/08/2025 09:44	USD 98.69	USD 117.00	Buy	Target Price	Godfrey OYENIRAN
22/05/2025 10:32	USD 93.01	USD 99.00	Buy	Target Price & Rating	Godfrey OYENIRAN
18/04/2025 16:10	USD 93.11	USD 100.00	Hold	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Target Corporation (US87612E1064)					
05/03/2025 08:53	USD 117.14	USD 147.00	Buy	Target Price	Godfrey OYENIRAN
17/01/2025 08:59	USD 133.25	USD 162.00	Buy	Target Price	Godfrey OYENIRAN
21/11/2024 08:38	USD 121.72	USD 160.00	Buy	Target Price	Jason LIM
10/10/2024 10:58	USD 154.33	USD 188.00	Buy	-	Godfrey OYENIRAN
Tdk Corp (JP3538800008)					
25/08/2025 09:07	JPY 1915.00	JPY 1600.00	Reduce	Target Price & Rating	Jason LIM
04/08/2025 08:25	JPY 1876.00	JPY 1450.00	Sell	Rating	Camilia GOH
17/06/2025 03:20	JPY 1511.50	JPY 1450.00	Hold	Target Price & Rating	Camilia GOH
29/04/2025 10:10	JPY 1459.50	JPY 1300.00	Reduce	Target Price & Rating	Jason LIM
05/03/2025 03:55	JPY 1599.00	JPY 1570.00	Hold	Target Price	Camilia GOH
04/11/2024 04:24	JPY 1848.00	JPY 1980.00	Hold	-	Camilia GOH
Te Connectivity Plc (IE000IVNQZ81)					
03/11/2025 09:51	USD 247.01	USD 288.00	Buy	Target Price	Francois Chenet
25/07/2025 10:47	USD 205.60	USD 230.00	Buy	Target Price	Francois Chenet
11/07/2025 09:31	USD 175.03	USD 202.00	Buy	Target Price	Gregoire Cayeux
25/04/2025 10:05	USD 143.52	USD 161.00	Buy	Target Price	Francois Chenet
14/04/2025 10:53	USD 127.95	USD 182.00	Buy	-	Gregoire Cayeux
Teamviewer (DE000A2YN900)					
15/01/2026 11:59	EUR 6.02	EUR 6.50	Hold	Target Price	Francois Chenet
23/10/2025 16:14	EUR 6.64	EUR 7.00	Hold	Target Price	Francois Chenet
13/10/2025 17:15	EUR 8.40	EUR 10.00	Hold	Target Price	Francois Chenet
07/07/2025 16:15	EUR 9.65	EUR 11.00	Hold	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Teamviewer (DE000A2YN900)					
09/05/2025 09:01	EUR 10.90	EUR 13.00	Hold	Target Price	Francois Chenet
13/02/2025 11:34	EUR 12.27	EUR 14.00	Hold	Target Price	Francois Chenet
07/11/2024 17:31	EUR 11.68	EUR 13,00	Hold	-	Francois Chenet
Technip Energies (NL0014559478)					
12/02/2026 11:54	EUR 33.16	EUR 34.00	Hold	Target Price	Francois Chenet
04/11/2025 17:13	EUR 35.70	EUR 37.00	Hold	Target Price	Francois Chenet
10/10/2025 11:59	EUR 39.98	EUR 40.00	Hold	Target Price & Rating	Francois Chenet
01/04/2025 11:34	EUR 30.14	EUR 35.00	Buy	Target Price & Rating	Francois Chenet
17/12/2024 12:04	EUR 25.96	EUR 29.00	Hold	Target Price	Francois Chenet
15/11/2024 12:48	EUR 25.02	EUR 28.00	Hold	Rating	Francois Chenet
04/11/2024 11:29	EUR 24.20	EUR 28.00	Buy	-	Francois Chenet
Techtronic Industries Co Ltd (HK0669013440)					
23/06/2025 08:06	HKD 84.70	HKD 108.00	Buy	Target Price	Darren Lee
25/11/2024 08:23	HKD 104.60	HKD 135.00	Buy	-	Darren Lee
Teladoc Health, Inc. (US87918A1051)					
28/05/2025 14:42	USD 7.08		No Opinion	Target Price & Rating	Gregoire Cayeux
05/12/2024 02:07	USD 10.95	USD 12.00	Buy	Target Price & Rating	Jason LIM
04/11/2024 08:00	USD 9.21	USD 9.00	Hold	-	Jason LIM
Telecom Italia (IT0003497168)					
23/03/2026 18:04	EUR .60		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
17/03/2026 11:58	EUR .60	EUR .65	Hold	Target Price & Rating	Gregoire Cayeux
02/12/2025 18:05	EUR .48	EUR .56	Buy	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Telecom Italia (IT0003497168)					
03/10/2025 18:37	EUR .47	EUR .50	Hold	Target Price	Gregoire Cayeux
07/08/2025 11:40	EUR .42	EUR .45	Hold	Target Price	Gregoire Cayeux
30/07/2025 11:32	EUR .41	EUR .44	Hold	Target Price & Rating	Francois Chenet
10/04/2025 16:38	EUR .28	EUR .35	Buy	Target Price & Rating	Gregoire Cayeux
06/03/2025 15:21	EUR .26	EUR .28	Hold	Target Price	Gregoire Cayeux
29/11/2024 08:55	EUR .23	EUR .25	Hold	-	Gregoire Cayeux
Telefónica (ES0178430E18)					
02/12/2025 18:10	EUR 3.67	EUR 3.20	Reduce	Target Price & Rating	Francois Chenet
29/10/2025 12:01	EUR 4.57	EUR 3.80	Sell	Target Price & Rating	Gregoire Cayeux
03/10/2025 18:59	EUR 4.34	EUR 3.70	Reduce	Target Price & Rating	Gregoire Cayeux
31/07/2025 17:37	EUR 4.58	EUR 3.40	Sell	Target Price	Francois Chenet
12/03/2025 15:00	EUR 4.25	EUR 3.20	Sell	-	Gregoire Cayeux
Telenor (NO0010063308)					
10/02/2026 11:28	NOK 173.50	NOK 185.00	Hold	Target Price & Rating	Gregoire Cayeux
02/12/2025 17:53	NOK 144.80	NOK 172.00	Buy	Target Price	Francois Chenet
30/10/2025 17:00	NOK 153.00	NOK 185.00	Buy	Target Price	Gregoire Cayeux
03/10/2025 12:14	NOK 164.60	NOK 191.00	Buy	Target Price & Rating	Gregoire Cayeux
19/06/2025 11:33	NOK 152.70	NOK 165.00	Hold	Target Price & Rating	Gregoire Cayeux
10/04/2025 21:14	NOK 137.70	NOK 160.00	Buy	Target Price	Gregoire Cayeux
28/11/2024 17:37	NOK 131.00	NOK 155.00	Buy	Target Price & Rating	Gregoire Cayeux
14/11/2024 12:58	NOK 132.40	NOK 140.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Teleperformance (FR0000051807)					
05/03/2026 17:00	EUR 56.04	EUR 91.00	Buy	Target Price	Gregoire Cayeux
07/11/2025 11:30	EUR 60.32	EUR 105.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 17:51	EUR 85.72	EUR 120.00	Buy	Target Price	Francois Chenet
27/06/2025 14:32	EUR 80.16	EUR 125.00	Buy	Target Price	Gregoire Cayeux
05/05/2025 11:29	EUR 89.44	EUR 150.00	Buy	Target Price	Gregoire Cayeux
07/03/2025 11:41	EUR 107.70	EUR 160.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 17:04	EUR 98.30	EUR 173.00	Buy	-	Gregoire Cayeux
Temenos (CH0012453913)					
25/02/2026 17:17	CHF 64.20	CHF 70.00	Hold	Target Price	Francois Chenet
16/01/2026 09:05	CHF 80.00	CHF 80.00	Hold	Target Price	Francois Chenet
29/10/2025 11:32	CHF 62.20	CHF 70.00	Hold	Target Price	Francois Chenet
23/07/2025 11:44	CHF 59.00	CHF 64.00	Hold	Target Price & Rating	Francois Chenet
23/04/2025 17:27	CHF 62.00	CHF 57.00	Reduce	Target Price	Francois Chenet
19/02/2025 10:36	CHF 79.75	CHF 73.00	Reduce	Rating	Francois Chenet
14/01/2025 11:05	CHF 67.40	CHF 73.00	Hold	Target Price	Gregoire Cayeux
12/11/2024 10:34	CHF 59.55	CHF 62.00	Hold	Rating	Gregoire Cayeux
24/10/2024 10:42	CHF 64.60	CHF 62.00	Reduce	-	Francois Chenet
Tenaris (LU2598331598)					
24/02/2026 10:24	EUR 22.60	EUR 22.50	Hold	Target Price	Francois Chenet
18/06/2025 10:38	EUR 15.91	EUR 17.00	Hold	Target Price	Francois Chenet
02/05/2025 11:36	EUR 14.68	EUR 16.00	Hold	Target Price & Rating	Francois Chenet
10/04/2025 14:45	EUR 13.81	EUR 20.50	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tencent Holdings Ltd (KYG875721634)					
15/08/2025 03:08	HKD 586.00	HKD 740.00	Buy	Target Price	Darren Lee
12/08/2025 05:39	HKD 561.00	HKD 710.00	Buy	Target Price	Darren Lee
21/03/2025 08:58	HKD 519.50	HKD 645.00	Buy	Target Price	Darren Lee
04/11/2024 07:53	HKD 419.20	HKD 500.00	Buy	-	Darren Lee
Tencent Music Entertainment Group (US88034P1093)					
14/08/2025 08:41	USD 25.60	USD 28.50	Buy	Target Price	Darren Lee
12/08/2025 05:48	USD 22.13	USD 25.00	Buy	Target Price & Rating	Darren Lee
11/06/2025 12:11	USD 18.34	USD 20.00	Hold	Rating	Darren Lee
06/06/2025 12:13	USD 17.78	USD 20.00	Buy	Target Price	Darren Lee
15/05/2025 06:03	USD 14.69	USD 16.70	Buy	Target Price & Rating	Darren Lee
20/03/2025 05:12	USD 15.09	USD 16.55	Hold	Target Price & Rating	Darren Lee
19/03/2025 04:49	USD 13.06	USD 16.00	Buy	-	Darren Lee
Tencent Music Entertainment Group Hk (KYG875771134)					
14/08/2025 08:42	HKD 102.10	HKD 110.70	Buy	Target Price	Darren Lee
12/08/2025 05:50	HKD 85.70	HKD 97.10	Buy	Target Price & Rating	Darren Lee
11/06/2025 12:08	HKD 73.65	HKD 77.70	Hold	Rating	Darren Lee
06/06/2025 12:14	HKD 69.75	HKD 77.70	Buy	Target Price	Darren Lee
15/05/2025 05:45	HKD 54.50	HKD 64.69	Buy	Target Price	Darren Lee
20/03/2025 05:04	HKD 51.10	HKD 64.30	Buy	Target Price	Darren Lee
27/12/2024 04:05	HKD 46.15	HKD 62.20	Buy	-	Darren Lee
Teradyne, Inc. (US8807701029)					
31/03/2026 15:46	USD 276.35	USD 237.00	Reduce	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Teradyne, Inc. (US8807701029)					
27/05/2025 11:04	USD 76.98		No Opinion	Target Price & Rating	Gregoire Cayeux
30/04/2025 10:13	USD 74.89	USD 64.00	Reduce	Target Price & Rating	Francois Chenet
04/04/2025 17:36	USD 75.09	USD 65.00	Sell	Target Price	Francois Chenet
16/12/2024 10:10	USD 123.22	USD 99.00	Sell	Rating	Francois Chenet
28/10/2024 10:16	USD 111.75	USD 99.00	Reduce	-	Francois Chenet
Terna (IT0003242622)					
24/11/2025 17:10	EUR 9.18	EUR 9.60	Hold	Target Price	Gregoire Cayeux
31/07/2025 12:27	EUR 8.40	EUR 8.90	Hold	Target Price	Francois Chenet
24/04/2025 17:09	EUR 8.44	EUR 8.80	Hold	Target Price	Gregoire Cayeux
25/10/2024 14:29	EUR 8.08	EUR 8.00	Hold	-	Gregoire Cayeux
Tesco (GB00BLGZ9862)					
16/03/2026 17:39	GBP 488.90	GBP 525.00	Hold	Target Price & Rating	Gregoire Cayeux
09/01/2026 16:57	GBP 422.10	GBP 505.00	Buy	Target Price	Gregoire Cayeux
03/10/2025 12:30	GBP 452.40	GBP 500.00	Buy	Target Price & Rating	Gregoire Cayeux
22/09/2025 11:37	GBP 434.80	GBP 475.00	Hold	Target Price & Rating	Gregoire Cayeux
13/06/2025 14:56	GBP 391.60	GBP 435.00	Buy	Target Price	Gregoire Cayeux
02/06/2025 12:34	GBP 388.00	GBP 430.00	Buy	Target Price	Gregoire Cayeux
09/05/2025 12:27	GBP 377.20	GBP 420.00	Buy	Target Price	Gregoire Cayeux
11/04/2025 12:46	GBP 314.60	GBP 370.00	Buy	Target Price	Gregoire Cayeux
01/04/2025 19:30	GBP 332.30	GBP 385.00	Buy	Target Price	Gregoire Cayeux
06/01/2025 13:33	GBP 372.30	GBP 425.00	Buy	Target Price	Gregoire Cayeux
18/10/2024 13:00	GBP 362.10	GBP 445.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tesla, Inc. (US88160R1014)					
30/01/2026 10:00	USD 416.56	USD 360.00	Reduce	Target Price & Rating	Bruno Villeroil
04/01/2026 12:38	USD 438.07	USD 350.00	Sell	Target Price	Gregoire Cayeux
03/10/2025 10:02	USD 436.00	USD 325.00	Sell	Target Price	Gregoire Cayeux
16/09/2025 10:34	USD 410.04	USD 300.00	Sell	Rating	Godfrey OYENIRAN
25/07/2025 12:10	USD 305.30	USD 300.00	Hold	Target Price	Kevin Hadiprodjo
12/06/2025 10:00	USD 326.43	USD 320.00	Hold	Rating	Godfrey OYENIRAN
06/06/2025 11:31	USD 284.70	USD 320.00	Buy	Rating	Godfrey OYENIRAN
20/05/2025 09:34	USD 342.09	USD 320.00	Hold	Target Price	Godfrey OYENIRAN
23/04/2025 11:05	USD 237.97	USD 260.00	Hold	Target Price & Rating	Godfrey OYENIRAN
03/04/2025 11:04	USD 282.76	USD 360.00	Buy	Target Price	Godfrey OYENIRAN
12/03/2025 09:02	USD 230.58	USD 385.00	Buy	Target Price	Godfrey OYENIRAN
31/01/2025 17:29	USD 400.28	USD 540.00	Buy	Target Price	Gregoire Cayeux
03/01/2025 10:59	USD 379.28	USD 530.00	Buy	Target Price	Godfrey OYENIRAN
18/12/2024 10:20	USD 479.86	USD 560.00	Buy	Target Price	Godfrey OYENIRAN
10/12/2024 09:43	USD 389.79	USD 450.00	Buy	Target Price	Godfrey OYENIRAN
07/11/2024 09:32	USD 288.53	USD 375.00	Buy	Target Price & Rating	Godfrey OYENIRAN
29/10/2024 11:05	USD 262.51	USD 265.00	Hold	Target Price & Rating	Godfrey OYENIRAN
25/10/2024 10:59	USD 260.48	USD 225.00	Reduce	Rating	Godfrey OYENIRAN
24/10/2024 10:56	USD 213.65	USD 225.00	Hold	Target Price	Godfrey OYENIRAN
14/10/2024 08:25	USD 217.80	USD 220.00	Hold	Target Price	Godfrey OYENIRAN
03/10/2024 12:13	USD 249.02	USD 240.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tessenderlo (BE0003555639)					
31/03/2026 16:15	EUR 19.92	EUR 20.00	Hold	Target Price & Rating	Bruno Villeroil
27/03/2025 11:13	EUR 25.25	EUR 24.00	Reduce	-	Bruno Villeroil
Teva Pharmaceutical Industries Limited (US8816242098)					
30/01/2026 10:09	USD 33.07	USD 36.00	Hold	Target Price	Francois Chenet
07/11/2025 09:42	USD 24.46	USD 24.00	Hold	Target Price & Rating	Gregoire Cayeux
05/08/2025 15:10	USD 15.69	USD 13.00	Sell	Target Price	Francois Chenet
12/05/2025 09:04	USD 16.93	USD 14.00	Sell	Target Price	Gregoire Cayeux
14/04/2025 10:21	USD 13.46	USD 10.00	Sell	Target Price & Rating	Godfrey OYENIRAN
30/01/2025 18:55	USD 18.54	USD 21.00	Buy	Target Price	Francois Chenet
19/12/2024 10:11	USD 21.20	USD 26.00	Buy	Target Price	Godfrey OYENIRAN
07/11/2024 09:49	USD 17.43	USD 21.00	Buy	-	Jason LIM
Texas Instruments (US8825081040)					
28/01/2026 17:05	USD 196.63	USD 215.00	Hold	Target Price	Francois Chenet
23/01/2026 09:23	USD 194.99	USD 190.00	Hold	Target Price & Rating	Gregoire Cayeux
23/07/2025 11:34	USD 214.92	USD 125.00	Sell	Target Price & Rating	Francois Chenet
24/04/2025 17:13	USD 152.15	USD 130.00	Reduce	Rating	Francois Chenet
24/01/2025 11:49	USD 200.61	USD 130.00	Sell	Target Price	Gregoire Cayeux
24/10/2024 10:36	USD 201.74	USD 140.00	Sell	-	Francois Chenet
Thai Beverage Pcl (TH0902010014)					
24/06/2025 12:56	SGD .46	SGD .60	Buy	Target Price	Jason LIM
13/01/2025 07:03	SGD .55	SGD .69	Buy	Target Price	Camilia GOH
09/12/2024 09:46	SGD .56	SGD .68	Buy	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Thales (FR0000121329)					
05/03/2026 12:20	EUR 250.70	EUR 320.00	Buy	Target Price	Bruno Villeroil
24/10/2025 13:01	EUR 260.70	EUR 310.00	Buy	Target Price	Bruno Villeroil
02/10/2025 11:53	EUR 264.00	EUR 315.00	Buy	Target Price & Rating	Bruno Villeroil
28/07/2025 12:17	EUR 240.10	EUR 240.00	Hold	Target Price	Bruno Villeroil
02/07/2025 16:34	EUR 236.30	EUR 230.00	Hold	Target Price & Rating	Gregoire Cayeux
16/01/2025 18:07	EUR 145.35	EUR 176.00	Buy	-	Bruno Villeroil
The Bank Of New York Mellon Corporation (US0640581007)					
14/01/2026 10:27	USD 122.93	USD 130.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
17/10/2025 13:42	USD 106.72	USD 120.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
05/09/2025 09:58	USD 105.56	USD 110.00	Hold	Rating	Godfrey OYENIRAN
16/07/2025 17:47	USD 95.16	USD 110.00	Buy	Target Price	Francois Chenet
22/05/2025 10:03	USD 88.90	USD 103.00	Buy	Target Price	Godfrey OYENIRAN
14/04/2025 10:21	USD 77.67	USD 90.00	Buy	Target Price	Godfrey OYENIRAN
16/01/2025 08:44	USD 82.04	USD 95.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 08:29	USD 74.15	USD 88.00	Buy	-	Godfrey OYENIRAN
The Bank Of Nova Scotia (CA0641491075)					
25/02/2026 10:56	USD 75.38	USD 54.00	Sell	Target Price	Henri-Maximilien Helmholtz
03/12/2025 09:47	USD 70.55	USD 51.00	Sell	Target Price	Henri-Maximilien Helmholtz
27/08/2025 10:28	USD 61.41	USD 46.00	Sell	Target Price	Godfrey OYENIRAN
28/05/2025 14:26	USD 52.73	USD 39.00	Sell	Target Price	Gregoire Cayeux
26/02/2025 10:36	USD 49.86	USD 40.00	Sell	Target Price	Godfrey OYENIRAN
04/12/2024 10:00	USD 54.78	USD 43.00	Sell	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Bank Of Nova Scotia (CA0641491075)					
14/10/2024 02:36	USD 52.45	USD 41.00	Sell	-	Godfrey OYENIRAN
The Boeing Company (US0970231058)					
29/01/2026 09:47	USD 241.59	USD 278.00	Buy	Target Price	Bruno Villeroil
31/07/2025 09:50	USD 225.84	USD 257.00	Buy	Target Price & Rating	Bruno Villeroil
16/05/2025 16:36	USD 206.24	USD 236.00	Hold	Target Price	Bruno Villeroil
28/04/2025 10:26	USD 177.95	USD 167.00	Hold	Target Price & Rating	Bruno Villeroil
11/02/2025 10:02	USD 180.55	USD 151.00	Sell	Target Price & Rating	Bruno Villeroil
28/10/2024 18:37	USD 150.69		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
17/10/2024 12:20	USD 154.90	USD 131.00	Sell	-	Bruno Villeroil
The Campbell'S Company (US1344291091)					
18/12/2025 17:55	USD 28.71		No Opinion	Target Price & Rating	Gregoire Cayeux
10/12/2025 10:38	USD 28.47	USD 32.00	Hold	Target Price	Gregoire Cayeux
05/09/2025 09:31	USD 32.66	USD 37.00	Hold	Target Price	Gregoire Cayeux
03/06/2025 09:03	USD 34.25	USD 36.00	Hold	Target Price	Gregoire Cayeux
28/04/2025 10:04	USD 36.29	USD 43.00	Hold	-	Gregoire Cayeux
The Carlyle Group Inc. (US14316J1088)					
27/03/2026 10:25	USD 46.77		No Opinion	Target Price & Rating	Gregoire Cayeux
04/11/2025 09:34	USD 51.81	USD 70.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/09/2025 11:52	USD 69.35	USD 80.00	Buy	Target Price	Godfrey OYENIRAN
28/07/2025 17:21	USD 63.45	USD 74.00	Buy	Target Price	Francois Chenet
01/07/2025 13:07	USD 51.40	USD 58.00	Buy	Target Price	Gregoire Cayeux
12/06/2025 11:05	USD 47.43	USD 54.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Carlyle Group Inc. (US14316J1088)					
09/05/2025 10:41	USD 41.26	USD 49.00	Buy	Target Price	Godfrey OYENIRAN
12/02/2025 10:03	USD 49.58	USD 54.00	Buy	Target Price & Rating	Godfrey OYENIRAN
08/11/2024 09:21	USD 52.35	USD 48.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
10/10/2024 10:57	USD 46.63	USD 45.00	Hold	-	Godfrey OYENIRAN
The Charles Schwab Corporation (US8085131055)					
22/01/2026 11:44	USD 101.79	USD 125.00	Buy	Target Price	Henri-Maximilien Helmholtz
21/07/2025 10:29	USD 95.80	USD 118.00	Buy	Target Price	Godfrey OYENIRAN
15/05/2025 09:36	USD 87.16	USD 102.00	Buy	Target Price	Godfrey OYENIRAN
22/01/2025 09:08	USD 80.93	USD 96.00	Buy	Target Price	Godfrey OYENIRAN
16/10/2024 10:38	USD 71.96	USD 87.00	Buy	Target Price	Godfrey OYENIRAN
03/10/2024 04:35	USD 63.91	USD 80.00	Buy	-	Godfrey OYENIRAN
The Cigna Group (US1255231003)					
06/02/2026 11:35	USD 284.53	USD 320.00	Buy	Target Price	Francois Chenet
04/08/2025 09:54	USD 262.23	USD 310.00	Buy	Target Price	Gregoire Cayeux
26/05/2025 06:44	USD 315.99	USD 392.00	Buy	-	Gregoire Cayeux
The Clorox Company (US1890541097)					
05/02/2026 09:48	USD 117.77	USD 121.00	Hold	Target Price	Gregoire Cayeux
06/11/2025 11:58	USD 108.92	USD 117.00	Hold	Target Price	Gregoire Cayeux
03/10/2025 09:04	USD 122.25	USD 131.00	Hold	Target Price & Rating	Gregoire Cayeux
14/04/2025 07:19	USD 141.44		No Opinion	Target Price & Rating	Gregoire Cayeux
05/02/2025 09:41	USD 148.21	USD 168.00	Buy	Target Price	Godfrey OYENIRAN
01/11/2024 10:04	USD 158.55	USD 175.00	Buy	Target Price	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Clorox Company (US1890541097)					
03/10/2024 12:02	USD 164.70	USD 186.00	Buy	-	Godfrey OYENIRAN
The Coca-Cola Company (US1912161007)					
11/02/2026 09:44	USD 76.81	USD 82.00	Hold	Target Price & Rating	Gregoire Cayeux
16/04/2025 10:01	USD 71.86	USD 80.00	Buy	Target Price & Rating	Godfrey OYENIRAN
12/02/2025 10:01	USD 67.60	USD 68.00	Hold	Target Price & Rating	Godfrey OYENIRAN
22/01/2025 10:09	USD 62.42	USD 70.00	Buy	Rating	Godfrey OYENIRAN
25/10/2024 10:54	USD 67.30	USD 70.00	Hold	Target Price	Godfrey OYENIRAN
23/10/2024 02:21	USD 69.45	USD 72.00	Hold	-	Godfrey OYENIRAN
The Estée Lauder Companies Inc. (US5184391044)					
06/02/2026 09:47	USD 96.66	USD 97.00	Hold	Target Price	Gregoire Cayeux
02/11/2025 11:54	USD 96.69	USD 95.00	Hold	Target Price	Gregoire Cayeux
22/08/2025 09:31	USD 87.72	USD 91.00	Hold	Target Price & Rating	Godfrey OYENIRAN
04/07/2025 18:16	USD 88.72	USD 76.00	Reduce	Target Price & Rating	Gregoire Cayeux
02/05/2025 12:59	USD 58.89	USD 60.00	Hold	Rating	Gregoire Cayeux
15/04/2025 09:42	USD 55.59	USD 60.00	Buy	Rating	Godfrey OYENIRAN
12/02/2025 09:30	USD 70.71	USD 60.00	Sell	Rating	Godfrey OYENIRAN
05/02/2025 09:40	USD 69.47	USD 60.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
04/11/2024 03:38	USD 66.58	USD 80.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 10:57	USD 93.70	USD 115.00	Buy	-	Godfrey OYENIRAN
The Goldman Sachs Group, Inc. (US38141G1040)					
19/01/2026 09:00	USD 962.00	USD 1000.00	Hold	Target Price	Henri-Maximilien Helmholtz
06/01/2026 10:51	USD 948.44	USD 940.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Goldman Sachs Group, Inc. (US38141G1040)					
14/11/2025 09:27	USD 805.50	USD 910.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/09/2025 10:36	USD 786.76	USD 850.00	Buy	Target Price	Godfrey OYENIRAN
17/07/2025 09:10	USD 708.82	USD 795.00	Buy	Target Price	Godfrey OYENIRAN
26/06/2025 09:12	USD 662.11	USD 740.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 17:11	USD 615.90	USD 685.00	Buy	Target Price & Rating	Gregoire Cayeux
13/05/2025 12:07	USD 591.34	USD 600.00	Hold	Rating	Godfrey OYENIRAN
15/04/2025 09:40	USD 503.98	USD 600.00	Buy	Target Price	Godfrey OYENIRAN
03/12/2024 10:04	USD 601.71	USD 695.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:39	USD 592.59	USD 630.00	Buy	Target Price	Godfrey OYENIRAN
16/10/2024 10:07	USD 522.38	USD 585.00	Buy	Target Price	Godfrey OYENIRAN
07/10/2024 04:27	USD 486.10	USD 553.00	Buy	-	Godfrey OYENIRAN
The Goodyear Tire & Rubber Company (US3825501014)					
11/02/2026 10:06	USD 9.10	USD 10.00	Hold	Target Price & Rating	Bruno Villeroil
05/11/2025 10:41	USD 7.43	USD 12.00	Buy	Target Price	Bruno Villeroil
11/08/2025 05:27	USD 8.36	USD 13.00	Buy	Target Price	Godfrey OYENIRAN
12/05/2025 14:28	USD 10.86	USD 15.00	Buy	Target Price & Rating	Gregoire Cayeux
08/05/2025 10:15	USD 11.01	USD 11.00	Hold	Rating	Godfrey OYENIRAN
17/02/2025 04:54	USD 9.58	USD 11.00	Buy	Target Price	Godfrey OYENIRAN
05/11/2024 09:58	USD 8.12	USD 12.00	Buy	-	Godfrey OYENIRAN
The Hershey Company (US4278661081)					
09/02/2026 07:26	USD 231.53	USD 238.00	Hold	Target Price	Gregoire Cayeux
02/11/2025 20:04	USD 169.63	USD 179.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Hershey Company (US4278661081)					
31/07/2025 11:50	USD 188.83	USD 212.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/05/2025 14:09	USD 163.35	USD 169.00	Hold	Target Price & Rating	Gregoire Cayeux
27/02/2025 09:18	USD 171.29	USD 192.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/02/2025 09:44	USD 152.34	USD 156.00	Hold	Target Price & Rating	Godfrey OYENIRAN
13/12/2024 09:15	USD 183.95	USD 200.00	Buy	Rating	Godfrey OYENIRAN
10/12/2024 09:45	USD 193.65	USD 200.00	Hold	Target Price & Rating	Godfrey OYENIRAN
08/11/2024 09:17	USD 172.85	USD 155.00	Reduce	Target Price	Godfrey OYENIRAN
23/10/2024 10:32	USD 183.47	USD 169.00	Reduce	-	Godfrey OYENIRAN
The Home Depot, Inc. (US4370761029)					
25/03/2026 10:13	USD 330.91	USD 362.00	Hold	Rating	Gregoire Cayeux
26/02/2026 10:25	USD 375.57	USD 362.00	Reduce	Target Price & Rating	Gregoire Cayeux
20/11/2025 11:20	USD 334.50	USD 375.00	Hold	Target Price & Rating	Gregoire Cayeux
22/08/2025 09:32	USD 397.70	USD 449.00	Buy	Target Price & Rating	Godfrey OYENIRAN
21/05/2025 08:58	USD 377.05	USD 382.00	Hold	Target Price	Godfrey OYENIRAN
05/05/2025 09:58	USD 364.52	USD 396.00	Hold	Target Price & Rating	Gregoire Cayeux
26/02/2025 10:08	USD 393.29	USD 445.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:38	USD 403.08	USD 433.00	Buy	Target Price & Rating	Godfrey OYENIRAN
15/10/2024 09:46	USD 415.42	USD 398.00	Hold	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 04:32	USD 411.58	USD 332.00	Sell	-	Godfrey OYENIRAN
The Kraft Heinz Company (US5007541064)					
30/10/2025 10:18	USD 24.38	USD 27.00	Hold	Target Price & Rating	Gregoire Cayeux
31/07/2025 11:53	USD 28.49	USD 31.00	Buy	Target Price & Rating	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Kraft Heinz Company (US5007541064)					
24/07/2025 10:29	USD 28.94	USD 30.00	Hold	Rating	Godfrey OYENIRAN
15/07/2025 12:51	USD 27.80	USD 30.00	Buy	Rating	Jason LIM
01/05/2025 09:29	USD 29.10	USD 30.00	Hold	Target Price & Rating	Gregoire Cayeux
17/04/2025 09:06	USD 28.81	USD 31.00	Buy	Target Price	Godfrey OYENIRAN
11/03/2025 10:13	USD 32.22	USD 38.00	Buy	Target Price	Godfrey OYENIRAN
13/02/2025 16:38	USD 28.62	USD 32.00	Buy	Target Price	Gregoire Cayeux
31/10/2024 09:48	USD 33.73	USD 41.00	Buy	-	Godfrey OYENIRAN
The Link Real Estate Investment Trust (HK0823032773)					
28/07/2025 04:32	HKD 43.65	HKD 50.50	Buy	Target Price	Darren Lee
08/11/2024 09:18	HKD 36.45	HKD 45.00	Buy	-	Darren Lee
The Mosaic Company (US61945C1036)					
24/03/2026 11:02	USD 24.08	USD 28.00	Hold	-	Gregoire Cayeux
The People'S Insurance Co (Group) Of China (CNE100001MK7)					
25/06/2025 05:27	HKD 6.11	HKD 5.30	Reduce	Rating	Darren Lee
26/11/2024 10:34	HKD 3.75	HKD 5.30	Buy	Target Price	Darren Lee
07/11/2024 07:11	HKD 4.08	HKD 5.90	Buy	Target Price & Rating	Darren Lee
31/10/2024 11:38	HKD 3.89	HKD 4.20	Hold	-	Darren Lee
The Pnc Financial Services Group, Inc. (US6934751057)					
19/01/2026 09:49	USD 223.18	USD 290.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/10/2025 20:39	USD 182.34	USD 235.00	Buy	Target Price	Gregoire Cayeux
17/07/2025 09:12	USD 193.93	USD 260.00	Buy	Target Price	Godfrey OYENIRAN
09/05/2025 09:54	USD 166.73	USD 220.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Procter & Gamble Company (US7427181091)					
26/01/2026 08:31	USD 150.15	USD 143.00	Reduce	Target Price & Rating	Gregoire Cayeux
27/10/2025 08:18	USD 152.49	USD 162.00	Hold	Target Price & Rating	Gregoire Cayeux
30/07/2025 15:50	USD 156.61	USD 174.00	Buy	Target Price	Francois Chenet
25/04/2025 11:37	USD 159.53	USD 180.00	Buy	Target Price	Godfrey OYENIRAN
23/01/2025 09:18	USD 164.74	USD 186.00	Buy	Target Price	Godfrey OYENIRAN
06/01/2025 06:55	USD 165.13	USD 184.00	Buy	Rating	Godfrey OYENIRAN
26/11/2024 10:23	USD 177.39	USD 184.00	Hold	Target Price & Rating	Godfrey OYENIRAN
21/10/2024 11:14	USD 171.28	USD 183.00	Buy	Target Price & Rating	Godfrey OYENIRAN
07/10/2024 04:28	USD 170.12	USD 170.00	Hold	-	Godfrey OYENIRAN
The Progressive Corporation (US7433151039)					
02/02/2026 10:04	USD 208.00	USD 245.00	Buy	Target Price	Henri-Maximilien Helmholtz
21/10/2025 16:30	USD 219.38	USD 265.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/07/2025 11:27	USD 247.27	USD 290.00	Buy	Target Price	Godfrey OYENIRAN
26/05/2025 07:26	USD 277.30	USD 320.00	Buy	-	Gregoire Cayeux
The Tjx Companies, Inc. (US8725401090)					
26/02/2026 09:37	USD 155.82	USD 130.00	Sell	Target Price & Rating	Gregoire Cayeux
20/11/2025 12:33	USD 145.81	USD 125.00	Reduce	Target Price	Gregoire Cayeux
21/08/2025 09:42	USD 138.27	USD 120.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
22/05/2025 10:29	USD 131.03	USD 110.00	Sell	Target Price	Godfrey OYENIRAN
27/02/2025 09:26	USD 124.89	USD 102.00	Sell	Rating	Godfrey OYENIRAN
21/11/2024 10:45	USD 119.74	USD 102.00	Reduce	Target Price	Godfrey OYENIRAN
10/10/2024 10:48	USD 113.98	USD 100.00	Reduce	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Toronto-Dominion Bank (CA8911605092)					
27/02/2026 14:04	USD 98.78	USD 110.00	Hold	Target Price	Henri-Maximilien Helmholtz
05/12/2025 09:48	USD 86.08	USD 95.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
29/08/2025 09:15	USD 72.85	USD 55.00	Sell	Target Price	Godfrey OYENIRAN
23/05/2025 08:52	USD 66.95	USD 50.00	Sell	Target Price	Godfrey OYENIRAN
28/02/2025 10:54	USD 59.79	USD 46.00	Sell	Target Price	Godfrey OYENIRAN
09/12/2024 04:06	USD 52.80	USD 42.00	Sell	Target Price & Rating	Godfrey OYENIRAN
15/10/2024 09:45	USD 56.51	USD 49.00	Reduce	Rating	Godfrey OYENIRAN
14/10/2024 02:39	USD 57.01	USD 49.00	Sell	-	Godfrey OYENIRAN
The Trade Desk, Inc. (US88339J1051)					
02/03/2026 07:24	USD 23.82	USD 30.00	Hold	Target Price	Gregoire Cayeux
27/01/2026 09:45	USD 33.81	USD 40.00	Hold	Target Price & Rating	Gregoire Cayeux
11/08/2025 05:24	USD 54.23	USD 72.00	Buy	Target Price	Godfrey OYENIRAN
16/07/2025 17:43	USD 80.40	USD 110.00	Buy	Target Price	Francois Chenet
12/05/2025 07:37	USD 71.04	USD 82.00	Buy	Target Price	Gregoire Cayeux
14/02/2025 10:40	USD 81.92	USD 97.00	Buy	Target Price	Godfrey OYENIRAN
11/11/2024 07:07	USD 125.13	USD 135.00	Buy	Target Price	Godfrey OYENIRAN
16/10/2024 10:39	USD 117.68	USD 130.00	Buy	-	Godfrey OYENIRAN
The Travelers Companies, Inc. (US89417E1091)					
11/03/2026 10:53	USD 302.44	USD 315.00	Hold	Target Price	Henri-Maximilien Helmholtz
26/01/2026 09:03	USD 277.72	USD 295.00	Hold	Target Price	Henri-Maximilien Helmholtz
21/10/2025 17:06	USD 265.25	USD 290.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
18/10/2024 10:20	USD 264.82	USD 285.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
The Walt Disney Company (US2546871060)					
03/02/2026 09:21	USD 104.45	USD 115.00	Hold	Target Price	Gregoire Cayeux
14/11/2025 09:32	USD 107.61	USD 122.00	Hold	Target Price & Rating	Gregoire Cayeux
27/06/2025 11:09	USD 121.46	USD 137.00	Buy	Target Price	Godfrey OYENIRAN
27/12/2024 09:17	USD 112.55	USD 128.00	Buy	Target Price	Darren Lee
15/11/2024 09:17	USD 109.12	USD 120.00	Buy	-	Godfrey OYENIRAN
Thermo Fisher Scientific Inc. (US8835561023)					
19/02/2026 10:29	USD 513.56	USD 588.00	Buy	Target Price & Rating	Francois Chenet
02/02/2026 10:35	USD 578.61	USD 660.00	Hold	Rating	Francois Chenet
23/10/2025 15:36	USD 567.20	USD 660.00	Buy	Target Price	Francois Chenet
24/04/2025 15:05	USD 431.64	USD 570.00	Buy	Target Price	Gregoire Cayeux
31/01/2025 17:48	USD 606.74	USD 660.00	Buy	Target Price	Francois Chenet
25/10/2024 11:05	USD 557.38	USD 670.00	Buy	Target Price	Godfrey OYENIRAN
18/10/2024 10:23	USD 599.25	USD 678.00	Buy	-	Jason LIM
Thyssenkrupp (DE0007500001)					
13/02/2026 16:26	EUR 10.78	EUR 15.00	Buy	Target Price	Bruno Villeroil
21/10/2025 12:26	EUR 9.72	EUR 13.80	Buy	Target Price & Rating	Bruno Villeroil
22/09/2025 16:57	EUR 11.63	EUR 13.40	Hold	Target Price	Bruno Villeroil
17/09/2025 12:27	EUR 11.44	EUR 11.70	Hold	Rating	Bruno Villeroil
14/08/2025 11:21	EUR 9.73	EUR 11.70	Buy	Rating	Gregoire Cayeux
15/07/2025 10:41	EUR 11.06	EUR 11.70	Hold	Rating	Torben BUMANN
30/06/2025 13:28	EUR 9.06	EUR 11.70	Buy	Target Price	Torben BUMANN
23/06/2025 10:52	EUR 8.90	EUR 10.50	Buy	Rating	Torben BUMANN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Thyssenkrupp (DE0007500001)					
27/05/2025 12:06	EUR 9.39	EUR 10.50	Hold	Rating	Bruno Villeroil
16/05/2025 16:19	EUR 8.26	EUR 10.50	Buy	Rating	Bruno Villeroil
15/05/2025 17:21	EUR 9.43	EUR 10.50	Hold	Rating	Bruno Villeroil
11/04/2025 11:12	EUR 8.86	EUR 10.50	Buy	Target Price	Francois Chenet
31/03/2025 13:09	EUR 9.03	EUR 12.40	Buy	Target Price & Rating	Bruno Villeroil
20/02/2025 13:19	EUR 5.82	EUR 5.60	Reduce	Target Price & Rating	Bruno Villeroil
14/02/2025 10:59	EUR 4.70	EUR 5.10	Hold	Target Price	Gregoire Cayeux
20/11/2024 10:36	EUR 3.80	EUR 3.80	Hold	Target Price	Gregoire Cayeux
07/10/2024 15:57	EUR 3.42	EUR 3.70	Hold	-	Bruno Villeroil
Tikehau Capital (FR0013230612)					
17/03/2026 13:28	EUR 15.14	EUR 17.00	Hold	Target Price	Henri-Maximilien Helmholtz
14/01/2026 11:38	EUR 16.56	EUR 18.00	Hold	Target Price	Henri-Maximilien Helmholtz
27/10/2025 11:38	EUR 18.40	EUR 18.50	Hold	Target Price	Henri-Maximilien Helmholtz
01/10/2025 11:45	EUR 18.50	EUR 19.50	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
01/08/2025 11:35	EUR 19.60	EUR 19.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
26/06/2025 12:48	EUR 18.70	EUR 20.00	Hold	Target Price	Gregoire Cayeux
08/04/2025 18:36	EUR 17.14	EUR 19.00	Hold	Target Price	Henri-Maximilien Helmholtz
21/02/2025 18:06	EUR 22.50	EUR 22.50	Hold	Target Price	Henri-Maximilien Helmholtz
23/10/2024 16:57	EUR 22.50	EUR 23.00	Hold	-	Henri-Maximilien Helmholtz
Tingyi (Cayman Islands) Holding Corp (KYG8878S1030)					
13/08/2025 12:48	HKD 11.20	HKD 11.60	Hold	Target Price	Darren Lee
01/08/2025 05:36	HKD 11.84	HKD 12.20	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tingyi (Cayman Islands) Holding Corp (KYG8878S1030)					
26/03/2025 08:29	HKD 12.70	HKD 13.10	Hold	Target Price & Rating	Darren Lee
25/03/2025 09:31	HKD 12.84	HKD 10.10	Sell	Rating	Darren Lee
27/11/2024 07:23	HKD 10.08	HKD 10.10	Hold	Target Price	Darren Lee
20/11/2024 07:48	HKD 10.96	HKD 10.20	Hold	-	Darren Lee
Tokio Marine Holdings, Inc. (JP3910660004)					
31/03/2026 09:59	JPY 7268.00	JPY 8300.00	Buy	Target Price	Henri-Maximilien Helmholtz
15/08/2025 04:47	JPY 6430.00	JPY 7500.00	Buy	Target Price	Kevin Hadiprodjo
20/11/2024 09:30	JPY 6054.00	JPY 7000.00	Buy	-	Camilia GOH
Tokyo Electron Ltd (JP3571400005)					
01/08/2025 05:10	JPY 27330.00	JPY 32500.00	Buy	Target Price	Camilia GOH
17/07/2025 08:09	JPY 27890.00	JPY 35800.00	Buy	Target Price	Camilia GOH
02/05/2025 04:00	JPY 21210.00	JPY 28400.00	Buy	Target Price	Camilia GOH
07/02/2025 05:07	JPY 26580.00	JPY 35300.00	Buy	Target Price	Camilia GOH
13/11/2024 04:16	JPY 22605.00	JPY 33000.00	Buy	-	Camilia GOH
Tokyu Fudosan Holdings Corp (JP3569200003)					
10/09/2025 09:17	JPY 1250.00	JPY 1400.00	Buy	Target Price & Rating	Camilia GOH
07/08/2025 11:37	JPY 1134.00	JPY 1000.00	Reduce	Rating	Camilia GOH
10/07/2025 03:31	JPY 1048.50	JPY 1000.00	Hold	Target Price & Rating	Kevin Hadiprodjo
12/05/2025 10:41	JPY 1033.50	JPY 900.00	Reduce	Rating	Kevin Hadiprodjo
16/04/2025 03:16	JPY 977.90	JPY 900.00	Hold	Target Price	Camilia GOH
10/02/2025 10:48	JPY 993.20	JPY 1100.00	Hold	Rating	Darren Lee
06/11/2024 04:09	JPY 948.00	JPY 1100.00	Buy	-	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tongcheng Travel Holdings Ltd (KYG8918W1069)					
31/07/2025 11:28	HKD 20.15	HKD 20.00	Hold	Target Price & Rating	Darren Lee
27/05/2025 09:15	HKD 21.40	HKD 24.00	Buy	Rating	Darren Lee
23/04/2025 11:43	HKD 20.90	HKD 24.00	Hold	Rating	Darren Lee
24/03/2025 13:01	HKD 19.12	HKD 24.00	Buy	Target Price	Darren Lee
21/11/2024 09:21	HKD 18.32	HKD 21.50	Buy	-	Darren Lee
Tongwei (CNE000001GS3)					
06/05/2025 10:47	CNY 16.31	CNY 19.00	Buy	Target Price	Darren Lee
01/11/2024 10:06	CNY 30.75	CNY 35.00	Buy	Target Price & Rating	Darren Lee
29/10/2024 11:08	CNY 28.80	CNY 31.00	Hold	-	Darren Lee
Totalenergies (FR0000120271)					
17/02/2026 12:21	EUR 64.16	EUR 62.00	Hold	Target Price	Francois Chenet
09/12/2025 17:36	EUR 56.32	EUR 55.00	Hold	Target Price	Francois Chenet
15/10/2025 17:40	EUR 50.25	EUR 50.00	Hold	Target Price	Francois Chenet
25/07/2025 17:52	EUR 51.46	EUR 53.00	Hold	Target Price	Francois Chenet
16/04/2025 17:40	EUR 50.61	EUR 55.00	Hold	Target Price	Francois Chenet
27/11/2024 11:42	EUR 54.93	EUR 61.00	Hold	Target Price & Rating	Francois Chenet
04/11/2024 11:23	EUR 57.90	EUR 64.00	Buy	Target Price & Rating	Francois Chenet
09/10/2024 17:35	EUR 62.08	EUR 67.00	Hold	-	Francois Chenet
Toto Ltd (JP3596200000)					
08/09/2025 08:00	JPY 4044.00	JPY 3600.00	Reduce	Rating	Camilia GOH
29/04/2025 10:15	JPY 3465.00	JPY 3600.00	Hold	Target Price	Jason LIM
03/02/2025 09:10	JPY 3809.00	JPY 4000.00	Hold	Target Price & Rating	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Toto Ltd (JP3596200000)					
06/12/2024 07:04	JPY 4013.00	JPY 4500.00	Buy	Rating	Darren Lee
07/11/2024 09:18	JPY 4382.00	JPY 4500.00	Hold	Target Price & Rating	Camilia GOH
29/10/2024 05:37	JPY 4924.00	JPY 5800.00	Buy	-	Camilia GOH
Toyota Industries Corp (JP3634600005)					
18/07/2025 04:48	JPY 16230.00	JPY 16300.00	Hold	Target Price	Camilia GOH
04/06/2025 08:42	JPY 18400.00	JPY 18500.00	Hold	Rating	Camilia GOH
29/04/2025 10:17	JPY 16225.00	JPY 18500.00	Buy	Target Price & Rating	Jason LIM
29/11/2024 08:27	JPY 11320.00	JPY 11200.00	Hold	-	Darren Lee
Toyota Motor Corp (JP3633400001)					
08/08/2025 07:17	JPY 2680.00	JPY 2900.00	Hold	Target Price & Rating	Camilia GOH
01/08/2025 05:37	JPY 2696.50	JPY 3000.00	Buy	Target Price & Rating	Camilia GOH
09/05/2025 08:55	JPY 2671.50	JPY 2500.00	Hold	Rating	Camilia GOH
28/03/2025 03:03	JPY 2828.50	JPY 2500.00	Reduce	Target Price & Rating	Camilia GOH
04/02/2025 03:13	JPY 2932.00	JPY 3000.00	Hold	Target Price & Rating	Camilia GOH
10/12/2024 07:14	JPY 2645.50	JPY 3200.00	Buy	Target Price	Camilia GOH
17/10/2024 10:15	JPY 2525.50	JPY 3100.00	Buy	-	Camilia GOH
Tractor Supply Company (US8923561067)					
02/02/2026 07:58	USD 50.88	USD 53.00	Hold	Target Price	Gregoire Cayeux
27/10/2025 07:29	USD 56.28	USD 60.00	Hold	Target Price	Gregoire Cayeux
29/07/2025 16:26	USD 58.11	USD 55.00	Hold	Target Price	Francois Chenet
26/05/2025 07:43	USD 49.70	USD 52.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Trane Technologies Plc (IE00BK9ZQ967)					
02/02/2026 10:15	USD 420.58	USD 486.00	Buy	Target Price	Bruno Villeroil
07/01/2026 10:11	USD 381.10	USD 430.00	Buy	Rating	Bruno Villeroil
12/12/2025 09:57	USD 403.38	USD 430.00	Hold	Target Price	Bruno Villeroil
31/10/2025 11:03	USD 446.37	USD 475.00	Hold	Target Price	Bruno Villeroil
31/07/2025 10:50	USD 431.44	USD 415.00	Hold	Target Price	Bruno Villeroil
02/05/2025 11:20	USD 392.62	USD 402.00	Hold	Target Price	Bruno Villeroil
14/04/2025 06:53	USD 345.81	USD 344.00	Hold	-	Gregoire Cayeux
Transdigm Group Incorporated (US8936411003)					
09/02/2026 09:59	USD 1285.53	USD 1070.00	Sell	Target Price & Rating	Bruno Villeroil
17/11/2025 10:52	USD 1340.60	USD 1182.00	Reduce	Target Price & Rating	Bruno Villeroil
12/11/2025 10:43	USD 1294.00	USD 1300.00	Hold	Target Price & Rating	Bruno Villeroil
08/08/2025 11:40	USD 1429.15	USD 1512.00	Buy	Target Price & Rating	Gregoire Cayeux
15/07/2025 12:21	USD 1574.85	USD 1599.00	Hold	Target Price & Rating	Francois Chenet
09/05/2025 11:42	USD 1384.99	USD 1526.00	Buy	Target Price	Bruno Villeroil
11/02/2025 10:16	USD 1335.30	USD 1412.00	Buy	Target Price	Bruno Villeroil
15/11/2024 16:10	USD 1271.71	USD 1447.00	Buy	-	Bruno Villeroil
Traton (DE000TRAT0N7)					
31/03/2026 19:58	EUR 30.00	EUR 37.00	Buy	Target Price & Rating	Bruno Villeroil
09/12/2025 21:02	EUR 29.20	EUR 30.00	Hold	Target Price & Rating	Bruno Villeroil
02/07/2025 17:01	EUR 27.72	EUR 34.00	Buy	Target Price	Torben BUMANN
27/06/2025 12:52	EUR 26.36	EUR 35.00	Buy	Target Price	Bruno Villeroil
06/05/2025 18:13	EUR 29.32	EUR 33.00	Buy	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Traton (DE000TRAT0N7)					
26/03/2025 12:51	EUR 33.15	EUR 35.00	Hold	Rating	Bruno Villeroil
29/11/2024 22:23	EUR 28.75	EUR 35.00	Buy	Target Price & Rating	Bruno Villeroil
17/10/2024 16:41	EUR 29.35	EUR 32.00	Hold	-	Bruno Villeroil
Trigano (FR0005691656)					
27/03/2026 12:29	EUR 146.00	EUR 190.00	Buy	Rating	Gregoire Cayeux
28/11/2025 16:14	EUR 171.40	EUR 190.00	Hold	Target Price & Rating	Bruno Villeroil
01/07/2025 19:41	EUR 147.90	EUR 180.00	Buy	Target Price	Bruno Villeroil
28/03/2025 13:13	EUR 105.00	EUR 140.00	Buy	Target Price	Bruno Villeroil
27/11/2024 12:32	EUR 123.00	EUR 166.00	Buy	-	Gregoire Cayeux
Trimble Inc. (US8962391004)					
12/02/2026 09:55	USD 65.13	USD 85.00	Buy	Target Price	Francois Chenet
10/08/2025 23:22	USD 83.77	USD 101.00	Buy	Target Price	Gregoire Cayeux
09/05/2025 10:01	USD 67.38	USD 82.00	Buy	Target Price	Francois Chenet
20/02/2025 09:03	USD 75.57	USD 92.00	Buy	Target Price	Francois Chenet
07/11/2024 09:32	USD 72.64	USD 85.00	Buy	-	Francois Chenet
Trip Com Group Ltd (KYG9066F1019)					
20/10/2025 12:40	HKD 532.00	HKD 585.00	Hold	Rating	Kevin Hadiprodjo
21/05/2025 08:14	HKD 505.50	HKD 585.00	Buy	Target Price & Rating	Darren Lee
15/05/2025 07:44	HKD 514.50	HKD 560.00	Hold	Rating	Darren Lee
28/02/2025 08:15	HKD 454.00	HKD 560.00	Buy	Target Price	Darren Lee
10/12/2024 07:27	HKD 577.50	HKD 600.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Trip.Com Group Limited (US89677Q1076)					
21/05/2025 05:49	USD 67.10	USD 75.00	Buy	Target Price & Rating	Darren Lee
14/05/2025 09:07	USD 66.24	USD 71.50	Hold	Rating	Darren Lee
27/02/2025 06:42	USD 58.61	USD 71.50	Buy	Target Price	Darren Lee
11/11/2024 09:14	USD 65.48	USD 77.00	Buy	-	Darren Lee
Tripadvisor, Inc. (US8969452015)					
16/12/2025 09:42	USD 14.93		No Opinion	Target Price & Rating	Gregoire Cayeux
10/11/2025 08:56	USD 15.42	USD 16.00	Hold	Target Price & Rating	Gregoire Cayeux
12/08/2025 11:27	USD 17.79	USD 13.00	Sell	Target Price	Gregoire Cayeux
08/05/2025 10:50	USD 14.36	USD 12.00	Sell	Target Price & Rating	Godfrey OYENIRAN
14/04/2025 10:22	USD 11.62	USD 10.00	Reduce	Target Price	Godfrey OYENIRAN
24/02/2025 02:54	USD 15.11	USD 13.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
17/02/2025 04:45	USD 17.81	USD 14.00	Sell	Target Price & Rating	Godfrey OYENIRAN
03/10/2024 04:41	USD 14.09	USD 15.00	Hold	-	Godfrey OYENIRAN
Tsingtao Brewery Co Ltd (CNE1000004K1)					
01/04/2025 11:15	HKD 56.00	HKD 64.00	Buy	Target Price	Darren Lee
27/11/2024 07:27	HKD 47.80	HKD 57.00	Buy	Target Price	Darren Lee
30/10/2024 10:36	HKD 52.80	HKD 62.00	Buy	-	Darren Lee
Tsingtao Brewery Co Ltd - A (CNE0000009Y3)					
01/04/2025 11:06	CNY 76.26	CNY 91.00	Buy	Target Price	Darren Lee
27/11/2024 07:30	CNY 70.41	CNY 84.00	Buy	Target Price	Darren Lee
30/10/2024 10:35	CNY 68.51	CNY 91.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tui (DE000TUAG505)					
10/02/2026 10:39	EUR 9.35	EUR 10.30	Hold	Rating	Gregoire Cayeux
12/12/2024 17:12	EUR 8.74	EUR 10.30	Buy	-	Gregoire Cayeux
Twilio Inc. (US90138F1021)					
16/02/2026 09:37	USD 113.00	USD 157.00	Buy	Target Price	Francois Chenet
03/11/2025 09:41	USD 134.88	USD 159.00	Buy	Target Price	Francois Chenet
11/08/2025 09:07	USD 98.67	USD 129.00	Buy	Target Price	Gregoire Cayeux
05/05/2025 09:57	USD 100.11	USD 136.00	Buy	Target Price	Francois Chenet
27/03/2025 09:20	USD 104.20	USD 125.00	Buy	Target Price & Rating	Francois Chenet
22/02/2025 17:29	USD 114.31	USD 140.00	Hold	Target Price	Francois Chenet
26/01/2025 09:54	USD 136.23	USD 144.00	Hold	Target Price & Rating	Gregoire Cayeux
09/01/2025 14:27	USD 111.06	USD 127.00	Buy	Target Price & Rating	Francois Chenet
26/11/2024 11:08	USD 105.41	USD 110.00	Hold	Target Price	Francois Chenet
05/11/2024 08:37	USD 87.50	USD 91.00	Hold	-	Francois Chenet
Tyler Technologies, Inc. (US9022521051)					
01/04/2026 10:30	USD 342.38	USD 402.00	Buy	Target Price & Rating	Francois Chenet
16/02/2026 09:49	USD 303.94	USD 333.00	Hold	Target Price	Francois Chenet
04/11/2025 09:45	USD 467.02	USD 541.00	Hold	Target Price	Francois Chenet
05/08/2025 10:09	USD 602.99	USD 638.00	Hold	Target Price	Francois Chenet
26/05/2025 09:56	USD 566.02	USD 573.00	Hold	-	Gregoire Cayeux
Tyson Foods, Inc. (US9024941034)					
25/02/2025 08:41	USD 60.87		No Opinion	Target Price & Rating	Gregoire Cayeux
04/02/2025 09:34	USD 54.27	USD 72.00	Buy	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Tyson Foods, Inc. (US9024941034)					
13/11/2024 09:40	USD 62.66	USD 74.00	Buy	-	Godfrey OYENIRAN
U.S. Bancorp (US9029733048)					
30/03/2026 10:15	USD 50.85		No Opinion	Target Price & Rating	Gregoire Cayeux
16/03/2026 10:33	USD 51.00	USD 40.00	Sell	Target Price & Rating	Henri-Maximilien Helmholtz
21/01/2026 10:39	USD 54.38	USD 61.00	Hold	Target Price	Henri-Maximilien Helmholtz
17/10/2025 09:49	USD 45.65	USD 52.00	Hold	Target Price	Henri-Maximilien Helmholtz
01/07/2025 12:53	USD 45.25	USD 47.00	Hold	Target Price	Gregoire Cayeux
22/05/2025 09:29	USD 42.89	USD 40.00	Hold	Rating	Godfrey OYENIRAN
17/04/2025 09:12	USD 37.82	USD 40.00	Buy	Target Price	Godfrey OYENIRAN
03/03/2025 02:56	USD 46.90	USD 50.00	Buy	Rating	Godfrey OYENIRAN
17/10/2024 11:15	USD 49.21	USD 50.00	Hold	Target Price	Godfrey OYENIRAN
14/10/2024 02:41	USD 44.94	USD 45.00	Hold	-	Godfrey OYENIRAN
Uber Technologies, Inc. (US90353T1007)					
06/02/2026 10:23	USD 75.21	USD 100.00	Buy	Target Price	Bruno Villeroil
08/08/2025 13:01	USD 92.67	USD 112.00	Buy	Target Price	Gregoire Cayeux
08/05/2025 12:40	USD 83.65	USD 99.00	Buy	Target Price	Gregoire Cayeux
06/11/2024 09:40	USD 74.15	USD 90.00	Buy	-	Gregoire Cayeux
Ubisoft (FR0000054470)					
27/01/2026 13:08	EUR 4.45	EUR 4.50	Hold	Target Price	Gregoire Cayeux
24/11/2025 18:08	EUR 7.03	EUR 7.00	Hold	Target Price	Gregoire Cayeux
23/07/2025 11:27	EUR 9.07	EUR 10.00	Hold	Rating	Francois Chenet
15/05/2025 17:04	EUR 11.68	EUR 10.00	Reduce	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ubisoft (FR0000054470)					
13/01/2025 13:59	EUR 12.14	EUR 12.00	Hold	Target Price	Gregoire Cayeux
31/10/2024 17:22	EUR 13.38	EUR 14.00	Hold	-	Francois Chenet
Ubs Group (CH0244767585)					
05/02/2026 17:18	CHF 34.78	CHF 35.00	Hold	Target Price	Henri-Maximilien Helmholtz
04/11/2025 11:42	CHF 30.63	CHF 32.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
31/07/2025 12:46	CHF 30.96	CHF 35.00	Buy	Target Price	Henri-Maximilien Helmholtz
02/05/2025 08:14	CHF 24.89	CHF 31.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/02/2025 14:39	CHF 29.55	CHF 34.00	Buy	Target Price	Henri-Maximilien Helmholtz
03/01/2025 11:48	CHF 27.73	CHF 35.00	Buy	Target Price & Rating	Gregoire Cayeux
31/10/2024 17:59	CHF 27.18	CHF 27.50	Hold	-	Henri-Maximilien Helmholtz
Ucb (BE0003739530)					
05/03/2026 11:29	EUR 263.10	EUR 300.00	Buy	Target Price	Francois Chenet
06/01/2026 11:30	EUR 234.90	EUR 281.00	Buy	Target Price	Francois Chenet
03/12/2025 12:06	EUR 243.00	EUR 265.00	Buy	Target Price	Francois Chenet
23/09/2025 11:37	EUR 206.50	EUR 235.00	Buy	Target Price & Rating	Francois Chenet
30/07/2025 17:51	EUR 185.05	EUR 182.00	Hold	Rating	Francois Chenet
16/04/2025 17:47	EUR 142.50	EUR 182.00	Buy	Target Price	Francois Chenet
02/12/2024 12:02	EUR 185.35	EUR 215.00	Buy	Target Price & Rating	Gregoire Cayeux
06/11/2024 16:58	EUR 179.45	EUR 180.00	Hold	-	Francois Chenet
Ulta Beauty, Inc. (US90384S3031)					
18/03/2026 09:31	USD 523.07	USD 596.00	Buy	Target Price	Gregoire Cayeux
08/12/2025 07:57	USD 601.50	USD 668.00	Buy	Target Price	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Ulta Beauty, Inc. (US90384S3031)					
01/09/2025 04:40	USD 492.73	USD 588.00	Buy	Target Price	Godfrey OYENIRAN
27/06/2025 08:52	USD 457.66	USD 550.00	Buy	Target Price & Rating	Gregoire Cayeux
02/06/2025 04:09	USD 471.46	USD 485.00	Hold	Target Price	Godfrey OYENIRAN
17/03/2025 02:52	USD 357.48	USD 361.00	Hold	Target Price & Rating	Godfrey OYENIRAN
14/01/2025 09:56	USD 403.94	USD 443.00	Buy	Rating	Godfrey OYENIRAN
09/12/2024 04:10	USD 428.17	USD 443.00	Hold	Target Price	Godfrey OYENIRAN
10/10/2024 11:10	USD 359.80	USD 374.00	Hold	-	Godfrey OYENIRAN
Umicore (BE0974320526)					
03/03/2026 09:31	EUR 18.04	EUR 15.50	Reduce	Rating	Gregoire Cayeux
23/07/2025 11:32	EUR 15.31	EUR 15.50	Hold	Target Price	Bruno Villeroil
25/06/2025 11:44	EUR 12.29	EUR 12.50	Hold	Target Price	Bruno Villeroil
25/04/2025 11:59	EUR 8.18	EUR 9.50	Hold	Rating	Bruno Villeroil
28/03/2025 11:58	EUR 9.98	EUR 9.50	Reduce	Rating	Bruno Villeroil
18/02/2025 11:30	EUR 9.37	EUR 9.50	Hold	Target Price	Bruno Villeroil
31/01/2025 20:24	EUR 10.15	EUR 10.50	Hold	-	Bruno Villeroil
Under Armour, Inc. (US9043111072)					
24/01/2025 11:35	USD 8.52		No Opinion	Target Price & Rating	Gregoire Cayeux
10/10/2024 10:52	USD 8.49	USD 4.00	Sell	-	Godfrey OYENIRAN
Uni-President China Holdings Ltd (KYG9222R1065)					
08/08/2025 08:15	HKD 9.62	HKD 10.50	Buy	Target Price & Rating	Darren Lee
20/05/2025 14:17	HKD 10.16	HKD 10.30	Hold	Target Price	Darren Lee
07/03/2025 05:19	HKD 8.64	HKD 9.30	Hold	Target Price	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Uni-President China Holdings Ltd (KYG9222R1065)					
27/11/2024 07:15	HKD 6.76	HKD 7.20	Hold	Target Price	Darren Lee
14/11/2024 12:24	HKD 7.06	HKD 6.70	Hold	-	Darren Lee
Uni-President Enterprises Corp. (TW0001216000)					
01/04/2026 09:26	TWD 71.00	TWD 75.00	Hold	Target Price	Gregoire Cayeux
03/10/2025 10:49	TWD 78.00	TWD 83.00	Hold	-	Gregoire Cayeux
Unibail-Rodamco-Westfield (FR0013326246)					
12/03/2026 16:35	EUR 95.56	EUR 119.00	Buy	Target Price	Henri-Maximilien Helmholtz
05/12/2025 17:48	EUR 90.14	EUR 110.00	Buy	Target Price	Henri-Maximilien Helmholtz
10/09/2025 17:27	EUR 87.30	EUR 100.00	Buy	Target Price	Henri-Maximilien Helmholtz
22/05/2025 14:06	EUR 78.88	EUR 92.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/04/2025 16:55	EUR 70.10	EUR 78.00	Hold	Target Price	Gregoire Cayeux
16/01/2025 19:37	EUR 73.34	EUR 80.00	Hold	-	Henri-Maximilien Helmholtz
Unicharm Corp (JP3951600000)					
27/08/2025 03:52	JPY 974.90	JPY 1300.00	Buy	Target Price	Camilia GOH
06/08/2025 10:50	JPY 1034.00	JPY 1400.00	Buy	Target Price	Camilia GOH
14/02/2025 06:58	JPY 1203.00	JPY 1600.00	Buy	Target Price	Darren Lee
11/12/2024 03:34	JPY 3850.00	JPY 5100.00	Buy	Target Price	Camilia GOH
11/11/2024 08:38	JPY 4716.00	JPY 5900.00	Buy	Target Price	Camilia GOH
10/10/2024 08:22	JPY 5100.00	JPY 6400.00	Buy	-	Camilia GOH
Unicredit (IT0005239360)					
10/02/2026 17:09	EUR 78.64	EUR 95.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/01/2026 11:53	EUR 72.36	EUR 85.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Unicredit (IT0005239360)					
24/07/2025 12:05	EUR 60.19	EUR 75.00	Buy	Target Price	Henri-Maximilien Helmholtz
13/05/2025 11:35	EUR 56.02	EUR 68.00	Buy	Target Price	Henri-Maximilien Helmholtz
26/03/2025 18:09	EUR 55.28	EUR 65.00	Buy	Target Price	Henri-Maximilien Helmholtz
12/02/2025 11:34	EUR 46.88	EUR 57.00	Buy	Target Price	Henri-Maximilien Helmholtz
16/01/2025 18:45	EUR 41.76	EUR 54.00	Buy	Target Price	Henri-Maximilien Helmholtz
07/11/2024 12:11	EUR 40.56	EUR 57.00	Buy	-	Henri-Maximilien Helmholtz
Unilever Plc (GB00BVZK7T90)					
01/04/2026 18:15	GBP 4199.00	GBP 4880.00	Hold	Target Price	Gregoire Cayeux
13/02/2026 12:01	GBP 5355.00	GBP 5600.00	Hold	Target Price	Gregoire Cayeux
08/01/2026 12:28	GBP 4631.00	GBP 5300.00	Hold	Target Price & Rating	Gregoire Cayeux
17/12/2025 09:55	GBP 4793.50	GBP 5640.00	Buy	-	Exane Exane BNP Paribas
Union Pacific Corporation (US9078181081)					
05/03/2026 09:54	USD 266.70	USD 302.00	Buy	Target Price	Bruno Villeroil
28/01/2026 10:00	USD 232.55	USD 271.00	Buy	Target Price	Bruno Villeroil
24/10/2025 11:02	USD 220.04	USD 278.00	Buy	Target Price	Bruno Villeroil
25/07/2025 10:38	USD 220.52	USD 284.00	Buy	Target Price	Bruno Villeroil
30/06/2025 10:12	USD 231.41	USD 280.00	Buy	Target Price	Bruno Villeroil
25/04/2025 10:58	USD 215.45	USD 264.00	Buy	Target Price	Bruno Villeroil
09/04/2025 10:04	USD 208.27	USD 266.00	Buy	Target Price	Bruno Villeroil
28/01/2025 08:55	USD 254.42	USD 285.00	Buy	Target Price	Gregoire Cayeux
16/01/2025 09:59	USD 230.86	USD 260.00	Buy	Target Price & Rating	Gregoire Cayeux
01/11/2024 08:16	USD 232.07	USD 240.00	Hold	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Unipol (IT0004810054)					
23/02/2026 12:44	EUR 21.13	EUR 23.50	Hold	Target Price	Henri-Maximilien Helmholtz
10/11/2025 14:12	EUR 18.67	EUR 21.30	Hold	Target Price	Henri-Maximilien Helmholtz
23/10/2025 16:27	EUR 18.30	EUR 20.00	Hold	Target Price	Henri-Maximilien Helmholtz
04/06/2025 18:19	EUR 17.26	EUR 19.50	Hold	-	Gregoire Cayeux
United Airlines Holdings, Inc. (US9100471096)					
24/03/2026 10:23	USD 93.96	USD 103.00	Hold	Target Price	Bruno Villeroil
23/01/2026 09:59	USD 110.40	USD 124.00	Hold	Target Price	Bruno Villeroil
20/10/2025 10:21	USD 99.14	USD 105.00	Hold	Target Price & Rating	Bruno Villeroil
21/07/2025 10:28	USD 92.25	USD 103.00	Buy	Target Price	Bruno Villeroil
05/06/2025 09:20	USD 81.62	USD 92.00	Buy	Target Price	Gregoire Cayeux
17/04/2025 08:49	USD 66.99	USD 79.00	Buy	Target Price	Gregoire Cayeux
26/01/2025 10:32	USD 105.00	USD 123.00	Buy	Target Price & Rating	Gregoire Cayeux
17/12/2024 09:33	USD 95.48	USD 100.00	Hold	Target Price	Gregoire Cayeux
24/10/2024 09:52	USD 73.45	USD 75.00	Hold	-	Gregoire Cayeux
United Microelectronics Corporation (TW0002303005)					
29/01/2026 10:37	TWD 75.90	TWD 81.00	Hold	Target Price	Francois Chenet
30/10/2025 10:27	TWD 45.60	TWD 57.00	Hold	Target Price	Francois Chenet
02/10/2025 10:00	TWD 44.25	TWD 47.00	Hold	-	Francois Chenet
United Overseas Bank Ltd (SG1M31001969)					
12/08/2025 13:00	SGD 35.75	SGD 38.60	Hold	Target Price & Rating	Jason LIM
14/05/2025 10:24	SGD 35.37	SGD 40.50	Buy	Target Price	Jason LIM
09/04/2025 06:32	SGD 32.13	SGD 39.20	Buy	Target Price & Rating	Camilia GOH



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
United Overseas Bank Ltd (SG1M31001969)					
21/02/2025 09:42	SGD 38.43	SGD 39.70	Hold	Rating	Jason LIM
13/11/2024 04:45	SGD 35.53	SGD 39.70	Buy	-	Jason LIM
United Parcel Service, Inc. (US9113121068)					
24/03/2026 10:19	USD 97.67	USD 92.00	Reduce	Target Price	Bruno Villeroil
28/01/2026 09:56	USD 107.20	USD 100.00	Reduce	Target Price	Bruno Villeroil
23/01/2026 09:55	USD 109.30	USD 99.00	Reduce	Rating	Bruno Villeroil
29/10/2025 10:01	USD 96.36	USD 99.00	Hold	Target Price	Bruno Villeroil
30/07/2025 10:00	USD 90.84	USD 91.00	Hold	Target Price & Rating	Bruno Villeroil
30/04/2025 10:25	USD 96.73	USD 124.00	Buy	Target Price	Bruno Villeroil
31/01/2025 17:48	USD 114.90	USD 134.00	Buy	Target Price & Rating	Bruno Villeroil
29/10/2024 09:33	USD 135.34	USD 155.00	Hold	-	Gregoire Cayeux
United Rentals, Inc. (US9113631090)					
24/10/2025 10:55	USD 914.30	USD 950.00	Hold	Target Price	Bruno Villeroil
25/07/2025 10:47	USD 875.25	USD 900.00	Hold	Target Price & Rating	Bruno Villeroil
11/05/2025 19:39	USD 672.40	USD 825.00	Buy	-	Gregoire Cayeux
Unitedhealth Group Incorporated (US91324P1021)					
29/01/2026 10:32	USD 294.02	USD 315.00	Hold	Target Price	Francois Chenet
29/10/2025 10:10	USD 367.84	USD 410.00	Hold	Target Price & Rating	Francois Chenet
29/08/2025 10:51	USD 302.29	USD 335.00	Buy	Target Price & Rating	Godfrey OYENIRAN
05/08/2025 12:49	USD 240.98	USD 259.00	Hold	Target Price & Rating	Francois Chenet
31/07/2025 20:29	USD 266.04	USD 284.00	Sell	Target Price	Francois Chenet
16/05/2025 17:18	USD 274.35	USD 216.00	Sell	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Unitedhealth Group Incorporated (US91324P1021)					
14/05/2025 10:06	USD 311.38	USD 285.00	Reduce	Target Price & Rating	Gregoire Cayeux
18/04/2025 11:38	USD 454.11	USD 379.00	Sell	Target Price	Francois Chenet
28/03/2025 16:34	USD 515.72	USD 393.00	Sell	Rating	Francois Chenet
25/02/2025 09:24	USD 461.52	USD 393.00	Reduce	Target Price & Rating	Jason LIM
17/01/2025 12:06	USD 510.59	USD 575.00	Hold	Target Price & Rating	Gregoire Cayeux
17/10/2024 05:12	USD 556.29	USD 637.00	Buy	-	Jason LIM
Unity Software Inc. (US91332U1016)					
13/02/2026 09:45	USD 19.65	USD 28.00	Buy	Target Price	Francois Chenet
12/11/2025 10:58	USD 41.45	USD 51.00	Buy	Target Price	Francois Chenet
11/08/2025 08:23	USD 33.25	USD 38.00	Buy	Target Price	Gregoire Cayeux
03/06/2025 14:58	USD 26.24	USD 32.00	Buy	Target Price	Francois Chenet
04/03/2025 08:54	USD 23.70	USD 33.00	Buy	Target Price	Francois Chenet
19/11/2024 09:21	USD 17.99	USD 26.00	Buy	-	Francois Chenet
Universal Music Group (NL0015000IY2)					
17/03/2026 11:38	EUR 18.06	EUR 20.00	Hold	Target Price & Rating	Gregoire Cayeux
22/07/2025 20:28	EUR 27.59		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
26/06/2025 13:07	EUR 26.58	EUR 32.00	Buy	Target Price	Gregoire Cayeux
14/01/2025 20:27	EUR 24.06	EUR 29.00	Buy	Target Price	Gregoire Cayeux
01/11/2024 18:05	EUR 23.08	EUR 27.50	Buy	-	Gregoire Cayeux
Uol Group (SG1S83002349)					
26/08/2025 10:32	SGD 7.48		No Opinion	Target Price & Rating	Jason LIM
09/01/2025 09:42	SGD 5.14	SGD 7.30	Buy	-	Jason LIM



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Upm-Kymmene (FI0009005987)					
05/02/2026 15:59	EUR 25.23	EUR 28.00	Hold	Target Price & Rating	Bruno Villeroil
06/01/2026 20:23	EUR 24.83	EUR 29.00	Buy	Target Price	Bruno Villeroil
30/10/2025 19:35	EUR 23.53	EUR 27.00	Buy	Target Price	Bruno Villeroil
08/10/2025 15:44	EUR 22.34	EUR 30.00	Buy	Target Price	Bruno Villeroil
29/09/2025 20:36	EUR 23.15	EUR 31.00	Buy	Target Price	Bruno Villeroil
16/09/2025 21:22	EUR 23.21	EUR 30.00	Buy	Target Price	Bruno Villeroil
25/07/2025 13:13	EUR 23.72	EUR 27.00	Buy	Target Price	Bruno Villeroil
30/05/2025 16:54	EUR 24.69	EUR 30.00	Buy	Target Price	Francois Chenet
03/04/2025 17:32	EUR 25.02	EUR 34.00	Buy	Target Price	Bruno Villeroil
06/02/2025 12:30	EUR 27.40	EUR 35.00	Buy	Target Price	Bruno Villeroil
15/10/2024 12:10	EUR 29.80	EUR 34.00	Buy	-	Bruno Villeroil
V.F. Corporation (US9182041080)					
16/01/2026 09:57	USD 19.18	USD 24.00	Buy	Target Price	Gregoire Cayeux
29/10/2025 09:51	USD 14.58	USD 19.00	Buy	Target Price	Gregoire Cayeux
01/08/2025 10:56	USD 11.72	USD 15.00	Buy	Target Price & Rating	Godfrey OYENIRAN
22/05/2025 10:14	USD 12.15	USD 12.00	Hold	Rating	Godfrey OYENIRAN
17/04/2025 09:20	USD 10.31	USD 12.00	Buy	Target Price & Rating	Godfrey OYENIRAN
25/03/2025 10:41	USD 17.00	USD 19.00	Hold	Rating	Gregoire Cayeux
30/01/2025 18:21	USD 25.56	USD 19.00	Sell	Target Price	Gregoire Cayeux
10/10/2024 10:53	USD 19.90	USD 14.00	Sell	-	Godfrey OYENIRAN
Valeo (FR0013176526)					
27/10/2025 18:16	EUR 12.15	EUR 11.00	Reduce	Target Price & Rating	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Valeo (FR0013176526)					
30/07/2025 13:10	EUR 9.83	EUR 10.50	Hold	Target Price	Bruno Villeroil
30/04/2025 18:33	EUR 8.82	EUR 9.00	Hold	Target Price	Bruno Villeroil
17/04/2025 10:22	EUR 8.05	EUR 8.00	Hold	Target Price	Gregoire Cayeux
13/03/2025 17:18	EUR 10.17	EUR 10.50	Hold	Target Price	Bruno Villeroil
25/10/2024 20:25	EUR 10.40	EUR 11.00	Hold	-	Bruno Villeroil
Valero Energy Corporation (US91913Y1001)					
10/02/2026 09:44	USD 201.38	USD 230.00	Buy	Target Price	Francois Chenet
19/12/2025 11:29	USD 161.94	USD 197.00	Buy	-	Gregoire Cayeux
Vallourec (FR0013506730)					
30/03/2026 11:14	EUR 21.21	EUR 20.50	Hold	Target Price	Francois Chenet
17/11/2025 11:13	EUR 16.66	EUR 16.50	Hold	Target Price	Francois Chenet
28/07/2025 10:38	EUR 16.55	EUR 17.00	Hold	Target Price	Francois Chenet
18/06/2025 10:30	EUR 15.43	EUR 18.00	Hold	Target Price	Francois Chenet
16/05/2025 13:11	EUR 17.04	EUR 18.50	Hold	Target Price	Francois Chenet
07/03/2025 11:17	EUR 17.23	EUR 21.00	Hold	Target Price	Francois Chenet
17/01/2025 10:30	EUR 18.42	EUR 19.00	Hold	Target Price	Francois Chenet
18/11/2024 10:22	EUR 16.23	EUR 18.00	Hold	Target Price	Francois Chenet
28/10/2024 10:29	EUR 14.15	EUR 15.00	Hold	-	Francois Chenet
Veeva Systems Inc. (US9224751084)					
09/03/2026 10:26	USD 195.49	USD 215.00	Hold	Target Price	Francois Chenet
24/11/2025 10:10	USD 244.06	USD 270.00	Hold	Target Price	Francois Chenet
08/10/2025 11:38	USD 306.22	USD 330.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Veeva Systems Inc. (US9224751084)					
01/09/2025 09:49	USD 269.20	USD 304.00	Hold	Target Price	Gregoire Cayeux
28/08/2025 09:14	USD 293.59	USD 305.00	Hold	Rating	Gregoire Cayeux
30/05/2025 10:49	USD 279.04	USD 305.00	Buy	Target Price	Gregoire Cayeux
13/03/2025 10:22	USD 233.46	USD 267.00	Buy	Target Price	Jason LIM
10/12/2024 06:53	USD 245.99	USD 270.00	Buy	-	Godfrey OYENIRAN
Venture Corp Ltd (SG0531000230)					
25/02/2025 08:29	SGD 12.87	SGD 14.20	Hold	Target Price & Rating	Jason LIM
12/11/2024 11:15	SGD 12.90	SGD 14.80	Buy	-	Jason LIM
Veolia (FR0000124141)					
12/05/2025 11:26	EUR 31.88	EUR 37.50	Buy	Target Price	Gregoire Cayeux
08/05/2025 19:36	EUR 31.75	EUR 36.00	Buy	Target Price	Gregoire Cayeux
07/11/2024 10:55	EUR 29.10	EUR 41.00	Buy	-	Gregoire Cayeux
Verallia (FR0013447729)					
26/02/2026 16:15	EUR 19.55	EUR 21.00	Hold	Target Price & Rating	Bruno Villeroil
24/10/2025 22:13	EUR 23.00	EUR 22.00	Reduce	Target Price & Rating	Bruno Villeroil
23/10/2025 16:16	EUR 23.08	EUR 26.50	Hold	Target Price	Bruno Villeroil
30/07/2025 17:59	EUR 28.30	EUR 28.10	Hold	Target Price	Bruno Villeroil
21/02/2025 13:22	EUR 27.16	EUR 27.50	Hold	Target Price	Bruno Villeroil
13/02/2025 12:05	EUR 28.78	EUR 30.00	Hold	Rating	Bruno Villeroil
07/01/2025 21:16	EUR 23.94	EUR 30.00	Buy	Target Price	Bruno Villeroil
24/10/2024 19:12	EUR 28.48	EUR 35.00	Buy	-	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Veralto Corporation (US92338C1036)					
09/02/2026 08:22	USD 90.57	USD 115.00	Buy	Rating	Gregoire Cayeux
30/10/2025 10:19	USD 99.50	USD 115.00	Hold	Target Price	Bruno Villeroil
08/09/2025 07:40	USD 105.71	USD 110.00	Hold	-	Gregoire Cayeux
Verbund (AT0000746409)					
06/11/2025 16:36	EUR 67.75	EUR 59.00	Reduce	Target Price	Gregoire Cayeux
15/05/2025 12:17	EUR 64.55	EUR 58.00	Reduce	-	Gregoire Cayeux
Verisign, Inc. (US92343E1029)					
10/02/2026 09:41	USD 219.87	USD 199.00	Reduce	Target Price & Rating	Francois Chenet
27/10/2025 09:48	USD 247.08	USD 258.00	Hold	Target Price	Francois Chenet
28/07/2025 09:19	USD 305.79	USD 326.00	Hold	Target Price & Rating	Francois Chenet
29/04/2025 10:00	USD 276.19	USD 259.00	Reduce	Target Price	Francois Chenet
12/02/2025 09:51	USD 227.38	USD 224.00	Reduce	Target Price & Rating	Gregoire Cayeux
29/10/2024 09:34	USD 179.07	USD 200.00	Hold	-	Francois Chenet
Verisk Analytics, Inc. (US92345Y1064)					
17/02/2026 10:35	USD 181.21		No Opinion	Target Price & Rating	Gregoire Cayeux
02/11/2025 16:07	USD 218.76	USD 245.00	Hold	Target Price	Gregoire Cayeux
08/05/2025 09:14	USD 309.90	USD 310.00	Hold	Target Price	Gregoire Cayeux
13/11/2024 08:51	USD 287.92	USD 280.00	Hold	-	Gregoire Cayeux
Verizon Communications Inc. (US92343V1044)					
03/02/2026 09:33	USD 44.61	USD 40.00	Reduce	Target Price	Gregoire Cayeux
31/10/2025 10:05	USD 38.96	USD 35.00	Reduce	Target Price	Gregoire Cayeux
22/07/2025 09:12	USD 42.49	USD 38.00	Reduce	Target Price & Rating	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Verizon Communications Inc. (US92343V1044)					
01/04/2025 09:00	USD 45.36	USD 33.00	Sell	Rating	Gregoire Cayeux
04/02/2025 08:56	USD 37.81	USD 33.00	Reduce	Rating	Gregoire Cayeux
29/10/2024 09:05	USD 41.62	USD 33.00	Sell	-	Gregoire Cayeux
Vertex Pharmaceuticals Incorporated (US92532F1003)					
16/02/2026 07:44	USD 491.47	USD 579.00	Buy	Target Price	Gregoire Cayeux
05/08/2025 15:20	USD 472.27	USD 540.00	Buy	Target Price	Gregoire Cayeux
07/05/2025 16:07	USD 450.03	USD 551.00	Buy	Target Price	Gregoire Cayeux
14/03/2025 11:02	USD 502.92	USD 561.00	Buy	Target Price	Jason LIM
03/03/2025 13:30	USD 479.79	USD 526.00	Buy	Target Price	Gregoire Cayeux
04/02/2025 09:36	USD 409.56	USD 517.00	Buy	Target Price & Rating	Godfrey OYENIRAN
14/01/2025 09:38	USD 409.56	USD 425.00	Hold	Target Price & Rating	Godfrey OYENIRAN
07/11/2024 09:51	USD 493.64	USD 520.00	Buy	-	Jason LIM
Vertiv Holdings Co (US92537N1081)					
13/02/2026 09:52	USD 236.51	USD 285.00	Buy	Target Price	Bruno Villeroil
24/10/2025 10:20	USD 183.20	USD 200.00	Buy	Target Price	Bruno Villeroil
07/10/2025 10:17	USD 162.80	USD 180.00	Buy	Target Price	Bruno Villeroil
05/08/2025 10:58	USD 140.20	USD 165.00	Buy	Target Price	Bruno Villeroil
24/04/2025 09:47	USD 78.00	USD 150.00	Buy	Target Price	Gregoire Cayeux
21/02/2025 15:44	USD 104.83	USD 165.00	Buy	Target Price	Bruno Villeroil
24/01/2025 08:28	USD 153.49	USD 170.00	Buy	Target Price	Gregoire Cayeux
21/11/2024 08:36	USD 137.54	USD 150.00	Buy	-	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Vestas (DK0061539921)					
09/02/2026 12:32	DKK 164.70	DKK 175.00	Hold	Target Price	Bruno Villeroil
06/11/2025 16:30	DKK 150.00	DKK 150.00	Hold	Target Price	Bruno Villeroil
14/08/2025 12:21	DKK 115.05	DKK 130.00	Hold	Target Price & Rating	Gregoire Cayeux
07/05/2025 13:09	DKK 96.46	DKK 125.00	Buy	Rating	Bruno Villeroil
06/02/2025 12:26	DKK 109.50	DKK 125.00	Hold	Target Price	Bruno Villeroil
06/11/2024 13:04	DKK 119.35	DKK 145.00	Hold	-	Bruno Villeroil
Vgp (BE0003878957)					
23/02/2026 11:38	EUR 107.20	EUR 121.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
19/02/2026 11:36	EUR 110.00	EUR 118.00	Hold	Rating	Henri-Maximilien Helmholtz
08/01/2026 10:17	EUR 103.80	EUR 118.00	Buy	Target Price & Rating	Gregoire Cayeux
06/11/2025 17:41	EUR 100.40	EUR 104.00	Hold	Rating	Henri-Maximilien Helmholtz
23/09/2025 14:26	EUR 91.70	EUR 104.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
21/08/2025 11:45	EUR 94.80	EUR 99.00	Hold	Rating	Henri-Maximilien Helmholtz
28/05/2025 11:38	EUR 81.00	EUR 99.00	Buy	Target Price	Francois Chenet
21/02/2025 11:36	EUR 79.50	EUR 98.00	Buy	Target Price	Henri-Maximilien Helmholtz
09/01/2025 16:17	EUR 69.80	EUR 97.00	Buy	Target Price	Gregoire Cayeux
11/11/2024 13:01	EUR 80.10	EUR 107.00	Buy	Target Price	Gregoire Cayeux
08/11/2024 18:51	EUR 76.20	EUR 116.00	Buy	-	Gregoire Cayeux
Viatrix Inc. (US92556V1061)					
27/02/2026 10:52	USD 15.25	USD 17.00	Hold	Target Price & Rating	Francois Chenet
11/08/2025 13:22	USD 9.70	USD 8.00	Sell	Target Price & Rating	Gregoire Cayeux
12/05/2025 13:55	USD 8.77	USD 7.50	Reduce	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Viatis Inc. (US92556V1061)					
04/03/2025 09:25	USD 9.33	USD 11.00	Buy	Target Price	Godfrey OYENIRAN
13/11/2024 09:06	USD 12.93	USD 14.00	Buy	-	Jason LIM
Vinci (FR0000125486)					
10/03/2026 17:51	EUR 127.35	EUR 139.00	Hold	Target Price & Rating	Bruno Villeroil
25/02/2026 18:14	EUR 141.85		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
17/02/2026 12:06	EUR 136.65	EUR 139.00	Hold	Target Price	Bruno Villeroil
10/12/2025 15:24	EUR 120.35	EUR 131.00	Hold	Target Price & Rating	Bruno Villeroil
28/10/2025 13:18	EUR 120.00	EUR 136.00	Buy	Target Price	Bruno Villeroil
05/08/2025 18:21	EUR 119.95	EUR 140.00	Buy	Target Price	Bruno Villeroil
25/06/2025 12:43	EUR 122.95	EUR 139.00	Buy	Target Price & Rating	Bruno Villeroil
25/04/2025 13:07	EUR 120.40	EUR 127.00	Hold	Target Price	Bruno Villeroil
17/03/2025 22:36	EUR 117.30	EUR 122.00	Hold	Target Price & Rating	Bruno Villeroil
11/02/2025 18:15	EUR 106.80		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
05/02/2025 20:50	EUR 105.65	EUR 122.00	Buy	Target Price	Bruno Villeroil
10/01/2025 16:42	EUR 100.10	EUR 121.00	Buy	-	Bruno Villeroil
Vipshop Holdings Ltd (US92763W1036)					
18/08/2025 09:06	USD 16.96	USD 17.00	Hold	Target Price	Darren Lee
25/02/2025 05:20	USD 14.73	USD 15.00	Hold	Target Price	Darren Lee
21/11/2024 09:15	USD 13.54	USD 14.00	Hold	-	Darren Lee
Visa (US92826C8394)					
02/02/2026 13:57	USD 321.83	USD 400.00	Buy	Target Price	Henri-Maximilien Helmholtz
18/07/2025 17:31	USD 349.81	USD 420.00	Buy	Target Price	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Visa (US92826C8394)					
03/02/2025 14:32	USD 341.80	USD 370.00	Buy	Target Price	Henri-Maximilien Helmholtz
20/11/2024 18:21	USD 311.85	USD 350.00	Buy	Target Price	Henri-Maximilien Helmholtz
31/10/2024 18:48	USD 290.16	USD 325.00	Buy	-	Henri-Maximilien Helmholtz
Vistra Corp. (US92840M1027)					
20/10/2024 11:39	USD 131.16	USD 140.00	Hold	-	Gregoire Cayeux
Vivendi (FR0000127771)					
13/03/2026 18:13	EUR 1.98	EUR 2.20	Hold	Target Price	Gregoire Cayeux
01/08/2025 18:10	EUR 3.32	EUR 3.30	Hold	Target Price	Henri-Maximilien Helmholtz
11/03/2025 13:28	EUR 2.84	EUR 2.90	Hold	Target Price & Rating	Gregoire Cayeux
11/03/2025 08:50	EUR 2.78		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
07/03/2025 14:54	EUR 2.84	EUR 2.90	Hold	Target Price & Rating	Gregoire Cayeux
25/11/2024 10:59	EUR 8.94		Conflict of Interest	-	Gregoire Cayeux
Vodafone Group (GB00BH4HKS39)					
06/02/2026 17:01	GBP 109.00	GBP 80.00	Sell	Rating	Gregoire Cayeux
02/12/2025 18:12	GBP 92.36	GBP 80.00	Reduce	Target Price & Rating	Gregoire Cayeux
25/07/2025 12:20	GBP 86.02	GBP 60.00	Sell	Target Price & Rating	Francois Chenet
10/04/2025 15:07	GBP 63.92	GBP 55.00	Reduce	Target Price	Gregoire Cayeux
05/02/2025 11:55	GBP 65.10	GBP 60.00	Reduce	-	Gregoire Cayeux
Volkswagen Pref (DE0007664039)					
23/03/2026 12:26	EUR 85.38	EUR 134.00	Buy	Target Price	Bruno Villeroil
27/01/2026 17:58	EUR 104.15	EUR 139.00	Buy	Target Price	Bruno Villeroil
11/12/2025 18:10	EUR 106.80	EUR 143.00	Buy	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Volkswagen Pref (DE0007664039)					
31/10/2025 17:05	EUR 90.24	EUR 125.00	Buy	Target Price	Bruno Villeroil
09/09/2025 12:59	EUR 102.60	EUR 124.00	Buy	Target Price	Bruno Villeroil
29/07/2025 12:09	EUR 96.76	EUR 120.00	Buy	Target Price	Bruno Villeroil
15/07/2025 15:10	EUR 92.20	EUR 117.00	Buy	Target Price	Henri-Maximilien Helmholtz
17/04/2025 12:16	EUR 88.84	EUR 125.00	Buy	Target Price	Francois Chenet
07/04/2025 17:46	EUR 87.50	EUR 128.00	Buy	Target Price	Bruno Villeroil
12/03/2025 11:56	EUR 108.95	EUR 145.00	Buy	Target Price	Bruno Villeroil
17/02/2025 12:01	EUR 100.20	EUR 146.00	Buy	Target Price	Bruno Villeroil
31/10/2024 17:58	EUR 89.88	EUR 143.00	Buy	Target Price	Bruno Villeroil
01/10/2024 15:17	EUR 95.16	EUR 141.00	Buy	-	Bruno Villeroil
Volvo (SE0000115446)					
31/03/2026 18:22	SEK 300.20	SEK 304.00	Hold	Target Price & Rating	Bruno Villeroil
10/12/2025 12:02	SEK 290.00	SEK 250.00	Reduce	Target Price	Bruno Villeroil
01/07/2025 19:31	SEK 265.40	SEK 255.00	Reduce	Target Price & Rating	Bruno Villeroil
06/05/2025 17:44	SEK 264.70	SEK 265.00	Hold	Target Price	Gregoire Cayeux
17/10/2024 17:06	SEK 267.50	SEK 285.00	Hold	-	Bruno Villeroil
Vonovia (DE000A1ML7J1)					
20/03/2026 16:08	EUR 21.61	EUR 44.00	Buy	Target Price	Henri-Maximilien Helmholtz
19/03/2026 19:53	EUR 24.59	EUR 46.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
05/12/2025 19:46	EUR 25.49	EUR 28.00	Hold	Target Price	Henri-Maximilien Helmholtz
11/08/2025 12:47	EUR 28.36	EUR 30.00	Hold	Target Price	Henri-Maximilien Helmholtz
17/04/2025 10:01	EUR 28.11	EUR 28.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Vonovia (DE000A1ML7J1)					
18/03/2025 18:28	EUR 26.00	EUR 30.00	Buy	Rating	Henri-Maximilien Helmholtz
16/01/2025 11:31	EUR 28.51	EUR 30.00	Hold	-	Henri-Maximilien Helmholtz
Vornado Realty Trust (US9290421091)					
12/02/2026 11:27	USD 30.25	USD 27.00	Sell	Target Price	Henri-Maximilien Helmholtz
07/11/2025 10:31	USD 35.62	USD 31.00	Sell	Target Price	Henri-Maximilien Helmholtz
07/08/2025 11:26	USD 37.78	USD 32.00	Sell	Target Price & Rating	Godfrey OYENIRAN
26/05/2025 08:34	USD 37.09	USD 33.00	Reduce	-	Gregoire Cayeux
Vulcan Materials Company (US9291601097)					
19/02/2026 09:57	USD 299.36	USD 278.00	Reduce	Target Price & Rating	Bruno Villeroil
05/11/2025 10:06	USD 292.26	USD 296.00	Hold	Target Price	Bruno Villeroil
29/09/2025 07:48	USD 299.29	USD 302.00	Hold	Target Price	Gregoire Cayeux
05/08/2025 10:07	USD 281.85	USD 277.00	Hold	Target Price	Bruno Villeroil
16/07/2025 09:07	USD 261.56	USD 254.00	Hold	Target Price & Rating	Francois Chenet
06/05/2025 10:41	USD 270.04	USD 311.00	Buy	Target Price	Bruno Villeroil
19/02/2025 09:53	USD 272.76	USD 315.00	Buy	Target Price	Bruno Villeroil
08/11/2024 08:58	USD 290.59	USD 310.00	Buy	-	Gregoire Cayeux
Walmart Inc. (US9311421039)					
20/02/2026 09:25	USD 124.87	USD 146.00	Buy	Target Price	Gregoire Cayeux
28/01/2026 10:12	USD 116.94	USD 130.00	Buy	-	Gregoire Cayeux
Want Want China Holdings Ltd (KYG9431R1039)					
26/06/2025 11:29	HKD 5.31	HKD 5.30	Hold	Target Price	Darren Lee
27/11/2024 07:19	HKD 4.48	HKD 4.50	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Warner Bros. Discovery, Inc. (US9344231041)					
16/12/2025 09:38	USD 29.71	USD 30.00	Hold	Target Price	Gregoire Cayeux
10/11/2025 09:40	USD 22.67	USD 24.00	Hold	Target Price	Gregoire Cayeux
24/09/2025 14:08	USD 19.56	USD 21.00	Hold	Target Price & Rating	Gregoire Cayeux
12/09/2025 10:11	USD 16.17	USD 14.00	Reduce	Rating	Godfrey OYENIRAN
11/08/2025 09:18	USD 10.91	USD 14.00	Buy	Target Price & Rating	Gregoire Cayeux
29/07/2025 16:23	USD 13.70	USD 15.00	Hold	Target Price	Francois Chenet
03/07/2025 16:50	USD 11.12	USD 12.00	Hold	Rating	Gregoire Cayeux
10/06/2025 10:53	USD 9.53	USD 12.00	Buy	Target Price & Rating	Godfrey OYENIRAN
12/05/2025 08:29	USD 9.07	USD 9.00	Hold	Target Price & Rating	Gregoire Cayeux
28/02/2025 11:00	USD 11.00	USD 12.00	Buy	Target Price & Rating	Godfrey OYENIRAN
09/12/2024 04:02	USD 10.68	USD 11.00	Hold	Target Price & Rating	Godfrey OYENIRAN
08/11/2024 09:14	USD 9.37	USD 10.00	Buy	-	Godfrey OYENIRAN
Waste Management, Inc. (US94106L1098)					
30/01/2026 10:12	USD 223.13	USD 265.00	Buy	Target Price	Gregoire Cayeux
02/02/2025 10:54	USD 220.26	USD 250.00	Buy	Target Price	Gregoire Cayeux
05/11/2024 08:51	USD 214.24	USD 235.00	Buy	-	Gregoire Cayeux
Wdp (BE0974349814)					
02/02/2026 13:39	EUR 23.90	EUR 27.00	Buy	Target Price	Henri-Maximilien Helmholtz
08/01/2026 12:42	EUR 23.16	EUR 26.00	Buy	Target Price & Rating	Gregoire Cayeux
17/10/2025 11:46	EUR 22.02	EUR 24.00	Hold	Rating	Henri-Maximilien Helmholtz
28/05/2025 11:14	EUR 21.08	EUR 24.00	Buy	Rating	Francois Chenet
25/04/2025 10:41	EUR 22.06	EUR 24.00	Hold	Rating	Henri-Maximilien Helmholtz



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wdp (BE0974349814)					
29/11/2024 15:43	EUR 20.64	EUR 24.00	Buy	Rating	Henri-Maximilien Helmholtz
23/10/2024 10:50	EUR 21.70	EUR 24.00	Hold	Target Price & Rating	Gregoire Cayeux
18/10/2024 12:26	EUR 23.52	EUR 27.00	Buy	-	Henri-Maximilien Helmholtz
Wells Fargo & Company (US9497461015)					
16/01/2026 10:42	USD 88.96	USD 118.00	Buy	Target Price	Henri-Maximilien Helmholtz
15/10/2025 10:48	USD 84.56	USD 110.00	Buy	Target Price	Francois Chenet
16/07/2025 17:55	USD 78.86	USD 101.00	Buy	Target Price	Francois Chenet
05/06/2025 09:52	USD 75.38	USD 93.00	Buy	Target Price	Godfrey OYENIRAN
14/04/2025 04:21	USD 62.51	USD 79.00	Buy	Target Price	Godfrey OYENIRAN
16/01/2025 08:45	USD 75.95	USD 94.00	Buy	Target Price	Godfrey OYENIRAN
20/11/2024 09:07	USD 73.43	USD 92.00	Buy	Target Price	Godfrey OYENIRAN
14/10/2024 08:24	USD 60.99	USD 75.00	Buy	-	Godfrey OYENIRAN
Welltower Inc. (US95040Q1040)					
12/02/2026 10:31	USD 207.88	USD 240.00	Buy	Target Price	Henri-Maximilien Helmholtz
29/10/2025 11:01	USD 179.70	USD 210.00	Buy	Target Price	Henri-Maximilien Helmholtz
31/07/2025 12:01	USD 166.38	USD 188.00	Buy	Target Price	Godfrey OYENIRAN
30/04/2025 11:51	USD 151.48	USD 173.00	Buy	Target Price	Godfrey OYENIRAN
18/02/2025 10:57	USD 149.97	USD 163.00	Buy	Target Price	Gregoire Cayeux
18/12/2024 01:20	USD 128.70	USD 156.00	Buy	Target Price & Rating	Godfrey OYENIRAN
16/12/2024 19:29	USD 128.70		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
30/10/2024 09:48	USD 137.34	USD 156.00	Buy	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wendel (FR0000121204)					
18/02/2026 11:56	EUR 89.85	EUR 92.00	Hold	Target Price	Henri-Maximilien Helmholtz
15/12/2025 10:50	EUR 81.00	EUR 94.00	Hold	Rating	Henri-Maximilien Helmholtz
12/09/2025 10:48	EUR 82.00	EUR 94.00	Buy	Rating	Henri-Maximilien Helmholtz
29/04/2025 10:47	EUR 86.95	EUR 94.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
12/03/2025 11:00	EUR 90.60	EUR 107.00	Buy	Rating	Henri-Maximilien Helmholtz
27/02/2025 10:42	EUR 96.10	EUR 107.00	Hold	Rating	Henri-Maximilien Helmholtz
23/10/2024 11:19	EUR 93.40	EUR 107.00	Buy	-	Henri-Maximilien Helmholtz
Wereldhave (NL0000289213)					
10/02/2026 11:21	EUR 21.85	EUR 18.10	Sell	Rating	Henri-Maximilien Helmholtz
15/12/2025 17:49	EUR 18.74	EUR 18.10	Hold	-	Gregoire Cayeux
Western Digital Corporation (US9581021055)					
02/02/2026 10:40	USD 250.23	USD 313.00	Buy	Target Price	Francois Chenet
05/11/2025 09:36	USD 152.18	USD 187.00	Buy	Target Price	Francois Chenet
01/10/2025 09:55	USD 120.06	USD 143.00	Buy	Target Price	Francois Chenet
04/08/2025 09:40	USD 76.55	USD 95.00	Buy	Target Price	Francois Chenet
08/07/2025 10:11	USD 65.22	USD 78.00	Buy	Target Price	Gregoire Cayeux
02/05/2025 10:20	USD 43.95	USD 52.00	Buy	Target Price	Francois Chenet
09/04/2025 17:30	USD 31.55	USD 38.00	Buy	Target Price	Francois Chenet
20/01/2025 11:35	USD 65.04	USD 80.00	Buy	Target Price	Gregoire Cayeux
16/10/2024 17:44	USD 66.95	USD 90.00	Buy	-	Francois Chenet
Westinghouse Air Brake Technologies Corporation (US9297401088)					
17/02/2026 10:00	USD 256.06	USD 275.00	Hold	Target Price	Bruno Villeroil



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Westinghouse Air Brake Technologies Corporation (US9297401088)					
24/10/2025 11:21	USD 196.95	USD 215.00	Hold	Target Price	Bruno Villeroil
29/10/2024 13:17	USD 190.85	USD 190.00	Hold	Target Price	Bruno Villeroil
10/10/2024 16:21	USD 184.22	USD 185.00	Hold	-	Bruno Villeroil
Westpac Banking Corp (AU000000WBC1)					
05/09/2025 05:35	AUD 37.90	AUD 34.00	Reduce	Target Price	Jason LIM
15/08/2025 04:47	AUD 36.04	AUD 31.90	Reduce	Target Price	Camilia GOH
06/05/2025 05:12	AUD 32.45	AUD 27.50	Reduce	Target Price & Rating	Jason LIM
01/04/2025 04:19	AUD 31.57	AUD 29.80	Hold	Target Price	Jason LIM
06/03/2025 01:34	AUD 31.54	AUD 29.10	Hold	Target Price	Jason LIM
06/11/2024 09:32	AUD 31.92	AUD 30.60	Hold	Target Price	Jason LIM
26/10/2024 01:33	AUD 32.14	AUD 30.50	Hold	-	Camilia GOH
Weyerhaeuser Company (US9621661043)					
12/03/2026 11:53	USD 23.23	USD 21.00	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
02/02/2026 11:10	USD 25.78	USD 28.00	Hold	Target Price	Henri-Maximilien Helmholtz
28/01/2026 10:23	USD 26.23	USD 29.00	Hold	Target Price	Henri-Maximilien Helmholtz
04/11/2025 09:49	USD 22.51	USD 25.00	Hold	Target Price	Henri-Maximilien Helmholtz
28/04/2025 05:17	USD 24.81	USD 26.00	Hold	Target Price	Godfrey OYENIRAN
02/02/2025 10:27	USD 30.62	USD 30.00	Hold	Rating	Gregoire Cayeux
08/01/2025 08:38	USD 28.01	USD 30.00	Buy	Rating	Godfrey OYENIRAN
28/10/2024 04:26	USD 31.80	USD 30.00	Hold	Target Price	Godfrey OYENIRAN
14/10/2024 02:43	USD 33.03	USD 33.00	Hold	-	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wh Group (KYG960071028)					
10/10/2024 05:54	HKD 6.13		No Opinion	-	Darren Lee
Wharf Real Estate Investment (KYG9593A1040)					
30/04/2025 11:17	HKD 18.26	HKD 18.80	Hold	-	Darren Lee
Wheaton Precious Metals Corp. (CA9628791027)					
18/03/2026 09:46	CAD 188.02	CAD 281.00	Buy	Target Price	Bruno Villeroil
12/11/2025 10:33	CAD 145.80	CAD 175.00	Buy	Target Price	Bruno Villeroil
12/08/2025 10:13	CAD 134.30	CAD 158.00	Buy	Target Price	Gregoire Cayeux
16/05/2025 14:48	CAD 109.98	CAD 132.00	Buy	Target Price	Gregoire Cayeux
28/04/2025 14:08	CAD 113.15	CAD 125.00	Buy	-	Gregoire Cayeux
Wienerberger (AT0000831706)					
03/02/2025 10:46	EUR 28.26		No Opinion	-	Gregoire Cayeux
Will Semiconductor Ltd` (CNE100002XM8)					
07/05/2025 11:41	CNY 135.20	CNY 166.00	Buy	Target Price	Darren Lee
29/10/2024 11:14	CNY 110.95	CNY 133.00	Buy	-	Darren Lee
Wilmar International Ltd (SG1T56930848)					
04/11/2024 07:45	SGD 3.08	SGD 3.20	Hold	-	Jason LIM
Wolters Kluwer (NL0000395903)					
05/01/2026 11:56	EUR 87.96	EUR 157.00	Buy	Target Price	Gregoire Cayeux
15/04/2025 15:00	EUR 147.60	EUR 165.00	Buy	Target Price	Gregoire Cayeux
27/02/2025 11:31	EUR 153.65	EUR 170.00	Buy	-	Gregoire Cayeux
Workday, Inc. (US98138H1014)					
26/02/2026 10:32	USD 133.15	USD 136.00	Hold	Target Price	Francois Chenet



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Workday, Inc. (US98138H1014)					
10/02/2026 09:33	USD 154.56	USD 166.00	Hold	Target Price & Rating	Francois Chenet
27/11/2025 09:27	USD 215.34	USD 263.00	Buy	Target Price	Gregoire Cayeux
18/09/2025 10:23	USD 234.88	USD 282.00	Buy	Target Price	Francois Chenet
25/08/2025 04:53	USD 221.27	USD 281.00	Buy	Target Price	Kevin Hadiprodjo
26/05/2025 10:13	USD 238.01	USD 290.00	Buy	Target Price	Francois Chenet
28/02/2025 10:25	USD 260.57	USD 319.00	Buy	Target Price	Francois Chenet
06/02/2025 09:35	USD 276.17	USD 300.00	Buy	Target Price	Francois Chenet
11/12/2024 08:08	USD 270.88	USD 317.00	Buy	Target Price	Gregoire Cayeux
03/12/2024 11:10	USD 251.46	USD 292.00	Buy	-	Gregoire Cayeux
Worldline (FR0011981968)					
09/01/2026 19:22	EUR 1.54		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
12/11/2025 10:14	EUR 2.05	EUR 2.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
22/10/2025 16:58	EUR 2.47	EUR 2.40	Reduce	Target Price	Henri-Maximilien Helmholtz
31/07/2025 13:12	EUR 3.35	EUR 2.90	Reduce	Target Price	Henri-Maximilien Helmholtz
18/07/2025 17:20	EUR 3.55	EUR 3.50	Reduce	Target Price	Henri-Maximilien Helmholtz
30/06/2025 11:46	EUR 3.10	EUR 3.00	Reduce	Target Price	Gregoire Cayeux
24/04/2025 17:13	EUR 5.71	EUR 5.30	Reduce	Target Price	Henri-Maximilien Helmholtz
11/03/2025 18:53	EUR 7.28	EUR 6.50	Reduce	Target Price & Rating	Henri-Maximilien Helmholtz
25/11/2024 09:26	EUR 6.41		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
01/10/2024 14:40	EUR 6.54	EUR 7.00	Hold	-	Henri-Maximilien Helmholtz
Wpp (JE00B8KF9B49)					
11/12/2025 10:28	GBP 318.10		No Opinion	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wpp (JE00B8KF9B49)					
31/10/2025 12:19	GBP 302.50	GBP 350.00	Hold	Target Price	Gregoire Cayeux
19/09/2025 12:52	GBP 380.40	GBP 430.00	Hold	Target Price	Gregoire Cayeux
10/07/2025 11:47	GBP 428.60	GBP 460.00	Hold	Target Price	Gregoire Cayeux
02/07/2025 13:30	GBP 523.80	GBP 570.00	Hold	Target Price	Gregoire Cayeux
28/04/2025 14:31	GBP 555.40	GBP 600.00	Hold	Target Price	Gregoire Cayeux
25/03/2025 12:54	GBP 617.00	GBP 650.00	Hold	Target Price	Gregoire Cayeux
28/02/2025 12:37	GBP 645.20	GBP 700.00	Hold	Target Price	Gregoire Cayeux
09/01/2025 22:09	GBP 747.80	GBP 830.00	Hold	Target Price	Gregoire Cayeux
24/10/2024 14:36	GBP 820.80	GBP 790.00	Hold	Target Price	Gregoire Cayeux
01/10/2024 17:30	GBP 763.20	GBP 750.00	Hold	-	Gregoire Cayeux
Wuliangye Yibin Co Ltd (CNE000000VQ8)					
16/07/2025 10:37	CNY 125.00	CNY 168.00	Buy	Target Price	Darren Lee
27/11/2024 06:51	CNY 144.80	CNY 172.00	Buy	Target Price	Darren Lee
31/10/2024 11:43	CNY 148.80	CNY 177.00	Buy	-	Darren Lee
Wuxi Apptec Co Ltd-A (CNE1000031K4)					
26/08/2025 07:35	CNY 99.98	CNY 124.70	Buy	Target Price & Rating	Darren Lee
31/07/2025 11:06	CNY 98.85	CNY 103.40	Hold	Target Price & Rating	Darren Lee
19/03/2025 04:44	CNY 69.68	CNY 92.40	Buy	Target Price	Darren Lee
04/10/2024 07:41	CNY 52.36	CNY 76.60	Buy	-	Darren Lee
Wuxi Apptec Co Ltd (CNE100003F19)					
26/08/2025 07:33	HKD 106.60	HKD 137.10	Buy	Target Price & Rating	Darren Lee
31/07/2025 11:04	HKD 112.00	HKD 113.70	Hold	Target Price & Rating	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wuxi Apptec Co Ltd (CNE100003F19)					
19/03/2025 04:39	HKD 72.35	HKD 92.40	Buy	Target Price	Darren Lee
30/10/2024 09:58	HKD 53.25	HKD 73.60	Buy	Target Price	Darren Lee
04/10/2024 07:43	HKD 60.15	HKD 73.30	Buy	-	Darren Lee
Wuxi Biologics (Cayman) Inc. (KYG970081173)					
26/08/2025 07:27	HKD 33.28	HKD 42.60	Buy	Target Price	Darren Lee
21/08/2025 10:19	HKD 30.62	HKD 34.80	Buy	Target Price	Darren Lee
27/03/2025 09:37	HKD 26.20	HKD 28.80	Buy	Target Price	Darren Lee
11/02/2025 09:08	HKD 21.80	HKD 26.00	Buy	Target Price	Darren Lee
13/01/2025 07:30	HKD 17.20	HKD 22.90	Buy	Target Price	Darren Lee
04/10/2024 07:45	HKD 20.15	HKD 22.60	Buy	-	Darren Lee
Wynn Macau Ltd (KYG981491007)					
20/10/2025 12:42	HKD 6.30	HKD 9.00	Buy	Target Price	Darren Lee
04/09/2025 12:20	HKD 6.90	HKD 9.60	Buy	Target Price & Rating	Darren Lee
11/08/2025 06:30	HKD 6.28	HKD 7.00	Hold	Rating	Darren Lee
04/07/2025 05:19	HKD 5.75	HKD 7.00	Buy	Target Price	Darren Lee
22/05/2025 06:20	HKD 5.44	HKD 8.30	Buy	Target Price	Darren Lee
15/04/2025 05:56	HKD 4.97	HKD 6.40	Buy	Target Price	Darren Lee
26/03/2025 05:14	HKD 5.60	HKD 7.30	Buy	Target Price	Darren Lee
02/12/2024 04:04	HKD 5.84	HKD 6.90	Buy	Target Price	Darren Lee
06/11/2024 05:44	HKD 6.23	HKD 7.50	Buy	Rating	Darren Lee
10/10/2024 05:34	HKD 6.65	HKD 7.50	Hold	Target Price & Rating	Darren Lee
07/10/2024 05:01	HKD 7.10	HKD 8.40	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Wynn Resorts, Limited (US9831341071)					
17/03/2026 09:39	USD 100.63		No Opinion	Target Price & Rating	Gregoire Cayeux
12/11/2025 09:23	USD 126.06	USD 155.00	Buy	Target Price & Rating	Gregoire Cayeux
13/08/2025 10:03	USD 112.49	USD 104.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
08/05/2025 10:12	USD 84.12	USD 89.00	Hold	Target Price & Rating	Godfrey OYENIRAN
17/02/2025 04:49	USD 88.82	USD 113.00	Buy	Target Price	Godfrey OYENIRAN
10/10/2024 12:02	USD 104.15	USD 123.00	Buy	-	Godfrey OYENIRAN
X-Fab Silicon Foundries (BE0974310428)					
09/02/2026 12:11	EUR 4.29	EUR 5.70	Buy	Target Price	Francois Chenet
31/10/2025 12:03	EUR 6.49	EUR 7.60	Buy	Target Price & Rating	Francois Chenet
30/01/2025 17:49	EUR 4.80		No Opinion	-	Gregoire Cayeux
Xiaomi Corporation (KYG9830T1067)					
19/03/2025 05:21	HKD 55.80	HKD 69.00	Buy	Target Price	Darren Lee
18/02/2025 04:58	HKD 44.70	HKD 56.50	Buy	Target Price	Darren Lee
22/01/2025 09:49	HKD 35.90	HKD 40.00	Buy	Target Price	Darren Lee
20/11/2024 07:54	HKD 28.30	HKD 35.00	Buy	Target Price	Darren Lee
08/11/2024 09:23	HKD 27.85	HKD 32.50	Buy	-	Darren Lee
Xinyi Glass Holdings Ltd (KYG9828G1082)					
05/03/2025 07:26	HKD 7.36	HKD 8.00	Hold	Target Price & Rating	Darren Lee
09/01/2025 09:45	HKD 7.05	HKD 10.10	Buy	-	Kevin Hadiprodjo
Xinyi Solar Holdings Ltd (KYG9829N1025)					
07/08/2025 04:39	HKD 3.14	HKD 4.10	Buy	Target Price	Darren Lee
11/12/2024 03:43	HKD 3.42	HKD 4.00	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Xior (BE0974288202)					
08/01/2026 11:31	EUR 29.45	EUR 34.00	Buy	Target Price	Gregoire Cayeux
24/10/2025 11:45	EUR 28.85	EUR 35.00	Buy	Rating	Henri-Maximilien Helmholtz
07/08/2025 12:06	EUR 31.65	EUR 35.00	Hold	Rating	Henri-Maximilien Helmholtz
28/05/2025 10:50	EUR 29.50	EUR 35.00	Buy	Target Price	Francois Chenet
07/02/2025 12:13	EUR 30.05	EUR 38.00	Buy	Target Price	Henri-Maximilien Helmholtz
04/02/2025 12:57	EUR 29.65	EUR 37.00	Buy	Target Price & Rating	Henri-Maximilien Helmholtz
16/01/2025 15:54	EUR 29.60		Conflict of Interest	Target Price & Rating	Gregoire Cayeux
09/01/2025 18:24	EUR 28.25	EUR 37.00	Buy	Target Price & Rating	Gregoire Cayeux
08/11/2024 11:29	EUR 29.55	EUR 32.00	Hold	Rating	Henri-Maximilien Helmholtz
25/10/2024 12:57	EUR 32.25	EUR 32.00	Reduce	-	Henri-Maximilien Helmholtz
Xpeng Inc (KYG982AW1003)					
20/03/2025 05:28	HKD 95.10	HKD 106.00	Buy	Target Price & Rating	Darren Lee
17/03/2025 06:11	HKD 92.10	HKD 69.00	Sell	Rating	Darren Lee
11/11/2024 10:36	HKD 57.35	HKD 69.00	Buy	-	Darren Lee
Xpeng Inc - ADR (US98422D1054)					
20/03/2025 05:26	USD 22.64	USD 27.00	Buy	Target Price & Rating	Darren Lee
17/03/2025 06:10	USD 23.73	USD 17.70	Sell	Rating	Darren Lee
11/11/2024 10:30	USD 14.49	USD 17.70	Buy	-	Darren Lee
Xtep International (KYG982771092)					
12/08/2025 05:53	HKD 5.82	HKD 6.30	Hold	Target Price & Rating	Darren Lee
25/03/2025 09:15	HKD 5.27	HKD 5.90	Buy	Target Price & Rating	Darren Lee
29/10/2024 11:05	HKD 5.79	HKD 5.70	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Xylem Inc. (US98419M1009)					
13/02/2026 09:58	USD 126.10	USD 160.00	Buy	Target Price	Bruno Villeroil
06/08/2025 09:51	USD 143.61	USD 165.00	Buy	Target Price	Bruno Villeroil
13/05/2025 10:53	USD 127.25	USD 150.00	Buy	Target Price	Bruno Villeroil
01/11/2024 08:53	USD 121.78	USD 155.00	Buy	-	Gregoire Cayeux
Yamaha Motor Co Ltd (JP3942800008)					
22/04/2025 03:34	JPY 1078.00	JPY 1000.00	Hold	Target Price	Camilia GOH
13/02/2025 04:06	JPY 1171.00	JPY 1100.00	Hold	Target Price	Darren Lee
31/12/2024 02:31	JPY 1404.50	JPY 1400.00	Hold	Target Price & Rating	Camilia GOH
07/10/2024 04:57	JPY 1333.50	JPY 1600.00	Buy	-	Camilia GOH
Yangzijiang Shipbuilding (Holdings) Ltd (SG1U76934819)					
04/09/2025 09:25	SGD 3.06	SGD 3.36	Hold	Rating	Kevin Hadiprodjo
14/08/2025 04:43	SGD 2.89	SGD 3.36	Buy	Target Price	Camilia GOH
28/05/2025 04:00	SGD 2.07	SGD 2.60	Buy	-	Kevin Hadiprodjo
Yaskawa Electric Corp (JP3932000007)					
08/07/2025 04:31	JPY 2830.50	JPY 5300.00	Buy	Target Price	Kevin Hadiprodjo
11/06/2025 11:03	JPY 3287.00	JPY 5600.00	Buy	Target Price	Camilia GOH
07/04/2025 10:19	JPY 3344.00	JPY 6000.00	Buy	Target Price	Camilia GOH
07/10/2024 04:48	JPY 5023.00	JPY 6100.00	Buy	-	Camilia GOH
Yonyou Network Technology-A (CNE0000017Y6)					
09/05/2025 06:17	CNY 14.50	CNY 13.10	Hold	Target Price	Darren Lee
13/01/2025 07:53	CNY 9.71	CNY 9.70	Hold	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Yum China Holdings Inc (US98850P1093)					
15/09/2025 11:18	HKD 351.60	HKD 435.78	Buy	Target Price	Darren Lee
07/08/2025 07:46	USD 44.80	USD 56.00	Buy	Target Price	Darren Lee
02/05/2025 09:24	HKD 362.60	HKD 434.39	Buy	Target Price	Darren Lee
10/02/2025 10:44	USD 48.44	USD 56.00	Buy	Target Price	Darren Lee
07/02/2025 08:20	HKD 364.20	HKD 444.60	Buy	Target Price	Darren Lee
06/11/2024 05:52	USD 48.30	USD 57.00	Buy	Target Price & Rating	Darren Lee
05/11/2024 07:34	USD 48.30	USD 48.00	Hold	Rating	Darren Lee
23/10/2024 08:14	USD 43.62	USD 48.00	Buy	-	Darren Lee
Yum! Brands, Inc. (US9884981013)					
09/02/2026 07:14	USD 162.93	USD 177.00	Buy	Target Price	Gregoire Cayeux
10/12/2025 10:19	USD 143.04	USD 176.00	Buy	Target Price	Gregoire Cayeux
06/11/2025 09:29	USD 149.39	USD 170.00	Buy	Target Price	Gregoire Cayeux
06/08/2025 10:08	USD 139.50	USD 172.00	Buy	Target Price	Gregoire Cayeux
01/05/2025 14:20	USD 150.44	USD 174.00	Buy	Target Price	Gregoire Cayeux
07/03/2025 21:38	USD 159.26	USD 182.00	Buy	Target Price & Rating	Gregoire Cayeux
07/02/2025 09:38	USD 144.01	USD 158.00	Hold	Target Price & Rating	Godfrey OYENIRAN
05/02/2025 09:22	USD 131.47	USD 153.00	Buy	Target Price	Godfrey OYENIRAN
06/11/2024 10:19	USD 134.72	USD 161.00	Buy	Target Price	Godfrey OYENIRAN
28/10/2024 04:12	USD 133.04	USD 159.00	Buy	-	Godfrey OYENIRAN
Zalando (DE000ZAL1111)					
12/03/2026 11:31	EUR 20.11	EUR 27.00	Buy	Rating	Gregoire Cayeux
12/01/2026 11:33	EUR 24.94	EUR 27.00	Hold	Target Price & Rating	Gregoire Cayeux



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Zalando (DE000ZAL1111)					
06/11/2025 12:12	EUR 22.65	EUR 28.00	Buy	Rating	Gregoire Cayeux
06/08/2025 10:56	EUR 25.28	EUR 28.00	Hold	Rating	Gregoire Cayeux
28/05/2025 12:33	EUR 32.58	EUR 28.00	Reduce	Rating	Gregoire Cayeux
07/11/2024 10:34	EUR 26.09	EUR 28.00	Hold	-	Gregoire Cayeux
Zhaojin Mining Industry Company Ltd (CNE1000004R6)					
20/12/2024 05:08	HKD 10.48		No Opinion	-	Darren Lee
Zillow Group, Inc. (US98954M1018)					
13/02/2026 09:48	USD 43.70	USD 50.00	Hold	Target Price	Henri-Maximilien Helmholtz
03/11/2025 11:27	USD 71.53	USD 76.00	Hold	Target Price & Rating	Henri-Maximilien Helmholtz
11/08/2025 05:26	USD 77.51	USD 72.00	Reduce	Target Price	Godfrey OYENIRAN
09/05/2025 10:22	USD 66.75	USD 61.00	Reduce	Target Price & Rating	Godfrey OYENIRAN
24/02/2025 02:56	USD 72.04	USD 85.00	Buy	Rating	Godfrey OYENIRAN
03/12/2024 10:07	USD 80.64	USD 85.00	Hold	Target Price	Godfrey OYENIRAN
08/11/2024 09:08	USD 70.09	USD 74.00	Hold	Target Price & Rating	Godfrey OYENIRAN
02/10/2024 04:25	USD 61.93	USD 72.00	Buy	-	Godfrey OYENIRAN
Zimmer Biomet Holdings, Inc. (US98956P1021)					
16/03/2026 07:59	USD 93.20	USD 100.00	Hold	-	Gregoire Cayeux
Zoetis Inc. (US98978V1035)					
05/11/2025 09:42	USD 124.46	USD 160.00	Buy	Target Price	Francois Chenet
06/08/2025 14:49	USD 146.12	USD 185.00	Buy	Target Price	Francois Chenet
09/06/2025 22:08	USD 170.16	USD 195.00	Buy	Target Price & Rating	Gregoire Cayeux
13/05/2025 12:07	USD 161.92	USD 151.80	Hold	Target Price	Godfrey OYENIRAN



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Zoetis Inc. (US98978V1035)					
25/02/2025 09:27	USD 165.31	USD 156.00	Hold	Target Price & Rating	Jason LIM
14/02/2025 13:23	USD 164.93	USD 144.00	Reduce	Target Price & Rating	Gregoire Cayeux
08/11/2024 07:29	USD 174.25	USD 186.00	Buy	-	Jason LIM
Zoom Communications, Inc. (US98980L1017)					
02/03/2026 10:26	USD 73.94	USD 65.00	Reduce	Target Price & Rating	Francois Chenet
26/11/2025 10:27	USD 86.34	USD 90.00	Hold	Rating	Francois Chenet
25/08/2025 05:18	USD 82.47	USD 90.00	Buy	Target Price & Rating	Kevin Hadiprodjo
12/03/2025 10:03	USD 73.15	USD 85.00	Hold	Target Price	Francois Chenet
05/12/2024 08:33	USD 83.65	USD 90.00	Hold	-	Gregoire Cayeux
Zscaler, Inc. (US98980G1022)					
02/03/2026 10:13	USD 146.99	USD 173.00	Buy	Target Price	Francois Chenet
27/11/2025 09:35	USD 251.97	USD 301.00	Buy	Target Price	Francois Chenet
04/09/2025 09:44	USD 270.58	USD 327.00	Buy	Target Price	Francois Chenet
16/06/2025 19:44	USD 301.95	USD 351.00	Buy	Target Price	Gregoire Cayeux
02/06/2025 10:43	USD 275.70	USD 301.00	Buy	Target Price & Rating	Gregoire Cayeux
07/03/2025 11:04	USD 202.16	USD 224.00	Hold	Target Price	Francois Chenet
09/12/2024 08:13	USD 211.99	USD 215.00	Hold	-	Gregoire Cayeux
Zto Express (Cayman) Inc (KYG9897K1058)					
22/05/2025 06:29	HKD 144.40	HKD 152.00	Hold	Target Price	Darren Lee
21/03/2025 07:05	HKD 162.70	HKD 188.28	Hold	Rating	Darren Lee
22/11/2024 10:25	HKD 156.80	HKD 188.28	Buy	-	Darren Lee



Historical recommendation and target price

Date & time of dissemination (CET)	Closing price	Target price	Rating	Changes	Name of the analyst
Zto Express (Cayman) Inc (US98980A1051)					
22/08/2025 09:47	USD 19.08	USD 20.00	Hold	Rating	Darren Lee
22/05/2025 06:33	USD 17.50	USD 20.00	Buy	Target Price	Darren Lee
22/11/2024 10:37	USD 19.82	USD 24.18	Buy	-	Darren Lee
Zurich (CH0011075394)					
13/01/2026 17:22	CHF 576.20	CHF 515.00	Reduce	Target Price	Henri-Maximilien Helmholtz
19/11/2025 16:53	CHF 557.80	CHF 510.00	Reduce	Target Price	Henri-Maximilien Helmholtz
04/07/2025 16:16	CHF 553.40	CHF 480.00	Reduce	Target Price	Henri-Maximilien Helmholtz
09/05/2025 14:43	CHF 583.00	CHF 500.00	Reduce	Rating	Henri-Maximilien Helmholtz
09/05/2025 11:55	CHF 583.00	CHF 500.00	Sell	Target Price & Rating	Henri-Maximilien Helmholtz
14/04/2025 11:27	CHF 529.20	CHF 485.00	Reduce	Target Price	Gregoire Cayeux
22/01/2025 11:50	CHF 532.60	CHF 525.00	Reduce	Target Price	Henri-Maximilien Helmholtz
05/12/2024 11:33	CHF 555.20	CHF 515.00	Reduce	Target Price	Henri-Maximilien Helmholtz
03/10/2024 17:11	CHF 508.00	CHF 460.00	Reduce	-	Henri-Maximilien Helmholtz

